

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7460	(1.43)	CNX IT	9934	1.20
Sensex	25024	(1.37)	BANK NIFTY	14447	(2.53)
DowJones	16944	0.17	S&P CNX 500	5992	(1.86)
Nasdaq	4415	0.44	CNX FMCG	18100	0.56
Hangseng	23233	(0.02)	CNX REALTY	3406	(5.17)
Shanghai	2047	0.42	CNX AUTO	6723	(1.09)
Nikkei	15164	(0.34)	CNX ENERGY	9443	(2.71)
Strait Times	3294	0.74	CNX PHARMA	8819	1.20
Kospi	1989	(0.70)	Advances / Declines	BSE	NSE
Taiwan	9496	(0.72)	Advances	677	225
FTSE	6690	0.27	Declines	2252	1305
CAC	4317	0.35	Unchanged	77	35
DAX	9666	0.07	Total	3006	1565

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TCS	2410.00	2.47
SUNPHARMA	744.00	2.44
HINDUNILVR	644.00	1.92
DRREDDY	2700.00	1.86
HCLTECH	1497.00	1.67

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	222.70	(8.64)
NMDC	159.40	(7.91)
JINDALSTEL	281.80	(6.24)
HINDALCO	165.80	(5.93)
DLF	209.40	(5.85)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
HDFC Bank	16.68	2.9	6
SSLT	39.33	11.3	3
JK Lakshmi Cem	2.26	0.7	3
Gravita India	7.34	2.3	3
NTPC	23.84	8.5	3

Indian Forex	Closing	Chg	% Chg
USD/INR	60.186	0.310	0.52
GBP/INR	103.146	0.556	0.54
EUR/INR	81.872	0.180	0.22
JPY/INR	59.410	0.410	0.69

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28450	(190)
Silver (Rs/1kg)	45975	25

Commodities	Price	% Chg.
Crude (US\$/BBL)	100.8	(1.92)
Brent (US\$/BBL)	106.7	(1.89)
Gold (US/oz)	1337.4	(0.14)
Silver (US\$/oz)	21.5	0.00
Copper (US\$/MT)	7151.0	0.58
Alum (US\$/MT)	1906.5	1.11
Zinc(US\$/MT)	2287.0	1.28

ADR	Cl. Values	% Chg.
ICICI Bank	47.02	(0.87)
HDFC Bank	46.47	(0.53)
Infosys	54.22	(1.43)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.70	0.89
Wipro	12.17	0.05
Tata Motors	40.60	(0.22)

Market Sensor

US market climbed on Friday, but closed lower for the week, as investors weighed quarterly results from Wells Fargo and readied for a slew earnings ahead. Dow Jones Industrial Average was up 0.17% or 28.74 points at 16943.81. Nasdaq Composite was up 0.44% or 19.29 points at 4415.49. Standard & Poor's 500 was up 0.15% or 2.89 points at 1967.57.

Indian Equity market witnessed huge volatility the entire day starting with green, as the union budget 2014-15 announced by finance minister Mr Arun Jaitley started the first half started in red, soon there was huge rally during the day but the market ended in red after the investors gained more insights into the budget. Nifty ended the previous trading session with a decline of 1.43% or 108.15 points at 7459.60. On Friday's trading session, FII's sold net Rs.723.48 Cr in cash market and bought net Rs.933.65 in derivative segment. Whereas, DII bought net Rs.44.93 Cr in cash segment.

Coming to today's trade Nifty to remain volatile , crucial intraday support exists at 7550 followed by 7490 while resistance is seen at 7590 followed by 7630.

Global News

❖ The European Central Bank's newest stimulus package has had an impact on markets and there is no urgency to take additional steps, according to Governing Council member Ewald Nowotny. (Bloomberg)

❖ The U.S. and China completed talks by highlighting pledges on the yuan's exchange rate and progress on a bilateral investment pact, as officials sought common ground amid cyberspying and maritime tensions. (Bloomberg)

❖ To gauge London's place in the global economy, you could examine World Bank statistics, canvass investors and analyze trade volumes. (Bloomberg)

❖ Former general Prabowo Subianto, "confident" he won Indonesia's presidential race, refuses to accept unofficial counts showing he lost to Jakarta Governor Joko Widodo, focusing attention on the body charged with confirming votes in the world's third-biggest democracy. (Bloomberg)

❖ The European Central Bank plans to limit the amount of data it carries over from its asset review into a subsequent stress test as it tries to manage the burden from an unprecedented health check of euro-area lenders. (Bloomberg)

Economic News

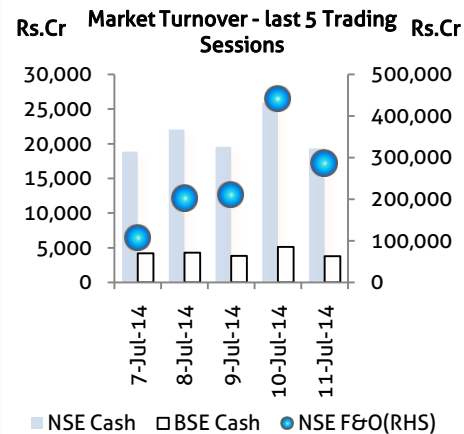
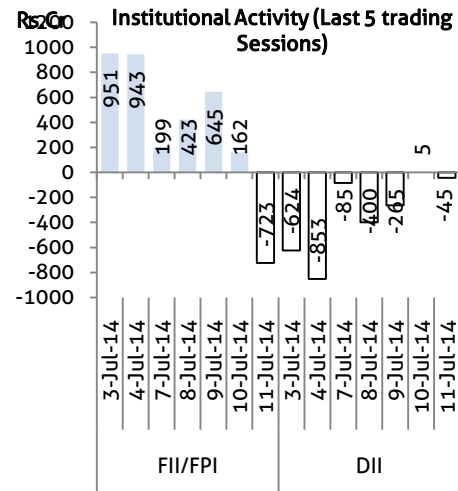
- ❖ Geneva-based World Trade Organization (WTO) has raised questions over India's move to subsidise export of sugar. WTO member countries such as Brazil, Columbia, Australia and the European Union (EU) have especially expressed concern at the WTO's Committee on Agriculture. (BS)
- ❖ Commenting on the Index of Industrial Production (IIP) figures released for May 2014-25, Chandrajit Banerjee, Director General of Confederation of Indian Industry (CII) said here on Friday that the rise in industrial production for the second month in a row provides a glimmer of hope that the economy could be bottoming out and recovery could be on the anvil. (BS)
- ❖ Public sector SBI and PNB could be among the first banks to tap capital market this financial year to raise funds to meet global risk norms Basel III, a top finance ministry official said here. (BS)
- ❖ The Department of Telecommunications (DoT) will make a back reference to the Telecom Regulatory Authority of India (Trai) for its recommendations on the proposed auction of 700MHz band. (BS)
- ❖ Aiming to address unemployment and improve employability potential of skilled persons in the country, Union Minister Kalraj Mishra launched a job portal developed by National Institute for Entrepreneurship and Small Business Development (NIESBUD) here. (BS)
- ❖ Onion production in the country is estimated to increase by 15 % to 19.3 million tonnes (MT) in 2013-14, Parliament was informed. (BS)
- ❖ Telecom operators are yet to see 'achhe din'. Their annual expenses will shoot up by at least Rs 3,000 crore (\$500 million), and may go up to Rs 6,000 crore, starting this fiscal year, with the finance minister Arun Jaitley proposing to impose a 10% customs duty on telecom products. (BS)
- ❖ India has inked a loan agreement with World Bank for an assistance of \$153 million (about Rs 920 crore) for the Odisha Disaster Recovery Project. (BS)
- ❖ Railways has given 'in principle' approvals to several proposals under its public private partnership (PPP) plan in sectors like port connectivity, elevated rail corridor and coach manufacturing factory. (BS)

Domestic News

- ❖ Orient Green Power (OGP), the renewable energy arm of Shriram Group is seeking shareholders' approval to raise around Rs 400 crore by allotting securities to qualified institutional buyers (QIBs) to meet its future requirements of capacity addition. (BS)
- ❖ Aegis, the BPO arm from Essar group, is eyeing organic and inorganic route to expand its presence in emerging market. (BS)
- ❖ "Change is a part of life" were the parting words of S D Shibulal, the outgoing CEO of Infosys, who started the IT company with six friends over three decades back and turned it into an over \$8 billion entity. (BS)
- ❖ Tata Motors reported a 10.46% decline in global sales, including that of Jaguar Land Rover (JLR), to 75,623 units in June. (BS)
- ❖ Lakshmi Vilas Bank Ltd is planning to raise around Rs 505 crore through rights issue, in order to support its future business growth. (BS)

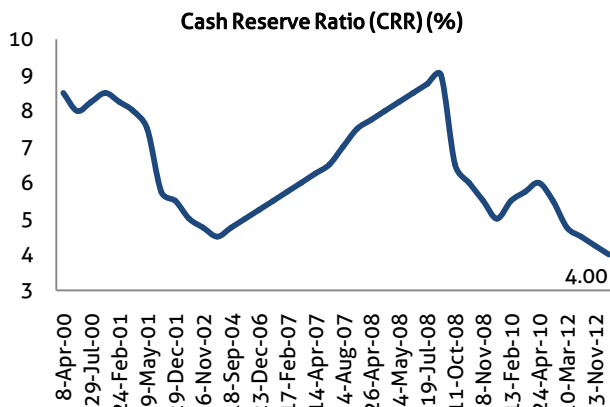
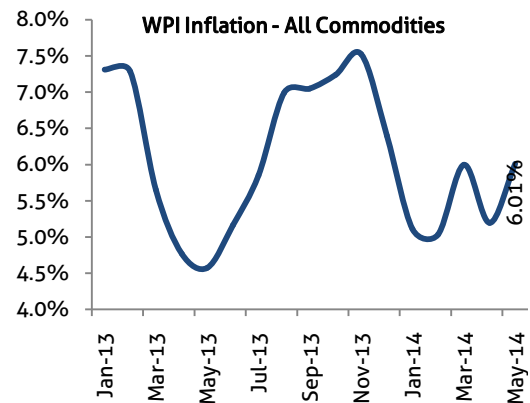
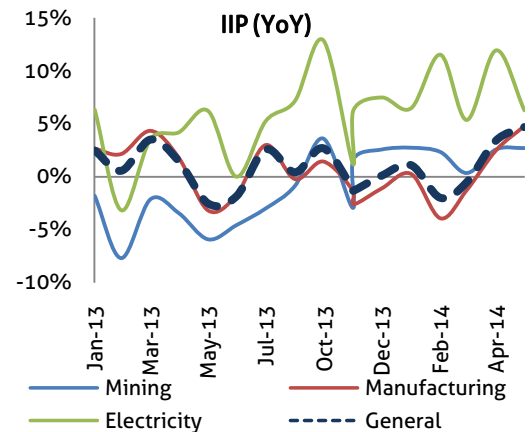
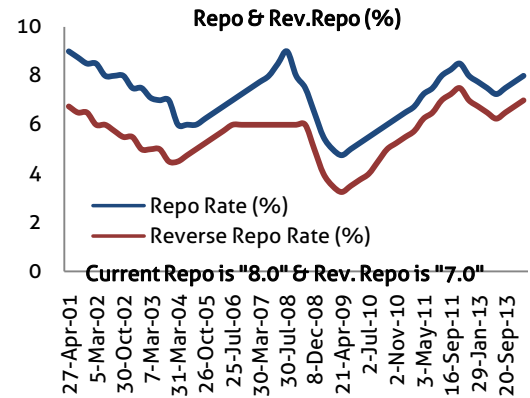
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3608	(0.0001)	(0.01)
GBP-USD	1.7116	(0.0016)	(0.09)
USD-JPY	101.30	(0.04)	(0.04)

Bond Markets	Closing	Chg
10-yr bond	8.81	8.1 bps
Interbank call	8.59	1.2 bps



Domestic News (Cont...)

- ❖ State-run Coal India started production at its 12 million tonne per annum (MTPA) coal mine in Jharkhand, a move that may increase supply to fuel-starved power plants. (BS)
- ❖ Air India formally became the 27th member of Star Alliance, opening up its domestic network in the fifth largest aviation market to the global airlines grouping's passengers the world over. (BS)
- ❖ Premium bathroom solutions provider Cera Sanitaryware Limited recorded 28% growth in top line and 22% growth in bottom-line in the first quarter of current financial year 2014-15 ended June 30, a statement issued by the company said. (BS)
- ❖ Country's largest real estate player DLF has moved Supreme Court against Competition Appellate Tribunal (COMPAT), which upheld order of imposing Rs 630 crore penalty against the company. (BS)
- ❖ Air India will utilise Rs 6500 equity infusion provided in the Union Budget for paying aircraft loan, interest on non convertible debentures and term loans and paying overdue creditors. (BS)
- ❖ JSW Steel's production rose more than eight per cent to 3.1 million tonnes (MT) in the first quarter ended June 30. (BS)
- ❖ India's second largest IT firm Infosys said it will contribute Rs 240 crore this fiscal to its philanthropic arm, Infosys Foundation, for funding corporate social responsibility (CSR) activities. (BS)
- ❖ Tamilnad Mercantile Bank (TMB), one of the oldest private sector bank in the country, has appointed H S Upendra Kamath as MD & CEO, of the Bank for a term of three years. (BS)
- ❖ The government is open to hiring chairman and managing director of state-owned Coal India Ltd from the private sector, Coal and Power Minister Piyush Goyal said. (BS)
- ❖ Bathroom products maker Cera Sanitaryware reported 21.91% increase in standalone net profit at Rs 13.63 crore for the first quarter ending June 30, 2014. (BS)
- ❖ As many as 128 firms have been placed under 'watch list' after they began filing their account details pursuant to be being declared as 'vanishing companies', government said. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Jul-14	Aban Offshore Ltd.	GRANTHAM A/C G M O EMERGING MARKET FUND	BUY	615005	751.4
11-Jul-14	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2532511	94.1
11-Jul-14	Polaris Fin Tech Ltd	ORBITECH LIMITED	SELL	616400	226.9
11-Jul-14	Bal Pharma Limited	SUNITHA KUMAR SHETH	BUY	70172	59.8
11-Jul-14	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	15094224	26.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Jul-14	JAGPRO	VIDISHA TRADELINK PVT LTD	S	1,435,000	5.5
11-Jul-14	Samruddhi Realty	HEM CHAND JAIN	B	136,000	50.8
11-Jul-14	Indiabulls Wholesale	PUNARVASU BUILDERS AND DEVELOPERS PRIVATE LIMITED	S	258,876	23.0
11-Jul-14	Aagam Cap	DHARA DEALERS PRIVATE LIMITED	B	30,000	174.3
11-Jul-14	ACE Edutrend	RAJESH NANDWALA	S	96,157	45.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
526612	Blue Dart	14-Jul-14	Final Dividend - Rs.15.00	-
506395	Coromandel Intl	14-Jul-14	Dividend - Rs.4.50	-
532644	JK Cement	14-Jul-14	Dividend - Rs.3.00	-
505283	Kirloskar Pneu	14-Jul-14	Dividend - Rs.10.00	-
532654	Mcleod Russel	14-Jul-14	Dividend - Rs.7.00	-
500470	Tata Steel	14-Jul-14	Dividend - Rs.10.00	-
504067	Zensar Tech	14-Jul-14	Final Dividend - Rs.6.00	-
511196	Can Fin Homes	15-Jul-14	Dividend - Rs.6.50	-
533151	D B CORP	15-Jul-14	Final Dividend - Rs.4.25	-
511072	Dewan Housing	15-Jul-14	Final Dividend - Rs.2.00	-
511072	Dewan Housing	15-Jul-14	Special Dividend - Rs.3.00	-
532312	Geometric	15-Jul-14	Final Dividend - Rs.2.00	-
532777	Info Edge India	15-Jul-14	Final Dividend - Rs.1.50	-
532796	Lumax Auto Tech	15-Jul-14	Dividend - Rs.6.00	-
523828	Menon Bearings-\$	15-Jul-14	Dividend - Rs.3.00	-
500302	Piramal Ent	15-Jul-14	Dividend - Rs.52.50	-
502450	Seshasayee Pap	15-Jul-14	Dividend - Rs.4.00	-
523236	Shrenuj	15-Jul-14	BONUS 1:1	-
523236	Shrenuj	15-Jul-14	Final Dividend - Rs.0.60	-
500114	TITAN	15-Jul-14	Dividend - Rs.2.10	-
500444	West Coast Paper	15-Jul-14	Dividend - Rs.1.00	-
519105	AVT Nat Products	16-Jul-14	Final Dividend - Rs.0.45	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Jul-14	JPY	Industrial Production (MoM)			0.50%
14-Jul-14	EUR	Industrial Production (MoM)		-1.20%	0.80%
15-Jul-14	GBP	CPI (YoY)		1.60%	1.50%
15-Jul-14	GBP	PPI Input (MoM)			-0.90%
15-Jul-14	GBP	RPI (MoM)		-0.10%	0.10%
15-Jul-14	USD	Core Retail Sales (MoM)		0.50%	0.10%
15-Jul-14	USD	Import Price Index (MoM)		0.30%	0.10%
15-Jul-14	USD	NY Empire State Manufacturing Index		18	19.28
15-Jul-14	USD	Business Inventories (MoM)		0.50%	0.60%
16-Jul-14	CNY	Chinese Fixed Asset Investment (YoY)		17.20%	17.20%
16-Jul-14	CNY	Chinese GDP (YoY)		7.40%	7.40%
16-Jul-14	CNY	Chinese Industrial Production (YoY)		9.00%	8.80%
16-Jul-14	GBP	Claimant Count Change		-26.5K	-27.4K
16-Jul-14	GBP	Unemployment Rate		6.50%	6.60%
16-Jul-14	USD	MBA 30-Year Mortgage Rate			4.32%
16-Jul-14	USD	PPI (MoM)		0.20%	-0.20%
16-Jul-14	USD	Overall Net Capital Flow			136.80B
16-Jul-14	USD	TIC Net Long-Term Transactions			-24.2B
16-Jul-14	USD	Industrial Production (MoM)		0.40%	0.60%
16-Jul-14	USD	NAHB Housing Market Index		50	49
17-Jul-14	EUR	CPI (YoY)		0.50%	0.50%
17-Jul-14	USD	Building Permits		1.038M	1.005M
17-Jul-14	USD	Housing Starts (MoM)			-6.50%
17-Jul-14	USD	Philadelphia Fed Manufacturing Index		16.5	17.8
17-Jul-14	USD	Initial Jobless Claim			
18-Jul-14	EUR	Current Account n.s.a.		16.3B	18.7B
18-Jul-14	USD	Michigan Consumer Sentiment		83.2	82.5
18-Jul-14	USD	CB Leading Index (MoM)		0.50%	0.50%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Jul-14	INR	Indian WPI (YoY)		5.80%	6.01%
14-Jul-14	INR	Indian CPI (YoY)		7.95%	8.28%
18-Jul-14	INR	Indian Bank Loan Growth			13.90%

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