

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6096	1.25	CNX IT	8870	3.10
Sensex	20529	1.26	BANK NIFTY	10622	3.24
DowJones	15237	0.73	S&P CNX 500	4652	0.96
Nasdaq	3792	0.83	CNX FMCG	17674	(0.90)
Hangseng	23218	1.16	CNX REALTY	174	2.83
Shanghai	2229	0.02	CNX AUTO	5099	1.86
Nikkei	14405	1.48	CNX ENERGY	7741	(0.04)
Strait Times	3171	(0.28)	CNX PHARMA	7642	(1.16)
Kospi	2025	0.00	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8314	(0.42)	Advances	1335	629
FTSE	6487	0.88	Declines	1131	535
CAC	4220	0.04	Unchanged	163	67
DAX	8725	0.45	Total	2629	1231

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ICICIBANK	999.00	5.37
BANKBARODA	563.00	4.94
INFY	3278.30	4.82
LT	884.90	4.64
HCLTECH	1157.00	3.52

Nifty Losers		
Company	Price(Rs)	Chg(%)
COALINDIA	282.10	(4.03)
HINDALCO	113.75	(2.82)
NTPC	143.80	(2.77)
TATAPOWER	81.55	(2.63)
SUNPHARMA	624.85	(2.30)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Hinduja Vent	10.38	1.22	8.51
Supreme Inds	3.55	0.45	7.83
J&K Bank	2.52	0.33	7.72
Bayer Crop	0.72	0.11	6.74
Rallis India	3.71	0.58	6.42

Indian Forex	Closing	Chg	% Chg
USD/INR	61.157	(0.981)	(1.58)
GBP/INR	97.766	(1.258)	(1.27)
EUR/INR	82.780	(1.093)	(1.30)
JPY/INR	62.150	(1.430)	(2.25)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28600	(1200)
Silver (Rs/1kg)	47435	(1285)

Commodities	Price	% Chg.
Crude (US\$/BBL)	101.8	(0.86)
Brent (US\$/BBL)	111.1	(0.46)
Gold (US/oz)	1270.0	(1.48)
Silver (US\$/oz)	21.2	(2.26)
Copper (US\$/MT)	7125.0	0.18
Alum (US\$/MT)	1830.0	0.63
Zinc(US\$/MT)	1873.0	1.11

ADR	Cl. Values	% Chg.
ICICI Bank	33.51	0.88
HDFC Bank	33.74	0.25
Infosys	53.40	3.12
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	38.98	(0.40)
Wipro	11.32	0.53
Tata Motors	32.32	1.89

## Market Sensor

U.S. market rose on Friday over hopes talks between the White House and Congress will lead to a spending package needed to fund the government and put to rest concerns the country will hit its debt ceiling and risk default. Dow Jones Industrial Average was up 0.73% or 111.04 points at 15237.11. Nasdaq Composite was up 0.83% or 31.13 points at 3791.87. Standard & Poor's 500 was up 0.63% or 10.64 points at 1703.20.

Strong overnight cues from US bourses and the robust 2QFY2014 numbers led Indian market to outperform its global peers. Nifty ended the previous trading session with a gain of 1.25% or 75.25 points at 6096.20. On Friday's trading session, FIIs bought net Rs.1010.45 Cr in cash market and sold net Rs 431.60 in derivative segment. Whereas, DII sold net Rs.544.19 Cr in cash segment.

**Coming to today's trade Nifty may trade volatile with upside bias, crucial support seen at 6040, while resistance exists at 6150 followed by 6200.**

## Global News

❖ Singapore's central bank maintained its commitment to currency appreciation after the economy shrank less than estimated last quarter, forgoing stimulus as labor shortages and record home prices fuel inflation. (Bloomberg)

❖ Japanese Finance Minister Taro Aso said it was up to the U.S. to resolve its debt impasse, not for Japan to fret over its investment in Treasuries, as a deadlock in Washington threatens to trigger a U.S. default. (Bloomberg)

❖ China's consumer prices rose more than estimated in September, while a decline in factory-gate prices eased, National Bureau of Statistics data released in Beijing showed. (Bloomberg)

❖ China's exports unexpectedly fell in September, signaling the constraints of global demand on the nation's recovery and highlighting distortions caused by fake invoices that have yet to be eliminated from trade data. (Bloomberg)

❖ Germany's top finance officials said risks to global growth are shifting away from Europe and toward emerging economies, while they expressed confidence that U.S. policy makers will overcome their divide over the budget. (Bloomberg)

## Economic News

❖The Competition Commission, which keeps a watch on unfair trade practices, will have three new members over the next few months as the government has invited applications for the positions. (BS)

❖The Centre has asked states to expedite forest clearances and remove a "major hurdle" in the way of building access lanes to petrol stations on National Highways, as delays have led to deviation from construction norms of the NHAI. (BS)

❖A BRICS nations conference on international competition here next month will provide renewed focus and thrust on India's competition laws, according to CCI Chairman Ashok Chawla. (BS)

❖The finance ministry is expecting savings of about Rs 50,000 crore in expenditure this financial year, which may help it meet its fiscal deficit target of 4.8% of the GDP, despite some shortfall in revenue collections, higher subsidies and additional capital infusion in banks. (BS)

❖The textiles sector is expected to generate additional 5 million jobs by 2017, taking the total employment in this field to about 50 million. (BS)

❖Healthcare information technology market in India is expected to reach \$1,454.7 million in 2018 from the present \$381.3 million, mainly due to fast adoption of technology by stake-holders, according to Frost & Sullivan. (BS)

❖Finance Ministry has forwarded to the Planning Commission for "necessary action" the report of Raghuram Rajan Committee on states which seeks to do away with the special category status for poorer states, evoking sharp reactions. (BS)

❖Compulsory corporate social responsibility is likely to increase the demand for professionals in this field by as much as 50% in the coming years and the industry is likely to see at least 50,000 more job opportunities in the CSR sector, experts say. (BS)

❖As the government readies to defer premium payments by the highway developers for under construction projects delayed due to regulatory hurdles, the concessionaires may also be liable for a penalty if the lag is found to be on their part. (BS)

❖The government is likely to come out with a policy on underground coal gasification soon, according to a top Coal Ministry official. "We are working on it and very shortly we will be coming forward with a policy on underground coal gasification," the official said. (BS)

## Domestic News

❖Telecom major Airtel has increased international call rates by up to 80% this month mainly due to the impact of depreciation in rupee.(BS)

❖State-owned telecom company MTNL plans to invest about Rs 400 crore to increase 3G mobile Internet speed by up to six times, and enhance the coverage of 2G network. (BS)

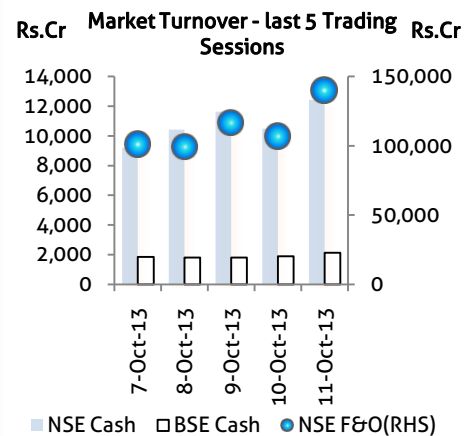
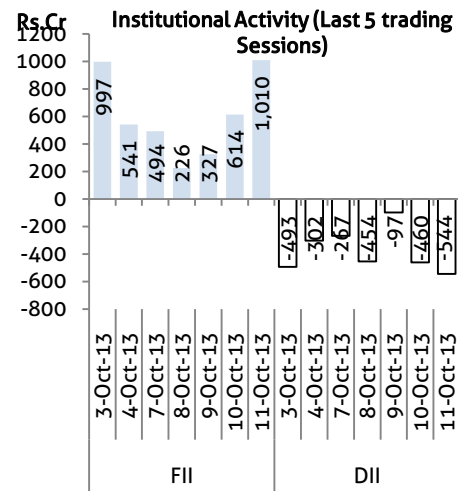
❖IT companies Wipro and HCL Infosystems are in race for supplying 1.3 lakh handheld devices to post offices under a project that is estimated to cost Rs 1,500 crore. (BS)

❖To corner a larger share of the remittance market in the country, money transfer firm Xpress Money plans to move the Reserve Bank for a rupee drawing arrangement licence, a top company official has said. (BS)

❖Pennar Industries has set a target of netting 10% of income from exports over the next five years when it plans to hit the Rs 5,000-crore revenue mark on the back of diversification into hydraulics and infrastructure sectors. (BS)

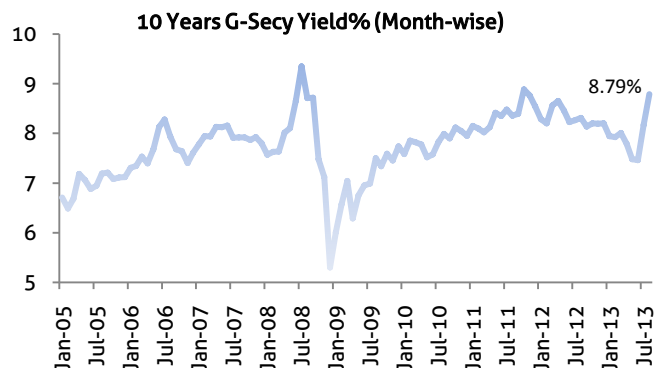
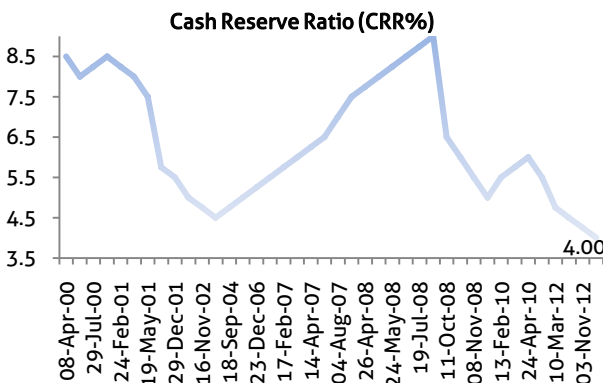
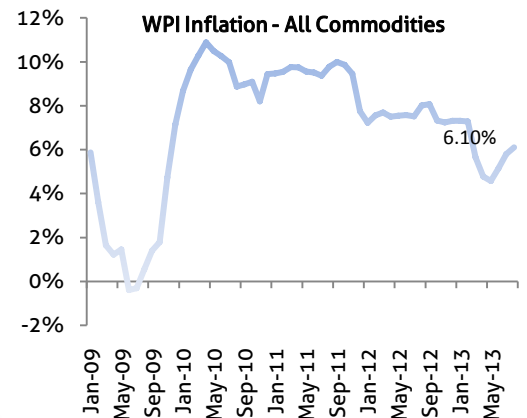
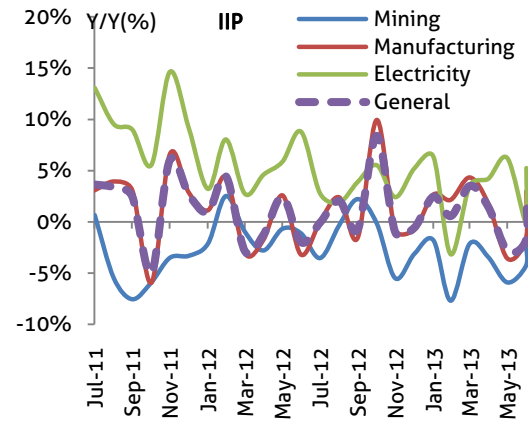
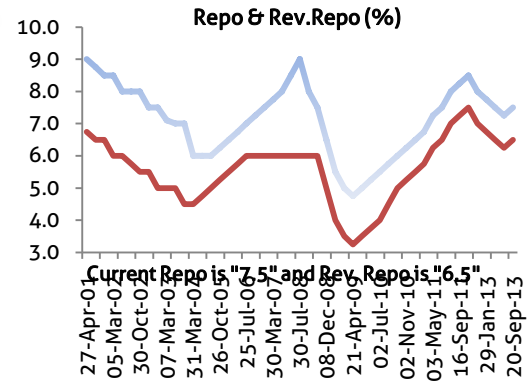
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3563	0.0019	0.14
GBP-USD	1.5980	0.0023	0.14
USD-JPY	98.28	(0.30)	(0.30)

Bond Markets	Closing	Chg
10-yr bond	8.58	-0.1 bps
Interbank call	9.01	1.0 bps



## Domestic News (Cont...)

- ❖ Reliance Industries has thrashed a report of DGH-appointed one-man expert on reasons for fall in output at its KG-D6 fields saying the study of such a complex reservoir was prepared and issued in just one week. (BS)
- ❖ The Department of Telecom has awarded unified licence to Idea Cellular for seven circles, sources said . (BS)
- ❖ ONGC Videsh Ltd, the overseas arm of state-owned Oil and Natural Gas Corp, has won two onland oil blocks in Myanmar, strengthening its presence in the south-east Asian nation. (BS)
- ❖ Footwear and apparel firm Woodland will invest up to Rs 500 crore in the next three years to set up eight super stores that will retail outdoor and adventure sports equipment. (BS)
- ❖ State-owned India Infrastructure Finance Company Ltd (IIFCL) expects Rs 400 crore capital infusion from the government in the next two months. (BS)
- ❖ Healthcare major Apollo Hospitals Enterprise will invest Rs 2,000 crore to add 2,800 beds across the country in three years as part of its expansion plans. (BS)
- ❖ The world's fifth largest auditing and accounting firm BDOInternational, which has just re-entered the country for the third time by roping in MZSK & Associates as its new partner, is bullish about the market and plans to nearly treble head-count to around 1,200 over the next six months. (BS)
- ❖ Faced with rise in malicious cyber attacks that try to steal critical data, Indian firms will spend over Rs 25 crore on average on information security this year, a study by global consulting firm PwCrevealed. (BS)
- ❖ Japanese two-wheeler maker Yamaha is delaying by a year setting up Rs 1,500-crore new plant in Chennai due to economic slowdown, although it is going ahead with the local development of a scooter and a commuter bike in India that will hit the market by 2016. (BS)
- ❖ Technology start-up Oogwave expects nearly three-fold growth in its customer base in the next 15 months. (BS)
- ❖ Rohan Murthy, Infosys co-founder NR Narayana Murthy's son, is working as an executive assistant to his father, CEO and Managing Director SD Shibulal said , addressing concerns about his role. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Oct-13	Ponni Sugars (Erode) Limi	HRIDAYNATH CONSULTANCY PRIVATE LIMITED	BUY	86193	206
11-Oct-13	Ponni Sugars (Erode) Limi	VANRAJ VINODCHANDRA SHAH	SELL	86193	206

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Oct-13	Ashok Leyland	LOTUS GLOBAL INVESTMENT LIMITED	S	26,000,000	16.55
11-Oct-13	Hinduja Vent	AASIA ESTATE DEVELOPERSS	B	600,000	306.5
11-Oct-13	Aptech	APTECH LIMITED	B	1,550,000	69.49
11-Oct-13	Future Retail	WARD FERRY MANAGEMENT LIMITED	S	1,199,893	77
11-Oct-13	SKFL	ASHVIN VERMA	B	400,000	20.85

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
503637	Dhanleela Inv	10-Oct-13	Stock Split from Rs. 10/- to Rs.2/-	12-Oct-13
531307	S R K Inds	11-Oct-13	Stock Split from Rs.10/- to Rs.5/-	14-Oct-13
500495	Escorts	14-Oct-13	Interim Dividend - Rs.1.20	15-Oct-13
500405	Supreme Petro	14-Oct-13	Dividend - Rs.2.50	-
500469	Federal Bank	17-Oct-13	Stock Split from Rs.10/- to Rs.2/-	18-Oct-13
532521	Four Soft	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500209	Infosys	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500387	Shree Cement	17-Oct-13	Final Dividend - Rs.12.00	-
530187	Atharv Enter	18-Oct-13	Stock Split from Rs.10/- to Re.1/-	21-Oct-13
532819	Mindtree	21-Oct-13	Interim Dividend - Rs.-	22-Oct-13
532281	HCL Tech	22-Oct-13	Interim Dividend - Rs.-	23-Oct-13
513269	Man Inds-\$	23-Oct-13	Final Dividend - Rs.2.00	-
523716	Ashiana Hous-\$	24-Oct-13	Stock Split from Rs.10/- to Rs.2/-	25-Oct-13
500820	Asian Paints	24-Oct-13	Interim Dividend - Rs.-	26-Oct-13
500092	CRISIL	24-Oct-13	Interim Dividend - Rs.-	25-Oct-13
532343	TVS Motor	30-Oct-13	Interim Dividend - Rs.-	31-Oct-13
500150	Foseco India	31-Oct-13	3rd Interim Dividend - Rs.-	01-Nov-13
524494	IPCA Lab	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
512105	Shree Nath Comm	31-Oct-13	Consolidation of Shares	01-Nov-13
520056	Sundaram Clayton	31-Oct-13	Interim Dividend - Rs.-	04-Nov-13
505729	Singer India	01-Nov-13	Dividend - Rs.1.50	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
7-Oct-13	JPY	Leading Index CI			107.9
8-Oct-13	USD	Consumer Credit		12.00B	10.44B
8-Oct-13	GBP	RICS House Price Balance		45%	40%
8-Oct-13	CNY	Chinese HSBC Services PMI			52.8
8-Oct-13	JPY	Economy Watchers Current Index			51.2
8-Oct-13	USD	Trade Balance		-39.0B	-39.2B
9-Oct-13	GBP	Industrial Production (MoM)		0.40%	
9-Oct-13	GBP	Manufacturing Production (MoM)		0.40%	0.20%
9-Oct-13	GBP	Trade Balance		-9.00B	-9.85B
9-Oct-13	USD	Wholesale Inventories (MoM)		0.30%	0.10%
10-Oct-13	GBP	BoE QE Total		375B	375B
10-Oct-13	GBP	Interest Rate Decision		0.50%	0.50%
10-Oct-13	USD	Import Price Index (MoM)		0.30%	
10-Oct-13	USD	Initial Jobless Claims		310K	308K
11-Oct-13	JPY	CGPI (YoY)		2.30%	2.40%
11-Oct-13	USD	Nonfarm Payrolls		180K	169K
11-Oct-13	USD	PPI (MoM)		0.20%	0.30%
11-Oct-13	USD	Retail Sales (MoM)		0.30%	0.20%
11-Oct-13	USD	Unemployment Rate		7.30%	7.30%
11-Oct-13	USD	Michigan Consumer Sentiment		76	77.5
11-Oct-13	USD	Business Inventories (MoM)		0.30%	0.40%
11-Oct-13	USD	Construction Spending (MoM)		0.40%	0.60%
11-Oct-13	USD	Factory Orders (MoM)		0.30%	-2.40%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Oct-13	INR	Exports YoY			13.00%
11-Oct-13	INR	Indian Industrial Production (YoY)			2.60%
11-Oct-13	INR	Indian Manufacturing Output (MoM)			3.00%

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