

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8224	(0.14)	CNX IT	11094	(0.69)
Sensex	27206	(0.17)	BANK NIFTY	18116	0.10
DowJones	18252	1.06	S&P CNX 500	6797	0.24
Nasdaq	5051	1.39	CNX FMCG	19846	0.14
Hangseng	27374	0.32	CNX REALTY	3558	2.85
Shanghai	4309	(1.58)	CNX AUTO	8486	0.86
Nikkei	19666	0.49	CNX ENERGY	8352	0.12
Strait Times	3454	(0.06)	CNX PHARMA	12239	(0.18)
Kospi	2107	(0.64)	Advances / Declines	BSE	NSE
Taiwan	9591	(0.20)	Advances	1474	699
FTSE	6973	0.34	Declines	1220	429
CAC	5029	1.36	Unchanged	112	32
DAX	11560	1.84	Total	2806	1160

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ASIANPAINT	794.95	4.26
PNB	149.90	3.49
HINDALCO	137.60	3.07
BPCL	757.00	2.87
SBIN	281.50	2.62

Nifty Losers		
Company	Price(Rs)	Chg(%)
LUPIN	1636.00	(3.17)
VEDL	214.65	(1.60)
POWERGRID	139.10	(1.24)
HCLTECH	925.75	(1.23)
SUNPHARMA	942.60	(1.20)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
STAN	10.43	0.0	530
PETRONET	90.90	2.7	34
HCLTECH	21.06	0.8	28
PRAKASHSTL	4.29	0.2	28
THOMASCOOK	5.90	0.4	15

Indian Forex	Closing	Chg	% Chg
USD/INR	63.838	(0.351)	(0.55)
GBP/INR	100.647	0.069	0.07
EUR/INR	72.878	0.799	1.11
JPY/INR	53.680	0.140	0.26

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27450	320
Silver (Rs/1kg)	39140	1130

Commodities	Price	% Chg.
Crude (US\$/BBL)	59.7	(0.80)
Brent (US\$/BBL)	66.7	0.23
Gold (US/oz)	1219.2	0.49
Silver (US\$/oz)	17.4	1.40
Copper (US\$/MT)	6399.0	(0.26)
Alum (US\$/MT)	1860.0	(0.75)
Zinc(US\$/MT)	2335.5	(1.75)

ADR	Cl. Values	% Chg.
ICICI Bank	10.54	(0.02)
HDFC Bank	57.46	0.69
Infosys	30.70	(0.05)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.85	0.26
Wipro	11.52	(0.10)
Tata Motors	42.25	0.55

Market Sensor

US market closed one percent higher on Thursday as investors cheered further weakness in the dollar and calmer bond markets, amid mixed economic data. Dow Jones Industrial Average on Wednesday was up 1.06% or 191.75 points at 18252.24. Nasdaq Composite was up 1.39% or 69.11 points at 5050.80 Standard & Poor's 500 was up 1.08% or 22.62 points at 2121.10.

Indian equity market ended the session on lower note led by the realty, oil & gas and auto stocks. Ambiguity in regard to the clearance of key bills in the parliament and mixed bag earnings season is likely to keep Indian market volatile. WPI for the month of April reported at -2.65% against -2.33% previous month. It was lower than the street estimates. Nifty ended the previous day with a decline 0.14% or 11.25 at 8224.20. On Thursday's trading session, FIIs sold Rs.73.76 Cr in cash market and sold net Rs.1921.76 in derivative segment. Whereas, DII bought net Rs.302.57 Cr in cash segment.

Global News

❖ The number of Americans filing new claims for unemployment benefits unexpectedly fell last week, indicating the jobs market was on solid footing even as the economy struggles to regain momentum after abruptly slowing in the first quarter. (Reuters)

❖ Greece's negotiating team will continue talks with the country's international creditors to reach a cash-for-reforms deal, a government official said on Wednesday after a cabinet meeting chaired by Prime Minister Alexis Tsipras. (Reuters)

❖ U.S. President Barack Obama on Thursday played down differences with lawmakers on the left wing of his Democratic Party, saying he shared concerns about the impact of trade deals on inequality and jobs. (Reuters)

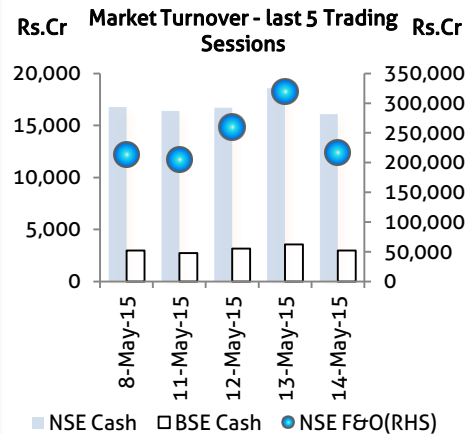
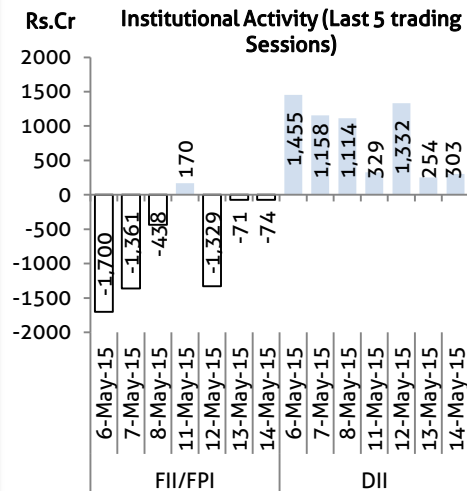
❖ U.S. producer prices resumed their downward trend in April as the cost of energy fell and a strong dollar kept underlying inflation pressures benign, supporting views that the Federal Reserve will only raise interest rates later in the year. (CNBC)

Economic News

- ❖ As the government brings in changes in the Child Labour Act, allowing children below the age of 14 to work in select non-hazardous industries, there are apprehensions that child labour might become norm in sectors such as agriculture, followed by some labour intensive industries like footwear, carpet weaving and garments industries. (BS)
- ❖ Despite massive loss to the agricultural and horticultural crops due to unseasonal rains and hailstorms, the mangoes grown in Uttar Pradesh are set to tickle the taste buds of patrons in the Gulf and South East Asian countries. (BS)
- ❖ Finance Minister Arun Jaitley said on Thursday that the government's roadmap for reforms to make it easier for businesses to buy land was the fastest route to passing it. (BS)
- ❖ The government discussed various issues related to foreign direct investment (FDI) in the e-commerce sector with several stakeholders, including Flipkart, Snapdeal and industry associations. (BS)
- ❖ Indian economy is likely to clock 8.1 per cent growth in the current financial year, spurred by strong consumer spending amid low inflation, infrastructure projects and government's reform measures, says a UN report. (BS)
- ❖ The wholesale price index (WPI) fell to a new low of 2.65 per cent for the month of April, 2015, after declining to 2.33 per cent in the previous month, government data showed on Thursday. (BS)
- ❖ The Supreme Court dismissed a batch of petitions filed by various telecom companies, including Vodafone and Bharti Airtel, seeking extension of their spectrum licences. (BS)
- ❖ Some of the pronouncements of Congress leaders are to the "left of Karl Marx" and the top leaders of the party appear to be opposing legislation without being aware of their content, Finance Minister Arun Jaitley has said. (ET)
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- ❖ India's southern tip is expected to receive monsoon rainfall on May 30 as it usually does, Indian India Meteorology Department has said, a forecast that bodes well for timely sowing of crops and promises relief to city dwellers from searing heat. (ET)
- ❖ Indian online retailers Flipkart and Snapdeal expressed their apprehension at a government meeting called on Thursday to review if foreign investment in ecommerce should be allowed. (ET)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1405	(0.0005)	(0.04)
GBP-USD	1.5767	(0.0009)	(0.06)
USD-JPY	119.39	0.21	0.18

Bond Markets	Closing	Chg
10-yr bond	7.97	-1.40bps
Interbank call	7.46	6.54bps



Domestic News

- ❖ Sharp fall in global prices of crude oil and related petroleum intermediates in the third quarter of the last financial year dented fourth quarter net profit of chemical manufacturer Deepak Nitrite Limited (DNL). The Vadodara-based company posted a net profit of Rs 15.23 crore in Q4FY15 compared to Rs 15.86 crore in Q4FY14, a marginal slide of 4%. (BS)
- ❖ Enterprise software provider Ramco Systems has launched its payroll software in China, to address the Chinese market with unified bilingual platform. (BS)

Domestic News (Cont...)

❖ Jubilant FoodWorks, which operates Domino's Pizza and Dunkin Donuts chains in India, reported a 26.37% jump in standalone net profit at Rs 31.53 crore for the quarter ended March 31, 2015. (BS)

❖ LocalOye, a mobile marketplace for hiring local service professionals, on Wednesday announced shifting its headquarters to Bengaluru from Mumbai and launched its operations in the city with around 20 services. (BS)

❖ Tech and mobile products' e-tailing start-up LatestOne.com, owned and operated by Hyderabad-based, publicly-listed Palred Technologies Limited (formerly Four Soft Limited), is planning to set up a warehouse in New Delhi within the next three months, said its chairman Palem Srikanth Reddy. (BS)

❖ Lubes maker Castrol India reported a 11.13 per cent increase in net profit at Rs 146.7 crore for the first quarter ended March 31 on the back of lower expenses. (BS)

❖ India's state-run National Buildings Construction Corp (NBCC) is betting on the redevelopment of millions of square feet of vacant government property as it plans to grow its \$3.4 billion order book by 25% a year to 2020. (BS)

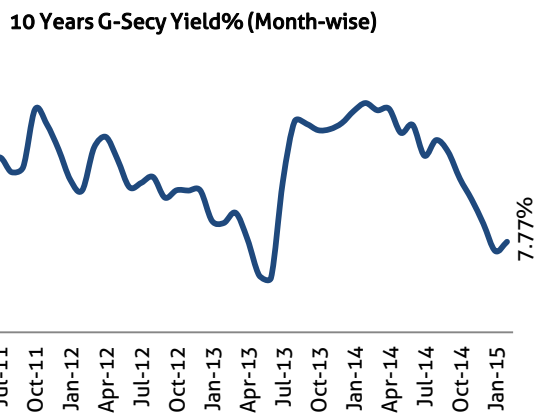
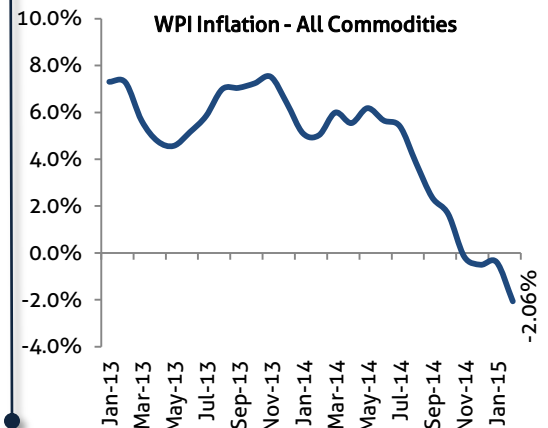
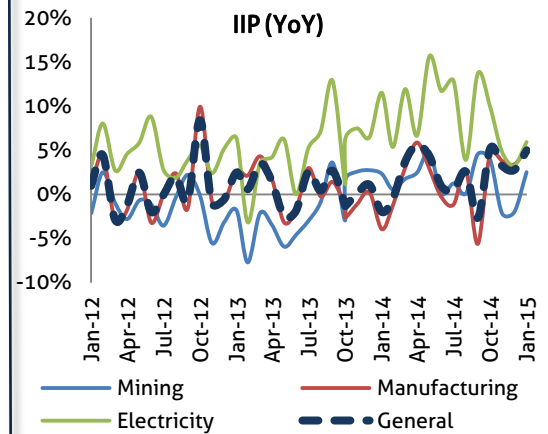
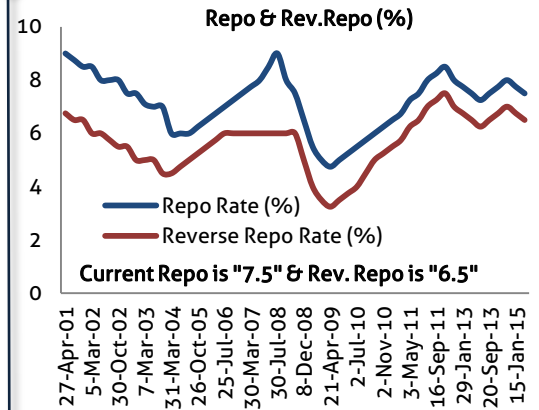
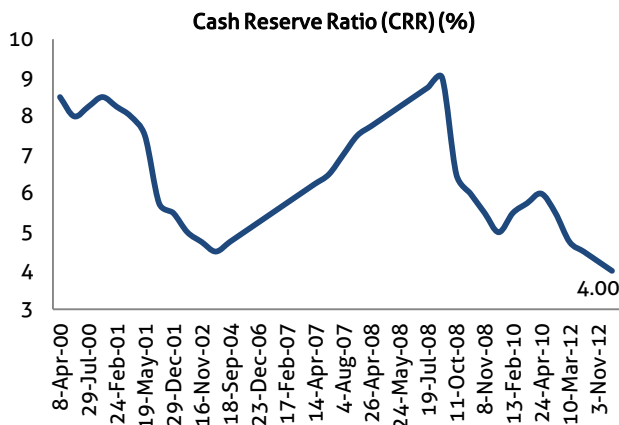
❖ Media firm DB Corp reported 15.71% decline in consolidated net profit at Rs 63.99 crore during the fourth quarter ended March 31, 2015 due to higher tax expense. (BS)

❖ Global investment bank Goldman Sachs alongwith Bengaluru-based developer Nitesh Estates announced an agreement to jointly invest in income-producing, commercial real estate assets in India for up to \$250 million. (BS)

❖ Most polymers and petrochemicals prices have recovered in last three months following a rebound in crude oil prices. However, prices are still lower than their peak in last July. (BS)

❖ Lycos Inc, a search engine company acquired by Hyderabad-based digital marketing firm Lycos Internet Limited (formerly Ybrant Limited), has launched Lycos Life, a new consumer products division. (BS)

❖ Leading IT services company, Tata Consultancy Services (TCS) has been ranked as the 57th leading brand in the US by Brand Finance in its second annual Top 500 US Brands survey, the company said. (ET)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-May-15	Gulf Oil Corp. Ltd.	HINDUJA POWER LIMITED	BUY	2475000	150.8
14-May-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2887844	113.2
14-May-15	UFO Moviez India Ltd.	UMANGBHAI MAHENDRABHAI SHAH	BUY	249363	606.4
14-May-15	Dr. Datson's Labs Ltd	JMP SECURITIES PVT LTD	BUY	4789123	8.3
14-May-15	Punj Chem & Crop Prot Ltd	GENERAL INSURANCE CORP. OF INDIA	SELL	122620	201.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-May-15	PETRONET	CLSA (MAURITIUS) LIMITED	S	8,877,882	174.0
14-May-15	PRAKASHSTL	PACIFIC CORPORATE SERVICES LTD	S	325,000	130.2
14-May-15	VIRTUALG	ASIA INVESTMENT CORPORATION MAURITIUS LIMITED	B	2,400,000	14.6
14-May-15	TARANG	AVASHYAA INFOTECH PVT LTD	B	122,549	175.8
14-May-15	BHAGERIA	FUTURAGE CORPORATE CARE PRIVATE LIMITED	B	55,397	167.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
538713	ATISHAY	18-May-15	Dividend - Rs. - 0.6000	-
524735	HIKAL	18-May-15	Interim Dividend - Rs. - 0.5000	19-May-15
590068	KHAITANLTD	18-May-15	E-Voting	-
539010	SMADL	18-May-15	Stock Split From Rs.10/- to Rs.5/-	19-May-15
500790	NESTLEIND	19-May-15	Final Dividend - Rs. - 12.5000	-
500790	NESTLEIND	19-May-15	Interim Dividend - Rs. -	-
526409	KKALPANAIND	21-May-15	Stock Split From Rs.10/- to Rs.2/-	22-May-15
501471	MACK	21-May-15	Right Issue of Equity Shares	22-May-15
532648	YESBANK	21-May-15	Final Dividend - Rs. - 9.0000	-
517326	CMC	22-May-15	Dividend - Rs. - 27.5000	-
590043	HARITASEAT	22-May-15	Interim Dividend - Rs. -	25-May-15
533345	IPRU1063	22-May-15	Temporary Suspension	25-May-15
533347	IPRU1064P	22-May-15	Temporary Suspension	25-May-15
533349	IPRU1302	22-May-15	Temporary Suspension	25-May-15
533351	IPRU1303P	22-May-15	Temporary Suspension	25-May-15
533348	IPRU1686	22-May-15	Temporary Suspension	25-May-15
533352	IPRU1687	22-May-15	Temporary Suspension	25-May-15
536061	IPRU8061	22-May-15	Temporary Suspension	25-May-15
536062	IPRU8062	22-May-15	Temporary Suspension	25-May-15
536063	IPRU8116	22-May-15	Temporary Suspension	25-May-15
521248	KITEX	25-May-15	Dividend - Rs. - 1.2500	-
523445	RELIANCEINF	26-May-15	Dividend - Rs. - 3.5000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-May-15	GBP	BoE QE Total (May)			375B
11-May-15	GBP	Interest Rate Decision (May)		0.005	0.005
11-May-15	JPY	Leading Index (MoM) (Mar)			-0.002
12-May-15	GBP	Industrial Production (MoM) (Mar)			0.001
12-May-15	GBP	Manufacturing Production (MoM) (Mar)			0.004
12-May-15	USD	Federal Budget Balance (Apr)			-53.0B
12-May-15	JPY	Current Account n.s.a. (Mar)		2.060T	1.440T
13-May-15	CNY	Industrial Production (YoY) (Apr)		0.06	0.056
13-May-15	GBP	Unemployment Rate (Mar)			0.056
13-May-15	EUR	GDP (YoY) (Q1)		0.01	0.009
13-May-15	EUR	Industrial Production (YoY) (Mar)			0.016
13-May-15	USD	MBA 30-Year Mortgage Rate			0.0393
13-May-15	USD	Import Price Index (MoM) (Apr)		-0.001	-0.003
13-May-15	USD	Retail Sales (MoM) (Apr)		0.003	0.009
13-May-15	USD	Business Inventories (MoM) (Mar)		0.002	0.003
13-May-15	GBP	RICS House Price Balance (Apr)			0.21
14-May-15	USD	PPI (MoM) (Apr)		0.001	0.002
14-May-15	EUR	Trade Balance (Apr)			20.3B
15-May-15	USD	NY Empire State Manufacturing Index (May)		4	-1.19
15-May-15	USD	Industrial Production (MoM) (Apr)		0.002	-0.006
15-May-15	USD	Manufacturing Production (MoM) (Apr)			0.001
15-May-15	USD	Michigan Consumer Sentiment (May)		96.4	95.9
15-May-15	USD	TIC Net Long-Term Transactions (Mar)			9.8B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-May-15	INR	CPI (YoY) (Apr)		0.049	0.0517
12-May-15	INR	Industrial Production (YoY) (Mar)		0.028	0.05
13-May-15	INR	M3 Money Supply (2wk)			0.11
14-May-15	INR	WPI Inflation (YoY) (Apr)		-0.023	-0.0233
15-May-15	INR	Bank Loan Growth (2wk)			0.098
15-May-15	INR	Deposit Growth (2wk)			0.114

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