

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8524	0.82	CNX IT	11150	0.96
Sensex	28198	0.95	BANK NIFTY	18816	0.19
DowJones	18050	(0.02)	S&P CNX 500	7066	0.65
Nasdaq	5099	(0.12)	CNX FMCG	20251	0.33
Hangseng	25119	0.25	CNX REALTY	3565	0.03
Shanghai	3811	0.13	CNX AUTO	8403	1.17
Nikkei	20562	0.48	CNX ENERGY	8851	0.60
Strait Times	3351	0.35	CNX PHARMA	3809	0.71
Kospi	2081	0.37	Advances / Declines	BSE	NSE
Taiwan	9054	(0.01)	Advances	1539	828
FTSE	6754	0.07	Declines	1280	648
CAC	5047	0.29	Unchanged	144	63
DAX	11540	0.20	Total	2963	1539

Nifty Gainers		
Company	Price(Rs)	Chg(%)
MARUTI	4151.55	2.49
HDFC	1337.80	2.48
TATAPOWER	74.60	2.26
WIPRO	578.00	2.23
ULTRACEMCO	3204.75	2.13

Nifty Losers		
Company	Price(Rs)	Chg(%)
CAIRN	168.25	(1.23)
YESBANK	804.60	(0.91)
PNB	143.45	(0.86)
HCLTECH	947.50	(0.78)
BPCL	921.70	(0.57)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PANACEABIO	3.47	0.1	59
CERA	0.96	0.0	48
ZENSARTECH	1.80	0.0	43
GDL	4.15	0.1	30
TNPL	2.95	0.2	18

Indian Forex	Closing	Chg	% Chg
USD/INR	63.385	(0.113)	(0.18)
GBP/INR	99.134	0.934	0.95
EUR/INR	69.685	(0.042)	(0.06)
JPY/INR	51.340	(0.140)	(0.27)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25816	(11)
Silver (Rs/1kg)	34895	(272)

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.8	(2.78)
Brent (US\$/BBL)	57.5	(1.91)
Gold (US/oz)	1145.3	(0.80)
Silver (US\$/oz)	15.0	(2.09)
Copper (US\$/MT)	5597.0	1.72
Alum (US\$/MT)	1674.5	1.30
Zinc(US\$/MT)	2095.5	4.00

ADR	Cl. Values	% Chg.
ICICI Bank	10.29	(0.04)
HDFC Bank	61.98	0.12
Infosys	15.78	0.20
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	60.18	0.08
Wipro	12.38	0.21
Tata Motors	30.84	0.10

Market Sensor

US market closed mildly lower on Wednesday as investors remained anxious ahead of an impending Greek parliament vote. Dow Jones Industrial Average was down 0.02% or 3.41 points at 18050.17. Nasdaq Composite was down 0.12% or 5.95 points at 5098.94. Standard & Poor's 500 was down 0.07% or 1.55 points at 2107.40.

Indian equity resumed their prevailing upward trend and posted gain of close to a percent. Positive global cues, stable oil price, monsoon being just below 6% normal and expectation that the government will get GST Bill passed in the monsoon session of Parliament had been propelling the market. Nifty ended the previous day with a gain of 0.82% or 69.70 at 8523.80. On Wednesday's trading session, FIIs bought Rs.407.69 Cr in cash market and bought net Rs.2267.67 in derivative segment. Whereas, DII sold net Rs.50.38 Cr in cash segment.

Global News

❖ U.S. producer prices rose more than expected in June as the cost of gasoline and a range of other goods rose, indicating the recent oil-driven downward spiral in prices was abating. (CNBC)

❖ U.S. factory production failed to advance for a second straight month in June, the Federal Reserve said on Wednesday in a report that could bolster concerns the economy lost a bit of steam toward the end of the second quarter. (CNBC)

❖ The Bank of Japan trimmed its economic growth forecast on Wednesday but held off on offering fresh stimulus, convinced that an expected pick up in consumption will help accelerate inflation toward its 2 percent target. (Reuters)

❖ China's economy grew an annual 7 percent in the second quarter, beating analysts' forecasts, though its volatile stock markets took a sharp dive in a reminder of the threats to Beijing's efforts to direct the economy out of a slowdown. (Reuters)

❖ The Greek parliament passed sweeping austerity measures demanded by lenders to open talks on a new multibillion-euro bailout package to keep Greece in the euro, but dozens of hardliners in the ruling Syriza party deserted Prime Minister Alexis Tsipras. (Reuters)

Economic News

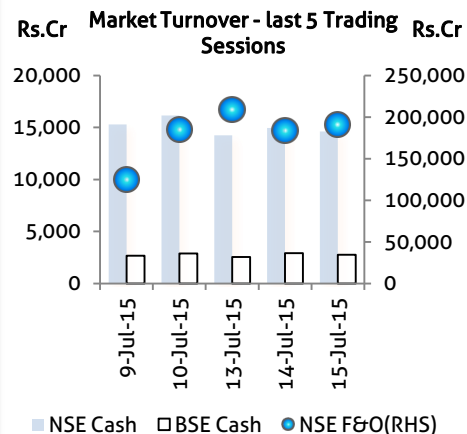
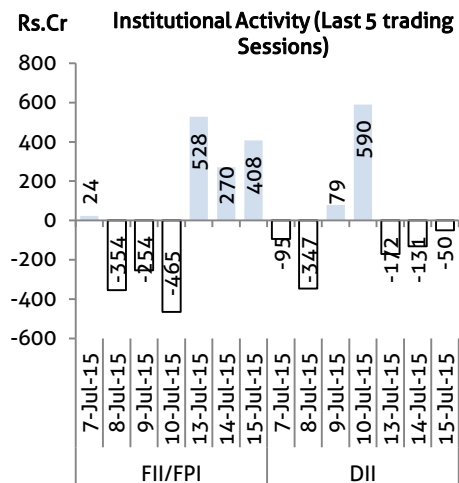
- ❖ Chief ministers of more than half the states on Wednesday suggested that the Centre evolve a consensus on Land Bill or give flexibility to states to frame their own laws. (BS)
- ❖ The lifting of economic sanctions against Iran as a result of the just concluded nuclear deal with six world powers will lead to slide in oil prices and thus augurs well for India, petroleum minister Dharmendra Pradhan has said. (BS)
- ❖ Total global corporate funding in the solar sector, including venture capital/private equity (VC), debt financing, and public market financing raised by public companies, decreased to \$5.9 billion in Q1 2015, compared to \$6.4 billion in Q1 2014, said Mercom Capital Group, llc, a global clean energy communications and consulting firm. (BS)
- ❖ International oil prices will come down with the imminent lifting of sanctions against Iran and benefit India, Petroleum Minister Dharmendra Pradhan said . (BS)
- ❖ Uttar Pradesh government has raised demand of Rs 2,711 crore from the Centre as compensation for the purported revenue loss on account of central sales tax share. (BS)
- ❖ Prime Minister Narendra Modi here on Wednesday launched the Skill India mission, saying "we want to fulfil dreams of people and we want to do it in a structured way, taking the states together".(BS)
- ❖ Government has cleared 10 foreign direct investment (FDI) proposals entailing capital inflows of Rs 1,675.15 crore into the country. (BS)
- ❖ The government will soon start work on the Rs 10,000-crore Zojila pass tunnel in Jammu & Kashmir to provide all-weather connectivity to people in the Leh-Ladakh region, Union Minister Nitin Gadkari has said. (BS)

Domestic News

- ❖ HT Media Ltd reported 23.63 per cent decline in consolidated net profit at Rs 24.95 crore for the first quarter ended June 30 on the account of higher expenses and lower other income. (BS)
- ❖ During the first half of 2015, M&A activities rose by 11.4% to 178 deals valued at \$19.2 billion, as against 56 announcements worth of \$17.2 billion in the same period last year. (BS)
- ❖ Drug firm Pfizer is planning to close its Navi Mumbai plant from September 16, 2015. (BS)
- ❖ Greenply Industries reported a 14.74% increase in its standalone net profit at Rs 26.70 crore for the first quarter of 2015-16. (BS)
- ❖ With nearly a week to go for the launch, Hyundai's upcoming sports utility vehicle, CRETA, has already got about 10,000 confirmed bookings, said a company statement. (BS)
- ❖ Media firm Zee Entertainment Enterprises Ltd (ZEEL) announced acquisition of Odia general entertainment channel 'Sarthalak' for Rs 115 crore. (BS)
- ❖ TVS Logistics Services Limited, a 3rd party Logistics service provider, appointed R Srikanth, as its new Group Chief Financial Officer with effect from July 1, 2015. (BS)
- ❖ Zee Entertainment Enterprises (ZEE) reported a 15.76 per cent increase in its consolidated net profit at Rs 243.76 crore for the first quarter of 2015-16. (BS)

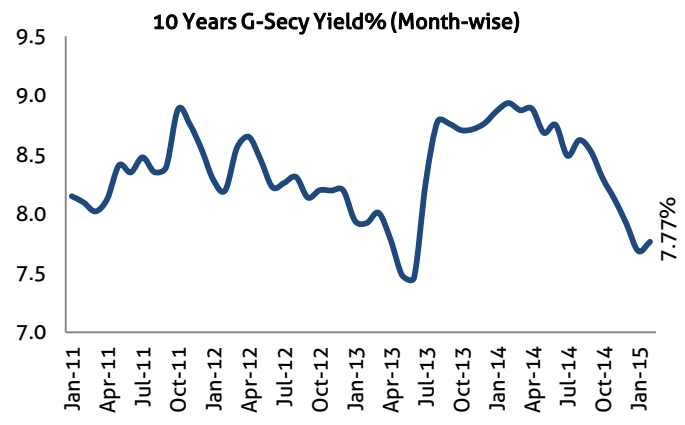
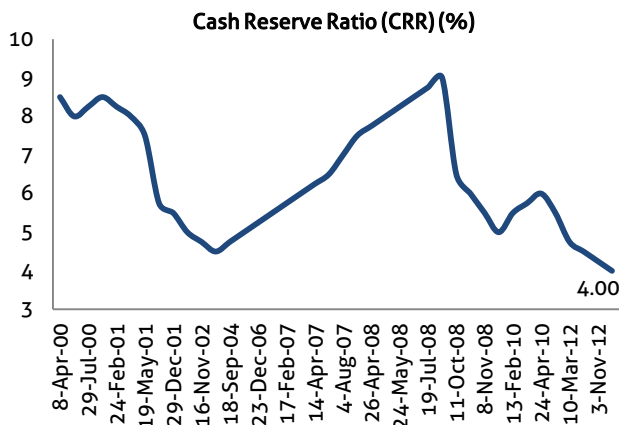
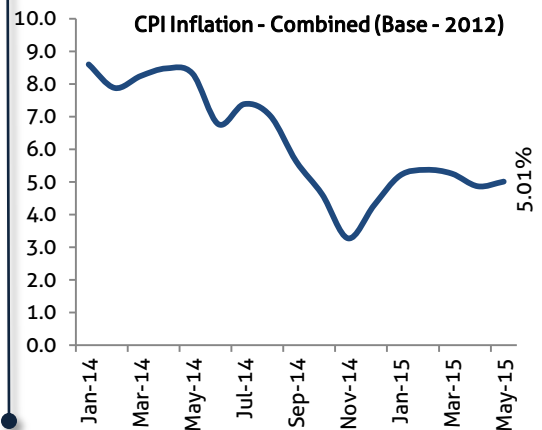
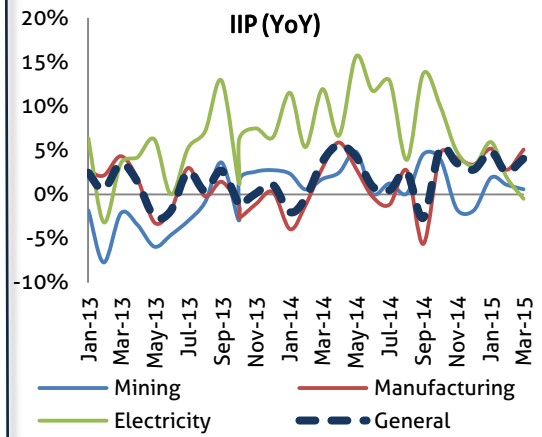
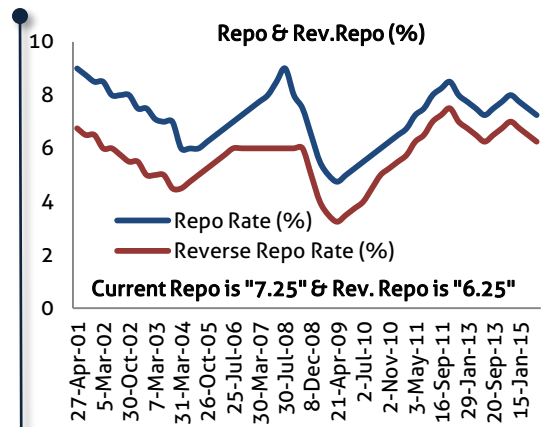
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0936	(0.0015)	(0.14)
GBP-USD	1.5631	(0.0009)	(0.05)
USD-JPY	123.85	0.0800	0.07

Bond Markets	Closing	Chg
10-yr bond	7.98	-4.70 bps
Interbank call	7.07	0.33 bps



Domestic News (Cont...)

- ❖ GAIL (India) Ltd, a state-run gas utility, has agreed to sell 2 million tonne of liquefied natural gas per year out of its US portfolio, its chairman B C Tripathi said on Wednesday, but did not elaborate. (BS)
- ❖ Reliance Industrial Infrastructure Ltd (RIIL) has reported a net profit of Rs 4.44 crore for the first quarter of this fiscal, down 20.8% from the year-ago level. (BS)
- ❖ Tata Sons Chairman Emeritus Ratan Tata said that e-commerce will change the face of merchandising and marketing in India. (BS)
- ❖ Tata Motors touched a new 52 week low on Tuesday, closing the day at Rs 385.75, down 4.10 per cent from its previous low. (BS)
- ❖ Only 22% of the 7,32,238 residential units committed for the full year across major cities have been delivered by April 2015, according to industry estimates. (BS)
- ❖ Indian ad technology firm InMobi, which competes with global majors such as Google, launched its new ad discovery platform Miip that targets app users. (BS)
- ❖ The Bombay Stock Exchange (BSE) has slapped fines on 530 listed companies for failing to meet a deadline to appoint a women director and boost gender diversity in their boardrooms, a BSE official said on Tuesday. (BS)
- ❖ Amidst a revived push for the nuclear sector, L&T says it is targeting an annual business of around Rs 6,000 crore in the next few years. (BS)
- ❖ Real estate firm SARE Homes will invest about Rs 250 crore over the next three years to develop a new project in Gurgaon. (BS)
- ❖ Italian luxury carmaker Maserati is set to re-enter India after a gap of over two years with its complete line up of products priced up to Rs 2.2 crore. (BS)
- ❖ Strong demand for digital solutions and stability in its infrastructure management services business lifted Zensar Technologies first quarter numbers for the fiscal 2015-16. (BS)
- ❖ Food ordering and delivery player Faasos has launched its services in Hyderabad, offering quick and quality food on demand to the citizens, after establishing its foothold in some of the other major cities in the country. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Jul-15	Aban Offshore Ltd.	N.K. SECURITIES	SELL	327429	334.0
15-Jul-15	Bliss GVS Pharma Ltd	NEETA HEMANT ASHAR	BUY	550000	176.4
15-Jul-15	Oswal Chem & Fert Ltd.	CRESO FUTURES LTD	BUY	1510368	57.2
15-Jul-15	Subex Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	2408662	17.4
15-Jul-15	Educomp Solutions Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	2010430	13.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Jul-15	THANGAMAYL	MAHIMA STOCKS PRIVATE LIMITED	B	105,000	189.9
15-Jul-15	DEEPIND	GKN SECURITIES	B	162,910	99.0
15-Jul-15	NUTRA	SURESH PIRAJI MARVADI	B	72,077	213.3
15-Jul-15	EDUCOMP	BP FINTRADE PRIVATE LIMITED	S	713,224	14.3
15-Jul-15	SREERAYA	RAJESH NUWAL (HUF)	B	500,000	19.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
505681	BIMETAL	16-Jul-15	Dividend - Rs. - 7.5000	-
532443	CERA	16-Jul-15	Dividend - Rs. - 6.2500	-
506395	COROMANDEL	16-Jul-15	Final Dividend - Rs. - 2.5000	-
532457	GULPOLY	16-Jul-15	Final Dividend - Rs. - 1.7500	-
514360	GUPTCIN	16-Jul-15	Reduction of Capital	29-Jul-15
517080	HIGHGROUND	16-Jul-15	Stock Split From Rs.10/- to Rs.1/-	17-Jul-15
523398	HITACHIOM	16-Jul-15	Dividend - Rs. - 1.5000	-
506528	KELENRG	16-Jul-15	Dividend - Rs. - 2.5000	-
500245	KIRLFER	16-Jul-15	Final Dividend - Rs. - 1.2500	-
500241	KIRLOSBROS	16-Jul-15	Final Dividend - Rs. - 0.5000	-
500520	M&M	16-Jul-15	Dividend - Rs. - 12.0000	-
522249	MAYURUNIQ	16-Jul-15	Final Dividend - Rs. - 0.8000	-
533088	MHRIL	16-Jul-15	Dividend - Rs. - 4.0000	-
530367	NRBBEARING	16-Jul-15	Dividend - Rs. - 1.5000	-
533179	PERSISTENT	16-Jul-15	Final Dividend - Rs. - 2.5000	-
533179	PERSISTENT	16-Jul-15	Special Dividend - Rs. - 2.5000	-
533121	SQSBFSI	16-Jul-15	Final Dividend - Rs. - 20.0000	-
517168	SUBROS	16-Jul-15	Dividend - Rs. - 0.7000	-
524542	SUKHJITS	16-Jul-15	Dividend - Rs. - 5.0000	-
500411	THERMAX	16-Jul-15	Dividend - Rs. - 7.0000	-
523856	TORRCABS	16-Jul-15	Dividend - Rs. - 1.0000	-
512070	UPL	16-Jul-15	Dividend - Rs. - 5.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jul-15	CNY	Trade Balance (Jun)		55.70B	59.49B
13-Jul-15	JPY	Industrial Production (MoM) (May)			-2.20%
13-Jul-15	USD	Federal Budget Balance (Jun)		40.0B	-82.4B
14-Jul-15	GBP	CPI (YoY) (Jun)			0.10%
14-Jul-15	GBP	PPI Input (YoY) (Jun)		-11.80%	-12.00%
14-Jul-15	GBP	PPI Output (YoY) (Jun)		-1.50%	-1.60%
14-Jul-15	GBP	RPI (YoY) (Jun)		1.00%	1.00%
14-Jul-15	EUR	Industrial Production (YoY) (May)		1.90%	0.80%
14-Jul-15	USD	NFIB Small Business Optimism (Jun)			98.3
14-Jul-15	USD	Import Price Index (MoM) (Jun)		0.30%	1.30%
14-Jul-15	USD	Retail Sales (MoM) (Jun)		0.30%	1.20%
14-Jul-15	USD	Business Inventories (MoM) (May)		0.20%	0.40%
15-Jul-15	CNY	GDP (YoY) (Q2)		6.90%	7.00%
15-Jul-15	CNY	Industrial Production (YoY) (Jun)		6.00%	6.10%
15-Jul-15	GBP	Claimant Count Change (Jun)		-8.8K	-6.5K
15-Jul-15	GBP	Unemployment Rate (May)		5.50%	5.50%
15-Jul-15	USD	MBA 30-Year Mortgage Rate			4.23%
15-Jul-15	USD	NY Empire State Manufacturing Index (Jul)		2.75	-1.98
15-Jul-15	USD	PPI (MoM) (Jun)		0.30%	0.50%
15-Jul-15	USD	Industrial Production (MoM) (Jun)		0.20%	-0.20%
15-Jul-15	USD	Manufacturing Production (MoM) (Jun)			-0.20%
16-Jul-15	EUR	CPI (YoY) (Jun)		0.20%	0.20%
16-Jul-15	EUR	Trade Balance (May)			24.9B
16-Jul-15	EUR	Interest Rate Decision (Jul)			0.05%
16-Jul-15	USD	Philadelphia Fed Manufacturing Index (Jul)		12	15.2
16-Jul-15	USD	Initial Jobless Claims			
17-Jul-15	USD	Overall Net Capital Flow (May)			106.60B
17-Jul-15	USD	Building Permits (Jun)		1.104M	1.250M
17-Jul-15	USD	CPI (MoM) (Jun)		0.30%	0.40%
17-Jul-15	USD	Housing Starts (Jun)		1.127M	1.036M
17-Jul-15	USD	Michigan Consumer Sentiment (Jul)		97	96.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jul-15	INR	CPI (YoY) (Jun)		5.10%	5.01%
14-Jul-15	INR	WPI Inflation (YoY) (Jun)		-2.20%	-2.36%

Disclosure

- The Research Analysts and /or Ashika Stock Broking Limited do hereby certify that all the views expressed in this research report accurately reflect their views about the subject issuer(s) or securities. Moreover, they also certify the followings:-
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, has any financial interest in the subject company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, have actual/beneficial ownership of 1% or more in the subject company, at the end of the month immediately preceding the date of the publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relatives has any material conflict of interest at the time of publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received compensation for investment banking or merchant banking or brokerage services or for product other than for investment banking or merchant banking or brokerage services from the companies covered in this report in the past 12 months. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have managed or co managed in the previous 12 months any private or public offering of securities for the company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received any compensation or other benefits from the company(ies) covered in this report or any third party in connection with the Research Report. **No**
- The Research Analyst has served as an officer, director or employee of the company(ies) covered in the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited has been engaged in Market making activity of the company(ies) covered in the research report. **No**

Disclaimer

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd. is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.