

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5689	2.16	CNX IT	6301	-0.66
Sensex	18745	2.11	BANK NIFTY	11872	3.00
DowJones	14757	1.08	S&P CNX 500	4458	1.86
Nasdaq	3265	1.50	CNX FMCG	15456	1.94
Hangseng	21689	0.08	CNX REALTY	233	2.53
Shanghai	2188	-0.30	CNX AUTO	4245	2.46
Nikkei	13355	1.01	CNX ENERGY	7870	2.06
Strait Times	3296	0.11	CNX PHARMA	6287	1.56
Kospi	1918	-0.23	Advances / Declines	BSE	NSE
Taiwan	7803	0.09	Advances	1338	814
FTSE	6305	-0.62	Declines	1022	479
CAC	3686	-0.67	Unchanged	149	84
DAX	7683	-0.39	Total	2509	1377

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDFC	154.5	5.39
AXISBANK	1357.2	4.87
INDUSINDBK	419.65	4.40
MARUTI	1485	4.36
M&M	845	3.94

Nifty Losers		
Company	Price(Rs)	Chg(%)
INFY	2293	-1.97
HCLTECH	762.4	-0.33
CAIRN	289.1	-0.33
LUPIN	657.35	-0.02
0	0	0.00

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Sun TV Network	14.29	0.77	18.67
Cadila Health	0.73	0.07	10.52
JUBL FOOD	4.38	0.46	9.51
Muthoot Fin	7.88	1.37	5.75
Zee Entert	5.1	1.04	4.9

Indian Forex	Closing	Chg	% Chg
USD/INR	54.329	0.297	0.54%
GBP/INR	83.1723	0.5257	0.63%
EUR/INR	71.0531	0.3619	0.51%
JPY/INR	55.7	-0.03	-0.05%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25908	-612
Silver (Rs/1kg)	44440	-480

Commodities	Price	% chg.
Crude (US\$/BBL)	88.9	2.92
Brent (US\$/BBL)	100.4	0.00
Gold (US/oz)	1381.1	3.84
Silver (US\$/oz)	23.6	5.60
Copper (US\$/MT)	7219.0	1.38
Alum (US\$/MT)	1861.0	3.16
Zinc(US\$/MT)	1861.0	2.62

ADR	Cl. Values	% Chg.
ICICI Bank	43.24	5.67
HDFC Bank	39.31	2.88
Infosys	42.76	2.52
Sterlite Inds.	6.34	4.28
Dr Reddy's Labs	34.96	3.89
Wipro	8.59	1.66
Tata Motors	25.54	6.37

Market Sensor

U.S market finished near session highs Tuesday, recovering losses from their biggest one-day drop this year, boosted by a batch of upbeat earnings results and some better-than-expected economic reports. Dow Jones Industrial Average was up 1.08% or 157.58 points at 14756.78. Nasdaq Composite was up 1.50% or 48.146 points at 3264.63. Standard & Poor's 500 was up 1.43% or 22.21 points at 1574.51.

Recent IIP, CPI and WPI data were encouraging and markets expectation of RBI cutting interest rate in its next monetary policy fuelled Indian Indices to end higher yesterday. Nifty ended the previous trading session with a gain of 2.16% or 120.55 points at 5688.95. On last trading session, FIIs bought net Rs. 591.75 Cr in cash market and bought net Rs 1948.11 Cr. in derivative segment. Whereas, DII sold net Rs 204.89 Cr in cash segment.

Coming to today's trade, crucial intraday support in Nifty is seen at 5720-5750, breach of which might trigger profit booking activity in the market.

Global News

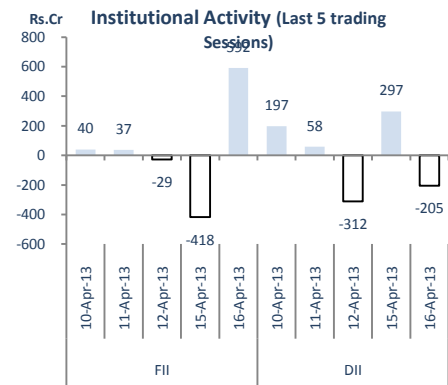
- ❖ Asian stocks advanced for the first time in three days as new-home construction in the U.S. jumped more than forecast, the International Monetary Fund raised its forecast for Japanese growth and the yen weakened (Bloomberg)
- ❖ Malaysian companies controlled by billionaires T. Ananda Krishnan and Syed Mokhtar Al-Bukhary face the risk of increased competition and government scrutiny should opposition parties win next month's election. (Bloomberg)
- ❖ When UBS AG (UBSN) wealth manager Abdallah Najia came to Switzerland from Dubai in March for a week of training, he was as stunned by the message as by the scenery. (Bloomberg)
- ❖ Investing in Tokyo apartments beat putting money into office buildings, malls and the domestic stock and bond markets over the past five years as a housing shortage cushioned rental incomes from years of deflation. (Bloomberg)
- ❖ A popular herb called ban lan gen, or blue root, has been flying off pharmacy shelves across China as local governments encourage people to consider traditional remedies to ward off the latest bird flu virus. (Bloomberg)

Economic News

- ❖ The government slashed the tariff value of gold and silver to \$499 per 10 grams and \$890 per kg, respectively, taking into account weak global prices of the precious metals. (BS)
- ❖ At a time when many countries are facing challenges on the fiscal consolidation front, India with its favorable interest rate growth differential has an advantage in addressing deficit concerns this year, International Monetary Fund (IMF) said. (BS)
- ❖ The Road Transport and Highways Ministry said it has fixed an internal target of giving 9,000 km of projects in 2013-14 in order to ensure award of at least 7,300 km to revive the sector. The Road Transport and Highways Ministry said it has fixed an internal target of giving 9,000 km of projects in 2013-14 in order to ensure award of at least 7,300 km to revive the sector. (BS)
- ❖ Even as gold prices plummeted and oil rates declined to give comfort to policy makers on the current account deficit front, the International Monetary Fund (IMF) projected India's CAD at 4.9% of GDP in 2013, only a tad lower than 5.1% in the previous year. (BS)
- ❖ The procurement of wheat by government and private agencies in Punjab has touched over 3.65 lakh tonnes during the ongoing Rabi marketing season. (BS)
- ❖ The national capital region (NCR) has witnessed 31% dip in the number of launches in the second half of last financial year as compared to second half of FY 2012, said a new study by consultant Knight Frank. (BS)

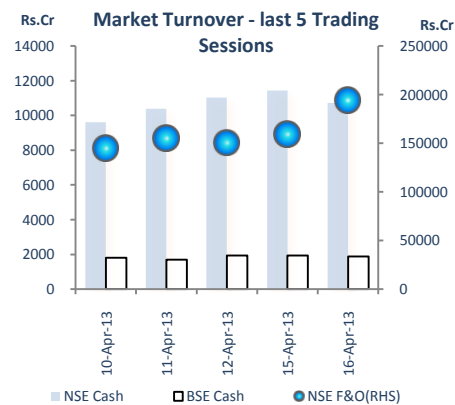
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3176	-0.0002	-0.01%
GBP-USD	1.5356	-0.0005	-0.04%
USD-JPY	98.250	0.7000	0.73%

Bond Markets	Closing	Chg
10-yr bond	7.80	-2.6 bps
Interbank call	7.53	-2 bps



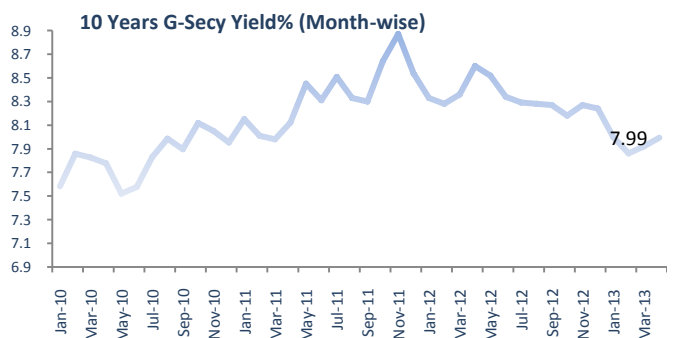
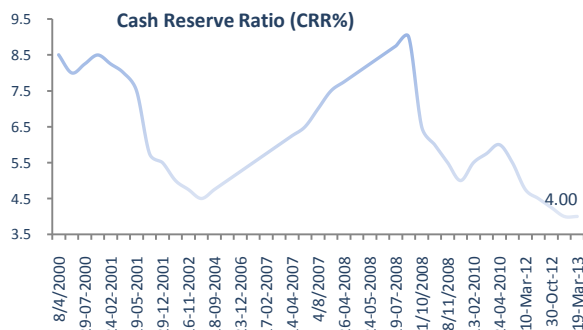
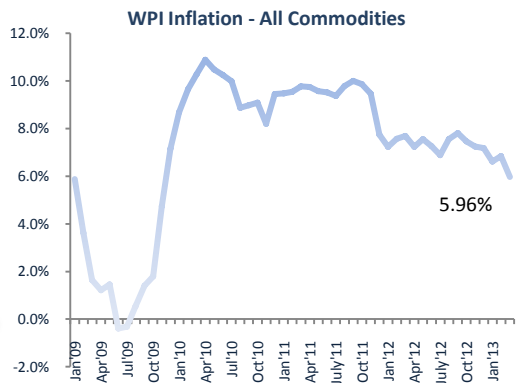
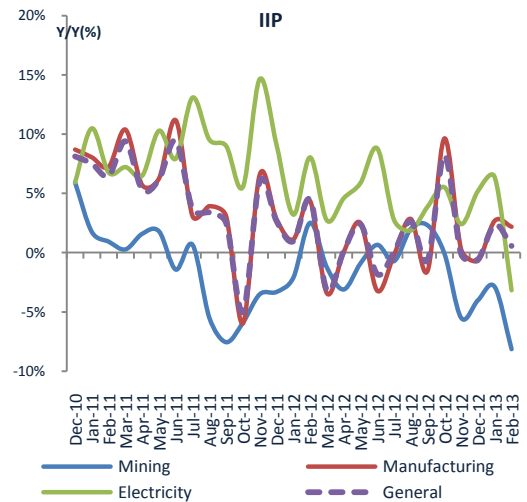
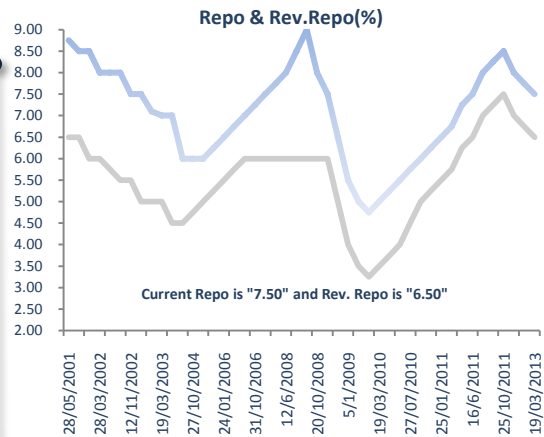
Domestic News

- ❖ Sahara group approached the Supreme Court seeking postponement of the scheduled hearing on April 22 on SEBI's plea seeking its permission to detain Sahara Group's chairman Subrata Roy Sahara and to initiate contempt proceedings against him for not complying with its orders to refund Rs 24,000 crore to investors. (BS)
- ❖ Reliance Infrastructure's long-term issuer rating was downgraded by India Ratings to 'IND AA-' from 'IND AA', with a stable outlook. (BS)
- ❖ Beverages major Coca Cola Company said it has posted 8% sales growth in volume terms in India for the first quarter ended March 29, 2013. (BS)
- ❖ Weston Investment Ltd, a promoter entity of Jubilant FoodWorks, offloaded more than seven lakh shares of the firm, which runs Dominos operations in the country, for a little over Rs 77 crore. (BS)
- ❖ The Indian automotive industry fears major setback in manufacturing competitiveness if the proposal of the European Union for concessional import duty of 10% on new as well as second hand vehicles up to 300,000 units. And beyond that reduced import duty of 30% on cars tagged above \$ 40,000 is accepted by the Indian government in next round of talks to be held in Brussels in June on the proposed Free Trade Agreement. (BS)
- ❖ Pfenex Inc, a biotechnology company developing biosimilars and vaccines, and Agila Biotech Private Limited, a subsidiary of Bangalore-based Strides Arcolab Limited announced that they have entered into a joint venture to develop, manufacture and commercialise an initial pipeline of six biosimilar products for the global market. (BS)
- ❖ Private carrier Jet Airways said it has entered into a code share arrangement with South African Airways to offer seamless travel to South Africa-bound passengers. (BS)



Domestic News(Conti..)

- ❖ After setting up the business seven years ago, the retail venture of Mukesh Ambani's Reliance Industries has achieved cash break-even with the business posting profit before depreciation, interest and tax (PBDIT of Rs 78 crore in FY 2013). (BS)
- ❖ Gemfields India Pvt Ltd, a part of UK-based \$84 million Gemfields Plc, a producer of coloured gemstones, is aiming 30% growth in its business in India during 2013-14. (BS)
- ❖ More than one-fourth of the total 5.2 lakh housing stocks being constructed in the national capital region (NCR) are unsold due to weak demand, according to property consultant Knight Frank. (BS)
- ❖ Power equipment maker Bharat Heavy Electricals Ltd (BHEL) may invest around Rs 1,300 crore towards R&D activities in the current fiscal, a senior official of the public sector undertaking said here. (BS)
- ❖ Crompton Greaves has been awarded a major contract for \$60 million for the turnkey construction of four high voltage GIS substations by the electrical transmission project office of the ministry of electricity in Iraq. The company will design, manufacture, deliver and install the substations, thus helping upgrade and reinforce the existing 132 kV electricity transmission grid.(BS)
- ❖ Not confident of raising Rs 17,000 crore through Offer For Sale (OFS) in Coal India, the government may ask the PSU to buy back a portion of the proposed 10% share sale. (BS)
- ❖ State Bank of India plans to raise \$500-\$600 million worth of offshore external commercial borrowings in three to four months time, a senior executive said on Tuesday. (BS)
- ❖ International Finance Corporation (IFC) is planning to make an equity investment of upto \$25 million in India Business Excellence Fund IIA, which is planning to set up a \$100 million fund. The Investment Advisor has appointed Motilal Oswal Private Equity Advisors Private Limited as investment sub-advisor. (BS)
- ❖ Fulcrum Venture India, an early stage venture capital investor, announced an investment of Rs 21.82 crore in Chennai-based Shield Healthcare, a pharmaceutical company in the branded formulations space. (BS)
- ❖ Bain Capital LLC is close to securing commitments from investors for about half the \$6 billion target for its latest private equity fund, two people familiar with the matter said on Monday. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Apr-13	Jubilant Foodworks Limite	WESTON INVESTMENT LTD	SELL	719000	1073.21
16-Apr-13	DQ Entertainment Int Ltd	ABHISHEK FINANCE & INVESTMENT PRIVATE LIMITED	BUY	451699	9.9
16-Apr-13	DQ Entertainment Int Ltd	AXIS BANK LTD	SELL	451539	9.9
16-Apr-13	Indiabulls Wholesale Ser	KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	BUY	311985	12.5
16-Apr-13	Taksheel Solutions Ltd	OFFERLINK INFRAPROJECTS PRIVATELIMITED	BUY	171481	9.72

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Apr-13	BRESCON CORP	KHAZANA TRADELINKS PRIVATE LIMITED	B	124884	155.00
16-Apr-13	Sawaca Bsns	KANAN AJITKUMAR SHAH	B	254860	27.15
16-Apr-13	Dhenu Buildcon	MOHAMMED SALEEM SIDDIQUEE	S	105000	55.35
16-Apr-13	Focus Ind	DELWARE POLYMERS PRIVATE LIMITED	B	80000	62.83
16-Apr-13	Olympic Cards	MOHAMED IQBAL N	B	90000	54.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
523574	FRL	17-Apr-13	Scheme of Arrangement	-
570002	FRLDVR	17-Apr-13	Scheme of Arrangement	-
500133	Esab India	18-Apr-13	Final Dividend	7.5
500472	SKF India	18-Apr-13	Dividend	7.5
501848	Global Offshore-\$	22-Apr-13	Interim Dividend	0.8
532281	HCL Tech	22-Apr-13	3rd Interim Dividend	-
509820	Paper Products	22-Apr-13	Dividend	2.6
500092	CRISIL	25-Apr-13	Interim Dividend	-
507488	GM Breweries	26-Apr-13	Dividend	2.5
506803	Fulford India-\$	29-Apr-13	Final Dividend	1
500002	ABB	30-Apr-13	Final Dividend	-
509496	ITD Cem India	30-Apr-13	Dividend	-
590031	De Nora India	2-May-13	Final Dividend	7
500150	Foseco India	2-May-13	1st Interim Dividend	-
500387	Shree Cement	3-May-13	Interim Dividend	-
532343	TVS Motor	3-May-13	2nd Interim Dividend	-
523457	LINDEINDIA	6-May-13	Dividend	1.5
500068	Disa India	7-May-13	Dividend	2.5
532424	Godrej Cons	8-May-13	Interim Dividend	-
500530	Bosch	10-May-13	Dividend	60
523574	FRL	20-May-13	Dividend	1.1
570002	FRLDVR	20-May-13	Dividend	1.14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/15/2013		CNYChinese GDP (YoY)		8.00%	7.90%
4/15/2013		CNYChinese Industrial Production (YoY)		10.00%	9.90%
4/15/2013		CNYChinese Retail Sales (YoY)		12.50%	12.30%
4/15/2013		JPYIndustrial Production (MoM)			-0.10%
4/15/2013		USDNY Empire State Manufacturing Index		6	9.2
4/16/2013		GBPCPI (YoY)		2.80%	2.80%
4/16/2013		GBPPPPI Output (YoY)		2.00%	2.30%
4/16/2013		GBPRPI (YoY)		3.30%	3.20%
4/16/2013		EURCPI (YoY)		1.70%	1.70%
4/16/2013		USDBuilding Permits		0.943M	0.939M
4/16/2013		USDCore CPI (YoY)		2.00%	2.00%
4/16/2013		USDHousing Starts		0.924M	0.917M
4/16/2013		USDIndustrial Production (MoM)		0.30%	0.80%
4/17/2013		GBPUnemployment Rate		7.80%	7.80%
4/17/2013		CADInterest Rate Decision		1.00%	1.00%
4/17/2013		USDBeing Book		0.30%	0.80%
4/18/2013		GBPRetail Sales (YoY)		-0.50%	2.60%
4/18/2013		USDPhiladelphia Fed Manufacturing Index		3.3	2
4/18/2013		USDInitial Jobless Claims		0.30%	0.80%
4/19/2013		EURCurrent Account		14.5B	14.8B
4/19/2013		CADCore CPI (MoM)			0.80%

Date	Curr.	Event	Actual	Forecast	Previous
4/15/2013		INRIndian WPI (YoY)		6.40%	6.84%
4/17/2013		INRIndian M3 Money Supply			13.60%
4/19/2013		INRIndian Bank Loan Growth			14.10%

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