

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7864	(0.26)	CNX IT	11350	(0.76)
Sensex	26349	(0.13)	BANK NIFTY	15752	0.47
DowJones	16142	(1.06)	S&P CNX 500	6340	(0.20)
Nasdaq	4215	(0.28)	CNX FMCG	18870	(0.38)
Hangseng	22918	(0.96)	CNX REALTY	3485	1.42
Shanghai	2370	(0.17)	CNX AUTO	7691	(0.39)
Nikkei	14741	(2.21)	CNX ENERGY	9303	(0.14)
Strait Times	3164	(1.08)	CNX PHARMA	10206	0.20
Kospi	1914	(0.64)	Advances / Declines	BSE	NSE
Taiwan	8568	(1.02)	Advances	1277	649
FTSE	6212	(2.83)	Declines	1648	876
CAC	3940	(3.63)	Unchanged	108	52
DAX	8572	(2.87)	Total	3033	1577

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHEL	226.65	3.87
AXISBANK	397.75	2.80
BAJAJ-AUTO	2411.50	2.67
INDUSINDBK	650.80	2.50
SBIN	2535.60	2.02

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	105.80	(27.98)
BPCL	656.00	(2.34)
CAIRN	284.20	(1.95)
HCLTECH	1730.85	(1.42)
TATAMOTORS	489.25	(1.41)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GDL	11.19	1.9	6
RAINBOWPAP	22.65	4.1	5
KOTAKBANK	5.29	1.0	5
DLF	168.11	34.3	5
SYMPHONY	0.50	0.1	5

Indian Forex	Closing	Chg	% Chg
USD/INR	61.108	(0.138)	(0.22)
GBP/INR	98.151	(0.534)	(0.54)
EUR/INR	77.680	0.076	0.10
JPY/INR	57.040	(0.040)	(0.07)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27175	120
Silver (Rs/1kg)	38683	(12)

Commodities	Price	% Chg.
Crude (US\$/BBL)	81.0	0.24
Brent (US\$/BBL)	83.3	(0.97)
Gold (US/oz)	1241.7	1.50
Silver (US\$/oz)	17.5	2.28
Copper (US\$/MT)	6781.0	0.01
Alum (US\$/MT)	1912.5	0.18
Zinc(US\$/MT)	2330.0	0.28

ADR	Cl. Values	% Chg.
ICICI Bank	50.78	(0.09)
HDFC Bank	48.32	(0.24)
Infosys	64.16	(0.32)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	47.99	0.08
Wipro	12.22	0.02
Tata Motors	43.57	0.20

Market Sensor

US market closed down on Wednesday but recovered significantly from historic intraday losses amid concerns about Europe, Ebola and the economy. Dow Jones Industrial Average was down 1.06% or 173.45 points at 16141.74. Nasdaq Composite was down 0.28% or 11.85 points at 4215.32. Standard & Poor's 500 was down 0.81% or 15.21 points at 1862.49.

Indian equity market registered small losses after witnessing high intraday volatility as European stocks faltered after a key sentiment survey from Germany underscored fears about slowing growth in Europe's largest economy. Nifty ended the previous trading session with a decline of 0.26% or 20.25 points at 7864.00. On Tuesday's trading session, FII sold net Rs.694.67 Cr in cash market and bought net Rs.169.11 in derivative segment. Whereas, DII bought net Rs.495.52 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 7820 followed by 7770 while resistance exist at 7900 and then at 7990.

Global News

❖ Federal Reserve Chair Janet Yellen voiced confidence in the durability of the U.S. economic expansion in the face of slowing global growth and turbulent financial markets at a closed-door meeting in Washington last weekend, according to two people familiar with her comments. (Bloomberg)

❖ The global economy faces its biggest test of confidence since the European sovereign debt crisis as investors fear it's running out of engines. (Bloomberg)

❖ The U.S. said China has shown "some renewed willingness" to let the yuan strengthen while reiterating the currency "remains significantly undervalued." (Bloomberg)

❖ The global growth scare that has sent stocks tumbling may be overblown, an index compiled by Goldman Sachs Group Inc. suggests. (Bloomberg)

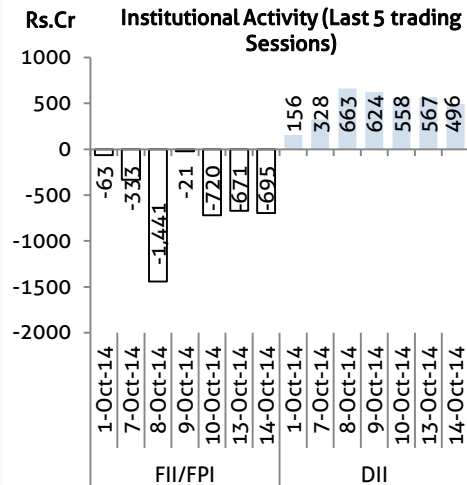
❖ China's broadest measure of new credit rose to a three-month high in September, suggesting the central bank's targeted measures to boost liquidity have helped spur lending. (Bloomberg)

Economic News

- ❖ The Wholesale Price Index (WPI)-based inflation declined to its lowest level in five years at 2.38% in September from 3.74% in the previous month due to abatement in rise of food prices, low demand for industrial goods and fall in global crude prices, official data showed. (BS)
- ❖ Gujarat, the home state of Prime Minister Narendra Modi and portrayed as 'growth engine' of India has witnessed a steep fall in new investments for the second quarter of 2014-15 compared to the first quarter of the same fiscal.. (BS)
- ❖ Global consulting firm KPMG will submit the draft report on coal rationalisation to the government tomorrow. (BS)
- ❖ The telecom regulator TRAI has recommended about 10% higher price for next round of spectrum in the 1800 Mhz band, known as 2G spectrum. (BS)
- ❖ Financial markets are heating up across the globe. Countries are trying to keep their currency weak to protect and promote their economies by flushing the markets with liquidity. A similar battle is on in the oil markets. Oil prices have fallen to fresh multi-week lows on a supply glut from almost all players, as well as weakening demand from key economies such as Europe and China. (BS)
- ❖ The textile ministry is considering a proposal to restructure the textile upgrade fund (TUF) for making it broad based to include many more areas and enhancing the benefits under the new textile policy proposed. (BS)

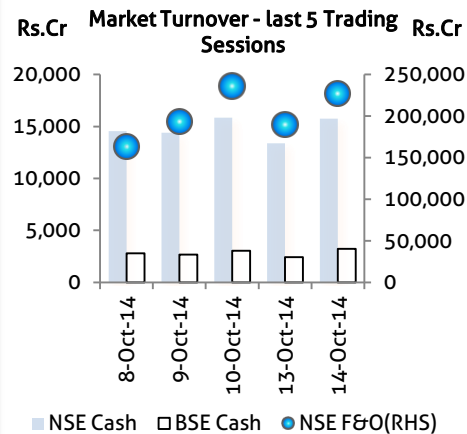
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2827	(0.0011)	(0.09)
GBP-USD	1.5990	(0.0030)	(0.19)
USD-JPY	106.07	0.15	0.14

Bond Markets	Closing	Chg
10-yr bond	8.53	-3.1 bps
Interbank call	8.04	19.05 bps



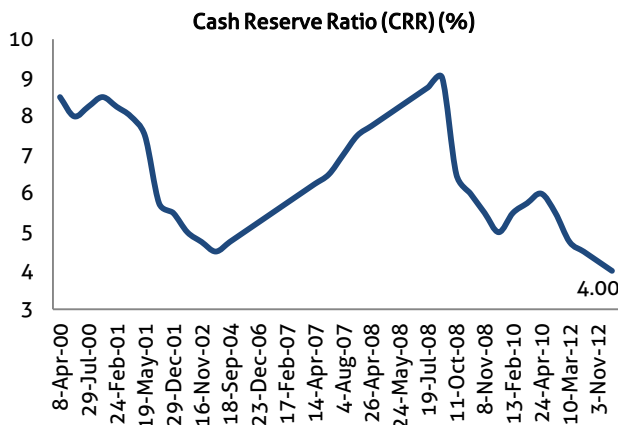
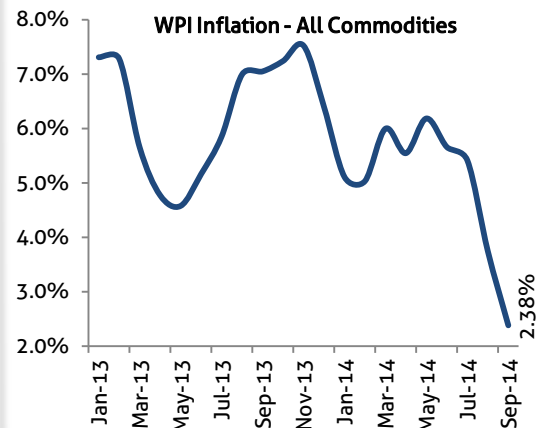
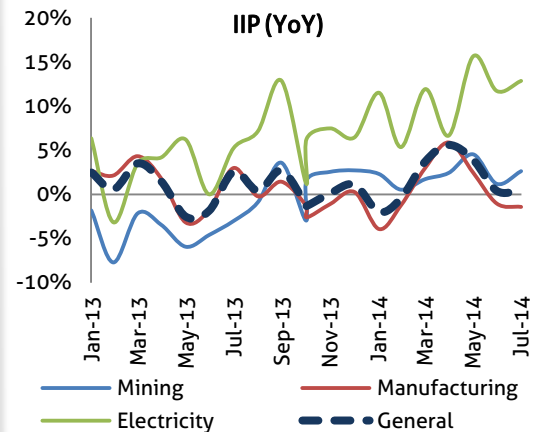
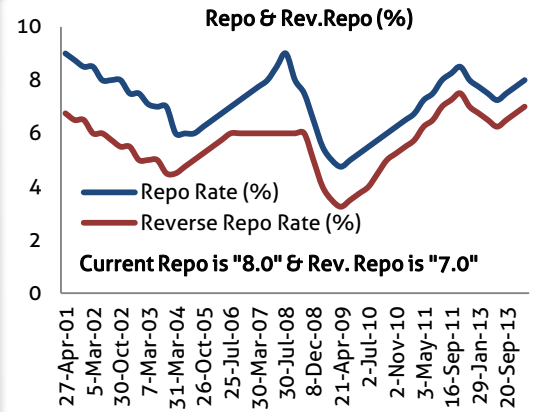
Domestic News

- ❖ Reliance Industries has said it will make a final investment decision on producing gas from the R-Cluster discovery in the flagging KG-D6 block only after the government decides on gas price hike. (BS)
- ❖ Indian Oil Corporation will invest \$4 billion in the British Columbia province, Canada, to source liquefied natural gas from the region. Premier of British Columbia, Canada Christy Clark said: "Indian Oil is poised to make its biggest investment in Canada to secure natural gas for India from BC." (BS)
- ❖ Bhushan Steel Ltd said a TV news report that the company's lenders were looking to sell the company was "completely false and baseless". (BS)
- ❖ The IPO market has not been able to match the bullish sentiment in the overall equity space as a little over Rs 1,000 crore was raised through public offers in the first half of 2014-15. However, Prime Database Managing Director Pranav Haldea said that a flurry of IPOs are expected in the remaining part of the current financial year, especially in the fourth quarter. (BS)
- ❖ Tata Motors said it has received another order to supply 928 Tata Marcopolo built buses to the State Transport Authorities in South India. (BS)
- ❖ The Bombay High Court has severely reprimanded Mumbai-based Vu Technologies for false statements made with regard to its office premises in Andheri. (BS)



Domestic News (Cont...)

- ❖ In a high-profile case dating back to over 12 years, Sebi has found former Tata Finance Managing Director Dilip Pendsehad executed "illegal transactions" in stocks of four firms including Infosys and erstwhile Telco. (BS)
- ❖ Sanofi Pasteur, the vaccine division of Sanofi, said it has started phase-III clinical trials for its investigational rotavirus vaccine in India. The vaccine has been developed and manufactured by its affiliate Shantha Biotechnics in Hyderabad. (BS)
- ❖ Budget carrier SpiceJet Ltd's top official warned the loss-making airline still needs new funding to anchor its turnaround efforts, even as its operating performance improves with higher revenue per seat amid reduced capacity. (BS)
- ❖ By 2018 India will be the second largest information technology market in the Asia Pacific region overriding Australia and behind only China, said a study. (BS)
- ❖ Commercial vehicle manufacturer Ashok Leyland is planning to start manufacturing and marketing its electric and hybrid buses in India from next year, in line with the Prime Minister Narendra Modi's Make in India campaign. (BS)
- ❖ Kishore Biyani-promoted Future Retail has received market regulator Sebi's approval to raise up to Rs 1,600 crore through rights issue. (BS)
- ❖ The Gujarat government has given its nod to German company Siemens to set up six more centres of excellence in the state's engineering colleges with an investment of Rs 714.90 crore. (BS)
- ❖ A K Srinivasan will be the next Director (Finance) of Oil and Natural Gas Corp (ONGC), the nation's most profitable company. (BS)
- ❖ Budget carrier IndiGo has agreed to buy 250 single-aisle A320neo aircraft from Airbus SA, the companies said on Wednesday, potentially marking the largest number of jets ever sold by the European planemaker in a single order. (BS)
- ❖ Online retailer Snapdeal is close to raising \$600 million to \$650 million from existing investors, led by Japan's SoftBank Corp, to expand operations, three people involved in the fundraising said. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Oct-14	Gateway Distriparks Limit	VINOD MOHAN NAIR	SELL	1009449	269.9
14-Oct-14	BF Utilities Limited	N.K. SECURITIES	SELL	218437	692.7
14-Oct-14	Dolphin Offshore Enterpri	JAGARTIUS UNIVERSAL	BUY	99000	162.0
14-Oct-14	Dolphin Offshore Enterpri	GAJANAN ENTERPRISES	BUY	93683	165.7
14-Oct-14	Dolphin Offshore Enterpri	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	91099	158.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Oct-14	GDL	VINOD MOHAN NAIR	S	990,551	269.9
14-Oct-14	RAINBOWPAP	MANGAL KESHAV CAPITAL LTD	B	2,148,213	77.5
14-Oct-14	DOLPHINOFF-\$	GKN SECURITIES	S	92,227	162.9
14-Oct-14	BITL	JACKPOT VINTRADE PRIVATE LIMITED	S	352,000	26.6
14-Oct-14	NITTAGELA-\$	EQUITYINTELLIGENCEINDIA PRIVATELIMITED	B	50,000	177.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500209	INFY	16-Oct-14	Interim Dividend - Rs.30.00	17-Oct-14
590115	M50	16-Oct-14	Stock Split Split of ETF Units from Rs.10/- to Rs.7/-	17-Oct-14
537838	MITL	16-Oct-14	Stock Split from Rs.10/- to Re.1/-	17-Oct-14
530557	NCLRESE	16-Oct-14	BONUS 4:1	17-Oct-14
532531	STAR	16-Oct-14	Special Dividend - Rs.105.00	17-Oct-14
531467	ARNAVCORP	17-Oct-14	BONUS 49:50	20-Oct-14
532663	SASKEN	17-Oct-14	Special Dividend - Rs.20.00	20-Oct-14
521238	SEQUELE	17-Oct-14	Consolidation of Shares	20-Oct-14
532819	MINDTREE	20-Oct-14	Interim Dividend - Rs.-	21-Oct-14
531502	ESARIND	21-Oct-14	BONUS 3:2	22-Oct-14
500139	FEDDERLOYD	21-Oct-14	Dividend - Rs.1.00	-
532281	HCLTECH	21-Oct-14	Interim Dividend - Rs.-	23-Oct-14
536729	TFM45AA	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536729	TFM45AA	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536726	TFM45AB	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536728	TFM45AD	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
500092	CRISIL	22-Oct-14	Interim Dividend - Rs.-	27-Oct-14
500093	CROMPGREAV	22-Oct-14	Interim Dividend - Rs.-	27-Oct-14
533398	MUTHOOTFIN	22-Oct-14	Interim Dividend - Rs.4.00	27-Oct-14
534060	PMCFIN	22-Oct-14	Stock Split from Rs.5/- to Rs.1/-	27-Oct-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Oct-14	CNY	Trade Balance (Sep)		41.00B	49.83B
14-Oct-14	JPY	CGPI (MoM) (Sep)		-0.10%	-0.20%
14-Oct-14	GBP	CPI (YoY) (Sep)		1.40%	1.50%
14-Oct-14	GBP	PPI Input (MoM) (Sep)		0.20%	-0.60%
14-Oct-14	GBP	PPI Output (MoM) (Sep)		-0.10%	-0.10%
14-Oct-14	GBP	RPI (MoM) (Sep)		0.30%	0.40%
14-Oct-14	EUR	Industrial Production (MoM) (Aug)		-1.80%	1.00%
15-Oct-14	CNY	CPI (YoY) (Sep)		1.70%	2.00%
15-Oct-14	CNY	PPI (YoY) (Sep)		-1.50%	-1.20%
15-Oct-14	JPY	Industrial Production (MoM) (Aug)			-1.50%
15-Oct-14	GBP	Claimant Count Change (Sep)		-33.0K	-37.2K
15-Oct-14	GBP	Unemployment Rate (Aug)		6.10%	6.20%
15-Oct-14	USD	MBA 30-Year Mortgage Rate			4.30%
15-Oct-14	USD	NY Empire State Manufacturing Index (Oct)		20.5	27.54
15-Oct-14	USD	PPI (MoM) (Sep)		0.10%	
15-Oct-14	USD	Retail Sales (MoM) (Sep)		-0.10%	0.60%
15-Oct-14	USD	Business Inventories (MoM) (Aug)		0.40%	0.40%
16-Oct-14	EUR	CPI (MoM) (Sep)		0.40%	0.10%
16-Oct-14	USD	Industrial Production (MoM) (Sep)		0.30%	-0.10%
16-Oct-14	USD	Manufacturing Production (MoM) (Sep)		0.20%	-0.40%
16-Oct-14	USD	Philadelphia Fed Manufacturing Index (Oct)		20	22.5
16-Oct-14	USD	Initial Jobless Claim			
17-Oct-14	USD	TIC Net Long-Term Transactions (Aug)			-18.6B
17-Oct-14	USD	Building Permits (Sep)		1.035M	1.003M
17-Oct-14	USD	Housing Starts (Sep)		1.018M	0.956M
17-Oct-14	USD	Michigan Consumer Sentiment (Oct)		84.2	84.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Oct-14	INR	CPI (YoY) (Aug)		7.20%	7.80%
14-Oct-14	INR	WPI Inflation (YoY) (Sep)		3.30%	3.74%
14-Oct-14	INR	WPI Manufacturing Inflation (YoY) (Aug)			3.45%
15-Oct-14	INR	M3 Money Supply			12.70%
17-Oct-14	INR	Bank Loan Growth			9.70%
17-Oct-14	INR	Deposit Growth			13.40%

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