

| Equity | Latest | % Chg | NSE Sect. Indices | Latest | % Chg |
|--------------|--------|--------|----------------------------|------------|------------|
| Nifty | 8180 | 0.88 | CNX IT | 11338 | (0.22) |
| Sensex | 27010 | 0.86 | BANK NIFTY | 17686 | 0.81 |
| DowJones | 17142 | 1.28 | S&P CNX 500 | 6834 | 0.71 |
| Nasdaq | 4870 | 1.82 | CNX FMCG | 20468 | 0.61 |
| Hangseng | 23061 | 0.76 | CNX REALTY | 3165 | 1.60 |
| Shanghai | 3369 | 0.94 | CNX AUTO | 8193 | 2.28 |
| Nikkei | 18343 | 1.36 | CNX ENERGY | 8036 | 0.93 |
| Strait Times | 3033 | 0.60 | CNX PHARMA | 3586 | 0.62 |
| Kospi | 2028 | (0.27) | Advances / Declines | BSE | NSE |
| Taiwan | 8608 | 0.07 | Advances | 1509 | 857 |
| FTSE | 6339 | 1.10 | Declines | 1211 | 649 |
| CAC | 4675 | 1.44 | Unchanged | 152 | 85 |
| DAX | 10065 | 1.50 | Total | 2872 | 1591 |

| Nifty Gainers | | |
|---------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| ZEEL | 417.35 | 7.95 |
| TATAMOTORS | 380.00 | 7.86 |
| BPCL | 896.50 | 3.97 |
| BANKBARODA | 180.00 | 3.75 |
| BHEL | 212.10 | 3.31 |

| Nifty Losers | | |
|--------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| CIPLA | 671.40 | (1.15) |
| M&M | 1274.25 | (1.08) |
| WIPRO | 577.95 | (0.85) |
| TCS | 2468.80 | (0.60) |
| HINDUNILVR | 792.90 | (0.54) |

| Vol. Shockers | Last Day (Lakh) | 2 Wk Avg. (Lakh) | Vol. Ch. (Times) |
|---------------|-----------------|------------------|------------------|
| KARURVYSYA | 6.76 | 0.8 | 8 |
| BIRLACORPN | 4.47 | 0.5 | 8 |
| RUBFILA | 17.94 | 2.3 | 8 |
| LYPSAGEMS | 6.06 | 0.8 | 7 |
| CYIENT | 1.09 | 0.2 | 7 |

| Indian Forex | Closing | Chg | % Chg |
|--------------|---------|---------|--------|
| USD/INR | 64.824 | (0.288) | (0.44) |
| GBP/INR | 100.412 | 0.914 | 0.92 |
| EUR/INR | 74.502 | 0.261 | 0.35 |
| JPY/INR | 54.610 | 0.200 | 0.37 |

| Precious Metal | Closing | Chg (Rs.) |
|-----------------|---------|-----------|
| Gold (Rs/10gm) | 26936 | 204 |
| Silver (Rs/1kg) | 37397 | 452 |

| Commodities | Price | % Chg. |
|------------------|--------|--------|
| Crude (US\$/BBL) | 47.0 | 0.90 |
| Brent (US\$/BBL) | 50.2 | 1.85 |
| Gold (US/oz) | 1179.1 | (0.32) |
| Silver (US\$/oz) | 16.1 | (0.31) |
| Copper (US\$/MT) | 5344.0 | 1.25 |
| Alum (US\$/MT) | 1567.5 | (0.10) |
| Zinc(US\$/MT) | 1805.5 | 0.64 |

| ADR | Cl. Values | % Chg. |
|------------------|------------|--------|
| ICICI Bank | 9.07 | 0.22 |
| HDFC Bank | 62.77 | 1.04 |
| Infosys | 17.45 | 0.20 |
| Sterlite Inds. | 6.22 | 0.00 |
| Dr. Deddy's Labs | 64.59 | (0.17) |
| Wipro | 12.45 | 0.16 |
| Tata Motors | 29.42 | 2.06 |

Market Sensor

US market closed more than 1 percent higher Thursday as financial stocks rallied and mostly soft economic data supported the case for a rate hike delay. Dow Jones Industrial Average was up 1.28% or 217.00 points at 17141.75. Nasdaq Composite was up 1.82% or 87.25 points at 4870.10. Standard & Poor's 500 was up 1.49% or 29.62 points at 2023.86.

Indian equity market rallied after witnessing rally in the global market, fall in USDINR and in oil price as well. Reinforcement on U.S. Federal Reserve will remain cautious over raising interest rates brought back the positive sentiment in the market. Nifty ended the previous day with a gain of 0.88% or 71.60 points at 8179.50. On Thursday's trading session, FII's bought net Rs.291.73 Cr in cash market and bought net Rs.442.87 in derivative segment. Whereas, DII bought net Rs.102.21 Cr in cash segment.

Global News

❖ U.S. consumer prices recorded their biggest drop in eight months. The Labor Department said on Thursday its Consumer Price Index fell 0.2 percent last month after slipping 0.1 percent in August. In the 12 months through September, the CPI was unchanged for the first time in four months after rising 0.2 percent in August.(CNBC)

❖ The number of Americans filing new applications for unemployment benefits fell back to a 42-year low. Initial claims for state unemployment benefits fell 7,000 to a seasonally adjusted 255,000 for the week ended Oct. 10, the Labor Department said on Thursday. Claims were last at this level in July, which was the lowest since November 1973. (CNBC)

❖ U.S. Federal Reserve policymakers are not as divided as it may appear and are generally operating under the same framework for determining when to raise interest rates, one Fed official said on Thursday, while another said the differences of opinion reflect the countervailing economic data.(Reuters)

❖ European Union leaders on Thursday abandoned plans to seek faster completion of a banking union via a deposit guarantee scheme after Germany opposed the move and had it removed from draft conclusions prepared earlier, diplomats said. (Reuters)

Economic News

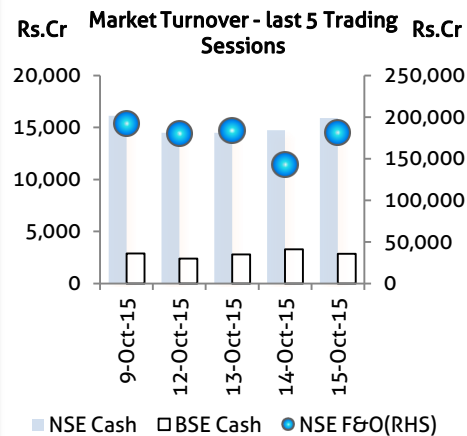
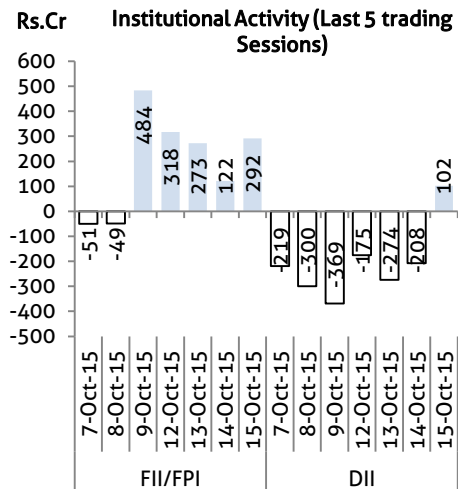
- ❖ The Rail Ministry announced a new scheme that would allow wait-listed passengers of a train to opt for confirmed accommodation in alternate trains. (BS)
- ❖ The oil ministry announced the new Marginal Fields Policy approved by the cabinet last month has become operational with immediate effect. (BS)
- ❖ Diesel price was hiked by 95 paise per litre but there will be no change in petrol rates. (BS)
- ❖ India's merchandise exports shrank nearly a quarter in September from a year ago, government data showed on Thursday, on weak global demand. (BS)
- ❖ Uttar Pradesh government, which has rolled out public private partnership (PPP) model for employability of 4.5 million youth by 2017, reiterated funds constraints would not impede skills development mission. (BS)
- ❖ In order to ease traffic on NH-8 connecting Gurgaon and Jaipur, the government is considering a proposal to build a new Greenfield expressway with an estimated cost of Rs. 32,800 crore. (BS)
- ❖ Tapping unbounded opportunities and expanding two-way engagement in varied sectors with African continent, where China has been ramping up its influence, will be the major focus of upcoming India-Africa Forum Summit that will see participation by 54 nations. (BS)
- ❖ Terming the concerns raised about the Civil Liability for Nuclear Damage Act (CLND) as "misplaced" and "unwarranted", Union Minister Jitendra Singh said the Act is actually in the interest of the country. (BS)
- ❖ In a move aimed at comprehensively dealing with the privacy issues surrounding Aadhaar, the Narendra Modi-led government might take legislative action to institutionalise stricter guidelines regarding, who could access the central Aadhaar database and who could not. (BS)
- ❖ Indian Railways entered into an agreement with AdaniPower for supplying 50 MW electricity at Rs 3.69 per unit for three years, which will result in saving of around Rs 150 crore annually. (BS)
- ❖ The much-delayed Delhi-Jaipur highway, connecting the national capital with 'pink city' will be completed by December, Union Minister Nitin Gadkari said. (BS)

Domestic News

- ❖ Domestic e-commerce company Snapdeal on Thursday said that it had shipped nearly five million orders before Diwali, which will be celebrated next month. (BS)
- ❖ The government on Thursday doubled penalties for deficient services on cellular service providers amid the call drop imbroglio as per new regulations announced by India's telecom regulator. (BS)
- ❖ Citigroup Inc, the No.3 US bank by assets, reported a 51% jump in quarterly profit as lower costs more than made up for a fall in revenue amid increased market volatility and uncertainty about the timing of a U.S. interest rate hike. (BS)
- ❖ Chinese e-commerce giant Alibaba has received anti-trust regulator CCI's approval for buying 4.14 per cent stake in Snapdeal. (BS)

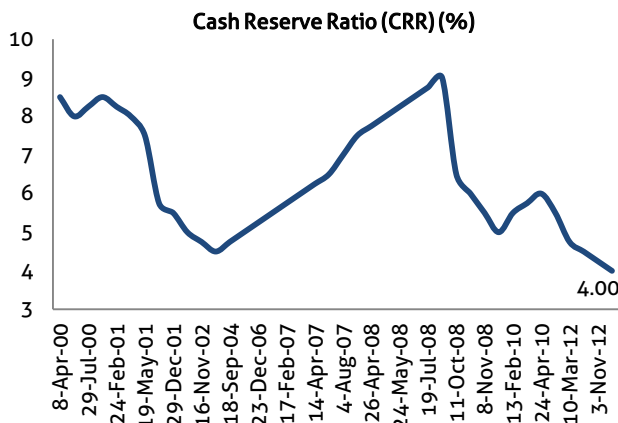
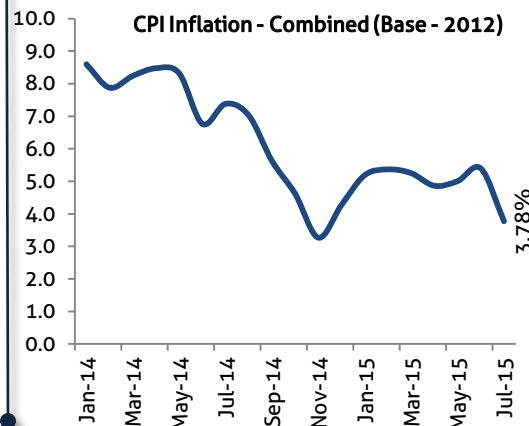
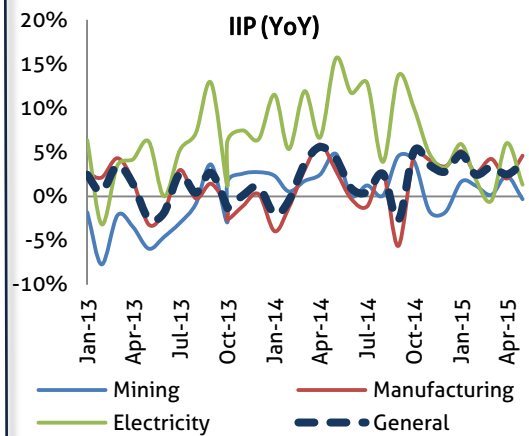
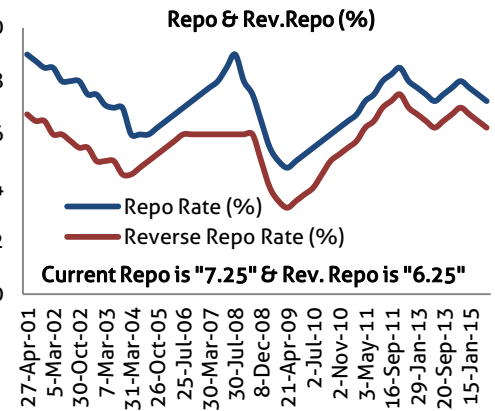
| Global Forex | Closing | Chg | % Chg |
|--------------|---------|----------|--------|
| EUR-USD | 1.1378 | (0.0010) | (0.08) |
| GBP-USD | 1.5470 | 0.0018 | 0.12 |
| USD-JPY | 119.18 | 0.2800 | 0.24 |

| Bond Markets | Closing | Chg |
|----------------|---------|------------|
| 10-yr bond | 7.70 | -0.70bps |
| Interbank call | 6.65 | -23.46 bps |



Domestic News (Cont...)

- ❖ Delhi airport handled 1,044 flights, the highest till date, on Wednesday as airlines add new frequencies. (BS)
- ❖ India's biggest automotive spectacle, the biennial Auto Expo-the Motor Show 2016, will see presence of a few first timers such as Revolta Motors, Force Motors, Jeep, Abarth and Dhasan Moto, all in the passenger vehicle segment. (BS)
- ❖ Industry body Nasscom partnered Facebook to launch a new initiative to support developers building apps and mobile websites for "new-to-Internet" users. (BS)
- ❖ India's cotton textile industry needs interest rates subvention, re-calibrated product market matrix to include exports to emerging markets as exports are growing in developed markets from the countries with preferential access, said R K Dalmia, Chairman. (BS)
- ❖ Online food delivery marketplace Foodpanda, in association with Iskcon Food Relief Foundation, has announced a campaign -- You Say, We Give -- for World Food Day, starting October 16. (BS)
- ❖ Retail chains like Zara and H&M might be opening stores in India, but the international apparel brands might give the "Made in India" label a miss. (BS)
- ❖ Domestic airlines are increasing frequencies and adding new red eye flights (wee hour flights) in their winter schedules. (BS)
- ❖ Luxury car maker BMW said that it would look at increasing its localisation to full fledged manufacturing depending upon the volume of sales. (BS)
- ❖ The Calcutta High Court directed a film and TV production house to vacate a piece of prime land and hand over its possession to Kolkata Port Trust, the original owner of the land, by November 16. (BS)
- ❖ Inox Wind Ltd said it has commissioned 220 KV sub-station and transmission line in Gujarat. (BS)
- ❖ His love for dogs, affinity with the Himalayas and passion for organic living, coupled with the fact that there are no safe and organic chews available in the market for dogs, prompted 33-year-old Bhupendra Khanal to jump back into startups. (BS)
- ❖ TVS Motor Company has roped in Hindi movie actor Amitabh Bachchan as brand ambassador for its Jupiter bike. This is the first time Bachchan will be endorsing a two-wheeler space. (BS)



Bulk Deal - NSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------------------|--|----------|-------------|-------|
| 15-Oct-15 | Sintex Industries Ltd. | ORANGE MAURITIUS INVESTMENTS LIMITED FCCB | SELL | 2575469 | 105.8 |
| 15-Oct-15 | Everest Industries Limite | RELIANCE MUTUAL FUND A/C RELIANCE MID & SMALL CAP FUND | SELL | 404138 | 340.0 |
| 15-Oct-15 | Mastek Ltd | N.K. SECURITIES | SELL | 258079 | 157.0 |
| 15-Oct-15 | Veto Switchgear Cable Ltd | PURE SHARE CONSULTANT(INDIA) PVT LTD | BUY | 206397 | 81.3 |
| 15-Oct-15 | Nirvikara Paper Mills Ltd | CHETAN RASIKLAL SHAH | BUY | 132210 | 46.9 |

Bulk Deal - BSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------|--------------------------------------|----------|-------------|-------|
| 15-Oct-15 | RUBFILA | MINAL BHARAT PATEL | B | 1,500,000 | 50.0 |
| 15-Oct-15 | MASTEK | WAY2WEALTH SECURITIES P LTD | S | 122,648 | 161.3 |
| 15-Oct-15 | GLOSTER | PUSHPA DEVI BANGUR | B | 46,448 | 280.1 |
| 15-Oct-15 | BITL | GODAVARI CORPORATION PRIVATE LIMITED | B | 299,963 | 38.5 |
| 15-Oct-15 | ARMAN | SANJAYKUMAR BACHUBHAI RAVAL | B | 36,478 | 156.5 |

Corporate Actions

| Scrip Code | Scrip Name | Ex-Date | Purpose | Record Date |
|------------|------------|-----------|----------------------------------|-------------|
| 500209 | INFY | 16-Oct-15 | Interim Dividend - Rs. - 10.0000 | 19-Oct-15 |
| 500696 | HINDUNILVR | 19-Oct-15 | Interim Dividend - Rs. - 6.5000 | 20-Oct-15 |
| 500459 | PGHH | 19-Oct-15 | Dividend - Rs. - 30.2500 | - |
| 536731 | RIIISR2DDP | 19-Oct-15 | Temporary Suspension | 20-Oct-15 |
| 536733 | RIIISR2DGP | 19-Oct-15 | Temporary Suspension | 20-Oct-15 |
| 536732 | RIIISR2DRP | 19-Oct-15 | Temporary Suspension | 20-Oct-15 |
| 536734 | RITIISR2DP | 19-Oct-15 | Temporary Suspension | 20-Oct-15 |
| 536735 | RITIISR2DR | 19-Oct-15 | Temporary Suspension | 20-Oct-15 |
| 536736 | RITIISR2GP | 19-Oct-15 | Temporary Suspension | 20-Oct-15 |
| 526433 | ASMTEC | 21-Oct-15 | Interim Dividend - Rs. - 1.8000 | 23-Oct-15 |
| 500092 | CRISIL | 21-Oct-15 | | 23-Oct-15 |
| 538715 | DHABRIYA | 21-Oct-15 | Bonus issue 1:4 | 23-Oct-15 |
| 534723 | IPRU1968 | 21-Oct-15 | Redemption of Mutual Fund | - |
| 534724 | IPRU1969 | 21-Oct-15 | Redemption of Mutual Fund | - |
| 532819 | MINDTREE | 21-Oct-15 | Interim Dividend - Rs. - 4.0000 | 23-Oct-15 |
| 503169 | RUBYMILLS | 21-Oct-15 | Bonus issue 1:1 | 24-Oct-15 |
| 532663 | SASKEN | 21-Oct-15 | | 24-Oct-15 |
| 505729 | SINGER | 21-Oct-15 | Dividend - Rs. - 2.5000 | - |
| 524715 | SUNPHARMA | 21-Oct-15 | Dividend - Rs. - 3.0000 | - |
| 524444 | ATREYA | 23-Oct-15 | Bonus issue 1:3 | 26-Oct-15 |
| 531531 | HATSUN | 23-Oct-15 | | 26-Oct-15 |
| 532281 | HCLTECH | 23-Oct-15 | | 26-Oct-15 |

Global Economic Calendar

| Date | Curr. | Event | Actual | Forecast | Previous |
|-----------|-------|--|--------|----------|----------|
| 12-Oct-15 | GBP | CB Leading Index (MoM) | | | -0.30% |
| 13-Oct-15 | CNY | Trade Balance (Sep) | | 46.79B | 60.24B |
| 13-Oct-15 | JPY | Household Confidence (Sep) | | 41.6 | 41.7 |
| 13-Oct-15 | GBP | CPI (YoY) (Sep) | | 0.00% | 0.00% |
| 13-Oct-15 | GBP | PPI Input (YoY) (Sep) | | -12.90% | -13.80% |
| 13-Oct-15 | GBP | RPI (YoY) (Sep) | | 1.00% | 1.10% |
| 13-Oct-15 | USD | NFIB Small Business Optimism (Sep) | | 95.6 | 95.9 |
| 13-Oct-15 | USD | Federal Budget Balance (Sep) | | 95.0B | -64.4B |
| 14-Oct-15 | JPY | CGPI (YoY) (Sep) | | -3.90% | -3.60% |
| 14-Oct-15 | CNY | CPI (YoY) (Sep) | | 1.80% | 2.00% |
| 14-Oct-15 | CNY | PPI (YoY) (Sep) | | -5.90% | -5.90% |
| 14-Oct-15 | GBP | Claimant Count Change (Sep) | | -2.1K | 1.2K |
| 14-Oct-15 | GBP | Unemployment Rate (Aug) | | 5.50% | 5.50% |
| 14-Oct-15 | EUR | Industrial Production (YoY) (Aug) | | 1.80% | 1.90% |
| 14-Oct-15 | USD | MBA 30-Year Mortgage Rate | | | 3.99% |
| 14-Oct-15 | USD | PPI (MoM) (Sep) | | -0.20% | 0.00% |
| 14-Oct-15 | USD | Retail Sales (MoM) (Sep) | | 0.20% | 0.20% |
| 14-Oct-15 | USD | Business Inventories (MoM) (Aug) | | 0.10% | 0.10% |
| 15-Oct-15 | JPY | Industrial Production (MoM) (Aug) | | | -0.50% |
| 15-Oct-15 | USD | Continuing Jobless Claims | | 2,195K | 2,204K |
| 15-Oct-15 | USD | CPI (MoM) (Sep) | | -0.20% | -0.10% |
| 15-Oct-15 | USD | Initial Jobless Claims | | 270K | 263K |
| 15-Oct-15 | USD | NY Empire State Manufacturing Index (Oct) | | -8 | -14.67 |
| 15-Oct-15 | USD | Philadelphia Fed Manufacturing Index (Oct) | | -1 | -6 |
| 16-Oct-15 | EUR | CPI (YoY) (Sep) | | -0.10% | -0.10% |
| 16-Oct-15 | EUR | Trade Balance (Aug) | | | 31.4B |
| 16-Oct-15 | USD | Industrial Production (MoM) (Sep) | | -0.20% | -0.40% |
| 16-Oct-15 | USD | Michigan Consumer Sentiment (Oct) | | 89 | 87.2 |
| 16-Oct-15 | USD | Overall Net Capital Flow (Aug) | | | 141.90B |

Indian Economic Calendar

| Date | Curr. | Event | Actual | Forecast | Previous |
|-----------|-------|---------------------------|--------|----------|----------|
| 14-Oct-15 | INR | WPI Inflation (YoY) (Sep) | | -4.43% | -4.95% |
| 14-Oct-15 | INR | M3 Money Supply (2wk) | | | 11.00% |
| 15-Oct-15 | INR | Trade Balance (Sep) | | -11.50B | -12.48B |
| 16-Oct-15 | INR | Bank Loan Growth (2wk) | | | 9.60% |
| 16-Oct-15 | INR | Deposit Growth (2wk) | | | 11.20% |
| 16-Oct-15 | INR | FX Reserves, USD | | | 350.81B |

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