

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6,009	1.25	CNX IT	7,249	6.62
Sensex	19,958	1.44	BANK NIFTY	11,723	0.58
DowJones	15,464	0.02	S&P CNX 500	4,631	0.97
Nasdaq	3,600	0.61	CNX FMCG	17,875	(0.44)
Hangseng	21,358	0.38	CNX REALTY	193	(0.54)
Shanghai	2,053	0.66	CNX AUTO	4,493	0.07
Nikkei	14,506	0.23	CNX ENERGY	7,993	0.91
Strait Times	3,251	0.47	CNX PHARMA	7,251	1.08
Kospi	1,874	0.23	Advances / Declines	BSE	NSE
Taiwan	8,237	0.20	Advances	1061	767
FTSE	6,545	0.02	Declines	1249	400
CAC	3,855	(0.36)	Unchanged	140	65
DAX	8,213	0.66	Total	2450	1232

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INFY	2804.45	10.92
IDFC	135.30	3.68
LT	997.60	3.39
TCS	1610.00	2.90
RELIANCE	895.00	2.87

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	52.45	-3.23
MARUTI	1457.00	-3.22
ONGC	296.65	-2.66
ULTRACEMCO	1944.00	-1.83
GRASIM	2785.00	-1.45

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
JK Cement	3.26	0.35	9.29
Cadila Health	4.05	0.46	8.79
Motilal Oswal	7.26	1.25	5.81
Infosys	8.45	1.49	5.67
Sintex Inds	21.89	6.79	3.22

Indian Forex	Closing	Chg	% Chg
USD/INR	59.896	-0.254	-0.43%
GBP/INR	90.8802	-0.7432	-0.82%
EUR/INR	78.3241	-0.3391	-0.43%
JPY/INR	60.59	-0.19	-0.31%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,760	168
Silver (Rs/1kg)	41,021	173

Commodities	Price	% chg.
Crude (US\$/BBL)	105.9	(0.09)
Brent (US\$/BBL)	108.7	(0.07)
Gold (US/oz)	1,292.4	0.52
Silver (US\$/oz)	20.1	0.63
Copper (US\$/MT)	6,923.0	(0.75)
Alum (US\$/MT)	1,790.5	0.63
Zinc(US\$/MT)	1,861.0	0.09

ADR	Cl. Values	% Chg.
ICICI Bank	38.40	(1.34)
HDFC Bank	37.37	(0.45)
Infosys	46.17	4.84
Sterlite Inds.	5.97	0.17
Dr Reddy's Labs	39.07	3.22
Wipro	7.84	1.42
Tata Motors	24.30	0.96

Market Sensor

U.S market eked out gains in choppy trading Friday but major averages rallied sharply for the week, with the S&P 500 and Nasdaq posting their second best weekly gains this year. Dow Jones Industrial Average was up 0.02% or 3.38 points at 15464.30. Nasdaq Composite was up 0.61% or 21.78 points at 3600.08. Standard & Poor's 500 was up 0.31% or 5.17 points at 1680.19.

U.S market eked out gains in choppy trading Friday but major averages rallied sharply for the week, with the S&P 500 and Nasdaq posting their second best weekly gains this year. Nifty ended the previous trading session with a gain of 1.25% or 73.90 points at 6009.00. On Friday's trading session, FIIs bought net Rs.644.82 Cr in cash market and bought net Rs 915.32 Cr. in derivative segment. Whereas, DII sold net Rs.144.97 Cr in cash segment.

Coming to today's trade, Market might trade rangebound with crucial intraday resistance exist at 6030 followed by 6070.

Global News

- ❖ European governments agreed to release 3 billion euros (\$3.9 billion) of aid for Greece, seeking to buy enough financial calm to prevent another debt-crisis showdown until after Germany's elections in September. (Bloomberg)
- ❖ The Obama administration projects that the federal budget deficit will drop to the lowest level in five years, \$759 billion for the year ending Sept. 30, as the economy improves and tax collections increase. (Bloomberg)
- ❖ Consumer borrowing in the U.S. climbed in May by the most in a year as Americans put more purchases on their credit cards and took out more school and automobile loans. (Bloomberg)
- ❖ The U.S. expressed approval of steps the People's Bank of China took during a credit crunch last month, as officials from the world's two biggest growth engines prepared to hold economic talks in Washington. (Bloomberg)
- ❖ New Zealand business optimism neared a four-year high and consumer spending rose at almost twice the pace economists forecast, adding to signs the central bank may be forced to raise interest rates sooner than it has signaled. (Bloomberg)

Economic News

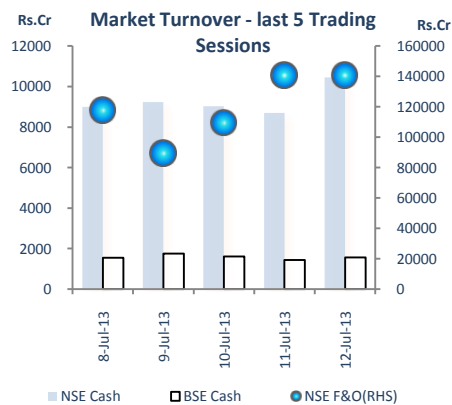
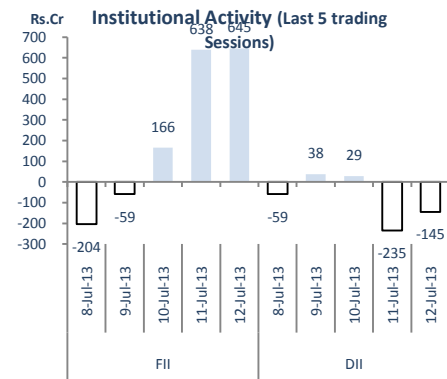
- ❖ The Rubber Board has set a target of bringing 4.5 lakh hectares of land under rubber cultivation in the north eastern region. (BS)
- ❖ Licences for manufacturing drugs under 17 critical categories will be given only by the Centre and not by states, a new bill has proposed. (BS)
- ❖ Foreign direct investment (FDI) into India increased 25% year-on-year to \$2.32 billion in April, the highest level in the past six months. (BS)
- ❖ Iran has agreed to take payments for oil it sells to India entirely in rupees after US and western sanctions blocked all other payment routes. (BS)
- ❖ No decision has been taken yet by the government on giving immunity to political parties from providing information under the Right to Information Act as the six-week deadline by the Central Information Commission ends tomorrow. (BS)
- ❖ The sugarcane pricing policy followed by Uttar Pradesh government has not been the best for farmers in the state, say sugar producers. (BS)

Domestic News

- ❖ Indian steel giant Tata Steel's European arm has reported a record loss of 1.2 billion pounds for the year (BS)
- ❖ The largest pure-play gold mortgage player Muthoot Finance, which has applied for banking licence, has said it can easily launch commercial lending business with as many as 2,000 branches (BS)
- ❖ Once a darling of the Indian IT sector and the stock market, the scam-hit erstwhile Satyam has formally ceased to exist as an individual entity by formally merging with Tech Mahindra. (BS)
- ❖ Cement companies are likely to report weak profits in the first quarter ended June 30 of this fiscal as demand remains lacklustre and realisations muted, says a research report on the sector (BS)
- ❖ The Kudankulam Nuclear Power Plant (KNPP) has achieved its first milestone on Saturday. The Unit 1 of the 1000 MWe Plant achieved criticality on Saturday late night. (BS)
- ❖ The Finance Ministry will send a proposal for disinvestment in NHPCo to the Cabinet by the end of this month and the issue, which may fetch over Rs 2,000 crore to the exchequer, is likely to hit market in August. (BS)
- ❖ Exchange scheme for two-wheeler with a Tata Nano; discount of up to Rs 50,000 on diesel sedan SX4 from Maruti Suzuki; free insurance with some of the models from Ford and Honda -- desperate times, desperate measures. (BS)
- ❖ Drug major Lupin is eyeing a nearly three-fold increase in its revenues at \$5 billion by 2018 as it looks to grow its business organically and by acquiring companies and brands. (BS)
- ❖ Cement Corporation of India (CCI) has asked State-run CIL to transfer coal linkage for its cement plant in Himachal Pradesh from Eastern Coalfields (ECL) to Northern Coalfields (NCL) (BS)
- ❖ Chennai-based Shasun Pharmaceuticals Ltd has signed a Letter of Intent (LOI) with Bangalore-based pharmaceutical firm SeQuant Scientific Ltd to develop, manufacture and sell veterinary products including active pharmaceutical ingredients (API) and formulations in the global market..(BS)

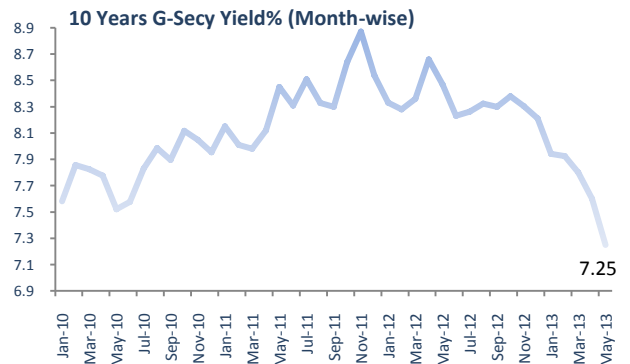
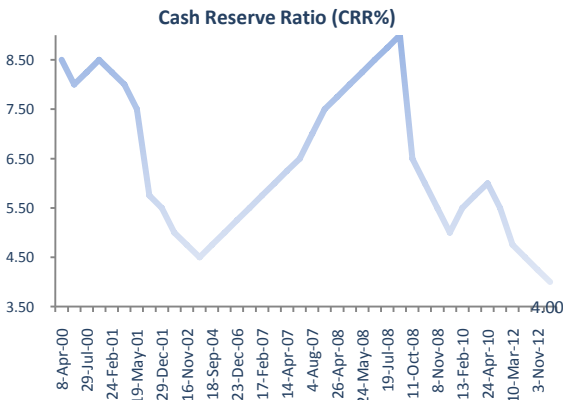
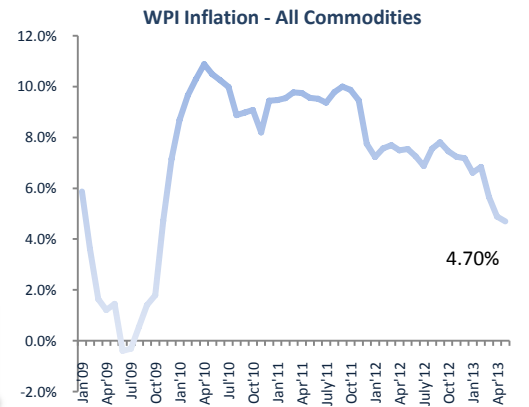
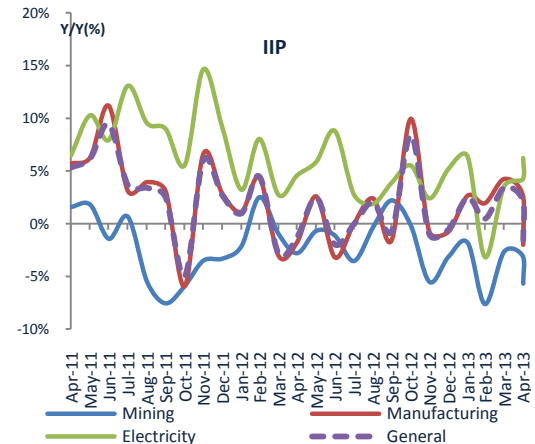
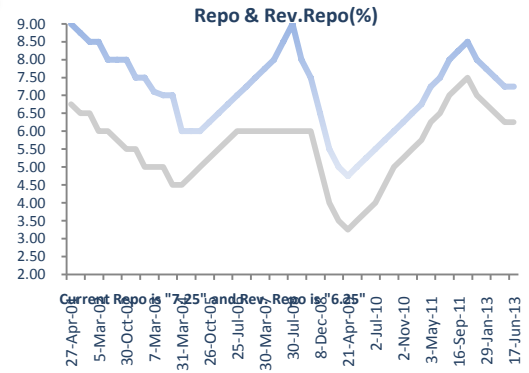
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3069	0.0003	0.02
GBP-USD	1.5115	0.0009	0.05
USD-JPY	99.29	0.06	0.07

Bond Markets	Closing	Chg
10-yr bond	7.62	3.1 bps
Interbank call	7.14	-5.0 bps



Domestic News(Conti..)

- ❖ Kerala High Court has sought a clarification from the Union Government on whether Brahmos Aerospace Thiruvananthapuram (BATL), a subsidiary of Brahmos Aerospace Private Ltd, is a private or government company. (BS)
- ❖ Greaves Cotton, one of India's leading engineering companies, announced the launch of its high capacity concrete pumps for use in high rise and long distance construction and irrigation sites. (BS)
- ❖ The Bombay High Court Bench has issued a notice to a sugar firm linked to BJP leader Nitin Gadkari-founded Purti Group on an Income-Tax Department appeal in a case of submission of alleged incorrect financial details.. (BS)
- ❖ Air carriers wanting to increase capacity between India and Abu Dhabi will have to wait until next year. For, the civil aviation ministry cannot offer the additional 11,000 seats promised in the new bilateral agreement in the winter schedule (starting October 1) (BS)
- ❖ Reliance General Insurance has registered a 25% increase in its Gross Written Premium (GWP) for the first quarter 2013-14 and collected total premiums of Rs 706 crore for the period (BS)
- ❖ Caraco Pharma, US subsidiary of Sun Pharmaceuticals has received final approval for its for generic version of Prandin (Repaglinide tablets). Repaglinide tablets, 1 mg and 2 mg are therapeutic equivalents of Novo Nordisk's Prandin tablets. (BS)
- ❖ Tube Investments of India Ltd, part of Rs 22,500 crore MurugappaGroup has formed a joint venture agreement with Tsubamex of Japan, a reputed designer & manufacturer of sheet metal stamping dies for the automotive industry and white goods sect (BS)
- ❖ The Department of Telecommunications (DoT) has prepared the draft show-cause notices against Bharti Hexacom, a joint venture of Bharti Airtel with state-run TCIL, and Idea Cellular for alleged violation of cellular mobile telephony services (CMTS) licence conditions by allowing use of 3G spectrum under the intra-circle roaming pacts. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Jul-13	IVRCL Limited	EL DORADO BIOTECH PRIVATE LIMITED	SELL	1700000	16.3
12-Jul-13	Kalindee Rail Nirman (Eng	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	90578	72.48
12-Jul-13	Kalindee Rail Nirman (Eng	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	90578	72.48
12-Jul-13	JK Industries Limited	JHAVERI TRADING AND INVESTMENT PVT LTD	BUY	755668	0.95
12-Jul-13	Crew B.O.S. Products Limi	VANAJA KUMARI PABOLU	BUY	74000	7.97

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Jul-13	Aagam Cap	S R JUTE TRADERS PRIVATE LIMITED	S	94000	105.00
12-Jul-13	Kalindi Rail-Ş	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	S	89371	72.38
12-Jul-13	Zenith Capitals	KAMANA LEASING AND FINANCE PVT LTD	S	27600	56.4
12-Jul-13	Residency Proj	VALUEMART RETAIL (INDIA) LIMITED	S	30000	49.32
12-Jul-13	Surya Indl	VIVEK JAIN	S	43099	30.87

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533151	D B CORP	15-Jul-13	Final Dividend - Rs.3.50	-
532777	Info Edge India	15-Jul-13	Dividend - Rs.1.00	-
532644	JK Cement	15-Jul-13	Dividend - Rs.6.50	-
500228	JSW Steel	15-Jul-13	Dividend - Rs.10.00	-
500302	Piramal Ent	15-Jul-13	Dividend - Rs.17.50	-
511654	Sugal & Damani Shr	15-Jul-13	Dividend - Rs.0.20	-
501301	Tata Invest	15-Jul-13	Dividend - Rs.16.00	-
500470	Tata Steel	15-Jul-13	Dividend - Rs.8.00	-
500251	Trent	15-Jul-13	Dividend - Rs.7.00	-
500444	West Coast Paper	15-Jul-13	Dividend - Rs.1.00	-
517041	Ador Welding	16-Jul-13	Dividend - Rs.6.00	-
500215	Agro Tech Foods	16-Jul-13	Dividend - Rs.2.00	-
534623	Jupiter Infomedia	16-Jul-13	Final Dividend - Rs.0.10	-
533293	Kirloskar Oil Engines	16-Jul-13	Final Dividend - Rs.5.00	-
532654	Mcleod Russel	16-Jul-13	Dividend - Rs.7.00	-
500672	Novartis India	16-Jul-13	Dividend - Rs.10.00	-
523628	PODDARDEV	16-Jul-13	Dividend - Rs.1.50	-
522205	Praj Inds	16-Jul-13	Dividend - Rs.1.62	-
530549	Shilpa Medicare	16-Jul-13	Dividend - Rs.1.30	-
530549	Shilpa Medicare	16-Jul-13	BONUS 1:2	-
524727	Span Diag-Ş	16-Jul-13	Dividend - Rs.0.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Jul-13	CNY	Chinese Fixed Asset Investment (YoY)		20.20%	20.40%
15-Jul-13	CNY	Chinese GDP (YoY)		7.50%	7.70%
15-Jul-13	CNY	Chinese Industrial Production (YoY)		9.10%	9.20%
15-Jul-13	USD	Core Retail Sales (MoM)		0.40%	0.30%
15-Jul-13	USD	NY Empire State Manufacturing Index		5	7.8
16-Jul-13	GBP	Core PPI output (YoY)		1.10%	0.80%
16-Jul-13	GBP	Core RPI (YoY)		3.40%	3.10%
16-Jul-13	GBP	CPI (YoY)		3.00%	2.70%
16-Jul-13	EUR	Core CPI (YoY)			1.20%
16-Jul-13	USD	Core CPI (YoY)		1.60%	1.70%
16-Jul-13	USD	TIC Net Long-Term Transactions			-37.3B
16-Jul-13	USD	US Foreign Buying, T-bonds			-54.50B
16-Jul-13	USD	Industrial Production (MoM)		0.30%	
17-Jul-13	JPY	Monetary Policy Meeting Minutes			
17-Jul-13	GBP	Claimant Count Change		-8.0K	-8.6K
17-Jul-13	USD	Building Permits (MoM)			-2.00%
17-Jul-13	USD	Housing Starts (MoM)			6.80%
18-Jul-13	GBP	Retail Sales (YoY)		1.70%	1.90%
18-Jul-13	USD	Initial Jobless Claims		343K	360K
18-Jul-13	USD	Philadelphia Fed Manufacturing Index		8	12.5
19-Jul-13	JPY	Foreign Bonds Buying			973.1B
19-Jul-13	GBP	Public Sector Net Borrowing		9.5B	10.5B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Jul-13	INR	Indian WPI (YoY)		4.90%	4.70%
15-Jul-13	INR	Indian Trade Balance		-14.80B	-20.10B

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