

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7610	(0.95)	CNX IT	11043	(0.11)
Sensex	25044	(0.82)	BANK NIFTY	16343	(2.21)
DowJones	17265	(1.76)	S&P CNX 500	6425	(0.91)
Nasdaq	4934	(2.21)	CNX FMCG	19624	0.00
Hangseng	21058	(1.89)	CNX REALTY	2929	(1.02)
Shanghai	3433	(0.04)	CNX AUTO	7943	(1.75)
Nikkei	18757	(2.46)	CNX ENERGY	8003	(0.54)
Strait Times	2806	(0.98)	CNX PHARMA	3425	(0.86)
Kospi	1927	(1.10)	Advances / Declines	BSE	NSE
Taiwan	8037	(0.97)	Advances	956	445
FTSE	5953	(2.22)	Declines	1706	1077
CAC	4550	(1.84)	Unchanged	200	75
DAX	10340	(2.44)	Total	2862	1597

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	241.30	3.56
HINDALCO	76.35	0.86
INFY	1055.65	0.79
VEDL	83.70	0.72
HINDUNILVR	821.00	0.63

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	123.00	(4.69)
ICICIBANK	249.90	(3.49)
YESBANK	683.45	(3.34)
TATAMOTORS	379.00	(2.72)
GRASIM	3611.15	(2.70)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PIIND	137.15	13.8	10
ADIFINCHM	8.49	0.9	9
GIPCL	10.99	1.2	9
AHLUCONT	3.30	0.4	9
TITAN	21.28	2.5	8

Indian Forex	Closing	Chg	% Chg
USD/INR	66.786	(0.004)	(0.01)
GBP/INR	101.101	(0.267)	(0.26)
EUR/INR	73.104	(0.359)	(0.49)
JPY/INR	54.750	(0.160)	(0.29)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25115	(172)
Silver (Rs/1kg)	33900	(135)

Commodities	Price	% Chg.
Crude (US\$/BBL)	35.3	(3.07)
Brent (US\$/BBL)	37.6	(4.71)
Gold (US/oz)	1074.3	0.73
Silver (US\$/oz)	13.9	(1.07)
Copper (US\$/MT)	4667.0	2.08
Alum (US\$/MT)	1500.0	1.42
Zinc(US\$/MT)	1532.5	2.03

ADR	Cl. Values	% Chg.
ICICI Bank	7.30	(0.60)
HDFC Bank	56.22	(1.55)
Infosys	16.32	(0.11)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.86	(0.87)
Wipro	11.79	(0.14)
Tata Motors	26.97	(2.25)

Market Sensor

US market closed out a volatile week with sharp losses Friday, as oil hit near-seven-year lows and another corporate merger weighed ahead of the Fed's highly anticipated decision on rates next week. News of a roughly \$800 million junk bond fund preventing withdrawals also unnerved markets. Dow Jones Industrial Average was down 1.76% or 309.54 points at 17265.21. Nasdaq Composite was down 2.21% or 111.71 points at 4933.47 Standard & Poor's 500 was down 1.94% or 39.86 points at 2012.37.

Indian equity market resumed its prevailing downtrend as sentiments were downbeat from weak global cues and due to cautious stance ahead of IIP data further RBI governor's statement recommending corporates to avoid over borrowing, in turn triggered the panic button in rate sensitive sectors. Nifty ended the previous day with a decline of 0.95% or 72.85 points at 7610.45. On Friday's trading session, FII's bought net Rs.253.73 Cr in cash market and sold net Rs.593.27 in derivative segment. Whereas, DII bought net Rs.292.88 Cr in cash segment.

Global News

❖ U.S. consumers showed some muscle in November at the start of the holiday shopping season, suggesting enough momentum in the economy for the Federal Reserve to raise interest rates next week for the first time in nearly a decade. (Reuters)

❖ Two credit rating agencies said on Friday that Britain risked a hit to its creditworthiness and possibly a downgrade due to Prime Minister David Cameron's decision to hold a vote on whether to leave the European Union. (Reuters)

❖ The U.S. economy is on track to grow 1.9 percent in the fourth quarter after data showed a faster pace of consumer spending in November and reduced drag from inventory in October, the Atlanta Federal Reserve's GDPNow forecast model showed on Friday. (Reuters)

❖ The Federal Reserve on Friday awarded \$89.32 billion of three-day fixed-rate reverse repurchase agreements to 44 bidders at an interest rate of 0.05 percent, the New York Fed said on its website. (Reuters)

❖ Greece and its international lenders have struck a deal on the latest set of reforms needed for Athens to receive 1 billion euros in further bailout aid, Finance Minister Euclid Tsakalotos said on Friday. (Reuters)

Economic News

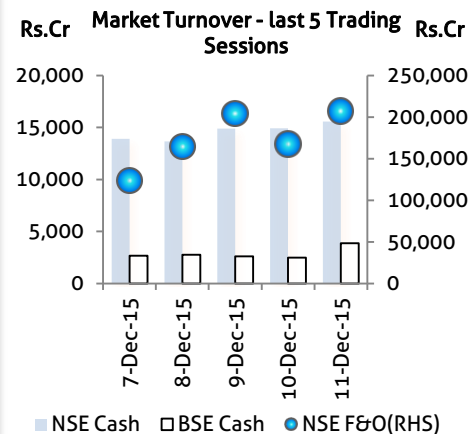
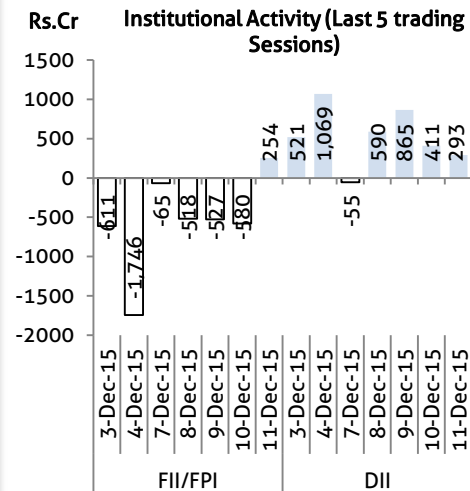
- ❖ Country's packaged food market is set to witness a quantum jump to \$50 billion by 2017 from \$32 billion at present due to increasing popularity of ready-to-eat items, says a survey. There has been a major shift in food habits in the metropolitan cities. About 79 per cent of households prefer to have instant food due to steep rise in dual income level, standard of living and convenience.
- ❖ Union Cabinet is likely to approve next week a new power tariff policy to boost regulatory mechanism for discoms and focus on clean energy sources like solar and wind. Besides, the Union Cabinet may also discuss the proposal for policy on supply of coal to unregulated sectors like steel and cement.
- ❖ Ministries of Commerce and Steel are close to finalising the minimum import price of about 30-35 steel products, which is likely to be announced this week. The government wants to fix a minimum price for the in-bound shipment of certain steel products in a bid to check cheap imports, which are adversely impacting domestic industry and can jeopardise billions of dollars of investment that the steel companies have made for capacity expansion.
- ❖ Coal imports will continue to decline this fiscal due to "unprecedented increase" in output of the fossil fuel by state-owned Coal India Ltd. Coal Secretary Anil Swarup had earlier said that coal imports in November dropped to 11.6 million tonnes (MT) against 22.6 MT in the same month of last year. "Consequent to a record production by Coal India, import of coal comes down for fifth successive month. Down by 8.9% during April-November," Swarup tweeted.
- ❖ Seeking to step up bilateral cooperation, Japan has set up a 'Make in India' fund of 1.5 trillion yen (about Rs 83,000 crore), while India promised to devise a special package of incentives for attracting investments in 'Japan Industrial Townships'. This aims at promoting direct investment from Japan to India and to support their business activities with counterparts in India, including development of necessary infrastructure, and to help materialise 'Make-in-India', it said. Japan will also provide \$12 billion of soft loans to build India's first bullet train, the two nations announced during a visit by Japanese Prime Minister Shinzo Abe that also yielded deeper defence ties and a plan for civil nuclear cooperation.

Domestic News

- ❖ The Pune-based Kalyani Forge Ltd, which is into manufacturing of precision forged and machined components, plans to double turnover to Rs 500 crore in the next 2-3 years by entering a new product range and expansion.
- ❖ Omkar Speciality Chemicals (OSCL) is foraying into the vitamins segment. On the back of these new developments, the company has set a target of Rs 620 crore revenue and profit after tax (PAT) of Rs 60 crore in the 2016-17 financial year. The company's revenue was at Rs 270 crore and PAT was at Rs 25 crore in 2014-15.
- ❖ Automakers fear an immediate loss of 'hundreds of crores of rupees' due to ban on new diesel vehicles in the national capital, as confusion reigns supreme in the industry over delivery of already-booked inventory.
- ❖ After gaining a controlling stake in the UB Group-promoted MCFL, the Zuari group plans to invest Rs 300 crore to double production capacity of phosphatic fertiliser at the Mangaluru plant.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0965	(0.0029)	(0.26)
GBP-USD	1.5190	(0.0028)	(0.18)
USD-JPY	121.13	0.1400	0.11

Bond Markets	Closing	Chg
10-yr bond	7.91	0.30 bps
Interbank call	6.72	5.82 bps



Domestic News (Cont...)

❖ Realty firm Vipul Ltd has raised Rs 150 crore from DMI Finance Ltd to develop a luxury housing project in Gurgaon. The company plans to develop 382 units in the project, which is spread over 20 acres on the Golf Course Road in Gurgaon.

❖ Mahindra & Mahindra is close to signing a deal to buy Italian car designer Pininfarina, two sources with direct knowledge of the matter said on Friday, the latest purchase of an iconic Italian brand by an Asian company. Milan-listed Pininfarina has designed cars for Ferrari, Maserati, Rolls-Royce and Cadillac. Its shares closed down nearly 10 percent on Thursday after daily MF reported that there were growing doubts over the success of the talks.

❖ Pune-based property developer Kolte Patil Developers has entered into a Rs 120 crore co-development agreement with J.P.Morgan Asset Management managed entity Metropolitan Lifespace Real Estate Developers for redeveloping Jay Vijay Society in Vile Parle (East) Mumbai. The Jay Vijay CHS has 2.25 acres plot area and at a prime location off the western express highway. Kolte Patil has the economic interest of 1.65 lakh sq ft. The project is expected to be completed in 30-36 months.

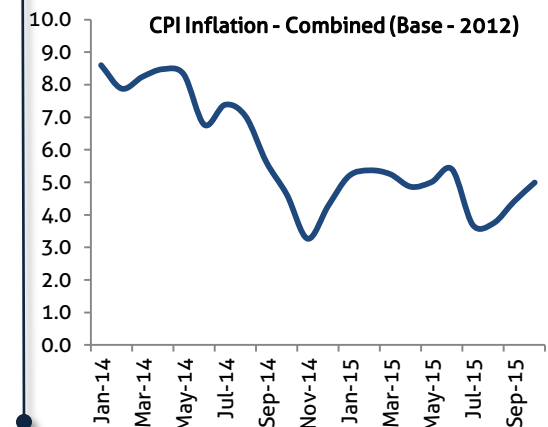
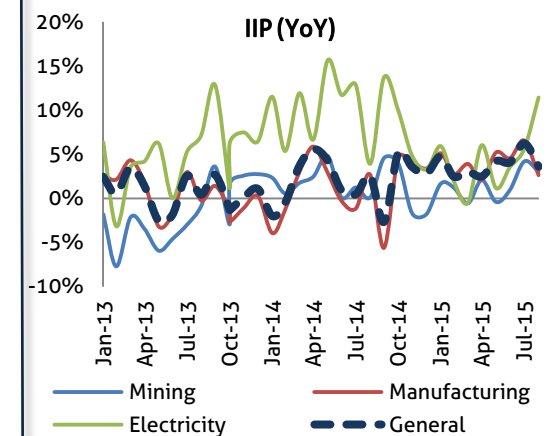
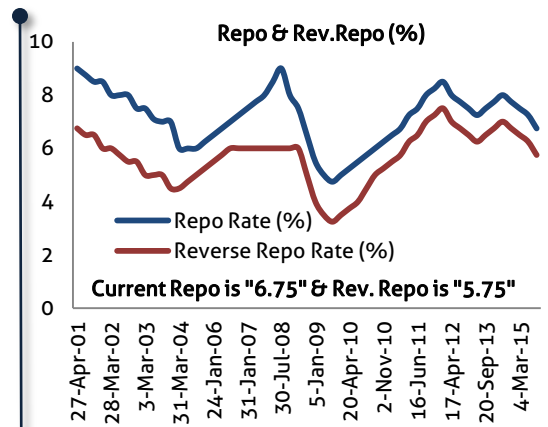
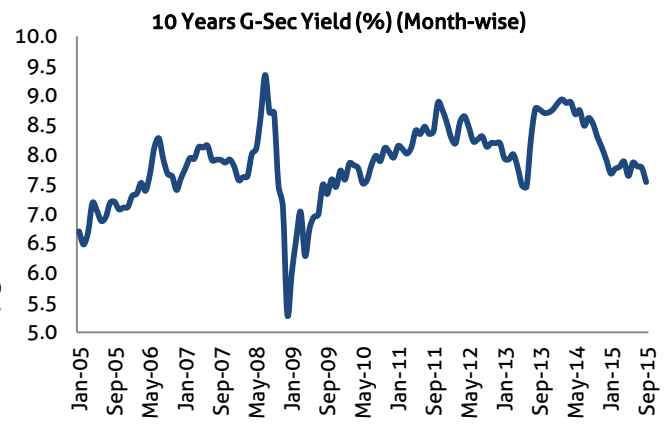
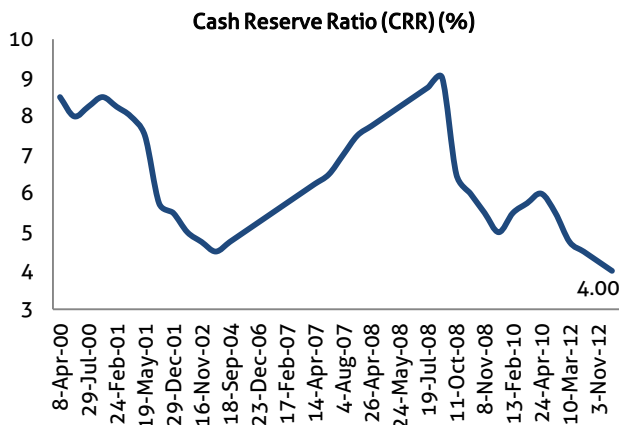
❖ Hotel Leela Venture Ltd: The Competition Commission of India (CCI) has given approval for acquisition of Hotel Leela Venture's Goa property by Malaysia-based MetTube.

❖ India imposed five-year anti-dumping duties on stainless steel imports from China, the European Union and the United States on Friday. The government said the duties on cold-rolled flat stainless steel products ranged from 4.6% to 57.4%. Imports from South Korea, South Africa and Thailand will also be taxed.

❖ Ashok Leyland: The joint venture between Hinduja group's Ashok Leyland Japan's Nissan for small trucks is facing taxing times, apparently over non-fulfillment of export obligations, as per media reports.

❖ Strides Arcolab: Strides Arcolab Ltd has informed BSE that the Company's manufacturing unit located at Cuddalore in the State of Tamil Nadu, had temporarily suspended operations for two days on 1st and 2nd December 2015 and had limited operations from 3rd Dec 15 to 5th Dec 15 due to flooding caused by incessant rains in the plant area.

❖ Government has raised Rs. 12,701 crore from stake sale in REC, PFC, Dredging Corp of India and Indian Oil Corp to raise a total of Rs. 12,701.33 crore this year.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Dec-15	Justdial Ltd.	SEQUOIA CAPITAL INDIA INVESTMENTS III	SELL	1112000	900.0
11-Dec-15	Apl Apollo Tubes Ltd	FIL INVESTMENTS (MAURITIUS) LIMITED	SELL	157409	613.8
11-Dec-15	Subex Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	2653595	12.2
11-Dec-15	Selan Exploration Technol	SECURITIES HOLDINGS INDIA PVT LTD	BUY	90200	217.1
11-Dec-15	Rama Steel Tubes Limited	ANKUR TUKARAM MAYEKAR	SELL	7586	909.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Dec-15	PIIND	SALIL SINGHAL	S	8,800,000	610.7
11-Dec-15	RPOWER	RELIANCE INFRADEVELOPMENT PRIVATE LIMITED	S	28,000,000	49.5
11-Dec-15	ADIFINCHM	PCD INVESTMENT PVT LTD	B	767,201	214.0
11-Dec-15	GIPCL	ICICI LOMBARD GENERAL INSURANCE COMPANY LIMITED	B	1,000,001	77.0
11-Dec-15	SYNCOMF	UNIVERSAL GOLDEN FUND	B	8,500,000	4.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
517330	CMI	14-Dec-15	Interim Dividend - Rs. - 1.0000	15-Dec-15
535730	KHOBSURAT	14-Dec-15	Stock Split From Rs.10/- to Rs.1/-	15-Dec-15
533365	IPRU1083	15-Dec-15	Temporary Suspension	16-Dec-15
533367	IPRU1084P	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533367	IPRU1084P	15-Dec-15	Temporary Suspension	16-Dec-15
533361	IPRU1286	15-Dec-15	Temporary Suspension	16-Dec-15
533363	IPRU1287P	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
533363	IPRU1287P	15-Dec-15	Temporary Suspension	16-Dec-15
535672	IPRU8051	15-Dec-15	Temporary Suspension	16-Dec-15
535673	IPRU8052	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
535673	IPRU8052	15-Dec-15	Temporary Suspension	16-Dec-15
535674	IPRU8118	15-Dec-15	Dividend On Mutual Fund	16-Dec-15
535674	IPRU8118	15-Dec-15	Temporary Suspension	16-Dec-15
538422	JACKSON	15-Dec-15	Stock Split From Rs.10/- to Rs.1/-	16-Dec-15
514366	CITIZYN	16-Dec-15	Stock Split From Rs.10/- to Rs.5/-	17-Dec-15
539200	NOBPOL	16-Dec-15	Stock Split From Rs.10/- to Rs.5/-	17-Dec-15
505075	SETCO	16-Dec-15	Stock Split From Rs.10/- to Rs.2/-	17-Dec-15
526650	TFCILD	16-Dec-15	Interim Dividend - Rs. - 1.0000	17-Dec-15
532927	ECLERX	17-Dec-15	Bonus issue 1:3	18-Dec-15
539336	GUJGAS	17-Dec-15	Dividend - Rs. - 5.0000	-
505850	MANCREDIT	17-Dec-15	Bonus issue 5:1	19-Dec-15
532815	SMSPHARMA	17-Dec-15	Stock Split From Rs.10/- to Rs.1/-	18-Dec-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Dec-15	EUR	Industrial Production (YoY) (Oct)		1.30%	1.70%
15-Dec-15	GBP	CPI (YoY) (Nov)		0.10%	-0.10%
15-Dec-15	GBP	PPI Input (YoY) (Nov)		-12.50%	-12.10%
15-Dec-15	GBP	PPI Output (YoY) (Nov)		-1.20%	-1.30%
15-Dec-15	GBP	RPI (YoY) (Nov)		0.90%	0.70%
15-Dec-15	EUR	Employment Change (YoY) (Q3)			0.80%
15-Dec-15	USD	CPI (MoM) (Nov)			0.20%
15-Dec-15	USD	NY Empire State Manufacturing Index (Dec)		-5	-10.74
15-Dec-15	USD	NAHB Housing Market Index (Dec)		63	62
15-Dec-15	USD	TIC Net Long-Term Transactions (Oct)			33.6B
16-Dec-15	EUR	Manufacturing PMI (Dec)			52.8
16-Dec-15	EUR	Markit Composite PMI (Dec)			54.2
16-Dec-15	EUR	Services PMI (Dec)			54.2
16-Dec-15	GBP	Claimant Count Change (Nov)		1.5K	3.3K
16-Dec-15	GBP	Unemployment Rate (Oct)		5.30%	5.30%
16-Dec-15	EUR	CPI (YoY) (Nov)		0.10%	0.10%
16-Dec-15	EUR	Trade Balance (Oct)			20.5B
16-Dec-15	USD	MBA 30-Year Mortgage Rate			4.14%
16-Dec-15	USD	Building Permits (Nov)		1.141M	1.161M
16-Dec-15	USD	Housing Starts (Nov)		1.129M	1.060M
16-Dec-15	USD	Industrial Production (MoM) (Nov)		0.10%	-0.20%
16-Dec-15	USD	Fed Interest Rate Decision		0.50%	0.25%
16-Dec-15	JPY	Trade Balance (Nov)		-446B	112B
17-Dec-15	GBP	Retail Sales (YoY) (Nov)		3.00%	3.80%
17-Dec-15	GBP	CBI Industrial Trends Orders (Dec)			-11
17-Dec-15	USD	Current Account (Q3)			-109.7B
17-Dec-15	USD	Philadelphia Fed Manufacturing Index (Dec)		1	1.9
17-Dec-15	USD	CB Leading Index (MoM) (Nov)		0.10%	0.60%
18-Dec-15	EUR	Current Account n.s.a. (Oct)			33.1B
18-Dec-15	USD	KC Fed Manufacturing Index (Dec)			3

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Dec-15	INR	WPI Inflation (YoY) (Nov)		-2.80%	-3.81%
14-Dec-15	INR	CPI (YoY) (Nov)		5.40%	5.00%

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