

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7884	0.31	CNX IT	11437	1.11
Sensex	26384	0.33	BANK NIFTY	15678	1.45
DowJones	16321	(1.35)	S&P CNX 500	6352	0.35
Nasdaq	4214	(1.46)	CNX FMCG	18942	(0.74)
Hangseng	23366	0.96	CNX REALTY	3437	1.67
Shanghai	2373	0.28	CNX AUTO	7721	(0.15)
Nikkei	15079	(1.45)	CNX ENERGY	9316	0.10
Strait Times	3206	0.11	CNX PHARMA	10186	(1.39)
Kospi	1940	0.64	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8749	0.44	Advances	1438	797
FTSE	6366	0.41	Declines	1479	724
CAC	4079	0.12	Unchanged	111	64
DAX	8812	0.27	Total	3028	1585

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAPOWER	85.05	2.72
NMDC	155.65	2.40
INDUSINDBK	636.25	2.09
TATASTEEL	457.00	2.00
PNB	917.00	1.90

Nifty Losers		
Company	Price(Rs)	Chg(%)
M&M	1267.35	(3.80)
DLF	147.25	(3.54)
CIPLA	576.45	(2.69)
DRREDDY	2940.00	(1.96)
SUNPHARMA	806.30	(1.83)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
TTKPRESTIG	0.17	0.0	23
CARERATING	0.52	0.0	17
SINTEX	77.43	6.0	13
SUNDRMFAST	5.48	0.5	11
POWERGRID	31.25	3.3	9

Indian Forex	Closing	Chg	% Chg
USD/INR	61.246	0.083	0.14
GBP/INR	98.685	0.061	0.06
EUR/INR	77.604	(0.066)	(0.08)
JPY/INR	57.080	0.340	0.60

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27055	95
Silver (Rs/1kg)	38695	370

Commodities	Price	% Chg.
Crude (US\$/BBL)	85.0	0.15
Brent (US\$/BBL)	88.2	(1.27)
Gold (US/oz)	1234.4	0.01
Silver (US\$/oz)	17.5	(0.23)
Copper (US\$/MT)	6802.0	1.57
Alum (US\$/MT)	1903.5	0.63
Zinc(US\$/MT)	2323.0	0.52

ADR	Cl. Values	% Chg.
ICICI Bank	49.91	0.78
HDFC Bank	47.48	0.43
Infosys	63.85	1.03
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	47.84	(0.95)
Wipro	12.12	0.23
Tata Motors	42.94	0.23

## Market Sensor

US market on Monday fell for a third session, with the S&P 500 closing below its 200-day moving average and the Nasdaq Composite off 8.6 percent from its September record, as investors awaited earnings and fretted signs of a slowing global economy. Dow Jones Industrial Average was down 1.35% or 223.03 points at 16321.07. Nasdaq Composite was down 1.46% or 62.58 points at 4213.66. Standard & Poor's 500 was down 1.65% or 31.39 points at 1874.74.

Indian equity market witnessed an intraday pullback in prices on stable Brent crude prices and recovery in global market. Nifty ended the previous trading session with a gain of 0.31% or 24.30 points at 7884.25. On Monday's trading session, FII sold net Rs.671.06 Cr in cash market and bought net Rs.205.55 in derivative segment. Whereas, DII bought net Rs.566.83 Cr in cash segment.

**Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 7840 followed by 7800 while resistance exist at 7950 and then at 7990.**

## Global News

❖Euro-area governments warned France that it cannot expect special treatment if its budget for next year falls outside of European Union spending rules. (Bloomberg)

❖Euro-area finance ministers expressed doubts about Greece's plan to exit its rescue program early, highlighting a clash between Greek political priorities and European economic preferences. (Bloomberg)

❖Deep in the European Central Bank's Frankfurt headquarters, there's a room sealed off from the world. (Bloomberg)

❖The Indian government has announced rules for setting up real estate investment trusts, vehicles that may spur \$20 billion of property development. None of the money will be spent unless the country's tax code is revised. (Bloomberg)

❖When it comes to spurring inflation in the U.S. economy, the bond market is becoming convinced that the Federal Reserve has almost no chance of achieving its 2 percent target before the end of the decade. (Bloomberg)

## Economic News

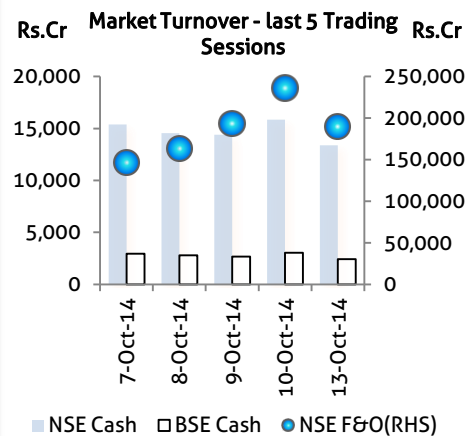
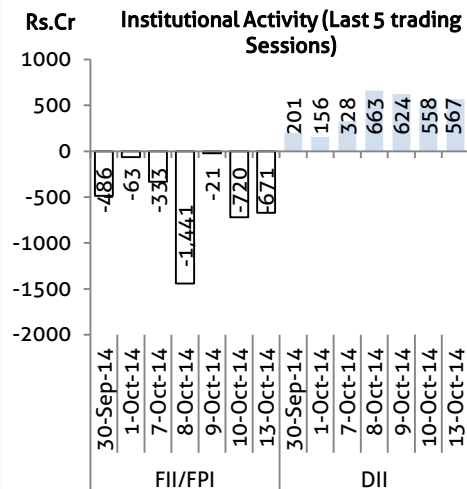
- ❖ Banks have started to reduce short term corporate bulk deposit rates on the back of comfortable liquidity signalling downward bias in overall rate environment though retail deposit rates yet to see any major revisions. But with retail inflation falling to 6.46% in September - the lowest since government started releasing CPI data in 2012, banks see it as an opportunity to cut retail deposit rates also. (BS)
- ❖ Bringing good news to the common man ahead of Diwali, the retail inflation dropped to 6.46% in September on falling prices of fruits and vegetables, the lowest since India started computing Consumer Price Index (CPI) in January 2012. (BS)
- ❖ With Gujarat being the leading solar power producer in the country there is also increase in demand for skilled persons to maintain solar panels and related infrastructure at solar power parks. (BS)
- ❖ The finance ministry has estimated a far lower subsidy burden on account of oil owing to falling crude prices for the year 2014-15 at around Rs 80,000 crore. According to officials, most of the oil marketing companies have recently renewed their contracts in the first quarter of the financial ending September 2014 and many of them are purchasing fresh as well. (BS)
- ❖ The Prime Minister's Office has asked the Coal Ministry for time-bound schedule for developing coal washeries, including timelines for both tendering and commissioning. The government had earlier said that comprehensive measures for enhancing domestic coal output were being put in place along with stringent mechanism for quality control and environmental protection, which includes supply of crushed coal and setting up of washeries. (BS)
- ❖ JP Morgan has cut its India GDP growth projection for 2014-15 to 5.1% from 5.3% after weak factory output data. "IIP (industrial production) debacle is the straw that breaks the camel's back," JP Morgan said in its Oct 10 report. August industrial output rose just 0.4% compared with estimates of 2.4%. (BS)
- ❖ A sharp increase in the consumption of synthetic rubber across the world is a serious threat to natural rubber, say experts. As crude oil prices record a consistent downward movement, synthetic rubber -- which is made from a byproduct of refining crude -- is more attractive to both, the tyre and non-tyre sector manufacturers. (BS)

## Domestic News

- ❖ Lower exports and drop in crude prices and volumes in the refining and oil and gas business had a bearing on the second quarter earnings for Reliance Industries. During the July-September quarter, RIL, on a consolidated basis, posted a drop of 4.3% in turnover at Rs 1,13,396 crore against Rs 1,18,439 crore for July-September 2014. (BS)
- ❖ Ailing Kingfisher Airlines, facing proceedings initiated by lending bank PNB to declare it and its guarantors Vijay Mallya and UBHL as wilful defaulters, told the Delhi High Court that it has the right to be represented by lawyers before the bank's panel. (BS)
- ❖ The rejection of Vannamei shrimp containers sent from Andhra Pradesh by the European Union (EU) for excess use of banned antibiotics has left the Odisha exporters a worried lot. (BS)
- ❖ The Government gave about 10-month extension to Air India chief Rohit Nandan, second time since his appointment to the post. (BS)

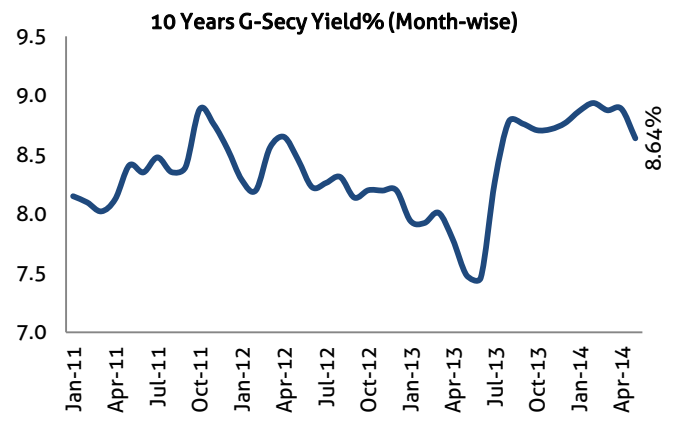
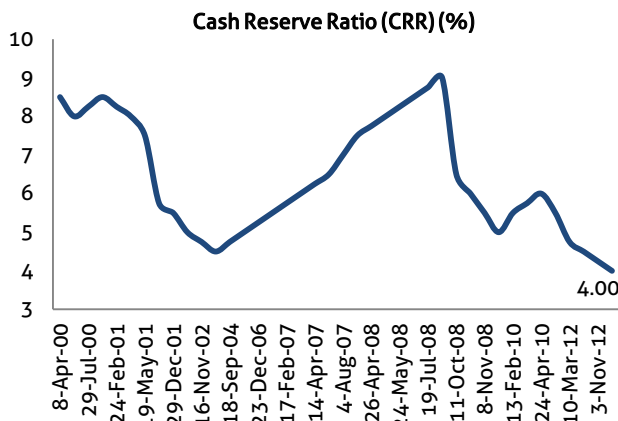
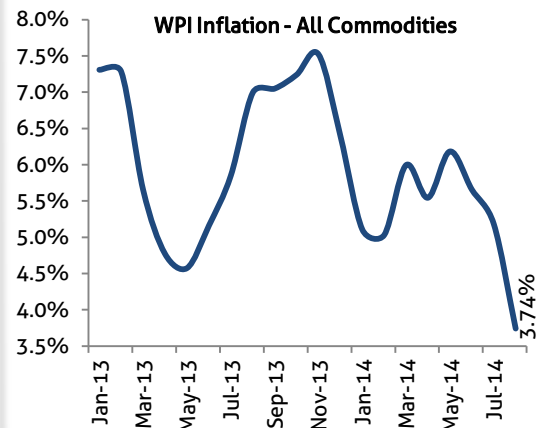
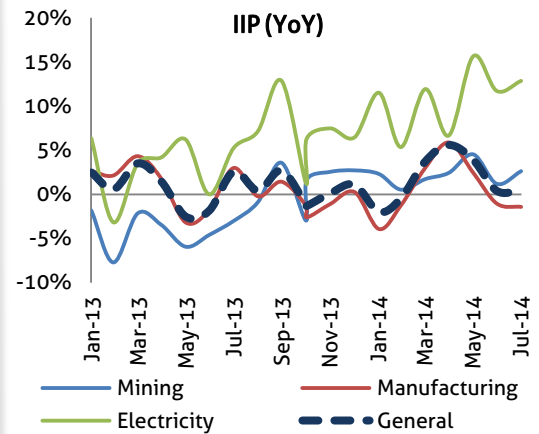
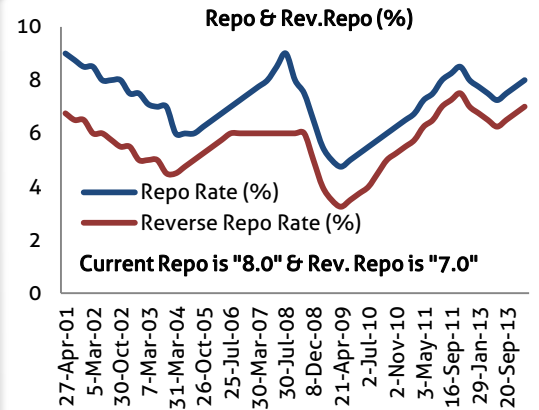
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2726	(0.0026)	(0.20)
GBP-USD	1.6073	(0.0012)	(0.07)
USD-JPY	107.24	0.38	0.36

Bond Markets	Closing	Chg
10-yr bond	8.56	-2.1 bps
Interbank call	7.85	-10.08 bps



## Domestic News (Cont...)

- ❖ A stammering stand-up comedian struggles to carve a space for himself. He ultimately transforms this weakness in to his strength and presents himself on the big stage. (BS)
- ❖ The transport of iron ore from Sesa Sterlite plant, which had resumed after a gap of two years last week, was stopped by police amid concerns over a law and order situation following an objection raised by a group of truckers, a senior official said. (BS)
- ❖ The market regulator Sebi barred reaty major DLF's chairman K P Singh and vice chairman Rajiv Singh, among others, from securities markets for three years. (BS)
- ❖ India's leading infrastructure company, IL&FS is mulling a \$1 billion fund to bring in clean technologies from Nordic nations to the country to support the new government's huge infrastructure building efforts, top company officials said here in the Finnish capital. (BS)
- ❖ Hindustan Petroleum Corp Ltd (HPCL) shut its 166,000-barrels-per-day refinery in the port city of Visakhapatnam on Sunday morning as a "precautionary measure" against cyclone Hudhud, its head of refineries said. (BS)
- ❖ Private sector lender IndusInd Bank said its standalone net profit in the second quarter ended September, 2014-15, rose by 30.3% to Rs 430.20 crore. (BS)
- ❖ Home appliances manufacturer TTK Prestige has registered a 7.6% decline in its July-September quarter net profit at Rs 27.98 crore. (BS)
- ❖ Drug firm Suven Life Sciences received one product patent each from the US and South Korea for CNS molecule which could be used for treating various central nervous system disorders. (BS)
- ❖ Essar Steel said its US arm Essar Steel Minnesota (ESML) has achieved financial closure for its \$1.8 billion iron ore pellet project with an annual production capacity of 7 million tonnes (MT). (BS)
- ❖ Domestic passenger car sales declined 1.03% to 1,54,882 units in September on an annual basis, suggesting consumers are holding out on making big purchases just ahead of the festive season. (BS)
- ❖ Amazon founder Jeff Bezos' recent visit to India is finally yielding some results for the American e-commerce giant. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Oct-14	SKM Egg Products Export	AMIT N. VAISH	SELL	134305	45.6
13-Oct-14	Thiru Arooran Sugars Ltd.	MALANI NARANBHAI MOHANBHAI	BUY	101650	57.7
13-Oct-14	Inventure Gro & Sec Ltd	RRS INVESTMENT AND SERVICES	SELL	507423	11.1
13-Oct-14	Mohit Industries Ltd	KPR FINANCE LTD	BUY	80465	34.2
13-Oct-14	Timbor Home Limited	DAGA ABHIJEET DWARKADAS	SELL	74000	5.4

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Oct-14	FORCEMOT	DIPAN MEHTA SHARE AND ST. BR. P. LTD	B	73,774	1335.4
13-Oct-14	WELSPSY	KRISHIRAJ TRADING LIMITED	B	1,013,909	24.3
13-Oct-14	ITHL-\$	VIJAYA S	B	40,000	253.0
13-Oct-14	EXCAST	PAYAL JAYESHBHAI MADIYAR	B	54,138	155.0
13-Oct-14	MPPOLYPROLE	EMOTION CAPITAL MARKET PRIVATE LIMITED	S	296,706	20.8

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500209	INFY	16-Oct-14	Interim Dividend - Rs.30.00	17-Oct-14
537838	MITL	16-Oct-14	Stock Split from Rs.10/- to Re.1/-	17-Oct-14
530557	NCLRESE	16-Oct-14	BONUS 4:1	17-Oct-14
532531	STAR	16-Oct-14	Special Dividend - Rs.105.00	17-Oct-14
531467	ARNAVCORP	17-Oct-14	BONUS 49:50	20-Oct-14
532663	SASKEN	17-Oct-14	Special Dividend - Rs.20.00	20-Oct-14
521238	SEQUELE	17-Oct-14	Consolidation of Shares	20-Oct-14
532819	MINDTREE	20-Oct-14	Interim Dividend - Rs.-	21-Oct-14
531502	ESARIND	21-Oct-14	BONUS 3:2	22-Oct-14
500139	FEDDERLOYD	21-Oct-14	Dividend - Rs.1.00	-
532281	HCLTECH	21-Oct-14	Interim Dividend - Rs.-	23-Oct-14
536729	TFM45AA	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536729	TFM45AA	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536726	TFM45AB	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536728	TFM45AD	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
500092	CRISIL	22-Oct-14	Interim Dividend - Rs.-	27-Oct-14
500093	CROMPGREAV	22-Oct-14	Interim Dividend - Rs.-	27-Oct-14
534060	PMCFIN	22-Oct-14	Stock Split from Rs.5/- to Rs.1/-	27-Oct-14
505729	SINGER	30-Oct-14	Dividend - Rs.1.50	-
532424	GODREJCP	11-Nov-14	2nd Interim Dividend - Rs.-	12-Nov-14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Oct-14	CNY	Trade Balance (Sep)		41.00B	49.83B
14-Oct-14	JPY	CGPI (MoM) (Sep)		-0.10%	-0.20%
14-Oct-14	GBP	CPI (YoY) (Sep)		1.40%	1.50%
14-Oct-14	GBP	PPI Input (MoM) (Sep)		0.20%	-0.60%
14-Oct-14	GBP	PPI Output (MoM) (Sep)		-0.10%	-0.10%
14-Oct-14	GBP	RPI (MoM) (Sep)		0.30%	0.40%
14-Oct-14	EUR	Industrial Production (MoM) (Aug)		-1.80%	1.00%
15-Oct-14	CNY	CPI (YoY) (Sep)		1.70%	2.00%
15-Oct-14	CNY	PPI (YoY) (Sep)		-1.50%	-1.20%
15-Oct-14	JPY	Industrial Production (MoM) (Aug)			-1.50%
15-Oct-14	GBP	Claimant Count Change (Sep)		-33.0K	-37.2K
15-Oct-14	GBP	Unemployment Rate (Aug)		6.10%	6.20%
15-Oct-14	USD	MBA 30-Year Mortgage Rate			4.30%
15-Oct-14	USD	NY Empire State Manufacturing Index (Oct)		20.5	27.54
15-Oct-14	USD	PPI (MoM) (Sep)		0.10%	
15-Oct-14	USD	Retail Sales (MoM) (Sep)		-0.10%	0.60%
15-Oct-14	USD	Business Inventories (MoM) (Aug)		0.40%	0.40%
16-Oct-14	EUR	CPI (MoM) (Sep)		0.40%	0.10%
16-Oct-14	USD	Industrial Production (MoM) (Sep)		0.30%	-0.10%
16-Oct-14	USD	Manufacturing Production (MoM) (Sep)		0.20%	-0.40%
16-Oct-14	USD	Philadelphia Fed Manufacturing Index (Oct)		20	22.5
16-Oct-14	USD	Initial Jobless Claim			
17-Oct-14	USD	TIC Net Long-Term Transactions (Aug)			-18.6B
17-Oct-14	USD	Building Permits (Sep)		1.035M	1.003M
17-Oct-14	USD	Housing Starts (Sep)		1.018M	0.956M
17-Oct-14	USD	Michigan Consumer Sentiment (Oct)		84.2	84.6

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Oct-14	INR	CPI (YoY) (Aug)		7.20%	7.80%
14-Oct-14	INR	WPI Inflation (YoY) (Sep)		3.30%	3.74%
14-Oct-14	INR	WPI Manufacturing Inflation (YoY) (Aug)			3.45%
15-Oct-14	INR	M3 Money Supply			12.70%
17-Oct-14	INR	Bank Loan Growth			9.70%
17-Oct-14	INR	Deposit Growth			13.40%

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