

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6675	(0.86)	CNX IT	9273	(2.30)
Sensex	22277	(0.92)	BANK NIFTY	12563	(0.13)
DowJones	16425	1.00	S&P CNX 500	5230	(0.91)
Nasdaq	4086	1.29	CNX FMCG	17983	0.70
Hangseng	22749	0.23	CNX REALTY	187	(4.00)
Shanghai	2101	(0.18)	CNX AUTO	5785	(0.66)
Nikkei	14372	(0.32)	CNX ENERGY	8384	(0.97)
Strait Times	3248	(0.17)	CNX PHARMA	7877	(0.30)
Kospi	1987	(0.27)	Advances / Declines	BSE	NSE
Taiwan	8951	0.30	Advances	1088	463
FTSE	3139	1.54	Declines	1654	1014
CAC	6584	0.65	Unchanged	130	76
DAX	4406	1.39	Total	2872	1553

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ITC	346.30	1.57
HINDALCO	135.90	1.38
LUPIN	954.10	1.26
BANKBARODA	761.50	1.12
JINDALSTEL	270.95	0.97

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	158.05	(4.85)
BHEL	175.45	(3.60)
TATAPOWER	81.65	(3.54)
INFY	3162.05	(3.00)
LT	1260.00	(2.92)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Dhanuka Agri	10.35	0.09	110
KPIT CUMMIN	9.51	0.48	20
Shriram Trans	3.13	0.16	20
Kotak Mah Bank	4.31	0.39	11
Fortis Healthcare	7.08	0.67	11

Indian Forex	Closing	Chg	% Chg
USD/INR	60.226	(0.036)	(0.06)
GBP/INR	100.789	0.079	0.08
EUR/INR	83.291	0.021	0.03
JPY/INR	58.910	(0.230)	(0.39)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29300	100
Silver (Rs/1kg)	42250	(332)

Commodities	Price	% Chg.
Crude (US\$/BBL)	104.1	0.27
Brent (US\$/BBL)	109.6	0.37
Gold (US/oz)	1301.2	0.33
Silver (US\$/oz)	19.6	0.51
Copper (US\$/MT)	6600.0	(0.45)
Alum (US\$/MT)	1833.0	0.91
Zinc (US\$/MT)	2056.5	0.96

ADR	Cl. Values	% Chg.
ICICI Bank	43.22	0.55
HDFC Bank	40.25	(0.42)
Infosys	52.58	(0.40)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.15	(0.69)
Wipro	13.71	0.19
Tata Motors	37.34	0.72

Market Sensor

US market on Wednesday climbed for a third session after U.S. industrial production rose more than projected, Yahoo's earnings topped estimates and Federal Reserve Chair Janet Yellen reiterated the central bank would keep up its backing of the recovery. Dow Jones Industrial Average was up 1.00% or 162.29 points at 16424.85. Nasdaq Composite was up 1.29% or 52.06 points at 4086.23. Standard & Poor's 500 was up 1.05% or 19.33 points at 1862.31.

Indian equity market slipped into red for the third consecutive day on profit booking data showed outflow of FII funds from Indian equities in the two previous trading sessions. Nifty ended the previous trading session with a decline of 0.86% or 57.80 points at 6675.30. On Wednesday's trading session, FIIs sold net Rs.44.69 Cr in cash market and sold net Rs.10.80 in derivative segment. Whereas, DII sold net Rs.347.7 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with crucial intraday support exists at 6640 followed by 6600 while resistance is seen at 6720 followed by 6780.

Global News

❖ For Federal Reserve Chair Janet Yellen, monetary policy now is all about a simple rule familiar to any subway rider: Mind the gap. (Bloomberg)

❖ China's slump in property sales and construction is spurring speculation that the government's four-year-old campaign of real-estate controls will start to crack. (Bloomberg)

❖ To hire 10 to 15 project coordinators this year, Sabre Commercial Inc. has boosted pay 10 percent and added a 401(k) retirement plan. (Bloomberg)

❖ The Federal Reserve said the U.S. economy continued to expand in most regions as businesses benefited from a bounce back from harsh winter weather earlier in the year. (Bloomberg)

❖ Sanctions over Ukraine may threaten Russia's investments in assets denominated in euros and U.S. dollars, Economy Minister Alexei Ulyukayev said, urging the use of the nation's wealth funds for domestic projects. (Bloomberg)

❖ Bank of Canada Governor Stephen Poloz remained neutral on the direction of his next interest-rate move, saying he will look through a quickening of inflation this year with companies still slow to invest. (Bloomberg)

Economic News

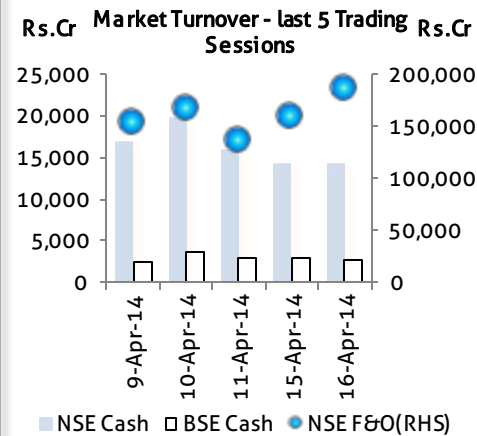
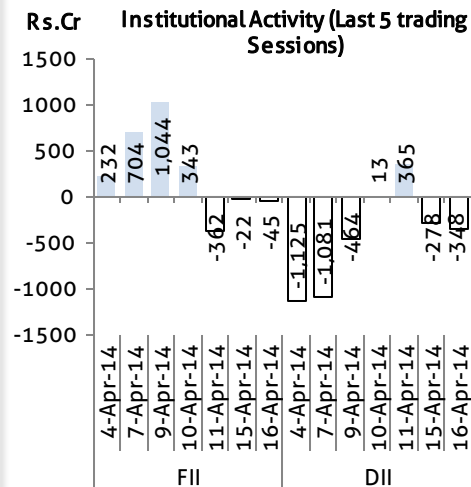
- ❖ Tarapur Atomic Power Station (TAPS) near here generated 28% of India's total nuclear energy production in the fiscal ended March 31. (BS)
- ❖ India should prepare for below normal rainfall in the crucial monsoon season this year, particularly in the agriculturally significant north-western and western central regions, private forecaster Skymet has said. (ET)
- ❖ Indian industry needs to develop norms for standard products, like those in advanced nations, to compete globally and help to lower transaction costs for traders, Cabinet Secretary Ajit Seth said Wednesday. (ET)
- ❖ Production at hydro power stations in Odisha has gone up by more than 200 Mw to 1,400 Mw during peak hours in comparison to March daily average output, as peak power demand in the state has been rising matching with soaring mercury levels. (BS)
- ❖ The Bombay High Court suggested that the Maharashtra government should consider permitting farmers affected by unseasonal hailstorms in several districts to open bank accounts on the basis of their Aadhar cards alone. (BS)
- ❖ Inflation is rearing its ugly head again, with both retail and wholesale inflation rising in March. This may diminish hopes of a rate cut by the Reserve Bank of India (RBI) anytime soon. (BS)
- ❖ The state tourism department is working on a robust plan for branding of tourism products to position the state as a preferred destination for tourists. (BS)

Domestic News

- ❖ Reliance Communications said that they have increased their headline tariffs for voice calls on their network by up to 20%. This is for their pre-paid customers, who form a major chunk of their 117 million subscribers. (BS)
- ❖ People often experience the issue of not being able to type quite complicated names of cities like Thiruvananthapuram, towns like Mahendravadi and locations such as Gachibowli whenever they travel to new places. (BS)
- ❖ Scottish explorer Cairn Energy plc has sought shareholder approval to sell its 9.65% stake in Cairn India after restrictions imposed by the Income-Tax Department are lifted. (BS)
- ❖ Online marketplace Snapdeal.com has acquired Doozton.com, an online product discovery technology platform, for an undisclosed amount. (BS)
- ❖ Home grown utility and tractor manufacturer Mahindra & Mahindra will launch an electric scooter named Genze in the US by the middle of this year. This is the first attempt by the Mumbai-based company to foray in the US market under the two-wheeler banner. (BS)
- ❖ Tata Power, one of India's largest private power companies, plans to increase its renewable energy capacity by about 71% to cut carbon emissions and reduce risks from fluctuating fuel prices. (BS)
- ❖ In the immediate future, voice calls made over the Internet like on Skype, will not be a serious threat to the revenues, according to a report by rating agency, CARE. (BS)

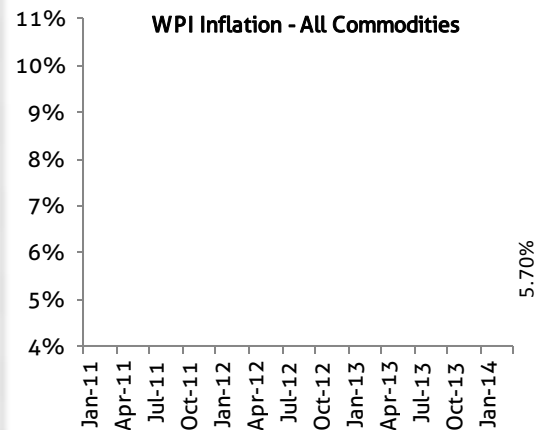
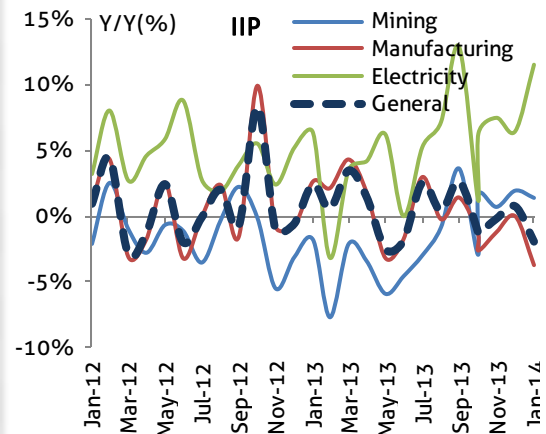
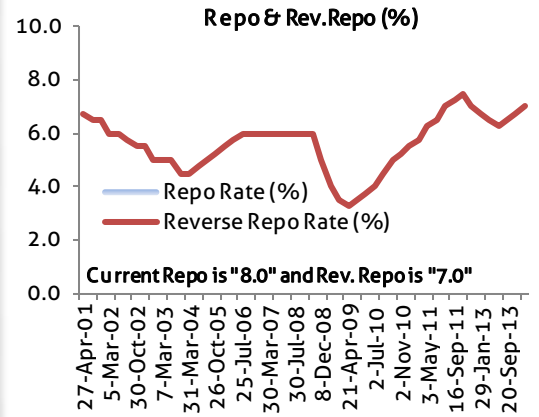
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3840	0.0024	0.17
GBP-USD	1.6833	0.0036	0.21
USD-JPY	101.93	(0.30)	(0.29)

Bond Markets	Closing	Chg
10-yr bond	9.16	-0.9 bps
Interbank call	8.33	26.0 bps

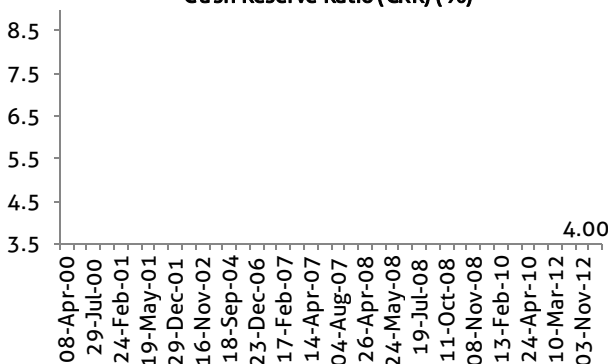


Domestic News (Cont...)

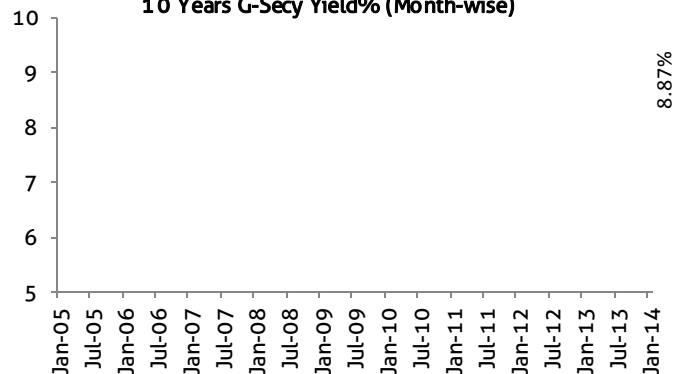
- ❖ Aviation regulator DGCA has grounded 11 pilots of infrastructure major GMR for three months, virtually rendering a large chunk of its aircraft fleet non-operational and leading key politicians to look for alternatives to carry out their ongoing poll campaigning. (BS)
- ❖ The Securities Appellate Tribunal (SAT), a forum for appealing against the decisions of the Securities and Exchange Board of India, adjourned the hearing of an appeal by Reliance Industries Limited in an insider trading case on Wednesday. (BS)
- ❖ Hyderabad-based Pharmaceutical major Dr Reddy's Laboratories on Wednesday stated that it has launched Eszopiclone tablets (C-IV) 1 mg, 2 mg and 3 mg in the US market, following the approval by the United States Food & Drug Administration (USFDA). (BS)
- ❖ VMware, US-headquartered virtualisation and cloud infrastructure solutions provider, said it would invest \$500 million (around Rs 3,017 crore) in India over the next three years, mainly towards creation of new capacity, strengthening research and development (R&D), and in other business operations. (BS)
- ❖ Shasun Pharmaceuticals Ltd has informed the Bombay Stock Exchange that Ascent Capital Advisors India Pvt Ltd, a private equity investor has taken a minority stake in Alivira Animal Health Ltd.
- ❖ Infrastructure major Hindustan Construction Company (HCC) said it has won a Rs 300 crore contract from Delhi Metro Rail Corporation Ltd (DMRC) for design and construction of twin tunnel on Dwarka corridor. (BS)
- ❖ Tata Consultancy Services (TCS), India's largest IT services provider, announced that they will be hiring 55,000 employees for FY15. The company made total gross addition of 61,200 employees for FY14. (BS)
- ❖ Mid-tier IT services company Mindtree reported 24.5% jump in consolidated net profit to Rs 98.2 crore for the quarter ended March 31, 2014, helped by broad-based growth and strong deal pipeline. (BS)
- ❖ In the immediate future, voice calls made over the Internet like on Skype, will not be a serious threat to the revenues, according to a report by rating agency, CARE. (BS)



Cash Reserve Ratio (CRR) (%)



10 Years G-Secy Yield% (Month-wise)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Apr-14	Dr. Datson's Labs Ltd	MANAV N PATEL	BUY	362191	36.8
16-Apr-14	Sobha Developers Limited	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	BUY	800000	370.4
16-Apr-14	Dr. Datson's Labs Ltd	MANAV N PATEL	SELL	362191	37.6
16-Apr-14	Sobha Developers Limited	INVESCO ASSET MANAGEMENT ASIALTD. A/C INVESCO GT	SELL	806085	370.4
16-Apr-14	Sundaram Multi Pap Ltd	SICOM LTD	SELL	1500000	2.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Apr-14	Dhanuka Agri	2020 EQUITY INVESTORS LIMITED	S	1,000,000	231.0
16-Apr-14	Cubical Fin	LUKHRAM GOYAL	B	135,000	75.0
16-Apr-14	Looks Health	DSONS PROJECTS PRIVATE LIMITED	S	61,200	93.4
16-Apr-14	Transpek Inds-\$	PAT FINANCIAL CONSULTANT PVT LTD	B	37,429	135.0
16-Apr-14	Trilogic Digital	ANKUR SHIVKUMAR JOSHI	S	108,000	34.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506390	Clariant Chem	17-Apr-14	Final Dividend - Rs.20.00	-
500133	Esab India	17-Apr-14	Final Dividend - Rs.1.00	-
520113	Vesuvius India	17-Apr-14	Dividend - Rs.4.75	-
532819	Mindtree	21-Apr-14	3rd Interim Dividend - Rs.-	22-Apr-14
532281	HCL Tech	22-Apr-14	Interim Dividend - Rs.-	23-Apr-14
531083	Nihar Info	22-Apr-14	Consolidation of Shares	23-Apr-14
531083	Nihar Info	22-Apr-14	Reduction of Capital	23-Apr-14
509820	Paper Products	22-Apr-14	Dividend - Rs.2.80	-
532370	Ramco Systems	22-Apr-14	Right1:2	23-Apr-14
511710	Cubical Fin	23-Apr-14	Stock Split from Rs.10/- to Rs.2/-	25-Apr-14
526753	Kriptol Ind	23-Apr-14	Consolidation of Shares	25-Apr-14
500002	ABB India Ltd.	25-Apr-14	Dividend - Rs.3.00	-
500092	CRISIL	25-Apr-14	Interim Dividend - Rs.-	28-Apr-14
500068	Disa India	25-Apr-14	Dividend - Rs.2.50	-
500123	Elantas Beck-\$	25-Apr-14	Dividend - Rs.55.00	-
509496	ITD Cem India	28-Apr-14	Dividend - Rs.1.00	-
532735	R Systems	29-Apr-14	Final Dividend - Rs.0.95	-
500168	Goodyear India	30-Apr-14	Dividend - Rs.9.00	-
500870	Castrol India	02-May-14	Final Dividend - Rs.3.50	-
532424	Godrej Cons	06-May-14	Interim Dividend - Rs.-	07-May-14
590031	De Nora India	08-May-14	Dividend - Rs.4.00	-
500530	Bosch	12-May-14	Dividend - Rs.55.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Apr-14	EUR	Industrial Production (MoM)		0.20%	-0.20%
14-Apr-14	USD	Retail Sales (MoM)		0.80%	0.30%
14-Apr-14	USD	Business Inventories (MoM)		0.50%	0.40%
15-Apr-14	GBP	CPI (YoY)		1.60%	1.70%
15-Apr-14	GBP	PPI Output (MoM)		0.10%	
15-Apr-14	GBP	RPI (MoM)		0.30%	0.60%
15-Apr-14	USD	CPI (YoY)		1.50%	1.10%
15-Apr-14	USD	NY Empire State Manufacturing Index		8	5.61
15-Apr-14	USD	TIC Net Long-Term Transactions			7.3B
16-Apr-14	CNY	Chinese GDP (YoY)		7.30%	7.70%
16-Apr-14	CNY	Chinese Industrial Production (YoY)		9.00%	8.60%
16-Apr-14	JPY	Industrial Production (MoM)			-2.30%
16-Apr-14	GBP	Claimant Count Change		-30.0K	-34.6K
16-Apr-14	GBP	Unemployment Rate		7.10%	7.20%
16-Apr-14	EUR	CPI (YoY)		0.50%	0.50%
16-Apr-14	USD	MBA 30-Year Mortgage Rate			4.56%
16-Apr-14	USD	Building Permits		1.020M	1.014M
16-Apr-14	USD	Housing Starts		0.975M	0.907M
16-Apr-14	USD	Industrial Production (MoM)		0.50%	0.60%
16-Apr-14	USD	Beige Book			
17-Apr-14	USD	Continuing Jobless Claims		2,790K	2,776K
17-Apr-14	USD	Initial Jobless Claims		311K	300K
17-Apr-14	USD	Philadelphia Fed Manufacturing Index		10	9

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Apr-14	INR	Indian WPI (YoY)		5.30%	4.68%
15-Apr-14	INR	Indian CPI (YoY)		8.19%	8.10%
16-Apr-14	INR	Indian M3 Money Supply			13.50%
18-Apr-14	INR	Indian Bank Loan Growth			14.30%

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