

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8106	0.24	CNX IT	10959	(0.07)
Sensex	27061	0.24	BANK NIFTY	16254	0.31
DowJones	16988	(0.36)	S&P CNX 500	6573	0.27
Nasdaq	4568	(0.53)	CNX FMCG	19473	0.73
Hangseng	24366	(0.93)	CNX REALTY	3714	1.33
Shanghai	2327	(0.21)	CNX AUTO	8010	0.98
Nikkei	15948	0.25	CNX ENERGY	9757	(0.60)
Strait Times	3336	(0.27)	CNX PHARMA	10353	0.68
Kospi	2038	(0.17)	Advances / Declines	BSE	NSE
Taiwan	9212	(0.12)	Advances	1734	862
FTSE	6807	0.11	Declines	1323	709
CAC	4442	0.02	Unchanged	107	51
DAX	9651	(0.41)	Total	3164	1622

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CIPLA	610.35	6.11
LUPIN	1360.15	3.12
BANKBARODA	948.00	2.61
BHARTIARTL	414.55	2.09
ASIANPAINT	669.65	1.99

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	168.80	(2.43)
CAIRN	325.50	(2.16)
SUNPHARMA	805.70	(2.02)
ULTRACEMCO	2638.15	(1.80)
TATAPOWER	89.30	(1.76)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CMAHENDRA	24.92	2.6	9
GRINDWELL	2.04	0.2	9
DEN	13.71	1.6	9
OFSS	0.61	0.1	7
CONCOR	1.68	0.3	7

Indian Forex	Closing	Chg	% Chg
USD/INR	60.840	(0.075)	(0.12)
GBP/INR	98.725	0.066	0.07
EUR/INR	78.642	0.006	0.01
JPY/INR	56.740	(0.220)	(0.39)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26910	(126)
Silver (Rs/1kg)	40936	(417)

Commodities	Price	% Chg.
Crude (US\$/BBL)	91.2	(1.88)
Brent (US\$/BBL)	96.5	(1.49)
Gold (US/oz)	1232.2	(0.11)
Silver (US\$/oz)	18.6	0.70
Copper (US\$/MT)	6856.0	0.40
Alum (US\$/MT)	2008.5	0.32
Zinc(US\$/MT)	2270.0	0.11

ADR	Cl. Values	% Chg.
ICICI Bank	53.31	(0.14)
HDFC Bank	49.30	(0.36)
Infosys	59.63	(0.48)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	48.98	(0.07)
Wipro	11.88	(0.13)
Tata Motors	47.26	0.08

Market Sensor

US market closed down on Friday, breaking five weeks of consecutive gains as investors awaited the Federal Reserve's announcement next Wednesday. Dow Jones Industrial Average was down 0.36% or 61.49 points at 16987.51. Nasdaq Composite was down 0.53% or 24.21 points at 4567.60. Standard & Poor's 500 was down 0.60% or 11.91 points at 1985.54.

Indian equity market ended slightly higher after lackluster trade. Market was range bound most part of the day. PSU Bank, Pharma and Auto stocks gained while Capital Goods, Realty and Power stocks declined. Nifty ended the previous trading session with a gain of 0.24% or 19.80 points at 8105.50. On Friday's trading session, FII's bought net Rs.182.8 Cr in cash market and sold net Rs.1283.64 in derivative segment. Whereas, DII sold net Rs.208.44 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 8040 followed by 8000 while resistance exist at 8140 and then at 8220.

Global News

❖ Mario Draghi is about to give the euro-area economy a jump-start. He's asking the currency bloc's leaders to make sure they're in gear. (Bloomberg)

❖ Having watched Quebec's attempt to break away from his native Canada in 1995 while working at Goldman Sachs Group Inc. in London, the Bank of England governor now finds himself in the thick of a splinter campaign. Drawn into the fray of Scotland's referendum, he's facing his biggest test yet: the possible dissolution of the United Kingdom. (Bloomberg)

❖ American parents will soon be able to follow celebrity couple Angelina Jolie and Brad Pitt in adopting Vietnamese children after alleged baby-selling led the U.S. to halt adoptions for six years. (Bloomberg)

❖ Prime Minister David Cameron returns to Scotland for the second time in a week to ask voters not to "rip" the nation from the rest of U.K. as campaigning ahead of the referendum on independence reaches its climax. (Bloomberg)

❖ As the Federal Reserve winds down its third round of unprecedented stimulus, one thing has become increasingly clear in the bond market: the U.S. economy just isn't going to grow enough to upend demand for Treasuries. (Bloomberg)

Economic News

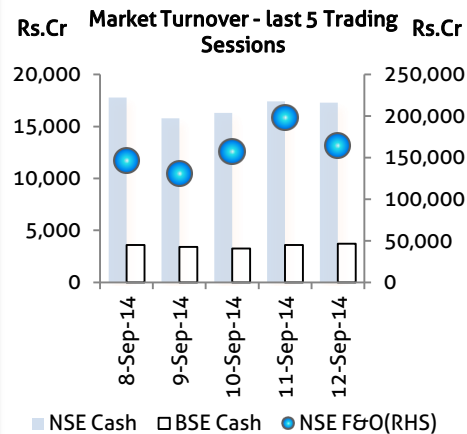
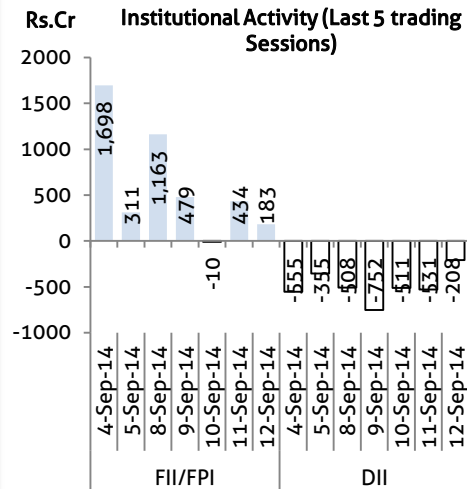
- ❖ The government is likely to modify the Information Technology Act, 2000 to remove legal obstacles in e-commerce transactions as it seeks to further boost the rapidly expanding over \$2-billion online shopping market in the country. (BS)
- ❖ Industrial and infrastructure project proposals will get security clearance within 12 weeks as the Home Ministry has streamlined the process by issuing a detailed guideline in this regard. (BS)
- ❖ State-run road development corporation MSRDC is looking at funding from Japan International Cooperation Agency (JICA) for the ambitious Rs 5,975-crore Bandra-Versova sea link project. (BS)
- ❖ Indian economy will expand by 5.6% during 2014-15 even as the Reserve Bank is not likely to cut interest rates this year, according to Ficci's latest Economic Outlook Survey. (BS)
- ❖ In order to encourage more overseas investments into India, the government has set up a committee to look into the possibility of treating non-repatriable NRI funds as domestic investment. (BS)
- ❖ As many as 14 special economic zone developers, including GP Realtors and Navi Mumbai SEZ, have sought more time from the government for implementing their projects. (BS)
- ❖ With peak energy demand projected to double in three years, Andhra Pradesh Chief Minister N Chandrababu Naidu has asked Prime Minister Narendra Modi to expedite pooling of natural gas prices to make available affordable fuel to power plants. (BS)
- ❖ Retirement fund body EPFO has decided to create paper less specialised corporate offices (SCO), which would provide prompt services to large firms and their employees. (BS)
- ❖ Foreign direct investment inflows to India are expected to gain further momentum and net FDI inflows to the country could cross \$30 billion mark this fiscal year driven by improved investor sentiment, a Nomura report says. (BS)
- ❖ Easing prices of vegetables, cereals and petroleum products brought down retail inflation marginally to 7.8% in August. (BS)
- ❖ Indirect tax mop up inched up by 4.6% in the April-August period of this fiscal, while customs duty and excise duty collections rose marginally. (BS)
- ❖ After launching highway projects worth Rs 1.5 lakh crore that were stuck on account of various regulatory hurdles, the government is all set to roll out Rs 2 lakh crore worth of infrastructure projects this year, Road Transport and Highways Minister Nitin Gadari said. (BS)

Domestic News

- ❖ The West Bengal government has decided to transfer its shareholding in favour of Purnendu Chatterjee's TCG, which was also a major shareholder in troubled Haldia Petrochemicals Limited (HPL). (BS)
- ❖ To sort out the liability issue plaguing Indian nuclear reactors, the Centre has asked General Insurance Company (GIC) to work on a model that could be applied to insure such facilities in the country. (BS)
- ❖ Competition in the booming multi billion dollar Indian smartphone market is further set to intensify with e-commerce giants Amazon, Flipkart and Snapdeal all set to launch Google's much-awaited sub-USD 100 (around Rs 6,000) handsets tomorrow. (BS)

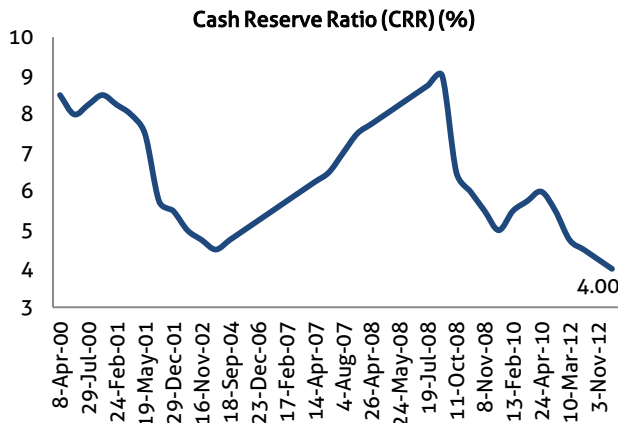
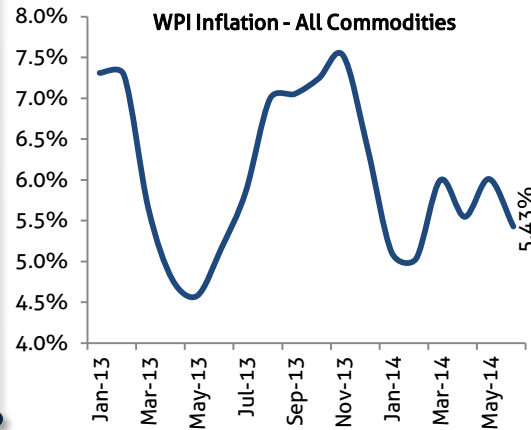
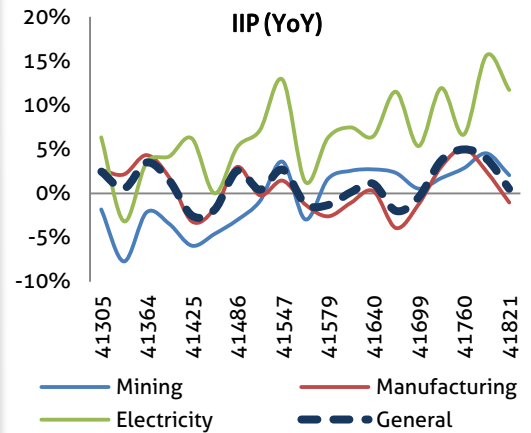
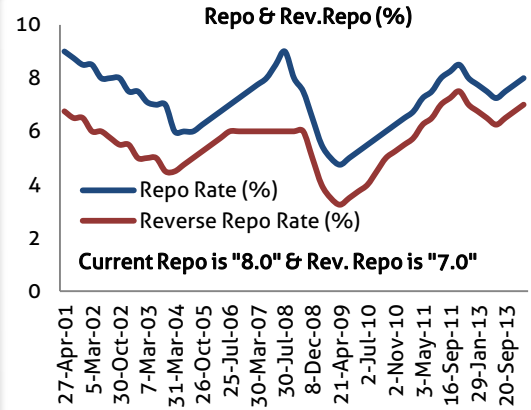
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2965	0.0002	0.02
GBP-USD	1.6246	(0.0022)	(0.14)
USD-JPY	107.26	(0.08)	(0.07)

Bond Markets	Closing	Chg
10-yr bond	8.66	-0.6 bps
Interbank call	7.76	-0.96 bps



Domestic News (Cont...)

- ❖ Reliance Industries has accused CAG of exceeding its audit brief in audit of spending on eastern offshore KG-D6 block saying hindsight is being used to question operational decisions taken eight years back. (BS)
- ❖ Infrastructure major Larsen & Toubro (L&T) said it has bagged a Rs 1,885 crore contract from NTPC for setting up steam generators for Tanda Thermal Power Plant in Uttar Pradesh. (BS)
- ❖ Telecom major Bharti Airtel announced the launch of its 3G service in African country Tchad following recent award of licence for high speed internet services by the Tchadian government. (BS)
- ❖ Fortis Healthcare Singapore Pte Ltd, a subsidiary of Fortis Healthcare International, is divesting all its stake in diagnostic and molecular imaging unit RadLink-Asia Pte Ltd, the parent company said in a statement on Friday. (BS)
- ❖ ICICI Bank has raised \$500 million (about Rs 3,000 crore) from overseas markets by selling its bonds to fund foreign expansion plans. (BS)
- ❖ State-run Indian Oil Corporation plans to automate 7,500 outlets by 2014-15, its chairman B Ashok said. (BS)
- ❖ Mumbai-based Lupin Limited and US-based Salix Pharmaceuticals, Inc. (Salix) have entered a distribution agreement under which Salix has granted Lupin the exclusive right to market, distribute and sell certain Salix products in Canada. (BS)
- ❖ Foreign brokerage Goldman Sachs has cut the target price for JP Associates by about 55% on near-term concerns over coal supply and slow growth in cement volumes. (BS)
- ❖ Asset Care and Reconstruction Enterprise has sold 49% stake to Singapore-based SSG Capital Management Pte Ltd for an undisclosed amount. (BS)
- ❖ Bharat Petroleum Corp Ltd (BPCL) has offered its first Euro III diesel cargoes for export, as domestic inventory stands at high levels due to weak demand, trade sources said on Friday. (BS)
- ❖ The three Oil Marketing Companies (OMCs), Indian Oil Corporation, Bharat Petroleum Corporation and Hindustan Petroleum Corporation, are implementing a contingency plan to restore normalcy in petroleum supplies in the flood-affected areas of Jammu & Kashmir at the earliest. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Sep-14	Zee Learn Limited	DRIEHAUS EMERG MKTS SMALL CAP GRWTH FD A SRS OF DRIEHAUS MF	BUY	6869000	37.8
12-Sep-14	Snowman Logistics Ltd.	RELIANCE MUTUAL FUND	BUY	2000000	79.0
12-Sep-14	Himachal Fut Com Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	6852031	21.5
12-Sep-14	Lovable Lingerie Ltd	MULTIPLEX CAPITAL LTD.	SELL	115696	437.4
12-Sep-14	Morepan Laboratories Ltd.	GAJANAN ENTERPRISES	SELL	2381267	11.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Sep-14	SHRISTI	SUJIT KANORIA	B	1,150,000	128.0
12-Sep-14	FORCEMOT	DIPAN MEHTA SHARE AND ST. BR. P. LTD	S	110,410	969.7
12-Sep-14	CMAHENDRA	GAJANAN ENTERPRISES	B	645,942	30.0
12-Sep-14	ZANDUREALT	TIRATH PRADYUMAN PARIKH	B	8,002	2149.3
12-Sep-14	DRDATSONS	GAJANAN ENTERPRISES	S	883,468	16.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524208	AARTIIND	15-Sep-14	Final Dividend - Rs.1.50	-
531978	AMBIKCO	15-Sep-14	Dividend - Rs.12.50	-
531179	ARMANFIN	15-Sep-14	Dividend - Rs.1.00	-
533138	ASTEC	15-Sep-14	Dividend - Rs.1.00	-
500055	BHUSANSTL	15-Sep-14	Dividend - Rs.0.50	-
590076	CAMSONBIO-\$	15-Sep-14	Dividend - Rs.1.00	-
500650	EXCELINDUS	15-Sep-14	Dividend - Rs.3.75	-
514474	FAIRDSY-\$	15-Sep-14	Dividend - Rs.1.25	-
500163	GODFRYPHLP	15-Sep-14	Dividend - Rs.40.00	-
522217	GUJAPOLLO	15-Sep-14	Dividend - Rs.2.50	-
517571	INDLMETER	15-Sep-14	Dividend - Rs.0.50	-
501298	INDPRUD	15-Sep-14	Dividend - Rs.55.00	-
530007	JKTYRE	15-Sep-14	Dividend - Rs.5.00	-
532899	KSCL	15-Sep-14	Final Dividend - Rs.2.40	-
531882	KWALITY	15-Sep-14	Dividend - Rs.0.10	-
526235	MERCATOR	15-Sep-14	Dividend - Rs.0.10	-
500790	NESTLEIND	15-Sep-14	2nd Interim Dividend - Rs.30.00	16-Sep-14
530377	NILA	15-Sep-14	Final Dividend - Rs.0.10	-
504879	ORIENTABRA-\$	15-Sep-14	Final Dividend - Rs.0.20	-
531768	POLYMED	15-Sep-14	Final Dividend - Rs.4.00	-
522281	RAMRAT-\$	15-Sep-14	Dividend - Rs.0.75	-
513472	SIMPLEXCAS	15-Sep-14	Dividend - Rs.0.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Sep-14	USD	NY Empire State Manufacturing Index		15	14.69
15-Sep-14	USD	Industrial Production (MoM)		0.30%	0.40%
15-Sep-14	USD	Manufacturing Production (MoM)		0.50%	1.00%
16-Sep-14	GBP	CPI (MoM)		0.40%	-0.30%
16-Sep-14	GBP	PPI Output (MoM)			-0.10%
16-Sep-14	GBP	RPI (MoM)		0.50%	-0.10%
16-Sep-14	USD	PPI (MoM)		0.10%	0.10%
17-Sep-14	USD	Overall Net Capital Flow			-153.50B
17-Sep-14	USD	TIC Net Long-Term Transactions			-18.7B
17-Sep-14	GBP	BoE MPC vote cut			
17-Sep-14	GBP	Unemployment Rate		6.30%	6.40%
17-Sep-14	EUR	CPI (MoM)		0.10%	-0.70%
17-Sep-14	USD	MBA 30-Year Mortgage Rate			4.27%
17-Sep-14	USD	CPI (YoY)		1.90%	2.00%
17-Sep-14	USD	Current Account		-113.8B	-111.2B
17-Sep-14	USD	Fed Funds Target Rate			
18-Sep-14	JPY	Trade Balance		-1,029B	-964B
18-Sep-14	GBP	Retail Sales (MoM)		0.40%	0.10%
18-Sep-14	USD	Building Permits		1.060M	1.057M
18-Sep-14	USD	Continuing Jobless Claims			2,464K
18-Sep-14	USD	Housing Starts		1.050M	1.093M
18-Sep-14	USD	Initial Jobless Claims			302K
18-Sep-14	USD	Philadelphia Fed Manufacturing Index		23.3	28
19-Sep-14	EUR	Current Account n.s.a.		24.1B	20.8B
19-Sep-14	USD	CB Leading Index (MoM)		0.40%	0.90%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Sep-14	INR	WPI Inflation (YoY)		4.50%	5.19%
17-Sep-14	INR	M3 Money Supply			13.00%
19-Sep-14	INR	Bank Loan Growth			10.90%

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