

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5612	0.84	CNX IT	7841	0.51
Sensex	18947	0.84	BANK NIFTY	9711	(1.07)
DowJones	15420	(0.04)	S&P CNX 500	4293	1.01
Nasdaq	3670	0.27	CNX FMCG	17199	2.39
Hangseng	22333	0.28	CNX REALTY	160	0.76
Shanghai	2095	(0.31)	CNX AUTO	4384	0.91
Nikkei	13727	1.53	CNX ENERGY	7494	(0.66)
Strait Times	3239	0.21	CNX PHARMA	6986	1.89
Kospi	1902	0.92	Advances / Declines	BSE	NSE
Taiwan	7953	0.63	Advances	1443	854
FTSE	6574	(0.14)	Declines	826	342
CAC	4072	(0.12)	Unchanged	113	45
DAX	8359	0.25	Total	2382	1241

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	226.25	9.09
TATASTEEL	235.60	7.68
SUNPHARMA	541.75	7.13
NMDC	108.60	6.58
HEROMOTOCO	1913.80	3.56

Nifty Losers		
Company	Price(Rs)	Chg(%)
SBIN	1597.30	(4.02)
TATAPOWER	75.15	(3.28)
RELIANCE	842.00	(2.73)
INDUSINDBK	367.65	(2.01)
PNB	530.85	(1.79)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Britannia Inds	3.44	0.12	29.84
Divis Lab	2.20	0.12	18.10
Ess Dee Alum	1.26	0.27	4.60
Power Grid Corp	21.12	4.98	4.24
Adani Enter	11.13	2.98	3.74

Indian Forex	Closing	Chg	% Chg
USD/INR	60.8025	(0.3125)	(0.51)
GBP/INR	94.2074	(0.5636)	(0.59)
EUR/INR	81.0345	(0.5075)	(0.62)
JPY/INR	63.0700	(0.3700)	(0.58)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28800	1146
Silver (Rs/1kg)	43984	2264

Commodities	Price	% chg.
Crude (US\$/BBL)	106.1	0.10
Brent (US\$/BBL)	109.0	0.70
Gold (US/oz)	1332.4	1.54
Silver (US\$/oz)	21.2	3.77
Copper (US\$/MT)	7246.0	0.83
Alum (US\$/MT)	1832.5	0.60
Zinc(US\$/MT)	1908.0	0.13

ADR	Cl. Values	% Chg.
ICICI Bank	31.18	(0.27)
HDFC Bank	31.18	(0.27)
Infosys	49.54	0.00
Sterlite Inds.	5.28	0.10
Dr Reddy's Labs	35.62	(0.56)
Wipro	9.16	0.13
Tata Motors	23.17	(0.28)

Market Sensor

U.S market kicked off the week on a lackluster note, with the Dow and S&P 500 extending their losses after posting their worst week since June, as investors found little reason to buy. Dow Jones Industrial Average was down 0.04% or 5.83 points at 15419.68. Nasdaq Composite was up 0.27% or 9.84 points at 3669.95. Standard & Poor's 500 was down 0.12% or 1.95 points at 1689.47.

The week began with a higher note as the benchmark indices ended in green after trade data showed deficit narrowed in July and with surge in export. Nifty ended the previous trading session with a gain of 0.84% or 46.75 points at 5612.40. On Friday's trading session, FIIs bought net Rs.408.36 Cr in cash market and bought net Rs 451.51 in derivative segment. Whereas, DII bought net Rs.258.81 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with crucial intraday resistance seen at 5650 while support exist at 5550.

Global News

❖ The U.S. government posted a 38 percent smaller budget deficit in the 10 months through July than a year earlier, even as the shortfall last month was wider than economists forecast, the Treasury Department said. (Bloomberg)

❖ The euro-area economy probably edged back to growth last quarter for the first time since 2011, ending the longest recession since the single currency union started 14 years ago. (Bloomberg)

❖ China grew into the world's leading shipbuilder over the last decade as hundreds of private yards opened to compete with state-run companies. Now, the government is poised to regain control as the industry heads for consolidation. (Bloomberg)

❖ Australian business confidence slumped to an eight-month low and Treasury confirmed a blow out in the fiscal deficit, complicating Prime Minister Kevin Rudd's bid for re-election based on an economic management pitch. (Bloomberg)

Economic News

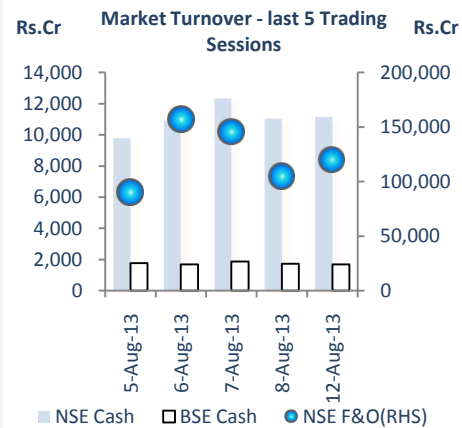
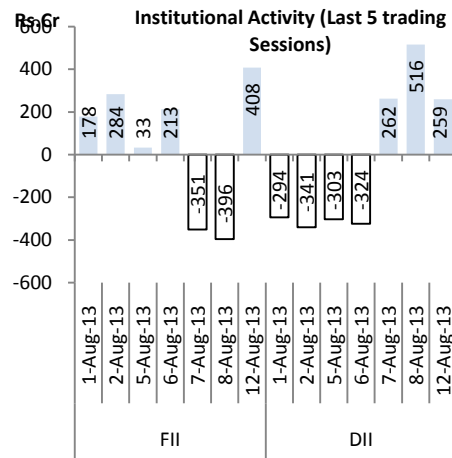
- ❖ The US has raised concerns over investment related issues in India under FDI policy in sectors like defence, retail trade and insurance, Parliament was informed . (BS)
- ❖ After its tremendous success in 20 districts, the watershed scheme of giving gas (LPG) subsidy directly to consumers in their bank accounts will be extended to 35 more districts like South Goa, Jalandhar and Ludhiana from next month. (BS)
- ❖ In an effort to arrest the rupee fall, the government will issue quasi-sovereign bonds soon, finance minister P Chidambaram said . (BS)
- ❖ For years, Indian power equipment manufacturers have been complaining to the government over cheap imports from other countries, especially China. On their part, government did bring in some measures to protect domestic producers, but it was too little and definitely too late. The measures were introduced after most of the orders had been placed, with Indian manufacturers barely getting any. (BS)
- ❖ The National Food Security Bill (NFSB) will be taken up for discussion in the Lok Sabha . Affirming this Parliamentary Affairs Minister Kamal Nath appealed to the Opposition parties to allow the House to function. He said that all views would be discussed provided the House was allowed to function. A large number of amendments will have to be taken up including 71 by the Government. (BS)
- ❖ Economists expected industrial production to be subdued in June which would drag down factory output growth in the first quarter of the current financial year. This is also likely to pull down larger economic growth in the first three months of the current financial year. The index of industrial production (IIP) data is slated to be released later . (BS)
- ❖ Merchandise shipments are likely to recover slightly in the second quarter of the financial year with a pick-up in demand from the US markets, coupled with depreciation of the rupee, giving the much needed competitive edge to Indian exports. (BS)

Domestic News

- ❖ During an investor's meet organised by equity research firm Barclays last week, NR Narayana Murthy answered a range of questions put by the investors including his return to Infosys, the strategy ahead and the change in company mindset. (BS)
- ❖ SpiceJet is expected to order close to 50 Airbus 320s and make a transition from all Boieng to all Airbus fleet, Centre for Asia Pacific Aviation has said in its latest report. SpiceJet uses a mix of Boeing737s and Bombardier Q400 turbo prop planes. (BS)
- ❖ GVK Power and Infrastructure Limited reported a net loss of Rs 42.71 crore for the quarter ended June, 2013, as compared with a loss of Rs 64.14 crore loss it posted in the corresponding quarter last year. Total income decreased 15.16 per cent to Rs 725.42 crore from Rs 855.08 crore in the year ago period. (BS)
- ❖ A consortium led by State Bank of India has taken possession of Kingfisher House, the corporate office of now defunct Kingfisher Airlines which owes about Rs 7,000 crore to the lenders. (BS)
- ❖ Home-grown beauty and wellness chain VLCC, on Monday, said it has acquired 80% stake in Singapore-based beauty and wellness company Global Vantage Innovative Group (GVig) in an attempt to beef up its operations overseas, especially in the South-east Asian region. (BS)

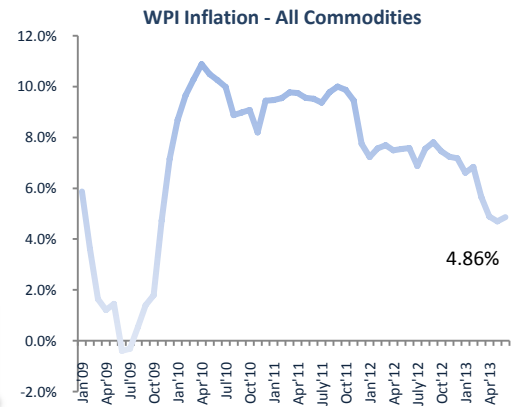
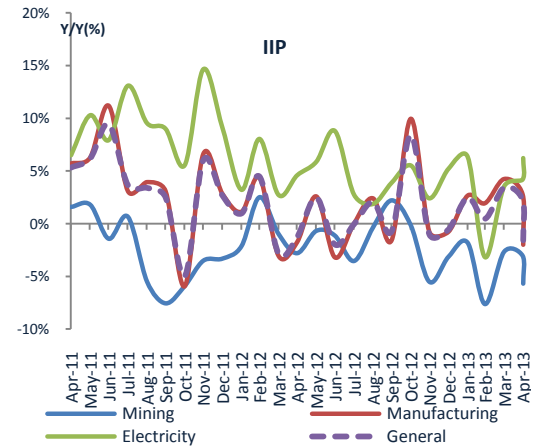
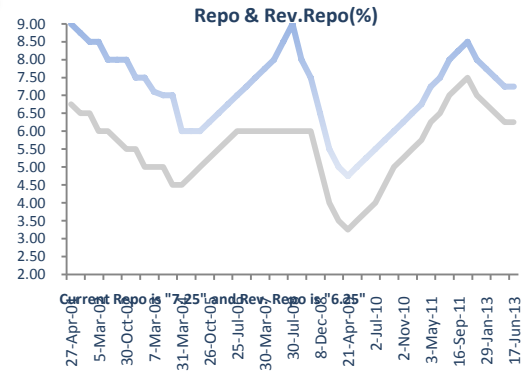
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3305	0.0005	0.04
GBP-USD	1.5462	0.0001	0.01
USD-JPY	97.23	0.34	0.34

Bond Markets	Closing	Chg
10-yr bond	8.57	7.4 bps
Interbank call	10.20	15.0 bps

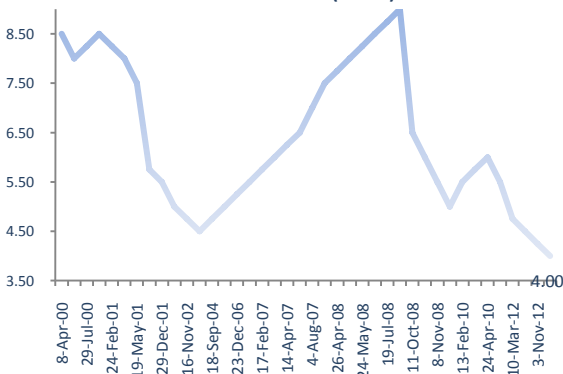


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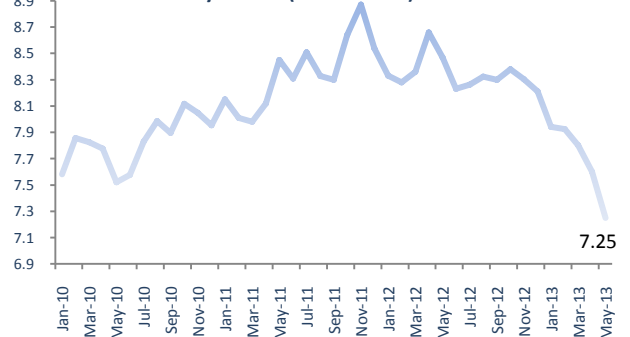
- ❖ Private sector lender Lakshmi Vilas Bank (LVB) has reported a marginal increase in its net profit for the first quarter ending June 30, 2013 at Rs 25.35 crore. (BS)
- ❖ India Cements has reported a 72% drop in net profit during the quarter ended June 30, 2013 at Rs 16.82 crore as compared to Rs 62.07 crore, a year ago. N Srinivasan, vice chairman and managing director, India Cements Ltd commented that foreign exchange had hit us. (BS)
- ❖ After winning its biggest ever global order worth in Saudi Arabia, L&T today announced that it bagged orders worth Rs 4,160 crore in the domestic market. (BS)
- ❖ Car sales in India fell an annual 7.4% in July, an industry body said on Monday, the ninth straight month of fall, as rising fuel costs and high interest rates continued to keep demand subdued. (BS)
- ❖ After seeing two high profile exits from CNBC-TV18 when Udayan Mukherjee and Mitali Mukherjee put in their papers last month, it is now CNN IBN and IBN7 CEO Dilip Venkatraman's turn to bid adieu to TV18. Venkatraman put in his papers at the network yesterday saying he wanted to pursue his independent entrepreneurial interests. (BS)
- ❖ FMCG firm Marico Ltd today reported 27.36% increase in net profit at Rs 157.72 crore for the first quarter ended June 30, 2013. (BS)
- ❖ Britannia Industries, India's largest publicly held food company, has finally decided to sell its factory as well as the land spread over 16 acres in Chennai's industrial hub- Padi. According to information available, the company may look to sell this asset in two parts of close to 9 acres first and then the rest later. (BS)
- ❖ Global telecom equipment maker Nokia Solutions and Networks (NSN) today said it has signed seven deals in India during the first six months of this year. (BS)
- ❖ Glenmark Pharmaceuticals today said it has received US health regulator's approval to market generic version of Forest Laboratories' Campral Delayed Release Tablets, a drug used for alcohol abstinence, in the American market. (BS)



Cash Reserve Ratio (CRR%)



10 Years G-Secy Yield% (Month-wise)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Aug-13	Bajaj Finance Limited	ACACIA II PARTNERS LP	BUY	300803	1100
12-Aug-13	MT Educare Ltd	AVENDUS INDIA OPPORTUNITES FUND III	BUY	252461	97
12-Aug-13	Atlas Cycles (Haryana) Lt	URMILA DOSHI	BUY	34111	229.53
12-Aug-13	Nucent Finance Limited	MRIDUL SECURITIES PRIVATE LIMITED	BUY	70000	12.35
12-Aug-13	Nucent Finance Limited	PARVEEN KUMAR SINGHAL	SELL	69482	12.35

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Aug-13	MT Educare	AVENDUS INDIA OPPORTUNITES FUND III	B	231769	97.00
12-Aug-13	Jolly Plast	CALIBRE FROZEN FOODS PRIVATE LIMITED	B	72000	220
12-Aug-13	JMG Corp	BANARAS BEAD LEASING & FINANCE PVT LTD	S	950000	5
12-Aug-13	Splash Media & Infra	DINESH KUMAR BHUTORIA	B	1000000	2.8
12-Aug-13	ADINATH BIO	PRANALI COMMODITIES PRIVATE LIMITED	B	6020299	0.21

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
502015	Associated Ston	13-Aug-13	Dividend - Rs.1.25	-
533095	BENGLA& ASM	13-Aug-13	Dividend - Rs.4.00	-
532927	Eclerx Serv	13-Aug-13	Final Dividend - Rs.25.00	-
500128	Electrosteel Cast	13-Aug-13	Dividend - Rs.0.50	-
532216	HB Stock	13-Aug-13	Dividend - Rs.1.00	-
524735	Hikal	13-Aug-13	Dividend - Rs.2.50	-
531253	India Gelatine-\$	13-Aug-13	Dividend - Rs.3.00	-
524342	Indo Borax-\$	13-Aug-13	Final Dividend - Rs.1.50	-
532732	Kewal Kiran	13-Aug-13	Final Dividend - Rs.1.00	-
500510	L&T	13-Aug-13	Dividend - Rs.12.33	-
532500	Maruti Suzuki	13-Aug-13	Dividend - Rs.8.00	-
523828	Menon Bearings-\$	13-Aug-13	Dividend - Rs.2.00	-
505533	Westlife Dev	13-Aug-13	Scheme of Arrangement	-
532762	Action Constr	14-Aug-13	Dividend - Rs.0.20	-
522273	Ahmedabad Steel	14-Aug-13	Dividend - Rs.1.00	-
523694	Apcotex Inds	14-Aug-13	Stock Split from Rs.10/- to Rs.5/-	-
508136	B&A	14-Aug-13	Final Dividend - Rs.2.50	-
503722	Banswara Syn-\$	14-Aug-13	Dividend - Rs.1.50	-
532938	Capital First	14-Aug-13	Dividend - Rs.1.80	-
533309	Dalmia Bharat	14-Aug-13	Final Dividend - Rs.2.00	-
500097	DALMIASUG	14-Aug-13	Final Dividend - Rs.0.25	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Aug-13	JPY	GDP (QoQ)		0.90%	1.00%
12-Aug-13	JPY	Industrial Production (MoM)			-3.30%
12-Aug-13	USD	Federal Budget Balance		-96.0B	116.5B
13-Aug-13	JPY	Core Machinery Orders (YoY)		2.40%	16.50%
13-Aug-13	GBP	Core PPI output (YoY)		1.20%	1.00%
13-Aug-13	GBP	Core RPI (YoY)		3.10%	3.30%
13-Aug-13	GBP	CPI (YoY)		2.80%	2.90%
13-Aug-13	GBP	PPI Input (MoM)		1.40%	0.20%
13-Aug-13	EUR	Industrial Production (YoY)		0.20%	-1.30%
13-Aug-13	USD	Core Retail Sales (MoM)		0.40%	
13-Aug-13	USD	Import Price Index (MoM)		0.70%	-0.20%
13-Aug-13	USD	Retail Sales (MoM)		0.30%	0.40%
13-Aug-13	USD	Business Inventories (MoM)		0.20%	0.10%
14-Aug-13	GBP	Average Earnings Index +Bonus		2.00%	1.70%
14-Aug-13	GBP	Claimant Count Change		-15.0K	-21.2K
14-Aug-13	GBP	Unemployment Rate		7.80%	7.80%
14-Aug-13	EUR	GDP (QoQ)		0.20%	-0.20%
14-Aug-13	USD	Core PPI (YoY)		1.40%	1.70%
15-Aug-13	GBP	Retail Sales (MoM)		0.60%	0.20%
15-Aug-13	USD	Core CPI (MoM)		0.20%	0.20%
15-Aug-13	USD	Initial Jobless Claims		335K	333K
15-Aug-13	USD	NY Empire State Manufacturing Index		10	9.46
15-Aug-13	USD	TIC Net Long-Term Transactions			-27.2B
15-Aug-13	USD	Industrial Production (MoM)		0.30%	0.30%
15-Aug-13	USD	Philadelphia Fed Manufacturing Index		15.5	19.8
16-Aug-13	EUR	CPI (YoY)		1.60%	1.60%
16-Aug-13	USD	Building Permits		0.950M	0.918M
16-Aug-13	USD	Housing Starts		0.903M	0.836M
16-Aug-13	USD	Nonfarm Productivity (QoQ)		0.60%	0.50%
16-Aug-13	USD	Michigan Consumer Sentiment		85.5	85.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Aug-13	INR	Indian CPI (YoY)		9.70%	9.90%
12-Aug-13	INR	Indian Industrial Production (YoY)		-1.20%	-1.60%
12-Aug-13	INR	Indian Manufacturing Output (MoM)			-2.00%
14-Aug-13	INR	Indian WPI (YoY)		5.00%	4.86%

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