

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5742	0.75	CNX IT	7956	(0.25)
Sensex	19368	0.72	BANK NIFTY	10026	0.41
DowJones	15112	(1.47)	S&P CNX 500	4392	0.72
Nasdaq	3606	(1.72)	CNX FMCG	17354	0.16
Hangseng	22348	(0.85)	CNX REALTY	173	2.89
Shanghai	2071	(0.53)	CNX AUTO	4622	3.17
Nikkei	13586	(1.22)	CNX ENERGY	7737	2.39
Strait Times	3194	(0.85)	CNX PHARMA	7085	(0.24)
Kospi	1915	(0.45)	Advances / Declines	BSE	NSE
Taiwan	7881	(0.07)	Advances	1298	673
FTSE	6483	(1.58)	Declines	1048	513
CAC	4093	(0.51)	Unchanged	154	57
DAX	8376	(0.73)	Total	2500	1243

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	319.40	9.82
HINDALCO	98.00	7.22
BPCL	304.65	6.50
NMDC	115.30	5.83
DLF	158.00	5.65

Nifty Losers		
Company	Price(Rs)	Chg(%)
HCLTECH	920.00	(2.19)
RANBAXY	390.95	(1.82)
BHEL	118.80	(1.74)
DRREDDY	2208.00	(1.35)
RELINFRA	358.20	(1.27)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Birla Corp	2.77	0.01	466.32
JUBILANT	30.55	0.12	244.65
Gujarat Pipavav	15.08	0.11	142.73
Lakshmi Mach	0.43	0.01	60.87
Emami-\$	6.77	0.12	55.23

Indian Forex	Closing	Chg	% Chg
USD/INR	61.5160	0.0817	0.13
GBP/INR	94.9869	(0.0888)	(0.09)
EUR/INR	81.6266	(0.1504)	(0.18)
JPY/INR	62.5600	(0.5300)	(0.84)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28900	(100)
Silver (Rs/1kg)	46303	64

Commodities	Price	% chg.
Crude (US\$/BBL)	106.6	0.50
Brent (US\$/BBL)	109.4	0.40
Gold (US/oz)	1322.8	(0.72)
Silver (US\$/oz)	21.5	1.61
Copper (US\$/MT)	7281.0	0.48
Alum (US\$/MT)	1829.5	(0.16)
Zinc(US\$/MT)	1904.5	(0.18)

ADR	Cl. Values	% Chg.
ICICI Bank	31.47	(1.47)
HDFC Bank	31.55	(0.91)
Infosys	48.90	(1.15)
Sterlite Inds.	5.37	(0.02)
Dr Reddy's Labs	35.15	(0.15)
Wipro	9.42	(0.15)
Tata Motors	25.36	(0.22)

Market Sensor

U.S market finished near their session lows Thursday, with the Dow dropping more than 200 points, as bond yields jumped to their highest level in two years and as the market continued to gauge when the Federal Reserve might start to reduce its asset purchases. Dow Jones Industrial Average was down 1.47% or 225.47 points at 15112.191. Nasdaq Composite was down 1.72% or 63.16 points at 606.12. Standard & Poor's 500 was down 1.43% or 24.07 points at 1661.32.

Indian market surged for the third consecutive day in a row, shrugging off higher than expected inflation data. Nifty ended the previous trading session with a gain of 0.75% or 43.00 points at 5742.30. On Friday's trading session, FII's bought net Rs.247.96 Cr in cash market and bought net Rs 1555.56 in derivative segment. Whereas, DII bought net Rs.249.28 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with crucial intraday resistance seen at 5780 while support exist at 5670.

Global News

- ❖ The cost of living in the U.S. rose in July for a third month, supporting the Federal Reserve's forecast that inflation will move closer to its target. (Bloomberg)
- ❖ Industrial production in the U.S. was unchanged in July as a slowdown at factories overshadowed an increase in mining. (Bloomberg)
- ❖ Consumer confidence cooled last week from its highest level in more than five years as Americans' views on the economy, personal finances and spending receded. (Bloomberg)
- ❖ After hoarding capital, Denmark's biggest banks are absorbing their smaller rivals in what has become a recipe for growth even as the economy stagnates. (Bloomberg)
- ❖ Manufacturing in the New York region expanded at a slower-than-expected pace in August as companies felt the effects of weak demand. (Bloomberg)
- ❖ German companies risk clogging payment transactions if they don't adapt to new transfer standards on time, according to Bundesbank board member Carl-Ludwig Thiele. (Bloomberg)

Economic News

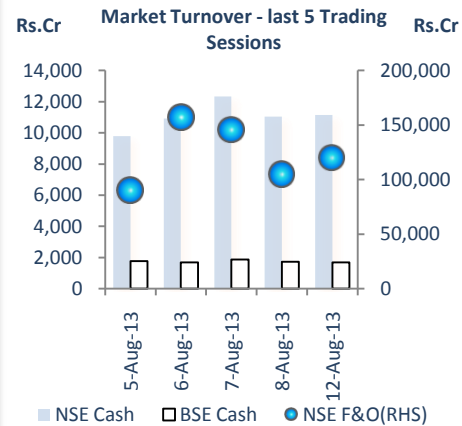
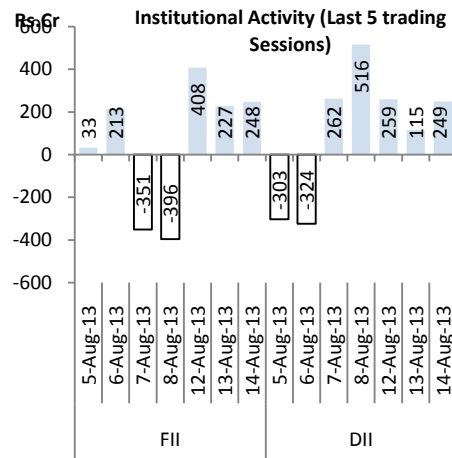
- ❖ Amid rising onion prices in the retail market, the Maharashtra government on Wednesday asked growers to immediately release 5.50 lakh to 6 lakh tonnes onion in the market. Onions are currently stored by onion growers in various storages. The government hopes that the availability of additional quantity will help stabilize price and also avoid any move to ban exports. (BS)
- ❖ Pining hopes on rupee stabilisation and impact of good monsoon in coming days, Planning Commission Deputy Chairman Montek Singh Ahluwalia said he expected inflation to hover around 5 and 6% by the year end. (BS)
- ❖ The Ministry of Corporate Affairs expects all the rules regarding the Companies bill likely to be in place by the end of this fiscal, after taking into account the suggestions from experts, public and other stakeholders. (BS)
- ❖ The government said it has raised textiles exports target to \$43 billion for the current fiscal from \$32 billion in the last year. (BS)
- ❖ The government is mulling a one-time hike of Rs 2-3 per litre in diesel prices to offset the impact of fall in rupee value but there is no proposal to raise cooking gas (LPG) and kerosene rates. (BS)
- ❖ It's difficult to tame inflation in India. Sometimes it's too much rain that drives prices up and other times it's the lack of it. After falling for several months, the Wholesale Price Index (WPI) print for the month of July has come in at 5.8%, way ahead of consensus estimate of five%. The WPI index was at 4.86% in June and 7.52% in July, 2012. (BS)
- ❖ The central bank has drastically cut overseas investment caps for companies and individuals to keep the rupee under check. (BS)
- ❖ Prime Minister Manmohan Singh expressed confidence that Parliament will soon pass the UPA government's landmark food security legislation aimed at providing cheaper foodgrains to 81 crore poor Indians. (BS)

Domestic News

- ❖ Bangalore-based medical devices maker Opto Circuits (India) Ltd has reported 63% decline in net profit at Rs 51 crore for the first quarter ended June 30, 2013 compared to Rs 138 crore in the corresponding quarter last year. (BS)
- ❖ GVK Group's Shrinagar Hydro Electric Power project that suffered damage due to heavy floods in Uttarakhand in June is in the process of preparing insurance claim for the dent. (BS)
- ❖ Even as large Indian information technology (IT) outsourcing services players are stepping up their onsite hiring, a recent report by the Reserve Bank of India (RBI) indicates they are now executing more works from offshore locations than the past. (BS)
- ❖ GMR Infrastructure Limited, the Bangalore-based infrastructure major with interests in power, airports, roads, EPC and SEZ development, has witnessed good traffic growth in all airports it operates during the first quarter ended June 30, 2013. The company is currently operating airports at Delhi, Hyderabad and Istanbul in Turkey. (BS)
- ❖ The Indian pharmaceutical is set to witness significant changes in near future. Strengthening of regulatory norms coupled with a changing market scenario have posed a series of challenges for domestic as well as multinational companies. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3350	0.0003	0.02
GBP-USD	1.5635	(0.0009)	(0.06)
USD-JPY	97.36	(0.01)	(0.01)

Bond Markets	Closing	Chg
10-yr bond	8.82	14.6 bps
Interbank call	10.23	1.0 bps



Domestic News(Conti..)

❖ After its June quarter results, analysts have turned positive on Tata Steel. This is also reflected in share prices which are up about 6% and currently trading at Rs 255.4 a share. Analysts believes that the Street was overly concerned about prospects of the company and lot of negative news was already built in its share price. Tata Steel was one of the biggest underperformers in Sensex, its share price since January 2013 has fallen almost 45%. (BS)

❖ C K Birla flagship company Hindustan Motors plans to sell about 2,500 units of its latest premium SUV Mitsubishi Pajero in this financial year, a company official said. (BS)

❖ Mahindra & Mahindra, India's biggest utility vehicle manufacturer, plans to invest Rs 200 crore to strengthen its current product line-up of trucks and buses, the company said in a statement on Wednesday. (BS)

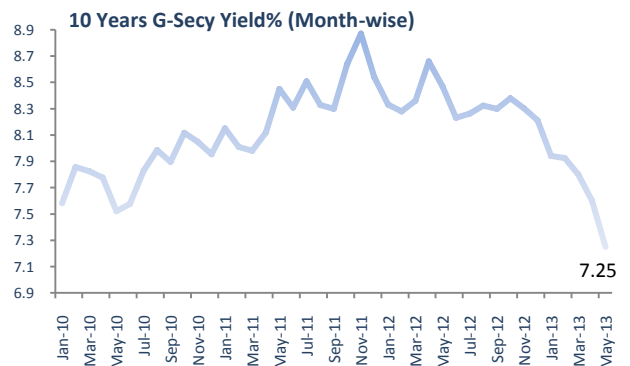
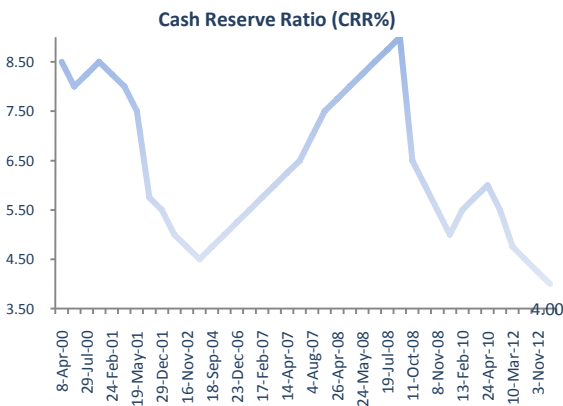
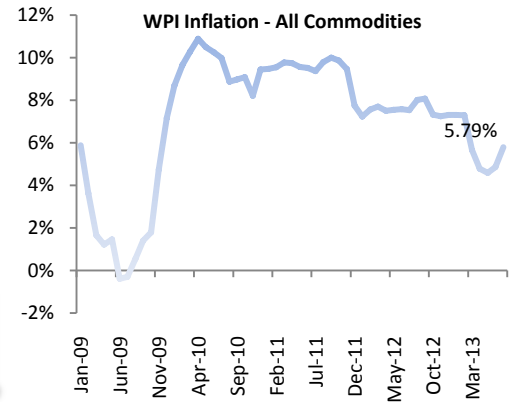
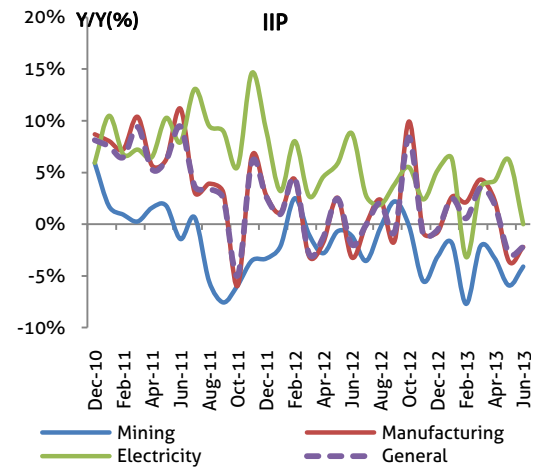
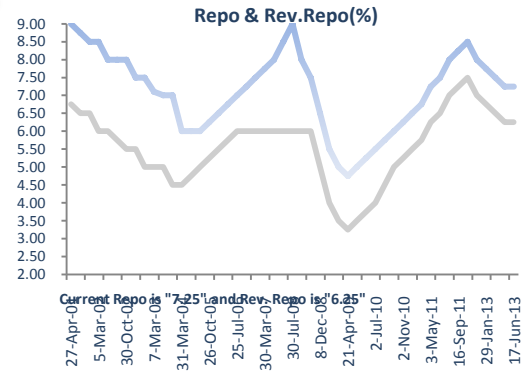
❖ Carlson Rezidor, one of the world's largest hotel groups, has drawn up an aggressive expansion plan in India with the goal of doubling its portfolio size by the year 2020, focusing on the growing middle class in key emerging markets. (BS)

❖ As many as five companies including Crompton Greaves Ltd (CGL) and Tata Power Delhi Distribution Ltd (TPDDL) have expressed interest to work as power distribution franchisee in Odisha during a workshop organised by Gridco Ltd and Rural Electrification Corporation (REC). (BS)

❖ McNally Bharat Engineering Company said it has bagged a contract worth Rs 216 crore for engineering, design and commissioning of a ash handling system and water circulation package. (BS)

❖ Oil and Natural Gas Corporation's Tripura unit would intensify exploration for supplying natural gas to Rs 5000-crore Chambal Fertilisers and Chemicals Ltd in the state. (BS)

❖ Parsvnath Developers has reported 20% decline in its profit after tax at Rs 16 crore for the first quarter ended June this year, against Rs 20 crore in the same quarter previous year. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Aug-13	Standard Chartered PLC	MORGAN STANLEY MAURITIUS COMPANY LTD	BUY	2863150	130.10
13-Aug-13	Technocraft Industries (I	ORANGE MAURITIUS INVETMENTS LTD	BUY	625000	80.00
13-Aug-13	Sintex Industries Ltd.	TRANSGLOBAL SECURITIES LTD.	BUY	1656704	22.27
13-Aug-13	Hanung Toys and Textiles	IDBI TRUSTEESHIP SERVICES LIMITED	SELL	325000	22.52
13-Aug-13	Mawana Sugars Limited	KSP MARKETING PVT LTD	BUY	267000	6.30

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Aug-13	Deepak Nitrite-\$	TRUPTI PAYMASTER*	S	65990	235.00
13-Aug-13	Modern India-\$	LTS INVESTMENT FUND LTD	B	188000	40.10
13-Aug-13	Alfa Trans	STRATEGIC VENTURES FUND (MAURITIUS) LIMITED	S	110000	26.30
13-Aug-13	Rich Universe	CITYON INFRASTRUCTURE PRIVATE LIMITED	S	77549	36.80
13-Aug-13	Super Spinning	THE INDIAMAN FUND (MAURITIUS)	S	400000	4.25

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500085	Chambal Fert	16-Aug-13	Dividend - Rs.1.90	-
532133	IFGL Refrac	16-Aug-13	Dividend - Rs.1.50	-
500213	Int Trvl House-\$	16-Aug-13	Dividend - Rs.4.25	-
524109	Kabra Extr	16-Aug-13	Dividend - Rs.1.00	-
532932	Manaksia	16-Aug-13	Interim Dividend - Rs.-	19-Aug-13
523648	Plastiblends-\$	16-Aug-13	Dividend - Rs.3.50	-
523716	Ashiana Hous-\$	19-Aug-13	Dividend - Rs.2.25	-
519600	CCL Products	19-Aug-13	BONUS 1:1	20-Aug-13
519600	CCL Products	19-Aug-13	Stock Split from Rs. 10/- to Rs. 2/-	20-Aug-13
533150	GODREJ PROP	19-Aug-13	Right8:29	20-Aug-13
531979	Hind Aluminium-\$	19-Aug-13	Dividend - Rs.1.50	-
533154	INFINITE	19-Aug-13	Final Dividend - Rs.3.00	-
590075	Lambodhara Tex-\$	19-Aug-13	Dividend - Rs.1.00	-
523642	PI Inds	19-Aug-13	Interim Dividend - Rs.0.50	-
523642	PI Inds	19-Aug-13	Dividend - Rs.1.00	-
524230	Rashtriya Chem	19-Aug-13	Final Dividend - Rs.1.50	-
532670	Shree Renuka Sug	19-Aug-13	Dividend - Rs.0.50	-
524470	Syncom Form-\$	19-Aug-13	BONUS 5:2	20-Aug-13
524470	Syncom Form-\$	19-Aug-13	Stock Split from Rs.10/- to Re.1/-	20-Aug-13
531599	FDC	20-Aug-13	Final Dividend - Rs.2.25	-
522217	Gujarat Apol	20-Aug-13	Dividend - Rs.10.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Aug-13	JPY	GDP (QoQ)		0.90%	1.00%
12-Aug-13	JPY	Industrial Production (MoM)			-3.30%
12-Aug-13	USD	Federal Budget Balance		-96.0B	116.5B
13-Aug-13	JPY	Core Machinery Orders (YoY)		2.40%	16.50%
13-Aug-13	GBP	Core PPI output (YoY)		1.20%	1.00%
13-Aug-13	GBP	Core RPI (YoY)		3.10%	3.30%
13-Aug-13	GBP	CPI (YoY)		2.80%	2.90%
13-Aug-13	GBP	PPI Input (MoM)		1.40%	0.20%
13-Aug-13	EUR	Industrial Production (YoY)		0.20%	-1.30%
13-Aug-13	USD	Core Retail Sales (MoM)		0.40%	
13-Aug-13	USD	Import Price Index (MoM)		0.70%	-0.20%
13-Aug-13	USD	Retail Sales (MoM)		0.30%	0.40%
13-Aug-13	USD	Business Inventories (MoM)		0.20%	0.10%
14-Aug-13	GBP	Average Earnings Index +Bonus		2.00%	1.70%
14-Aug-13	GBP	Claimant Count Change		-15.0K	-21.2K
14-Aug-13	GBP	Unemployment Rate		7.80%	7.80%
14-Aug-13	EUR	GDP (QoQ)		0.20%	-0.20%
14-Aug-13	USD	Core PPI (YoY)		1.40%	1.70%
15-Aug-13	GBP	Retail Sales (MoM)		0.60%	0.20%
15-Aug-13	USD	Core CPI (MoM)		0.20%	0.20%
15-Aug-13	USD	Initial Jobless Claims		335K	333K
15-Aug-13	USD	NY Empire State Manufacturing Index		10	9.46
15-Aug-13	USD	TIC Net Long-Term Transactions			-27.2B
15-Aug-13	USD	Industrial Production (MoM)		0.30%	0.30%
15-Aug-13	USD	Philadelphia Fed Manufacturing Index		15.5	19.8
16-Aug-13	EUR	CPI (YoY)		1.60%	1.60%
16-Aug-13	USD	Building Permits		0.950M	0.918M
16-Aug-13	USD	Housing Starts		0.903M	0.836M
16-Aug-13	USD	Nonfarm Productivity (QoQ)		0.60%	0.50%
16-Aug-13	USD	Michigan Consumer Sentiment		85.5	85.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Aug-13	INR	Indian CPI (YoY)		9.70%	9.90%
12-Aug-13	INR	Indian Industrial Production (YoY)		-1.20%	-1.60%
12-Aug-13	INR	Indian Manufacturing Output (MoM)			-2.00%
14-Aug-13	INR	Indian WPI (YoY)		5.00%	4.86%

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