

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6001	(1.36)	CNX IT	9721	(0.19)
Sensex	20193	(1.25)	BANK NIFTY	10136	(2.06)
DowJones	16028	0.40	S&P CNX 500	4650	(1.31)
Nasdaq	4241	0.94	CNX FMCG	16480	(1.10)
Hangseng	22300	0.60	CNX REALTY	155	0.59
Shanghai	2101	0.11	CNX AUTO	5172	(0.04)
Nikkei	14521	(0.09)	CNX ENERGY	7406	(1.67)
Strait Times	3039	(0.02)	CNX PHARMA	7737	(1.79)
Kospi	1944	0.91			
Taiwan	8539	0.85			
FTSE	6659	(0.23)			
CAC	4313	0.17			
DAX	9597	0.60			
			<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
			Advances	921	387
			Declines	1661	1020
			Unchanged	150	71
			Total	2732	1478

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TCS	2137.90	1.54
DLF	141.95	1.28
M&M	905.75	1.14
SSLT	188.50	0.53
SUNPHARMA	614.00	0.48

Nifty Losers		
Company	Price(Rs)	Chg(%)
CIPLA	380.95	(7.70)
BANKBARODA	528.70	(5.88)
GRASIM	2457.00	(4.57)
BHEL	150.70	(4.23)
IDFC	95.45	(3.88)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Greaves Cotton	58.88	0.12	482
Page Inds	0.31	0.00	87
Lovable Lingerie	8.76	0.40	22
Care	1.19	0.15	8
Eicher Motors	0.27	0.05	6

Indian Forex	Closing	Chg	% Chg
USD/INR	62.273	0.148	0.24
GBP/INR	103.466	1.214	1.19
EUR/INR	84.871	0.149	0.18
JPY/INR	61.020	0.420	0.69

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30000	50
Silver (Rs/1kg)	44625	125

Commodities	Price	% Chg.
Crude (US\$/BBL)	100.4	0.14
Brent (US\$/BBL)	108.6	(0.18)
Gold (US/oz)	1306.8	1.19
Silver (US\$/oz)	20.8	2.52
Copper (US\$/MT)	7157.0	(0.24)
Alum (US\$/MT)	1687.0	0.06
Zinc(US\$/MT)	2021.0	0.25

ADR	Cl. Values	% Chg.
ICICI Bank	33.31	(0.38)
HDFC Bank	32.73	(0.50)
Infosys	58.38	(0.06)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.02	(0.70)
Wipro	12.89	0.10
Tata Motors	31.04	0.28

## Market Sensor

US market climbed on Thursday, clearing initial losses, after better-than-expected earnings from companies including Goodyear Tire & Rubber helped deflect weaker-than-anticipated economic data. Dow Jones Industrial Average was up 0.40% or 63.65 points at 16027.59. Nasdaq Composite was up 0.94% or 39.38 points at 4240.67. Standard & Poor's 500 was up 0.58% or 10.57 points at 1829.83.

Indian equity market snapped its three day winning streak and ended sharply lower despite better than expected CPI and IIP numbers on weak global and political concern. Nifty ended the previous trading session with a decline of 1.36% or 82.90 points at 6001.10. On Thursday's trading session, FIIs bought net Rs.399.4 Cr in cash market and bought net Rs.287.28 in derivative segment. Whereas, DII sold net Rs.292.4 Cr in cash segment.

**Coming to today's trade day Nifty to remain volatile with crucial intraday support in Nifty exists at 5980 followed by 5930 while resistance is seen at 6050 followed by 6090.**

## Global News

❖ The Chinese government is targeting export growth of about 7.5 percent in 2014, three people with direct knowledge of the matter said, setting sights lower than last year's pace. (Bloomberg)

❖ More Americans than forecast filed applications for unemployment benefits last week, underscoring the uneven progress in the labor market. (Bloomberg)

❖ Sales (RSTAMOM) at U.S. retailers declined in January by the most since June 2012 amid bad weather and uneven progress in the labor market, signaling the economy was off to a slow start in 2014. (Bloomberg)

❖ Alexander Paraskevas is on the front lines of Greece's effort to transform itself into an economy that can compete in the 21st century. (Bloomberg)

❖ China's inflation stayed subdued in January while factory-gate prices extended the longest drop since the 1990s, in a sign of moderating demand in the world's second-largest economy. (Bloomberg)

## Economic News

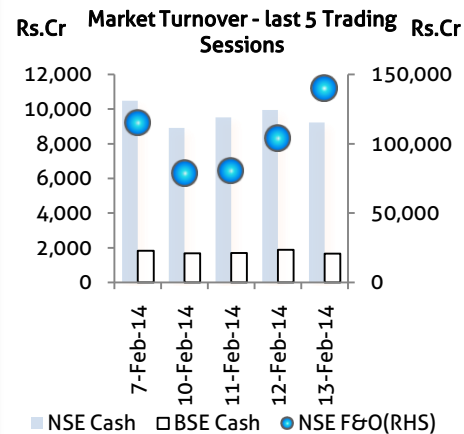
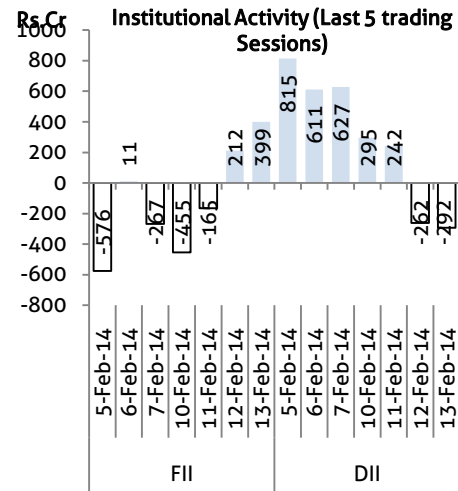
- ❖ Slowdown in the real estate sector has impacted Tamil Nadu's revenue from registration and stamp duty, said the State Finance Minister O Panneerselvam. On the other side, tax income from the sale of alcohol has given a helping hand. The State Government also said that it decided to have conservative projection on commercial tax collection in 2014-15. (BS)
- ❖ Ruling out incremental tightening of monetary policy, a Citigroup report has said the Reserve Bank's interim target of 8 per cent inflation in January 2015 seems "attainable", provided there is normal monsoon. (BS)
- ❖ Coal and gas supply constraints notwithstanding, the government said it would be able to meet the target of adding 1,18,000 Mw capacity by March 2017. (BS)
- ❖ Ahead of interim Budget, a United Nations report said the government is unlikely to meet fiscal deficit target of 4.8 per cent of the GDP in the current fiscal due to low growth and high subsidy. (BS)
- ❖ Ahead of 2014 Lok Sabha elections, for the fourth consecutive year, Tamil Nadu government presented a tax-free and revenue surplus budget. (BS)
- ❖ The Commerce Ministry has initiated the process of formulating the country's foreign trade policy (FTP) for the period 2014-19 which will be unveiled by the new government in April. (BS)
- ❖ As part of its effort to ease burden on the rising inflation, Tamil Nadu Government has increased its food subsidy to Rs 5,300 crore. Besides, the State administration decided to launch low cost pharmacy chains. (BS)
- ❖ The commercial tax collection in Assam has increased by 12 per cent to Rs 5,428.29 crore between April and December last year, state Assembly was informed. (BS)
- ❖ Spectrum auction entered the 10th day of bidding and started off from Rs 61,091.83 crore in terms of value. (BS)

## Domestic News

- ❖ Infosys BPO, the business process outsourcing subsidiary of Infosys, announced that Royal Philips of the Netherlands has extended its existing seven-year outsourcing agreement with Infosys for an additional five years. (BS)
- ❖ The Reserve Bank is examining the credentials of nearly 35,000 entities whose particulars were shared with it by the Ministry of Corporate Affairs (MCA) because of rising instances of fraudulent investment schemes. (BS)
- ❖ The government justified the audit of telecom companies by CAG as they had stalled proper audits for 16 years. They claimed that the documents sought for under law were "sensitive information". (BS)
- ❖ The recent uproar against the government decision to allow gas prices effective 1st April 2014 is not a major concern feel analysts. (BS)
- ❖ Film entertainment firm Eros International Media reported a 41 per cent increase in consolidated net profit to Rs 91.99 crore for the third quarter ended December 31, 2013. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3676	(0.0005)	(0.04)
GBP-USD	1.6654	(0.0005)	(0.03)
USD-JPY	102.07	(0.10)	(0.10)

Bond Markets	Closing	Chg
10-yr bond	9.10	5.9 bps
Interbank call	9.00	19.0 bps



## Domestic News (Cont...)

❖ Auto major Tata Motors and Canada's Westport Innovations launched a spark-ignited natural gas engine meant for use in medium commercial vehicles. (BS)

❖ Agrochemical firm Insecticides (India) Ltd (IIL) has reported a 45 per cent increase in its net profit at Rs 6.76 crore for the quarter ended December 31. (BS)

❖ State-run power major NTPC aims to go on an expansion drive by buying out some stranded private generation plants for which it is in talks with the concerned companies. (BS)

❖ Sun Pharma, a pharmaceutical company, reported a 74% increase in net profit at Rs 1,531 crore for the quarter ended December 2013. It was Rs 881 crore in the same period a year ago. (BS)

❖ Hindalco Industries, an aluminium manufacturing company, reported a 23% drop in net profit at Rs 334 crore for the quarter ended December 2013. It was Rs 433 crore in the same period a year ago. (BS)

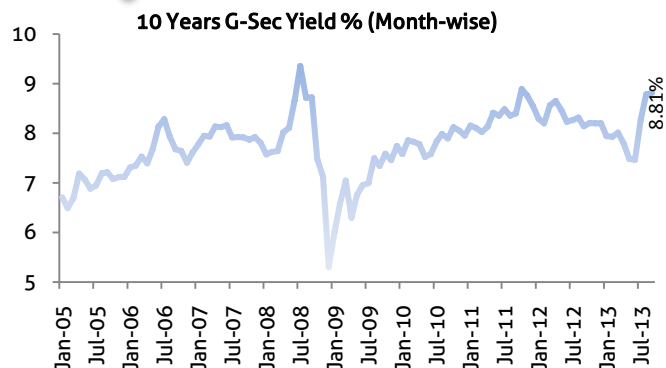
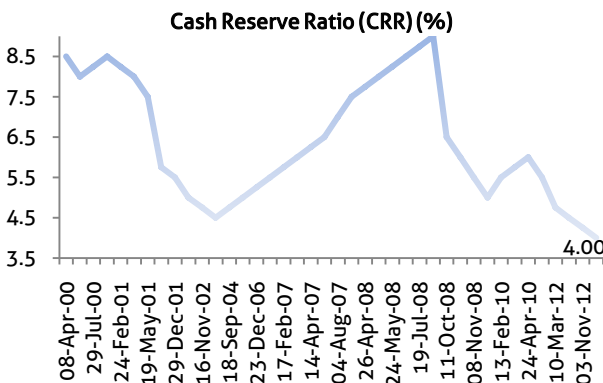
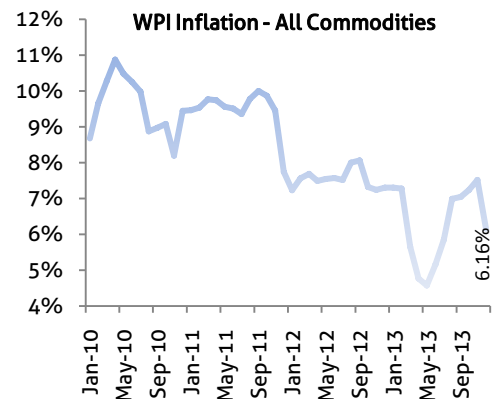
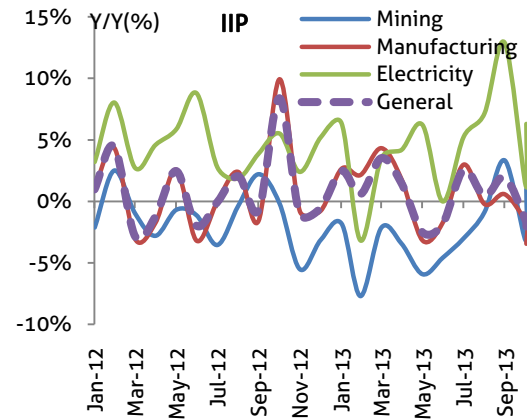
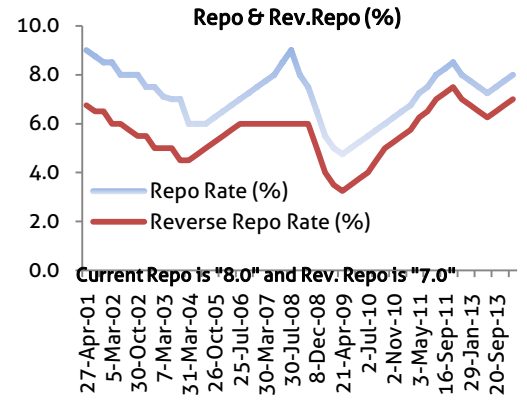
❖ With advertising revenues falling, it is the subscription revenues which have held up the operational performance of Sun TV in the quarter ended December 31, 2013. The Chennai-based company registered a 4.6% year-on-year increase in revenues to Rs 508 crore for the quarter due to a 27% increase each in subscription as well as licensing revenues. (BS)

❖ Margaret Hamburg, Commissioner of the US Food and Drug Administration (US FDA) is in India to ensure that products shipped to the US from India meet their requirement of safety and quality. The visit is a welcome move, especially after a series of penalties and bans have been imposed on Indian pharmaceutical companies who were exporting to the US. (BS)

❖ Embraer SA, the world's largest maker of regional aircraft, clinched its first major Indian deal for 50 jets valued at \$2.94 billion from start-up Indian domestic carrier Air Costa. (BS)

❖ Deccan Chronicle Holdings Limited (DCHL) reported a net loss of Rs 3.65 crore for the quarter ended December 31, 2013. (BS)

❖ One of Asia's leading direct selling companies has rubbished allegations of business and financial misconduct, and reiterated that its operations in India are being conducted through an e-commerce platform in a completely transparent manner. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Feb-14	Greaves Limited	IDFC MUTUAL FUND A/C IDFC PREMIER EQUITY FUND	BUY	6550000	58
13-Feb-14	Lovable Lingerie Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	91552	350.76
13-Feb-14	Lovable Lingerie Ltd	URMILA DOSHI	BUY	100841	353.61
13-Feb-14	Greaves Limited	AMANSA HOLDINGS PRIVATE LIMITED	SELL	4697822	58.04
13-Feb-14	Lovable Lingerie Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	91552	350.92

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Feb-14	Nikki Global	VINAY KUMAR AGARWAL	S	41,035	606.72
13-Feb-14	GLOBUS CON	SAMDHYAN COMMODITIES PRIVATE LIMITED	B	80,000	101.4
13-Feb-14	Suryanagri Fin	BHOLEBABA SUPPLIERS PRIVATE LIMITED	B	139,800	50.02
13-Feb-14	Elder Health	MONET SECURITIES P LTD	S	148,078	33.1
13-Feb-14	MP Poly	GEETABEN DHANESHBHAI SONI	B	300,000	15.27

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500493	Bharat Forge	13-Feb-14	Interim Dividend - Rs.2.00	14-Feb-14
531344	Container Corp	13-Feb-14	Interim Dividend - Rs.7.00	14-Feb-14
500480	Cummins India	13-Feb-14	Interim Dividend - Rs.5.00	15-Feb-14
523367	DCM Shriram Cons	13-Feb-14	Interim Dividend - Rs.0.80	14-Feb-14
500257	Lupin	13-Feb-14	Interim Dividend - Rs.3.00	14-Feb-14
535754	ORIENT CEM	13-Feb-14	Interim Dividend - Rs.0.75	14-Feb-14
522205	Praj Inds	13-Feb-14	Interim Dividend - Rs.0.60	14-Feb-14
532826	Raj Television	13-Feb-14	Interim Dividend - Rs.0.50	14-Feb-14
530075	Selan Expl-\$	13-Feb-14	Interim Dividend - Rs.5.00	15-Feb-14
532733	Sun TV Network	13-Feb-14	3rd Interim Dividend - Rs.2.50	14-Feb-14
504973	Tube Invest	13-Feb-14	Interim Dividend - Rs.1.50	14-Feb-14
590073	Wheels India	13-Feb-14	Right51:20	14-Feb-14
532268	ACCELYA	14-Feb-14	Interim Dividend - Rs.27.00	17-Feb-14
526612	Blue Dart	14-Feb-14	Interim Dividend - Rs.35.00	17-Feb-14
509152	GRP	14-Feb-14	Interim Dividend - Rs.1.50	17-Feb-14
526263	Moldtek Tech	14-Feb-14	Interim Dividend - Rs.1.00	17-Feb-14
503806	SRF	14-Feb-14	2nd Interim Dividend - Rs.7.00	17-Feb-14
507880	VIP Inds-\$	14-Feb-14	Interim Dividend - Rs.0.50	17-Feb-14
590006	Amrutanjan Health-\$	17-Feb-14	Interim Dividend - Rs.1.00	19-Feb-14
521220	Damodar Ind-\$	17-Feb-14	Interim Dividend - Rs.1.40	19-Feb-14
507717	Dhanuka Agri	17-Feb-14	Interim Dividend - Rs.2.00	18-Feb-14
500620	Great Eastern Sh	17-Feb-14	Interim Dividend - Rs.4.00	18-Feb-14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Feb-14	JPY	Household Confidence			41.3
10-Feb-14	EUR	Sentix Investor Confidence		11	11.9
11-Feb-14	USD	Chain Store Sales (YoY)			
11-Feb-14	USD	Wholesale Inventories (MoM)		0.60%	0.50%
12-Feb-14	CNY	Chinese Trade Balance			25.60B
12-Feb-14	EUR	Industrial Production (YoY)		1.80%	3.00%
12-Feb-14	USD	MBA 30-Year Mortgage Rate			4.47%
13-Feb-14	USD	Initial Jobless Claims			331K
13-Feb-14	JPY	CGPI (MoM)		0.10%	0.30%
13-Feb-14	GBP	RICS House Price Balance		57%	56%
13-Feb-14	USD	Retail Sales (MoM)		0.30%	0.20%
13-Feb-14	USD	Business Inventories (MoM)		0.50%	0.40%
14-Feb-14	CNY	Chinese CPI (YoY)			2.50%
14-Feb-14	EUR	GDP (YoY)		0.40%	-0.30%
14-Feb-14	EUR	Trade Balance			17.1B
14-Feb-14	USD	Import Price Index (MoM)		0.10%	
14-Feb-14	USD	Industrial Production (MoM)		0.30%	0.30%
14-Feb-14	USD	Michigan Consumer Sentiment			81.2

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Feb-14	INR	Indian CPI (YoY)			9.90%
12-Feb-14	INR	Indian Industrial Production (YoY)			-2.10%
12-Feb-14	INR	Indian Manufacturing Output (MoM)			-3.50%
14-Feb-14	INR	Indian WPI (YoY)			6.16%

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