

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8806	1.08	CNX IT	12465	0.75
Sensex	29095	1.01	BANK NIFTY	19370	1.26
DowJones	18019	0.26	S&P CNX 500	7176	0.96
Nasdaq	4894	0.75	CNX FMCG	21616	1.85
Hangseng	24730	0.19	CNX REALTY	3902	5.62
Shanghai	3200	(0.11)	CNX AUTO	8759	1.21
Nikkei	18032	0.66	CNX ENERGY	8832	0.12
Strait Times	3420	(0.18)	CNX PHARMA	11790	1.65
Kospi	1961	0.18	Advances / Declines	BSE	NSE
Taiwan	9530	0.35	Advances	1456	812
FTSE	6874	0.67	Declines	1429	665
CAC	4759	0.70	Unchanged	98	72
DAX	10963	0.40	Total	2983	1549

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SBIN	307.70	8.23
M&M	1191.05	4.99
LUPIN	1677.00	3.67
JINDALSTEL	151.60	3.30
TCS	2540.00	3.16

Nifty Losers		
Company	Price(Rs)	Chg(%)
GAIL	405.45	(4.07)
BHEL	259.40	(3.10)
DLF	155.25	(2.20)
ONGC	339.50	(2.01)
HDFCBANK	1065.95	(0.93)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SIMPLEXINF	14.44	0.1	186
INFINITE	9.97	0.1	90
ORIENTREF	5.84	0.2	30
GILLETTE	0.61	0.0	24
KOTAKBANK	14.09	0.7	21

Indian Forex	Closing	Chg	% Chg
USD/INR	62.136	(0.294)	(0.47)
GBP/INR	95.776	0.758	0.80
EUR/INR	71.053	0.419	0.59
JPY/INR	52.340	0.390	0.75

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27100	100
Silver (Rs/1kg)	37650	195

Commodities	Price	% Chg.
Crude (US\$/BBL)	52.5	2.86
Brent (US\$/BBL)	61.2	3.59
Gold (US/oz)	1231.6	0.56
Silver (US\$/oz)	17.3	2.43
Copper (US\$/MT)	5731.0	0.63
Alum (US\$/MT)	1831.5	0.74
Zinc(US\$/MT)	2152.0	1.06

ADR	Cl. Values	% Chg.
ICICI Bank	11.70	0.06
HDFC Bank	58.41	(0.98)
Infosys	36.60	(0.13)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.15	(0.01)
Wipro	14.18	0.27
Tata Motors	48.34	0.42

Market Sensor

US market closed at highs on Friday, with the Dow above 18,000 and S&P 500 setting a new record as firming oil prices sent the energy sector higher. Dow Jones Industrial Average was up 0.26% or 46.97 points at 18019.35. Nasdaq Composite was up 0.75% or 36.22 points at 4893.84. Standard & Poor's 500 was up 0.41% or 8.51 points at 2096.99.

Indian equity market was lifted the previous trading session on positive global cues and the fall in CPI numbers however market presently is expecting that the government will be present a growth oriented budget. Nifty ended the previous trading session with a gain of 1.08% or 93.95 points at 8805.50. On Friday's trading session, Fills bought Rs.390.26 Cr in cash market and bought net Rs.897.28 in derivative segment. Whereas, DII bought net Rs.95.82 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8745 followed by 8690 while resistance exist at 8850 and then at 8935.

Global News

❖ Greece said on Sunday it was confident of reaching agreement in negotiations with its euro zone partners but reiterated it would not accept harsh austerity strings in any debt pact. (REUTERS)

❖ Euro zone economic growth accelerated unexpectedly in the final quarter of 2014 as the bloc's largest member, Germany, expanded at more than twice the expected rate. (REUTERS)

❖ As China pulls out the stops to get more lending into its economy to bolster flagging growth, farming, a sector that employs almost a third of its 1.4 billion people, remains in desperate need of funding. (REUTERS)

❖ U.S. business inventories rose less than expected in December, supporting views that fourth-quarter growth was slower than initially thought. (CNBC)

❖ U.S. consumer spending barely rose in January as households cut back on purchases of a range of goods, suggesting the economy started the first quarter on a softer note. (CNBC)

❖ Japanese shares hit their highest level in nearly eight years after government data showed the world's third largest economy had come out of a recession. (BBC)

Economic News

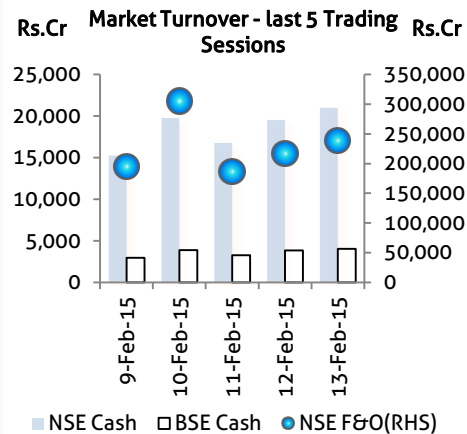
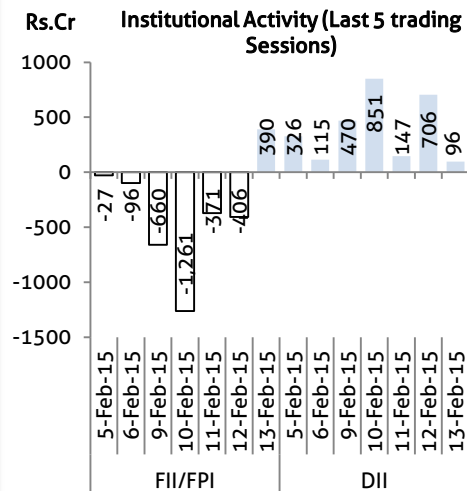
- ❖ Labour Ministry has sought public comments on draft rules required to implement the recently amended Apprentices Act, 1961, that allows employers to fix the hours of work and leave as per their discretion or policy, Parliament has passed the Apprentices (Amendment) Bill, 2014. (BS)
- ❖ The finance ministry may use Resolution Corporation, proposed in the Financial Sector Legislative Reforms Commission (FSLRC) report, as the governing body to deal with bankruptcy of financial firms, sources have said. (BS)
- ❖ Westinghouse Electric is hoping to take further steps toward supplying nuclear power plant equipment to India even if issues about liability are not yet resolved, the head of the company said on Thursday. (BS)
- ❖ Communications and IT Minister Ravi Shankar Prasad Saturday said fourth generation (4G) technology will be the next revolution in the telecom sector with a lot of potential for India's economic growth. (BS)
- ❖ The Delhi High Court granted relief to several companies on Friday, and asked the government to consider bids submitted by Sesa Sterlite, Sarda Energy and Usha Martin. (BS)
- ❖ To promote organic cotton cultivation in India, the government Maharashtra is setting up a first-of-its-kind specialty textile park in the state. (BS)
- ❖ After setting up committees to review, restructure and revive its finances, administration, rules and the railway board itself, the rail ministry has now constituted another panel that will look at its track record on freight and passenger traffic fronts. (BS)
- ❖ Rolling out the red carpet for global investors, Prime Minister Narendra Modi today made a strong pitch for the ambitious 'Make in India' campaign and assured a predictable policy regime for business. (BS)
- ❖ Country's largest lender State Bank of India today committed Rs 75,000 crore for generation of 15,000 MW of renewable energy in the next 5 years. (BS)

Domestic News

- ❖ Panasonic India Pvt Ltd has set a target to double its revenue contribution to its parent company, Japanese electronic major Panasonic Corporation, in 2015-16. At present the Indian arm is contributing 2% to the global revenue. (BS)
- ❖ With close to 80% of incremental enterprise investment expected to be in the digital technologies, the role of the chief information officer is undergoing a huge shift. (BS)
- ❖ Bosch Ltd, a supplier of automotive components and technologies to original equipment manufacturers, announced 20% decline in net profit at Rs 111 crore for the third quarter ended December 2014 compared to Rs 139 crore reported in the corresponding quarter last year. (BS)
- ❖ Home-grown auto major Mahindra & Mahindra reported a consolidated net profit of Rs 930.32 crore for fiscal third quarter, down 24% compared to Rs 1,230 crore in the year-ago period. (BS)
- ❖ HT Media reported 4.55% decline in its consolidated net profit at Rs 63.97 crore for the third quarter ended December 31, 2014. (BS)
- ❖ Asian Paints, which dominates the paint market in India, has decided out step out of its comfort zone. The paint maker has identified home improvement and decor segment as an avenue for future growth. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1416	0.0022	0.19
GBP-USD	1.5421	0.0026	0.17
USD-JPY	118.60	(0.15)	0.13

Bond Markets	Closing	Chg
10-yr bond	7.70	-4.40 bps
Interbank call	7.53	-22.58 bps



Domestic News (Cont...)

❖ Mumbai-based Cipla has been awarded \$189 million of the Global Fund ARV (anti-retroviral) tender.

❖ State Bank of India (SBI), the nation's top lender by assets, managed to stem rise in bad loans in its fiscal third quarter, sending its shares up as much as 6.8%. (BS)

❖ State Bank of India's net profit rose by 30.2% to Rs 2,910 crore for third quarter ended December 2014, driven by a rise in net interest income, fees, and control on employee costs. (BS)

❖ Reliance Infrastructure has signed an agreement with US-based Innovari on expanding Automated Demand Side Management (ADSM). (BS)

❖ FMCG major Procter and Gamble Hygiene and Health Care Ltd (P&G) reported 18.40 per cent increase in net profit at Rs 90.66 crore for the second quarter ended December 2014. (BS)

❖ Tobacco-to-FMCG major ITC on Friday said that they have entered in to an agreement with health and pharma major Johnson & Johnson (J&J) to buy two of its brands- Savlon antiseptic soap and liquids, and Shower to Shower talcum powder. (BS)

❖ Hiring activities were steady in January 2015 on a year-on-year basis, with the Naukri Job Speak Index constant at 1,467. (BS)

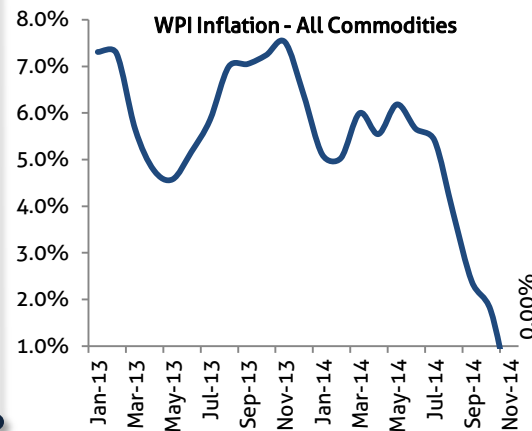
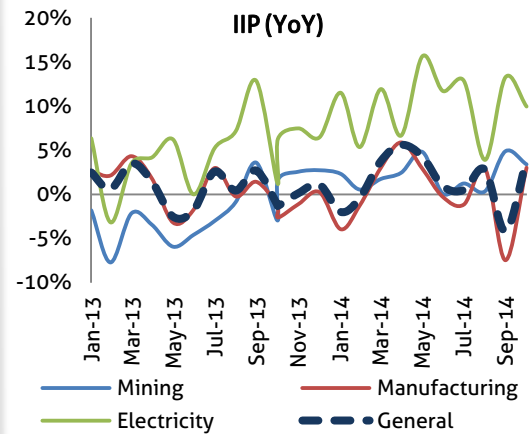
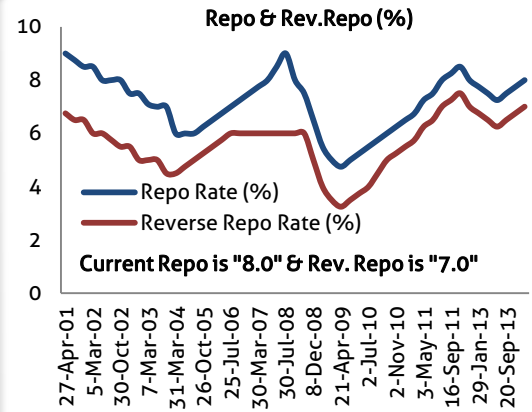
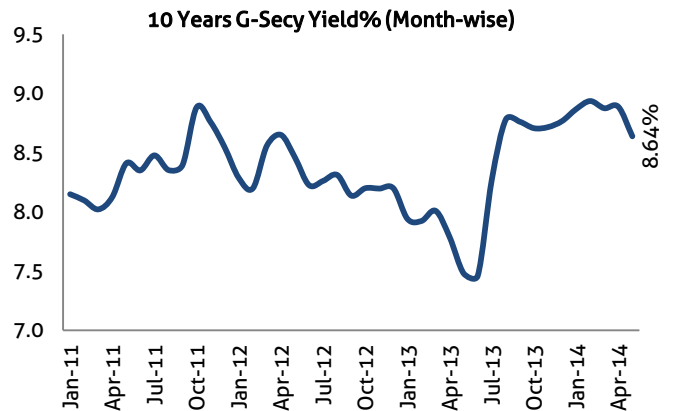
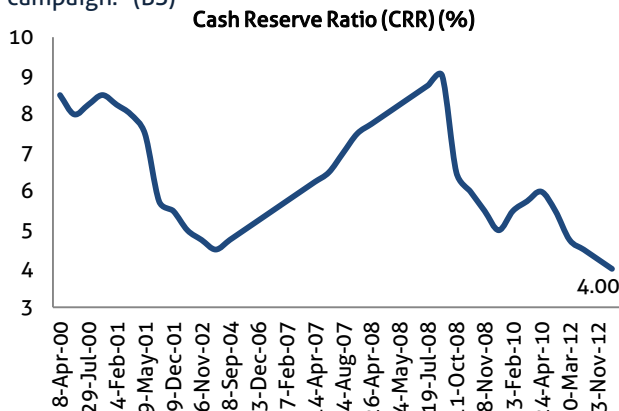
❖ World's largest crop chemical company, Syngenta hopes to maintain revenue growth of 20% from India in 2015 thanks to Narendra Modi government's push to agriculture infrastructure, post-harvest facilities and technology. (BS)

❖ Pharmaceutical firm Cipla Ltd has entered into an agreement with Biopharm SPA to form a joint venture company in Algeria to manufacture and market respiratory products, the company said. (BS)

❖ FMCG major ITC has entered into an agreement with Johnson & Johnson to acquire its brands, 'Savlon' and 'Shower To Shower', in India. (BS)

❖ US-based generic injectables major, Hospira expects its greenfield manufacturing facility in Vizag, Andhra Pradesh, to start commercial production in the first half of 2015. (BS)

❖ Continuing its war of words with Sahara, US-based Mirach Capital has said it is preparing legal action against the group over "breach of contract" and will submit an affidavit in India's Supreme Court to end the "unfounded, highly publicised defamation campaign." (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Feb-15	Suzlon Energy Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	21029882	19.3
13-Feb-15	Infinite Computer Sol Ltd	T ROWE PRICE INTERNATIONAL DISCOVERY FUND	SELL	820000	154.1
13-Feb-15	Aditya Birla Chem (I) Ltd	VLS FINANCE LTD	SELL	208945	231.6
13-Feb-15	Aksh Optifibre Limited	JAIN USHA	SELL	1005000	16.4
13-Feb-15	Atlas Cycles (Haryana) Lt	RAJUBHAI SONAJI THAKOR	SELL	52867	273.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Feb-15	SIMPLEXINF	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	S	1,400,000	410.0
13-Feb-15	USHDI	UD TRADING GROUP HOLDING PTE LTD	B	263,653	312.0
13-Feb-15	INFINITE	T. ROWE PRICE INTERNATIONAL DISCOVERY FUND	S	509,628	153.7
13-Feb-15	ATLASCYCLE	RAJUBHAI SONAJI THAKOR	S	31,670	271.4
13-Feb-15	AVONORG-\$	ARCH PHARMALABS LIMITED	S	341,000	23.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524804	AUOPHARMA	16-Feb-15	Interim Dividend - Rs.2.00	18-Feb-15
500103	BHEL	16-Feb-15	Interim Dividend - Rs.0.54	18-Feb-15
535006	BSLIAIDND	16-Feb-15	Temporary Suspension	18-Feb-15
535007	BSLIAIDQD	16-Feb-15	Temporary Suspension	18-Feb-15
535009	BSLIAIRND	16-Feb-15	Temporary Suspension	18-Feb-15
535010	BSLIAIRQD	16-Feb-15	Temporary Suspension	18-Feb-15
535005	BSLIAPIIDG	16-Feb-15	Temporary Suspension	18-Feb-15
535008	BSLIAPIIRG	16-Feb-15	Temporary Suspension	18-Feb-15
505255	GMM	16-Feb-15	3rd Interim Dividend - Rs.0.70	18-Feb-15
537709	HANSUGAR	16-Feb-15	Dividend - Rs.0.20	-
519421	KSE-\$	16-Feb-15	Interim Dividend - Rs.10.00	19-Feb-15
522249	MAYURUNIQ	16-Feb-15	3rd Interim Dividend - Rs.0.80	18-Feb-15
532827	PAGEIND	16-Feb-15	Interim Dividend - Rs.18.00	19-Feb-15
530075	SELAN	16-Feb-15	Interim Dividend - Rs.5.00	19-Feb-15
533206	SJVN	16-Feb-15	Interim Dividend - Rs.0.63	18-Feb-15
538128	WOMENSNEXT	16-Feb-15	Interim Dividend - Rs.0.20	18-Feb-15
590106	BANKBEES	18-Feb-15	Dividend - Rs.13.00	20-Feb-15
532129	HEXAWARE	18-Feb-15	Interim Dividend - Rs.2.50	21-Feb-15
532859	HGS	18-Feb-15	3rd Interim Dividend - Rs.5.00	20-Feb-15
532240	INDNIPPON	18-Feb-15	Interim Dividend - Rs.4.50	20-Feb-15
533345	IPRU1063	18-Feb-15	Temporary Suspension	20-Feb-15
533347	IPRU1064P	18-Feb-15	Dividend On Mutual Fund	20-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Feb-15	JPY	GDP (YoY) (Q4)		0.037	-0.019
16-Feb-15	CNY	FDI (Jan)			0.017
16-Feb-15	JPY	Industrial Production (MoM) (Dec)			0.01
16-Feb-15	EUR	Trade Balance (Dec)		20.5B	20.0B
17-Feb-15	GBP	CPI (YoY) (Jan)			0.005
17-Feb-15	GBP	RPI (YoY) (Jan)			0.016
17-Feb-15	USD	NY Empire State Manufacturing Index (Feb)		9	9.95
17-Feb-15	USD	NAHB Housing Market Index (Feb)		58	57
18-Feb-15	USD	TIC Net Long-Term Transactions (Dec)			33.5B
18-Feb-15	GBP	Claimant Count Change (Jan)			-29.7K
18-Feb-15	GBP	Unemployment Rate (Dec)			0.058
18-Feb-15	USD	MBA 30-Year Mortgage Rate			0.0384
18-Feb-15	USD	Building Permits (Jan)		1.060M	1.058M
18-Feb-15	USD	Housing Starts (Jan)		1.070M	1.089M
18-Feb-15	USD	PPI (MoM) (Jan)		-0.004	-0.003
18-Feb-15	USD	Industrial Production (MoM) (Jan)		0.003	-0.001
19-Feb-15	JPY	Trade Balance (Jan)		-1,691B	-661B
19-Feb-15	EUR	Current Account n.s.a. (Dec)			24.6B
19-Feb-15	USD	CB Leading Index (MoM) (Jan)		0.003	0.005
19-Feb-15	USD	Philadelphia Fed Manufacturing Index (Feb)		9	6.3
19-Feb-15	EUR	Consumer Confidence (Feb)		-7.5	-8.5
20-Feb-15	JPY	Manufacturing PMI (Feb)			52.2
20-Feb-15	EUR	Manufacturing PMI (Feb)		51.4	51
20-Feb-15	GBP	Retail Sales (MoM) (Jan)			0.004
20-Feb-15	USD	Manufacturing PMI (Feb)		54	53.9

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Feb-15	INR	WPI Inflation (YoY) (Jan)		0.41%	0.11%
18-Feb-15	INR	M3 Money Supply (2wk)			11.20%
20-Feb-15	INR	Bank Loan Growth (2wk)			10.70%
20-Feb-15	INR	Deposit Growth (2wk)			11.60%

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