

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6113	0.27	CNX IT	9062	2.16
Sensex	20608	0.38	BANK NIFTY	10665	0.41
DowJones	15301	0.42	S&P CNX 500	4666	0.30
Nasdaq	3815	0.62	CNX FMCG	17559	(0.65)
Hangseng	23350	0.57	CNX REALTY	174	(0.23)
Shanghai	2235	(0.13)	CNX AUTO	5116	0.33
Nikkei	14453	0.34	CNX ENERGY	7761	0.25
Strait Times	3165	(0.45)	CNX PHARMA	7613	(0.38)
Kospi	2036	0.78	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8336	0.74	Advances	1291	489
FTSE	6508	0.32	Declines	1130	431
CAC	4223	0.07	Unchanged	154	38
DAX	8724	(0.01)	Total	2575	958

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TCS	2218.50	4.55
AMBUJACEM	200.00	2.77
WIPRO	500.00	2.41
ACC	1152.60	2.27
BANKBARODA	572.00	1.63

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	110.55	(3.24)
ASIANPAINT	470.40	(3.02)
GAIL	329.10	(2.14)
CIPLA	420.35	(2.06)
TATASTEEL	301.85	(1.96)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Prism Cement	46.56	0.18	257.85
Hinduja Glob	8.47	0.59	14.37
Karnataka Bank	53.27	4.73	11.26
Dev Credit Bank	15.88	1.75	9.07
Adani Ports	19.47	2.30	8.46

Indian Forex	Closing	Chg	% Chg
USD/INR	61.304	0.147	0.24
GBP/INR	97.988	0.222	0.23
EUR/INR	83.149	0.369	0.45
JPY/INR	62.400	0.250	0.40

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29900	1300
Silver (Rs/1kg)	47740	305

Commodities	Price	% Chg.
Crude (US\$/BBL)	102.4	0.53
Brent (US\$/BBL)	111.0	(0.03)
Gold (US/oz)	1271.8	0.14
Silver (US\$/oz)	21.2	0.14
Copper (US\$/MT)	7205.5	1.13
Alum (US\$/MT)	1822.0	(0.44)
Zinc(US\$/MT)	1884.0	0.59

ADR	Cl. Values	% Chg.
ICICI Bank	33.67	0.16
HDFC Bank	34.17	0.43
Infosys	54.54	1.14
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.66	0.68
Wipro	11.59	0.27
Tata Motors	32.32	0.00

## Market Sensor

U.S. market rose on Monday, helped by signs that Washington was moving closer to a deal that would avert a default by the U.S. government. Dow Jones Industrial Average was up 0.42% or 64.15 points at 15301.26. Nasdaq Composite was up 0.62% or 23.40 points at 3815.28. Standard & Poor's 500 was up 0.41% or 6.94 points at 1710.14.

Indian market gained marginally amidst higher than expected WPI numbers for the month of September at 6.46% against market expectation of 6%. Nifty ended the previous trading session with a gain of 0.27% or 16.50 points at 6112.70. On Friday's trading session, FII's bought net Rs.730.29 Cr in cash market and sold net Rs 851.72 in derivative segment. Whereas, DII sold net Rs.641.2 Cr in cash segment.

**Coming to today's trade Nifty may trade volatile with upside bias, crucial support seen at 6040, while resistance exists at 6200 followed by 6250.**

## Global News

❖ China's foreign-exchange reserves rose last quarter by the most in more than two years, a sign the government's efforts to protect growth attracted money even as developing nations from India to Indonesia saw capital exit. (Bloomberg)

❖ Senate Democratic and Republican leaders said they made significant progress toward an accord that would end a partial government shutdown and prevent the nation from breaching the U.S. debt ceiling in three days. (Bloomberg)

❖ Russia's central bank left its main lending rate unchanged for a 13th month and removed a signal that it will keep monetary policy on pause as inflation dropped into its target range for the first time since August 2012. (Bloomberg)

❖ The Federal Reserve is getting more involved in debt markets as it tries to compensate for the impact of its almost \$4 trillion balance sheet on short-term interest rates. (Bloomberg)

❖ Washington's wrangling over a partial government shutdown and lifting the U.S.'s borrowing limit has strategists cutting their forecasts for the dollar for a third straight month, the longest stretch this year. (Bloomberg)

## Economic News

❖The government would soon decide on relaxing FDI guidelines for the housing sector, including easing the three-year lock-in period norm, a senior official in the DIPP said.(BS)

❖After the wholesale inflation clocked to a seven-month high, the retail inflation for September also accelerated to a three-month high, according to official data released . (BS)

❖India-EU free trade agreement is expected to be a major issue that will come up in the meeting between a high-level delegation of European Parliament's panel on international trade and Commerce Minister Anand Sharma. (BS)

❖The Finance Ministry has detected customs and excise duty evasion of at least Rs 1,000 crore between January and July. (BS)

❖The ongoing economic slowdown seems to have weighed down on the confidence of India Inc, with a majority of CEOs expecting a growth rate of below 5% in the current fiscal, according to a poll conducted by industry body CII. (BS)

❖India's energy sector will need \$2.3 trillion in investments by 2035, accounting for bulk of the energy share in South Asia, according to the Asian Development Bank. (BS)

❖Projecting economic revival in the second half of the current fiscal, Planning Commission Deputy Chairman Montek Singh Ahluwalia said the October data for industrial production would show recovery. (BS)

❖Finance Minister P Chidambaram has said that India is shoring up its forex kitty to deal with the impact of US tapering and expressed confidence that growth will revive in the second half of the current fiscal. (BS)

❖India's wholesale inflation remained high at above six% levels in September because of rising vegetable prices, especially onion, according to data released by the commerce ministry on Monday. Wholesale price index- (WPI) based inflation stood at a seven-month high of 6.46% in September, compared to 6.1% in the previous month. (BS)

❖The world's largest retailer Walmart will be a 'speck' in India's market and its absence won't make a huge difference in the country, Finance Minister P Chidambaram has said. (BS)

## Domestic News

❖Tata Teleservices launched a festive offer for its postpaid customers across the country wherein they will get gifts such as free data, branded tablets and LED TV on new activations.(BS)

❖The telecom arm of Reliance Industries said it got a licence to facilitate internet and voice roaming services in Singapore. (BS)

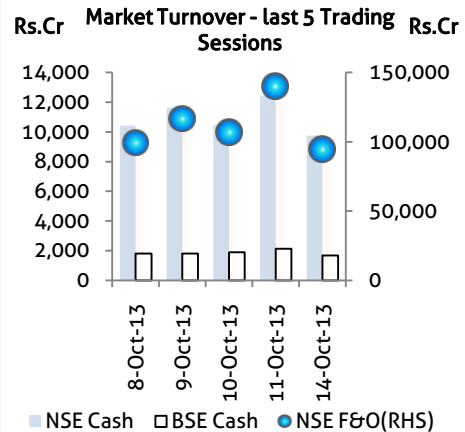
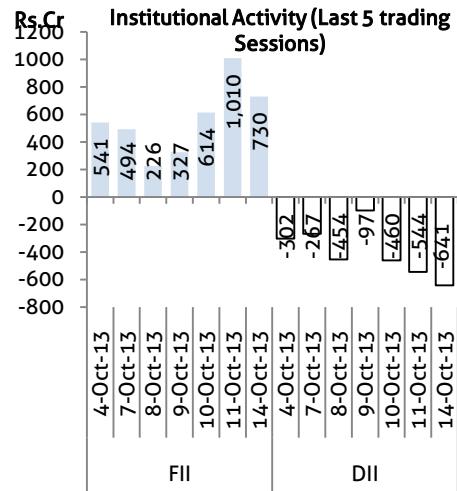
❖At a time when the IT spending by the Indian government is expected to slow down due to weak domestic economy and general elections next year, Infosys, India's second largest IT services company has decided to focus on the private sector. (BS)

❖No fireworks were expected from Reliance Industries in the second quarter, as refining margins came under pressure globally and input costs rose. Analysts were expecting RIL's year-on-year net profit growth to be close to 1%.

❖The Rs 2,100-crore tax-free bond issue of National Housing Bank will hit the markets soon, a top official of the housing finance regulator said . (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3557	(0.0004)	(0.03)
GBP-USD	1.5985	0.0002	0.01
USD-JPY	98.49	(0.08)	(0.08)

Bond Markets	Closing	Chg
10-yr bond	8.71	5.7 bps
Interbank call	9.00	2.0 bps



## Domestic News (Cont...)

❖ The Department of Telecommunications (DoT) is examining the clauses related to shareholding pattern in the Notice Inviting Applications (NIA) that it had issued for the auction of the Broadband Wireless Access (BWA) spectrum in 2010. (BS)

❖ Telecom operator Reliance Communications will start selling Apple's iPhone 5s and iPhone 5c smartphones from November 1. (BS)

❖ British government's Department for International Development will give National Housing Bank Rs 500-crore loan for financing construction of affordable houses in the country. (BS)

❖ Infosys overtook Reliance Industries to become the second most influential stock on BSE benchmark Sensex after its shares surged by 1.52%. (BS)

❖ Global environmental Non-Governmental Organization (NGO) Greenpeace said its recent complaint to India's market regulator against Coal India Ltd (CIL) forced the world's largest coal miner to "come clean" on its extractable reserves. (BS)

❖ State-owned Coal India Ltd (CIL) has suffered a production loss of about 1.2 million tonne (MT) in the past three days on account of Cyclone Phailin which has affected the key coal producing states of Odhisha, Jharkhand and West Bengal. (BS)

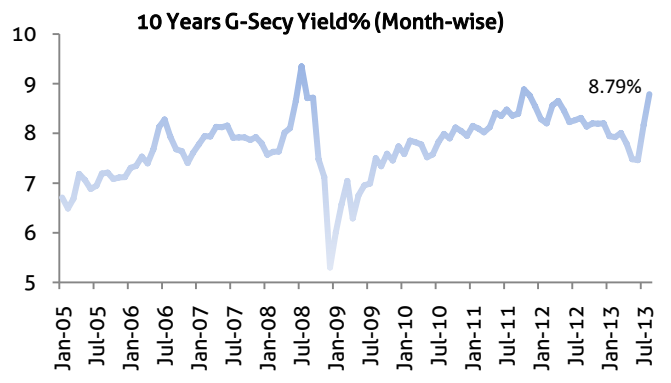
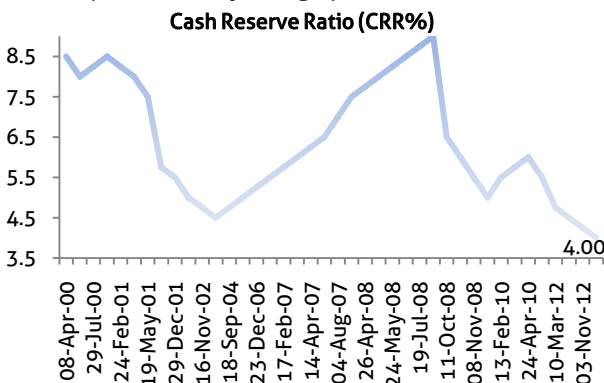
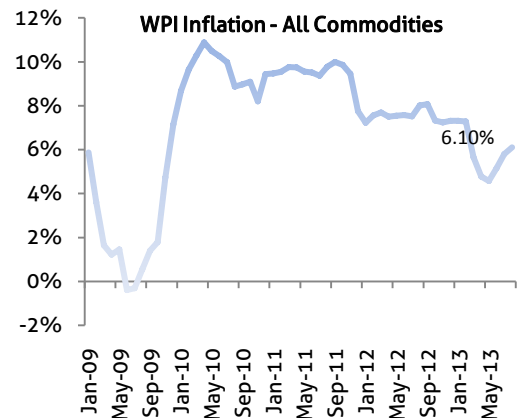
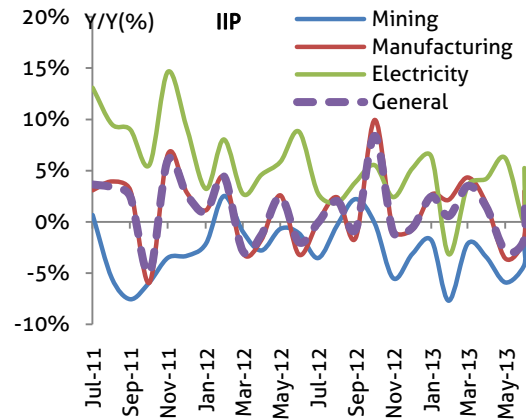
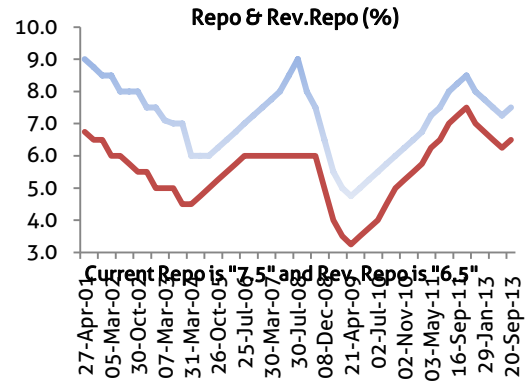
❖ Goa is expecting 34% growth in charter flights this winter with rupee depreciation and crisis in Egypt making Goa an attractive destination. The state received its first charter flight carrying 235 passengers from Russia on Sunday. (BS)

❖ The district administration of Odisha has sought help from some of the large steel companies in order to set up relief centres for cyclone affected victims at various areas in the state. (BS)

❖ Homegrown auto maker Mahindra & Mahindra rolled out a refreshed 'Bolero pick-up flat bed', priced at Rs 5.45 lakh (ex-showroom Mumbai), with several features including a higher payload capacity, to further strengthen its leadership position in the segment. (BS)

❖ FMCG firm Bajaj Corp reported 6.22% decline in net profit at Rs 36.01 crore for the second quarter ended June 30, 2013, on the account of exceptional items marked for acquisition of Ozone Ayurvedics' Nomarks brands. (BS)

❖ Auto major Tata Motors said its global sales, including Jaguar Land Rover, declined by 15.76% to 87,316 units in September, 2013, compared to the year-ago period. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Oct-13	Karnataka Bank Limited	NOMURA SINGAPORE LIMITED	BUY	1174000	108
14-Oct-13	Karnataka Bank Limited	PACE STOCK BROKING SERVICES PRIVATE LIMITED	BUY	1462941	104.93
14-Oct-13	Petron Engg Construc Ltd	MITESH N MEHTA	BUY	52000	43.79
14-Oct-13	Prism Cements Ltd.	JUPITER - FD382 (UT) - THE RBS PLC AS TRU JUPITER INDIA FD	BUY	2552159	27.4
14-Oct-13	Karnataka Bank Limited	PACE STOCK BROKING SERVICES PRIVATE LIMITED	SELL	1462283	106.17

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Oct-13	Hinduja Glob	AASIA ESTATE DEVELOPERSS	B	800,000	413
14-Oct-13	Hinduja Glob	AASIA CORPORATION	S	800,000	413
14-Oct-13	Prism Cement	JUPITER - FD382 (UT) - THE RBS PLC AS TRU JUPITER INDIA FD	B	2,995,694	27.4
14-Oct-13	Parnax Lab	SHEELA LALIT MEHTA	B	100,000	60
14-Oct-13	Compact Disc	GLOBAL RESORT AND SPA LIMITED	S	74,611	1.83

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
503637	Dhanleela Inv	10-Oct-13	Stock Split from Rs. 10/- to Rs.2/-	12-Oct-13
531307	S R K Inds	11-Oct-13	Stock Split from Rs.10/- to Rs.5/-	14-Oct-13
500495	Escorts	14-Oct-13	Interim Dividend - Rs.1.20	15-Oct-13
500405	Supreme Petro	14-Oct-13	Dividend - Rs.2.50	-
500469	Federal Bank	17-Oct-13	Stock Split from Rs.10/- to Rs.2/-	18-Oct-13
532521	Four Soft	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500209	Infosys	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500387	Shree Cement	17-Oct-13	Final Dividend - Rs.12.00	-
530187	Atharv Enter	18-Oct-13	Stock Split from Rs.10/- to Re.1/-	21-Oct-13
532819	Mindtree	21-Oct-13	Interim Dividend - Rs.-	22-Oct-13
532281	HCL Tech	22-Oct-13	Interim Dividend - Rs.-	23-Oct-13
513269	Man Inds-\$	23-Oct-13	Final Dividend - Rs.2.00	-
523716	Ashiana Hous-\$	24-Oct-13	Stock Split from Rs.10/- to Rs.2/-	25-Oct-13
500820	Asian Paints	24-Oct-13	Interim Dividend - Rs.-	26-Oct-13
500092	CRISIL	24-Oct-13	Interim Dividend - Rs.-	25-Oct-13
532343	TVS Motor	30-Oct-13	Interim Dividend - Rs.-	31-Oct-13
500150	Foseco India	31-Oct-13	3rd Interim Dividend - Rs.-	01-Nov-13
524494	IPCA Lab	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
512105	Shree Nath Comm	31-Oct-13	Consolidation of Shares	01-Nov-13
520056	Sundaram Clayton	31-Oct-13	Interim Dividend - Rs.-	04-Nov-13
505729	Singer India	01-Nov-13	Dividend - Rs.1.50	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
7-Oct-13	JPY	Leading Index CI			107.9
8-Oct-13	USD	Consumer Credit		12.00B	10.44B
8-Oct-13	GBP	RICS House Price Balance		45%	40%
8-Oct-13	CNY	Chinese HSBC Services PMI			52.8
8-Oct-13	JPY	Economy Watchers Current Index			51.2
8-Oct-13	USD	Trade Balance		-39.0B	-39.2B
9-Oct-13	GBP	Industrial Production (MoM)		0.40%	
9-Oct-13	GBP	Manufacturing Production (MoM)		0.40%	0.20%
9-Oct-13	GBP	Trade Balance		-9.00B	-9.85B
9-Oct-13	USD	Wholesale Inventories (MoM)		0.30%	0.10%
10-Oct-13	GBP	BoE QE Total		375B	375B
10-Oct-13	GBP	Interest Rate Decision		0.50%	0.50%
10-Oct-13	USD	Import Price Index (MoM)		0.30%	
10-Oct-13	USD	Initial Jobless Claims		310K	308K
11-Oct-13	JPY	CGPI (YoY)		2.30%	2.40%
11-Oct-13	USD	Nonfarm Payrolls		180K	169K
11-Oct-13	USD	PPI (MoM)		0.20%	0.30%
11-Oct-13	USD	Retail Sales (MoM)		0.30%	0.20%
11-Oct-13	USD	Unemployment Rate		7.30%	7.30%
11-Oct-13	USD	Michigan Consumer Sentiment		76	77.5
11-Oct-13	USD	Business Inventories (MoM)		0.30%	0.40%
11-Oct-13	USD	Construction Spending (MoM)		0.40%	0.60%
11-Oct-13	USD	Factory Orders (MoM)		0.30%	-2.40%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Oct-13	INR	Exports YoY			13.00%
11-Oct-13	INR	Indian Industrial Production (YoY)			2.60%
11-Oct-13	INR	Indian Manufacturing Output (MoM)			3.00%

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