

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5990	(0.47)	CNX IT	8859	(0.62)
Sensex	20194	(0.43)	BANK NIFTY	10523	(0.56)
DowJones	15822	0.45	S&P CNX 500	4615	(0.49)
Nasdaq	3966	1.16	CNX FMCG	16543	(1.10)
Hangseng	22605	0.63	CNX REALTY	163	(1.30)
Shanghai	2084	(0.17)	CNX AUTO	5027	0.47
Nikkei	14764	1.35	CNX ENERGY	7594	(0.59)
Strait Times	3185	0.59	CNX PHARMA	7519	(0.07)
Kospi	1970	0.31	Advances / Declines	BSE	NSE
Taiwan	8125	0.26	Advances	1048	389
FTSE	6630	(1.44)	Declines	1395	777
CAC	4240	(0.56)	Unchanged	155	61
DAX	9055	(0.24)	Total	2598	1227

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	363.10	3.02
HINDALCO	114.15	2.61
SUNPHARMA	610.30	2.07
SBIN	1705.65	1.95
TATAMOTORS	366.50	1.81

Nifty Losers		
Company	Price(Rs)	Chg(%)
CIPLA	410.15	(2.54)
GAIL	323.50	(2.47)
HDFCBANK	631.95	(2.17)
INDUSINDBK	406.00	(2.09)
SSLT	188.00	(2.08)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Godrej Cons	10.36	0.10	109
Gillette India	0.32	0.01	22
Shalimar Paint	8.67	0.65	13
NMDC	13.09	1.30	10
TATAGLOBAL	15.29	2.78	5

Indian Forex	Closing	Chg	% Chg
USD/INR	63.655	0.061	0.10
GBP/INR	101.166	(0.392)	(0.39)
EUR/INR	85.550	0.399	0.47
JPY/INR	63.940	0.090	0.14

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30572	(328)
Silver (Rs/1kg)	47321	(1042)

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.7	0.50
Brent (US\$/BBL)	107.2	1.03
Gold (US/oz)	1281.4	0.91
Silver (US\$/oz)	20.7	(0.05)
Copper (US\$/MT)	7021.5	(1.44)
Alum (US\$/MT)	1746.0	(0.51)
Zinc(US\$/MT)	1852.5	(0.22)

ADR	Cl. Values	% Chg.
ICICI Bank	33.50	0.58
HDFC Bank	32.30	0.13
Infosys	53.49	0.74
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.76	0.61
Wipro	11.25	0.06
Tata Motors	29.67	1.21

Market Sensor

US market ended at record highs on Wednesday, driven by gains in consumer discretionary shares after results from Macy's eased some worries about the holiday season.. Dow Jones Industrial Average was up 0.45% or 70.96 points at 15821.63. Nasdaq Composite was up 1.16% or 45.66 points at 3965.58 Standard & Poor's 500 was up 0.81% or 14.31 points at 1782.00.

Indian market continued to remain weak on weak global cues and on disappointing IIP and CPI numbers. USDINR depreciating again adding woes to investors. Nifty ended the previous trading session with a decline of 0.47% or 28.45 points at 5989.60. On Friday's trading session, FIIs bought net Rs.299.7 Cr in cash market and sold net Rs 117.82 in derivative segment. Whereas, DII sold net Rs.253.01 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with positive bias, crucial intraday support seen at 5970 breach of which can witness lower levels of 5920. Nifty if manages to trade and sustain above 6050 level then 6110 can be the next target

Global News

❖The U.S. budget deficit last month narrowed more than economists forecast as rising employment contributed to the strongest October revenue on record.(Bloomberg)

❖Federal Reserve policy makers have publicly debated whether to maintain their bond-buying pace since well before Janet Yellen was named last month to succeed Chairman Ben S. Bernanke. (Bloomberg)

❖Japanese companies eased off on capital-spending growth in the third quarter and failed to step up exports even with a cheaper yen, contributing to an economic slowdown that puts pressure on Prime Minister Shinzo Abe. (Bloomberg)

❖The Bank of Korea kept its benchmark interest rate unchanged for a sixth straight month, as 14-year-low inflation provides room to support growth against risks from currency volatility. (Bloomberg)

❖China's leaders sent a mixed message at a summit in Beijing this week: vowing to boost the role of markets while endorsing the state's dominance of the economy. (Bloomberg)

Economic News

❖ India's exports are expected to grow by 7.2 per cent in 2014 fiscal on the back of improvement in growth of developed markets, says a report by Morgan Stanley Research. (BS)

❖ India will see "distinctly better" economic growth in the second half of the current fiscal on improvement in manufacturing and good monsoon this season, PMEAC Chairman C Rangarajan said today. (BS)

❖ The government today rolled out an IT platform for faster clearance of exports. The Risk Management System (RMS) will cut down the time taken for customs clearance of cargo from few days to few hours. (BS)

❖ Even as overall private equity (PE) investments in India have dropped 36% in the first nine months of 2013, compared to the year-ago period, the latest data shows buyout deals in the manufacturing sector has gained momentum. (BS)

❖ With BHP Billiton, the world's largest miner, surrendering nine of its oil and gas blocks in India due to lack of defence clearances, the ministry of petroleum and natural gas is taking precautionary measures to avoid such instances in the next round of NELP bidding. (BS)

❖ The long awaited merger and acquisition (M&A) guidelines for the telecom sector will be announced after the Empowered Group of Ministers decides on the matter at its November 22 meeting. (BS)

❖ A Parliamentary panel has suggested that the Petroleum Ministry should prepare a blueprint to improve production and supply of natural gas to curb the widening demand-supply gap of the fuel. (BS)

❖ The Reserve Bank of India is examining the pros and cons of relaxing limits for foreign institutional investors (FII) in government bonds, a senior finance ministry official said on Wednesday. (BS)

❖ The sluggish industrial growth may continue its run till the next year as the government expect more than 5% growth in the sector by 2014-15. (BS)

❖ The Cabinet will meet today in the evening to take a call on relaxing riders for foreign direct investments (FDI) in the construction development sector. The move comes as FDI in the realty sector declined by 57% in 2012-13 year-on-year. (BS)

Domestic News

❖ Tata Steel reported a consolidated profit of Rs 916.7 crore in the September quarter, as against the loss of Rs 364 crore in the corresponding quarter last year. (BS)

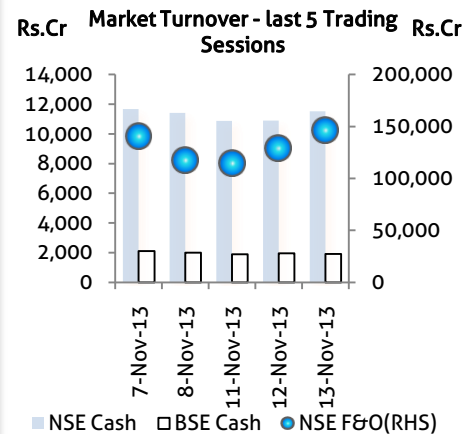
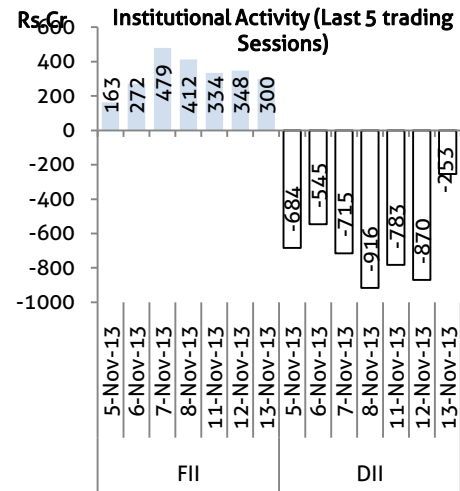
❖ Higher sales helped state-owned Hindustan Copper (HCL) to post nearly 42% rise in net profit for the July-September quarter at Rs 62 crore. (BS)

❖ State Bank of India (SBI) said its net profit for the quarter ended September 30, 2013 fell by 35.1% from a year earlier to Rs 2,375 crore as it incurred more expenses and had to make higher provisions amidst deteriorating asset quality. This was the sharpest year-on-year decline in the bank's quarterly profit in the past eight quarters. (BS)

❖ Neyveli Lignite Corporation Limited (NLC) is expected to invest Rs 29,239 crore in coal and power sectors during 12th plan of which a major share of the investment would into development of power projects. (BS)

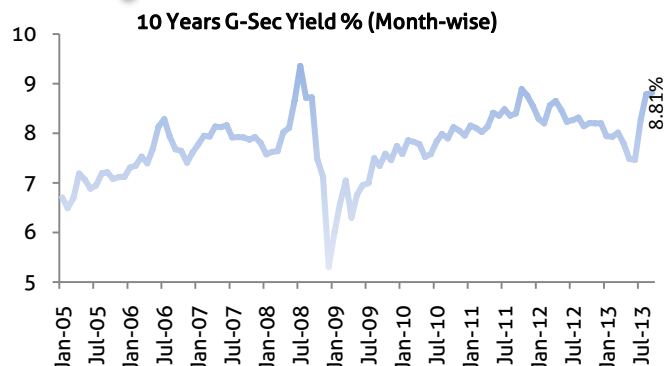
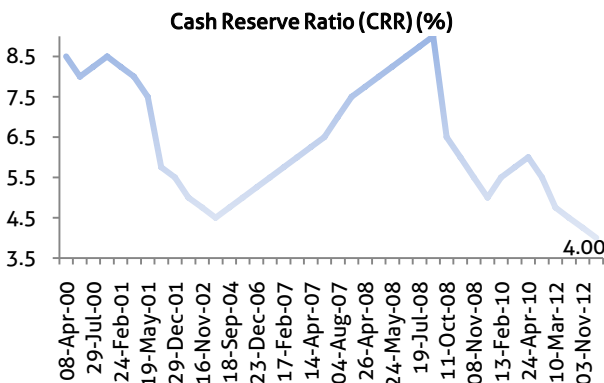
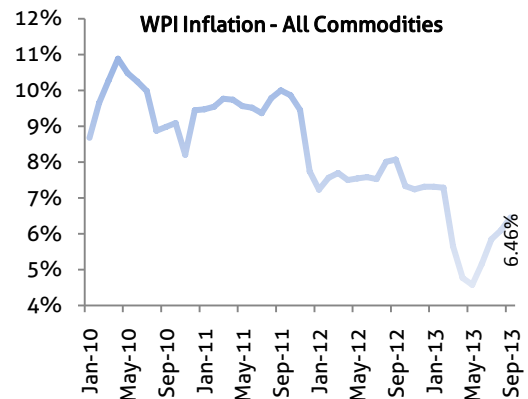
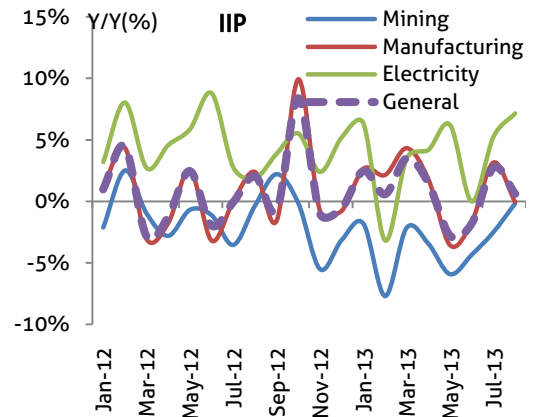
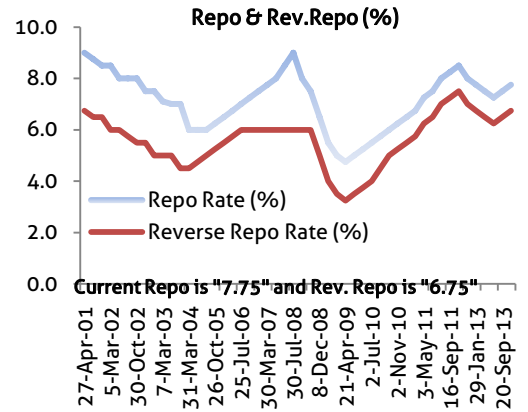
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3466	(0.0021)	(0.16)
GBP-USD	1.6035	(0.0022)	(0.14)
USD-JPY	99.44	0.19	0.19

Bond Markets	Closing	Chg
10-yr bond	9.14	-2.3 bps
Interbank call	8.74	9.54 bps



Domestic News (Cont...)

- ❖ Oil major ONGC reported a 3% rise in net profit at Rs 6,064 crore for the quarter ended September 2013. It was Rs 5,896 crore in the same period a year ago. (BS)
- ❖ State-run Shipping Corporation of India (SCI) reported a net loss of Rs 123.6 crore for the quarter ended September 30. (BS)
- ❖ Mahindra & Mahindra (M&M) reported a 9.72% increase in standalone net profit at Rs 989.5 crore for the quarter ended September 30, aided by lower expenses. (BS)
- ❖ The government will hold roadshows in three countries next week ahead of its plan to sell a 5% stake in Coal India, the world's largest producer of the commodity. (BS)
- ❖ Andhra Bank has reported a 78% fall in net profit at Rs 70.65 crore for the quarter ended September, 2013 due to the steep increase in provisioning apart from other factors like higher expenditure, poor show by the retail and the treasury segments. The bank's net profit stood at Rs 325.63 crore in the corresponding quarter last year. (BS)
- ❖ State Trading Corporation reported net loss of Rs 44.87 crore for the second quarter ended September 30, 2013-14, on account of a sharp decline in income from operations. (BS)
- ❖ Reliance Communications said that they are planning to raise over a billion dollars (around Rs 6,360 crore), by securitising the Rs 12,000 crore deal with Mukesh Ambani's Reliance Jio, in the next six months. (BS)
- ❖ FMCG major Gillette India's stock surged nearly 5% in the afternoon trade as the company launched its one-day offer-for-sale (OFS) at a floor price of Rs 1,650. (BS)
- ❖ GMR Infrastructure Limited said its loss for the second quarter ended September 30 widened to Rs 393 crore against Rs 179 crore during the same quarter a year ago due to high interest and losses in energy vertical. (BS)
- ❖ Adani Ports and Special Economic Zone is seeking additional land from the government for its SEZ at Mundra in Gujarat, a company official said. (BS)
- ❖ ONGC Videsh Ltd, the overseas arm of state-owned Oil and Natural Gas Corp (ONGC), reported a 14.4% increase in net profit in the first half of the financial year on higher crude oil and gas output. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Nov-13	HT Media Limited	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBA	BUY	3443000	77
13-Nov-13	Shriram EPC Limited	NEW VERNON PRIVATE EQUITY LIMITED	SELL	1290197	27.7
13-Nov-13	Thinksoft Global Ser Ltd	EDELCAP SECURITIES LTD.	BUY	50845	239.34
13-Nov-13	Shalimar Paints Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	SELL	119405	84.6
13-Nov-13	Shalimar Paints Ltd	URMILA DOSHI	BUY	114257	84.24

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Nov-13	Secure Earth Tech	UNISYS SOFTWARES AND HOLDING INDUSTRIES LTD	B	3,000,000	16
13-Nov-13	Lanco Inds	AVIS TIE UP PRIVATE LIMITED	B	1,775,000	21.25
13-Nov-13	Parikh Herbals	HEENA RAMESHBHAI PATEL	B	801,742	18.86
13-Nov-13	RADGLOBAL	DIVYA DRISHTI TRADERS PVT.LTD	B	500,000	11.52
13-Nov-13	Trilogic Digital	ARVIND AGARWAL	B	100,000	28.75

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
508664	Best Eastern Hot	15-Nov-13	Stock Split from Rs.2/- to Re.1/-	18-Nov-13
532221	Sonata Soft	15-Nov-13	Interim Dividend - Rs.1.00	18-Nov-13
532424	Godrej Cons	18-Nov-13	Interim Dividend - Rs.1.00	19-Nov-13
533655	Triveni Turbine	18-Nov-13	Interim Dividend - Rs.0.20	19-Nov-13
524348	Aarti Drugs	19-Nov-13	Interim Dividend - Rs.-	20-Nov-13
524208	Aarti Inds	19-Nov-13	Interim Dividend - Rs.-	20-Nov-13
524804	Aurobindo Phar	19-Nov-13	Interim Dividend - Rs.1.25	20-Nov-13
500210	Ingersoll Rand	19-Nov-13	Interim Dividend - Rs.3.00	20-Nov-13
522249	Mayur Uniquoter-\$	19-Nov-13	2nd Interim Dividend - Rs.1.25	20-Nov-13
532733	Sun TV Network	19-Nov-13	2nd Interim Dividend - Rs.2.50	20-Nov-13
534756	Tara Jewels	19-Nov-13	Interim Dividend - Rs.1.00	20-Nov-13
522113	Timken India	20-Nov-13	Interim Dividend - Rs.6.50	21-Nov-13
505255	GMM Pfaudler	21-Nov-13	2nd Interim Dividend - Rs.-	22-Nov-13
533150	GODREJ PROP	21-Nov-13	Stock Split from Rs.10/- to Rs. 5/-	22-Nov-13
532859	Hinduja Glob	21-Nov-13	Interim Dividend - Rs.5.00	23-Nov-13
500271	Max India	21-Nov-13	Interim Dividend - Rs.1.80	22-Nov-13
534091	MCX	21-Nov-13	Interim Dividend - Rs.7.00	22-Nov-13
534312	MT Educare	21-Nov-13	Interim Dividend - Rs.-	22-Nov-13
506579	Oriental Carbon-\$	21-Nov-13	Interim Dividend - Rs.2.00	22-Nov-13
532827	Page Inds	21-Nov-13	2nd Interim Dividend - Rs.-	22-Nov-13
500459	Procter & Gamble	21-Nov-13	Final Dividend - Rs.25.00	-
532890	Take Solutions	21-Nov-13	Interim Dividend - Rs.0.30	22-Nov-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Nov-13	JPY	Current Account n.s.a.		0.400T	0.162T
12-Nov-13	GBP	CPI (YoY)		2.50%	2.70%
12-Nov-13	GBP	PPI Output (MoM)			-0.10%
12-Nov-13	GBP	RPI (MoM)		0.50%	0.40%
12-Nov-13	USD	NFIB Small Business Optimism			93.9
12-Nov-13	USD	Chicago Fed National Activity			0.14
13-Nov-13	JPY	CGPI (YoY)		2.50%	2.30%
13-Nov-13	GBP	Claimant Count Change		-37.3K	-41.7K
13-Nov-13	GBP	Unemployment Rate		7.70%	7.70%
13-Nov-13	EUR	Industrial Production (YoY)		0.20%	-1.90%
13-Nov-13	USD	MBA 30-Year Mortgage Rate			4.32%
14-Nov-13	JPY	GDP (QoQ)		0.40%	0.90%
14-Nov-13	JPY	Industrial Production (MoM)			1.50%
14-Nov-13	GBP	Retail Sales (MoM)		0.10%	0.60%
14-Nov-13	EUR	GDP (QoQ)		0.20%	0.30%
14-Nov-13	USD	Trade Balance		-38.90B	-38.80B
14-Nov-13	USD	Initial Jobless Claims			
15-Nov-13	EUR	CPI (YoY)		0.70%	0.70%
15-Nov-13	EUR	CPI (MoM)		-0.10%	0.50%
15-Nov-13	USD	NY Empire State Manufacturing Index		4	1.52
15-Nov-13	USD	Industrial Production (MoM)		0.20%	0.60%
15-Nov-13	USD	Wholesale Inventories (MoM)		0.40%	0.50%
15-Nov-13	USD	Cleveland CPI (MoM)			0.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Nov-13	INR	Exports YoY			11.20%
12-Nov-13	INR	Indian CPI (YoY)		9.90%	9.80%
12-Nov-13	INR	Indian Industrial Production (YoY)		3.50%	0.60%
12-Nov-13	INR	Indian Manufacturing Output (MoM)			-0.10%
13-Nov-13	INR	Indian M3 Money Supply			13.00%
15-Nov-13	INR	Indian WPI (YoY)			6.46%
15-Nov-13	INR	Indian Bank Loan Growth			16.60%

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