

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5568	0.72	CNX IT	6343	-0.19
Sensex	18358	0.63	BANK NIFTY	11526	1.02
DowJones	14599	-1.79	S&P CNX 500	4376	0.54
Nasdaq	3216	-2.38	CNX FMCG	15162	1.23
Hangseng	21578	-0.90	CNX REALTY	228	0.07
Shanghai	2175	-0.29	CNX AUTO	4143	-0.90
Nikkei	13155	-0.91	CNX ENERGY	7711	1.74
Strait Times	3280	-0.15	CNX PHARMA	6190	-0.83
Kospi	1904	-0.85	Advances / Declines	BSE	NSE
Taiwan	7725	-0.47	Advances	1266	699
FTSE	6344	-0.64	Declines	1042	575
CAC	3710	-0.50	Unchanged	123	85
DAX	7713	-0.41	Total	2431	1359

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	394.4	5.36
BANKBARODA	675.9	3.14
ONGC	318.3	3.08
PNB	733.55	2.87
SBIN	2140	2.80

Nifty Losers		
Company	Price(Rs)	Chg(%)
SESAGOA	143.05	-3.31
DRREDDY	1850.55	-2.80
TCS	1473	-2.56
DLF	241.15	-2.53
TATAMOTORS	268.75	-2.33

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IL&FS TRANS	5.06	0.04	119.99
Muthoot Fin	10.77	0.31	34.58
Elder Pharma	1.79	0.14	12.51
Indusind Bank	14.21	1.65	8.64
TV18 Broadcast	69.51	11.74	5.92

Indian Forex	Closing	Chg	% Chg
USD/INR	54.626	-0.1835	-0.34%
GBP/INR	83.698	0.0781	0.09%
EUR/INR	71.415	-0.084	-0.12%
JPY/INR	55.67	-0.9	-1.64%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26520	-2417.5
Silver (Rs/1kg)	44920	-6387.5

Commodities	Price	% chg.
Crude (US\$/BBL)	86.3	-5.42
Brent (US\$/BBL)	100.4	-2.64
Gold (US/oz)	1330.0	-11.42
Silver (US\$/oz)	22.3	-15.23
Copper (US\$/MT)	7120.5	-5.19
Alum (US\$/MT)	1804.0	-2.01
Zinc(US\$/MT)	1813.5	-1.63

ADR	Cl. Values	% Chg.
ICICI Bank	40.92	-1.09
HDFC Bank	38.21	-0.73
Infosys	41.71	-3.23
Sterlite Inds.	6.08	-6.17
Dr Reddy's Labs	33.65	-2.46
Wipro	8.45	-2.87
Tata Motors	24.01	-4.80

Market Sensor

U.S market finished at session lows Monday, posting their sharpest one-day drop this year, as disappointing economic data from China triggered a selloff in commodities. Dow Jones Industrial Average was down 1.79% or 265.86 points at 14599.20. Nasdaq Composite was down 2.38% or 78.46 points at 3216.49. Standard & Poor's 500 was down 2.30% or 36.49 points at 1552.36.

Lower than expected inflation data reaching below 6% for the first time in 40 months boosted investor confidence and led Indian market to end higher. Index heavyweight Reliance Industries (RIL) advanced ahead of the company's Q4 results. Nifty ended the previous trading session with a gain of 0.72% or 39.85 points at 5568.40. On last trading session, FIIs sold net Rs. 418.37 Cr in cash market and sold net Rs 106.38 Cr. in derivative segment. Whereas, DII bought net Rs 297.18 Cr in cash segment.

Coming to today's trade, Nifty is expected to trade volatile with crucial intraday support placed at 5500, sustaining above which would maintain positive bias in the market.

Global News

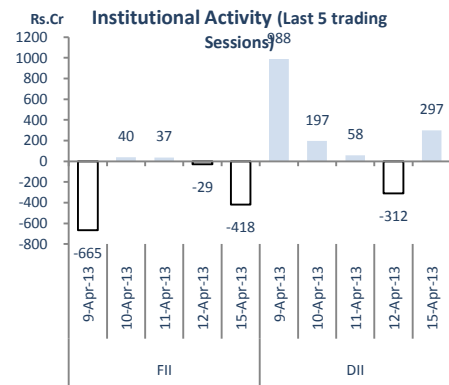
- ❖ Asian stocks fell, dragging the regional benchmark equities gauge lower for a second day, led by raw-material producers amid concern slower growth in China will curb the global economic recovery. (Bloomberg)
- ❖ China's longest streak of expansion below 8 percent in at least 20 years is sending a message to suppliers and investors around the world to get used to slower growth in the second-biggest economy. (Bloomberg)
- ❖ Bombings that killed three people, injured scores and sent smoke and flame soaring near the Boston Marathon's finish line were an act of terror, authorities said. (Bloomberg)
- ❖ The 101st birth anniversary of North Korea's founder passed without a missile launch, as the country's military issued a warning to South Korea that a strike "will start without any notice." (Bloomberg)
- ❖ Ford Motor Co. (F) is on a tear in China, with sales up 54 percent this year on the strength of its Focus small car. Long an also-ran in the world's largest auto market, Ford is now outselling Toyota Motor Corp. (7203) there. (Bloomberg)

Economic News

- ❖ The price of petrol was last revised on April 1, when it was reduced by 85 paise, while the price of diesel was last increased on March 23, by 45 paise. (BS)
- ❖ India's services exports rose by 9.5% to \$12.28 billion, according to the Reserve Bank (RBI) data released. (BS)
- ❖ Pressured by almost overall downward pressure and deflation in vegetables, the Wholesale price index (WPI) inflation fell to around 40-month low of 5.96 % in March from 6.84 % in the previous month, much lower than RBI's projection of 6.8 %. This leads to demand from various quarters for a cut in the policy rate by RBI in its May monetary policy to perk up growth rate which fell to estimated decade low of five % in 2012-13.(BS)
- ❖ The Shipping Ministry said it has set a target of awarding 30 projects, entailing Rs 24,633 crore investment, for the current fiscal to add 288.48 million tonne capacity. (BS)
- ❖ Ratings agency Crisil cut its FY14 growth forecast for India to 6% from the earlier 6.4% citing a variety of reasons, including the high lending rates, weaker pick-up in consumption and issues around mining and project clearances. (BS)
- ❖ Industry body CII pressed for 1% cut in interest rates by the Reserve Bank to attract investment and demanded more reform measures to accelerate economic growth. (BS)
- ❖ The two-way trade between India and China is expected to touch \$100 billion by 2015, 50.6 % higher than \$66.4 billion recorded in 2012. (BS)

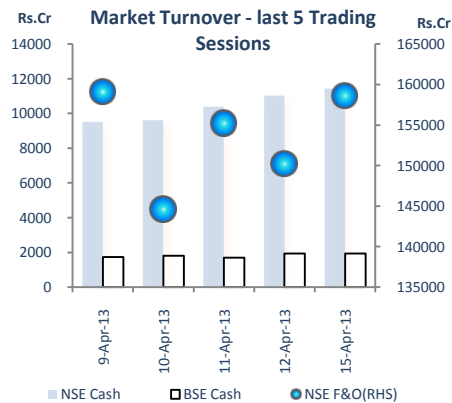
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3040	0.0005	0.03%
GBP-USD	1.5278	-0.0006	-0.05%
USD-JPY	97.050	0.3000	0.29%

Bond Markets	Closing	Chg
10-yr bond	7.83	-3.8 bps
Interbank call	7.55	-2 bps



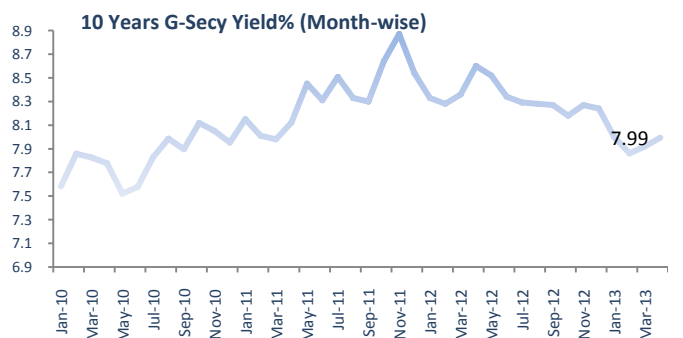
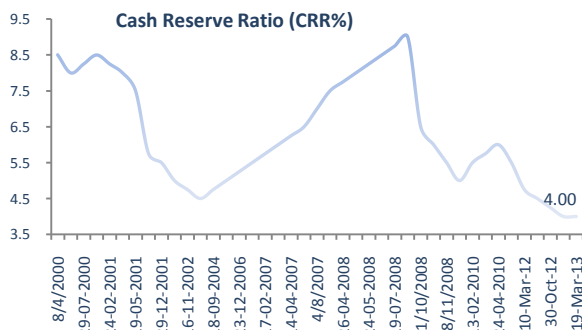
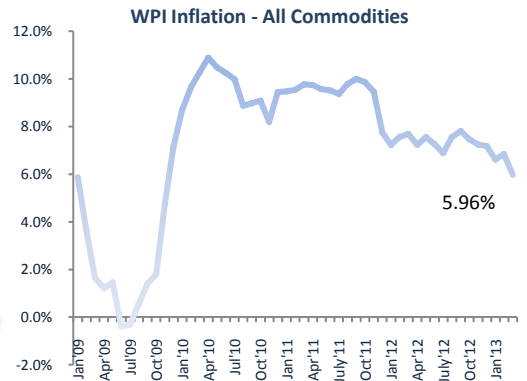
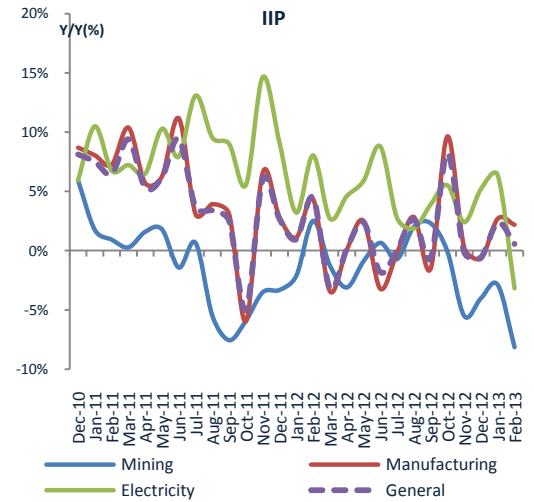
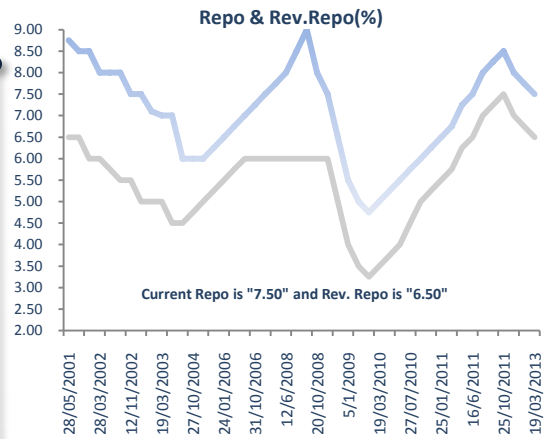
Domestic News

- ❖ Gold and silver prices tumbled for a second day in a row on Monday, leading to panic selling by brokers as margins were triggered. The contagion effect of the fall was seen in other commodities, natural gas and crude oil. (BS)
- ❖ State-run Bharat Petroleum Corporation Ltd (BPCL) will spend Rs 32,500 crore to expand its refining capacity from the current 30.5 million tonnes (mt) to 47.5 mt in the next three-four years. (BS)
- ❖ Odisha Mining Corporation (OMC), which sells about half a million tonne sized iron ore every quarter from Koira region, has reduced rates by five to seven% for April-June period, compared with the previous quarter. (BS)
- ❖ IT solutions provider CMC Ltd said its net profit rose by 52% to Rs 230 crore in the fiscal year ended March 31. (BS)
- ❖ India's third biggest IT services firm Wipro said its promoters will soon sell shares in the company through the offer for sale (OFS) route. (BS)
- ❖ Arbitration proceedings in the airport contract row between Maldives and GMR Group will commence in the middle of next year though an exact date has not been finalised yet. (BS)
- ❖ State-owned ONGC Limited has approached Ministry of Environment and Forest (MoEF) for the permission to drill 24 development wells and to establish production facility in Krishna-Godavari basin, a top official said. (BS)
- ❖ Auto maker Kirloskar Motor said it has tied up with Mahindra & Mahindra Financial Services to offer retail finance to its customers to purchase vehicles. (BS)
- ❖ Sistema Shyam Teleservices (SSTL), which operates under the MTS brand, said it will start 4G services in India with fresh investments of around \$200 million (about Rs 1,093 crore). (BS)
- ❖ The Coal Ministry has asked CIL to sign fuel supply pacts with the power generation companies, including NTPC, before finalising power purchase agreements with them. (BS)



Domestic News(Conti..)

- ❖ The government owned companies, or PSUs, in India registered \$383 billion turnover in 2011-12 with a revenue growth of 11% since 2009, says a study. (BS)
- ❖ PPFAS Asset Management Company has got Sebi's nod to launch its Long Term Value Fund. (BS)
- ❖ U.S. private equity firm Warburg Pincus LLC has bought a minority stake in Indian engineering equipment maker Avtec Ltd, but the terms of the transaction were not disclosed. (BS)
- ❖ Cash-rich IT giant Infosys slashed its exposure to liquid mutual funds by a whopping Rs 5,600 crore (over \$1 billion) during the first quarter of 2013, as yields on such investments are expected to flatten. (BS)
- ❖ State-run Coal India (CIL) has so far entered into fuel supply pacts with 60 power plants even as the deadline set by the Prime Minister's Office for signing of the FSAs expired in January. (BS)
- ❖ ING Group NV is targeting a May launch for the sale of its \$1.2 billion stake in Thailand's TMB Bank , as the Dutch financial services company awaits the end of Malaysia's election to include more bidders, people familiar with the matter told Reuters. (BS)
- ❖ First Gulf Bank has said it achieved record sales worth \$75 million premium of LIC's product Jeevan Aastha 3 in less than 30 days since the product was released to the market. (BS)
- ❖ BNP Paribas Mutual Fund launched BNP Paribas Capital Protection Oriented Fund – Series I, a 38-month close-ended Capital Protection Oriented Fund. The new fund is rated AAA mfs (SO) by CARE. (BS)
- ❖ Mphasis, a \$1 billion global provider of technology based solutions and IT services, announced the appointment of Kumail Tyebjee as Vice President and business leader of Mobility Service Line, a division of Specialised Market Unit at Mphasis. (BS)
- ❖ Reliance Chairman Mukesh Ambani and partner BP's CEO Bob Dudley met Prime Minister Manmohan Singh and top officials to press for quick approvals and marketbased price of natural gas, while in a separate development, the Planning Commission has opposed the gas price formula proposed by PM's Economic Advisory Council Chairman C Rangarajan and sought changes.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Apr-13	Delta Corp Limited	ROUTE ONE FUND I LP	BUY	2571957	71.71
15-Apr-13	Ponni Sugars (Erode) Limi	Bharat Patel	BUY	164267	358.5
15-Apr-13	Aanjaneya Lifecare Ltd	UNILAZER EXPORTS AND MANAGEMENT CONSULTANTS LTD	SELL	138665	82.34
15-Apr-13	Ponni Sugars (Erode) Limi	Hardik Bharat Patel	SELL	164152	358.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Apr-13	Delta Corp	ROUTE ONE FUND I LP	B	1424650	71.90
15-Apr-13	RADGLOBAL	BRIJ BHUSHAN SINGAL	S	400000	78.24
15-Apr-13	BRESCON CORP	KHAZANA TRADELINKS PRIVATE LIMITED	B	98900	150
15-Apr-13	Syncom Form-\$	AMIT SOMANI	S	176156	65.14
15-Apr-13	Aanjaneya Lifecare	UNILAZER EXPORTS AND MANAGEMENT CONSULTANTS LTD	S	81631	83.07

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500488	Abbott India	16-Apr-13	Final Dividend	17
532326	Intense Tech-\$	16-Apr-13	Reduction of Capital	-
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	4.5
523574	FRL	17-Apr-13	Scheme of Arrangement	-
570002	FRLDVR	17-Apr-13	Scheme of Arrangement	-
500133	Esab India	18-Apr-13	Final Dividend	7.5
500472	SKF India	18-Apr-13	Dividend	7.5
501848	Global Offshore-\$	22-Apr-13	Interim Dividend	0.8
532281	HCL Tech	22-Apr-13	3rd Interim Dividend	-
509820	Paper Products	22-Apr-13	Dividend	-
500092	CRISIL	25-Apr-13	Interim Dividend	-
507488	GM Breweries	26-Apr-13	Dividend	2.5
506803	Fulford India-\$	29-Apr-13	Final Dividend	1
500002	ABB	30-Apr-13	Final Dividend	3
509496	ITD Cem India	30-Apr-13	Dividend	-
590031	De Nora India	2-May-13	Final Dividend	7
500150	Foseco India	2-May-13	1st Interim Dividend	-
500387	Shree Cement	3-May-13	Interim Dividend	-
532343	TVS Motor	3-May-13	2nd Interim Dividend	-
523457	LINDEINDIA	6-May-13	Dividend	1.5
500068	Disa India	7-May-13	Dividend	2.5

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/15/2013		CNYChinese GDP (YoY)		8.00%	7.90%
4/15/2013		CNYChinese Industrial Production (YoY)		10.00%	9.90%
4/15/2013		CNYChinese Retail Sales (YoY)		12.50%	12.30%
4/15/2013		JPYIndustrial Production (MoM)			-0.10%
4/15/2013		USDNY Empire State Manufacturing Index		6	9.2
4/16/2013		GBPCPI (YoY)		2.80%	2.80%
4/16/2013		GBPPPPI Output (YoY)		2.00%	2.30%
4/16/2013		GBPRPI (YoY)		3.30%	3.20%
4/16/2013		EURCPI (YoY)		1.70%	1.70%
4/16/2013		USDBuilding Permits		0.943M	0.939M
4/16/2013		USDCore CPI (YoY)		2.00%	2.00%
4/16/2013		USDHousing Starts		0.924M	0.917M
4/16/2013		USDIndustrial Production (MoM)		0.30%	0.80%
4/17/2013		GBPUnemployment Rate		7.80%	7.80%
4/17/2013		CADInterest Rate Decision		1.00%	1.00%
4/17/2013		USDBeing Book		0.30%	0.80%
4/18/2013		GBPRetail Sales (YoY)		-0.50%	2.60%
4/18/2013		USDPhiladelphia Fed Manufacturing Index		3.3	2
4/18/2013		USDInitial Jobless Claims		0.30%	0.80%
4/19/2013		EURCurrent Account		14.5B	14.8B
4/19/2013		CADCore CPI (MoM)			0.80%

Date	Curr.	Event	Actual	Forecast	Previous
4/15/2013		INRIndian WPI (YoY)		6.40%	6.84%
4/17/2013		INRIndian M3 Money Supply			13.60%
4/19/2013		INRIndian Bank Loan Growth			14.10%

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