

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6321	1.27	CNX IT	10066	0.69
Sensex	21289	1.22	BANK NIFTY	11125	1.61
DowJones	16482	0.66	S&P CNX 500	4900	1.01
Nasdaq	4215	0.76	CNX FMCG	17087	0.85
Hangseng	23006	0.45	CNX REALTY	173	1.29
Shanghai	2028	0.21	CNX AUTO	5240	1.08
Nikkei	15876	0.42	CNX ENERGY	7831	0.41
Strait Times	3144	0.04	CNX PHARMA	7889	0.05
Kospi	1958	0.25	Advances / Declines	BSE	NSE
Taiwan	8642	0.46	Advances	1375	549
FTSE	6820	0.78	Declines	1293	465
CAC	4332	1.35	Unchanged	170	44
DAX	9734	2.03	Total	2838	1058

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ULTRACEMCO	1710.00	3.76
BANKBARODA	643.00	3.63
SSLT	198.25	2.96
NMDC	142.15	2.78
PNB	616.35	2.64

Nifty Losers		
Company	Price(Rs)	Chg(%)
RANBAXY	420.05	(2.30)
CAIRN	326.00	(1.35)
LUPIN	927.85	(0.70)
BPCL	327.25	(0.29)
SUNPHARMA	601.95	(0.27)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Infotech Enter	6.04	0.04	136
Bajaj Holdings	2.58	0.03	86
Radico Khaitan	12.39	0.48	26
Ajanta Pharma	0.69	0.06	11
DEN NETWORK	5.27	0.68	8

Indian Forex	Closing	Chg	% Chg
USD/INR	61.520	(0.069)	(0.11)
GBP/INR	101.477	0.386	0.38
EUR/INR	84.111	0.120	0.14
JPY/INR	59.490	0.500	0.85

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29363	(138)
Silver (Rs/1kg)	44500	(10)

Commodities	Price	% Chg.
Crude (US\$/BBL)	94.2	1.83
Brent (US\$/BBL)	107.1	0.91
Gold (US/oz)	1239.3	(0.07)
Silver (US\$/oz)	20.1	(0.05)
Copper (US\$/MT)	7309.0	(0.46)
Alum (US\$/MT)	1715.0	(0.58)
Zinc(US\$/MT)	2054.5	(2.03)

ADR	Cl. Values	% Chg.
ICICI Bank	36.30	0.27
HDFC Bank	35.16	1.06
Infosys	59.99	(0.54)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.04	(0.22)
Wipro	12.77	(0.09)
Tata Motors	30.88	(0.12)

Market Sensor

US market rallied on Wednesday, with the S&P 500 clearing 2014 losses and closing at a record, as data cast an upbeat light on manufacturing in the New York region and Bank of America reported earnings and revenue that topped Wall Street's expectations. Dow Jones Industrial Average was up 0.66% or 108.08 points at 164841.94 Nasdaq Composite was up 0.76% or 31.87 points at 4214.88 Standard & Poor's 500 was up 0.52% or 9.50 points at 1848.38.

Indian equity market closed the previous trading session in green on lower than expected WPI numbers and favorable global cues lifted the market higher. Nifty ended the previous trading session with a gain of 1.27% or 79.05 points at 6320.90. On Wednesday's trading session, FII's sold net Rs.713.29 Cr in cash market and sold net Rs.438.43 in derivative segment. Whereas, DII sold net Rs.690.02 Cr in cash segment.

Coming to today's trade day Nifty might remain rangebound. Crucial intraday support in Nifty exists at 6270 followed by 6220 while resistance is seen at 6360 followed by 6400.

Global News

❖ Wholesale prices in the U.S. climbed in December for the first time in three months to cap the smallest annual increase in five years, showing companies face little pressure to charge more. (Bloomberg)

❖ U.S. Senate Democrats said the Federal Reserve's decision to weigh further restrictions on banks' trading and warehousing of physical commodities is insufficient and too late. (Bloomberg)

❖ The U.S. House passed a \$1.1 trillion bipartisan spending bill that would finance the federal government through Sept. 30 and avoid a repeat of October's partial shutdown. (Bloomberg)

❖ The European Central Bank favors requiring banks to show their capital won't fall below 6 percent of their assets when it puts them through a simulated recession later this year, said two euro-area officials with knowledge of the matter. (Bloomberg)

❖ China's holdings of U.S. Treasuries increased \$12.2 billion to a record \$1.317 trillion in November, data released on the Treasury Department's website showed. (Bloomberg)

Economic News

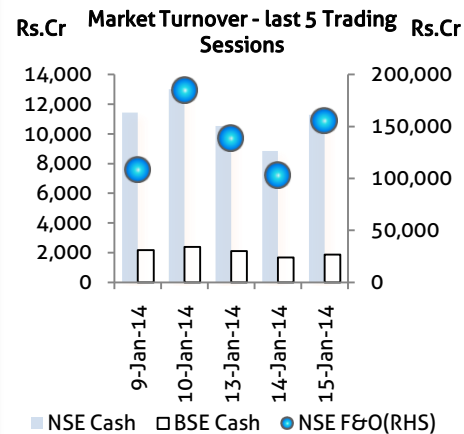
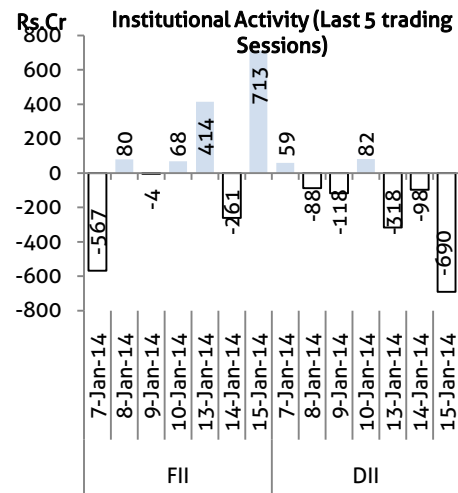
- ❖ The government today approved a Rs 761 crore road project in Odisha under its flagship National Highways Development Project. (BS)
- ❖ A day after Coal India decided to give Rs 19,600 crore bonanza to the government, the Finance Ministry deferred Rs 15,000 crore bond auctions citing improvement in cash position. (BS)
- ❖ The Department of Telecommunications (DoT) is determined to start the forthcoming auction on 3 February as scheduled, and is hopeful that pending issues, including the key decision on the annual spectrum fee, would be resolved before the auction starts, DoT secretary MF Farooqui said here on Wednesday. (BS)
- ❖ In a major hit to companies that find themselves under the scanner in the coal allocation scam, the government has informed the Supreme Court that it may cancel 41 coal block allocations made between 1993 and 2009 but are yet to take off. The govt has sent these companies a show cause notice seeking a reply on why their licences should not be cancelled. (BS)
- ❖ Oil regulator PNGRB has extended the last date of bidding for licences to retail CNG and piped cooking gas in 14 cities, including Bengaluru and Pune, by three months to May 12. (BS)
- ❖ Headline inflation eased to a five-month low of 6.16% in December from a 14-month high, helped by a softening in vegetable prices, government data showed on Wednesday. (BS)
- ❖ India is set for a record food grain output in the current crop year to June, Farm Minister Sharad Pawar said on Wednesday, as last year's monsoon rains helped planting of winter crops. (BS)
- ❖ The global economy is estimated to expand at 3.2% this year from 2.4% in 2013, with growth picking up in developing countries and high-income economies, the World Bank said. However, it lowered its India expectations to 6.2% from an earlier estimate of 6.5% (BS)
- ❖ The wholesale inflation declined to a five-month low in December on lower vegetable prices. (BS)

Domestic News

- ❖ JSW Investments, a promoter group firm of JSW Steel, has raised stake in the steel maker by 0.10% to 5.43% for Rs 24.68 crore. (BS)
- ❖ Country's top telecom operators Vodafone and Bharti Airtel applied for taking part in the spectrum auction scheduled for February 3, raising hopes that this round will see strong participation. (BS)
- ❖ Indian property markets are not in the pink of health. However, investors in real estate private-equity funds seem to be confident about returns from their investments in such funds. (BS)
- ❖ Indian government's policy measures are helping the power sector as green shoots have started to emerge, believes India Ratings. These policies are directed to solve the fuel risk and poor financial health of state power utilities in 2012-13 and 2013-14. (BS)
- ❖ The Securities Appellate Tribunal sought clarifications from market watchdog Sebi and Reliance Industries on how new consent settlement norms would affect the ongoing case between the regulator and the company. (BS)
- ❖ State-run NTPC's plans to extract fuel from the Chhatti Bariatu South mine have been hit as some local groups are "illicitly" unearthing dry fuel from those coal blocks, according official sources. (BS)

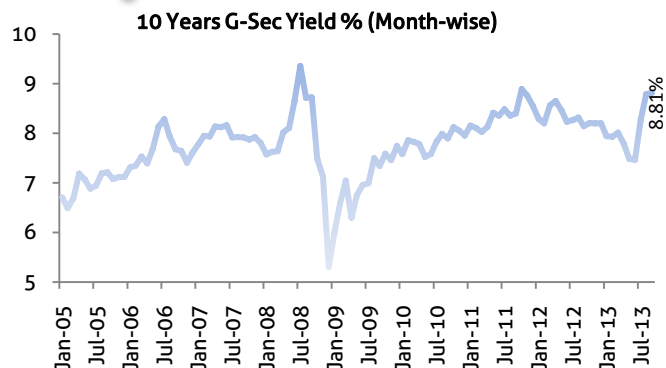
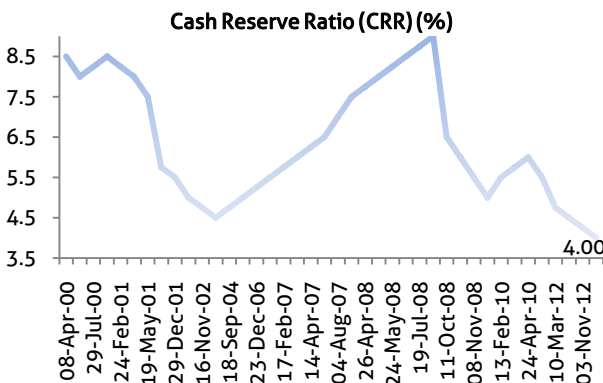
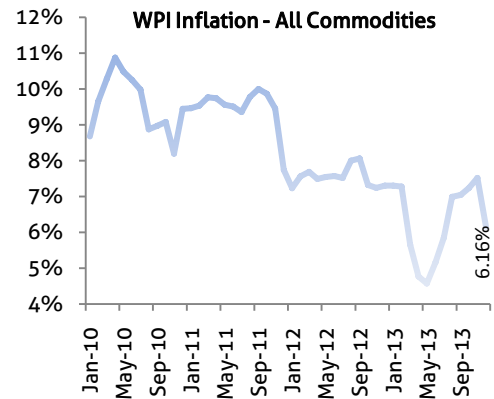
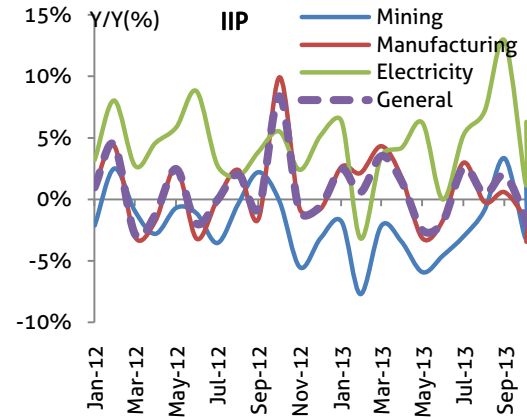
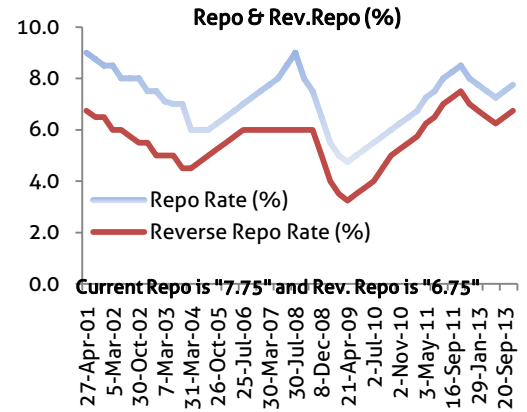
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3616	0.0011	0.08
GBP-USD	1.6374	(0.0002)	(0.01)
USD-JPY	104.83	0.27	0.26

Bond Markets	Closing	Chg
10-yr bond	8.85	-6.1 bps
Interbank call	8.64	27.0 bps



Domestic News (Cont...)

- ❖ The cabinet has extended until September a requirement for its two state telecommunication carriers to buy part of their equipment from state-run telecoms gear maker ITI Ltd, sending the company's shares as much as 13% higher. (BS)
- ❖ Versant Online Solutions, a Hyderabad-based technology company focused on the events industry, is in the process of raising a venture capital fund of between \$2 million and \$5 million to take its event promotion and ticket-selling platform MeraEvents.com to the global markets. (BS)
- ❖ Hyderabad-based pharmaceutical major Dr Reddy's Laboratories Limited (DRL) and Galena Biopharma on Wednesday announced a strategic partnership to develop and commercialise NeuVax in India. NeuVax is a vaccine aimed at preventing the recurrence of breast cancer in patients under remission. (BS)
- ❖ YES Bank said its net profit for the quarter ended December 31, 2013 increased by 21.4% from a year earlier to Rs 415.6 crore as it made lower provisions and increased its earnings from non-interest income. Higher interest income, growth in advances and stable margin also contributed to the profit growth. (BS)
- ❖ Tyre major MRF has said that capacity additions in the tyre industry would further fuel competition. This could put pressure on margins especially in the truck radial segment. (BS)
- ❖ Coal India's decision to pay out an interim dividend of Rs18,317.46 crore will improve the company's return ratios. (BS)
- ❖ Anil Agarwal-led Cairn India to get one more exploratory block in Mannar Basin of Sri Lanka. (BS)
- ❖ The corporate guarantees given by Adani Ports to loans worth \$807 million provided to Abbot's lenders on behalf of the group promoters is worrying analysts. (BS)
- ❖ The dividend announcement by Coal India (CIL) may have impressed investors but market analysts remain concerned about stock performance. (BS)
- ❖ Indian Oil Corporation (IOC), the sole bidder for stake in Haldia Petrochemicals Ltd (HPL), has sought the release of their earnest bid money, indicating withdrawal from the sale process. (BS)
- ❖ Reliance Industries has finalised its 2014 term contracts to sell gasoil for January to December at lower premiums than last year, industry sources said on Wednesday. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Jan-14	Lovable Lingerie Ltd	NALANDA INDIA EQUITY FUND LIMITED	BUY	178882	299.91
15-Jan-14	Rushil Decor Limited	GKN SECURITIES	BUY	77037	64.82
15-Jan-14	Shree Rama Multi-Tech Ltd	CHETAN RASIKLAL SHAH	BUY	305000	10.31
15-Jan-14	Southern Ispat Ltd	SAMEER SHEKHAR KANOONGO	BUY	994717	2.65
15-Jan-14	Thinksoft Global Ser Ltd	KLG SECURITIES LIMITED	SELL	52672	254.42

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Jan-14	Lovable Lingerie	NALANDA INDIA EQUITY FUND LIMITED	B	137,654	299.98
15-Jan-14	Alliance Integrat	ALLIANCE INTEGRATED METALIKS LIMITED	B	130,500	155
15-Jan-14	RADGLOBAL	RIPU SUDAN KUNDRA	S	400,000	6.77
15-Jan-14	ATWL	ASHVIN VERMA	S	96,000	27
15-Jan-14	Shree Rama Multi	RAJASTHAN GLOBAL SECURITIES LTD	S	400,000	10.48

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500550	Siemens	15-Jan-14	Dividend - Rs.5.00	-
512191	Mishka Fin	16-Jan-14	Stock Split from Rs.10/- to Rs.1/-	17-Jan-14
507410	Walchandnagar	16-Jan-14	Dividend - Rs.0.40	-
533278	Coal India	17-Jan-14	Interim Dividend - Rs.29.00	20-Jan-14
532134	BOB	20-Jan-14	Interim Dividend - Rs.-	21-Jan-14
533288	Claris Lifesciences	20-Jan-14	Interim Dividend - Rs.9.00	21-Jan-14
532814	Indian Bank	20-Jan-14	Interim Dividend - Rs.3.00	21-Jan-14
532276	Syndicate Bank	20-Jan-14	Interim Dividend - Rs.2.50	21-Jan-14
532505	Uco Bank	20-Jan-14	Interim Dividend - Rs.2.00	21-Jan-14
532477	Union Bank	20-Jan-14	Interim Dividend - Rs.2.70	21-Jan-14
532480	Allahabad Bank	21-Jan-14	Interim Dividend - Rs.2.50	22-Jan-14
533276	BS Ltd	21-Jan-14	Stock Split from Rs.10/- to Re.1/-	22-Jan-14
532819	Mindtree	21-Jan-14	2nd Interim Dividend - Rs.-	22-Jan-14
500315	Oriental Bank	21-Jan-14	Interim Dividend - Rs.4.00	22-Jan-14
532418	Andhra Bank	22-Jan-14	Interim Dividend - Rs.-	23-Jan-14
532281	HCL Tech	22-Jan-14	2nd Interim Dividend - Rs.-	23-Jan-14
526299	Mphasis	22-Jan-14	Final Dividend - Rs.17.00	-
507685	Wipro	22-Jan-14	Interim Dividend - Rs.-	23-Jan-14
532149	Bank of India	23-Jan-14	Interim Dividend - Rs.-	24-Jan-14
532121	Dena Bank	23-Jan-14	Interim Dividend - Rs.1.10	24-Jan-14
500116	IDBI Bank	23-Jan-14	Interim Dividend - Rs.0.73	24-Jan-14
532468	KAMAHOLDING-\$	23-Jan-14	Interim Dividend - Rs.1.50	24-Jan-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Jan-14	CNY	GDP YoY			7.80%
14-Jan-14	CNY	Industrial Production YoY			10.00%
14-Jan-14	JPY	Current Account n.s.a.		-0.380T	-0.128T
14-Jan-14	GBP	CPI (YoY)		2.10%	2.10%
14-Jan-14	GBP	PPI Output (YoY)		1.10%	0.80%
14-Jan-14	GBP	RPI (YoY)		2.70%	2.60%
14-Jan-14	EUR	Industrial Production (YoY)		1.40%	0.20%
14-Jan-14	USD	Import Price Index (MoM)		0.30%	-0.60%
14-Jan-14	USD	Retail Sales (MoM)		0.10%	0.70%
14-Jan-14	USD	Business Inventories (MoM)		0.30%	0.70%
15-Jan-14	USD	MBA 30-Year Mortgage Rate			4.72%
15-Jan-14	USD	NY Empire State Manufacturing Index		4	0.98
15-Jan-14	USD	PPI (YoY)		1.10%	0.70%
16-Jan-14	JPY	Core Machinery Orders (YoY)		11.70%	17.80%
16-Jan-14	GBP	RICS House Price Balance		60%	58%
16-Jan-14	EUR	CPI (YoY)		0.80%	0.80%
16-Jan-14	USD	Continuing Jobless Claims		2,843K	2,865K
16-Jan-14	USD	CPI (MoM)		0.30%	
16-Jan-14	USD	Initial Jobless Claims		326K	330K
16-Jan-14	USD	TIC Net Long-Term Transactions			35.4B
16-Jan-14	USD	US Foreign Buying, T-bonds			39.70B
16-Jan-14	USD	NAHB Housing Market Index		58	58
16-Jan-14	USD	Philadelphia Fed Manufacturing Index		8.7	7
17-Jan-14	GBP	Retail Sales (YoY)		2.60%	2.00%
17-Jan-14	USD	Building Permits		1.010M	1.017M
17-Jan-14	USD	Housing Starts		0.992M	1.091M
17-Jan-14	USD	Industrial Production (MoM)		0.30%	1.10%
17-Jan-14	USD	Michigan Consumer Sentiment		83.5	82.5

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jan-14	INR	Indian CPI (YoY)		9.90%	11.20%
14-Jan-14	INR	Indian WPI (YoY)		7.00%	7.52%

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