

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6018	(1.00)	CNX IT	8914	(0.54)
Sensex	20282	(1.02)	BANK NIFTY	10583	(1.63)
DowJones	15751	(0.21)	S&P CNX 500	4637	(0.92)
Nasdaq	3920	0.00	CNX FMCG	16727	0.68
Hangseng	22615	(1.25)	CNX REALTY	165	(1.25)
Shanghai	2104	(1.07)	CNX AUTO	5004	(1.57)
Nikkei	14572	(0.11)	CNX ENERGY	7639	(1.22)
Strait Times	3175	(0.16)	CNX PHARMA	7524	0.06
Kospi	1975	(1.01)	Advances / Declines	BSE	NSE
Taiwan	8148	(0.58)	Advances	982	270
FTSE	6727	(0.02)	Declines	1483	634
CAC	4264	(0.61)	Unchanged	125	32
DAX	9076	(0.34)	Total	2590	936

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RANBAXY	416.35	1.51
M&M	878.00	0.93
ITC	319.60	0.93
CAIRN	320.10	0.60
SUNPHARMA	598.55	0.41

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	43.90	(4.88)
TATAMOTORS	361.00	(4.27)
AXISBANK	1040.75	(3.38)
DLF	143.30	(3.31)
TATAPOWER	79.00	(3.19)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
India Infoline	9.44	0.21	45
Cummins India	3.76	0.22	17
Bata India	7.16	0.42	17
Eicher Motors	0.23	0.02	15
Videocon Inds	8.30	0.61	14

Indian Forex	Closing	Chg	% Chg
USD/INR	63.593	0.298	0.47
GBP/INR	101.558	0.197	0.19
EUR/INR	85.152	0.557	0.66
JPY/INR	63.850	(0.120)	(0.19)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30900	740
Silver (Rs/1kg)	48362	12

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.3	(1.76)
Brent (US\$/BBL)	106.1	(0.15)
Gold (US/oz)	1269.9	(0.77)
Silver (US\$/oz)	20.7	(2.49)
Copper (US\$/MT)	7124.0	(0.15)
Alum (US\$/MT)	1755.0	(0.31)
Zinc(US\$/MT)	1856.5	(0.43)

ADR	Cl. Values	% Chg.
ICICI Bank	32.92	(0.85)
HDFC Bank	32.17	(0.71)
Infosys	52.75	(0.48)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.15	0.04
Wipro	11.19	0.06
Tata Motors	28.46	(0.82)

Market Sensor

US market declined on Tuesday after investors locked in gains and sold for profits in wake of a rally that sent indices hitting record highs. Dow Jones Industrial Average was down 0.21% or 32.43 points at 15750.67. Nasdaq Composite remained unchanged at 3919.92 Standard & Poor's 500 was down 0.24% or 4.20 points at 1767.69.

Indian market nosedived as continuous depreciation in USDINR for the past couple of days remains a major concern for the market. Nifty ended the previous trading session with a decline of 1.00% or 60.75 points at 6018.05. On Friday's trading session, FIIs bought net Rs.347.58 Cr in cash market and sold net Rs 35.03 in derivative segment. Whereas, DII sold net Rs.870.4 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with negative bias, crucial intraday support seen at 5980 breach of which can witness lower levels of 5920. Nifty if manages to trade and sustain above 6050 level then some recovery can be seen in the market.

Global News

❖ China elevated the role of markets in the nation's economic strategy while stopping short of unveiling detailed policy shifts, after President Xi Jinping oversaw a gathering of Communist Party leaders in Beijing. (Bloomberg)

❖ Russia's economy grew less than estimated in the third quarter as a lack of investment kept the world's largest energy exporter from reversing its worst slowdown since a 2009 recession. (Bloomberg)

❖ Canadian Finance Minister Jim Flaherty said the federal government will step up spending restraint, helping it swing to a larger-than-forecast surplus within two years. (Bloomberg)

❖ The Federal Reserve's monetary stimulus program cannot continue forever, Richard Fisher, President of the Federal Reserve Bank of Dallas told CNBC on Tuesday. (CNBC)

❖ Indonesia's surprise interest-rate increase signals a wider-than-anticipated current account gap that threatens to deepen the rupiah's three-week plunge, according to United Overseas Bank Ltd. and Barclays Plc. (Bloomberg)

Economic News

❖The government is likely to take a decision tomorrow on relaxing FDI norms for the housing sector, including easing conditions for exit before the three-year lock-in period. (BS)

❖Retirement fund body EPFO will not allow higher contribution towards pension scheme in fresh cases for time being as it causes additional financial burden on the Employees' Pension Scheme 1995 (EPS-95). (BS)

❖A five per cent drop in mining revenue in the April-September period of 2013-14 led to decline in the state's non-tax revenue collection by a marginal 1.14 per cent compared to the corresponding period of the previous fiscal. (BS)

❖Intensifying its drive against firms sitting idle on mines, the Inter-Ministerial Group (IMG) on coal blocks has recommended deallocation of 11 blocks given to companies like JSPL and Monnet Ispat & Energy. (BS)

❖The Empowered Group of Ministers on telecom is expected to discuss on November 22 the sector's first merger and acquisition (M&A) guidelines as well as the roadmap for the third round of spectrum auction. (BS)

❖Despite strong indications coming from core sector numbers of September 2013 released in late October 2013, IIP numbers have once again disappointed. Against an expectation of a 3.5 per cent growth, IIP numbers for September 2013 stood at 2 per cent. (BS)

❖The government asked companies and industries to explore new markets such as Africa to boost India's export of services. (BS)

❖The Finance Ministry expects inflows of \$25 billion by November end through forex swap windows opened by the Reserve Bank to attract deposits from non-resident Indians and allow banks to borrow overseas. (BS)

❖The total approximate earnings of Indian Railways between April to October 2013 increased by 12.53 per cent, a government release said here Tuesday. (BS)

❖A rise in trade deficit to \$10.56 billion in October compared to \$6.76 billion in the previous month drew attention of some analysts, but most of them believed that the trend in trade imbalance is in sync with the government's aim to contain the current account deficit to \$60 billion in 2013-14 against \$88 billion in the previous year. (BS)

Domestic News

❖Following divestment in several overseas assets and fund raising exercises, Fortis Healthcare reported a consolidated net profit of Rs 32 crore during the July-September quarter, against a loss of Rs 28 crore in the year ago corresponding quarter, the company said in a statement. (BS)

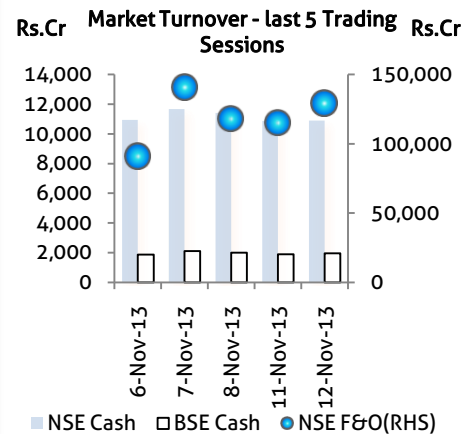
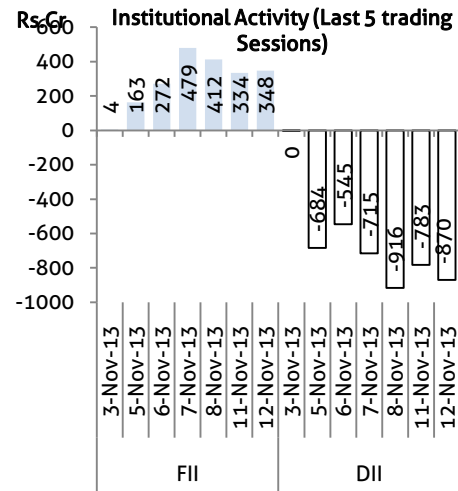
❖Indian Railway Finance Corporation (IRFC), the financing arm of the Railway Ministry, is planning to raise Rs 10,000 crore through tax-free bonds. (BS)

❖Cable television services firm Den Networks Ltd reported 28.24% decline in consolidated net profit at Rs 11.18 crore for the second quarter ended September 30, 2013. (BS)

❖Oil India Ltd, the nation's second largest state explorer, reported a 5.3% drop in its second quarter net profit on lower crude oil production and higher fuel subsidy. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3445	0.0009	0.07
GBP-USD	1.5891	(0.0014)	(0.09)
USD-JPY	99.54	(0.10)	(0.10)

Bond Markets	Closing	Chg
10-yr bond	9.16	1.00 bps
Interbank call	8.72	3.0 bps



Domestic News (Cont...)

❖ Tata Global Beverages (TGB) reported a 51.23% increase in consolidated net profit to Rs 180.03 crore for the quarter ended September 30, 2013 as against Rs 119.04 crore reported last year. Net sales for the quarter grew 3.45% to Rs 1,906.23 crore versus Rs 1,842.57 crore reported last year. (BS)

❖ Gillette India has set the floor price for its offer for sale, through which the Poddar family would reduce their stake in the company, at Rs 1,650. (BS)

❖ Apollo Hospitals Enterprise Limited (AHEL) has reported a net profit of Rs 87 crore during the quarter ended September 30, 2013 as compared to Rs 83.24 crore, a year ago. The country's leading hospital chain reported a total income of Rs 975.07 crore as compared to Rs 836.32 crore, an increase of around 17%. (BS)

❖ Noting the rising appetite for steel in rural India, domestic primary steel producers are carrying out aggressive marketing strategies to take steel deeper into the market. (BS)

❖ State-owned National Aluminium Company (Nalco) reported manifold jump in net profit at Rs 179.17 crore for the July-September quarter, primarily due to rise in revenues from chemicals business and decline in the power and fuel costs. (BS)

❖ BPO services provider Hinduja Global Solutions (HGS) reported over three-fold jump in consolidated net profit at Rs 42.94 crore for the quarter ended September 30, 2013. (BS)

❖ RP Sanjiv Goenka group's flagship power company CESC reported 25.74% rise in net profit at Rs 171 crore for the quarter ended September 30, 2013. (BS)

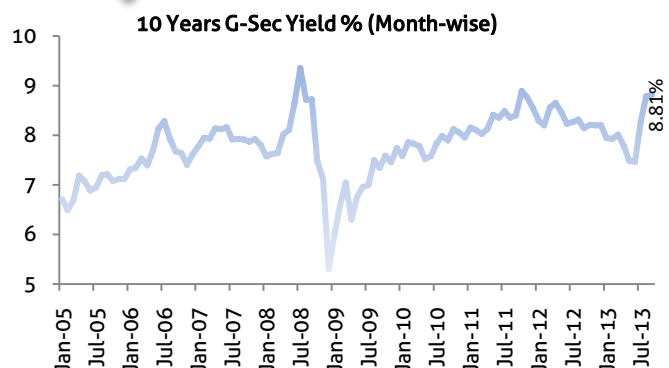
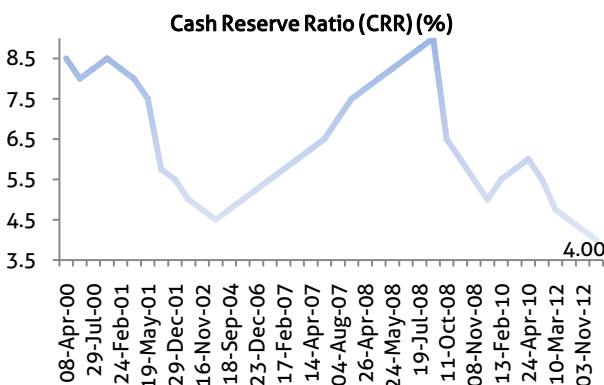
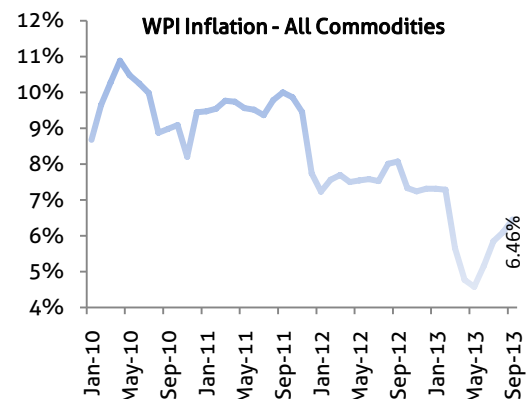
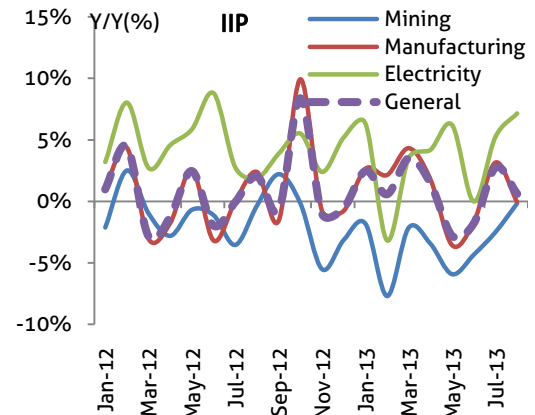
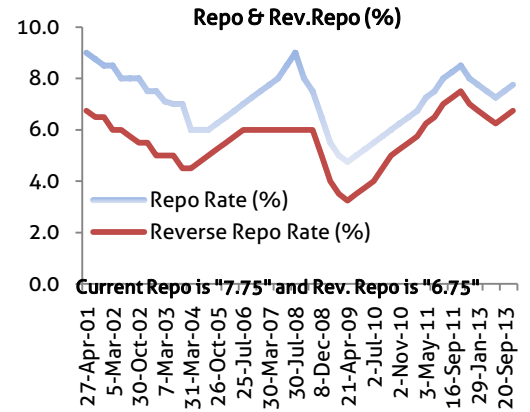
❖ Idea Cellular which joined Vodafone and Reliance Communications in slashing data tariffs by 90%, expects this move to increase its margins. (BS)

❖ The Supreme Court's permission to e-auction 11.46 mt of iron ore, which was already been mined in Goa, is seen as a setback by exporters. (BS)

❖ Vodafone India reported a 13.5% rise in revenues at Rs 18,480 crore during the first half of fiscal year 2013-14. (BS)

❖ State-owned Oil India Limited reported a 5% drop in net profit at Rs 904 crore for the quarter ended September 2013. It was Rs 954 crore in the same period a year ago. (BS)

❖ Hindalco reported a smaller-than-expected quarterly profit as prices fell due to production outpacing demand. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Nov-13	DLF Limited	PIA SINGH	BUY	13193900	147
12-Nov-13	Kajaria Ceramics Ltd	HDFC M F A/C HDFC EQUITY FUND	BUY	2000000	238.5
12-Nov-13	Shalimar Paints Ltd	SAL REAL ESTATES (P) LTD	SELL	210000	72.26
12-Nov-13	Saregama India Ltd.	ADAPT INVESTMENTS LTD	BUY	175000	59.74
12-Nov-13	S. Kumars Nationwide Ltd	J P M S L A/c Cophall Mauritius Investment Ltd	SELL	1520000	6.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Nov-13	Bata India	BATA BN BV	B	608,657	888.05
12-Nov-13	Modern India-₹	OGARDHANI EXPORTS PRIVATE LIMITED	S	225,000	51.9
12-Nov-13	Rubfila Intl	BHARAT JAYAMTILAL PATEL	B	340,000	18
12-Nov-13	Clarus Finance	G PRASHANTH NARAYAN	S	100,000	56.4
12-Nov-13	CTIL	PREFER ABASAN PRIVETE LIMITED	B	140,600	5.99

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
523537	APM Inds-₹	13-Nov-13	Interim Dividend - Rs.1.00	15-Nov-13
532830	Astral Poly	13-Nov-13	Interim Dividend - Rs.0.25	15-Nov-13
534109	BCB Fin	13-Nov-13	Interim Dividend - Rs.0.25	15-Nov-13
500093	Crompton Greav	13-Nov-13	Interim Dividend - Rs.0.40	15-Nov-13
512207	EFFTXT	13-Nov-13	Stock Split from Rs.10/- to Re.1/-	15-Nov-13
532334	HB Est Developer	13-Nov-13	Dividend - Rs.0.50	-
532705	Jagran Prakashan	13-Nov-13	Buy Back of Shares	15-Nov-13
532705	Jagran Prakashan	13-Nov-13	Interim Dividend - Rs.1.00	15-Nov-13
500250	LG Balakrishnan	13-Nov-13	Interim Dividend - Rs.5.00	15-Nov-13
506113	Lifeline Drugs	13-Nov-13	Stock Split from Rs.10/- to Re.1/-	15-Nov-13
511218	Shriram Trans	13-Nov-13	Interim Dividend - Rs.3.00	15-Nov-13
532725	Solar Inds	13-Nov-13	Interim Dividend - Rs.5.00	15-Nov-13
508664	Best Eastern Hot	15-Nov-13	Stock Split from Rs.2/- to Re.1/-	18-Nov-13
532221	Sonata Soft	15-Nov-13	Interim Dividend - Rs.-	18-Nov-13
532424	Godrej Cons	18-Nov-13	Interim Dividend - Rs.1.00	19-Nov-13
533655	Triveni Turbine	18-Nov-13	Interim Dividend - Rs.0.20	19-Nov-13
524348	Aarti Drugs	19-Nov-13	Interim Dividend - Rs.-	20-Nov-13
524208	Aarti Inds	19-Nov-13	Interim Dividend - Rs.-	20-Nov-13
524804	Aurobindo Phar	19-Nov-13	Interim Dividend - Rs.1.25	20-Nov-13
500210	Ingersoll Rand	19-Nov-13	Interim Dividend - Rs.3.00	20-Nov-13
522249	Mayur Uniquoter-₹	19-Nov-13	2nd Interim Dividend - Rs.-	20-Nov-13
532733	Sun TV Network	19-Nov-13	2nd Interim Dividend - Rs.2.50	20-Nov-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Nov-13	JPY	Current Account n.s.a.		0.400T	0.162T
12-Nov-13	GBP	CPI (YoY)		2.50%	2.70%
12-Nov-13	GBP	PPI Output (MoM)			-0.10%
12-Nov-13	GBP	RPI (MoM)		0.50%	0.40%
12-Nov-13	USD	NFIB Small Business Optimism			93.9
12-Nov-13	USD	Chicago Fed National Activity			0.14
13-Nov-13	JPY	CGPI (YoY)		2.50%	2.30%
13-Nov-13	GBP	Claimant Count Change		-37.3K	-41.7K
13-Nov-13	GBP	Unemployment Rate		7.70%	7.70%
13-Nov-13	EUR	Industrial Production (YoY)		0.20%	-1.90%
13-Nov-13	USD	MBA 30-Year Mortgage Rate			4.32%
14-Nov-13	JPY	GDP (QoQ)		0.40%	0.90%
14-Nov-13	JPY	Industrial Production (MoM)			1.50%
14-Nov-13	GBP	Retail Sales (MoM)		0.10%	0.60%
14-Nov-13	EUR	GDP (QoQ)		0.20%	0.30%
14-Nov-13	USD	Trade Balance		-38.90B	-38.80B
14-Nov-13	USD	Initial Jobless Claims			
15-Nov-13	EUR	CPI (YoY)		0.70%	0.70%
15-Nov-13	EUR	CPI (MoM)		-0.10%	0.50%
15-Nov-13	USD	NY Empire State Manufacturing Index		4	1.52
15-Nov-13	USD	Industrial Production (MoM)		0.20%	0.60%
15-Nov-13	USD	Wholesale Inventories (MoM)		0.40%	0.50%
15-Nov-13	USD	Cleveland CPI (MoM)			0.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Nov-13	INR	Exports YoY			11.20%
12-Nov-13	INR	Indian CPI (YoY)		9.90%	9.80%
12-Nov-13	INR	Indian Industrial Production (YoY)		3.50%	0.60%
12-Nov-13	INR	Indian Manufacturing Output (MoM)			-0.10%
13-Nov-13	INR	Indian M3 Money Supply			13.00%
15-Nov-13	INR	Indian WPI (YoY)			6.46%
15-Nov-13	INR	Indian Bank Loan Growth			16.60%

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