

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8361	0.38	CNX IT	10798	(0.28)
Sensex	27661	0.32	BANK NIFTY	18720	1.14
DowJones	17760	1.21	S&P CNX 500	6936	0.29
Nasdaq	4998	1.53	CNX FMCG	19888	(0.72)
Hangseng	24924	0.09	CNX REALTY	3498	(0.13)
Shanghai	3916	0.99	CNX AUTO	8234	(0.18)
Nikkei	20011	1.17	CNX ENERGY	8744	0.49
Strait Times	3296	0.49	CNX PHARMA	3734	0.07
Kospi	2050	0.92	Advances / Declines	BSE	NSE
Taiwan	9003	0.99	Advances	1442	775
FTSE	6673	1.39	Declines	1356	691
CAC	4903	3.07	Unchanged	126	66
DAX	11316	2.90	Total	2924	1532

Nifty Gainers		
Company	Price(Rs)	Chg(%)
VEDL	146.70	5.62
SUNPHARMA	906.00	3.85
GRASIM	3600.00	2.37
ZEEL	361.00	2.27
CAIRN	168.85	2.24

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	418.80	(3.48)
IDEA	174.70	(2.86)
HINDUNILVR	895.95	(2.78)
TCS	2467.00	(2.20)
BAJAJ-AUTO	2467.00	(1.76)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BHUSANSTL	19.75	0.9	21
ZEEMEDIA	35.21	3.2	11
ONMOBILE	14.21	2.4	6
NOVARTIND	1.99	0.4	5
IGPL	6.91	1.3	5

Indian Forex	Closing	Chg	% Chg
USD/INR	63.379	(0.127)	(0.20)
GBP/INR	97.655	(0.196)	(0.20)
EUR/INR	70.433	(0.065)	(0.09)
JPY/INR	51.970	(0.330)	(0.63)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25966	(57)
Silver (Rs/1kg)	35325	466

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.8	(2.70)
Brent (US\$/BBL)	57.7	(2.48)
Gold (US/oz)	1161.1	(0.08)
Silver (US\$/oz)	15.5	0.65
Copper (US\$/MT)	5561.5	(0.26)
Alum (US\$/MT)	1652.5	0.21
Zinc(US\$/MT)	2002.0	(0.35)

ADR	Cl. Values	% Chg.
ICICI Bank	10.47	0.32
HDFC Bank	61.82	1.66
Infosys	15.48	0.07
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	59.69	1.06
Wipro	12.02	0.20
Tata Motors	31.51	0.37

Market Sensor

US market closed more than 1 percent higher on Friday, recovering from a sharp selloff earlier in the week, as hopes for resolution in Greece and stabilization in China boosted sentiment. Dow Jones Industrial Average was up 1.21% or 211.79 points at 17760.41. Nasdaq Composite was up 1.53% or 75.30 points at 4997.70. Standard & Poor's 500 was up 1.23% or 25.31 points at 2076.62.

Indian equity market traded in a narrow range and managed to close marginally in green by the end. Nifty ended the previous day with a gain of 0.38% or 32.00 at 8360.55. On Friday's trading session, FIIs sold Rs.465.27 Cr in cash market and sold net Rs.10.02 in derivative segment. Whereas, DII bought net Rs.590.49 Cr in cash segment.

Global News

❖Euro zone leaders argued late into the night with near-bankrupt Greece at an emergency summit, demanding that Athens enact key reforms this week to restore trust before they will open talks on a financial rescue to keep it in the European currency area.(Reuters)

❖Federal Reserve chair Janet Yellen on Friday said she expects the Fed to raise interest rates at some point this year, but pointed strongly to her concerns that U.S. labour markets remain weak and that more workers could be encouraged back into the job market with stronger growth.(CNBC)

❖An interim nuclear agreement between Iran and six major world powers has been extended through Monday so that negotiators have more time to pursue a final accord, the State Department announced on Friday. (CNBC)

❖U.S. employers are taking more time than ever to fill a record number of job openings, according to a report issued Thursday, in a fresh indication that labor market conditions are tightening. (CNBC)

Economic News

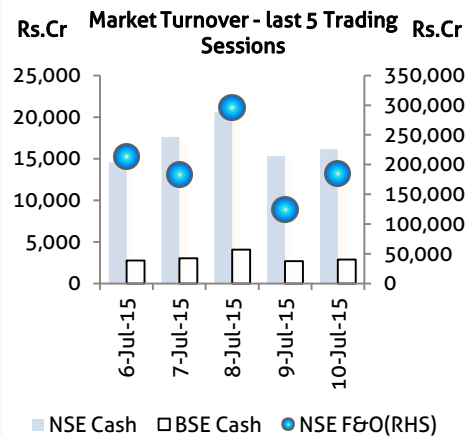
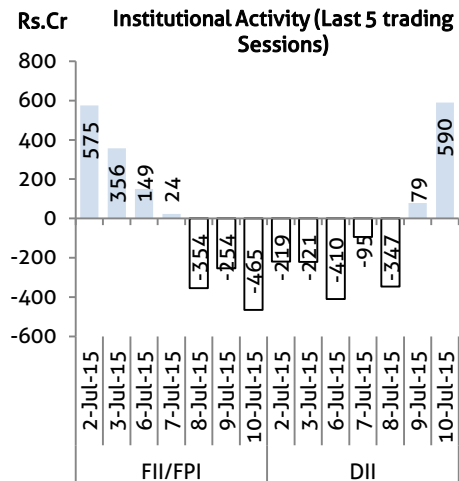
- ❖ Sterlite Power Grid Ventures Ltd has bagged the Maheshwaram project in Telangana, one of the four major power transmission projects that went under hammer last month, by quoting the lowest levelised annual tariff among the three qualified bidders. (BS)
- ❖ Uttar Pradesh sugar sector crisis, which has manifested in standing cane arrears of about Rs 9,000 crore, is already spiralling and threatens to claim victims in the form of operational mills. (BS)
- ❖ Chhattisgarh had surpassed the national average in the implementation of the national health insurance scheme in the state. (BS)
- ❖ India will not receive gas for the next 4-5 years from energy-rich Central Asia through the proposed \$10 billion TAPI pipeline, says a report. (BS)
- ❖ Export-Import Bank of India (Exim Bank) said it has signed a multilateral agreement to cooperate with New Development Bank (NDB) along with other member development banks of BRICS nations. (BS)
- ❖ Uttar Pradesh Chief Minister Akhilesh Yadav has written to Prime Minister Narendra Modi seeking Rs 7,543 crore for distribution as relief to the state's farmers hit by unseasonal rains and hailstorm earlier this year. (BS)
- ❖ Describing roads as paths to development of any region, the Centre declared National Highway status for 2,000 km of State Highways in Odisha where Rs 35,000 crore will be invested for road development. (BS)
- ❖ Andhra Pradesh Chief Minister N Chandrababu Naidu sought Centre's support to make his state a 'model state' in renewable energy projects including solar and wind hybrid projects. (BS)
- ❖ Aspects like distrust between countries, long-standing disputes, trade barriers and terrorism can pose obstacles in the development of Eurasian region, Prime Minister Narendra Modi said here tonight. (BS)
- ❖ Government is working on a new agriculture insurance scheme that will cover all the inputs put by a farmer into his farm as also the loans taken by him, Finance Minister Arun Jaitley said. (BS)
- ❖ The Postal Department's strategy to focus on fast growing e-commerce segment has bore fruits as it saw a significant 37 per cent jump in parcel revenues in the past year. (BS)
- ❖ Import of thermal coal jumped 23 per cent to 24.08 million tonnes at 12 major ports in the first quarter of the fiscal, even as the government continues to push for boosting domestic production of the fuel. (BS)
- ❖ Inter-ministerial body FIPB will take up 47 foreign investment proposals tomorrow including that of Bandhan Financial Services and Catholic Syrian Bank. (BS)

Domestic News

- ❖ White goods major, Godrej Appliances remains buoyant on growth prospects and is aiming at 27 per cent topline growth to Rs 3,500 crore in the current fiscal. (BS)
- ❖ The Australian subsidiary of Lanco Infratech is expected to commence construction of a port from the third quarter of the year, said a notification issued by the Department of Environment, Australia. (BS)
- ❖ FMCG major Emami is scouting for acquisitions to expand its product offerings as the company enters into next phase of growth in consumer care products segment. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1132	(0.0027)	(0.24)
GBP-USD	1.5512	0.0011	0.07
USD-JPY	122.63	(0.1500)	(0.12)

Bond Markets	Closing	Chg
10-yr bond	7.94	0.50 bps
Interbank call	7.09	18.27 bps



Domestic News (Cont...)

❖ Mphasis announced signing a definitive agreement to transfer a portion of its domestic business, subject to regulatory approvals, to Karvy Data Management Services (KDMSL) - a provider of business and knowledge process services in India. (BS)

❖ Auto major Mahindra & Mahindra will seek shareholders' approval to raise up to Rs 5,000 crore through issuance of securities on private placement basis in domestic and/or international markets. (BS)

❖ Country's largest software services firm TCS has said the economic situation in Greece and China will not "cause any issue" for it. (BS)

❖ Tata Motors Ltd plans to double the revenue from its defence business over the next three years to \$600 million, betting on the government's push for more local defence manufacturing, a top company official said on Friday. (BS)

❖ Financial Technologies (India) Ltd (FTIL) has got breather from the Madras High Court, which quashed Company Law Board (CLB's) Order which prevented FTIL from selling its assets. (BS)

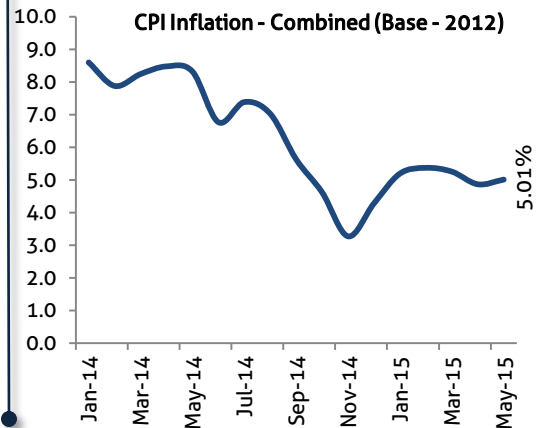
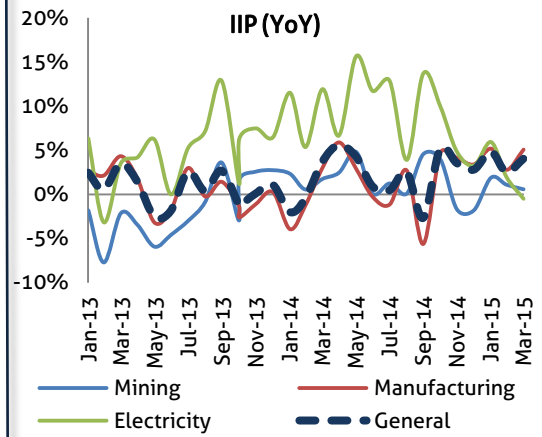
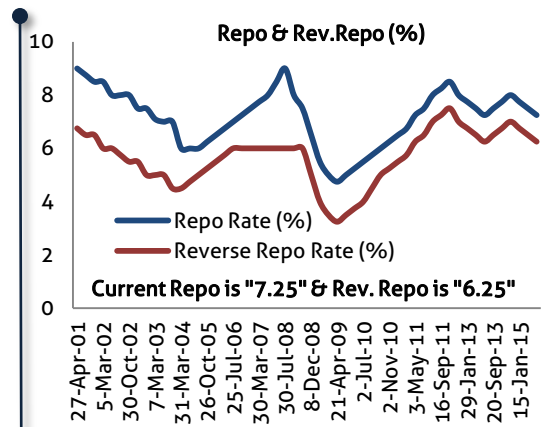
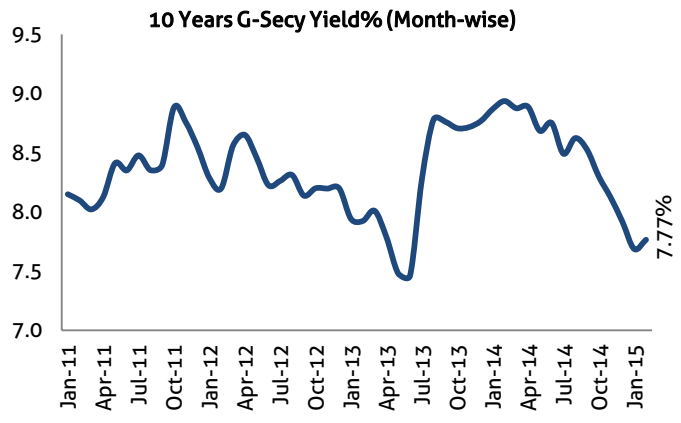
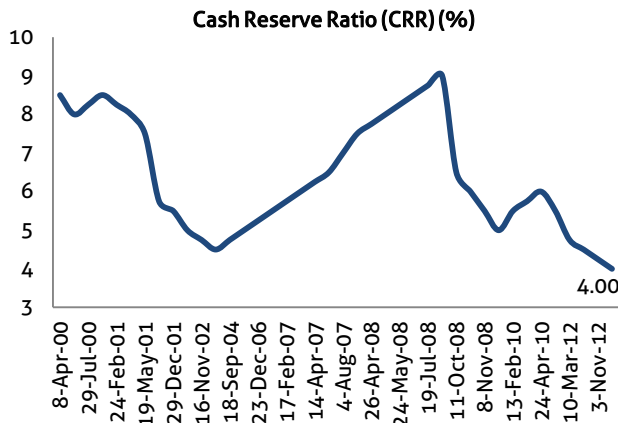
❖ After recording the weakest sales growth in the last five years in the March quarter, top generic companies are expected to witness moderate growth in the June quarter. Most analysts peg revenue growth between 11-13% as against sub-5% growth in the previous quarter. Operating profit and net profit growth too will be muted, with growth between 7-11%. (BS)

❖ State-run BHEL said that it has commissioned the second 500 MW unit at Tuticorin Thermal Power Station (TPS) in Tamil Nadu. (BS)

❖ The automobile industry will directly employ around 1.5 crore people by 2022, as per a report by National Skill Development Corporation (NSDC). (BS)

❖ Aurobindo Pharma has received final approval from the US Food and Drug Administration to produce and sell Flecainide Acetate Tablets -- used for regulating heart rate -- in the American market. (BS)

❖ The core sector data for May showed a moderate 2.6% year-on-year growth for the steel sector. While this hints that the industry is reviving despite global headwinds, a closer look at the actual demand-supply and pricing reveals a different story. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Jul-15	MM Forgings Ltd.	HDFC MUTUAL FUND	BUY	300000	675.0
10-Jul-15	OCL Iron and Steel Limite	AVASHYAA INFOTECH PVT LTD	SELL	792086	29.0
10-Jul-15	Elder Pharma Ltd	CHAYADEEP PROPERTIES PVT LTD	SELL	119941	112.8
10-Jul-15	Onelife Cap Advisors Ltd	SHILVI NITIN SHAH	SELL	105633	59.0
10-Jul-15	Sumeet Ind Limited	RAGHUVIR TEXTURISERS P LTD	SELL	438919	13.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Jul-15	FERVENTSYN	RASIK MORARJI SAVLA	S	200,000	76.5
10-Jul-15	SUMEETINDS	KAMLESHBHAI RAMESHBHAI LUNAGARIYA	B	669,782	13.8
10-Jul-15	SREERAYA	IDBI BANK LIMITED	S	425,008	14.0
10-Jul-15	AFEL	ASHIRWAD INVESTMENTS PRIVATE LIMITED	B	25,650	193.1
10-Jul-15	INNOVTEC	PRASHANT KAPOOR	S	184,287	25.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500148	UFLEX	13-Jul-15	Dividend - Rs. - 2.7000	-
505036	ACGL	14-Jul-15	Final Dividend - Rs. - 12.5000	-
532309	ALSTOMPROJ	14-Jul-15	Dividend - Rs. - 10.0000	-
500215	ATFL	14-Jul-15	Dividend - Rs. - 2.0000	-
506981	BLUECHIPT	14-Jul-15	Dividend - Rs. - 1.2000	-
517380	IGARASHI	14-Jul-15	Dividend - Rs. - 4.4400	-
500257	LUPIN\$	14-Jul-15	Dividend - Rs. - 7.5000	-
500672	NOVARTIND	14-Jul-15	Dividend - Rs. - 10.0000	-
590005	TIDEWATER	14-Jul-15	Final Dividend - Rs. - 250.0000	-
522275	ALSTOMT&D	15-Jul-15	Dividend - Rs. - 1.8000	-
500060	BIRLAERIC	15-Jul-15	Dividend - Rs. - 1.0000	-
500040	CENTURYTEX	15-Jul-15	Dividend - Rs. - 5.5000	-
511072	DHFL	15-Jul-15	Final Dividend - Rs. - 2.0000	-
500171	GHCL	15-Jul-15	Dividend - Rs. - 2.2000	-
500010	HDFC	15-Jul-15	Final Dividend - Rs. - 13.0000	-
533047	IMFA	15-Jul-15	Dividend - Rs. - 1.5000	-
532926	JYOTHYLAB	15-Jul-15	Final Dividend - Rs. - 4.0000	-
590078	MAITHANALL	15-Jul-15	Bonus issue 1:1	16-Jul-15
508941	PANCARBON	15-Jul-15	Dividend - Rs. - 8.0000	-
532711	SUNILHITEC	15-Jul-15	Dividend - Rs. - 1.8000	-
500408	TATAELXSI	15-Jul-15	Dividend - Rs. - 11.0000	-
517015	VINDHYATEL	15-Jul-15	Dividend - Rs. - 5.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jul-15	CNY	Trade Balance (Jun)		55.70B	59.49B
13-Jul-15	JPY	Industrial Production (MoM) (May)			-2.20%
13-Jul-15	USD	Federal Budget Balance (Jun)		40.0B	-82.4B
14-Jul-15	GBP	CPI (YoY) (Jun)			0.10%
14-Jul-15	GBP	PPI Input (YoY) (Jun)		-11.80%	-12.00%
14-Jul-15	GBP	PPI Output (YoY) (Jun)		-1.50%	-1.60%
14-Jul-15	GBP	RPI (YoY) (Jun)		1.00%	1.00%
14-Jul-15	EUR	Industrial Production (YoY) (May)		1.90%	0.80%
14-Jul-15	USD	NFIB Small Business Optimism (Jun)			98.3
14-Jul-15	USD	Import Price Index (MoM) (Jun)		0.30%	1.30%
14-Jul-15	USD	Retail Sales (MoM) (Jun)		0.30%	1.20%
14-Jul-15	USD	Business Inventories (MoM) (May)		0.20%	0.40%
15-Jul-15	CNY	GDP (YoY) (Q2)		6.90%	7.00%
15-Jul-15	CNY	Industrial Production (YoY) (Jun)		6.00%	6.10%
15-Jul-15	GBP	Claimant Count Change (Jun)		-8.8K	-6.5K
15-Jul-15	GBP	Unemployment Rate (May)		5.50%	5.50%
15-Jul-15	USD	MBA 30-Year Mortgage Rate			4.23%
15-Jul-15	USD	NY Empire State Manufacturing Index (Jul)		2.75	-1.98
15-Jul-15	USD	PPI (MoM) (Jun)		0.30%	0.50%
15-Jul-15	USD	Industrial Production (MoM) (Jun)		0.20%	-0.20%
15-Jul-15	USD	Manufacturing Production (MoM) (Jun)			-0.20%
16-Jul-15	EUR	CPI (YoY) (Jun)		0.20%	0.20%
16-Jul-15	EUR	Trade Balance (May)			24.9B
16-Jul-15	EUR	Interest Rate Decision (Jul)			0.05%
16-Jul-15	USD	Philadelphia Fed Manufacturing Index (Jul)		12	15.2
16-Jul-15	USD	Initial Jobless Claims			
17-Jul-15	USD	Overall Net Capital Flow (May)			106.60B
17-Jul-15	USD	Building Permits (Jun)		1.104M	1.250M
17-Jul-15	USD	CPI (MoM) (Jun)		0.30%	0.40%
17-Jul-15	USD	Housing Starts (Jun)		1.127M	1.036M
17-Jul-15	USD	Michigan Consumer Sentiment (Jul)		97	96.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jul-15	INR	CPI (YoY) (Jun)		5.10%	5.01%
14-Jul-15	INR	WPI Inflation (YoY) (Jun)		-2.20%	-2.36%

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