

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5699	1.55	CNX IT	7976	1.72
Sensex	19230	1.49	BANK NIFTY	9986	2.82
DowJones	15451	0.20	S&P CNX 500	4361	1.57
Nasdaq	3684	0.39	CNX FMCG	17325	0.73
Hangseng	22541	1.21	CNX REALTY	168	5.04
Shanghai	2121	0.72	CNX AUTO	4481	2.20
Nikkei	13866	(0.01)	CNX ENERGY	7556	0.83
Strait Times	3246	0.07	CNX PHARMA	7102	1.66
Kospi	1913	0.01	Advances / Declines	BSE	NSE
Taiwan	7941	(0.56)	Advances	1432	807
FTSE	6612	0.57	Declines	913	378
CAC	4093	0.51	Unchanged	146	51
DAX	8416	0.68	Total	2491	1236

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DLF	151.60	9.34
RANBAXY	399.50	8.86
AXISBANK	1153.60	7.77
JPASSOCIAT	33.10	5.25
IDFC	113.10	4.48

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	91.00	(3.24)
COALINDIA	268.45	(2.15)
AMBUJACEM	175.20	(1.99)
CAIRN	298.50	(1.08)
ONGC	275.45	(0.95)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Godrej Cons	12.16	0.15	80.41
Oberoi Realty	5.26	0.07	76.37
Mindtree	0.89	0.05	18.40
Torrent Power	11.05	0.65	16.90
Kajaria Cerm	2.42	0.21	11.72

Indian Forex	Closing	Chg	% Chg
USD/INR	60.8025	(0.3125)	(0.51)
GBP/INR	94.2074	(0.5636)	(0.59)
EUR/INR	81.0345	(0.5075)	(0.62)
JPY/INR	63.0700	(0.3700)	(0.58)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29000	200
Silver (Rs/1kg)	46239	2256

Commodities	Price	% chg.
Crude (US\$/BBL)	106.6	0.50
Brent (US\$/BBL)	109.4	0.40
Gold (US/oz)	1322.8	(0.72)
Silver (US\$/oz)	21.5	1.61
Copper (US\$/MT)	7281.0	0.48
Alum (US\$/MT)	1829.5	(0.16)
Zinc(US\$/MT)	1904.5	(0.18)

ADR	Cl. Values	% Chg.
ICICI Bank	32.38	1.20
HDFC Bank	32.36	1.18
Infosys	50.40	0.86
Sterlite Inds.	5.28	0.00
Dr Reddy's Labs	35.76	0.14
Wipro	9.61	0.45
Tata Motors	24.81	1.64

Market Sensor

U.S market finished in positive territory Tuesday, rebounding after Atlanta Federal Reserve President Dennis Lockhart downplayed the notion that the central bank would begin winding down its bond-buying program at its September meeting. Dow Jones Industrial Average was up 0.20% or 31.33 points at 15451.01. Nasdaq Composite was up 0.39% or 14.49 points at 3684.44. Standard & Poor's 500 was up 0.28% or 4.69 points at 1694.16.

Indian indices surged for the second consecutive day supported by encouraging statement from the RBI governor about possibility of reducing the CRR and SLR. Nifty ended the previous trading session with a gain of 1.55% or 86.90 points at 5699.30. On Friday's trading session, FII's bought net Rs.227.08 Cr in cash market and bought net Rs 847.29 in derivative segment. Whereas, DII bought net Rs.115.29 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with crucial intraday resistance seen at 5740 followed by 5770.

Global News

❖ China will push ahead with efforts to cull excess industrial capacity a year earlier than planned even as economic expansion slows, and will promote spending on information products to stabilize growth, an official said. (Bloomberg)

❖ The cost of goods imported into the U.S. rose less than forecast in July, reflecting the biggest drop in automobile import prices in more than 20 years. (Bloomberg)

❖ German investor confidence increased more than economists expected in August as the recovery in Europe's largest economy helped pull the euro area out of its longest-ever recession. (Bloomberg)

❖ Euro-area industrial output expanded less than economists estimated in June as the currency bloc's economy struggles to emerge from a record-long recession. (Bloomberg)

❖ U.K. unemployment will hit Mark Carney's 7 percent threshold faster than the Bank of England forecasts, prompting policy makers to assess whether they need to raise their benchmark interest rate, economists said. (Bloomberg)

Economic News

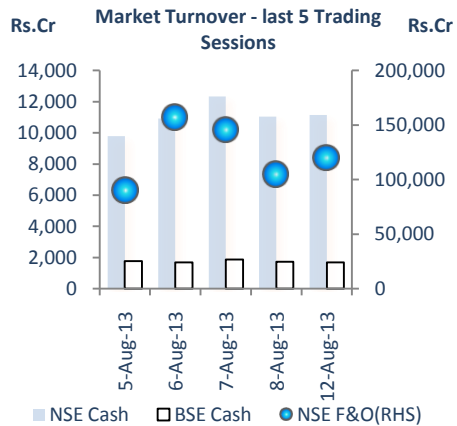
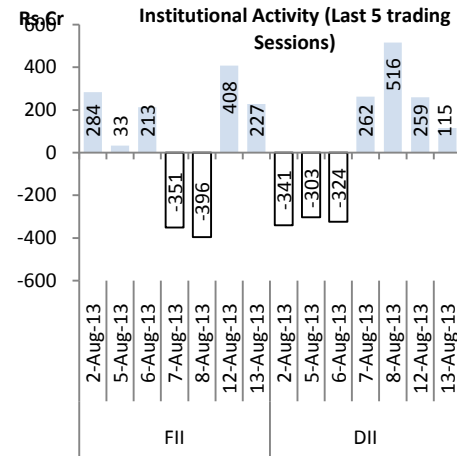
- ❖ Concerned over delay in conclusion of revised tax treaty with Mauritius, a Parliamentary Panel said the Finance Ministry should vigorously pursue the matter in coordination with External Affairs Ministry. (BS)
- ❖ The much-touted Food Security Bill was taken up in Lok Sabha but the discussion was scuttled by disruptions over Telangana issue caused by TDP members storming the Well. (BS)
- ❖ The chemical department in the ministry of chemicals and fertilizers is working on new model for imposing proposed cess referred to as chemical upgradation and innovation cess. The aim is to collect funds for establishing a Technology Upgradation and Innovation Fund for the industry. (BS)
- ❖ Continuing its rising streak for the fifth straight day, gold prices rallied to four-month high by rising Rs 565 to Rs 29,825 per ten grams in the national capital on rising demand for the festive season amid a firm global trend. (BS)
- ❖ India's trade deficit has remained stable at \$12.3 billion in July and is only marginally higher than the \$12.2 billion seen in June. Undoubtedly, it's good news that trade deficit in July has come off from the elevated levels of \$20 billion seen in October and November of 2013 to \$12 billion, but India's current account deficit is expected to be between 4.25 to 4.5% of GDP. (BS)
- ❖ Stating that climate change and depleting natural resources are affecting food security across the globe, Food Minister K V Thomas said there was a need to step up investment in the farm sector in South Asia. (BS)
- ❖ The West Bengal government has been bending over backwards for the last two years in luring financial institutions to set up facilities in the proposed financial hub, located at Rajarhat on the fringes of Kolkata and for the first time, the state government invited around 20 bankers for an investors' meet. (BS)

Domestic News

- ❖ The government has allowed 13 public sector institutions to raise Rs 48,000 crore through tax free bonds in 2013-14 to meet their infrastructure needs. For the first time, sovereign wealth funds (SWFs) have been allowed to invest in the private placement segment of these bonds. (BS)
- ❖ The commercial aircraft manufacturer Bombardier Inc has said that its 100-160 seater CSeries expected to take off soon in the Indian skies. This comes at a time when the airline companies are looking at expanding more to tier II and III cities. (BS)
- ❖ Bosch, a supplier of automotive components to original equipment manufacturers (OEMs), is readying its next revolutionary product for automotive applications in India. The company is set to launch ABS (anti-lock braking system) for two-wheelers and three-wheelers early next year through OEMs in Indian market. (BS)
- ❖ According to a study by audit and consultancy firm Grant Thornton, less than half of Indian businesses feel the need for existing accounting standards on revenue recognition to be improved or replaced. (BS)
- ❖ Pune-based Deccan Water Treatment said it has bagged an order worth \$62 million (around Rs 378 crore) to set up a 31 mega watt (MW) power system on PV (photovoltaic) technology for solar electricity generation from Nairobi based Piedmont Investments. This project will be executed and commissioned by the end of August 2014. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3264	0.0001	0.01
GBP-USD	1.5449	0.0000	0.00
USD-JPY	98.07	(0.13)	(0.13)

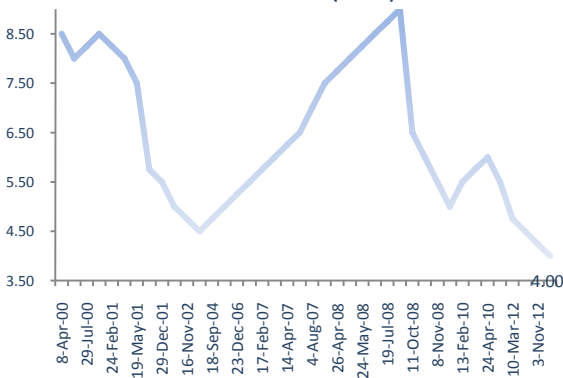
Bond Markets	Closing	Chg
10-yr bond	8.68	10.4 bps
Interbank call	10.22	1.0 bps



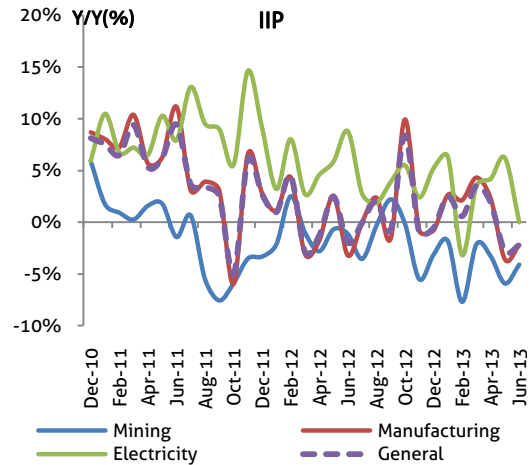
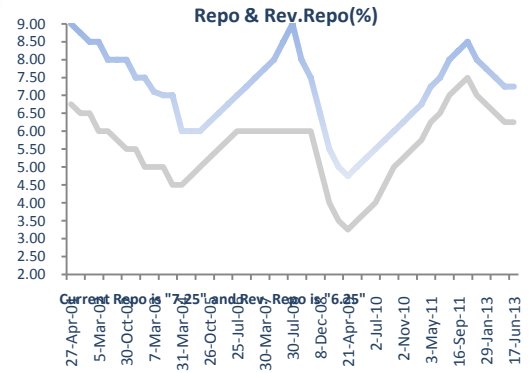
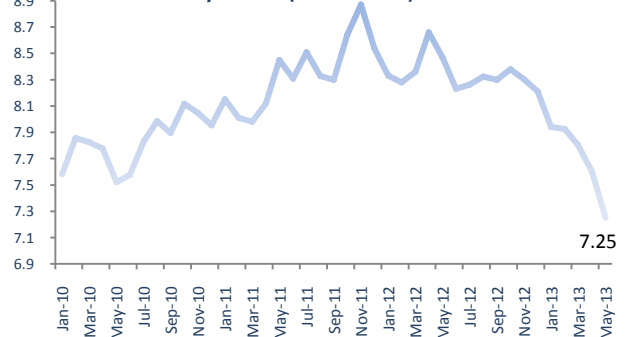
Domestic News(Conti..)

- ❖ US-based Rockwell Automation expects consumer driven businesses and life sciences vertical to keep fuelling the company's growth in India, outperforming its customer base in the heavy industries segment. (BS)
- ❖ State-owned National Fertilisers' net loss has widened to Rs 77.03 crore for the first quarter ended on June 30 due to fall in sales. (BS)
- ❖ Realty major DLF's sales by way of bookings in the housing segment almost doubled to Rs 2,430 crore in the April-June period from the previous quarter on strong response for its Gurgaon projects. (BS)
- ❖ Nearly 75% of government IT budgets globally is expected to be flat or increasing in 2013 despite a continuing drive to lower the cost of IT services, research firm Gartner said. (BS)
- ❖ Heavy rain during July had affected natural rubber production very badly as monthly output dropped 32.4%. In July, production was 46,000 tones as against 68,000 tonnes in last July, according to Rubber Board data. This is the sharpest fall in monthly production during last four years. (BS)
- ❖ Legacy Iron Ore, the Australian arm of state-owned NMDC, has cancelled its rights issue citing 'weak market' conditions. (BS)
- ❖ Hotel Leela venture reported a widening of net loss at Rs 148.55 crore for the first quarter ended June 30, 2013, on account of finance costs and rise in expenses. (BS)
- ❖ Coal India (CIL) has modified its fuel supply agreement to allow a third party to collect samples and determine the quality of the dry fuel. (BS)
- ❖ Global financial services firm Credit Suisse has lowered India's growth forecast for this fiscal year to 6% from 6.5%, and for financial year 2014-15 to 7% from 7.5% earlier. (BS)
- ❖ Eros International has net profit at Rs 29.3 crore, for the quarter ended June 2013, down almost 7% from Rs 31.4 crore in the corresponding quarter last year. (BS)
- ❖ Premiere bourses BSE and NSE have decided to move scripts of several companies to the restricted trading category from August 19 as a measure to safeguard the interest of the investors in the securities market. (BS)

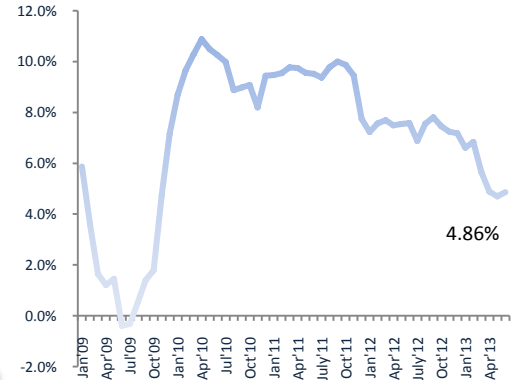
Cash Reserve Ratio (CRR%)



10 Years G-Secy Yield% (Month-wise)



WPI Inflation - All Commodities



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Aug-13	Standard Chartered PLC	MORGAN STANLEY MAURITIUS COMPANY LTD	BUY	2863150	130.10
13-Aug-13	Technocraft Industries (I	ORANGE MAURITIUS INVETMENTS LTD	BUY	625000	80.00
13-Aug-13	Sintex Industries Ltd.	TRANSGLOBAL SECURITIES LTD.	BUY	1656704	22.27
13-Aug-13	Hanung Toys and Textiles	IDBI TRUSTEESHIP SERVICES LIMITED	SELL	325000	22.52
13-Aug-13	Mawana Sugars Limited	KSP MARKETING PVT LTD	BUY	267000	6.30

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Aug-13	Deepak Nitrite-\$	TRUPTI PAYMASTER*	S	65990	235.00
13-Aug-13	Modern India-\$	LTS INVESTMENT FUND LTD	B	188000	40.10
13-Aug-13	Alfa Trans	STRATEGIC VENTURES FUND (MAURITIUS) LIMITED	S	110000	26.30
13-Aug-13	Rich Universe	CITYON INFRASTRUCTURE PRIVATE LIMITED	S	77549	36.80
13-Aug-13	Super Spinning	THE INDIAMAN FUND (MAURITIUS)	S	400000	4.25

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
502015	Associated Ston	13-Aug-13	Dividend - Rs.1.25	-
533095	BENGLA& ASM	13-Aug-13	Dividend - Rs.4.00	-
532927	Eclerx Serv	13-Aug-13	Final Dividend - Rs.25.00	-
500128	Electrosteel Cast	13-Aug-13	Dividend - Rs.0.50	-
532216	HB Stock	13-Aug-13	Dividend - Rs.1.00	-
524735	Hikal	13-Aug-13	Dividend - Rs.2.50	-
531253	India Gelatine-\$	13-Aug-13	Dividend - Rs.3.00	-
524342	Indo Borax-\$	13-Aug-13	Final Dividend - Rs.1.50	-
532732	Kewal Kiran	13-Aug-13	Final Dividend - Rs.1.00	-
500510	L&T	13-Aug-13	Dividend - Rs.12.33	-
532500	Maruti Suzuki	13-Aug-13	Dividend - Rs.8.00	-
523828	Menon Bearings-\$	13-Aug-13	Dividend - Rs.2.00	-
505533	Westlife Dev	13-Aug-13	Scheme of Arrangement	-
532762	Action Constr	14-Aug-13	Dividend - Rs.0.20	-
522273	Ahmedabad Steel	14-Aug-13	Dividend - Rs.1.00	-
523694	Apcotex Inds	14-Aug-13	Stock Split from Rs.10/- to Rs.5/-	-
508136	B&A	14-Aug-13	Final Dividend - Rs.2.50	-
503722	Banswara Syn-\$	14-Aug-13	Dividend - Rs.1.50	-
532938	Capital First	14-Aug-13	Dividend - Rs.1.80	-
533309	Dalmia Bharat	14-Aug-13	Final Dividend - Rs.2.00	-
500097	DALMIASUG	14-Aug-13	Final Dividend - Rs.0.25	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Aug-13	JPY	GDP (QoQ)		0.90%	1.00%
12-Aug-13	JPY	Industrial Production (MoM)			-3.30%
12-Aug-13	USD	Federal Budget Balance		-96.0B	116.5B
13-Aug-13	JPY	Core Machinery Orders (YoY)		2.40%	16.50%
13-Aug-13	GBP	Core PPI output (YoY)		1.20%	1.00%
13-Aug-13	GBP	Core RPI (YoY)		3.10%	3.30%
13-Aug-13	GBP	CPI (YoY)		2.80%	2.90%
13-Aug-13	GBP	PPI Input (MoM)		1.40%	0.20%
13-Aug-13	EUR	Industrial Production (YoY)		0.20%	-1.30%
13-Aug-13	USD	Core Retail Sales (MoM)		0.40%	
13-Aug-13	USD	Import Price Index (MoM)		0.70%	-0.20%
13-Aug-13	USD	Retail Sales (MoM)		0.30%	0.40%
13-Aug-13	USD	Business Inventories (MoM)		0.20%	0.10%
14-Aug-13	GBP	Average Earnings Index +Bonus		2.00%	1.70%
14-Aug-13	GBP	Claimant Count Change		-15.0K	-21.2K
14-Aug-13	GBP	Unemployment Rate		7.80%	7.80%
14-Aug-13	EUR	GDP (QoQ)		0.20%	-0.20%
14-Aug-13	USD	Core PPI (YoY)		1.40%	1.70%
15-Aug-13	GBP	Retail Sales (MoM)		0.60%	0.20%
15-Aug-13	USD	Core CPI (MoM)		0.20%	0.20%
15-Aug-13	USD	Initial Jobless Claims		335K	333K
15-Aug-13	USD	NY Empire State Manufacturing Index		10	9.46
15-Aug-13	USD	TIC Net Long-Term Transactions			-27.2B
15-Aug-13	USD	Industrial Production (MoM)		0.30%	0.30%
15-Aug-13	USD	Philadelphia Fed Manufacturing Index		15.5	19.8
16-Aug-13	EUR	CPI (YoY)		1.60%	1.60%
16-Aug-13	USD	Building Permits		0.950M	0.918M
16-Aug-13	USD	Housing Starts		0.903M	0.836M
16-Aug-13	USD	Nonfarm Productivity (QoQ)		0.60%	0.50%
16-Aug-13	USD	Michigan Consumer Sentiment		85.5	85.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Aug-13	INR	Indian CPI (YoY)		9.70%	9.90%
12-Aug-13	INR	Indian Industrial Production (YoY)		-1.20%	-1.60%
12-Aug-13	INR	Indian Manufacturing Output (MoM)			-2.00%
14-Aug-13	INR	Indian WPI (YoY)		5.00%	4.86%

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