

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8454	(0.07)	CNX IT	11044	0.41
Sensex	27933	(0.10)	BANK NIFTY	18780	(0.60)
DowJones	18054	0.42	S&P CNX 500	7020	0.05
Nasdaq	5105	0.66	CNX FMCG	20184	0.25
Hangseng	25032	(0.35)	CNX REALTY	3564	1.08
Shanghai	3836	(2.24)	CNX AUTO	8306	(0.78)
Nikkei	20470	0.41	CNX ENERGY	8798	(0.26)
Strait Times	3335	0.55	CNX PHARMA	3782	0.18
Kospi	2064	0.25	Advances / Declines	BSE	NSE
Taiwan	9020	(0.24)	Advances	1558	822
FTSE	6754	0.23	Declines	1277	641
CAC	5032	0.69	Unchanged	118	84
DAX	11517	0.28	Total	2953	1547

Nifty Gainers		
Company	Price(Rs)	Chg(%)
COALINDIA	433.15	3.14
INFY	970.00	2.09
BPCL	926.75	1.92
HINDUNILVR	926.70	1.76
LUPIN	1914.10	1.72

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	385.05	(4.24)
SBIN	268.05	(2.06)
HINDALCO	104.50	(2.02)
VEDL	145.00	(1.73)
CAIRN	169.95	(1.31)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IIFL	11.51	0.2	71
PETRONENG	2.37	0.1	50
PHOENIXLTD	2.16	0.1	35
NIITTECH	3.42	0.1	31
CASTEXTech	24.10	1.3	18

Indian Forex	Closing	Chg	% Chg
USD/INR	63.498	0.032	0.05
GBP/INR	98.199	(0.274)	(0.28)
EUR/INR	69.727	(0.967)	(1.37)
JPY/INR	51.480	(0.290)	(0.56)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25827	(34)
Silver (Rs/1kg)	35167	(233)

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.3	3.06
Brent (US\$/BBL)	58.6	1.91
Gold (US/oz)	1154.5	(0.05)
Silver (US\$/oz)	15.3	(0.39)
Copper (US\$/MT)	5502.5	(1.84)
Alum (US\$/MT)	1653.0	(0.36)
Zinc(US\$/MT)	2015.0	(0.81)

ADR	Cl. Values	% Chg.
ICICI Bank	10.33	(0.14)
HDFC Bank	61.86	(0.10)
Infosys	15.58	0.04
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	60.10	0.45
Wipro	12.17	0.07
Tata Motors	30.74	(0.92)

Market Sensor

US market closed higher in light volume trade Tuesday as second-quarter earnings season began and investors eyed developments in Greece and a slight recovery in oil prices. Dow Jones Industrial Average was up 0.42% or 75.90 points at 18053.58. Nasdaq Composite was up 0.66% or 33.38 points at 5104.89. Standard & Poor's 500 was up 0.45% or 9.35 points at 2108.95.

Indian equity market closed almost unchanged on Tuesday, after hovering in a narrow range. Below average monsoon and lower than expected CPI number are major concerns in the market. Nifty ended the previous day with a decline of 0.07% or 5.55 at 8454.10. On Tuesday's trading session, FII bought Rs.269.9 Cr in cash market and sold net Rs.1412.48 in derivative segment. Whereas, DII sold net Rs.130.9 Cr in cash segment.

Global News

❖ China's economy grew an annual 7.0 percent in the second quarter, steady with the previous quarter and slightly better than analyst forecasts, though further stimulus is still expected after the quarter ended with a stock market crash. (Reuters)

❖ China's central bank said on Tuesday the country's financial system was basically stable and it would maintain prudent monetary policy, while also lowering borrowing costs and increasing the portion of direct financing in social financing. (Reuters)

❖ Singapore's economy sharply missed expectations in the second quarter, even as analysts have been cutting their forecasts for growth in the city-state. (CNBC)

❖ An International Monetary Fund study published on Tuesday showed that Greece needs far more debt relief than European governments have been willing to contemplate so far, as fractious parties in Athens prepared to vote on a sweeping austerity package demanded by their lenders. (Reuters)

❖ U.S. small business confidence fell in June to its lowest level in more than a year amid expectations of weaker profits and a softening labor market, which could temper expectations for strong economic growth in the second half. (CNBC)

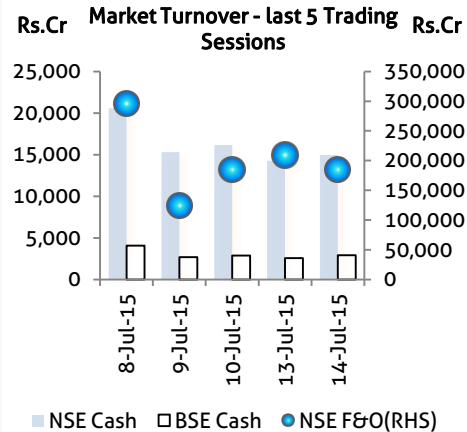
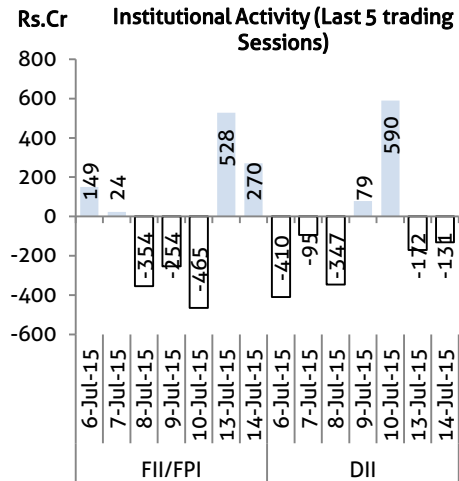
❖ U.S. retail sales unexpectedly fell in June as households cut back on purchases of automobiles and a range of other goods, which could raise concerns the economy was slowing again. (CNBC)

Economic News

- ❖ Prime Minister Narendra Modi is likely to discuss the contentious land acquisition bill with the chief ministers at NITI Aayog's Governing Council meeting tomorrow. (BS)
- ❖ Inter-ministerial panel Telecom Commission asked TRAI to explain possible impact on revenue to the government from the regulator's proposal to exempt fixed line broadband services from licence fee. (BS)
- ❖ The urban development ministry has increased the floor area ratio (FAR) in Delhi by 60 per cent for construction around mass rapid transit systems such as Delhi Metro to sort out the issues related to traffic congestion and shortage of housing in Delhi. (BS)
- ❖ Union Finance Minister Arun Jaitley said the Centre was planning to spend Rs 50,000 crore on the farming and irrigation sector and plans were also afoot to roll out an insurance scheme exclusively for the farming sector to compensate for crop loss. (BS)
- ❖ India will submit its targets for the Paris climate agreement in about a month-and-a-half after hectic parleys within ministries, with the industry and others. (BS)
- ❖ Two liquids, one black and another white, quite unlike each other in appearance, provenance and usage have affected the fortunes of countries and millions living in there. (BS)
- ❖ Reserve Bank of India (RBI) deputy governor S S Mundra said country has reasonable level of foreign exchange reserves to deal with the current market situation. (BS)
- ❖ In an effort to boost the performance of country's exports, the government has decided to rope in the states and facilitate them in making exporting activity a priority area. (BS)
- ❖ In an effort to ensure a uniform model for engaging with private players in mining, the coal ministry is coming up with a model mine development operator (MDO) agreement. (BS)
- ❖ India needs to cut red tape and lift limits on FDI to move forward, US Vice President Joe Biden said as he sought a high-standard bilateral investment treaty that would make the world's fastest growing economy a magnet for the American capital and technology. (BS)
- ❖ Union civil aviation minister P Ashok Gajapathi Raju said on Tuesday that the government has put low-cost airport projects on hold due to feasibility issues. (BS)
- ❖ Wholesale Price Index-based inflation (WPI) for the month of June continued to be in the deflationary territory for the eighth straight month, backed primarily by lower commodity prices. (BS)
- ❖ The diamond industry of Surat, one of the major sources of foreign revenue and livelihood for millions, has hit a rough patch. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1000	(0.0009)	(0.09)
GBP-USD	1.5646	0.0009	0.06
USD-JPY	123.47	0.0700	0.05

Bond Markets	Closing	Chg
10-yr bond	8.02	-1.40 bps
Interbank call	7.07	1.70 bps



Domestic News

- ❖ Mid-tier IT services firm NIIT Technologies reported a 35.5% jump in net profit at Rs 58.5 crore for the three months ended 30 June 2015 compared to the same period last year. The growth in profits came on back of a 11% year-on year increase in revenue to Rs 641.1 crore. (BS)
- ❖ The Steel Plant Employees Union, the workers union at Steel Authority of India Ltd (SAIL's) special steels unit Salem Steel Plant, has issued a notice to the management to go on strike on or after July 26, if the Union's demand for an enhancement in the productivity incentive scheme. (BS)

Domestic News (Cont...)

❖ The China joint venture of Tata Motors-controlled Jaguar Land Rover has brought down prices of one of its Range Rovers made locally while also reducing its sales outlook. (BS)

❖ The dispute over the recall and ban of Maggi noodles will come up for final hearing on July 17, the Bombay High Court said. (BS)

❖ Private sector lender DCB Bank posted a 5% rise in its net profit for the first quarter ended June 30, 2015. The bank posted profits of Rs 46.87 crore for Q1 of FY16 as compared to Rs 44.64 crore posted in Q1 of FY15. (BS)

❖ Indian aluminium industry is passing through the worst phase of crises due to weak demand and diminishing prices for finished goods as a result of Global recession. (BS)

❖ The Oil Ministry has reverted to the mechanism of promoters selecting CEO of Petronet LNG after it scrapped an ad-hoc search committee formed under the previous Petroleum Secretary. (BS)

❖ Having built a global scale and the capabilities in pharmaceutical ingredient(API) manufacturing front, Hyderabad-based Granules India Limited is now focusing on R&D and formulations and the new acquisitions are likely to reflect this new thrust in its business strategy. (BS)

❖ Hindustan Media Ventures Ltd (HMVL) reported a 23.11 per cent increase in its standalone net profit at Rs 41.71 crore for the first quarter of 2015-16. (BS)

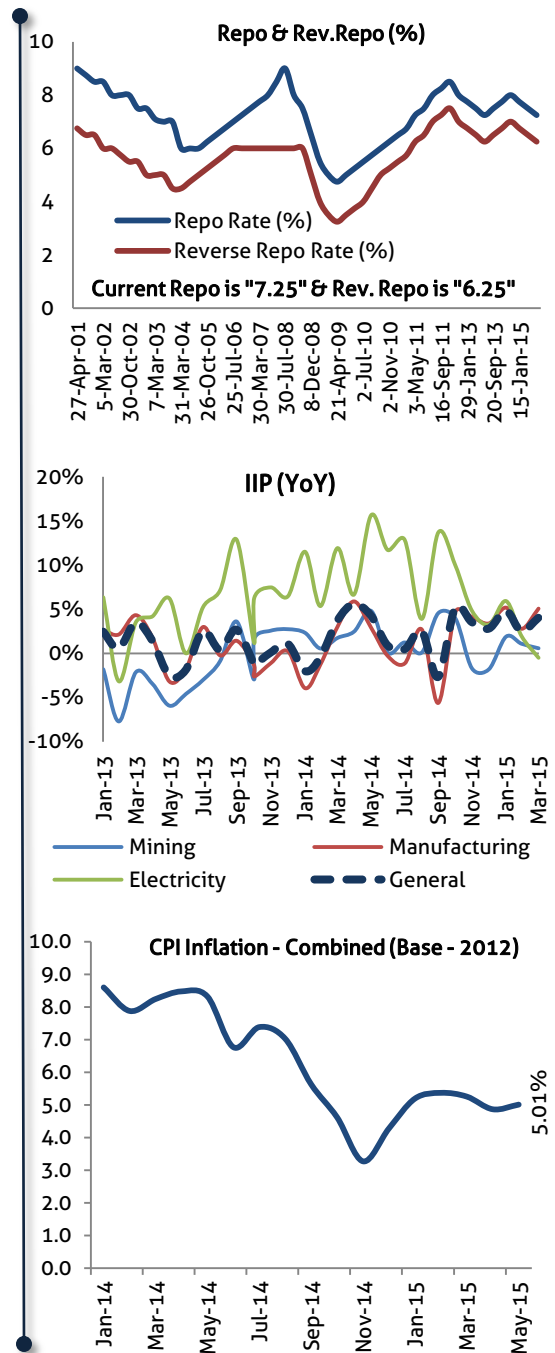
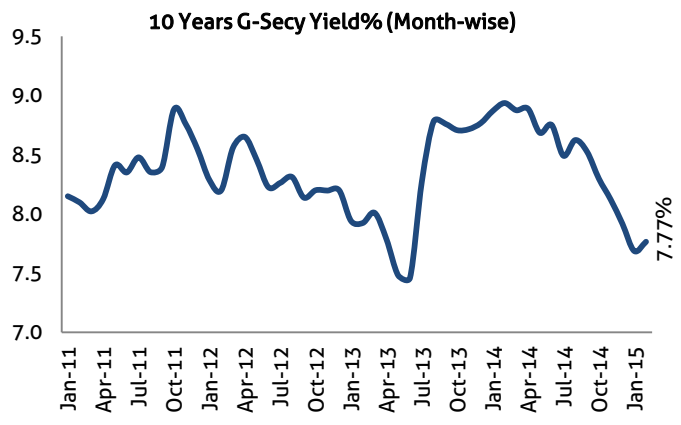
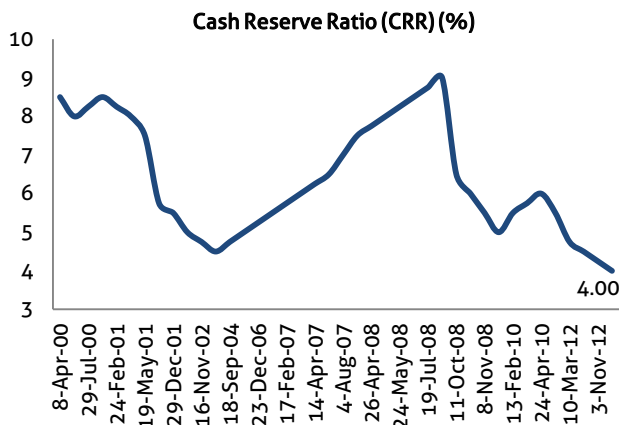
❖ GVK Power & Infrastructure is looking to raise funds for its airport business as the diversified group seeks to reduce its debt burden. (BS)

❖ IT firm NIIT Technologies reported 35.5 per cent increase in net profit at Rs 58.5 crore in the April-June quarter of 2015. (BS)

❖ Grameen Capital India announced that L&T Finance has acquired 26% stake in the company for an undisclosed amount. (BS)

❖ Thomas Cook India informed the exchanges that the Bombay High Court has approved its merger with Chennai-based Sterling Holiday Resorts. (BS)

❖ Reliance Industries, for a change, has outperformed the broader markets, rebounding from its closing lows of Rs 810 at the end of March 2015 to Rs 1,007 now. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Jul-15	Fut Lifestyle Fash Ltd	BNP PARIBAS ARBITRAGE	SELL	4540424	79.8
14-Jul-15	Sintex Industries Ltd.	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	2405399	100.5
14-Jul-15	Aban Offshore Ltd.	N.K. SECURITIES	SELL	556114	315.5
14-Jul-15	Himatsingka Seide Ltd	RBA FINANCE AND INVESTMENT CO	BUY	1082210	119.4
14-Jul-15	Ahluwalia Cont Ind Ltd	FRANKLIN TEMPLETON MUTUAL FUND - FRANKLIN INDIA SMALLER COM	BUY	417868	220.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Jul-15	CASTEXTECH	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	B	2,400,000	343.8
14-Jul-15	SAURASHCEM	ALPNA ENTERPRISES	B	350,000	78.1
14-Jul-15	ANGIND	ANG AUTOMOTIVE INDUSTRIES PVT. LTD.	S	400,000	33.2
14-Jul-15	NUTRA	ANITA SANDEEP KUMAR PARMAR	B	60,900	210.5
14-Jul-15	SREERAYA	IDBI BANK LIMITED	S	705,790	15.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
522275	ALSTOMT&D	15-Jul-15	Dividend - Rs. - 1.8000	-
500060	BIRLAERIC	15-Jul-15	Dividend - Rs. - 1.0000	-
500040	CENTURYTEX	15-Jul-15	Dividend - Rs. - 5.5000	-
511072	DHFL	15-Jul-15	Final Dividend - Rs. - 2.0000	-
500171	GHCL	15-Jul-15	Dividend - Rs. - 2.2000	-
500010	HDFC	15-Jul-15	Final Dividend - Rs. - 13.0000	-
533047	IMFA	15-Jul-15	Dividend - Rs. - 1.5000	-
532926	JYOTHYLAB	15-Jul-15	Final Dividend - Rs. - 4.0000	-
590078	MAITHANALL	15-Jul-15	Bonus issue 1:1	16-Jul-15
508941	PANCARBON	15-Jul-15	Dividend - Rs. - 8.0000	-
532711	SUNILHITEC	15-Jul-15	Dividend - Rs. - 1.8000	-
500408	TATAELXSI	15-Jul-15	Dividend - Rs. - 11.0000	-
517015	VINDHYATEL	15-Jul-15	Dividend - Rs. - 5.0000	-
505681	BIMETAL	16-Jul-15	Dividend - Rs. - 7.5000	-
532443	CERA	16-Jul-15	Dividend - Rs. - 6.2500	-
506395	COROMANDEL	16-Jul-15	Final Dividend - Rs. - 2.5000	-
532457	GULPOLY	16-Jul-15	Final Dividend - Rs. - 1.7500	-
517080	HIGHGROUND	16-Jul-15	Stock Split From Rs.10/- to Rs.1/-	17-Jul-15
523398	HITACHIOM	16-Jul-15	Dividend - Rs. - 1.5000	-
506528	KELENRG	16-Jul-15	Dividend - Rs. - 2.5000	-
500245	KIRLFER	16-Jul-15	Final Dividend - Rs. - 1.2500	-
500241	KIRLOBROS	16-Jul-15	Final Dividend - Rs. - 0.5000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jul-15	CNY	Trade Balance (Jun)		55.70B	59.49B
13-Jul-15	JPY	Industrial Production (MoM) (May)			-2.20%
13-Jul-15	USD	Federal Budget Balance (Jun)		40.0B	-82.4B
14-Jul-15	GBP	CPI (YoY) (Jun)			0.10%
14-Jul-15	GBP	PPI Input (YoY) (Jun)		-11.80%	-12.00%
14-Jul-15	GBP	PPI Output (YoY) (Jun)		-1.50%	-1.60%
14-Jul-15	GBP	RPI (YoY) (Jun)		1.00%	1.00%
14-Jul-15	EUR	Industrial Production (YoY) (May)		1.90%	0.80%
14-Jul-15	USD	NFIB Small Business Optimism (Jun)			98.3
14-Jul-15	USD	Import Price Index (MoM) (Jun)		0.30%	1.30%
14-Jul-15	USD	Retail Sales (MoM) (Jun)		0.30%	1.20%
14-Jul-15	USD	Business Inventories (MoM) (May)		0.20%	0.40%
15-Jul-15	CNY	GDP (YoY) (Q2)		6.90%	7.00%
15-Jul-15	CNY	Industrial Production (YoY) (Jun)		6.00%	6.10%
15-Jul-15	GBP	Claimant Count Change (Jun)		-8.8K	-6.5K
15-Jul-15	GBP	Unemployment Rate (May)		5.50%	5.50%
15-Jul-15	USD	MBA 30-Year Mortgage Rate			4.23%
15-Jul-15	USD	NY Empire State Manufacturing Index (Jul)		2.75	-1.98
15-Jul-15	USD	PPI (MoM) (Jun)		0.30%	0.50%
15-Jul-15	USD	Industrial Production (MoM) (Jun)		0.20%	-0.20%
15-Jul-15	USD	Manufacturing Production (MoM) (Jun)			-0.20%
16-Jul-15	EUR	CPI (YoY) (Jun)		0.20%	0.20%
16-Jul-15	EUR	Trade Balance (May)			24.9B
16-Jul-15	EUR	Interest Rate Decision (Jul)			0.05%
16-Jul-15	USD	Philadelphia Fed Manufacturing Index (Jul)		12	15.2
16-Jul-15	USD	Initial Jobless Claims			
17-Jul-15	USD	Overall Net Capital Flow (May)			106.60B
17-Jul-15	USD	Building Permits (Jun)		1.104M	1.250M
17-Jul-15	USD	CPI (MoM) (Jun)		0.30%	0.40%
17-Jul-15	USD	Housing Starts (Jun)		1.127M	1.036M
17-Jul-15	USD	Michigan Consumer Sentiment (Jul)		97	96.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jul-15	INR	CPI (YoY) (Jun)		5.10%	5.01%
14-Jul-15	INR	WPI Inflation (YoY) (Jun)		-2.20%	-2.36%

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