

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5851	0.00	CNX IT	8173	(1.18)
Sensex	19733	(0.25)	BANK NIFTY	10180	0.22
DowJones	15376	0.49	S&P CNX 500	4450	0.10
Nasdaq	3722	0.17	CNX FMCG	17306	(1.14)
Hangseng	22915	(0.17)	CNX REALTY	170	2.82
Shanghai	2236	(0.86)	CNX AUTO	4662	0.74
Nikkei	14405	0.12	CNX ENERGY	7746	0.51
Strait Times	3120	(0.02)	CNX PHARMA	7288	0.17
Kospi	1994	(0.49)	Advances / Declines	BSE	NSE
Taiwan	8163	(0.06)	Advances	1356	714
FTSE	6584	(0.08)	Declines	1045	462
CAC	4115	0.19	Unchanged	156	66
DAX	8509	0.18	Total	2557	1242

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHEL	142.95	5.97
DLF	156.90	5.13
AXISBANK	1062.85	4.21
PNB	513.85	3.98
RELINFRA	387.90	3.77

Nifty Losers		
Company	Price(Rs)	Chg(%)
HCLTECH	1046.00	(2.64)
ULTRACEMCO	1718.05	(2.32)
ITC	330.20	(1.87)
TATASTEEL	297.55	(1.72)
ICICIBANK	935.55	(1.65)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Sagar Cements-\$	5.00	0.56	8.96
Container Corp	1.38	0.17	8.12
Banas Finance	21.18	2.76	7.68
Emami-\$	3.73	0.53	7.10
Bombay Rayon	2.49	0.75	3.33

Indian Forex	Closing	Chg	% Chg
USD/INR	63.789	0.122	0.19
GBP/INR	100.704	(0.005)	(0.01)
EUR/INR	84.668	(0.055)	(0.07)
JPY/INR	63.880	(0.220)	(0.34)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29708	(752)
Silver (Rs/1kg)	49572	(2296)

Commodities	Price	% Chg.
Crude (US\$/BBL)	108.2	(0.31)
Brent (US\$/BBL)	111.7	(0.96)
Gold (US/oz)	1308.6	(1.36)
Silver (US\$/oz)	21.7	(1.32)
Copper (US\$/MT)	7028.5	(0.21)
Alum (US\$/MT)	1747.0	0.00
Zinc(US\$/MT)	1833.5	0.49

ADR	Cl. Values	% Chg.
ICICI Bank	30.75	0.41
HDFC Bank	31.83	0.10
Infosys	48.31	0.00
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	35.47	0.40
Wipro	9.73	(0.12)
Tata Motors	25.86	0.00

Market Sensor

U.S market closed near session highs Friday, with the Dow posting its second best weekly gain this year, as investors looked ahead to next week's Federal Reserve policy meeting and shrugged off an earlier batch of tepid economic reports. Dow Jones Industrial Average was up 0.49% or 75.42 points at 15376.06. Nasdaq Composite was up 0.17% or 6.22 points at 3722.18. Standard & Poor's 500 was up 0.27% or 4.57 points at 1687.99.

Indian market ended the previous trading day on a flattish note amidst volatility as investors remained jittery ahead of the action packed week ahead. Nifty ended the previous trading session virtually unchanged at 5850.60. On Friday's trading session, FII's sold net Rs.98 Cr in cash market and bought net Rs 503.83 in derivative segment. Whereas, DII sold net Rs.152.09 Cr in cash segment.

Coming to today's trade Nifty to remain range bound with positive bias.

Global News

❖ Fidelity Investments says the Bank of Canada may raise interest rates after the Federal Reserve does as economic growth in the U.S. outstrips that of its northern neighbor. (Bloomberg)

❖ U.S. Senate Republicans, whose votes President Barack Obama will need to approve his pick for Federal Reserve chairman, have adopted an unofficial strategy: stand on the sidelines and watch the Democrats feud. (Bloomberg)

❖ Retail sales in the U.S. rose less than forecast and consumer confidence fell to a five-month low, signaling weakness in the world's largest economy days before Federal Reserve policy makers meet to consider paring stimulus. (Bloomberg)

❖ The dollar had its biggest weekly decline in six weeks as weaker-than-forecast economic data prompted investors to pare bets of an aggressive reduction in monetary stimulus at the Federal Reserve's policy meeting next week. (Bloomberg)

❖ Former Treasury Secretary Lawrence Summers withdrew from consideration to be chairman of the Federal Reserve, averting a confirmation battle that divided Democrats on one of President Barack Obama's most important decisions. (Bloomberg)

Economic News

❖ At a time when the country is reeling under the pressure of a weak rupee, non-resident Keralites are laughing their way to the banks with remittance inflows crossing the year-end target of Rs 75,000 crore in just six months of 2013. (BS)

❖ The government is expected to raise import duty on refined edible oil to 10%, from 7.5% at present, to protect the domestic oil refining industry. (BS)

❖ Terming retrospective taxation a "significant disincentive" for entities wishing to do business in India, a government-appointed panel has suggested a string of legal, administrative and regulatory reforms to make the country a better and easier place for doing business. (BS)

❖ At least one arm of the harried North Block is a happy lot amid the falling rupee and is looking at it as a blessing in disguise, as the Customs Department is witnessing a near double-digit uptick in revenue collection. (BS)

❖ In the wake of falling global prices of precious metals, the government has further slashed the import tariff value of gold and silver to \$432 per 10 grams and \$736 per kg, respectively. (BS)

❖ Expecting an increase in revenue from service tax, the Finance Ministry may set-up a new anti-evasion and intelligence unit to check leakage of any indirect tax. (BS)

❖ India Inc's business confidence has plunged to the lowest level in 17 quarters -- reminiscent of the 2008-09 financial meltdown -- as cost and availability of credit constrain growth in a weak demand scenario, says a Ficci survey (BS)

❖ Eight of the top 10 Sensex companies added a combined Rs 40,620 crore to their market valuation in the week gone by, led by ITC and Coal India. (BS)

❖ Mutual funds lost more than 13 lakh investors, measured in terms of individual accounts or folios, in the first four months of the current fiscal, mainly due to profit booking and various merger schemes. (BS)

❖ The outcome of the US Fed meeting, which is widely expected to taper its \$85 billion a month bond-buying programme, and the RBI's monetary policy outlook will influence the Indian stock markets in the week ahead, according to experts. (BS)

Domestic News

❖ Bajaj Allianz General Insurance aims to increase its rural business to around 20% in next five years from 6-7% at present, and is planning big expansion in these regions, according to a top official. (BS)

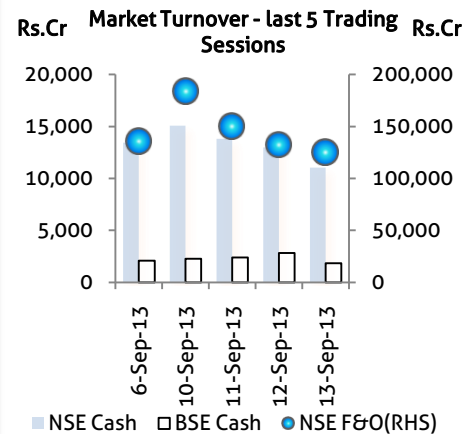
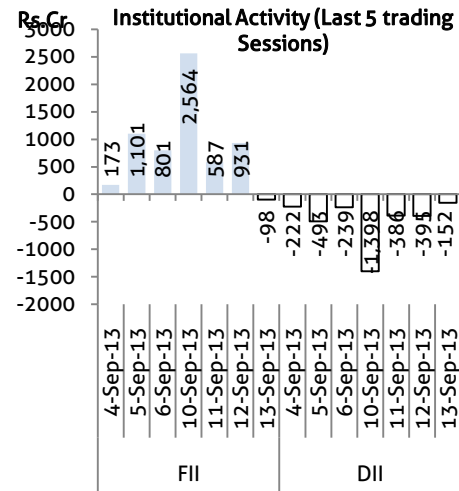
❖ Telecom major Vodafone India is planning to add 1,700 3G tower sites in Delhi and NCR in the next 12 months to strengthen its infrastructure in the region. (BS)

❖ Neyveli Lignite is examining 89 proposals from Indonesia, Australia, Mozambique, the US and a few other countries offering coal assets and long-term fuel supplies among other things for its upcoming power projects. (BS)

❖ Reliance Industries has slammed the DGH's move to snatch 86% of its KG-D6 block area, including eight gas discoveries worth \$10 billion, as "arbitrary" and said the oil regulator was responsible for the delay in developing the finds. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3294	(0.0005)	(0.04)
GBP-USD	1.5876	0.0071	0.45
USD-JPY	99.38	(0.16)	(0.16)

Bond Markets	Closing	Chg
10-yr bond	8.85	4.5 bps
Interbank call	10.27	1.0 bps



Domestic News (Cont...)

❖ State-owned Housing and Urban Development Corporation (HUDCO) will hit market on September 17 to raise up to Rs 4,810 crore through public issue of tax free bonds. (BS)

❖ Healthcare major Apollo Hospitals Enterprise's subsidiary Apollo Health and Lifestyle plans to invest around Rs 400 crore over the next five years to set up 36 premium birthing centres across the country under 'The Cradle' brand. (BS)

❖ Revival of the Sindri unit of loss-making Fertilizer Corporation of India Ltd is facing fresh hurdles as Steel Authority of India Ltd is unlikely to make any investments until the land at the plant side is freed from encroachment (BS)

❖ Auto major Tata Motors said it will go ahead with planned investment of Rs 3,000 crore during the fiscal to support growth in future despite the economic slowdown. (BS)

❖ Pharma major Sun Pharmaceutical Industries Ltd has said it filed Abbreviated New Drug Applications (ANDAs) for four products and received nine approvals from the US FDA in the first quarter this fiscal. (BS)

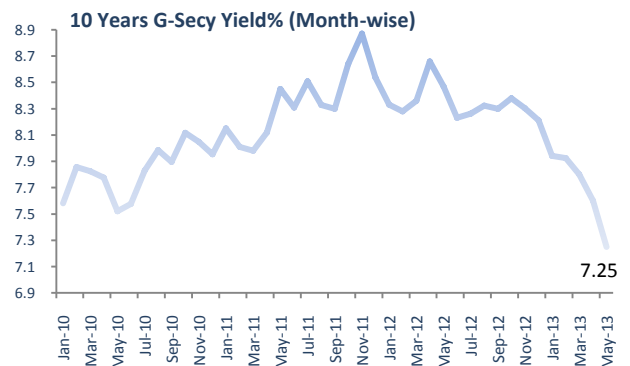
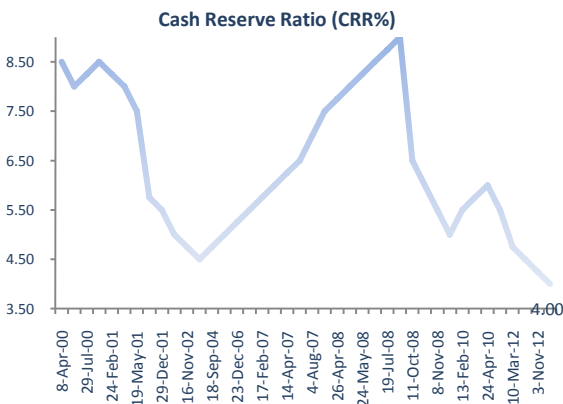
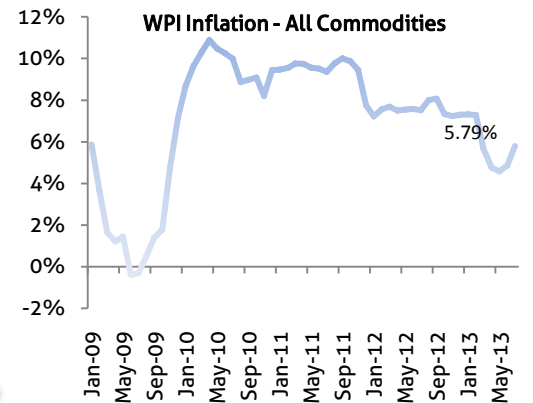
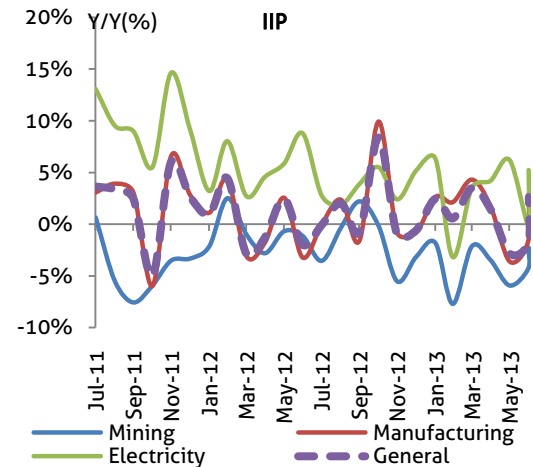
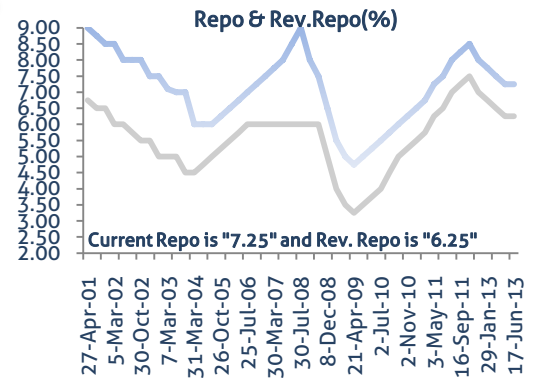
❖ Jet Airways is witnessing changes in its top management as it awaits regulatory approval for 24% stake sale to Abu Dhabi's Etihad Airways. (BS)

❖ Drugmakers from India, the biggest overseas source of medicines sold in the US, have got more than 100 generic drug approvals from the American health regulator FDA this year so far. (BS)

❖ Religare Health Insurance hopes to break-even in the fifth year of its operations and is at present focusing on sound underwriting and customer service, according to a top official. (BS)

❖ As companies gear up to spend 2% of profits mandatorily on social welfare, a Tata group advisor has asked India Inc to undertake their CSR activities as a priority area, and not in a "patchy way". (BS)

❖ The Finance Ministry has asked Life Insurance Corporation of India (LIC) to appoint board members in 50 companies in which it has a stake and no representation. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Sep-13	Hexaware Technologies Lim	EG SHARES INDIA SMALL CAP MAURITIUS	SELL	3770609	123.98
13-Sep-13	Adhunik Metaliks Limited	ADHUNIK STEELS LIMITED	BUY	5300000	24.7
13-Sep-13	JBFIndustries Ltd	J B F INDUSTRIES LIMITED	BUY	825000	100.14
13-Sep-13	M&B Switchgears Ltd	VOLGA INTERNATIONAL LIMITED	BUY	1110000	19.99
13-Sep-13	TCP Limited	ESS PT REAL ESTATE PRIVATE LIMITED	BUY	110000	176

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Sep-13	Sagar Cements-\$	VISU ASSOCIATES	S	498,850	170
13-Sep-13	Financial Tech	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	S	329,813	204.88
13-Sep-13	JBF Inds	J B F INDUSTRIES LIMITED	B	425,000	100.14
13-Sep-13	Banas Finance	ESAAR INDIA LTD	S	1,000,000	31.2
13-Sep-13	Odyssey Corp	YESHA DEVELOPERS LLP	B	200,000	54

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
523007	Ansal Buildwell-\$	16-Sep-13	Dividend - Rs.1.50	-
507828	Ansal Housing-\$	16-Sep-13	Dividend - Rs.0.80	-
507918	ARUMUGA	16-Sep-13	Dividend - Rs.0.60	-
502355	Balkrishna Inds-\$	16-Sep-13	Final Dividend - Rs.1.50	-
500055	Bhushan Steel	16-Sep-13	Dividend - Rs.0.50	-
532787	Ess Dee Alum	16-Sep-13	Dividend - Rs.2.00	-
526881	Financial Tech	16-Sep-13	Final Dividend - Rs.2.00	-
532181	Gujarat Mnrl	16-Sep-13	Dividend - Rs.3.00	-
517571	IMP Powers	16-Sep-13	Dividend - Rs.0.50	-
524648	Indo Amines-\$	16-Sep-13	BONUS 1:1	17-Sep-13
514322	Kamadgiri Fashion-\$	16-Sep-13	Dividend - Rs.0.50	-
532783	LT Foods	16-Sep-13	Final Dividend - Rs.2.00	-
526263	Moldtek Tech	16-Sep-13	Final Dividend - Rs.1.20	-
534190	Olympic Cards	16-Sep-13	Final Dividend - Rs.0.60	-
526381	Patel Integ-\$	16-Sep-13	Dividend - Rs.0.50	-
532891	Puravankara Proj	16-Sep-13	Final Dividend - Rs.1.00	-
531233	Rasi Electrodes	16-Sep-13	Dividend - Rs.0.50	-
507649	Rasoi	16-Sep-13	Final Dividend - Rs.1.00	-
504378	Ravinay Trad	16-Sep-13	Stock Split from Rs.10/- to Re.1/-	17-Sep-13
502090	Sagar Cements-\$	16-Sep-13	Dividend - Rs.1.00	-
517407	Toyama Elect-\$	16-Sep-13	Dividend - Rs.0.75	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Sep-13	EUR	CPI (YoY)		1.30%	1.30%
16-Sep-13	USD	NY Empire State Manufacturing Index		9.2	8.24
16-Sep-13	USD	Industrial Production (MoM)		0.40%	
17-Sep-13	GBP	Core RPI (MoM)		0.40%	
17-Sep-13	GBP	CPI (YoY)		2.70%	2.80%
17-Sep-13	GBP	PPI Output (MoM)		0.20%	0.20%
17-Sep-13	GBP	RPI (MoM)		0.40%	
17-Sep-13	EUR	Trade Balance		15.3B	14.9B
17-Sep-13	USD	CPI (YoY)		1.60%	2.00%
17-Sep-13	USD	TIC Net Long-Term Transactions			-66.9B
18-Sep-13	EUR	Construction Output MoM			0.70%
18-Sep-13	USD	FOMC Rate Decision			0.25%
18-Sep-13	USD	Building Permits		0.950M	0.954M
18-Sep-13	USD	Housing Starts		0.920M	0.896M
19-Sep-13	JPY	Trade Balance		-1,101B	-1,024B
19-Sep-13	GBP	Retail Sales (MoM)		0.40%	1.10%
19-Sep-13	USD	Continuing Jobless Claims		2,913K	2,871K
19-Sep-13	USD	Current Account		-97.2B	-106.1B
19-Sep-13	USD	Initial Jobless Claims		330K	292K
19-Sep-13	USD	CB Leading Index (MoM)		0.60%	0.60%
19-Sep-13	USD	Existing Home Sales		5.25M	5.39M
19-Sep-13	USD	Philadelphia Fed Manufacturing Index		10.2	9.3
20-Sep-13	GBP	Public Sector Net Borrowing		12.0B	-1.6B
20-Sep-13	EUR	Consumer Confidence		-14.5	-15.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Sep-13	INR	Indian WPI (YoY)		5.80%	5.79%
18-Sep-13	INR	Indian Interest Rate Decision			7.25%
18-Sep-13	INR	Indian M3 Money Supply			12.20%
20-Sep-13	INR	Indian Interest Rate Decision			7.25%
20-Sep-13	INR	Indian Bank Loan Growth			17.10%

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