

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7542	(1.41)	CNX IT	9449	0.01
Sensex	25228	(1.36)	BANK NIFTY	15107	(2.31)
DowJones	16776	0.25	S&P CNX 500	6058	(1.80)
Nasdaq	4311	0.30	CNX FMCG	17858	(0.53)
Hangseng	23319	0.62	CNX REALTY	3738	(3.84)
Shanghai	2071	0.93	CNX AUTO	6739	(1.75)
Nikkei	15098	0.83	CNX ENERGY	10073	(2.04)
Strait Times	3293	0.01	CNX PHARMA	7986	(0.20)
Kospi	1991	(1.03)	Advances / Declines	BSE	NSE
Taiwan	9196	(0.09)	Advances	935	167
FTSE	6778	(0.95)	Declines	2166	1004
CAC	4543	(0.24)	Unchanged	68	21
DAX	9913	(0.26)	Total	3169	1192

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HCLTECH	1434.80	1.99
HINDUNILVR	638.75	1.37
TECHM	2014.50	0.79
INFY	3187.00	0.38
M&M	1233.30	0.35

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	205.00	(8.07)
BPCL	569.00	(5.02)
NMDC	175.20	(5.01)
HEROMOTOCO	2584.55	(4.90)
TATASTEEL	524.20	(4.63)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
City Union Bank	257.87	1.0	264
Hero MotoCorp	30.86	0.4	74
Himatsingka Seide	9.50	0.6	17
Escorts	42.59	5.7	7
Autoline Inds	6.59	0.9	7

Indian Forex	Closing	Chg	% Chg
USD/INR	59.478	0.150	0.25
GBP/INR	100.935	1.251	1.26
EUR/INR	80.712	0.408	0.51
JPY/INR	58.280	0.150	0.26

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27000	200
Silver (Rs/1kg)	41564	864

Commodities	Price	% Chg.
Crude (US\$/BBL)	106.9	(0.36)
Brent (US\$/BBL)	112.5	(1.10)
Gold (US/oz)	1274.1	0.05
Silver (US\$/oz)	19.7	0.56
Copper (US\$/MT)	6671.5	(0.80)
Alum (US\$/MT)	1801.0	(1.15)
Zinc(US\$/MT)	2073.0	(1.71)

ADR	Cl. Values	% Chg.
ICICI Bank	50.15	(1.97)
HDFC Bank	47.33	(1.14)
Infosys	53.98	0.29
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	40.42	(0.40)
Wipro	11.53	0.01
Tata Motors	38.19	(0.94)

Market Sensor

US market stepped modestly higher on Friday, with the Dow and S&P 500 tallying their first weekly loss in four, as investors tracked developments in Iraq on concern violence could interrupt global oil supplies. Dow Jones Industrial Average was up 0.25% or 41.55 points at 16775.74. Nasdaq Composite was up 0.30% or 13.02 points at 4310.65. Standard & Poor's 500 was up 0.31% or 6.05 points at 1936.16.

Indian Equity market witnessed a sharp decline owing to profit booking and on concern of geo-political tension in Iraq. Nifty ended the previous trading session with a decline of 1.41% or 107.80 points at 7542.10. On Friday's trading session, FII's bought net Rs.1099.92 Cr in cash market and bought net Rs.759.85 in derivative segment. Whereas, DII bought net Rs.358.71 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with negative bias, crucial intraday support exists at 7485 followed by 7450 while resistance is seen at 7590 followed by 7650.

Global News

❖ One closely-watched measure of consumer confidence unexpectedly fell in June to a three-month low, highlighting a split in attitudes that is holding back the U.S. economy. (Bloomberg)

❖ China's property industry extended its slump last month as sales and construction dropped and investment growth slowed, threatening to drag on a recovery in the world's second-biggest economy. (Bloomberg)

❖ Japan's Prime Minister Shinzo Abe said he aims to start cutting corporate taxes in 2015, reaching agreement with senior lawmakers on a core part of his agenda as the central bank kept up pressure for sustainable finances. (Bloomberg)

❖ China's industrial output and retail sales increased at a faster pace in May, adding to evidence that Premier Li Keqiang's support measures are stabilizing the world's second-biggest economy. (Bloomberg)

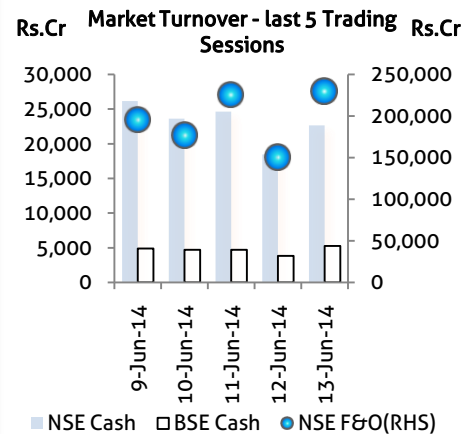
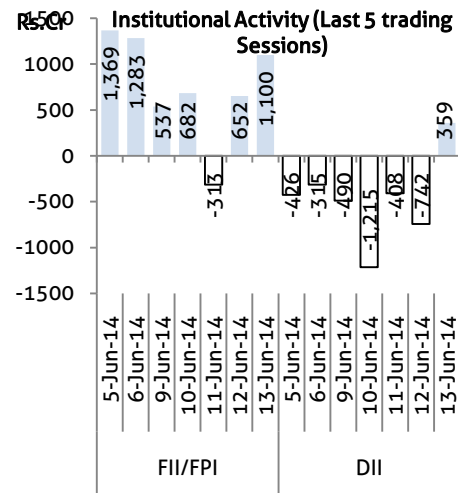
❖ Honduras's government is betting that an accord with the International Monetary Fund will unlock \$500 million to help the country boost growth in an economy plagued by one of the world's highest levels of violence. (Bloomberg)

Economic News

- ❖ Brent crude climbed to a nine-month high near \$115 a barrel on Friday, as supply disruption fears took centre stage after the United States threatened military action in Iraq against Sunni Islamist militants who are pushing on towards Baghdad. (BS)
- ❖ The average retail price of onions, a commodity on the government's radar for deciding on imposing a minimum export price (MEP), rose 15% in June (till Thursday) as compared to January in Mumbai and Chennai. However, prices eased in both Delhi and Kolkata over this period, show official data. (BS)
- ❖ Industry body Associated Chambers of Commerce and Industry of India (Assocham) has requested the Union Ministry of Commerce to impose 30% duty on iron ore pellet exports, citing that exports of iron ore pellets are draining India's mineral wealth and causing revenue loss. (BS)
- ❖ If not for dealer commission, the oil marketing companies were expecting the differential between the price of bulk diesel and retail diesel to come down and with another few hikes in the coming months, the prices of consumer and retail diesel could equalize. (BS)
- ❖ The new government seems likely to significantly slow down the pace of negotiations on free trade agreements or preferential trading arrangements such as a Comprehensive Economic Partnership Agreement (CEPA) or Comprehensive Economic Cooperation Agreement (CECA) with other countries. (BS)
- ❖ The 'El Nino' risk is expected to keep inflation elevated and RBI on a "long hold" as the first rate cut by the central bank is likely in early 2015 rather than this December, says a report. (BS)
- ❖ The outstanding subsidy the Ministry of New and Renewable Energy (MNRE) has to pay for various renewable energy schemes is currently around Rs 750 crore. (BS)
- ❖ As domestic iron ore output is on the wane, industry body Assocham suggested the Commerce Ministry to prune import duty on the key steel-making input to nil and treble levy on pellet exports to 15%. (BS)
- ❖ The Finance Ministry has approved a much trimmed down special banking loan facility (SBL) of Rs 7,000 crore for fertiliser ministry to pay the indigenous urea plants. (BS)
- ❖ With the focus on increasing the speed of trains on the existing tracks, the Indian Railways is would soon start running trains at 160-170 km/hr. (BS)
- ❖ Brent crude climbed to a nine-month high near \$115 a barrel on Friday, as supply disruption fears took centre stage after the United States threatened military action in Iraq against Sunni Islamist militants who are pushing on towards Baghdad. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3540	(0.0012)	(0.09)
GBP-USD	1.6968	0.0039	0.23
USD-JPY	102.04	0.34	0.33

Bond Markets	Closing	Chg
10-yr bond	8.60	2.10 bps
Interbank call	8.20	7.87 bps

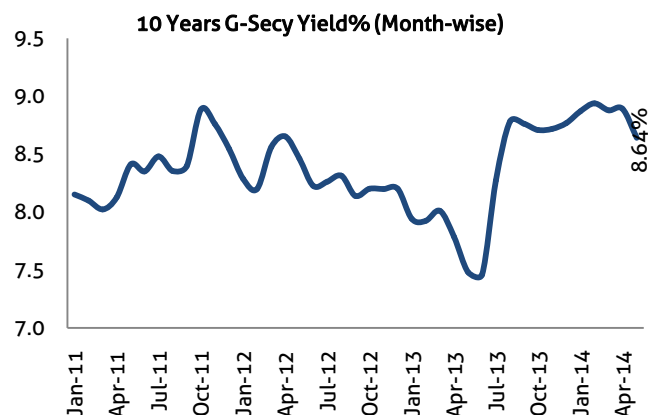
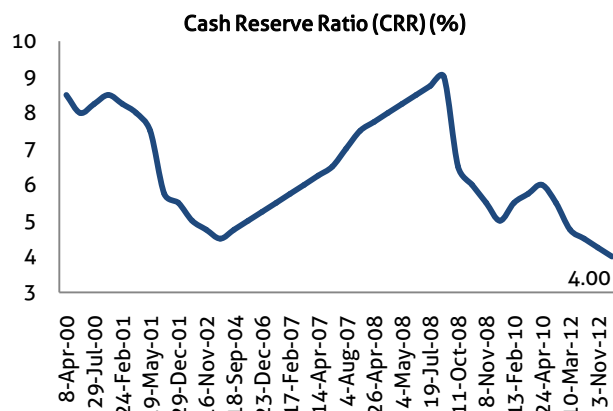
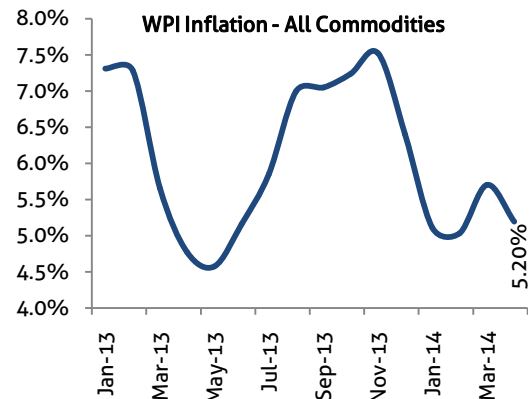
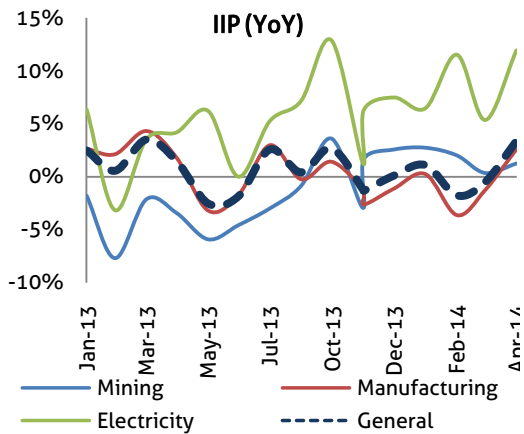
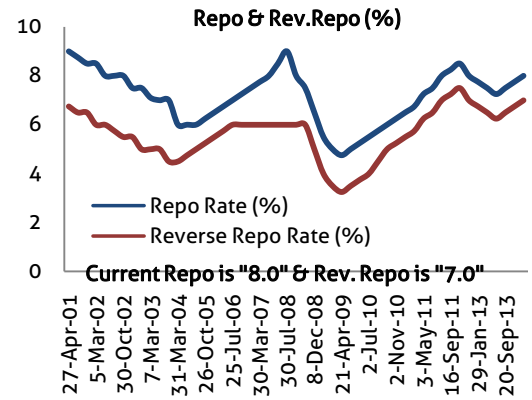


Domestic News

- ❖ Just as Indian films have started making their presence felt at the overseas box office, Indian film content and music are catching on among mobile subscribers of international telecom operators. (BS)
- ❖ For India's largest IT services provider Tata Consultancy Services (TCS) its business as usual with Europe and smaller verticals driving growth. (BS)
- ❖ Hyderabad-based Aurobindo Pharma is expecting a significant growth in the business of its US-based wholly owned subsidiaries Aurolife and AuroMedics Pharma LLC. (BS)

Domestic News (Cont...)

- ❖ The Bombay High Court declined to stay the directives issued by the Forward Market's Commission relating to stake sale of shareholder who has been declared not fit and proper. (BS)
- ❖ Vijay Mallya, the embattled alcohol-beverages millionaire and chairman of UB Group, is expected to get a breather from being tagged as a wilful defaulter from a leading Indian bank - United Bank of India (UBI). (BS)
- ❖ Engineering firm Larsen & Toubro (L&T) said its construction arm has bagged orders worth Rs 1,027 crore in the May-June period across various business segments. (BS)
- ❖ Drug firm Lupin Ltd has launched its generic Ciprofloxacin, used for treating bacterial infections, in the American market and is expecting 180 days of market exclusivity. (BS)
- ❖ Private Airport Operators wants the government to liberalise air traffic rights in order to encourage growth. (BS)
- ❖ Kishore Biyani's Future Retail continues to be in the market of raising funds. In 2012, it sold its most profitable business – the Pantaloon lifestyle store chain -- to the Aditya Birla group. Now, Biyani is raising Rs 2,000 crore of equity through sale of warrants and shares. (BS)
- ❖ Hinduja Group flagship company Ashok Leyland has received an order for supplying 2,200 buses to Sri Lanka. (BS)
- ❖ Indosolar Limited said it has signed the single largest solar cell supply contract of 60 Mw under the Domestic Content Requirement (DCR) of National Solar Mission with Azure Power India Pvt. Ltd. (BS)
- ❖ State-owned power equipment maker Bhel commissioned 68 MW unit at the Rampur Hydro Electric Project in Himachal Pradesh. (BS)
- ❖ Nasdaq-listed information technology (IT) services firm iGate has entered into a multi-year contract with commercial insurance provider CNA to implement transformational technology and best practice processes. (BS)
- ❖ Global private equity firm Bain Capital Partners LLC is suing EY in a United States court, claiming that the auditing firm cost it roughly \$60 million by advising it to invest in Lilliput Kidswear, a children's clothing company in India. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Jun-14	Hero MotoCorp Limited	BC INDIA PRIVATE INVESTORS II	SELL	3208558	2636.8
13-Jun-14	United Spirits Limited	INDIA GLOBAL COMPETITIVE FUND	SELL	2198980	2717.3
13-Jun-14	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2101934	95.3
13-Jun-14	Alok Industries Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	8202311	14.1
13-Jun-14	Rei Agro Limited	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	SELL	8225406	3.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Jun-14	Hero MotoCorp	BC INDIA PRIVATE INVESTORS II	S	2,409,461	2636.2
13-Jun-14	City Union Bank	L&T VRINDAVAN PROPERTIES LIMITED	S	24,712,337	74.3
13-Jun-14	Sanghi Inds	PACIFIC INVESTORS SERVICES PRIVATE LIMITED	S	1,500,000	27.2
13-Jun-14	ADF Foods-\$	GKN SECURITIES	B	214,498	64.1
13-Jun-14	Autoline Inds	GKN SECURITIES	S	99,431	101.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500820	Asian Paints	16-Jun-14	Final Dividend - Rs.4.20	-
500089	DIC India	16-Jun-14	Dividend - Rs.4.00	-
526560	EICL-\$	16-Jun-14	Dividend - Rs.0.30	-
532187	Indusind Bank	16-Jun-14	Dividend - Rs.3.50	-
524558	Neuland Lab	16-Jun-14	Dividend - Rs.1.50	-
524558	Neuland Lab	16-Jun-14	Special Dividend - Rs.1.50	-
500420	Torrent Pharma	16-Jun-14	Final Dividend - Rs.5.00	-
500084	CESC	18-Jun-14	Dividend - Rs.8.00	-
521030	NAKODA-\$	18-Jun-14	Final Dividend - Rs.0.30	-
532121	Dena Bank	19-Jun-14	Final Dividend - Rs.1.10	-
530959	Diana Tea	19-Jun-14	Dividend - Rs.0.25	-
532388	IOB	19-Jun-14	Final Dividend - Rs.0.50	-
506113	Lifeline Drugs	19-Jun-14	Interim Dividend - Rs.0.10	20-Jun-14
500730	NOCIL	19-Jun-14	Dividend - Rs.0.60	-
512626	Orbit Exports	19-Jun-14	Final Dividend - Rs.1.25	-
522152	Solitaire Mach	19-Jun-14	Dividend - Rs.0.50	-
532477	Union Bank	19-Jun-14	Final Dividend - Rs.1.30	-
532144	WELCORP	19-Jun-14	Dividend - Rs.0.50	-
514162	Welspun India	19-Jun-14	Dividend - Rs.3.00	-
500027	Atul	20-Jun-14	Dividend - Rs.7.50	-
506401	Deepak Nitrite-\$	20-Jun-14	BONUS 1:1	23-Jun-14
506401	Deepak Nitrite-\$	20-Jun-14	Stock Split from Rs.10/- to Rs.2/-	23-Jun-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Jun-14	EUR	CPI (YoY)		0.50%	0.50%
16-Jun-14	USD	NY Empire State Manufacturing Index		15.7	19.01
16-Jun-14	USD	Overall Net Capital Flow			-126.10B
16-Jun-14	USD	TIC Net Long-Term Transactions			4.0B
16-Jun-14	USD	Industrial Production (MoM)		0.40%	-0.60%
17-Jun-14	GBP	CPI (YoY)		1.70%	1.80%
17-Jun-14	GBP	PPI Input (MoM)		0.20%	-1.10%
17-Jun-14	GBP	RPI (YoY)		2.50%	2.50%
17-Jun-14	USD	Building Permits		1.075M	1.059M
17-Jun-14	USD	CPI (YoY)		2.00%	2.00%
17-Jun-14	USD	Housing Starts		1.034M	1.072M
18-Jun-14	JPY	Trade Balance		-1,173B	-809B
18-Jun-14	USD	MBA 30-Year Mortgage Rate			4.34%
18-Jun-14	USD	Current Account		-95.9B	-81.1B
19-Jun-14	GBP	Retail Sales (MoM)		-0.50%	1.30%
19-Jun-14	GBP	CBI Industrial Trends Orders		2	
19-Jun-14	USD	Continuing Jobless Claims			2,603K
19-Jun-14	USD	Initial Jobless Claims			312K
19-Jun-14	USD	Philadelphia Fed Manufacturing Index		14.8	15.4
20-Jun-14	EUR	Consumer Confidence		-6.8	-7.1
20-Jun-14	EUR	Current Account n.s.a.		15.0B	20.9B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Jun-14	INR	Indian WPI (YoY)		5.40%	5.20%

Disclaimer:

This report is for the personal information of the authorized recipient and does not constitute to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."