

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7872	1.06	CNX IT	11520	0.77
Sensex	25857	0.96	BANK NIFTY	16912	1.80
DowJones	16371	(0.38)	S&P CNX 500	6583	1.09
Nasdaq	4806	(0.34)	CNX FMCG	19497	0.44
Hangseng	21562	0.00	CNX REALTY	3046	1.92
Shanghai	3057	(1.86)	CNX AUTO	7891	0.42
Nikkei	18205	1.33	CNX ENERGY	7615	1.38
Strait Times	2843	(0.93)	CNX PHARMA	3508	1.22
Kospi	1935	0.20	Advances / Declines	BSE	NSE
Taiwan	8285	(0.27)	Advances	1714	1069
FTSE	6085	(0.54)	Declines	940	437
CAC	4518	(0.67)	Unchanged	107	61
DAX	10132	0.08	Total	2761	1567

Nifty Gainers		
Company	Price(Rs)	Chg(%)
NTPC	125.70	5.06
VEDL	101.00	4.12
BPCL	884.95	4.04
HINDALCO	78.95	3.75
TATASTEEL	241.00	3.46

Nifty Losers		
Company	Price(Rs)	Chg(%)
CAIRN	143.45	(1.51)
IDEA	147.30	(1.07)
BAJAJ-AUTO	2317.70	(0.35)
MARUTI	4310.30	(0.17)
TCS	2548.00	(0.16)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
KTKBANK	12.95	1.7	8
COLPAL	1.41	0.2	7
KESORAMIND	24.52	4.1	6
PAGEIND	0.06	0.0	5
DHFL	6.58	1.3	5

Indian Forex	Closing	Chg	% Chg
USD/INR	66.371	(0.016)	(0.02)
GBP/INR	102.543	(0.051)	(0.05)
EUR/INR	75.324	0.427	0.57
JPY/INR	55.180	0.180	0.33

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25875	(5)
Silver (Rs/1kg)	34640	(516)

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.4	(1.03)
Brent (US\$/BBL)	46.7	(3.11)
Gold (US/oz)	1106.0	(0.13)
Silver (US\$/oz)	14.4	(1.24)
Copper (US\$/MT)	5324.0	(0.52)
Alum (US\$/MT)	1599.0	(0.96)
Zinc(US\$/MT)	1764.0	(1.34)

ADR	Cl. Values	% Chg.
ICICI Bank	8.40	0.12
HDFC Bank	57.67	1.07
Infosys	17.68	(0.01)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	60.89	(0.47)
Wipro	11.71	0.00
Tata Motors	25.72	0.02

Market Sensor

US market closed lower Monday as investors weighed mostly negative stock performance overseas and eyed the Federal Reserve meeting later in the week. Dow Jones Industrial Average was down 0.38% or 62.13 points at 16370.96. Nasdaq Composite was down 0.34% or 16.58 points at 4805.76. Standard & Poor's 500 was down 0.41% or 8.02 points at 1953.03.

Indian equity market witnessed positive start of the week and gained over a percent reflecting positive impact of the better than expected IIP data. Positivity further accentuated post announcement of WPI inflation figure, which further declined to - 4.95% in August from - 4.05% in July. Nifty ended the previous day with a gain of 1.06% or 82.95 points at 7872.25. On Monday's trading session, FIIs bought net Rs.58.75 Cr in cash market and bought net Rs.276.38 in derivative segment. Whereas, DII bought net Rs.183.9 Cr in cash segment.

Global News

❖The U.S. Federal Reserve, facing this week its biggest policy decision yet under Chair Janet Yellen, puts its credibility on the line regardless of whether it waits or raises interest rates for the first time in nearly a decade.(Reuters)

❖Iraq has told foreign companies developing the country's southern oilfields that they may need to slash development spending next year because it has less money to pay them due to a slump in crude prices. (Reuters)

❖China unveiled details on Sunday of how it would restructure its state-owned enterprises (SOEs), including partial privatisation, as data pointed to a cooling in the world's second-largest economy. (Reuters)

❖The United States posted a budget deficit of \$64 billion in August, down about 50 percent from the same period last year, the Treasury Department said on Friday. (Reuters)

❖Chinese authorities have seized up to 1 trillion yuan (\$157 billion) from local governments who failed to use their budget allocations, sources said, as Beijing looks for ways to spend its way out of an economic slowdown.(CNBC)

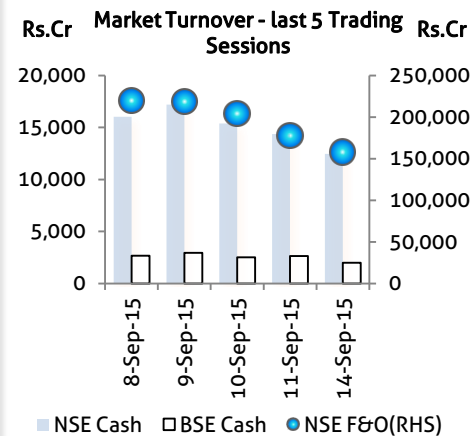
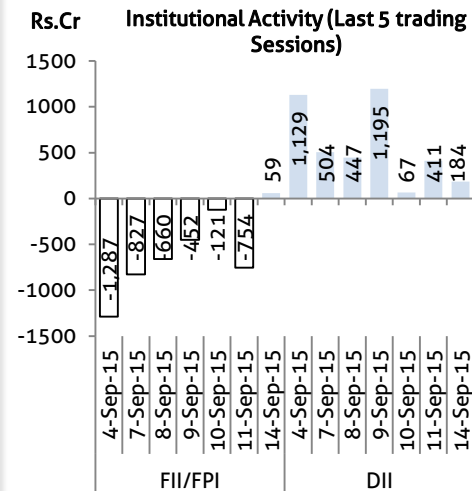
❖Malaysia's leader said his government would invest billions of dollars to boost financial markets and the economy and pledged transparency over a state-investment fund that the country's anticorruption agency is investigating.(WSJ)

Economic News

- ❖ India's inflation dived to a new low in August, helped by falling global commodity prices, bolstering prospects of an interest rate cut by the Reserve Bank of India (RBI) later this month. (BS)
- ❖ Stakeholders' call for interest rate cut got sharper on Monday with the official data on wholesale and retail price indices indicating a further decline in their annual inflation rates for August, at (-)4.95% and 3.66%, respectively. (BS)
- ❖ Finance Minister Arun Jaitley has announced a 20% safeguard duty on imported steel.
- ❖ Gujarat was ranked on the top, among states, on the ease of doing business index prepared by the World Bank, while Andhra Pradesh and Jharkhand were placed at the second and third positions, respectively. (BS)
- ❖ India's urea imports have increased 43 per cent to 3.06 million tonnes in the first five months of the current financial year. (BS)
- ❖ The government will soon notify a 20% import tax on some hot-rolled steel products, two sources aware of the matter said, after a government body found evidence that rising imports from China, Japan, South Korea and Russia pose a threat to local companies. (BS)
- ❖ The government and RBI are prepared to deal with any eventuality arising out of the US Federal Reserve's action on interest rates later this week, the Finance Ministry said. (BS)
- ❖ India's wholesale inflation remained in the negative territory for the tenth straight month in August at (-)4.95% despite a sharp spike in onion and pulses' prices resulting in proactive measures by the government to arrest price rise. (BS)
- ❖ Prime Minister Narendra Modi is set to meet bosses of loss-making electricity utilities on Monday to debate a rescue package for a sector whose vast debts weigh on the banking system and undermine promises to provide power for all. (BS)
- ❖ Promising the fairest tax regime and a stable policy environment, Finance Minister Arun Jaitley invited US businesses to take advantage of the huge investment opportunity in the infrastructure sector and raise bilateral trade to \$500 billion. (BS)
- ❖ Inflation probably cooled further in August, data on Monday is expected to show, adding pressure on the cautious Reserve Bank of India (RBI) to cut interest rates again as soon as this month to spur economic growth. (BS)
- ❖ Variable pay structures of managing directors, chief executive officers and whole-time directors of private insurers may soon have a claw-back structure if the company performance in areas like persistency, claims settlement, grievance redressal sees a decline. (BS)
- ❖ Leading non-banking financial company (NBFC) Fullerton India Credit Company Ltd, a fully owned subsidiary of Singapore-based Fullerton Financial Holdings, has decided to float a housing finance company by November this year. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1318	(0.0001)	(0.01)
GBP-USD	1.5420	(0.0008)	(0.05)
USD-JPY	120.34	0.1000	0.08

Bond Markets	Closing	Chg
10-yr bond	7.89	-1.40 bps
Interbank call	7.18	10.17 bps

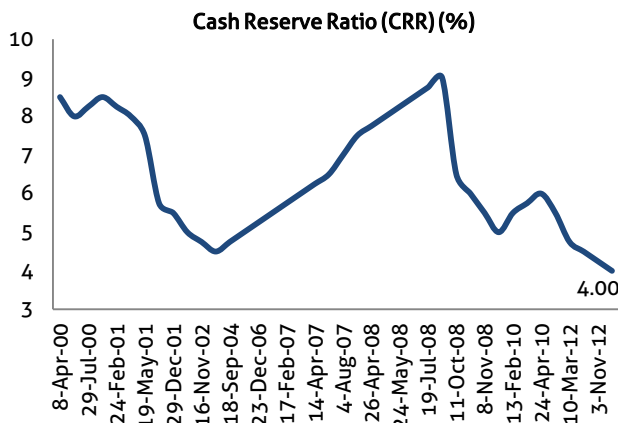
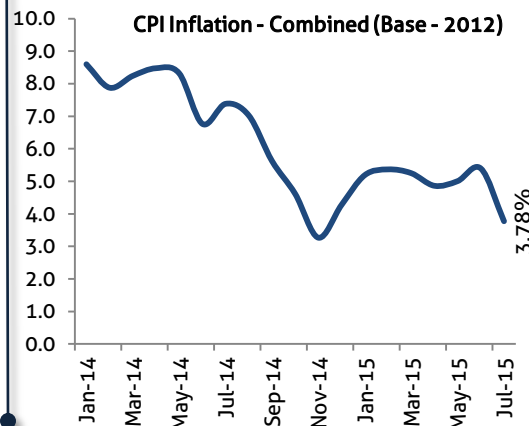
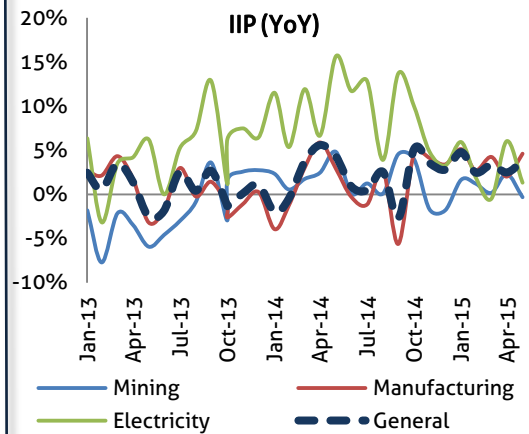
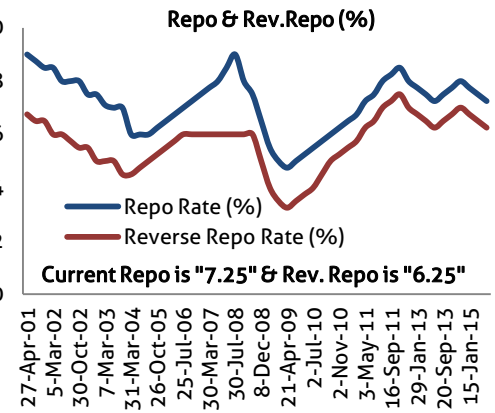


Domestic News

- ❖ Bharat Aluminium Company Limited (BALCO), a subsidiary of Vedanta Limited, has begun the official procedure to close down its sheet rolling division and foundry at Korba in Chhattisgarh. (BS)

Domestic News (Cont...)

- ❖ The Mahindra group announced its debut into the e-commerce space with the launch of M2ALL.Com, an e-marketplace for Mahindra products and services. (BS)
- ❖ Ravneet Phokela, former vice-president and practice head of strategic brands group at Flipkart has joined Ather Energy as its chief business officer. (BS)
- ❖ In a fresh jolt to Saharas, Reserve Bank has cancelled Sahara India Financial Corporation's certificate of registration as NBFC. (BS)
- ❖ Murugappa Group firm EID Parry (India) Ltd is planning to expand its branded sugar portfolio with value added products. (BS)
- ❖ The Board of Approval (BoA) under the Union Commerce Ministry has extended the validity of the approval given for setting up of a Special Economic Zone (SEZ) by Tata Steel at Gopalpur in South Odisha up to 17th December, 2015. (BS)
- ❖ Taxi aggregator app Ola will invest Rs 5,000 crore in the coming year to expand its newly formed cab leasing business. (BS)
- ❖ Renault Kwid, the challenger to Maruti Suzuki's volume builder Alto, is set for its commercial launch in the next few weeks even as the French company's dealers prepare to accept bookings from . (BS)
- ❖ In one of the biggest deals in the tyre industry, BK Birla flagship firm Kesoram Industries decided to sell its tyre manufacturing plant at Laxar to JK Group for Rs 2,200 crore. (BS)
- ❖ Drugmaker Abbott Healthcare is challenging West Bengal's accusation that a sample of the company's cough syrup contained excessive levels of codeine, the second multinational to question India's regulatory testing regime in recent months. (BS)
- ❖ Taxi aggregator app Ola will invest Rs 5,000 crore in the coming year to expand its newly formed cab leasing business. (BS)
- ❖ Air India pilots have voted in favour of a strike to protest the management's notification stripping commanders of "workman" status. (BS)
- ❖ India's BPO industry did not originate by design but we stumbled upon it by mere chance. We sensed the opportunity and proved that service centres in India to meet international standards for global clients can be a reality. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Sep-15	Taj GVK Hotels & Resorts	VERTEX PROJECTS LIMITED	SELL	4993398	68.5
14-Sep-15	GVK Power & Infrastructur	VERTEX PROJECTS LIMITED	BUY	45000000	7.0
14-Sep-15	AmtekAuto-Roll Sett	GENUINE STOCK BROKERS PVT LTD	SELL	4021419	53.1
14-Sep-15	AmtekAuto-Roll Sett	PACE STOCK BROKING SERVICES PRIVATE LIMITED	BUY	2403199	53.3
14-Sep-15	Arvind Infrastructure Ltd	BP FINTRADE PRIVATE LIMITED	BUY	363175	39.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Sep-15	AMTEKAUTO	GKN SECURITIES	B	1,137,035	53.4
14-Sep-15	ONWARDTEC	RAMADEVI TANTIA BENEFICIARY TRUST	S	153,439	67.5
14-Sep-15	ASIANOI	N.G.BUILDERS & DEVELOPERS	S	116,500	45.4
14-Sep-15	KAUSAMBI	FIROZ HANIFBHAI MEMON	B	454,632	6.7
14-Sep-15	PECOS	ASHISH N SHAH	B	51,000	50.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524208	AARTIIND	15-Sep-15	Final Dividend - Rs. - 1.7500	-
532762	ACE	15-Sep-15	Dividend - Rs. - 0.2000	-
524091	ACRYSIL	15-Sep-15	Dividend - Rs. - 4.0000	-
531978	AMBIKCO	15-Sep-15	Dividend - Rs. - 14.0000	-
533138	ASTEC	15-Sep-15	Dividend - Rs. - 1.2500	-
530999	BALAMINES	15-Sep-15	Dividend - Rs. - 1.2000	-
524824	BALPHARMA	15-Sep-15	Dividend - Rs. - 1.0000	-
500052	BEPL	15-Sep-15	Final Dividend - Rs. - 0.1000	-
508664	BESTEAST	15-Sep-15	Dividend - Rs. - 0.1000	-
500057	BIHARCAU	15-Sep-15	Dividend - Rs. - 5.0000	-
532929	BRIGADE	15-Sep-15	Dividend - Rs. - 2.0000	-
522295	CONTROLP	15-Sep-15	Final Dividend - Rs. - 2.0000	-
523369	DCMSRMIND	15-Sep-15	Dividend - Rs. - 1.0000	-
512519	DONEAR	15-Sep-15	Dividend - Rs. - 0.2000	-
504008	EMCO	15-Sep-15	Dividend - Rs. - 0.1000	-
504028	GEE	15-Sep-15	Dividend - Rs. - 0.3000	-
505255	GMM	15-Sep-15	Final Dividend - Rs. - 0.9000	-
532702	GSPL	15-Sep-15	Dividend - Rs. - 1.2000	-
517372	GUJINTRX	15-Sep-15	Dividend - Rs. - 1.0000	-
506480	GULFOILCOR	15-Sep-15	Dividend - Rs. - 2.0000	-
519552	HERITGFOOD	15-Sep-15	Dividend - Rs. - 3.0000	-
517080	HIGHGROUND	15-Sep-15	Dividend - Rs. - 0.1000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Sep-15	JPY	Industrial Production (MoM) (Jul)			-0.60%
14-Sep-15	EUR	Industrial Production (YoY) (Jul)		0.60%	1.20%
15-Sep-15	GBP	CPI (YoY) (Aug)			0.10%
15-Sep-15	GBP	PPI Input (YoY) (Aug)		-13.50%	-12.40%
15-Sep-15	GBP	RPI (YoY) (Aug)		0.90%	1.00%
15-Sep-15	EUR	Trade Balance (Jul)			26.4B
15-Sep-15	USD	NY Empire State Manufacturing Index (Sep)		3.9	-14.92
15-Sep-15	USD	Retail Sales (MoM) (Aug)		0.40%	0.60%
15-Sep-15	USD	Industrial Production (MoM) (Aug)		-0.20%	0.60%
16-Sep-15	GBP	Claimant Count Change (Aug)		-5.0K	-4.9K
16-Sep-15	GBP	Unemployment Rate (Jul)		5.60%	5.60%
16-Sep-15	EUR	CPI (YoY) (Aug)		0.20%	0.20%
16-Sep-15	USD	MBA 30-Year Mortgage Rate			4.10%
16-Sep-15	USD	CPI (MoM) (Aug)			0.10%
16-Sep-15	USD	NAHB Housing Market Index (Sep)		61	61
17-Sep-15	USD	Overall Net Capital Flow (Jul)			-110.30B
17-Sep-15	JPY	Trade Balance (Aug)		-541B	-268B
17-Sep-15	GBP	Retail Sales (YoY) (Aug)		3.80%	4.20%
17-Sep-15	USD	Building Permits (Aug)		1.156M	1.130M
17-Sep-15	USD	Current Account (Q2)		-110.0B	-113.3B
17-Sep-15	USD	Housing Starts (Aug)		1.173M	1.206M
17-Sep-15	USD	Bloomberg Consumer Confidence			41.4
17-Sep-15	USD	Philadelphia Fed Manufacturing Index (Sep)		6	8.3
17-Sep-15	USD	Fed Interest Rate Decision			0.25%
18-Sep-15	EUR	Current Account n.s.a. (Jul)			31.1B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Sep-15	INR	WPI Inflation (YoY) (Aug)		-4.40%	-4.05%
14-Sep-15	INR	CPI (YoY) (Aug)		3.60%	3.78%
16-Sep-15	INR	M3 Money Supply (2wk)			11.30%
18-Sep-15	INR	Bank Loan Growth (2wk)			9.50%
18-Sep-15	INR	Deposit Growth (2wk)			11.90%

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