

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8014	0.39	CNX IT	11094	0.40
Sensex	26587	0.61	BANK NIFTY	17459	(0.37)
DowJones	17791	(0.60)	S&P CNX 500	6601	0.35
Nasdaq	5030	(0.42)	CNX FMCG	18936	0.47
Hangseng	26721	(0.52)	CNX REALTY	3121	(1.46)
Shanghai	4979	(1.65)	CNX AUTO	7996	1.15
Nikkei	20260	(0.63)	CNX ENERGY	8418	0.53
Strait Times	3301	(0.65)	CNX PHARMA	11451	1.08
Kospi	2018	(1.19)	Advances / Declines	BSE	NSE
Taiwan	9193	(0.72)	Advances	1440	822
FTSE	6711	(1.10)	Declines	1207	634
CAC	4815	(1.75)	Unchanged	141	75
DAX	10985	(1.89)	Total	2788	1531

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDEA	175.90	3.20
CAIRN	186.50	3.18
SUNPHARMA	837.10	2.89
M&M	1224.90	2.68
INFY	994.00	2.18

Nifty Losers		
Company	Price(Rs)	Chg(%)
POWERGRID	141.25	(2.85)
BANKBARODA	143.20	(2.55)
HINDALCO	113.90	(2.44)
ACC	1368.95	(2.37)
INDUSINDBK	793.35	(2.15)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PIIND	53.45	0.1	695
NESCO	0.71	0.0	154
UBL	1.51	0.1	14
ASTRAZEN	2.07	0.3	7
ESSAROIL	25.05	4.5	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.087	0.057	0.09
GBP/INR	99.572	0.299	0.30
EUR/INR	71.841	(0.058)	(0.08)
JPY/INR	51.930	0.080	0.15

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26574	(92)
Silver (Rs/1kg)	36568	(80)

Commodities	Price	% Chg.
Crude (US\$/BBL)	60.0	0.42
Brent (US\$/BBL)	64.2	1.02
Gold (US/oz)	1185.3	0.37
Silver (US\$/oz)	16.0	0.69
Copper (US\$/MT)	5760.5	(2.17)
Alum (US\$/MT)	1701.5	(2.41)
Zinc(US\$/MT)	2087.0	(0.81)

ADR	Cl. Values	% Chg.
ICICI Bank	9.66	(0.14)
HDFC Bank	56.36	(0.29)
Infosys	31.25	0.23
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	51.88	(0.24)
Wipro	11.77	0.08
Tata Motors	34.38	0.05

Market Sensor

US market closed lower on Monday as investors remained anxious over stalled Greece debt talks and the upcoming two-day Federal Reserve meeting. Dow Jones Industrial Average was down 0.60% or 107.67 points at 17791.17. Nasdaq Composite was down 0.42% or 21.13 points at 5029.97. Standard & Poor's 500 was down 0.46% or 9.68 points at 2084.43.

Indian equity market managed to close in green on Monday amid excessive intraday volatility. Sentiments got the necessary after IIP announced last Friday, surged to 4.1 percent in April higher than the street expectations followed by better than expected WPI data which stood at -2.36% as against prior period of -2.65%. Nifty ended the previous day with a gain of 0.39% or 31.00 at 8013.90. On Monday's trading session, FIIs sold Rs.604.86 Cr in cash market and sold net Rs.281.02 in derivative segment. Whereas, DII bought net Rs.650.47 Cr in cash segment.

Global News

❖ Greece and its creditors hardened their stances on Monday after the collapse of talks aimed at preventing a default and possible euro exit, prompting Germany's EU commissioner to say the time had come to prepare for a "state of emergency". (Reuters)

❖ China is looking for new ways to lower stubbornly high long-term borrowing costs and stop the fruits of its looser monetary policy being pumped into speculative plays instead of supporting its slowing economy, policy insiders say. (Reuters)

❖ Sentiment among U.S. home builders took a sharp jump in June to the highest level of the year, despite rising costs for consumers. Builder confidence rose five points to 59 from May's reading on the National Association of Home Builders/Wells Fargo Housing Market Index (CNBC)

❖ U.S. industrial production unexpectedly fell in May, likely as a strong dollar and energy spending cuts continued to weigh on manufacturing and mining output, bucking signs of an acceleration in the broader economy. (CNBC)

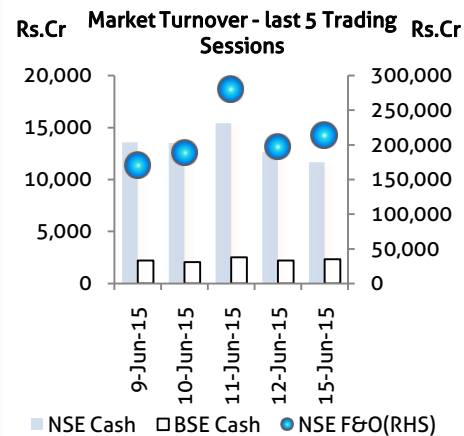
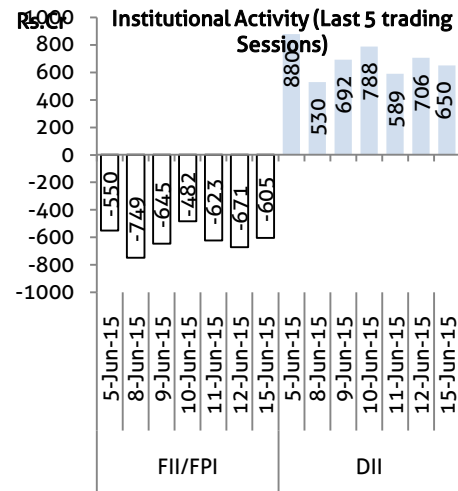
❖ Factory activity in New York state contracted in June, a sign that manufacturers are still held back by a strong dollar and cutbacks in investment by oil and gas drillers. (CNBC)

Economic News

- ❖ Good rainfall has so far been recorded over southern peninsula, central India and east and northeast India this summer with over 13 per cent above the normal limit, the MET department said. (BS)
- ❖ In order to boost the age-old crop insurance scheme and ensure a minimum level of income for farmers during a crisis, the Madhya Pradesh government proposed a home-grown crop insurance scheme. (BS)
- ❖ In the backdrop of Uttar Pradesh government promising to provide 22-24 hr power supply before 2017, UP has registered maximum power shortage amongst the 12 major Indian states. (BS)
- ❖ India is committed to secure an inclusive growth, leading to sustainable development and usher in a governance of transparency and accountability, Labour Minister Bandaru Dattatreya has said. (BS)
- ❖ Congress asked the Union government to immediately implement 'One Rank One Pension' for ex-servicemen who have been protesting over delay in implementing the policy. (BS)
- ❖ The government launched an online portal for job seekers in the micro, small and medium enterprises (MSME) sector. (BS)
- ❖ The BJP-led government in Maharashtra will seek technical support from the Delhi Metro Rail Corporation (DMRC) as it looks to increase the Metro rail's network to 120 km from the present 11.4 km. (BS)
- ❖ Union Power Minister Piyush Goyal promised all help from central government to Jammu & Kashmir for expeditious development of conventional and non-conventional energy sources in the state. (BS)
- ❖ With most states on board, the Empowered Committee of State Finance Ministers on GST will submit its views tomorrow to the Parliamentary panel looking into the Constitutional amendment bill for introduction of new indirect tax regime. (BS)
- ❖ The Department of Telecom (DoT) has issued the Letter of Intent (LoI) to all the telecom players that participated in the March auction and is speeding up spectrum allocation to them. (BS)
- ❖ The wholesale price index-based deflation continued for the seventh month in a row, at 2.36 per cent in May, though the rate of decline in prices moderated from 2.65 per cent in April, official data showed on Monday. (BS)
- ❖ Farm economy could contract this fiscal year for the first time in over a decade because of drought, threatening Prime Minister Narendra Modi's drive to lift millions in the countryside out of poverty and bolster his party's support.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1275	(0.0011)	(0.10)
GBP-USD	1.5612	0.0010	0.06
USD-JPY	123.54	0.1300	0.11

Bond Markets	Closing	Chg
10-yr bond	8.01	-1.70bps
Interbank call	7.09	-6.31bps

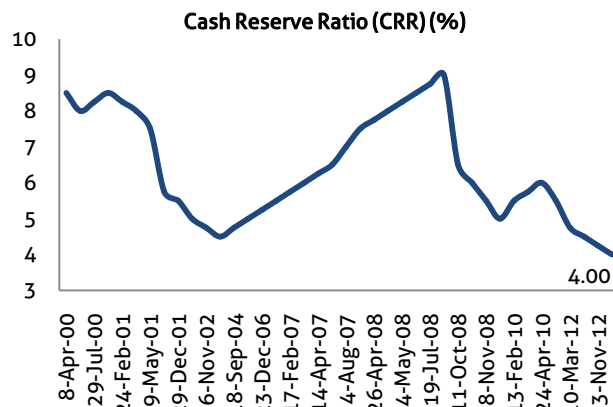
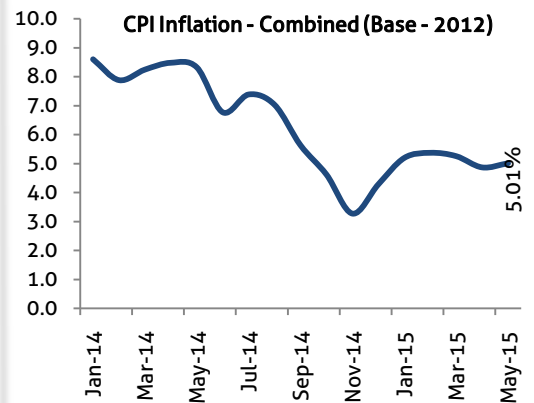
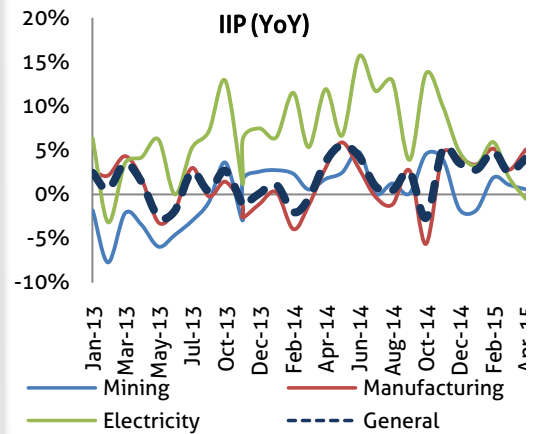
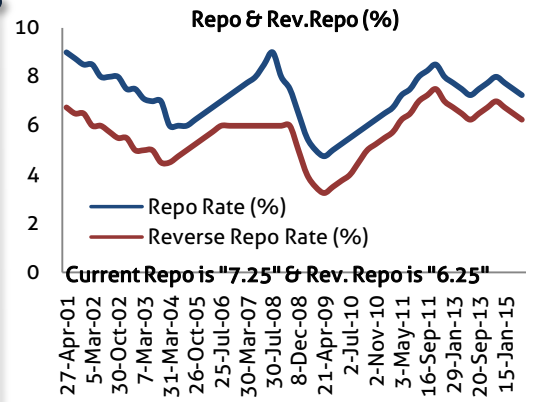


Domestic News

- ❖ Aequs Aerospace, a global supplier in aerospace manufacturing, has acquired the operations of Paris, Texas-based T&K Machine. T&K Machine has over 45 years of experience in delivering parts on time to the global aerospace companies like Boeing, Spirit AeroSystems, Triumph Aerostructures, Vought Aircraft Division, and UTC Aerospace Systems to name a few. (BS)
- ❖ Mumbai-based Dena Bank has taken board approval to sell small ticket loans, that are unsecured, to asset reconstruction companies which is seen as a part of cleaning up the balance sheet. (BS)

Domestic News (Cont...)

- ❖ Mortgage major HDFC reported 12 per cent increase in its advance tax outgo to Rs 465 crore for the first quarter of the current fiscal. (BS)
- ❖ Nestle India is in the process of destroying Maggi instant noodles worth Rs 320 crore after it was banned by central food safety regulator FSSAI due to presence of lead and taste enhancer monosodium glutamate (MSG) beyond permissible limits. (BS)
- ❖ India's largest telecom service provider Bharti Airtel will start trials of its 4G services in Delhi from June 18. (BS)
- ❖ Companies are increasingly using the private placement route to meet their capital requirements. The amount of money raised through this route is up as much as 60% over the last year, to Rs.4.32 lakh crore for the recently concluded financial year (FY15). (BS)
- ❖ Aurobindo Pharma has received the final approval from the US Food & Drug Administration (US FDA) to manufacture and market extended Phenytoin Sodium Capsules, an anti-epileptic drug for controlling seizures. (BS)
- ❖ Pune based fishing and sports net and technical textiles manufacturer Garware Wall Ropes eyes Rs 1,000-crore revenue by 2017, mainly driven by growing demand in the geosynthetics, aquaculture and agriculture segment. (BS)
- ❖ A detailed project report (DPR) on the proposed Rs 5,000-crore steel plant to be set up under a joint Venture (JV) between ArcelorMittal and state-run SAIL will be completed by August. (BS)
- ❖ Adding muscle to its mobile commerce business, e-retailer Snapdeal announced acquisition of mobility solution company Letsgomo Labs for an undisclosed sum. (BS)
- ❖ Glenmark Pharmaceuticals has received final nod from the US health regulator for generic oral contraceptive Levonorgestrel/Ethinyl Estradiol tablets and plans to commence shipping of the product immediately. (BS)
- ❖ The Advertising Standards Council of India (ASCI) has upheld business news broadcaster CNBC-TV18's complaints against the advertising campaign by ET NOW, its rival business news channel, on May 31. (BS)
- ❖ State-owned BHEL said it has commissioned NTPC's 800-MW Koldam hydro power project in Mandi district of Himachal Pradesh. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Jun-15	Lambodhara Textiles Ltd.	MARWADI SHARES AND FINANCE LIMITED	BUY	45699	633.6
15-Jun-15	Lambodhara Textiles Ltd.	MARWADI SHARES AND FINANCE LIMITED	SELL	45699	630.4
15-Jun-15	Sharon Bio-Medi Ltd	AVASHYAA INFOTECH PVT LTD	SELL	1009319	14.8
15-Jun-15	Sharon Bio-Medi Ltd	AVASHYAA INFOTECH PVT LTD	BUY	1009319	13.9
15-Jun-15	Metkore Alloys & Ind Ltd	ARLEN TRADING PRIVATE LIMITED	SELL	531660	4.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Jun-15	PIIND	CARTICA CAPITAL LTD	B	5,294,249	605.0
15-Jun-15	PIIND	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	S	1,600,000	605.0
15-Jun-15	OKPLA	MENTOR FINANCIAL SERVICES PRIVATE LIMITED	S	100,500	135.1
15-Jun-15	EXCAST	SAMPATI BROKING PRIVATE LIMITED	B	235,249	28.1
15-Jun-15	RUDRAKSH	VAISHALI PRAGNESH PANDYA	S	62,916	73.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532134	BANKBARODA	16-Jun-15	Dividend - Rs. - 3.2000	-
511288	GRUH	16-Jun-15	Dividend - Rs. - 2.0000	-
500477	ASHOKLEY	17-Jun-15	Dividend - Rs. - 0.4500	-
501827	CENTPROV	17-Jun-15	Reduction of Capital	18-Jun-15
530959	DIANATEA	17-Jun-15	Dividend - Rs. - 0.2500	-
523277	GVFILM	17-Jun-15	Reduction of Capital	18-Jun-15
534690	LAKSHVILAS	17-Jun-15	Dividend - Rs. - 2.0000	-
532480	ALBK	18-Jun-15	Dividend - Rs. - 1.6300	-
500027	ATUL	18-Jun-15	Dividend - Rs. - 8.5000	-
533304	CMAHENDRA	18-Jun-15	Bonus issue 1:1	19-Jun-15
532121	DENABANK	18-Jun-15	Dividend - Rs. - 0.9000	-
590031	DENORA	18-Jun-15	Dividend - Rs. - 1.5000	-
500247	KOTAKBANK	18-Jun-15	Dividend - Rs. - 0.9000	-
523411	KRONE	18-Jun-15	Final Dividend - Rs. - 1.0000	-
523209	NICCOUCO	18-Jun-15	Reduction of Capital	19-Jun-15
536666	SFCL	18-Jun-15	Interim Dividend - Rs. - 1.0000	19-Jun-15
532276	SYNDIBANK	18-Jun-15	Dividend - Rs. - 4.7000	-
532477	UNIONBANK	18-Jun-15	Dividend - Rs. - 6.0000	-
516072	VISHNU	18-Jun-15	Final Dividend - Rs. - 1.0000	-
532144	WELSPUNGUJR	18-Jun-15	Dividend - Rs. - 0.5000	-
514162	WELSPUNIND	18-Jun-15	Final Dividend - Rs. - 7.5000	-
530117	ADIFINCHM	19-Jun-15	Dividend - Rs. - 2.5000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Jun-15	EUR	Trade Balance (Apr)			23.4B
15-Jun-15	USD	NY Empire State Manufacturing Index (Jun)		5.2	3.09
15-Jun-15	USD	Industrial Production (MoM) (May)		0.20%	-0.30%
15-Jun-15	USD	Manufacturing Production (MoM) (May)		0.20%	
15-Jun-15	USD	NAHB Housing Market Index (Jun)		56	54
16-Jun-15	USD	TIC Net Long-Term Transactions (Apr)			17.6B
16-Jun-15	GBP	CPI (YoY) (May)		0.10%	-0.10%
16-Jun-15	GBP	PPI Input (YoY) (May)			-11.70%
16-Jun-15	GBP	PPI Output (YoY) (May)		-1.60%	-1.70%
16-Jun-15	GBP	RPI (YoY) (May)		1.10%	0.90%
16-Jun-15	EUR	Employment Change (YoY) (Q1)			0.90%
16-Jun-15	USD	Building Permits (May)		1.093M	1.140M
16-Jun-15	USD	Housing Starts (May)		1.100M	1.135M
17-Jun-15	JPY	Trade Balance (May)		-226B	-53B
17-Jun-15	GBP	Claimant Count Change (May)		-11.1K	-12.6K
17-Jun-15	GBP	Unemployment Rate (Apr)		5.50%	5.50%
17-Jun-15	EUR	CPI (YoY) (May)		0.30%	0.30%
17-Jun-15	USD	MBA 30-Year Mortgage Rate			4.17%
17-Jun-15	USD	Fed Interest Rate Decision		0.25%	0.25%
18-Jun-15	GBP	Retail Sales (YoY) (May)		4.80%	4.70%
18-Jun-15	USD	CPI (MoM) (May)		0.50%	0.10%
18-Jun-15	USD	Current Account (Q1)		-120.0B	-113.5B
18-Jun-15	USD	CB Leading Index (MoM) (May)		0.40%	0.70%
18-Jun-15	USD	Philadelphia Fed Manufacturing Index (Jun)		8	6.7
19-Jun-15	EUR	Current Account n.s.a. (Apr)			24.9B
19-Jun-15	GBP	Public Sector Net Borrowing (May)			6.04B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Jun-15	INR	WPI Inflation (YoY) (May)		-2.50%	-2.65%
15-Jun-15	INR	Trade Balance			-10.99B

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