

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5980	-2.08	CNX IT	6316	-1.60
Sensex	19692	-2.14	BANK NIFTY	12569	-1.65
DowJones	15092	-0.18	S&P CNX 500	4690	-1.88
Nasdaq	3439	0.06	CNX FMCG	17134	-3.03
Hangseng	23065	0.33	CNX REALTY	240	-1.90
Shanghai	2227	-0.66	CNX AUTO	4675	-2.02
Nikkei	14806	0.16	CNX ENERGY	7907	-1.59
Strait Times	3440	0.33	CNX PHARMA	6654	-0.78
Kospi	1967	0.93	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8270	0.27	Advances	809	194
FTSE	6632	0.10	Declines	1541	682
CAC	3945	-0.22	Unchanged	106	25
DAX	8279	0.01	Total	2456	901

Nifty Gainers		
Company	Price(Rs)	Chg(%)
NTPC	154.40	0.16
POWERGRID	112.30	0.09

Nifty Losers		
Company	Price(Rs)	Chg(%)
ITC	336.00	-5.12
RELINFRA	386.90	-4.97
BHARTIARTL	311.55	-4.27
TATASTEEL	305.30	-4.20
SESAGOA	158.65	-3.44

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Tata Chemicals	8.47	0.37	23.12
Wheels India	0.63	0.06	11.23
BOB	4.93	0.88	5.57
Vakrangee Soft	30.10	5.87	5.13
Bank of India	5.20	1.02	5.08

Indian Forex	Closing	Chg	% Chg
USD/INR	54.915	-0.3737	-0.69%
GBP/INR	84.4428	-0.2528	-0.30%
EUR/INR	71.3167	-0.2092	-0.29%
JPY/INR	54.03	-0.06	-0.11%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26699	-268
Silver (Rs/1kg)	44896.5	61

Commodities	Price	% chg.
Crude (US\$/BBL)	95.4	-0.03
Brent (US\$/BBL)	103.0	-0.34
Gold (US/oz)	1440.0	-1.44
Silver (US\$/oz)	23.7	-0.38
Copper (US\$/MT)	7350.5	1.09
Alum (US\$/MT)	1827.5	-0.88
Zinc(US\$/MT)	1824.0	-0.62

ADR	Cl. Values	% Chg.
ICICI Bank	46.50	-1.06
HDFC Bank	42.31	-0.49
Infosys	42.80	-0.16
Sterlite Inds.	7.01	-2.37
Dr Reddy's Labs	38.46	-0.13
Wipro	7.89	-1.25
Tata Motors	26.85	-3.94

## Market Sensor

U.S market finished flat in lackluster trading Monday after the S&P 500 briefly touched a new all-time high. Dow Jones Industrial Average was down 0.18% or 26.81 points at 15091.68. Nasdaq Composite was up 0.06% or 2.21 points at 3438.79. Standard & Poor's 500 closed flat at 1633.77.

Indian market crashed on Monday as Trade deficit has widened in April, which raised concern over current account deficit, positive cues from lowering retail inflation failed to boost the market the sentiment. Nifty ended the previous trading session with a decline of 2.08% or 126.80 points at 5980.45. On Friday's trading session, FIIs bought net Rs.244.09 Cr in cash market and sold net Rs 237.86 Cr. in derivative segment. Whereas, DII sold net Rs 454.82 Cr in cash segment.

**Coming to today's trade, crucial support is placed at 5870 which coincides with the 38.2% retracement level.**

## Global News

❖ Asian shares rose for a second day as an unexpected gain in U.S. retail sales boosted optimism the recovery in the world's largest economy is gathering momentum. The Japanese yen strengthened, while gold advanced for the first time in four days. (Bloomberg)

❖ Almost five years after Lehman Brothers Holding Inc. filed for bankruptcy and set off the global financial crisis, managers of the bank's estate are demanding millions of dollars from retirement homes, colleges and hospitals. (Bloomberg)

❖ Malaysia's growth probably exceeded 5 percent for a seventh straight quarter, the longest stretch since the depth of the global financial crisis in 2008, with a pick-up in investment poised to add further momentum. (Bloomberg)

❖ Billionaires Juan Roig and Hortensia Herrero, the husband-and-wife team that controls Mercadona SA, Spain's largest supermarket chain, created thousands of jobs last year as their country's economy crumbled. (Bloomberg)

## Economic News

❖ Central schemes in which Centre sends funds to the districts directly through implementing societies or through District Rural Development Authority DRDA would have to send funds to the State consolidated fund from next year. This would be under a change in policy being planned by the Finance Ministry, Rural Development Minister Jairam Ramesh said today. (BS)

❖ Industry and business chambers hope that the new government in Pakistan will help further increase the two way trade and investments. These bodies estimate that the bilateral trade, which was \$2.34 billion in the financial year 2012-13, is expected to increase 10-fold while India will be able to tap investment potential of over \$50 billion in Pakistan. (BS)

❖ Gold imports jumped by 138% to \$7.5 billion in April, the highest so far this year, pushing up the trade deficit to \$17.7 billion and may worsen the current account deficit this fiscal. (BS)

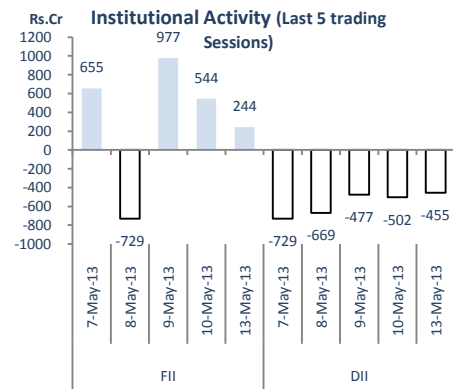
❖ The Indian arm of global agency Fitch will assign credit ratings to IDF so as to help instill confidence among global investors and provide thrust to the infrastructure sector, the government said today. (BS)

❖ Argentina expects its trade with India to more than double to about \$4 billion in the next five years. (BS)

❖ With gold imports putting pressure on the current account deficit, the Reserve Bank today imposed restrictions on import of the yellow metal by banks. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3015	0.0040	0.31%
GBP-USD	1.5318	0.0019	0.12%
USD-JPY	101.54	-0.280	-0.28%

Bond Markets	Closing	Chg
10-yr bond	7.63	-0.7 bps
Interbank call	7.30	-1 bps



## Domestic News

❖ Reliance Communications today said it expects its CDMA technology-based mobile business to stop bleeding and start contributing to company's growth within 12 to 18 months. (BS)

❖ Reliance Communications, which is currently negotiating a deal to sell stake in its subsidiary, Reliance Globalcom, said that it could conclude by the end of this month. (BS)

❖ Qatar Airways has tied up with Kotak Mahindra Bank India enabling debit and credit card members to enjoy exclusive savings in airline's business and economy Class to over 100 destinations served by the airline. (BS)

❖ Jindal Steel & Power Ltd (JSPL) which is building a six million tonne per annum (mtpa) greenfield steel plant at Angul, expects to start operations of its steel melting shop (SMS) by June this year. (BS)

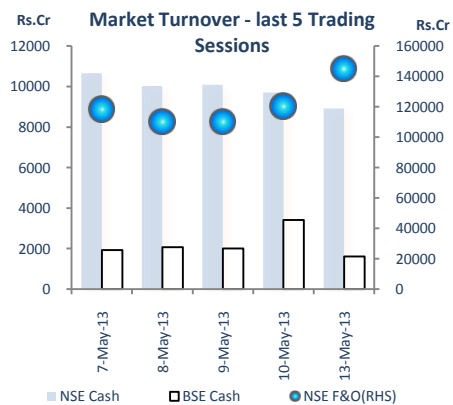
❖ FMCG major, ITC, declined by about 5%, on Monday after investors booked profit in the company's shares. This is the largest intra-day fall for the company since May 2012. (BS)

❖ Engineering, procurement and construction (EPC) major Punj Lloyd has bagged the contract to build a 115.5-kilo-metre Mumbai under sea pipeline project from ONGC Ltd. (BS)

❖ Tata Coffee today reported 12.52% fall in consolidated net profit to Rs 25.22 crore for the quarter ended March 31, as against Rs 28.83 crore in the year-ago period, due to a loss in a Group firm. (BS)

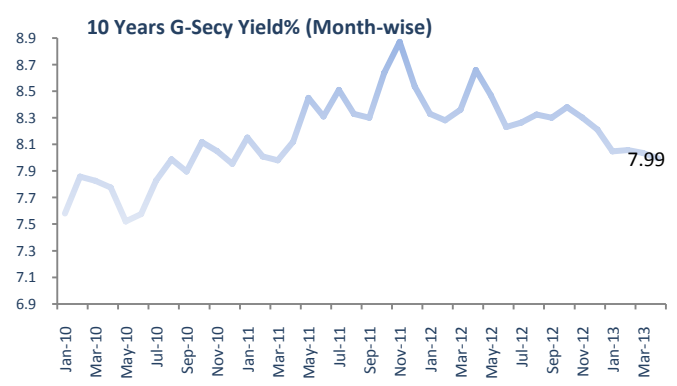
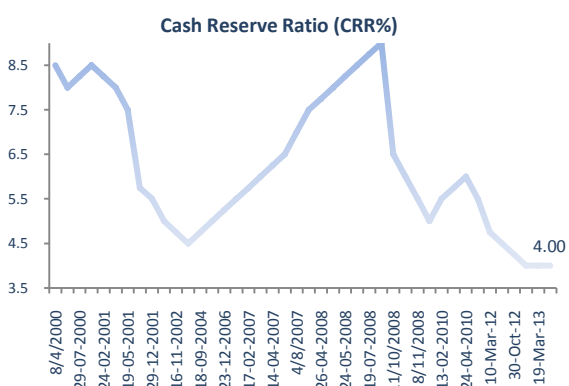
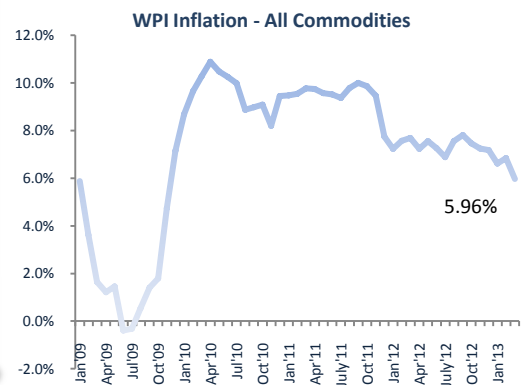
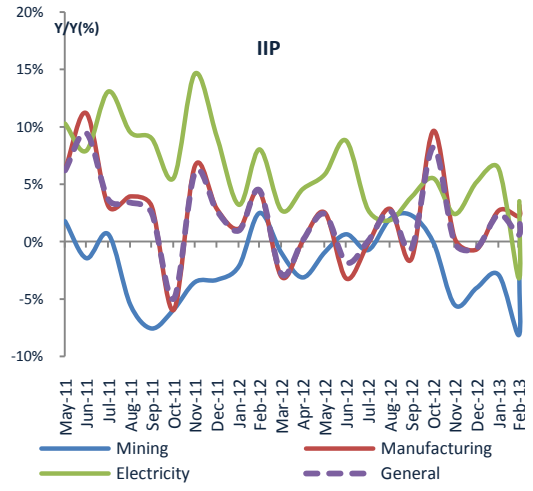
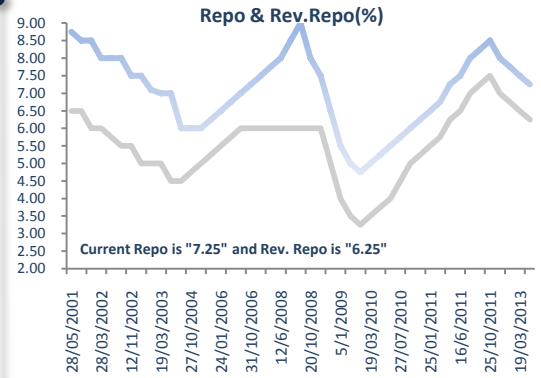
❖ Air conditioning and commercial refrigeration major Blue Star today posted net profit of Rs 18.55 crore for Q4 FY13 as against a net loss of Rs 45.37 crore registered during the same period last year. (BS)

❖ Rashtriya Chemicals and Fertilizers Ltd (RCFL) today reported 9.6% increase in consolidated net profit at Rs 272.67 crore for 2012-13 fiscal during which it incurred higher expenses and financial costs. (BS)



## Domestic News(Conti..)

- ❖ Life Insurance Corporation (LIC) sold 2.13% stake in Dr Reddy's Laboratories from January 10 to May 10 through open market, according to a BSE filing by DRL. (BS)
- ❖ Soon after purchasing the entire shareholding of Spain-based Clarton Horn, auto component maker Uno Minda today said it is in discussions to acquire "some European" firms in future. (BS)
- ❖ Consumer Products firm Zydus Wellness today reported 59.14% rise in consolidated net profit to Rs 37.4 crore for the quarter ended March 31. (BS)
- ❖ India Infrastructure Finance Company Ltd (IIFCL) today said it has recorded 79% jump in its net profit at Rs 1,047 crore for the year ended March 2013. (BS)
- ❖ Reliance Broadcast Network today posted a consolidated loss of Rs 24.15 crore for the fourth quarter ended March 31, 2013. (BS)
- ❖ Cairn India plans to drill 48 wells at a cost of less than \$100 million on the Mangala oilfield in the prolific Rajasthan block to extend the current production plateau. (BS)
- ❖ The Indian arm of global agency Fitch will assign credit ratings to IDF so as to help instill confidence among global investors and provide thrust to the infrastructure sector, the government said today. (BS)
- ❖ Reliance Mediaworks today reported consolidated net loss of Rs 219.19 crore for the quarter ended March 31. Also, its plans to raise Rs 605 crore from a private equity fund have been delayed. (BS)
- ❖ PC Jeweller Ltd today said it has invested Rs 175 crore to buy gold and diamond jewellery stocks for six new retail outlets, and will infuse Rs 225 crore more next quarter for further expansion. (BS)
- ❖ Network18 Group subsidiary TV18 Broadcast reported net profit of Rs 20.94 crore for the quarter ended March 31, 2013 as against a net loss of Rs 8.26 crore posted during the same quarter a year earlier.
- ❖ The Mumbai residential property rates, touted as the most costliest in India, appreciated by a whopping 66% during the last four years, quashing reports of an 'imminent correction', according to a report.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-May-13	Vadilal Industries Ltd	MANISH VRAJLAL SARVAIYA	BUY	38370	200.35
13-May-13	Venus Remedies Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	58302	339.64
13-May-13	Vadilal Industries Ltd	MANISH VRAJLAL SARVAIYA	SELL	41600	200.83
13-May-13	Venus Remedies Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	58302	339.28

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-May-13	Vakrangee Soft-\$	VAKRANGEE HOLDINGS PRIVATE LIMITED	B	2525000	74.25
13-May-13	Venus Remedies	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	B	56417	339.34
13-May-13	WAGEND	SHILPA RAKESHBHAI SHETH	B	290000	43.4
13-May-13	Inani Marbles	MADHU SHARMA	B	26150	198.45
13-May-13	Sawaca Bsns	SHREE MALLIKARJUN TRAD INVEST PRIVATE LIMITED	S	250000	20.15

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
532268	ACCELYA	14-May-13	Interim Dividend	30
531343	India Infraspace	14-May-13	Consolidation of Shares	-
531343	India Infraspace	14-May-13	Reduction of Capital	-
519570	Lakshmi Over	14-May-13	Interim Dividend	0.3
502937	Kesoram Inds	15-May-13	Dividend	1
502937	Kesoram Inds	15-May-13	Right 7:5	-
500043	Bata India	17-May-13	Dividend	6
511421	PINEANIM	17-May-13	Stock Split from Rs. 10/- to Rs. 1/-	-
523574	FRL	20-May-13	Dividend	1.1
570002	FRLDVR	20-May-13	Dividend	1.14
532947	IRB Infra	20-May-13	Interim Dividend	-
534312	MT Educare	20-May-13	2nd Interim Dividend	-
523445	Reliance Indl Infra	20-May-13	Dividend	3.5
523445	Reliance Indl Infra	20-May-13	Special Dividend	0.25
500233	Kajaria Cerm	22-May-13	Dividend	3
532454	Bharti Airtel	23-May-13	Final Dividend	-
500168	Goodyear India	23-May-13	Dividend	7
507912	LKP FIN*	23-May-13	Dividend	2
533080	MOLDTKPACK	23-May-13	Interim Dividend	-
500313	Oil Country Tub	23-May-13	Dividend	2
524394	Vimta Labs-\$	23-May-13	Dividend	0.6
532648	Yes Bank	23-May-13	Final Dividend	6

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-May-13	CNY	Chinese Industrial Production (YoY)		9.50%	8.90%
13-May-13	CNY	Chinese Retail Sales (YoY)		12.80%	12.60%
13-May-13	USD	Retail Sales (MoM)		-0.30%	-0.40%
14-May-13	EUR	Industrial Production (MoM)		0.40%	0.40%
14-May-13	USD	Import Price Index (MoM)		-0.50%	-0.50%
15-May-13	GBP	Claimant Count Change		-3.0K	-7.0K
15-May-13	EUR	GDP (QoQ)		-0.10%	-0.60%
15-May-13	USD	Core PPI (YoY)		1.70%	1.70%
15-May-13	USD	NY Empire State Manufacturing Index		4	3.1
15-May-13	USD	Industrial Production (MoM)		-0.20%	0.40%
16-May-13	JPY	GDP (QoQ)		0.70%	
16-May-13	JPY	Industrial Production (MoM)			0.20%
16-May-13	EUR	CPI (YoY)		1.20%	1.20%
16-May-13	USD	Building Permits		0.945M	0.907M
16-May-13	USD	Core CPI (YoY)		1.80%	1.90%
16-May-13	USD	Initial Jobless Claims		330K	323K
16-May-13	USD	Philadelphia Fed Manufacturing Index		2.8	1.3
17-May-13	USD	Michigan Consumer Sentiment		78	76.4

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-May-13	INR	Indian WPI (YoY)		5.50%	5.96%

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