

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5995	0.25	CNX IT	6328	0.19
Sensex	19722	0.16	BANK NIFTY	12584	0.12
DowJones	15215	0.82	S&P CNX 500	4703	0.27
Nasdaq	3463	0.69	CNX FMCG	17125	-0.05
Hangseng	23059	0.56	CNX REALTY	239	-0.48
Shanghai	2218	0.07	CNX AUTO	4676	0.02
Nikkei	15084	2.20	CNX ENERGY	7936	0.37
Strait Times	3440	0.22	CNX PHARMA	6703	0.74
Kospi	1966	-0.16	Advances / Declines	BSE	NSE
Taiwan	8259	0.08	Advances	1140	605
FTSE	6686	0.82	Declines	1194	675
CAC	3966	0.53	Unchanged	132	73
DAX	8339	0.72	Total	2466	1353

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RANBAXY	455.30	3.55
BANKBARODA	705.00	2.17
SUNPHARMA	963.00	2.02
POWERGRID	114.35	1.92
ONGC	326.90	1.89

Nifty Losers		
Company	Price(Rs)	Chg(%)
DRREDDY	2027.90	-2.38
BAJAJ-AUTO	1782.00	-2.05
HCLTECH	743.85	-1.92
BHEL	188.40	-1.05
JPASSOCIAT	73.10	-0.88

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Greaves Cotton	7.88	0.13	60.75
Rain Commodities	19.31	0.33	58.84
Zydus Wellness-\$	3.00	0.05	58.25
Elder Pharma	6.75	0.47	14.43
Sun Pharma Adv	9.11	0.78	11.74

Indian Forex	Closing	Chg	% Chg
USD/INR	54.6275	0.2875	0.52%
GBP/INR	83.6729	0.7699	0.91%
EUR/INR	71.0193	0.2974	0.42%
JPY/INR	53.85	0.18	0.33%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26943	244
Silver (Rs/1kg)	44525	-371.5

Commodities	Price	% chg.
Crude (US\$/BBL)	94.4	-0.64
Brent (US\$/BBL)	102.7	-0.91
Gold (US/oz)	1427.3	0.24
Silver (US\$/oz)	23.4	0.04
Copper (US\$/MT)	7195.5	-0.54
Alum (US\$/MT)	1825.5	-1.11
Zinc(US\$/MT)	1814.0	-0.63

ADR	Cl. Values	% Chg.
ICICI Bank	46.70	0.43
HDFC Bank	42.42	0.26
Infosys	42.91	0.26
Sterlite Inds.	6.99	-0.29
Dr Reddy's Labs	37.81	-1.69
Wipro	7.79	-1.27
Tata Motors	27.74	3.31

Market Sensor

U.S market closed at fresh all-time highs on Tuesday, led by big gains in financials, after widely followed hedge fund manager David Tepper said he is "definitely bullish" on stocks. The Dow rose for a record 18th consecutive day on Tuesday. Dow Jones Industrial Average was up 0.82% or 123.57 points at 15215.25. Nasdaq Composite was up 0.69% or 23.82 points at 3462.61. Standard & Poor's 500 was up 1.01% or 16.57 points at 1650.34.

Better than expected WPI inflation figure raised expectation of further monetary easing by RBI and Indian market was able to withstand the fall. Nifty ended the previous trading session with a gain of 0.25% or 14.95 points at 5995.40. On Friday's trading session, FIIs bought net Rs.420.99 Cr in cash market and bought net Rs 423.40 Cr. in derivative segment. Whereas, DII sold net Rs 412.66 Cr in cash segment.

Coming to today's trade, Nifty to trade volatile with positive bias and if it is able to sustain above 5950-5960 it can revert back to its mean area of 5950-6100

Global News

❖ Asian stocks rose as Japan's Nikkei 225 Stock Average climbed above 15,000 for the first time since January 2008 after the yen touched a 4 1/2-year low against the dollar, boosting the earnings outlook for exporters. (Bloomberg)

❖ European finance ministers haggled with Austria over bank data-sharing, as they seek to recover money from tax evasion that could help job creation and growth at a Brussels summit next week.

❖ The Internal Revenue Service, under pressure after admitting it targeted anti-tax Tea Party groups for scrutiny in recent years, also had its eye on at least three Democratic-leaning organizations seeking nonprofit status. (Bloomberg)

❖ Billionaire Sheldon Adelson's Las Vegas Sands Corp. (LVS) must pay \$70 million to a Hong Kong businessman for his help in obtaining a Macau casino license more than a decade ago, a Nevada jury said. (Bloomberg)

Economic News

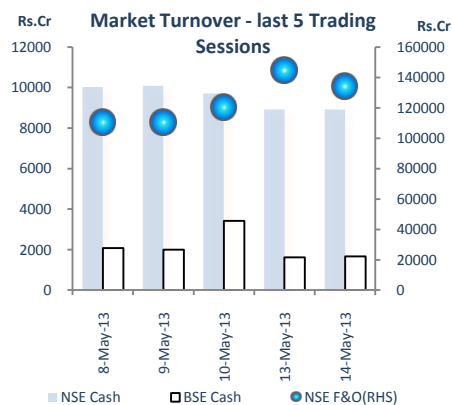
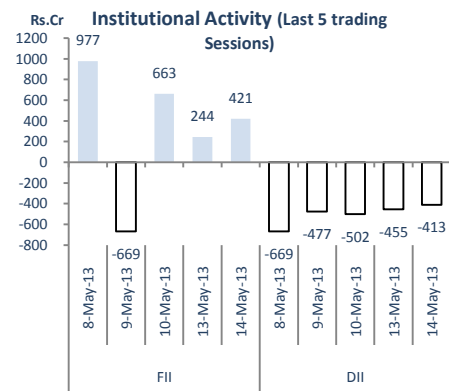
- ❖ Fertiliser industry body FAI opposed the Oil Ministry move to abolish priority allocation of natural gas saying that any change in the policy will affect the domestic urea output and increase subsidy levels. (BS)
- ❖ Government is likely to issue show cause notices to allocatees of 32 captive coal blocks, including Jindal Steel and Power, NTPC, Tata Steel and SAIL, for failing to develop the blocks on time. (BS)
- ❖ The Reserve Bank eased overseas borrowing norms to allow companies access to cheaper funds for key infrastructure sectors. (BS)
- ❖ To curb the menace of fraudulent money pooling activities, the government is looking to strengthen existing laws governing various types of investment schemes. (BS)
- ❖ India is projected to grow by 6% in the current fiscal while growth is expected to be steady in most of the Asia Pacific economies, global rating agency Standard & Poor's said. (BS)
- ❖ State Bank of India (SBI) Chairman Pratip Chaudhuri said Non Performing Assets (NPA) remained an area of concern for the Indian banks. (BS)
- ❖ Ahead of crucial talks between chief negotiators of India and the EU from tomorrow to iron out differences to conclude long-pending FTA talks, top officials today made it clear that the European bloc has to "lower down" its "high ambitions" if it really wants to seal the pact. (BS)
- ❖ The government of Maharashtra has enlarged the scope of incentives to promote micro, small and medium enterprises (MSMEs) in the state in its latest industrial policy announced for the period 2013-2018. (BS)
- ❖ The Ministry of Environment and Forests (MoEF) has accorded 'green signal' to Oil India Ltd's (OIL's) proposed exploration activities in KG-ONN-2004/1 block in the Krishna-Godavari basin. (BS)

Domestic News

- ❖ The country's largest two-wheeler maker Hero MotoCorp said it has launched the 'Hero brand' and its range of two-wheelers in Guatemala, El Salvador and Honduras in Central America. (BS)
- ❖ After discontinuation of services to Himachal Pradesh for more than eight months, Air India would resume its flights to Dharamsala and Kullu from tomorrow. (BS)
- ❖ Drug firm Pfizer Ltd posted 20.91% increase in net profit at Rs 58.16 crore for its fourth quarter ended March 31, 2013. (BS)
- ❖ Union Finance Minister P Chidambaram said a separate cell would be created in the ministry to take up with the departments the issues that were causing delay in the implementation of stalled projects and to see their resolution. (BS)
- ❖ Air India may fly all-economy international flights using the eight Boeing 777 200-LR s the airline has in its fleet if a plan to sell the aircraft fails to take off. (BS)
- ❖ United Bank of India is planning to raise around Rs 1,000 crore through a qualified institutional placement (QIP) in the next three to four months. This would be over and above the rights issue that the bank is planning. (BS)
- ❖ The government is likely to allow PSU steel makers SAIL and RINL freedom to charter ships directly for their imports of raw material on lines of the dispensation given to oil firms. (BS)
- ❖ Airports Authority of India (AAI) has filed two lawsuits against Vijay-Mallya promoted Kingfisher Airlines to recover Rs 300 crore in unpaid airport usage fees. (BS)

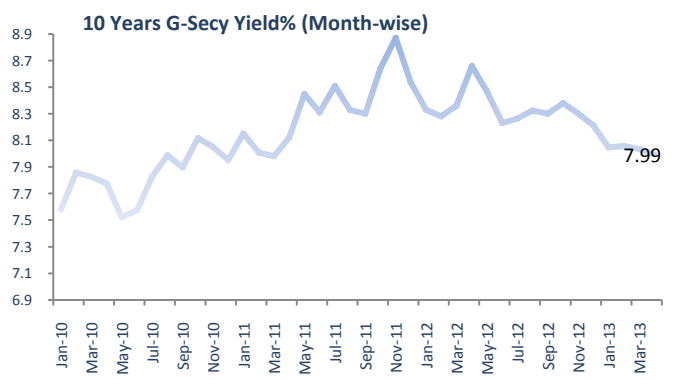
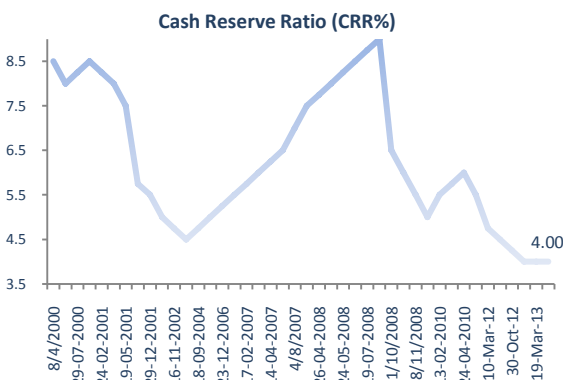
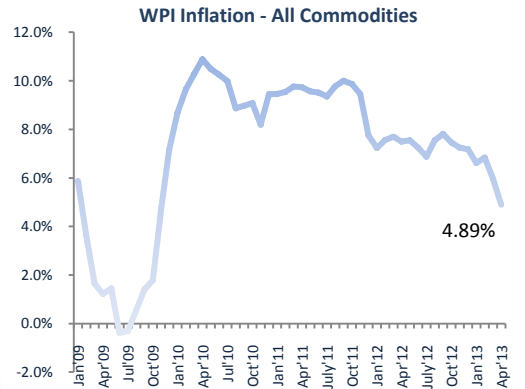
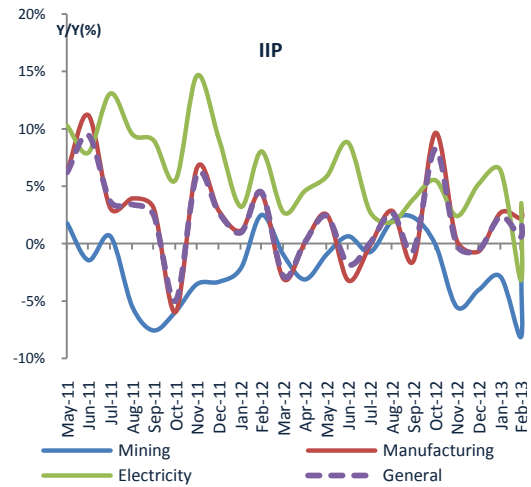
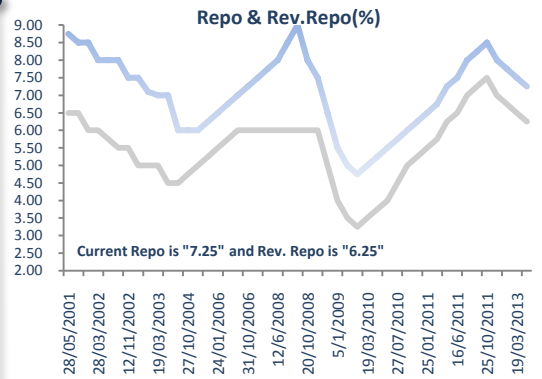
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2924	0.0004	0.03%
GBP-USD	1.5220	0.0011	0.07%
USD-JPY	102.210	-0.2100	0.21%

Bond Markets	Closing	Chg
10-yr bond	7.57	-5.8 bps
Interbank call	7.29	-1 bps



Domestic News(Conti..)

- ❖ Reliance Infrastructure reported a 76% jump in its fourth quarter net profit to Rs 725 crore, as compared to Rs 411.4 crore in the same quarter last year. This, the company attributes to a 'hyper-growth' phase in its infrastructure segment as three new projects started generating cash. (BS)
- ❖ India's largest copper smelter will remain shut until at least May 16, when a court hearing will resume into complaints of emissions from the plant. (BS)
- ❖ Taking an opposite stand from the automobile industry body SIAM, luxury car maker Mercedes Benz India favoured the proposed free-trade agreement with the European union, saying protectionism will not make the sector competitive. (BS)
- ❖ Drug firm Novartis India reported a 25.82% dip in its net profit to Rs 24.41 crore for the quarter ended March 31, 2013 over the corresponding period in the previous fiscal. (BS)
- ❖ State-owned United Bank of India registered 79% fall in net profit at Rs 31.11 crore for the fourth quarter ended March 31, 2013 due to a rise in bad loans. (BS)
- ❖ Piramal Enterprises said it has received approval from the US health regulator for its investigational new drug (IND), P11187, that aims to target diabetes. (BS)
- ❖ In a bid to retain loyal customers, state-run BSNL said it has launched a scheme for landline and broadband users wherein subscribers above a certain bill amount will get reward points, which can be redeemed to make free calls within its network. (BS)
- ❖ Religare Asset Management has completed a 49% stake sale to global investment management firm Invesco. (BS)
- ❖ Apollo Tyres has decided to drop its plan to raise \$150 million (around Rs 800 crore) through a Qualified Institutional Buyers (QIB). It may be noted the company was planning to dilute around 10% through QIB. (BS)
- ❖ IVRCL Ltd said its transportation and building divisions have bagged orders worth nearly Rs 639 crore.
- ❖ Vodafone India introduced an international roaming pack for its customers offering over 90% discount on data and approximately 64% discount on calls while travelling across 45 countries, including the US and the UK. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-May-13	MT Educare Ltd	AMAN JANARDHAN AGARWAL	SELL	742500	96.15
14-May-13	MT Educare Ltd	INDIA MAX INVESTMENT FUND LTD	BUY	741739	96.15
14-May-13	Aptech Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	424759	63.89
14-May-13	Aptech Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	425259	63.74
14-May-13	Atlas Cycles (Haryana) Lt	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	22198	313.15

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-May-13	Vakrangee Soft-\$	VAKRANGEE HOLDINGS PRIVATE LIMITED	B	2530000	74.00
14-May-13	Rain Commodities	GOLDMAN SACHS INVESTMENTS MAURITIUS I LIMITED	B	1854000	46.5
14-May-13	MT Educare	INDIA MAX INVESTMENT FUND LIMITED	B	491413	98
14-May-13	Aptech	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	B	399575	63.71
14-May-13	GSS Infotech	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND IV PVT LTD.	B	485000	31.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
502937	Kesoram Inds	15-May-13	Dividend	1
502937	Kesoram Inds	15-May-13	Right 7:5	-
500043	Bata India	17-May-13	Dividend	6
511421	PINEANIM	17-May-13	Stock Split from Rs. 10/- to Rs. 1/-	-
523574	FRL	20-May-13	Dividend	1.1
570002	FRLDVR	20-May-13	Dividend	1.14
532947	IRB Infra	20-May-13	Interim Dividend	-
534312	MT Educare	20-May-13	2nd Interim Dividend	-
523445	Reliance Indl Infra	20-May-13	Dividend	3.5
523445	Reliance Indl Infra	20-May-13	Special Dividend	0.25
532732	Kewal Kiran	21-May-13	3rd Interim Dividend	-
500233	Kajaria Cerm	22-May-13	Dividend	-
531335	Zydus Wellness-\$	22-May-13	Interim Dividend	6
532454	Bharti Airtel	23-May-13	Final Dividend	1
500168	Goodyear India	23-May-13	Dividend	7
507912	LKP FIN*	23-May-13	Dividend	-
533080	MOLDTKPACK	23-May-13	Interim Dividend	-
500313	Oil Country Tub	23-May-13	Dividend	2
524394	Vimta Labs-\$	23-May-13	Dividend	0.6
532648	Yes Bank	23-May-13	Final Dividend	6
500330	Raymond	24-May-13	Dividend	1
534742	Zuari Agro	27-May-13	Dividend	3

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-May-13	CNY	Chinese Industrial Production (YoY)		9.50%	8.90%
13-May-13	CNY	Chinese Retail Sales (YoY)		12.80%	12.60%
13-May-13	USD	Retail Sales (MoM)		-0.30%	-0.40%
14-May-13	EUR	Industrial Production (MoM)		0.40%	0.40%
14-May-13	USD	Import Price Index (MoM)		-0.50%	-0.50%
15-May-13	GBP	Claimant Count Change		-3.0K	-7.0K
15-May-13	EUR	GDP (QoQ)		-0.10%	-0.60%
15-May-13	USD	Core PPI (YoY)		1.70%	1.70%
15-May-13	USD	NY Empire State Manufacturing Index		4	3.1
15-May-13	USD	Industrial Production (MoM)		-0.20%	0.40%
16-May-13	JPY	GDP (QoQ)		0.70%	
16-May-13	JPY	Industrial Production (MoM)			0.20%
16-May-13	EUR	CPI (YoY)		1.20%	1.20%
16-May-13	USD	Building Permits		0.945M	0.907M
16-May-13	USD	Core CPI (YoY)		1.80%	1.90%
16-May-13	USD	Initial Jobless Claims		330K	323K
16-May-13	USD	Philadelphia Fed Manufacturing Index		2.8	1.3
17-May-13	USD	Michigan Consumer Sentiment		78	76.4

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-May-13	INR	Indian WPI (YoY)		5.50%	5.96%

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