

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5699	-1.06	CNX IT	6335	-1.62
Sensex	18827	-1.12	BANK NIFTY	11687	-1.08
DowJones	15176	1.21	S&P CNX 500	4447	-1.22
Nasdaq	3445	1.32	CNX FMCG	16872	-1.14
Hangseng	21152	1.27	CNX REALTY	198	-2.29
Shanghai	2150	0.11	CNX AUTO	4419	-2.56
Nikkei	12753	2.47	CNX ENERGY	7552	-0.63
Strait Times	3159	0.90	CNX PHARMA	6607	-1.85
Kospi	1890	0.41	Advances / Declines	BSE	NSE
Taiwan	7973	0.27	Advances	747	321
FTSE	6305	0.08	Declines	1571	962
CAC	3798	0.11	Unchanged	138	69
DAX	8095	-0.59	Total	2456	1352

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDALCO	96.65	4.71
BHARTIARTL	286.95	3.31
JINDALSTEL	237.00	0.62
SBIN	2017.00	0.55
AMBUJACEM	175.10	0.46

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	718.55	-4.73
BANKBARODA	624.35	-4.20
GAIL	293.00	-3.92
TATAMOTORS	282.10	-3.90
NMDC	108.25	-3.69

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
HT Media	13.98	0.01	1272.34
Apollo Tyres	80.90	1.23	65.63
Tata Coffee	13.03	0.29	45.45
Tata Teleservices	116.49	11.23	10.37
Sterlite Inds	35.32	3.58	9.85

Indian Forex	Closing	Chg	% Chg
USD/INR	58.414	-0.14	-0.24%
GBP/INR	91.6224	-0.4644	-0.51%
EUR/INR	78.1193	-0.6148	-0.79%
JPY/INR	62.08	-1.81	-3.00%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28040	347
Silver (Rs/1kg)	43925	375

Commodities	Price	% chg.
Crude (US\$/BBL)	96.7	0.84
Brent (US\$/BBL)	104.3	0.68
Gold (US/oz)	1383.6	1.06
Silver (US\$/oz)	21.7	0.74
Copper (US\$/MT)	7057.5	0.71
Alum (US\$/MT)	1813.0	-0.30
Zinc(US\$/MT)	1815.5	0.00

ADR	Cl. Values	% Chg.
ICICI Bank	40.59	0.12
HDFC Bank	37.56	1.79
Infosys	41.67	-0.26
Sterlite Inds.	5.80	0.35
Dr Reddy's Labs	37.72	-0.13
Wipro	7.36	-0.41
Tata Motors	25.10	0.52

Market Sensor

U.S market rallied to close near session highs Thursday, with major averages wiping out the previous session's losses, lifted by a pair of better-than-expected economic data and as investors shrugged off another steep selloff in the Japanese market. Dow Jones Industrial Average was up 1.21% or 180.85 points at 15176.08. Nasdaq Composite was up 1.32% or 44.94 points at 3445.37. Standard & Poor's 500 was up 1.48% or 23.84 points at 1636.36.

Weak rupee and bearish outlook on the economy has been discouraging for buyers as market ended lower for the fourth straight day. Nifty ended the previous trading session with a decline of 1.06% or 61.10 points at 5699.10. On Friday's trading session, FIIs sold net Rs.558.06 Cr in cash market and sold net Rs 426.75 Cr. in derivative segment. Whereas, DII bought net Rs 713.77 Cr in cash segment.

Coming to today's trade, Market is expected to remain volatile with stiff resistance seen at 5750 followed by 5800.

Global News

❖ Jobless claims dropped by 12,000 to 334,000 in the week ended June 8 from 346,000 the prior period, the Labor Department reported in Washington. (Bloomberg)

❖ Retail Sales in U.S. Increased More Than Forecast in May. U.S. retailers rose more than forecast in May, and firings waned last week, indicating consumers will help propel the world's largest economy past a second-quarter slowdown. (Bloomberg)

❖ The Spanish economy will shake off its recession and growth will accelerate through 2015 as European Union officials ease demands for budget cuts, economists said. (Bloomberg)

❖ Chancellor of the Exchequer George Osborne's 10-month-old lending plan has disappointed some economists, opening the door for incoming Bank of England Governor Mark Carney to put his stamp on loan-creating policies. (Bloomberg)

Economic News

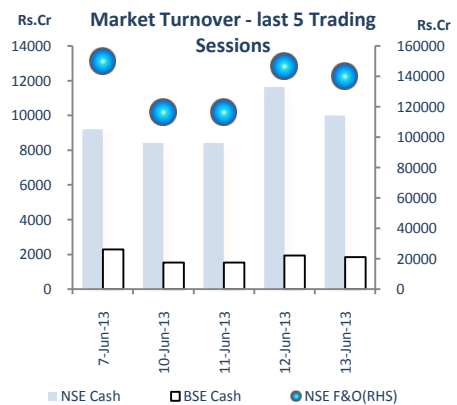
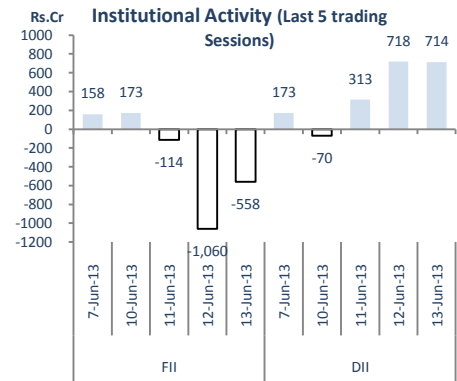
- ❖ The country's Current Account Deficit (CAD) for the fourth quarter of financial year 2012-13 is likely to be around 4% of the gross domestic product, Chief Economic Advisor Raghuram Rajan said. (BS)
- ❖ With projects having Rs 7 lakh crore bank funding stuck for various reasons, Prime Minister Manmohan Singh has directed the setting up of a special group to fast-track them and it is expected to clear up to 40 such projects by next month. (BS)
- ❖ The government approved a proposal to allow a committee headed by Road Secretary to clear highway projects of less than Rs 500 crore. (BS)
- ❖ The government has once again goofed up in calculating industrial production. The industrial output growth was revised upwards to 2.3% for April this year from the earlier estimate of 2% due to incorrect recording of electricity production. (BS)
- ❖ With dip in gold imports, government ruled out any further hike in customs duty and said economic indicators like CAD will improve drastically if Indians do not import it for a year. (BS)
- ❖ Finance Minister P Chidambaram said he has called a meeting of PSU bank chiefs and would persuade them to pass on the benefit of RBI rate cut to borrowers. (BS)
- ❖ As capital inflows made the rupee depreciate against the dollar in recent days, Finance Minister P Chidambaram said the government will take a call on further reforms in foreign direct investment (FDI) soon, while market watchdog Sebi will decide on easing procedures for foreign institutional investments. (BS)

Domestic News

- ❖ Global rating agency Fitch revised its outlook on Issuer Default Ratings of seven state-owned firms, including GAIL, IOC and NTPC, to stable from negative. (BS)
- ❖ Zydus Pharmaceuticals USA Inc, a subsidiary of Ahmedabad-based pharma major Cadila Healthcare (popularly known as Zydus Cadila), has voluntarily recalled one lot of Warfarin 2 mg tablets as some tablets of the above lot have been found to be oversized, according to a notice issued by the US drug regulator. (BS)
- ❖ Even as Union Finance Minister P Chidambaram reiterated that the government would go ahead with the 10% stake sale of Coal India, unions seemed to be hardening their stand to oppose the move. (BS)
- ❖ Media firm TV18 Broadcast launched in the UK a 24 hours news channel 'News18 India', which would be distributed through a joint venture formed with Viacom 18. (BS)
- ❖ Sun Pharmaceuticals has to pay more than it had envisaged after it lost a patent infringement case filed by Wyeth Inc. Sun Pharmaceutical has to pay \$550 million (around Rs 3,190 crore) to Wyeth, now part of Pfizer, for launching the generic version of acid reflex brand Protonix (pantoprazole). The amount of penalty is almost equal to Sun Pharmaceutical's previous year consolidated profit of Rs 3,080 crore. (BS)
- ❖ The government garnered over Rs 567 crore with the MMTC stake sale getting over-subscribed by 1.33 times of the shares on offer, marking a successful start to its disinvestment programme for this fiscal. (BS)

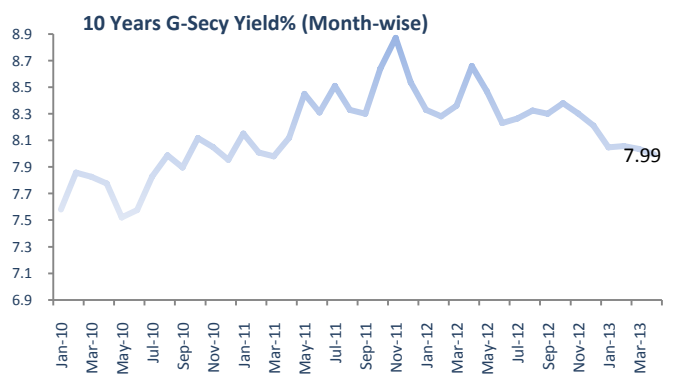
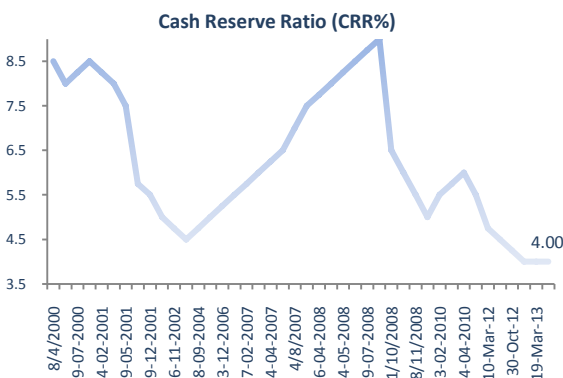
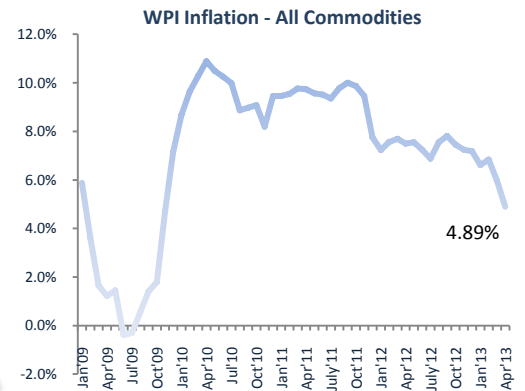
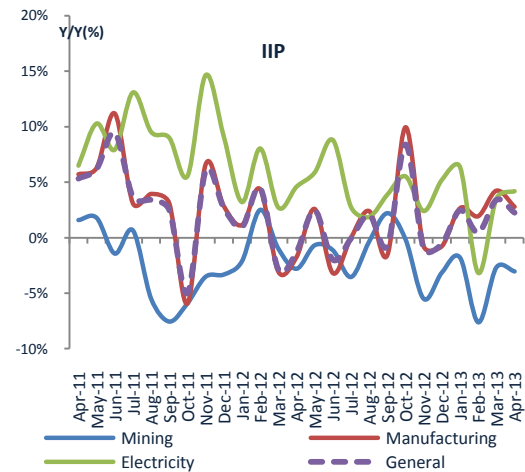
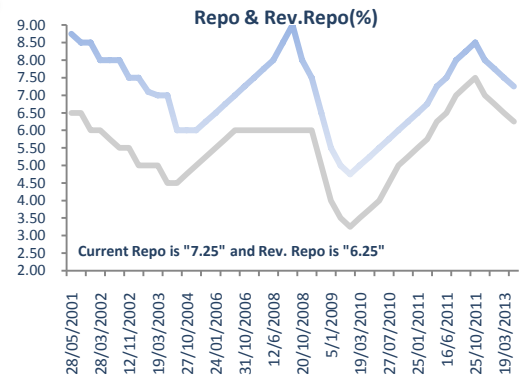
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3354	-0.0021	-0.16%
GBP-USD	1.5702	-0.0018	-0.11%
USD-JPY	95.100	-0.2700	-0.28%

Bond Markets	Closing	Chg
10-yr bond	7.48	-0.5 bps
Interbank call	7.25	-1.0 bps



Domestic News(Conti..)

- ❖ The government will go ahead with the 10% stake sale of Coal India, which may fetch Rs 20,000 crore to the exchequer, and the Coal Ministry will talk to the Trade Unions to sort out issues. (BS)
- ❖ Unilever said on Thursday it would start to increase its stake in its Hindustan business from June 21 after it gained approval from the Indian market regulator. (BS)
- ❖ The Foreign Investment Promotion Board is likely to decide on the Rs 2,058 crore Jet-Etihad deal -- the largest foreign investment in the Indian aviation sector and the FDI proposal of Norway's Telenor tomorrow. (BS)
- ❖ Godrej Properties has announced that it will enter New Delhi market by developing a luxury group housing project in Okhla phase-I.(BS)
- ❖ Godrej has entered into agreement with Southend Infrastructure, to develop a five acre land parcel in Okhla. (BS)
- ❖ Infosys, on Thursday, announced a wage hike for the current fiscal for its employees in India and abroad, effective July 1, 2013. The move coincides with rival Wipro's annual hike announcement, which will be effective this month.(The Indian Express)
- ❖ DoT has slapped 100-crore fine on Vodafone India for providing Subscriber Local Dialling (SLD) services in two regions between 2003 and 2005. SLD is a facility that allows roaming customers to be on the local network and thereby avoid paying roaming and STD charges. A similar fee was imposed on Bharti on May 30.(ET)
- ❖ Most executives of Maruti Suzuki India Ltd who were injured in the 18 July assault by workers at the car maker's Manesar plant are refusing to rejoin work, possibly delaying the resumption of production at the factory, according to three people familiar with the development.(Mint)
- ❖ The Cabinet-approved Real Estate Development Bill, 2013 hasn't gone down well with the industry. In fact, real estate consortiums such as Credai and National Real Estate Development Council (NAREDCO) are gearing up to negotiate with the government on some key clauses.(CNBC)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Jun-13	Tata Coffee Limited	KOTAK MAHINDRA PRIME LTD.	SELL	505679	881.17
13-Jun-13	Tata Coffee Limited	RELIANCE REGULAR SAVING FUND - EQUITY OPTION	BUY	200000	880.5
13-Jun-13	Tata Coffee Limited	A.P.T. PORTFOLIO PRIVATE LIMITED	SELL	152870	1030.25
13-Jun-13	Take Solutions Limited	SHRIRAM VENTURE LIMITED	BUY	1424200	31.98
13-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	SELL	1556832	15.77

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Jun-13	Tata Coffee	KOTAK MAHINDRA PRIME LIMITED	S	300000	880.25
13-Jun-13	Vakrangee Soft-₹	VAKRANGEE HOLDINGS PRIVATE LIMITED	S	2600000	74.75
13-Jun-13	Media Matrix	V AND A VENTURES LLP	S	23200000	2.6
13-Jun-13	Croitre Inds	SOUTH ASIA PORTFOLIOS PRIVATE LIMITED	B	194214	9
13-Jun-13	Twentyfirst Cent Mgt	SHOBANA CHANDRAMOULI	S	509841	4.86

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
505036	Automobile Corp-₹	14-Jun-13	Final Dividend	10
506076	Grindwell Nor-₹	14-Jun-13	Dividend	6.5
506530	Kemp & Co	14-Jun-13	Dividend	1
521030	NAKODA	14-Jun-13	Final Dividend	0.25
532276	Syndicate Bank	14-Jun-13	Dividend	6.7
507880	VIP Inds-₹	14-Jun-13	Dividend	1
532187	Indusind Bank	17-Jun-13	Dividend	3
532505	Uco Bank	17-Jun-13	Dividend	1.6
517326	CMC	18-Jun-13	Dividend	17.5
523694	Apcotex Inds	19-Jun-13	Dividend	9
535267	Comfort Fincap	19-Jun-13	Dividend	-
506395	Coromandel Intl	19-Jun-13	Dividend	-
519552	Heritage Foods	19-Jun-13	Dividend	3
506532	Nitta Gelatin-₹	19-Jun-13	BONUS 1:3	-
526433	ASM Tech	20-Jun-13	Final Dividend	1.3
532149	Bank of India	20-Jun-13	Dividend	-
503960	Bharat Bijlee-₹	20-Jun-13	Dividend	2.5
534816	Bharti Infratel	20-Jun-13	Final Dividend	3
532885	Central Bank	20-Jun-13	Final Dividend	2.5
532443	Cera Sanitary	20-Jun-13	Dividend	4
532121	Dena Bank	20-Jun-13	Dividend	4.7

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Jun-13	JPY	GDP (QoQ)		0.90%	0.90%
10-Jun-13	JPY	Interest Rate Decision			
11-Jun-13	GBP	Industrial Production (YoY)		-0.70%	-1.40%
12-Jun-13	JPY	Core Machinery Orders (YoY)		-4.80%	2.40%
12-Jun-13	GBP	Claimant Count Change		-5.0K	-7.3K
12-Jun-13	EUR	Industrial Production (YoY)		-1.20%	-1.70%
12-Jun-13	USD	Federal Budget Balance		-110.0B	112.9B
13-Jun-13	USD	Core Retail Sales (MoM)		0.30%	-0.20%
13-Jun-13	USD	Initial Jobless Claims		345K	346K
13-Jun-13	USD	Retail Sales (MoM)		0.40%	0.10%
14-Jun-13	EUR	CPI (YoY)		1.40%	1.40%
14-Jun-13	EUR	Employment Change (YoY)			-0.80%
14-Jun-13	USD	Current Account		-109.4B	-110.4B
14-Jun-13	USD	PPI (YoY)		1.40%	0.60%
14-Jun-13	USD	Industrial Production (MoM)		0.20%	-0.50%
14-Jun-13	USD	Michigan Consumer Sentiment		84.5	84.5

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Jun-13	INR	Indian CPI (YoY)			9.40%
12-Jun-13	INR	Indian Industrial Production (YoY)			2.50%
12-Jun-13	INR	Indian Manufacturing Output (MoM)			3.20%
12-Jun-13	INR	Indian M3 Money Supply			12.20%
14-Jun-13	INR	Indian Bank Loan Growth			14.60%
14-Jun-13	INR	Indian WPI (YoY)			4.89%

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