

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7825	0.54	CNX IT	11250	0.32
Sensex	25867	0.48	BANK NIFTY	16956	0.71
DowJones	17448	(1.44)	S&P CNX 500	6585	0.75
Nasdaq	5005	(1.22)	CNX FMCG	20213	(0.02)
Hangseng	22353	(2.34)	CNX REALTY	3008	0.93
Shanghai	3576	(1.56)	CNX AUTO	8304	0.56
Nikkei	19523	(0.89)	CNX ENERGY	7944	0.74
Strait Times	2935	(0.82)	CNX PHARMA	3527	0.58
Kospi	1972	(1.05)	Advances / Declines	BSE	NSE
Taiwan	8369	(0.70)	Advances	1974	1257
FTSE	6179	(1.88)	Declines	405	180
CAC	4857	(1.94)	Unchanged	90	40
DAX	10783	(1.15)	Total	2469	1477

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AXISBANK	481.70	2.85
YESBANK	757.50	2.41
BPCL	895.90	2.17
SUNPHARMA	746.00	1.92
TATAPOWER	69.00	1.77

Nifty Losers		
Company	Price(Rs)	Chg(%)
GRASIM	3575.00	(1.28)
ITC	334.20	(0.76)
BHARTIARTL	330.00	(0.50)
BAJAJ-AUTO	2450.00	(0.30)
HEROMOTOCO	2660.00	(0.14)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MOREPENLAB	45.94	27.6	2
DRREDDY	0.95	1.2	1
KOTAKBANK	0.76	1.0	1

Indian Forex	Closing	Chg	% Chg
USD/INR	66.350	0.012	0.02
GBP/INR	100.281	0.250	0.25
EUR/INR	71.299	(0.147)	(0.21)
JPY/INR	53.800	0.010	0.02

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25655	(9)
Silver (Rs/1kg)	34400	(640)

Commodities	Price	% Chg.
Crude (US\$/BBL)	41.5	(5.70)
Brent (US\$/BBL)	44.1	(6.85)
Gold (US/oz)	1081.6	(0.98)
Silver (US\$/oz)	14.3	(1.59)
Copper (US\$/MT)	4872.5	(2.35)
Alum (US\$/MT)	1484.5	(1.43)
Zinc(US\$/MT)	1570.5	(4.21)

ADR	Cl. Values	% Chg.
ICICI Bank	8.01	0.08
HDFC Bank	58.48	0.34
Infosys	17.47	0.01
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	50.16	1.15
Wipro	11.74	(0.12)
Tata Motors	31.06	0.45

Market Sensor

US markets suffered its worst session in over a month on Thursday as lower commodity prices weighed on energy and materials stocks and comments by a Federal Reserve policymaker hinted at an approaching interest-rate hike. The Dow Jones industrial average fell 1.44 percent to end at 17,448.07, the S&P 500 lost 1.4 percent to 2,045.97. The Nasdaq Composite dropped 1.22 percent to 5,005.08.

Trading for the Samvat 2072 ended on positive note. The barometer index, the S&P BSE Sensex rose 123.69 points or 0.48% to settle at 25,866.95. The 50-unit Nifty 50 index rose 41.65 points or 0.54% to settle at 7,825. Sentiment was boosted after the National Democratic Alliance (NDA) government after market hours yesterday, 10 November 2015 announced easing of foreign direct investment (FDI) norms across 15 sectors to attract overseas funds and boost economic growth. On Wednesday's special muhurat trading session, FII/FPIs sold net Rs. 11.93 Cr in cash market whereas, DII bought Rs. 10.52 Cr in cash segment.

Global News

❖ Apparent steel consumption in China, the world's biggest producer and consumer, fell 5.7 percent to 590.47 million tonnes in the first 10 months of the year, the China Iron and Steel Association (CISA) said on Friday. (Reuters)

❖ European shares ended higher on Wednesday after well-received earnings reports from companies including Henkel and as Carlsberg's new management outlined restructuring plans, sending the brewing group's shares soaring. (Reuters)

❖ U.S. wholesale inventories rose more than expected in September, suggesting the third-quarter economic growth estimate could be revised higher. (CNBC)

❖ U.S. import prices fell more than expected in October as the cost of petroleum and a range of goods declined, a sign that a strong dollar and soft global demand continued to exert downward pressure on imported inflation. (CNBC)

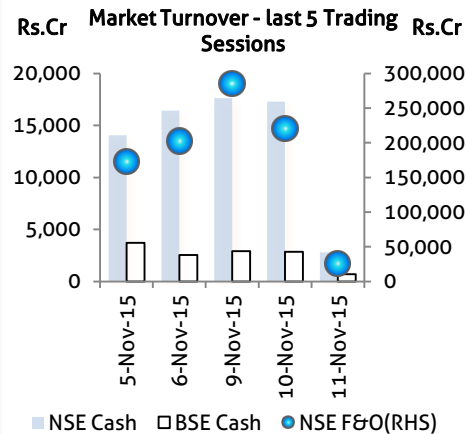
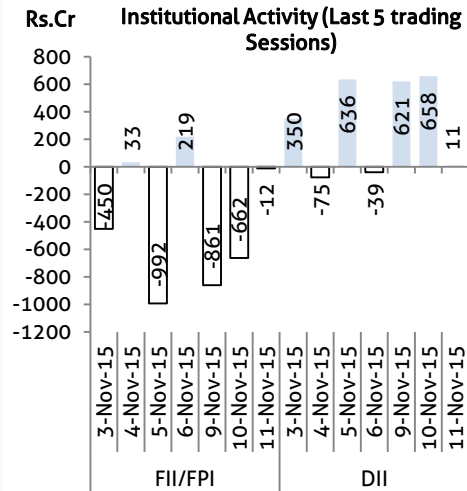
❖ Now that the United States is closing in on full employment and inflation is likely to rise to target levels, the "next step" should be to start gradually increasing rates, a top U.S. central banker said on Saturday. (CNBC)

Economic News

- ❖ Pushing ahead with major reforms, the government relaxed foreign investment rules in 15 sectors such as civil aviation, banking, defence, retail and news broadcasting and eased the process for approval of FDI. (BS)
- ❖ Enhancing coal output, expediting crucial rail links for evacuation and status of coal mining projects, involving big-ticket investment figured prominently in the review meeting held by Prime Minister Narendra Modi. (BS)
- ❖ New fishery policy announced by Andhra Pradesh government is set to hit marine products exports from Odisha as it sources about 50% of raw stock from its neighbor. (BS)
- ❖ India's fiscal deficit is likely to reduce to 3.7% of GDP by financial year 2018 and the consolidation process would be gradual, says a Deutsche Bank report. (BS)
- ❖ Inflation in India probably edged up in October as food prices climbed while weak demand is expected to have hurt factory output growth the month before, a Reuters poll found. (BS)
- ❖ The Bhartiya Mazdoor Sangh has strongly opposed the government's decision to allow Foreign Direct Investment (FDI) in retail and defence sectors, and wrote to Prime Minister Narendra Modi seeking the review of the decisions. (BS)
- ❖ Maharashtra government in its 44 page report on the draft of National New Education Policy has recommended a tag-line of "100 per cent students in schools learning for eight hours a day." (BS)
- ❖ The administration of Chennai Airport has said that various issues concerning the development of the facility are pending due to prolonged delay in decision on privatisation for almost three years, and inadequate manpower, resulting in the delay of launching the new international arrival. (BS)
- ❖ British and Indian companies are due to sign collaborations worth more than 9 billion pounds (\$13.7 billion) during Prime Minister Narendra Modi's visit to London, his British counterpart said on Thursday. (BS)
- ❖ The annual industrial output grew at a slower-than-expected pace of 3.6% in September, dampened by a slower expansion in the mining sector, government data showed on Thursday. (BS)
- ❖ Liberalisation of foreign direct investment (FDI) rules in 15 sectors is a significant structural macroeconomic reform that will support investment and real GDP growth over the long term, Fitch Ratings said. (BS)
- ❖ Citing the liberalisation of foreign direct investment (FDI) rules by the central government on November 11, credit rating agency Fitch Ratings termed it a significant structural macroeconomic reform. (BS)
- ❖ The chief minister's sub-group on centrally-sponsored schemes (CSS) has suggested that MGNREGA and social inclusion schemes, particularly for the disabled, backward castes and minorities, should have the first claim on central funds. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0792	(0.0025)	(0.23)
GBP-USD	1.5220	(0.0009)	(0.06)
USD-JPY	122.66	0.0600	0.04

Bond Markets	Closing	Chg
10-yr bond	7.82	-2.80bps
Interbank call	6.93	-24.53 bps



Domestic News

- ❖ Tata Motors posted 13.31% increase in global sales, including Jaguar Land Rover's, at 92,949 units in October. (BS)

Domestic News (Cont...)

❖ Wipro announced a partnership with Apttus, the category defining Quote-to-Cash cloud solution provider, to deliver contract life-cycle management, configure-price-quote and revenue management solutions to clients across industries. (BS)

❖ To boost and reward innovation in public and private sectors, Uttar Pradesh government has decided to set up an Innovation Fund with initial corpus of Rs 50 crore. (BS)

❖ Suven Life Sciences Limited, a Hyderabad-based biopharmaceutical company, has witnessed a marginal 0.44 per cent decline in its net profit to Rs 24.72 crore in the second quarter ended September 2015, as against Rs 24.83 crore during the same period a year ago. (BS)

❖ Hyderabad-based infrastructure major, NCC Limited, has reported a net profit of Rs 41.20 crore for the second quarter ended September 2015, as compared with a net loss of Rs 3.16 crore incurred in the corresponding quarter of the previous year. (BS)

❖ Homegrown utility vehicles major Mahindra & Mahindra said it has posted 70 per cent rise to 11,500 units in a single-day sale on Dhanteras, considered auspicious for buying new products and precious metals. (BS)

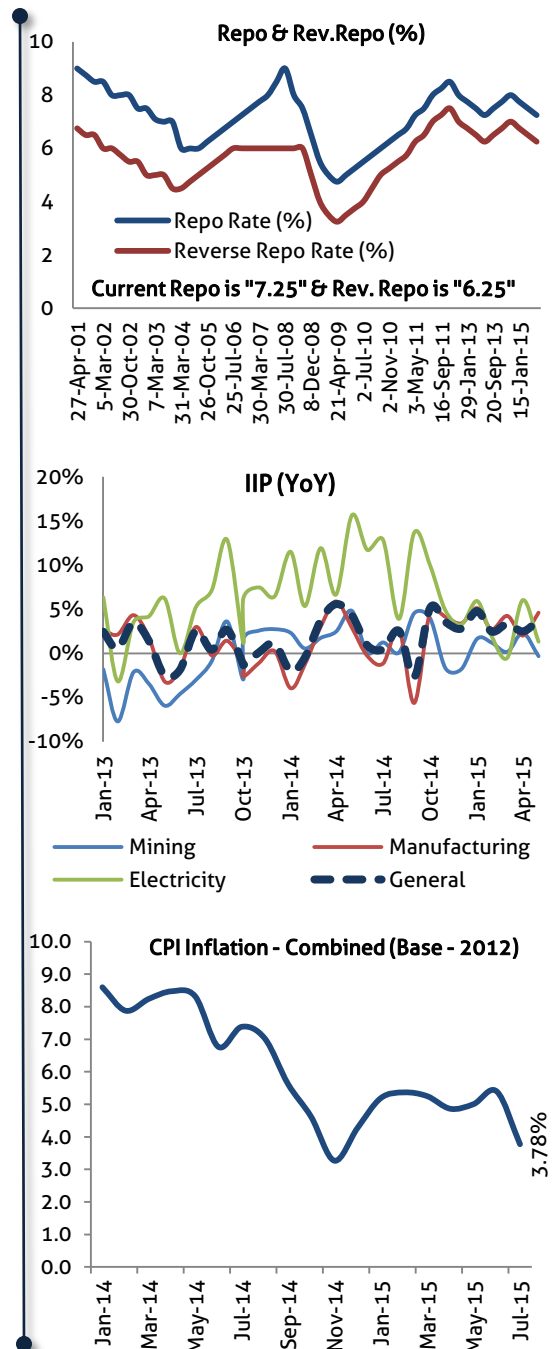
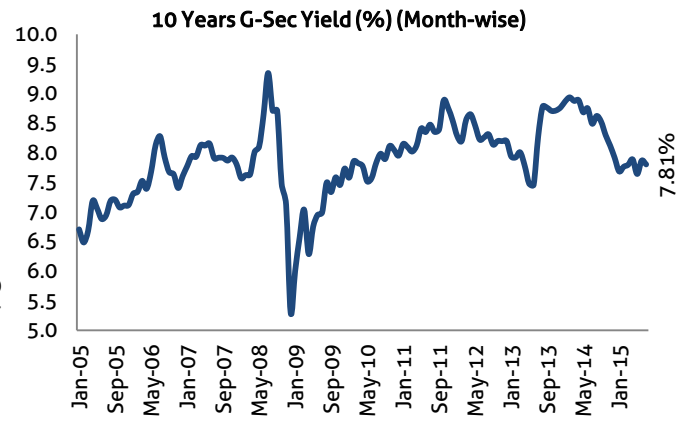
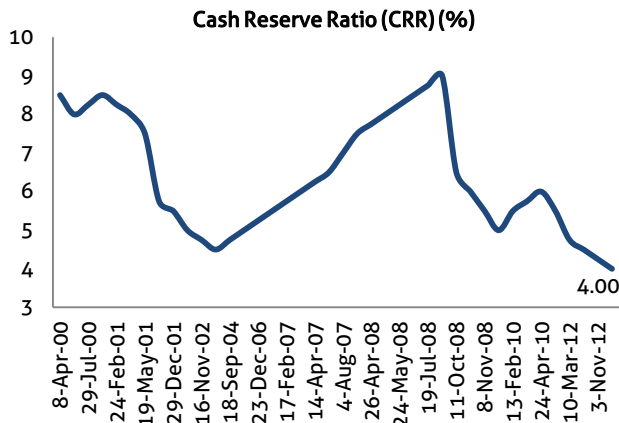
❖ Hindalco Industries reported a net profit of Rs 103.27 crore in the September quarter, up 31% from same period last year on the back of increased revenues and higher other income even as total expenses and finance cost mounted. (BS)

❖ Domestic handset-maker Intex Technologies on Tuesday launched another smartphone Aqua Super at a price of Rs.10,390 in a further expansion of its series of 3GB RAM phones. (BS)

❖ Bajaj Auto saw sales decline 1.09% to 2,02,042 units in October as against 2,04,281 units in the year-ago month,SIAM said. (BS)

❖ Car sales surged 21.8 per cent in October, 12th consecutive month of growth, as robust festive season purchases brought much needed cheer to the auto industry. (BS)

❖ IndiGo's President Aditya Ghosh said the government's proposal to cap airfares on regional routes at Rs 2,500 is a holistic move to expand the market, on a day when the shares of the airline's parent company InterGlobe Aviation soared 17% on debut trade. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Nov-15	IZMO Limited	SANDHYA	BUY	3000	67.5
11-Nov-15	Plastiblends India Limite	KOLSITE CORPORATION LLP	BUY	95000	365.0
11-Nov-15	IZMO Limited	SANDHYA	SELL	78833	66.8
11-Nov-15	Plastiblends India Limite	KABRA EXTRUSIONTECHNIK LTD	SELL	95000	365.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Nov-15	ACEEDU	RICHA AGARWAL	B	60,000	2.4
11-Nov-15	CHMBBRW	SATYAVEER KOTHARI	S	55,177	16.3
11-Nov-15	CHOWGULSTM	N T D TRADING	B	424,626	18.1
11-Nov-15	GOLDCOINHF	DINESHKUMAR OMPRAKASH KEDIA (HUF)	S	38,900	15.8
11-Nov-15	SILVOAK	KAVERI DEALER PRIVATE LIMITED	B	20,000	14.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532404	7TEC	13-Nov-15	Interim Dividend - Rs. - 2.0000	16-Nov-15
530843	CUPID	13-Nov-15	Interim Dividend - Rs. - 1.0000	16-Nov-15
523367	DCMSHRIRAM	13-Nov-15	Interim Dividend - Rs. - 1.2000	16-Nov-15
500403	SUNDRMFAST	13-Nov-15	Interim Dividend - Rs. - 0.8500	16-Nov-15
534804	CARERATING	16-Nov-15	Interim Dividend - Rs. - 6.0000	17-Nov-15
530871	CHEMBOND	16-Nov-15	Interim Dividend - Rs. - 6.0000	17-Nov-15
505714	GABRIEL	16-Nov-15	Interim Dividend - Rs. - 0.4500	17-Nov-15
532129	HEXAWARE	16-Nov-15	Interim Dividend - Rs. - 2.2500	17-Nov-15
534312	MTEDUCARE	16-Nov-15	Interim Dividend - Rs. - 0.6000	17-Nov-15
532827	PAGEIND	16-Nov-15	Interim Dividend - Rs. - 21.0000	17-Nov-15
590065	IMPAL	17-Nov-15	Interim Dividend - Rs. - 2.5000	18-Nov-15
523642	PIIND	17-Nov-15	Interim Dividend - Rs. - 1.2000	18-Nov-15
532934	PPAP	17-Nov-15	Interim Dividend - Rs. - 1.0000	18-Nov-15
500210	INGERRAND	18-Nov-15	Interim Dividend - Rs. - 3.0000	19-Nov-15
523539	PRECWIRE	18-Nov-15	Interim Dividend - Rs. - 2.5000	19-Nov-15
524552	SHASUNPHAR	18-Nov-15	Amalgamation	19-Nov-15
532749	ALLCARGO	19-Nov-15	Interim Dividend - Rs. - 1.0000	20-Nov-15
524804	AUROPHARMA	19-Nov-15	Interim Dividend - Rs. - 0.6000	20-Nov-15
532859	HGS	19-Nov-15	Interim Dividend - Rs. - 5.0000	20-Nov-15
509162	INDAG	19-Nov-15	Interim Dividend - Rs. - 0.9000	20-Nov-15
532732	KKCL	19-Nov-15	Interim Dividend - Rs. - 8.5000	20-Nov-15
500271	MAX	19-Nov-15	Interim Dividend - Rs. - 1.8000	20-Nov-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
9-Nov-15	CNY	Trade Balance (Oct)		64.75B	60.34B
9-Nov-15	EUR	Sentix Investor Confidence (Nov)		14	11.7
10-Nov-15	JPY	Current Account n.s.a. (Sep)		2.235T	1.653T
10-Nov-15	GBP	BRC Retail Sales Monitor (YoY) (Oct)			2.60%
10-Nov-15	CNY	CPI (YoY) (Oct)		1.50%	1.60%
10-Nov-15	CNY	PPI (YoY) (Oct)		-5.80%	-5.90%
10-Nov-15	JPY	Economy Watchers Current Index (Oct)			47.5
10-Nov-15	USD	Import Price Index (MoM) (Oct)		-0.20%	-0.10%
10-Nov-15	USD	Wholesale Inventories (MoM) (Sep)		0.10%	0.10%
11-Nov-15	CNY	Industrial Production (YoY) (Oct)		5.80%	5.70%
11-Nov-15	GBP	Claimant Count Change (Oct)		1.4K	4.6K
11-Nov-15	GBP	Unemployment Rate (Sep)		5.30%	5.40%
11-Nov-15	USD	MBA 30-Year Mortgage Rate			4.01%
12-Nov-15	JPY	CGPI (YoY) (Oct)		-3.50%	-3.90%
12-Nov-15	JPY	Core Machinery Orders (YoY) (Sep)		-4.00%	-3.50%
12-Nov-15	GBP	RICS House Price Balance (Oct)		45%	44%
12-Nov-15	EUR	Industrial Production (YoY) (Sep)		1.70%	0.90%
12-Nov-15	USD	Initial Jobless Claims			
13-Nov-15	USD	Federal Budget Balance (Oct)			91.0B
13-Nov-15	JPY	Industrial Production (MoM) (Sep)			1.00%
13-Nov-15	EUR	GDP (YoY) (Q3)		1.70%	1.50%
13-Nov-15	EUR	Trade Balance (Sep)			11.2B
13-Nov-15	USD	PPI (MoM) (Oct)		0.10%	-0.50%
13-Nov-15	USD	Retail Sales (MoM) (Oct)		0.20%	0.10%
13-Nov-15	USD	Business Inventories (MoM) (Sep)		0.10%	
13-Nov-15	USD	Michigan Consumer Sentiment (Nov)		90	90

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Nov-15	INR	M3 Money Supply (2wk)			11.00%
12-Nov-15	INR	CPI (YoY) (Oct)			4.41%
12-Nov-15	INR	Industrial Production (YoY) (Sep)			6.40%
13-Nov-15	INR	Bank Loan Growth (2wk)			9.50%
13-Nov-15	INR	Deposit Growth (2wk)			11.20%

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