

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6170	0.38	CNX IT	6292	-1.06
Sensex	20247	0.17	BANK NIFTY	13239	1.24
DowJones	15233	-0.28	S&P CNX 500	4830	0.40
Nasdaq	3465	-0.18	CNX FMCG	17233	-0.85
Hangseng	23083	0.17	CNX REALTY	254	1.85
Shanghai	2259	0.34	CNX AUTO	4765	-0.48
Nikkei	15006	-0.21	CNX ENERGY	8193	1.27
Strait Times	3450	-0.06	CNX PHARMA	6912	1.25
Kospi	1987	0.79	Advances / Declines	BSE	NSE
Taiwan	8395	0.06	Advances	952	636
FTSE	6688	-0.09	Declines	1032	662
CAC	3979	-0.08	Unchanged	96	68
DAX	8370	0.09	Total	2080	1366

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	80.20	5.80
IDFC	163.75	3.61
SESAGOA	168.85	2.99
LUPIN	805.00	2.94
CIPLA	422.40	2.75

Nifty Losers		
Company	Price(Rs)	Chg(%)
NMDC	124.60	-2.92
TATAMOTORS	303.10	-1.86
JINDALSTEL	307.75	-1.58
ITC	337.20	-1.53
BAJAJ-AUTO	1796.30	-1.41

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Container Corp	2.23	0.03	70.90
Oracle Fin	4.12	0.10	39.96
JM Financial-\$	77.72	3.18	24.41
Liberty Phos	5.98	0.36	16.47
ING Vysya Bank	6.20	0.41	15.04

Indian Forex	Closing	Chg	% Chg
USD/INR	54.7723	0.0112	0.02%
GBP/INR	83.3141	0.0664	0.08%
EUR/INR	70.4605	0.2584	0.37%
JPY/INR	53.5	0.05	0.09%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25920	-705
Silver (Rs/1kg)	42370	-1509

Commodities	Price	% chg.
Crude (US\$/BBL)	95.0	-0.12
Brent (US\$/BBL)	103.8	0.92
Gold (US/oz)	1382.7	-2.39
Silver (US\$/oz)	22.6	-2.87
Copper (US\$/MT)	7095.5	-1.39
Alum (US\$/MT)	1802.5	-1.37
Zinc(US\$/MT)	1790.0	-1.19

ADR	Cl. Values	% Chg.
ICICI Bank	48.01	0.25
HDFC Bank	42.37	-1.47
Infosys	42.72	0.59
Sterlite Inds.	7.16	1.70
Dr Reddy's Labs	38.54	0.68
Wipro	7.73	-2.03
Tata Motors	27.53	-1.36

Market Sensor

U.S market ended near session lows Thursday pressured by a handful of weak economic data and as some Fed officials stated their openness to tapering the central bank's bond-buying program in the coming months. Dow Jones Industrial Average was down 0.28% or 42.47 points at 15233.22. Nasdaq Composite was down 0.18% or 6.37 points at 3465.24. Standard & Poor's 500 was down 0.50% or 8.31 points at 1650.47.

Anticipation of easing monetary policy courtesy easing inflation followed by accelerated buying by the FIIL gained momentum in the domestic market. Nifty ended the previous trading session with a gain of 0.38% or 23.15 points at 6169.90. On Friday's trading session, FIILs bought net Rs.1070.32 Cr in cash market and sold net Rs 641.81 Cr. in derivative segment. Whereas, DII sold net Rs 390.42 Cr in cash segment.

Coming to today's trade, Nifty to trade volatile and the previous swing high of 6100-6111 would act as crucial support for the market.

Global News

- ❖ The US economy showed worrisome signs as jobless claims rose sharply last week while ground-breaking at home construction sites tumbled in April and a gauge of underlying inflation pointed to weak demand. (Bloomberg)
- ❖ Investors are more confident in a Japanese leader than any time since at least September 2010, with optimism about Prime Minister Shinzo Abe's policies exceeding that for counterparts in the U.S., Europe and China. (Bloomberg)
- ❖ Some Chinese investment projects, including for airports, paper pulp and gas fields, will no longer need pre-approval from the nation's economic planning agency, the government said. (Bloomberg)
- ❖ The extra yield investors demand to hold 10-year notes in the U.S. instead of Japan was within one basis point of the narrowest level since January as the Asian nation's economy expands faster than analyst expected. (Bloomberg)

Economic News

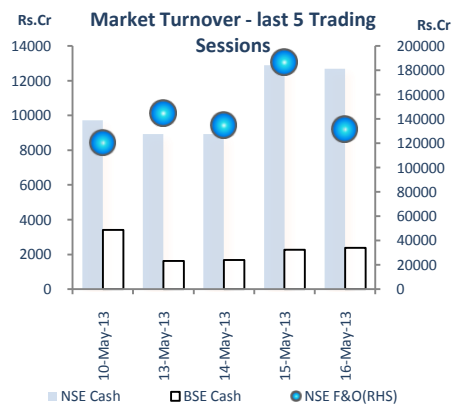
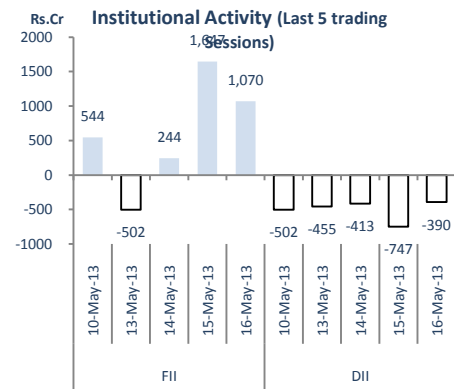
- ❖ Thousands of traders in Mumbai and other parts of Maharashtra, along with prominent state politicians, courted arrest Thursday demanding scrapping of the new Local Body Tax (LBT), officials said. (BS)
- ❖ Prices of 348 medicines, including life saving drugs will be cheaper soon by up to 80 per cent as the new Drug Price Control Order has come into effect. (BS)
- ❖ The government has slashed the import tariff value of gold and silver to \$466 per ten grams and \$761 per kg, respectively, considering weak global price trend. (BS)
- ❖ Finance ministry today said that it is looking raising penalty limits for the violations of Reserve Bank of India norms by the banks. (BS)
- ❖ The Maharashtra Government proposes to amend the Bombay Provincial Municipal Corporations (local body tax) rules 2012 with certain changes to the earlier proposal. (BS)
- ❖ Headline inflation is expected to moderate till September this year and stay below 5%, largely due to base effect, global research firm Dun and Bradstreet said in a report. (BS)
- ❖ The country needs to boost its manufacturing sector to bridge the ballooning current account deficit (CAD) and trade imbalance, a top government official said today. (BS)
- ❖ In terms of the provisions of entry 91 of List I (Union List), only the Central Government has power to levy stamp duty on issue of debentures. The State Government can levy stamp duty only on transfer of debentures, not issue of debentures. (BS)

Domestic News

- ❖ Vedanta Resources today said its offer to buy out government stakes in Hindustan Zinc and Bharat Aluminium Company (Balco) for which it is awaiting the response will be "windfall" for all stakeholders. (BS)
- ❖ Fortis Healthcare plans to raise Rs 322 crore through sale of nearly 3.5 crore shares to institutional investors. (BS)
- ❖ Vedanta group firm Cairn India will invest \$3 billion (over 16,000 crore) in the next three years to expand its oil and gas production in the country, a top company official said today. (BS)
- ❖ Oil marketing companies (OMCs) will stop supplies of liquefied petroleum gas (LPG) cylinders to households having multiple-connections with no KYC (know your customer) details provide from June 1 onwards. (BS)
- ❖ Vedanta Resources today reported 21 per cent growth in its core profits (EBITDA) at \$4.89 billion for the year ended March, 2013, 49 per cent of which was contributed by Cairn India alone. (BS)
- ❖ Against the backdrop of power utilities, including NTPC and DVC, owing a huge amount of about Rs 9,000 crore to CIL, the Coal Ministry has asked the Power Ministry to ensure that the outstanding amount is cleared soon. (BS)
- ❖ Sterlite Industries' copper smelter will remain shut until at least May 22 when a court will resume hearing into complaints of emissions from India's largest smelter. (BS)
- ❖ United Spirits Limited (USL), India's largest manufacturer of alcoholic beverages (spirits & wines), has reported 5.6 times growth in net profit at Rs 56 crore for the fourth quarter ended March 31, 2013 compared to Rs 10 crore reported in the corresponding quarter in the last financial year. (BS)

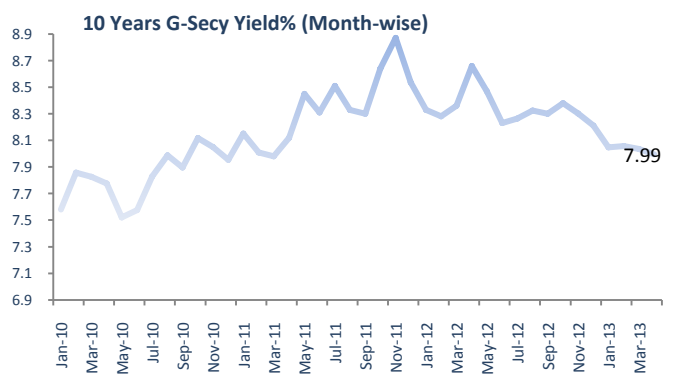
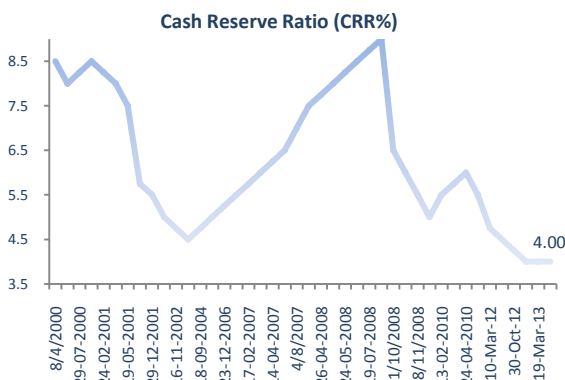
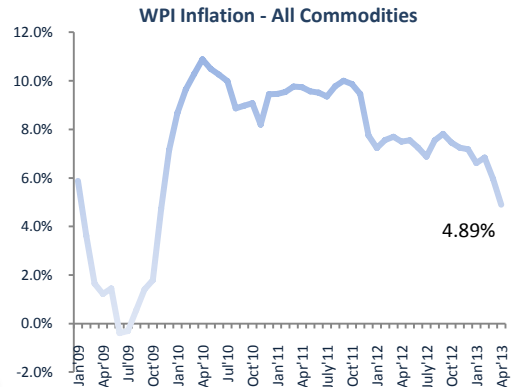
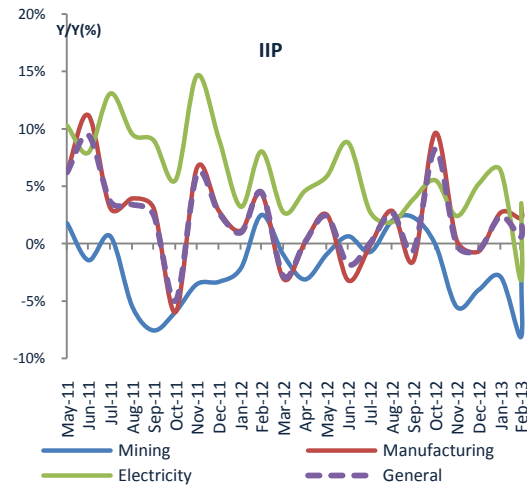
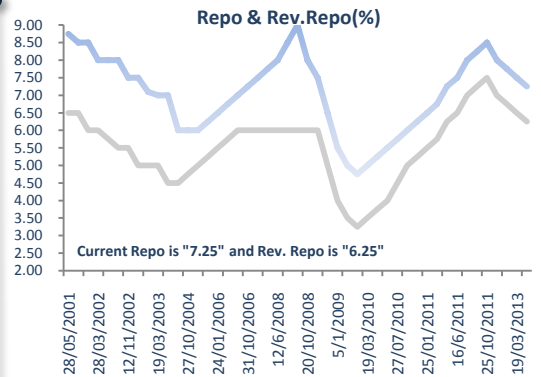
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2865	-0.0017	-0.13%
GBP-USD	1.5244	-0.0026	-0.17%
USD-JPY	102.310	0.0600	0.05%

Bond Markets	Closing	Chg
10-yr bond	7.41	-1.0 bps
Interbank call	7.27	1 bps



Domestic News(Conti..)

- ❖ Last week's about Re 1 a litre hike in diesel prices will help state-owned retailers to cut losses they make on selling the fuel at government controlled rates, Moody's Investors Service said today. (BS)
- ❖ Reliance Capital today reported over 19% decline in net profit at Rs 265 crore for the quarter ending March 2013, mainly due to drop in income from operations. (BS)
- ❖ In a move to give stable tenure to PSU heads, a Group of Ministers (GoM) has approved a minimum tenure of three years for chairmen of state-owned firms, irrespective of their superannuation age. (BS)
- ❖ The fall in commodity prices and the mining bans in Karnataka and Goa weighed heavily on London-listed Vedanta Resources Plc as the latter cost Vedanta Rs 2,700 crore in profits in the financial year ended March 31, 2013. (BS)
- ❖ Apollo Hospitals, Oil India, Wockhardt and GlaxoSmithKline Consumer Healthcare have been added to the MSCI (Morgan Stanley Capital International) India index. (BS)
- ❖ L&T Construction has won orders valued at over Rs.2542 crore during the months of April and May. (BS)
- ❖ Kalindee Rail Nirman (Engineers) Ltd is hoping to get a Rs 166 crore order from the Kolkata Metro, according to an exchange notification. (BS)
- ❖ Global companies betting on India's potential as a consumer market are looking beyond the worst patch in a decade for Asia's third-largest economy and investing billions of dollars in the country. (BS)
- ❖ Private equity investment in Indian infrastructure is poised to pick up following a lengthy dry patch as debt-stressed operators of toll roads and other projects come under pressure from banks to offload assets to strengthen balance sheets. (BS)
- ❖ Private equity investment in Indian infrastructure is poised to pick up following a lengthy dry patch as debt-stressed operators of toll roads and other projects come under pressure from banks to offload assets to strengthen balance sheets.
- ❖ Ashok Leyland's UK arm Optare has entered into strategic partnership agreement with Dawsonrentals, one of the leading asset rental business companies in Europe.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-May-13	NRB Bearings Limited	NALANDA INDIA EQUITY FUND LIMITED	BUY	7720453	35
16-May-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	2923403	20.9
16-May-13	NRB Bearings Limited	DEEPIKA SAHNEY	SELL	1493700	35
16-May-13	Goa Carbon Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	55098	83.49
16-May-13	Chromatic India Ltd	GAJANAN ENTERPRISES	BUY	764474	4.85

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-May-13	Rander Corp	MOONSTAR SECURITIES TRADING & FINANCE CO P LTD	B	152000	200.30
16-May-13	Liberty Phos	RAJASTHAN GLOBAL SECURITIES LIMITED	B	130884	221.48
16-May-13	BRESCON CORP	NIRMAL KUMAR DEEPCHAND GANGWAL	S	72400	175.5
16-May-13	LKP FIN*	KETAN THAKKAR	B	111490	65.25
16-May-13	Shekhawati Poly-Yarn	AMAX NETWORK P.LTD	B	1568309	3.13

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500043	Bata India	17-May-13	Dividend	6
531664	Mahavir Impex	17-May-13	Stock Split from Rs.10/- to Rs.5/-	-
511421	PINEANIM	17-May-13	Stock Split from Rs. 10/- to Rs. 1/-	-
523574	FRL	20-May-13	Dividend	1.1
570002	FRLDVR	20-May-13	Dividend	1.14
532947	IRB Infra	20-May-13	Interim Dividend	1
534312	MT Educare	20-May-13	2nd Interim Dividend	1
523445	Reliance Indl Infra	20-May-13	Dividend	3.5
523445	Reliance Indl Infra	20-May-13	Special Dividend	0.25
532732	Kewal Kiran	21-May-13	3rd Interim Dividend	3
500233	Kajaria Cerm	22-May-13	Dividend	-
531335	Zyduz Wellness-₹	22-May-13	Interim Dividend	-
533271	Ashoka Buildcon	23-May-13	Final Dividend	2
523319	Balmer Lawr	23-May-13	BONUS 3:4	-
532454	Bharti Airtel	23-May-13	Final Dividend	1
500168	Goodyear India	23-May-13	Dividend	-
507912	LKP FIN*	23-May-13	Dividend	2
533080	MOLDTKPACK	23-May-13	Interim Dividend	1
500313	Oil Country Tub	23-May-13	Dividend	2
532782	Sutlej Textiles	23-May-13	Dividend	5
524394	Vimta Labs-₹	23-May-13	Dividend	0.6
532648	Yes Bank	23-May-13	Final Dividend	6

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-May-13	CNY	Chinese Industrial Production (YoY)		9.50%	8.90%
13-May-13	CNY	Chinese Retail Sales (YoY)		12.80%	12.60%
13-May-13	USD	Retail Sales (MoM)		-0.30%	-0.40%
14-May-13	EUR	Industrial Production (MoM)		0.40%	0.40%
14-May-13	USD	Import Price Index (MoM)		-0.50%	-0.50%
15-May-13	GBP	Claimant Count Change		-3.0K	-7.0K
15-May-13	EUR	GDP (QoQ)		-0.10%	-0.60%
15-May-13	USD	Core PPI (YoY)		1.70%	1.70%
15-May-13	USD	NY Empire State Manufacturing Index		4	3.1
15-May-13	USD	Industrial Production (MoM)		-0.20%	0.40%
16-May-13	JPY	GDP (QoQ)		0.70%	
16-May-13	JPY	Industrial Production (MoM)			0.20%
16-May-13	EUR	CPI (YoY)		1.20%	1.20%
16-May-13	USD	Building Permits		0.945M	0.907M
16-May-13	USD	Core CPI (YoY)		1.80%	1.90%
16-May-13	USD	Initial Jobless Claims		330K	323K
16-May-13	USD	Philadelphia Fed Manufacturing Index		2.8	1.3
17-May-13	USD	Michigan Consumer Sentiment		78	76.4

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-May-13	INR	Indian WPI (YoY)	4.89%	5.50%	5.96%

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