

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8633	(0.17)	CNX IT	12419	0.87
Sensex	28438	(0.23)	BANK NIFTY	18837	0.31
DowJones	17977	1.29	S&P CNX 500	7079	(0.30)
Nasdaq	4930	1.19	CNX FMCG	20437	(1.16)
Hangseng	23969	0.08	CNX REALTY	3667	0.51
Shanghai	3472	0.66	CNX AUTO	8698	(0.27)
Nikkei	19402	0.81	CNX ENERGY	8364	(0.79)
Strait Times	3380	0.13	CNX PHARMA	12481	(0.05)
Kospi	2018	1.52	Advances / Declines	BSE	NSE
Taiwan	9581	0.72	Advances	1024	353
FTSE	6804	0.94	Declines	1859	845
CAC	5061	1.01	Unchanged	126	35
DAX	12168	2.24	Total	3009	1233

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DLF	164.50	4.51
ZEEL	356.00	3.43
ASIANPAINT	834.20	3.19
JINDALSTEL	192.20	3.17
HCLTECH	2058.25	2.27

Nifty Losers		
Company	Price(Rs)	Chg(%)
SSLT	185.50	(5.31)
HINDALCO	127.40	(3.26)
BHARTIARTL	387.40	(3.21)
CAIRN	219.00	(2.95)
NTPC	155.85	(2.26)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VGUARD	1.02	0.0	42
WELSPUNIND	2.49	0.2	16
MOTILALOF5	30.06	2.4	12
GUJRATGAS	5.23	0.7	8
SUVEN	18.32	2.5	7

Indian Forex	Closing	Chg	% Chg
USD/INR	62.822	0.148	0.24
GBP/INR	92.825	(0.339)	(0.36)
EUR/INR	66.170	(0.251)	(0.38)
JPY/INR	51.840	0.240	0.47

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25915	103
Silver (Rs/1kg)	35463	263

Commodities	Price	% Chg.
Crude (US\$/BBL)	43.7	(1.55)
Brent (US\$/BBL)	53.4	(1.35)
Gold (US/oz)	1154.4	(0.34)
Silver (US\$/oz)	15.6	(0.26)
Copper (US\$/MT)	5853.0	(0.12)
Alum (US\$/MT)	1744.0	0.97
Zinc(US\$/MT)	2001.0	0.02

ADR	Cl. Values	% Chg.
ICICI Bank	10.91	(0.04)
HDFC Bank	61.51	0.47
Infosys	36.12	0.91
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	53.49	(0.08)
Wipro	13.49	0.31
Tata Motors	46.91	0.05

Market Sensor

US market closed more than 1 percent higher on Monday as investors cheered a pause in the dollar rally and eyed renewed weakness in oil prices ahead of Wednesday's key Fed meeting. Dow Jones Industrial Average was up 1.29% or 228.11 points at 17977.42. Nasdaq Composite was up 1.19% or 57.75 points at 4929.51. Standard & Poor's 500 was up 1.35% or 27.79 points at 2081.19.

Indian equity market remained subdued for most part of the day as investors await a Federal Reserve meeting this week for an indication on the timing of U.S. interest rate increases. On the data front, WPI continued to show disinflationary trend as it slipped to -2.06% in February as compared to -0.39% witnessed in January. Nifty ended the previous trading session with a decline of 0.17% or 14.60 points at 8633.15. On Monday's trading session, FII's sold Rs.762.55 Cr in cash market and sold net Rs.721.15 in derivative segment. Whereas, DII bought net Rs.158.65 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8600 followed by 8550 while resistance exist at 8730 and then at 8800.

Global News

❖ U.S. manufacturing output fell in February for the third straight month as automobile production tumbled, pointing to slower economic growth in the first quarter. (Reuters)

❖ Manufacturing activity growth in New York State slowed in March for a second month in a row as the pace of new orders contracted to its weakest level since November 2013, a New York Federal Reserve survey showed on Monday. (Reuters)

❖ Despite the start of the busiest housing season and warming weather in much of the nation, U.S. home builders are steadily losing faith in their business. The National Association of Home Builders index slipped 2 points to 53. (Reuters)

❖ Russia's economy will resume its growth in 2016, with an average growth rate of 2.5%-3% seen for 2016-2018, Russian economy minister Alexei Ulyukayev told Interfax on Monday. (Market watch)

❖ China drew \$8.56 billion in foreign direct investment (FDI) in February, up 0.9 percent from a year earlier, while outbound Chinese investment excluding the financial sector surged by 68.2 percent to \$7.25 billion, the Commerce Ministry said on Tuesday. (Reuters)

Economic News

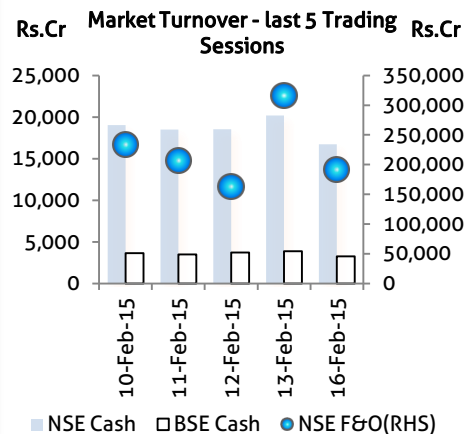
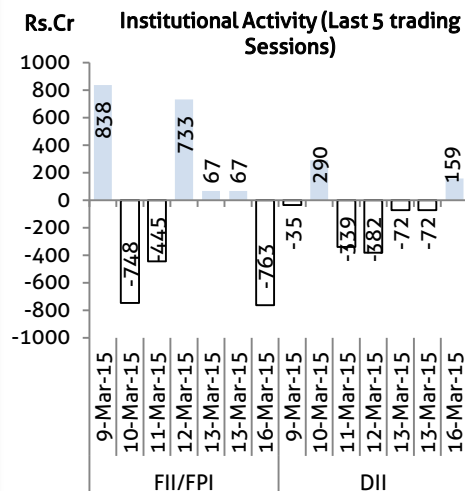
- ❖ The generation of economic activity of a particular State and the generation of taxes has to be taken into account and should be provided for when it comes to the distribution of money to the states, said C Rangarajan, former chairman of Economic Advisory Council to the Prime Minister and former governor of Reserve Bank of India. (BS)
- ❖ The Indian economy, whose size is \$2 trillion as of now, is poised to overtake the combined GDP of Japan and Germany in the next four years on the back of recent policy reforms and improved business confidence in the country, IMF chief Christine Lagarde said . (BS)
- ❖ These are a nervous few days for the government. Its key reform bills - the coal, mines and minerals and land acquisition - have been passed by the Lok Sabha but need the Rajya Sabha's assent with only four days to go before the two Houses break for a month long recess on Friday. (BS)
- ❖ With inflation dipping to (-)2.06 per cent in February, India Inc said RBI must continue slashing policy rates to revive demand in the economy. (BS)
- ❖ The Finance Ministry on Monday notified the Advance Pricing Agreement (APA) rules governing rollback provisions intranfer pricing cases. (BS)
- ❖ Speaking at the city's Lady Sri Ram College on Monday, International Monetary Fund (IMF) Managing Director Christine Lagarde said India's growth rate was expected to exceed China's this year, and the country might also overtake China as the world's most populous country by 2030. (BS)
- ❖ Construction of one kilometer of high speed railway track will cost Rs 100-140 crore and the country will need a total of Rs 80,000 crore to lay the entire high speed train corridor, Lok Sabha was informed . (BS)
- ❖ The global economic recovery remains "too slow, too brittle and too lopsided", the head of the International Monetary Fund said on Monday, singling out the risk of financial market volatility arising from divergence in monetary policy among leading central banks. (BS)
- ❖ The much awaited Smart Cities project is likely to be rolled out next month as the extensive consultation process with all stakeholders has concluded. (BS)
- ❖ Planning for sweeping changes in consumer protection laws, the government will introduce a bill in Parliament in the second half of the Budget Session to amend the Consumer Protection Act. (BS)
- ❖ Burdened with a high public debt of Rs 3.44 lakh crore and a revenue deficit of Rs 26,000 crore, the BJP-led government in Maharashtra may increase the stamp duty to Rs 500 from the present Rs 100 required to be paid on any transaction paper including declaration, affidavit or agreement. (BS)

Domestic News

- ❖ Minacs, the global outsourcing business solutions company, announced the opening of its office in Pune, Maharashtra. The facility located at E-space condominium, Nagar Road, Wadgaon Sheri, is spread across three floors and covers over 120,000 sq. ft. This is Minacs' third office in Maharashtra and ninth in India. (BS)
- ❖ The Bihar Energy Regulatory Commission (BERC) on Monday announced to nominally increase in the power tariffs in the state. Electricity consumers in Bihar will have to shell out 10-15 paise per unit more with effect from next month. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0570	0.0002	0.02
GBP-USD	1.4827	(0.0002)	(0.01)
USD-JPY	121.44	0.10	0.08

Bond Markets	Closing	Chg
10-yr bond	7.82	3.10 bps
Interbank call	7.61	25.11 bps



Domestic News (Cont...)

❖ GSM mobile operators added 95.94 lakh more subscribers in February, taking the overall user base to 69.70 crore at the end of the month, industry body Cellular Operators Association of India (COAI) said. (BS)

❖ After the recent coal block auction which left several sponge iron companies starved for captive source, the already bleeding domestic sponge iron industry is now expected to face further heat as the government mulls to auction even the coal linkages, which assures fuel availability at a discounted price. (BS)

❖ In a massive setback to €42-billion merger between two European cement giants, the Holcim board of directors rejected the merger agreement with French firm Lafarge in the present form. (BS)

❖ The government is examining CAG allegations of irregularities in ONGC hiring a deep sea drilling rig from Reliance Industries and will take appropriate action, Oil Minister Dharmendra Pradhan said. (BS)

❖ Drug major Lupin has inked a pact to acquire an additional 40% stake in South Africa's Pharma Dynamics, taking its holding in the company to 100%. (BS)

❖ IT solutions service provider L&T Infotech has received a \$10 million contract from state-run Rail Vikas Nigam (RVNL) to integrate its business functions. (BS)

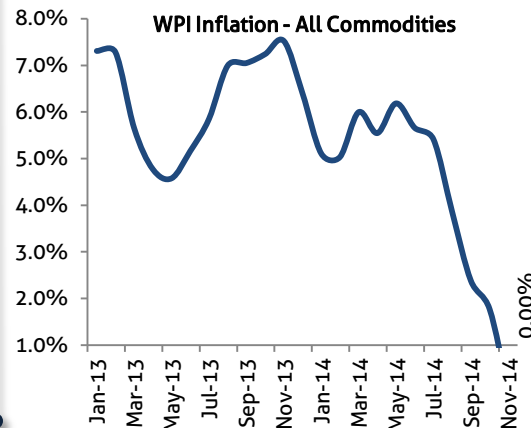
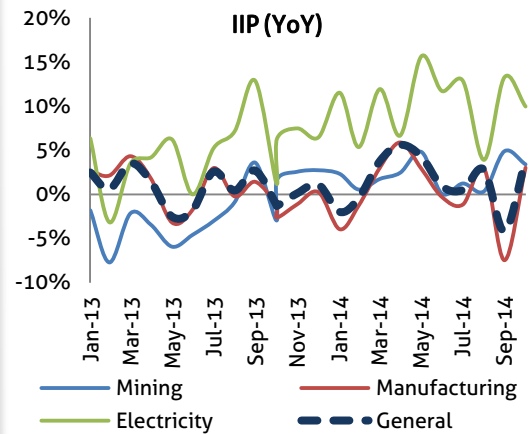
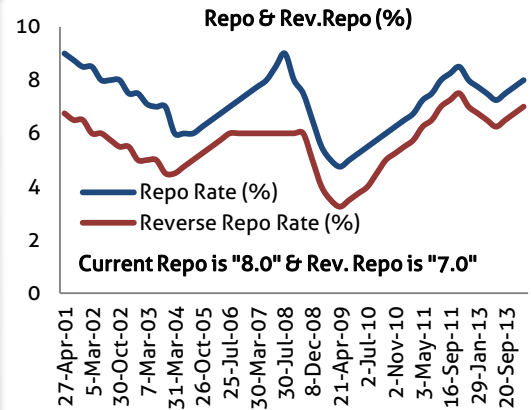
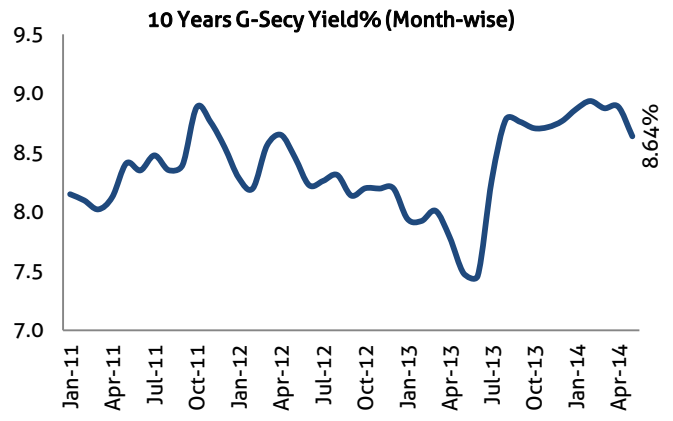
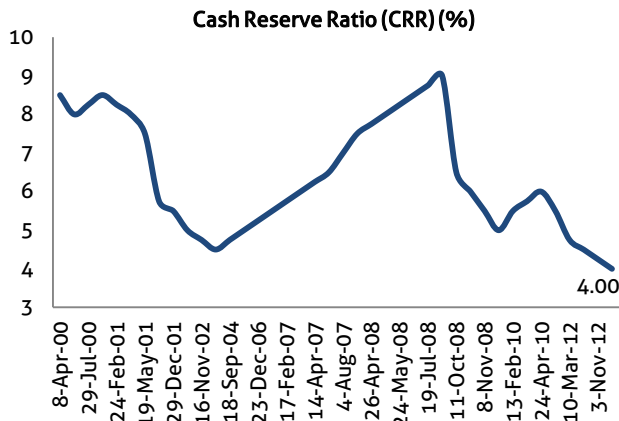
❖ General Motors India launched an updated version of its sports utility vehicle Captiva, priced up to Rs 27.36 lakh (ex-showroom Delhi). (BS)

❖ Hyderabad-based biopharmaceutical company, Suven Life Sciences said it has secured patents in the US and New Zealand. (BS)

❖ KK Birla Group flagship company Sutlej Textiles & Industries has received the approval from its Board of Directors to acquire Birla Textile Mills, located at Baddi in Himachal Pradesh. (BS)

❖ Vedanta Group's natural resources company Sterlite Copper is set to undertake Rs 3,300 crore expansion at Tuticorin in Tamil Nadu. (BS)

❖ Wipro, India's third largest IT services company, on Monday announced the appointment of Abid Ali Neemuchwala as Group President and Chief Operating Officer (COO), with effect from 1 April, 2015. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Mar-15	Idea Cellular Limited	EUROPACIFIC GROWTH FUND	BUY	30157849	178.0
16-Mar-15	Idea Cellular Limited	FIRST ST ASIA PACIFIC LEDS FD A SUN FD OF FST ST INVT ICVC	SELL	21379773	178.0
16-Mar-15	Essar Ports Limited	SAINATH TRADING COMPANY PRIVATE LIMITED	BUY	2333579	121.0
16-Mar-15	Rushil Decor Limited	EXCEL MERCANTILE PRIVATE LIMITED	SELL	126215	68.6
16-Mar-15	Rushil Decor Limited	EXCEL MERCANTILE PRIVATE LIMITED	BUY	126215	66.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Mar-15	MOTILALOF5	HDFC MUTUAL FUND-EQUITY FD	S	3,000,000	282.0
16-Mar-15	GPIL	DWARKADHISH TRADING PRIVATE LIMITED	S	303,500	113.7
16-Mar-15	AIFL	VIBHUTI MUKESHKUMAR SHAH	S	116,000	158.8
16-Mar-15	PEARLELEC	MUDRA SECURITIES	S	1,170,283	9.8
16-Mar-15	HARDCAS	INDUS EQUICAP CONSULTANCY PRIVATE LIMITED	B	16,823	447.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532234	NATIONALUM	18-Mar-15	Interim Dividend - Rs.1.25	19-Mar-15
500150	FOSECOIND	19-Mar-15	Final Dividend - Rs.10.00	-
500166	GOODRICKE	19-Mar-15	Dividend - Rs.4.50	-
532281	HCLTECH	19-Mar-15	BONUS 1:1	20-Mar-15
532481	NOIDATOLL	19-Mar-15	Interim Dividend - Rs.1.00	20-Mar-15
512487	REMIELEK	19-Mar-15	Interim Dividend - Rs.1.00	20-Mar-15
505658	REMIPRO	19-Mar-15	Interim Dividend - Rs.0.60	20-Mar-15
534680	SRGHFL	19-Mar-15	Interim Dividend - Rs.0.25	20-Mar-15
532755	TECHM	19-Mar-15	BONUS 1:1	20-Mar-15
532755	TECHM	19-Mar-15	Stock Split from Rs.10/- to Rs.5/-	20-Mar-15
532331	AJANTPHARM	20-Mar-15	Stock Split from Rs.5/- to Rs.2/-	23-Mar-15
535263	IPRU2032	20-Mar-15	Temporary Suspension	23-Mar-15
535264	IPRU2033	20-Mar-15	Temporary Suspension	23-Mar-15
535265	IPRU8233	20-Mar-15	Temporary Suspension	23-Mar-15
535266	IPRU8234	20-Mar-15	Temporary Suspension	23-Mar-15
532555	NTPC	20-Mar-15	Scheme of Arrangement	23-Mar-15
532178	ENGINEERSIN	23-Mar-15	Interim Dividend - Rs.-	24-Mar-15
532482	GRANULES	23-Mar-15	Stock Split from Rs.10/- to Re.1/-	24-Mar-15
526650	TFCILTD	23-Mar-15	Interim Dividend - Rs.-	24-Mar-15
502355	BALKRISIND	24-Mar-15	Scheme of Arrangement	25-Mar-15
535355	BSLAPRND	24-Mar-15	Temporary Suspension	25-Mar-15
535349	BSLAPVDG	24-Mar-15	Temporary Suspension	25-Mar-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
3/16/2015	USD	NY Empire State Manufacturing Index (Mar)		7.25	7.78
3/16/2015	USD	Industrial Production (MoM) (Feb)		0.30%	0.20%
3/16/2015	USD	Manufacturing Production (MoM) (Feb)		0.30%	0.20%
3/17/2015	USD	TIC Net Long-Term Transactions (Jan)			35.4B
3/17/2015	EUR	CPI (YoY) (Feb)		-0.30%	-0.30%
3/17/2015	EUR	Employment Change (YoY) (Q4)			0.60%
3/17/2015	USD	Building Permits (Feb)		1.065M	1.060M
3/17/2015	USD	Housing Starts (Feb)		1.053M	1.065M
3/18/2015	JPY	Trade Balance (Feb)		-1,051B	-1,178B
3/18/2015	GBP	Claimant Count Change (Feb)			-38.6K
3/18/2015	GBP	Unemployment Rate (Jan)			5.70%
3/18/2015	EUR	Trade Balance (Jan)			24.3B
3/18/2015	USD	MBA 30-Year Mortgage Rate			4.01%
3/19/2015	USD	Current Account (Q4)		-101.2B	-100.3B
3/19/2015	USD	CB Leading Index (MoM) (Feb)		0.30%	0.20%
3/19/2015	USD	Philadelphia Fed Manufacturing Index (Mar)		5.5	5.2
3/19/2015	USD	Initial Jobless Claim			
3/20/2015	EUR	Current Account n.s.a. (Jan)			29.2B
3/20/2015	GBP	Public Sector Net Borrowing (Feb)			-9.41B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
3/16/2015	INR	WPI Inflation (YoY) (Feb)		-0.70%	-0.39%
3/20/2015	INR	Bank Loan Growth (2wk)			10.40%
3/20/2015	INR	Deposit Growth (2wk)			11.90%

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