

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8750	(0.95)	CNX IT	12155	(1.45)
Sensex	28800	(0.84)	BANK NIFTY	18716	(0.44)
DowJones	18113	0.42	S&P CNX 500	7224	(0.85)
Nasdaq	5011	0.68	CNX FMCG	21463	0.03
Hangseng	27679	0.22	CNX REALTY	3734	1.42
Shanghai	4112	0.69	CNX AUTO	8682	(1.54)
Nikkei	19774	(0.48)	CNX ENERGY	8838	(0.13)
Strait Times	3535	(0.15)	CNX PHARMA	13481	(1.76)
Kospi	2129	0.42	Advances / Declines	BSE	NSE
Taiwan	9633	0.97	Advances	1389	636
FTSE	7097	0.30	Declines	1473	871
CAC	5254	0.70	Unchanged	95	57
DAX	12231	0.03	Total	2957	1564

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SSLT	205.35	2.39
ONGC	317.10	1.68
SBIN	290.00	1.29
ACC	1612.25	1.01
TATAPOWER	80.80	0.81

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	230.90	(4.84)
HCLTECH	940.60	(3.63)
SUNPHARMA	1115.00	(3.12)
M&M	1210.00	(3.03)
TATAMOTORS	539.95	(2.93)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
JYOTI-\$	19.45	0.1	423
BOMSS	5.83	0.0	382
INFRATEL	83.17	0.5	164
TRANSPEK-\$	2.66	0.0	72
IIFL	3.12	0.1	51

Indian Forex	Closing	Chg	% Chg
USD/INR	62.403	0.014	0.02
GBP/INR	92.150	1.094	1.20
EUR/INR	66.484	0.321	0.48
JPY/INR	52.190	0.360	0.69

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26413	(282)
Silver (Rs/1kg)	36278	(285)

Commodities	Price	% Chg.
Crude (US\$/BBL)	56.0	4.67
Brent (US\$/BBL)	62.7	6.35
Gold (US/oz)	1206.2	1.11
Silver (US\$/oz)	16.4	1.61
Copper (US\$/MT)	5920.5	0.07
Alum (US\$/MT)	1770.5	2.29
Zinc(US\$/MT)	2181.5	0.23

ADR	Cl. Values	% Chg.
ICICI Bank	10.44	0.03
HDFC Bank	58.71	(0.70)
Infosys	36.15	0.03
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	59.59	(0.60)
Wipro	13.07	(0.03)
Tata Motors	43.90	(0.63)

Market Sensor

US market closed higher on Wednesday as oil hit highs for the year and investors continued to digest financial earnings and economic reports. Dow Jones Industrial Average on Thursday was up 0.42% or 75.91 points at 18112.61. Nasdaq Composite was up 0.68% or 33.73 points at 5011.02. Standard & Poor's 500 was up 0.51% or 10.79 points at 2106.63.

Indian equity market lost nearly a percent in a volatile trading session on Wednesday. Initially, sentiments were positive tracking improvement in CPI inflation figure, as the day progressed, announcement of further decline in WPI inflation figure intensified buying. However, sudden fall in the last half an hour was due to profit booking in the market. Nifty ended the previous day with a decline of 0.95% or 83.80 at 8750.20. On Wednesday's trading session, FIIs bought Rs.108 Cr in cash market and bought net Rs.786.78 in derivative segment. Whereas, DII sold net Rs.60.18 Cr in cash segment.

Global News

❖Ratings agency S&P has downgraded Greece's credit rating again, saying it expects its debt and other financial commitments will be "unsustainable". It has dropped long and short-term sovereign credit ratings to CCC+/C from B-/B and says its outlook is negative. (BBC)

❖China's economic growth slowed further in the three months to March this year, expanding 7% compared to a year earlier, its slowest pace since the global financial crisis in 2009. The rate was lower than the 7.3% posted for the three months to December. (BBC)

❖The United States will further engage China to encourage a Beijing-led development bank to embrace high governance standards, a U.S. official said on Wednesday. (Reuters)

❖The European Central Bank has no plans to curb or curtail its money-printing programme although it expects euro zone economic recovery to broaden and strengthen. (Reuters)

❖European Central Bank policymakers have sanctioned further emergency funding for Greece's banks, a banking source said, amid clear signs that the wider euro zone economy is picking up. (Reuters)

❖Japan must be mindful of the risks of its massive monetary stimulus and speed up much-needed structural reforms to revive the economy, the OECD said on Wednesday, warning of delays in their implementation. (Reuters)

Economic News

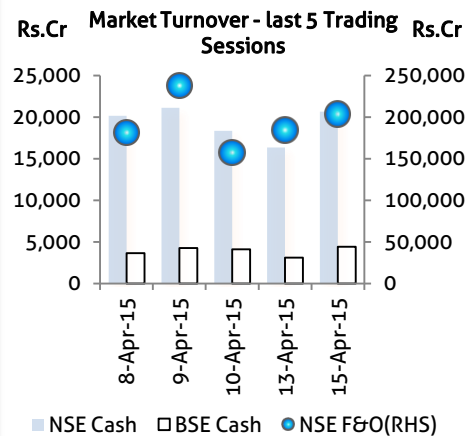
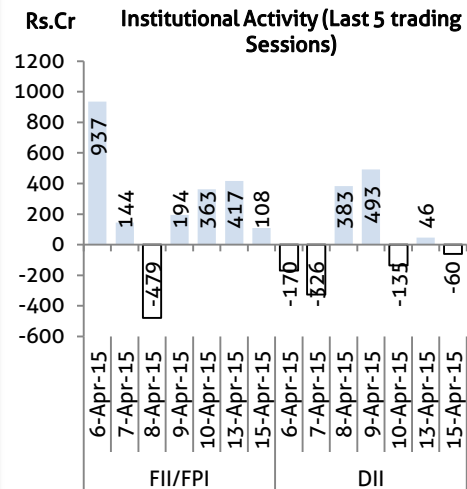
- ❖ India and Canada on Wednesday struck a uranium supply deal worth millions of dollars, wherein Canadian producer Cameco Corporation would provide fuel for Indian reactors. (BS)
- ❖ India's electricity generation touched the 1 trillion units mark during 2014-15 for the first time, showing a growth of 8.4 per cent over the previous year. Since 1991-92, the compounded annual growth rate of electricity generation has been around 5 to 6.6 per cent, said a government report. (BS)
- ❖ Moving ahead with its strategy of 'naming and shaming' large tax defaulters, the Income Tax department came out with a list of 31 defaulters who owe over Rs 1,500 crore to the government. (BS)
- ❖ Petrol price was cut by 80 paise a litre and diesel by Rs 1.30 per litre, the second reduction in rates this month. (BS)
- ❖ The ministry of micro, small and medium enterprises (MSME) has drafted a revival plan for sick and loss making MSMEs termed as corrective action plan. (BS)
- ❖ The Indian diaspora sent home \$70 billion (Rs 4.34 lakh crore) in 2014, topping for the seventh year the list of countries receiving money from emigrants, according to data released by the World Bank. (BS)
- ❖ Seeking changes in the draft Industrial Policy Resolution 2015 prepared by the Odisha Government to facilitate and accelerate business, a trade body has sought notification of the operational guidelines along with the new policy. (BS)
- ❖ India's wholesale price index-based inflation (WPI) provisionally stood at -2.33 per cent for March, government data showed on Wednesday. This compares with -2.06 per cent for February and 6 per cent for the same period last year. (BS)
- ❖ A week after Reserve Bank of India (RBI) governor Raghuram Rajan spoke in favour of full capital account convertibility of the rupee, minister of state for finance Jayant Sinha said on Wednesday that India should embrace this policy if it has to become a top global economy. (BS)
- ❖ India has slipped six places to rank 89th on a global Networked Readiness Index, showing a "widespread" weakness in its potential to leverage information and communications technologies for social and economic gains. (BS)
- ❖ The government's push to accommodate a booming urban population and attract investment rests in large part with dozens of "smart" cities like the one being built on the dusty banks of the Sabarmati river in Gujarat. (BS)

Domestic News

- ❖ Apex industry body Assocham has urged the government to reduce iron ore prices by about 25% to help domestic steel industry become competitive. (BS)
- ❖ Bosch Limited has informed the Government of Rajasthan that it would lift the loc out at its Jaipur plant with effect from April 15, 2015. (BS)
- ❖ The RBI allowed foreign investors to invest up to 49 per cent of the paid-up capital in Eicher Motors. (BS)
- ❖ The goods and services tax (GST), which is set to be introduced next year, will not only simplify taxation but will also play a pivotal role in changing the way companies manufacture and distribute their produce. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0700	0.0016	0.15
GBP-USD	1.4844	0.0002	0.01
USD-JPY	119.08	(0.06)	(0.05)

Bond Markets	Closing	Chg
10-yr bond	7.80	-3.30 bps
Interbank call	7.43	-0.13 bps



Domestic News (Cont...)

❖ An estimated 8.4 million Indians are likely to book hotels online by 2016, a report compiled by Google India based on a research conducted by TNS reveals. The report further revealed that the online hotel booking industry will be worth \$ 1.8 billion from the current \$ 0.8 billion. (BS)

❖ Information technology group Tech Mahindra is partnering with US-Israeli Comverse Inc to set up a research and development centre in Israel. (BS)

❖ PE Electronics, the license holder of Philips brand of television sets in India is aiming to have 10 per cent market share in the segment by 2016 with a turnover of up to Rs 1,800 crore in next two years. (BS)

❖ SBI associate State Bank of Travancore has raised over Rs 474 crore through a rights issue to fund business expansion. (BS)

❖ The Maharashtra government and the realty players are on a same page when it comes to the allocation and the utilisation of the Transfer of Development Rights (TDR) in Mumbai and its suburbs. (BS)

❖ Aurobindo Pharma Limited announced on Wednesday that the company has received final approvals from the US Food and Drug Administration (US FDA) to manufacture and market Cefixime for Oral Suspension of different doses. The product is ready for launch, the company said. (BS)

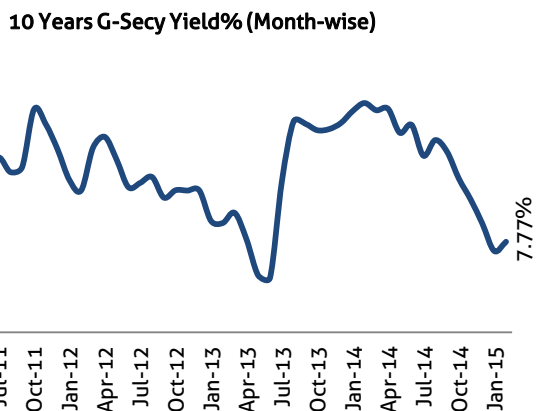
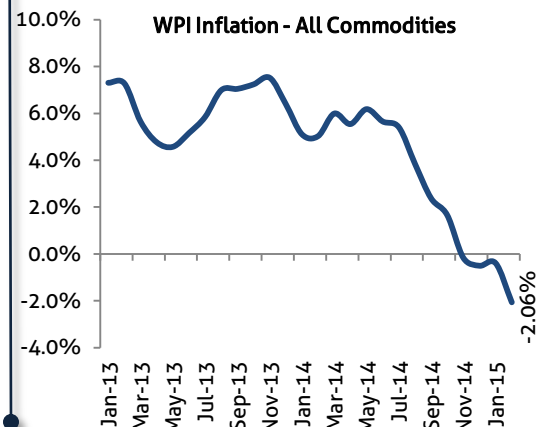
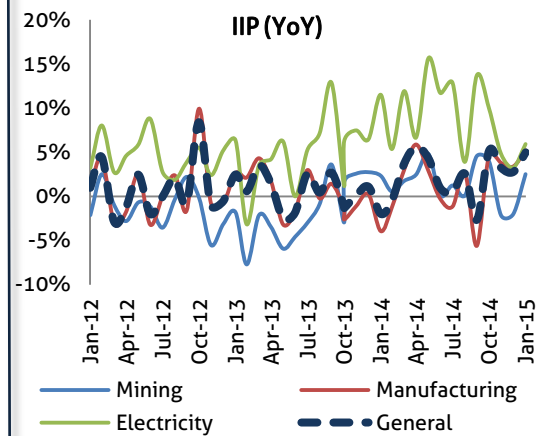
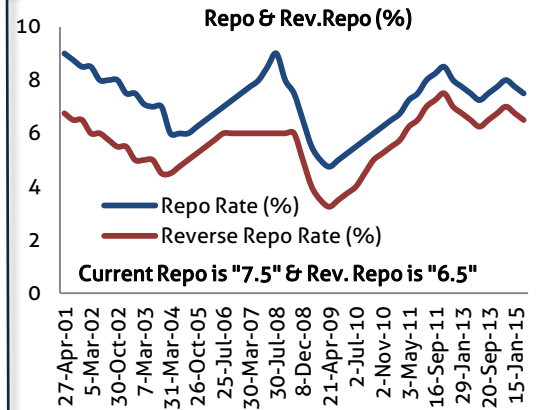
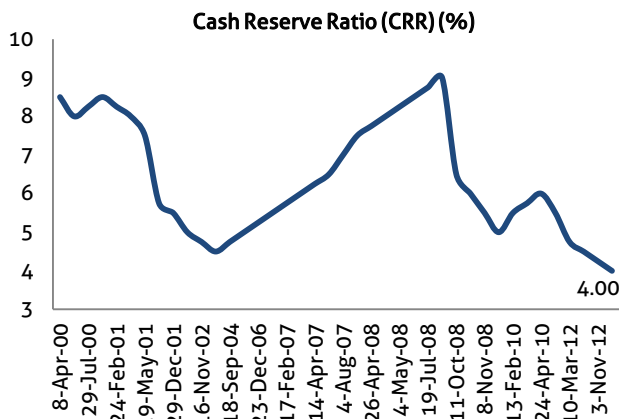
❖ The GSM cellular subscribers' base rose by 1.17 per cent in March to reach 705.2 million, with mobile operators adding 8.19 million users during the month, industry body COAI said on Wednesday. (BS)

❖ Two years after the then United Progressive Alliance government decided to lift several controls pertaining to the sugar sector, the industry is worse off. (BS)

❖ State-owned power equipment maker BHEL has signed a Memorandum of Understanding (MoU) with a Russian company INTMA, to set up a gas-based power project in Kazakhstan. (BS)

❖ Aurobindo Pharma said it has got final approval from the US Food and Drug Administration (USFDA) to make and sell its generic version of oral suspension of antibiotic Cefixime. (BS)

❖ Drug maker Strides Arcolab announced receipt of approval from US health regulator for selling medicine used for cleansing the bowel prior to colonoscopy. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Apr-15	Mangalore Chemicals & Fer	SCM SOILFERT LIMITED	SELL	4090707	87.1
15-Apr-15	DCB BANK LIMITED	WCP HOLDING III	SELL	2316000	121.7
15-Apr-15	Granules India Limited	INVESTCO MANAGEMENT LLC	SELL	2060000	100.7
15-Apr-15	Polaris Consulting & Serv	FRANKLIN MUTUAL SERIES FUNDS MUTUAL BEACON FUND	SELL	549548	168.4
15-Apr-15	Arvind Remedies Limited	BP FINTRADE PRIVATE LIMITED	SELL	767332	20.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Apr-15	MANGCHEFER	SCM SOILFERT LIMITED	S	2,050,000	87.0
15-Apr-15	JYOTI-\$	PAT FIN CONSULTANT	S	1,336,265	61.8
15-Apr-15	TRANSPEK-\$	ORANGE MAURITIUS INVESTMENTS LIMITED	B	260,000	228.0
15-Apr-15	BOMSS	MADHU ABHAY CHANDAK	B	583,451	94.1
15-Apr-15	AIFL	RASIKLAL THAKKAR	S	207,000	242.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537069	ARNOLD	16-Apr-15	Stock Split from Rs.10/- to Rs.2/-	17-Apr-15
531807	INGVYSYABK	16-Apr-15	Amalgamation	17-Apr-15
532851	INSECTICID	16-Apr-15	BONUS 1:2	17-Apr-15
533297	KBIL	16-Apr-15	2nd Interim Dividend - Rs.20.00	17-Apr-15
513519	PITILAM-\$	16-Apr-15	Stock Split from Rs.10/- to Rs.5/-	17-Apr-15
537585	RFHXV22D	16-Apr-15	Dividend On Mutual Fund	17-Apr-15
537583	RFXXV22DD	16-Apr-15	Dividend On Mutual Fund	17-Apr-15
500674	SANOFI	16-Apr-15	Final Dividend - Rs.24.00	-
500674	SANOFI	16-Apr-15	Special Dividend - Rs.11.00	-
538181	TFM47FA	16-Apr-15	Dividend On Mutual Fund	17-Apr-15
538181	TFM47FA	16-Apr-15	Redemption of Mutual Fund	17-Apr-15
538183	TFM47FB	16-Apr-15	Redemption of Mutual Fund	17-Apr-15
538182	TFM47FC	16-Apr-15	Redemption of Mutual Fund	17-Apr-15
538182	TFM47FC	16-Apr-15	Dividend On Mutual Fund	17-Apr-15
538184	TFM47FD	16-Apr-15	Redemption of Mutual Fund	17-Apr-15
526263	MOLDTEK	21-Apr-15	Interim Dividend - Rs.2.00	22-Apr-15
500092	CRISIL	23-Apr-15	Interim Dividend - Rs.-	24-Apr-15
509162	INDAG	23-Apr-15	Stock Split from Rs.10/- to Rs.2/-	24-Apr-15
509820	PAPERPROD	23-Apr-15	Dividend - Rs.2.80	-
532281	HCLTECH	24-Apr-15	Interim Dividend - Rs.-	27-Apr-15
504959	STOVACQ	24-Apr-15	Final Dividend - Rs.15.50	-
500123	ELANTAS	27-Apr-15	Dividend - Rs.4.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Apr-15	CNY	Trade Balance (Mar)		45.35B	60.60B
13-Apr-15	USD	Federal Budget Balance (Mar)		-43.0B	-192.0B
14-Apr-15	GBP	CPI (YoY) (Mar)			
14-Apr-15	GBP	PPI Input (YoY) (Mar)		-13.50%	-13.50%
14-Apr-15	EUR	Industrial Production (YoY) (Feb)		0.50%	1.20%
14-Apr-15	USD	PPI (YoY) (Mar)			-0.60%
14-Apr-15	USD	Retail Sales (MoM) (Mar)		0.90%	-0.60%
14-Apr-15	USD	Business Inventories (MoM) (Feb)		0.20%	
15-Apr-15	CNY	GDP (YoY) (Q1)		7.00%	7.30%
15-Apr-15	CNY	Industrial Production (YoY) (Mar)		6.90%	6.80%
15-Apr-15	JPY	Industrial Production (MoM) (Feb)			-3.40%
15-Apr-15	EUR	Trade Balance (Feb)			7.9B
15-Apr-15	USD	MBA 30-Year Mortgage Rate			3.86%
15-Apr-15	EUR	Interest Rate Decision (Apr)			0.05%
15-Apr-15	USD	NY Empire State Manufacturing Index (Apr)		5.9	6.9
15-Apr-15	USD	Industrial Production (MoM) (Mar)			0.10%
16-Apr-15	USD	TIC Net Long-Term Transactions (Feb)			-27.2B
16-Apr-15	USD	Building Permits (Mar)		1.075M	1.102M
16-Apr-15	USD	Housing Starts (Mar)		1.045M	0.897M
16-Apr-15	USD	Philadelphia Fed Manufacturing Index (Apr)		6	5
16-Apr-15	USD	Initial Jobless Claim			
17-Apr-15	EUR	Current Account n.s.a. (Feb)			8.2B
17-Apr-15	GBP	Unemployment Rate (Feb)		5.60%	5.70%
17-Apr-15	EUR	CPI (YoY) (Mar)		-0.10%	-0.10%
17-Apr-15	USD	CPI (MoM) (Mar)		0.20%	0.20%
17-Apr-15	USD	Michigan Consumer Sentiment (Apr)		93.5	93

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Apr-15	INR	CPI (YoY) (Mar)		5.50%	5.37%
13-Apr-15	INR	Industrial Production (YoY) (Feb)			2.60%
14-Apr-15	INR	WPI Inflation (YoY) (Mar)		-1.95%	-2.06%
15-Apr-15	INR	M3 Money Supply (2wk)			11.10%
17-Apr-15	INR	Bank Loan Growth (2wk)			9.50%
17-Apr-15	INR	Deposit Growth (2wk)			11.40%

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