

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5529	-1.17	CNX IT	6355	-11.74
Sensex	18243	-1.62	BANK NIFTY	11410	0.92
DowJones	14865	0.00	S&P CNX 500	4353	-0.80
Nasdaq	3295	-0.16	CNX FMCG	14978	1.91
Hangseng	22089	-0.06	CNX REALTY	227	-0.09
Shanghai	2207	-0.58	CNX AUTO	4181	-0.63
Nikkei	13485	-0.47	CNX ENERGY	7579	0.70
Strait Times	3294	-0.44	CNX PHARMA	6242	0.17
Kospi	1924	-1.31	Advances / Declines	BSE	NSE
Taiwan	7822	-0.46	Advances	1042	528
FTSE	6384	-0.49	Declines	1261	754
CAC	3729	-1.23	Unchanged	141	78
DAX	7745	-1.61	Total	2444	1360

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	70.6	4.67
AMBUJACEM	177	3.54
ITC	292.45	2.51
BPCL	375	2.38
LUPIN	660	2.17

Nifty Losers		
Company	Price(Rs)	Chg(%)
INFY	2273.05	-22.07
COALINDIA	300.05	-1.83
HCLTECH	777	-1.65
TCS	1512	-1.62
MARUTI	1405	-1.61

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Aanjaneya Lifecare	13.73	0.02	590.18
Tube Invest	7.51	0.03	289.14
Procter & Gamble	0.5	0	283.49
Claris Lifesciences	12.47	0.29	42.38
Bosch	0.32	0.01	33.51

Indian Forex	Closing	Chg	% Chg
USD/INR	54.4425	0.0915	0.17%
GBP/INR	83.7761	-0.1809	-0.22%
EUR/INR	71.331	-0.005	-0.01%
JPY/INR	54.77	0.26	0.47%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28937.5	-117.5
Silver (Rs/1kg)	51307.5	-169.5

Commodities	Price	% Chg.
Crude (US\$/BBL)	91.3	-2.14
Brent (US\$/BBL)	103.1	-1.19
Gold (US/oz)	1501.4	-3.79
Silver (US\$/oz)	26.3	-4.50
Copper (US\$/MT)	7510.0	0.00
Alum (US\$/MT)	1841.0	-0.78
Zinc(US\$/MT)	1843.5	-0.62

ADR	Cl. Values	% Chg.
ICICI Bank	41.37	-1.76
HDFC Bank	38.49	0.37
Infosys	43.10	-20.68
Sterlite Inds.	6.48	-0.92
Dr Reddy's Labs	34.50	-0.17
Wipro	8.70	-4.92
Tata Motors	25.22	-0.63

Market Sensor

U.S market recovered from their lows but still finished slightly lower on Friday, breaking four-day winning streak, weighed by a batch of disappointing economic reports. Dow Jones Industrial Average ended flat at 14865.06. Nasdaq Composite was down 0.16% or 5.21 points at 3294.95. Standard & Poor's 500 was down 0.28% or 4.52 points at 1588.85.

Indian market in the previous week turned volatile in trade on the back of global news flow and domestic earnings. IIP numbers came higher than the consensus estimate at 0.6% though citing a challenging economic environment. Infosys on the other hand disappointed the street with lower than expected results and lower guidance of 6-10% during this fiscal against the industry growth of 12-14% which resulted in the stock to tank by 21% within a single trading day. Nifty ended the previous trading session with a decline of 1.17% or 65.45 points at 5528.55. On last trading session, FII sold net Rs. 28.59 Cr in cash market and sold net Rs 859.72 Cr. in derivative segment. Whereas, DII sold net Rs 311.92 Cr in cash segment.

Coming to today's trade, Nifty is expected to trade volatile with crucial intraday support placed at 5500, sustaining above which would maintain positive bias in the market.

Global News

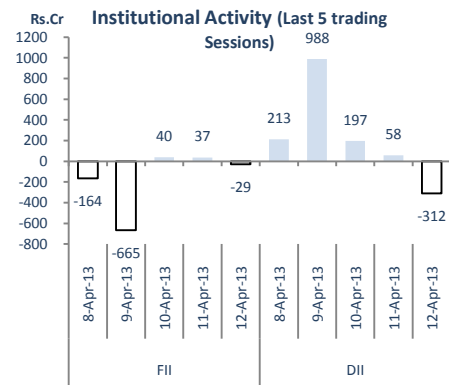
- ❖ Asian stocks dropped, with the regional benchmark index retreating from the highest level in 20 months, after Chinese economic growth expanded less than economists' estimated and U.S. retail sales unexpectedly fell. (Bloomberg)
- ❖ Asia's emerging economies should consider reining in monetary stimulus to curb the risks of asset bubbles and inflation as policy easing in developed nations spur capital inflows, the World Bank said. (Bloomberg)
- ❖ A two-year slump, 19 million unemployed and five countries on emergency aid are no reason to take bold, immediate action to spur economic growth, according to European officials set to defend their handling of the debt crisis in Washington this week. (Bloomberg)
- ❖ For decades, made-in-Asia luxury has been shorthand for "fake." Now, companies from South Korean bag maker Couronne to Malaysian dressmaker Farah Khan are making a case for homegrown chic. (Bloomberg)
- ❖ History is repeating itself in the bond market as investors capitulate on bets that the Federal Reserve's money-printing efforts will spark faster inflation. (Bloomberg)

Economic News

- ❖ Citing high reserve price of spectrum as the reason for "unsuccessful auctions", Planning Commission Deputy Chairman Montek Singh Ahluwalia has suggested that the government refer the matter back to telecom regulator Trai for recommendations. (BS)
- ❖ The Coal Ministry has directed Orissa Mining Corp and Andhra Pradesh Mineral Development Corp to furnish around Rs 244 crore as bank guarantee for not developing a coal block jointly allocated to them, failing which the mine may be taken back. (BS)
- ❖ The Reserve Bank is expected to launch within a month the inflation-indexed bonds (IIBs), with 7-15 years maturity, which will help investors hedge their savings against inflation. (BS)
- ❖ An 11% increase in dairy products' prices pushed FAO Food Price Index (FPI) up by 1% in March compared with a month before, a release from the Food and Agriculture Organisation (FAO) of the United Nations said. (BS)
- ❖ Armed with the Budget proposals to bring down the fiscal deficit, the Finance Ministry will pitch for a ratings upgrade at series of meetings with the global agencies over the next few weeks beginning with Fitch from tomorrow. (BS)
- ❖ India and Germany began their second round of Inter-Governmental Consultations during which crucial bilateral, international and regional issues like the long pending India-EU Free Trade Agreement and the situation in Afghanistan would be discussed. (BS)
- ❖ The Indian power sector is gaining ground in South Africa, where it hoping to secure at least five per cent of global exports currently dominated by European exporters by 2020, said Sanjeev Sardana. (BS)

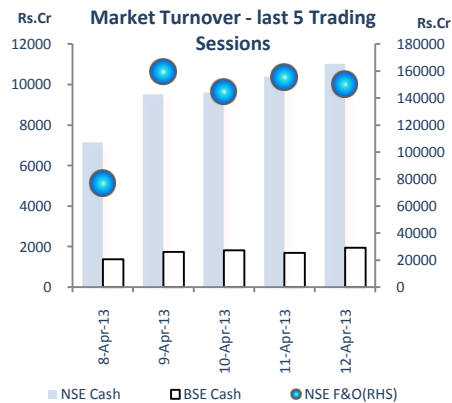
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3113	0.0014	0.11%
GBP-USD	1.5343	-0.0043	-0.28%
USD-JPY	98.370	-1.3100	-1.31%

Bond Markets	Closing	Chg
10-yr bond	7.87	-3.6 bps
Interbank call	7.57	-2 bps



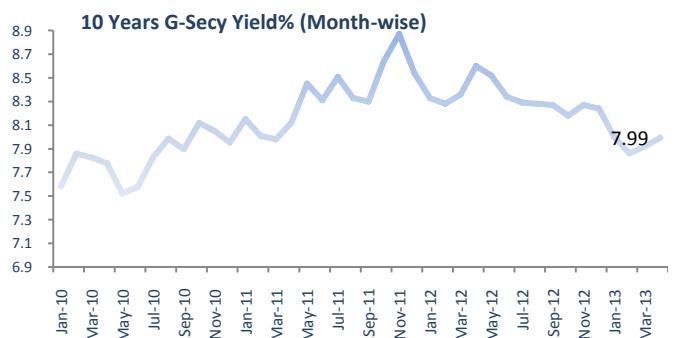
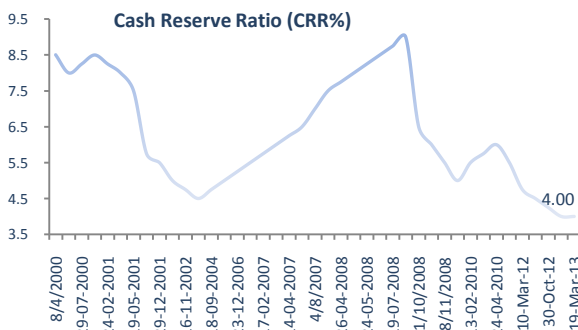
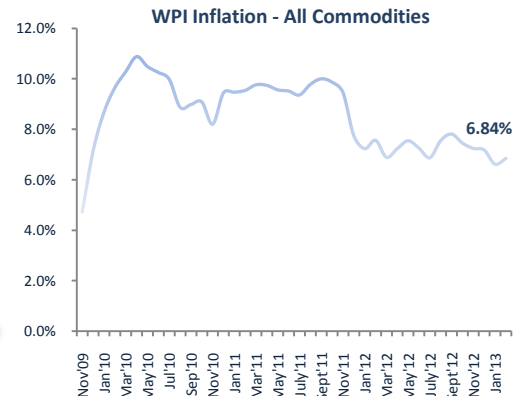
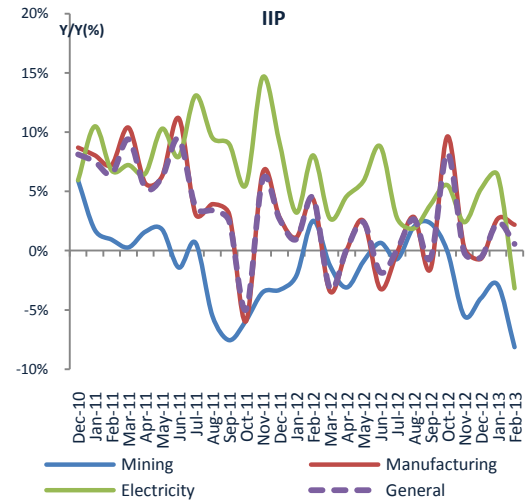
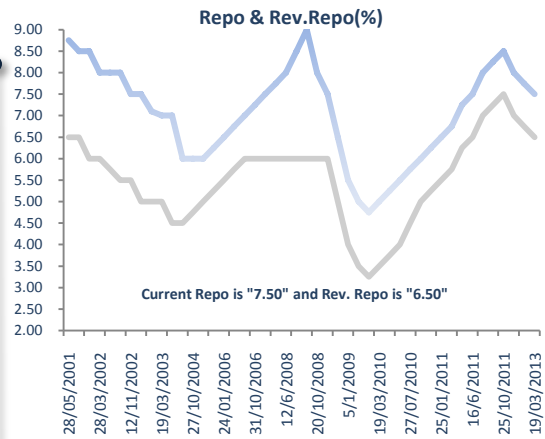
Domestic News

- ❖ Mangalore Chemicals and Fertilizers' promoter firm United Breweries Holdings now has 3.44% stake in the company which are not pledged, following sale of one crore shares by lenders. (BS)
- ❖ NMDC has received expression of interest from just two firms as joint venture partner for the state-run miner's Rs 15,525 crore Chhattisgarh steel project, for which 30% work has already been completed. (BS)
- ❖ Clearing the decks for its debt recast, wind turbine major Suzlon Energy said the company's shareholders have approved the \$1.8 billion corporate debt restructuring package. (BS)
- ❖ Claris Lifesciences promoter Aditya Sushil Kumar Handa offloaded nearly 12 lakh shares of the pharma company for over Rs 23 crore. (BS)
- ❖ Kotak Mahindra Bank said Heliconia Pte, an affiliate of Government of Singapore Investment Corporation Pte (GIC), will acquire around 2.6% stake in the bank for Rs 1,296 crore. (BS)
- ❖ Drug major Lupin said it has received US health regulator's approval for generic version of Teva Branded Pharm's Seasonique Tablets, used to prevent pregnancy, in the American market. (BS)
- ❖ Sterlite Industries is losing around Rs 50 crore revenue every day due to the closure of its copper plant at Tuticorin. (BS)
- ❖ In a move to give a fillip to its products and platform business India's second largest company Infosys Limited has formed a special innovation fund of about \$100 million. (BS)
- ❖ Coal India Ltd, the world's biggest coal miner, plans to cut its stocks by around a quarter this fiscal year, its chairman said, a move that may help increase supply to power producers in the energy-hungry nation. (BS)



Domestic News(Conti..)

- ❖ Public sector steel-maker Rashtriya Ispat Nigam Ltd (RINL) is planning to raise around Rs 500 crore of debt in the near future to fund its expansion plans. (BS)
- ❖ Bangalore-based real estate firm Samruddhi Realty gained nearly 14% on its trading debut on the BSE SME platform. Shares of the company closed at Rs 13.65, up Rs 1.65, or 13.75 % compared to its issue price of Rs 12 per share. (BS)
- ❖ AirAsia has begun hiring pilots for its Indian operations, the airline's group chief executive officer Tony Fernandes tweeted . (BS)
- ❖ The Board of Oil India Ltd, the nation's second biggest state-owned explorer, has approved the setting up of an overseas arm to acquire oil and gas properties abroad. (BS)
- ❖ Tata Motors global sales fell by 16.5% in March to 1,16,521 units over the same month in the previous year. (BS)
- ❖ Coffee Day Hotels and Resorts said it plans to invest up to Rs 200 crore to open seven new properties under the brand 'The Serai' in the next five years as part of its expansion plans. (BS)
- ❖ India's intent to respect intellectual property may have drawn international criticism following the Supreme Court's decision on Glivec, but facts point at a different story. After Swiss multinational pharma major Novartis recently accused India of disrespecting intellectual property, data has now shown that India has granted at least 219 patents to Novartis in the pharmaceutical field. (BS)
- ❖ Power producer JSW Energy will be included in the National Stock Exchange's Nifty Midcap 50 index, replacing Future Retail Ltd from next week. (BS)
- ❖ The Delhi High Court sought response of Glenmark Pharmaceuticals on US drug major Merck Sharp and Dohme's appeal against the single judge bench order refusing to restrain the Indian firm from manufacturing and selling anti-diabetes drugs Zita and Zita-Met. (BS)
- ❖ Oil marketing companies (OMCs) are set to witness an accumulative gain of Rs 700 crore through blending of ethanol of its tendered quantity of 55 crore litre, experts said. (BS)
- ❖ International Finance Corporation (IFC) is planning to make a quasi-equity investment in IFMR Rural, which has been founded by the IFMR Trust. The proposed investment will be around Rs 40 crore. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Apr-13	Aanjaneya Lifecare Ltd	BAKULESH TRAMBAKLAL SHAH	BUY	458858	80.38
12-Apr-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1561169	19.13
12-Apr-13	Aanjaneya Lifecare Ltd	CHETAN RASIKLAL SHAH	BUY	188176	80.35
12-Apr-13	Aanjaneya Lifecare Ltd	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	BUY	77759	80.51
12-Apr-13	Dhanus Technologies Limit	COASTAL FERTILISERS LIMITED	SELL	9175002	0.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Apr-13	Claris Lifesciences	CADUCEUS CAPITAL 2 MAURITIUS LIMITED	B	1065262	199.99
12-Apr-13	Aanjaneya Lifecare	SHENTRACON TREXIM PRIVATE LIMITED	S	100000	80
12-Apr-13	SRL	HEM SEC LTD	B	350000	13.04
12-Apr-13	Digjam	IPRO CAPITAL LIMITED	B	731034	5.15
12-Apr-13	BRESCON CORP	PR VANIJYA PRIVATE LIMITED	B	25000	137

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500488	Abbott India	16-Apr-13	Final Dividend	17
532326	Intense Tech-\$	16-Apr-13	Reduction of Capital	-
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	4.5
523574	FRL	17-Apr-13	Scheme of Arrangement	-
570002	FRLDVR	17-Apr-13	Scheme of Arrangement	-
500133	Esab India	18-Apr-13	Final Dividend	7.5
500472	SKF India	18-Apr-13	Dividend	7.5
501848	Global Offshore-\$	22-Apr-13	Interim Dividend	0.8
532281	HCL Tech	22-Apr-13	3rd Interim Dividend	-
509820	Paper Products	22-Apr-13	Dividend	-
500092	CRISIL	25-Apr-13	Interim Dividend	-
507488	GM Breweries	26-Apr-13	Dividend	2.5
506803	Fulford India-\$	29-Apr-13	Final Dividend	1
500002	ABB	30-Apr-13	Final Dividend	3
509496	ITD Cem India	30-Apr-13	Dividend	-
590031	De Nora India	2-May-13	Final Dividend	7
500150	Foseco India	2-May-13	1st Interim Dividend	-
500387	Shree Cement	3-May-13	Interim Dividend	-
532343	TVS Motor	3-May-13	2nd Interim Dividend	-
523457	LINDEINDIA	6-May-13	Dividend	1.5
500068	Disa India	7-May-13	Dividend	2.5

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/15/2013		CNYChinese GDP (YoY)		8.00%	7.90%
4/15/2013		CNYChinese Industrial Production (YoY)		10.00%	9.90%
4/15/2013		CNYChinese Retail Sales (YoY)		12.50%	12.30%
4/15/2013		JPYIndustrial Production (MoM)			-0.10%
4/15/2013		USDNY Empire State Manufacturing Index		6	9.2
4/16/2013		GBPCPI (YoY)		2.80%	2.80%
4/16/2013		GBPPPPI Output (YoY)		2.00%	2.30%
4/16/2013		GBPRPI (YoY)		3.30%	3.20%
4/16/2013		EURCPI (YoY)		1.70%	1.70%
4/16/2013		USDBuilding Permits		0.943M	0.939M
4/16/2013		USDCore CPI (YoY)		2.00%	2.00%
4/16/2013		USDHousing Starts		0.924M	0.917M
4/16/2013		USDIndustrial Production (MoM)		0.30%	0.80%
4/17/2013		GBPUnemployment Rate		7.80%	7.80%
4/17/2013		CADInterest Rate Decision		1.00%	1.00%
4/17/2013		USDBeing Book		0.30%	0.80%
4/18/2013		GBPRetail Sales (YoY)		-0.50%	2.60%
4/18/2013		USDPhiladelphia Fed Manufacturing Index		3.3	2
4/18/2013		USDInitial Jobless Claims		0.30%	0.80%
4/19/2013		EURCurrent Account		14.5B	14.8B
4/19/2013		CADCore CPI (MoM)			0.80%

Date	Curr.	Event	Actual	Forecast	Previous
4/15/2013		INRIndian WPI (YoY)		6.40%	6.84%
4/17/2013		INRIndian M3 Money Supply			13.60%
4/19/2013		INRIndian Bank Loan Growth			14.10%

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