

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8042	(0.78)	CNX IT	10868	(0.82)
Sensex	26817	(0.90)	BANK NIFTY	16168	(0.53)
DowJones	17031	0.26	S&P CNX 500	6540	(0.50)
Nasdaq	4519	(1.07)	CNX FMCG	19362	(0.57)
Hangseng	24357	(0.97)	CNX REALTY	3733	0.51
Shanghai	2327	(0.52)	CNX AUTO	7985	(0.31)
Nikkei	15894	(0.34)	CNX ENERGY	9664	(0.95)
Strait Times	3297	(0.48)	CNX PHARMA	10428	0.72
Kospi	2043	0.36	Advances / Declines	BSE	NSE
Taiwan	9180	(0.41)	Advances	1757	851
FTSE	6804	(0.04)	Declines	1301	731
CAC	4429	(0.29)	Unchanged	94	48
DAX	9660	0.09	Total	3152	1630

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LUPIN	1418.00	4.34
MCDOWELL-N	2357.00	2.69
CIPLA	627.00	2.33
PNB	997.20	1.31
HEROMOTOCO	2791.00	1.18

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	224.40	(4.98)
HINDALCO	163.20	(3.20)
AMBUJACEM	210.30	(2.09)
KOTAKBANK	1046.95	(2.08)
ULTRACEMCO	2585.00	(2.06)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SKIPPER	22.27	0.2	123
SKFINDIA	2.78	0.0	103
PURVA	7.92	0.3	27
CMAHENDRA	65.29	2.6	25
FRL	22.76	1.5	16

Indian Forex	Closing	Chg	% Chg
USD/INR	60.995	0.154	0.25
GBP/INR	99.098	0.373	0.38
EUR/INR	79.031	0.389	0.49
JPY/INR	56.850	0.110	0.19

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27000	91
Silver (Rs/1kg)	40945	10

Commodities	Price	% Chg.
Crude (US\$/BBL)	92.8	1.79
Brent (US\$/BBL)	98.1	1.65
Gold (US/oz)	1237.6	0.44
Silver (US\$/oz)	18.8	0.59
Copper (US\$/MT)	6850.0	(0.09)
Alum (US\$/MT)	1958.5	(2.49)
Zinc(US\$/MT)	2255.0	(0.66)

ADR	Cl. Values	% Chg.
ICICI Bank	52.95	(0.36)
HDFC Bank	48.83	(0.47)
Infosys	59.05	(0.58)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	48.95	(0.03)
Wipro	11.71	(0.17)
Tata Motors	46.98	(0.28)

Market Sensor

US market were mixed on Monday, with technology shares slammed ahead of Alibaba's planned debut later in the week, as investors unloaded high-fliers a day before the Federal Reserve starts a two-day policy session. Dow Jones Industrial Average was up 0.26% or 43.63 points at 17031.14. Nasdaq Composite was down 1.07% or 48.70 points at 4518.90. Standard & Poor's 500 was down 0.07% or 1.41 points at 1984.13.

Indian equity market started on a weak note as key benchmark indices dropped after data showing a muted 0.5% growth in industrial production in July 2014 raised doubts about economic recovery. Nifty ended the previous trading session with a decline of 0.78% or 63.50 points at 8042.00. On Monday's trading session, FII's sold net Rs.74.59 Cr in cash market and sold net Rs.1075.29 in derivative segment. Whereas, DII sold net Rs.74.49 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 8000 followed by 7950 while resistance exist at 8080 and then at 8130.

Global News

❖ Foreign direct investment into China, a gauge of external confidence, slumped to a four-year low amid widening antitrust probes into multinational companies. Inbound investment was \$7.2 billion in August, down 14 percent from a year earlier. (Bloomberg)

❖ Australia's central bank said it will monitor risks from rising property prices as policy makers reiterated a period of stability in record-low interest rates.

❖ U.S. expressions of concern that China is selectively applying anti-monopoly laws to discriminate against foreign companies escalated, with the Treasury chief sending a letter on the matter to his counterpart in Beijing. (Bloomberg)

❖ U.K. households will have to wait until the second quarter of next year before the squeeze on their living standards starts to properly ease, according to a Bloomberg survey of economists. (Bloomberg)

❖ Prime Minister David Cameron made a final plea to Scotland's voters, urging them to step back from an illusory "dream" of risk-free independence and avoid the irreversible breakup that would come with a "yes" vote. (Bloomberg)

Economic News

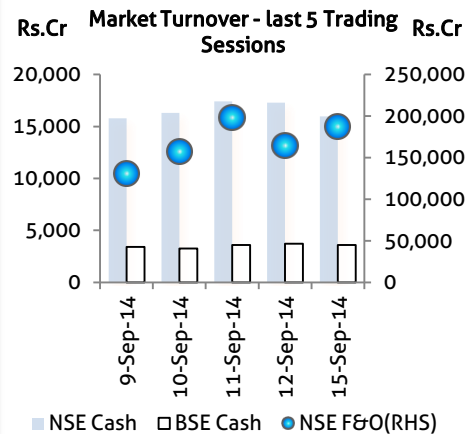
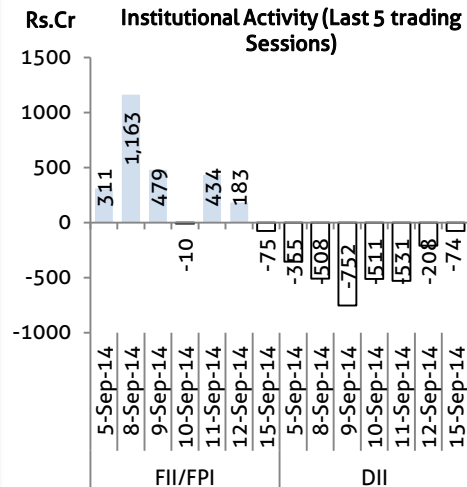
- ❖ Continuing the downtrend, India's export growth slipped to 2.35% at \$26.95 billion in August, pushing up trade deficit to \$10.83 billion. (BS)
- ❖ In a bid to boost infrastructure development, the government plans to build 30 km of roads a day, remove hurdles facing Rs 1.5 lakh crore projects and bring a new Motor Vehicles bill, Road Transport and Highways Minister Nitin Gadkari said. (BS)
- ❖ After missing several deadlines, the National Optical Fibre Network project, which aims to link 2.5 lakh village panchayats, may finally be ready by a year in advance at the instance of Prime Minister Narendra Modi, who wants it rolled out in early 2016. (BS)
- ❖ Government sought "consensus" to bring changes in the Land Acquisition Act to make it more investor-friendly but said it was not happening due to the "contradictory views" within political parties which are wanting changes in the legislation. (BS)
- ❖ To promote shipping industry, the government plans to come out with a ship building scheme to encourage India ship yards to bag foreign ship building orders. (BS)
- ❖ Department of Telecom has moved the Supreme Court challenging tribunal TDSAT's judgement that allowed Airtel, Idea and Vodafone to offer 3G services under a roaming arrangement in areas where not all of them own 3G spectrum. (BS)
- ❖ With inflation plunging to nearly five-year low of 3.74% in August, India Inc nudged the Reserve Bank to slash interest rates and lower the cost of capital in its upcoming monetary policy review. (BS)
- ❖ On the occasion of the completion of the 100 days of the government, the Government came out with a list of initiatives it has undertaken in the maritime sector. (BS)
- ❖ The Reserve Bank of India (RBI) governor Raghuram Rajan said that there is a need to eliminate diesel subsidies. Rajan was speaking at the FICCI-IBA Annual Banking Conference held. (BS)
- ❖ The wholesale price index (WPI)-based inflation fell substantially to a five-year low of 3.74% in August from 5.19% in July as all broad categories showed decline in the rate of price rise over this period. (BS)
- ❖ The Reserve Bank of India (RBI) Governor Raghuram Rajan said India's macroeconomic indicators are improving and inflation has been coming down consistent with the central bank's forecast, but Asia's third-largest economy needs investment growth to pick up. (BS)

Domestic News

- ❖ Private steel major JSW Steel is planning to acquire Italy's Lucchini SpA for less than \$100 million and start operations in the current calendar year. (BS)
- ❖ Mastek, Mumbai-based listed IT firm, is looking at increasing its annual revenue to Rs 450 crore each from global insurance and non-insurance businesses in the current fiscal. (BS)
- ❖ Wipro Arabia, a subsidiary of India's third largest IT firm Wipro, has bagged a contract from Saudi-based Saudi Electricity Company (SEC) for implementing and rolling out plant maintenance and project system functionality of SAP ERP application. (BS)
- ❖ Tata Motors reported an 9.7% decline in global sales to 73,524 units in August. (BS)

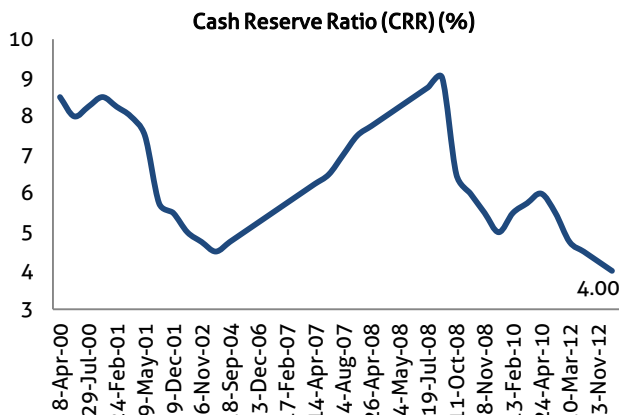
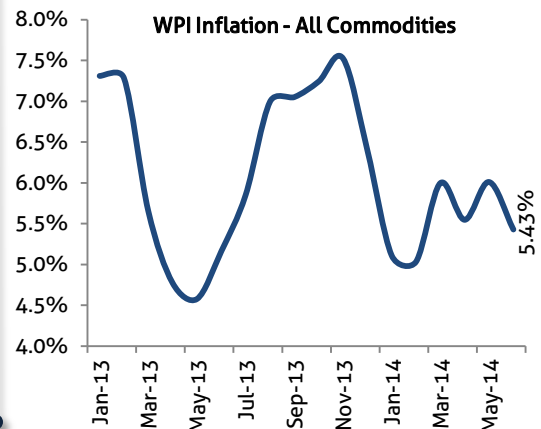
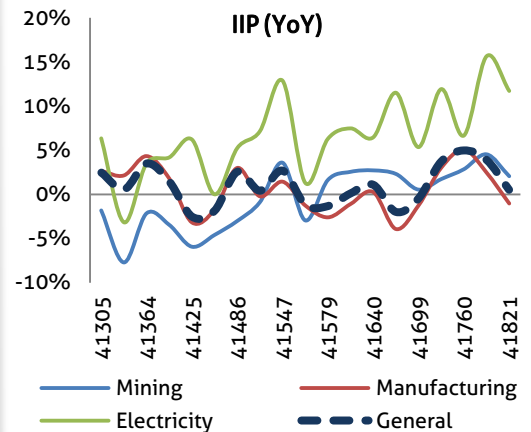
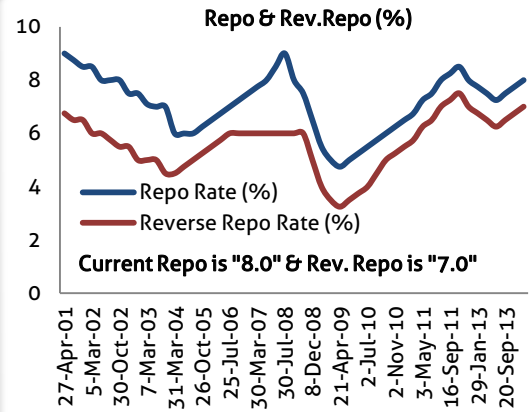
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2949	0.0009	0.07
GBP-USD	1.6241	0.0008	0.05
USD-JPY	107.03	(0.16)	(0.15)

Bond Markets	Closing	Chg
10-yr bond	8.64	-2.4 bps
Interbank call	7.78	1.40 bps



Domestic News (Cont...)

- ❖ L&T Construction said it has bagged orders worth Rs 2,050 crore across various business segments in August and September. (BS)
- ❖ Encouraged by the 30% sales growth clocked in the first five months of the current fiscal, TVS Motor Company, the third largest two-wheeler maker by volume, aims to increase its market share to 14% from 12% by end of 2014-15. (BS)
- ❖ After a hiatus of seven years, Reliance Industries is set to re-open its fuel retail outlets again. (BS)
- ❖ ICRA, among the top credit rating agencies, has raised the red flag over United Spirits' state of affairs over huge net loss as well as heavy provisions, and has put the various loan facilities of USL under "Watch with developing implications" tag. (BS)
- ❖ Indian Small Commercial Vehicle (SCV) is expected to grow at 13% Compound Annual Growth Rate (CAGR) till financial year (FY) 2020, accounting for 80% of the total market sales, says Germany-based global strategy consulting firm, Roland Berger Strategy Consultants. (BS)
- ❖ Spykar, a specialist in making fashion jeans is expanding its footprint by adding new stores, products and extending its denim franchise into the FMCG category. (BS)
- ❖ Cognizant Technology Solutions Corp said it would buy privately held healthcare IT services provider TriZetto Corp for \$2.7 billion in cash. (BS)
- ❖ US drug maker Gilead Sciences Inc said on Monday it has licensed its hepatitis C drug to seven companies including Cipla Ltd and Ranbaxy Laboratories Ltd to make it available in 91 developing countries including India. (BS)
- ❖ Wipro Ltd, a leading IT firm, and Chesapeake System Solutions Inc, US-based financial software solutions firm, announced a global alliance under which the Indian major will offer the latter's suite. (BS)
- ❖ Hero MotoCorp Ltd, India's top maker of motorcycles and scooters, plans to invest Rs 1,600 crore (\$262 million) to set up a new manufacturing plant in southern India, a source directly involved in the matter said. (BS)
- ❖ Pharmaceutical companies, which are sending across medical aid for flood affected people in Jammu and Kashmir, claim to be facing difficulties in distribution of drugs. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Sep-14	Indiabulls Real Estate Li	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	BUY	6798720	65.9
15-Sep-14	Pantaloon Retail (India)	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	2668655	120.2
15-Sep-14	Alok Industries Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	11199245	13.6
15-Sep-14	C.Mahendra Exports Ltd	SHREE MALLIKARJUN TRAD INVEST PRIVATE LIMITED	SELL	1500000	32.4
15-Sep-14	Ramkrishna Forgings Ltd	WAYZATA II INDIAN OCEAN LIMITED	SELL	179419	249.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Sep-14	FORCEMOT	DIPAN MEHTA SHARE AND ST. BR. P. LTD	S	73,094	1007.0
15-Sep-14	SKIPPER	INDO JATALIA HOLDINGS LIMITED	B	705,000	47.4
15-Sep-14	RANEENGINE	PRESCIENT SECURITIES PRIVATE LIMITED	S	60,000	363.0
15-Sep-14	EON	VPM ELECTRICALS PRIVATE LIMITED	B	475,000	25.9
15-Sep-14	RANEENGINE	SONAL AMIT SHAH	B	30,000	363.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524091	ACRYSIL	16-Sep-14	Dividend - Rs.4.00	-
530499	AKCAPIT	16-Sep-14	Final Dividend - Rs.6.00	-
524598	AKSCHEM-\$	16-Sep-14	Final Dividend - Rs.2.00	-
532853	ASAHISONG	16-Sep-14	Final Dividend - Rs.3.50	-
512296	BHAGYNAGAR	16-Sep-14	Dividend - Rs.0.30	-
532485	BLIL	16-Sep-14	Dividend - Rs.12.00	-
524506	CORALAB	16-Sep-14	Dividend - Rs.2.00	-
532219	ENERGYDEV	16-Sep-14	Dividend - Rs.0.50	-
501848	GLOBOFFS	16-Sep-14	Dividend - Rs.1.20	-
526729	GOLDIAM	16-Sep-14	Final Dividend - Rs.1.20	-
517449	MAGNAELQ-\$	16-Sep-14	Dividend - Rs.1.60	-
590078	MAITHANALL	16-Sep-14	Dividend - Rs.2.00	-
532613	MAXWELL	16-Sep-14	Dividend - Rs.0.20	-
509760	MODRNSH	16-Sep-14	Final Dividend - Rs.1.00	-
530897	NGIND-\$	16-Sep-14	Dividend - Rs.3.50	-
505658	REMIPRO	16-Sep-14	Dividend - Rs.0.60	-
531822	RODIUM	16-Sep-14	Dividend - Rs.0.50	-
521240	SAMBANDAM-\$	16-Sep-14	Dividend - Rs.2.00	-
533389	SHILPI	16-Sep-14	BONUS 1:1	17-Sep-14
520057	SONASTEER	16-Sep-14	Dividend - Rs.0.80	-
517530	SURANAT&P	16-Sep-14	Dividend - Rs.0.60	-
533298	SURANAVEL	16-Sep-14	Dividend - Rs.1.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Sep-14	USD	NY Empire State Manufacturing Index		15	14.69
15-Sep-14	USD	Industrial Production (MoM)		0.30%	0.40%
15-Sep-14	USD	Manufacturing Production (MoM)		0.50%	1.00%
16-Sep-14	GBP	CPI (MoM)		0.40%	-0.30%
16-Sep-14	GBP	PPI Output (MoM)			-0.10%
16-Sep-14	GBP	RPI (MoM)		0.50%	-0.10%
16-Sep-14	USD	PPI (MoM)		0.10%	0.10%
17-Sep-14	USD	Overall Net Capital Flow			-153.50B
17-Sep-14	USD	TIC Net Long-Term Transactions			-18.7B
17-Sep-14	GBP	BoE MPC vote cut			
17-Sep-14	GBP	Unemployment Rate		6.30%	6.40%
17-Sep-14	EUR	CPI (MoM)		0.10%	-0.70%
17-Sep-14	USD	MBA 30-Year Mortgage Rate			4.27%
17-Sep-14	USD	CPI (YoY)		1.90%	2.00%
17-Sep-14	USD	Current Account		-113.8B	-111.2B
17-Sep-14	USD	Fed Funds Target Rate			
18-Sep-14	JPY	Trade Balance		-1,029B	-964B
18-Sep-14	GBP	Retail Sales (MoM)		0.40%	0.10%
18-Sep-14	USD	Building Permits		1.060M	1.057M
18-Sep-14	USD	Continuing Jobless Claims			2,464K
18-Sep-14	USD	Housing Starts		1.050M	1.093M
18-Sep-14	USD	Initial Jobless Claims			302K
18-Sep-14	USD	Philadelphia Fed Manufacturing Index		23.3	28
19-Sep-14	EUR	Current Account n.s.a.		24.1B	20.8B
19-Sep-14	USD	CB Leading Index (MoM)		0.40%	0.90%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Sep-14	INR	WPI Inflation (YoY)		4.50%	5.19%
17-Sep-14	INR	M3 Money Supply			13.00%
19-Sep-14	INR	Bank Loan Growth			10.90%

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