

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,955	(1.25)	CNX IT	7,209	(0.23)
Sensex	19,851	(0.91)	BANK NIFTY	11,226	(4.78)
DowJones	15,452	(0.21)	S&P CNX 500	4,597	(1.27)
Nasdaq	3,599	(0.25)	CNX FMCG	18,362	1.63
Hangseng	21,454	0.67	CNX REALTY	185	(6.23)
Shanghai	2,067	0.04	CNX AUTO	4,486	(0.65)
Nikkei	14,512	(0.60)	CNX ENERGY	8,062	0.61
Strait Times	3,221	(0.13)	CNX PHARMA	7,236	(0.50)
Kospi	1,883	0.92	Advances / Declines	BSE	NSE
Taiwan	8,238	(0.27)	Advances	873	341
FTSE	6,556	(0.45)	Declines	1421	825
CAC	3,851	(0.71)	Unchanged	138	62
DAX	8,201	(0.41)	Total	2432	1228

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ITC	361.80	2.61
AMBUJACEM	201.00	2.03
BPCL	347.05	1.92
BHARTIARTL	320.45	1.91
HINDUNILVR	625.35	1.82

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	164.40	(7.80)
JPASSOCIAT	50.45	(7.52)
INDUSINDBK	468.30	(7.51)
IDFC	128.05	(7.11)
AXISBANK	1227.95	(6.18)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Elgi Equipments	27.97	0.02	1552.17
Allcargo Logistics	6.54	0.01	491.46
Motherson Sumi	4.63	0.26	17.71
Clariant Chem	2.05	0.18	11.66
Sandur Mang	2.37	0.28	8.44

Indian Forex	Closing	Chg	% Chg
USD/INR	59.3925	-0.6585	(1.10)
GBP/INR	89.8965	-0.8165	(0.90)
EUR/INR	77.7250	-0.7455	(0.95)
JPY/INR	59.5400	-0.9700	(1.60)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,613	(104)
Silver (Rs/1kg)	40,690	(336)

Commodities	Price	% chg.
Crude (US\$/BBL)	105.8	(0.24)
Brent (US\$/BBL)	108.0	(0.18)
Gold (US/oz)	1,291.2	(0.08)
Silver (US\$/oz)	19.9	(0.47)
Copper (US\$/MT)	6,936.5	1.29
Alum (US\$/MT)	1,752.5	0.58
Zinc(US\$/MT)	1,843.5	(0.23)

ADR	Cl. Values	% Chg.
ICICI Bank	36.47	(3.93)
HDFC Bank	36.25	(2.50)
Infosys	46.42	0.26
Sterlite Inds.	6.07	(0.82)
Dr Reddy's Labs	39.01	(0.61)
Wipro	7.93	(0.38)
Tata Motors	24.50	0.08

Market Sensor

U.S market finished modestly higher in lackluster trading Monday, with the Dow and S&P 500 closing at new highs for the third-straight session, as investors digested a handful of mixed economic data and ahead this week's slew of earnings reports. Dow Jones Industrial Average was down 0.21% or 32.41 points at 15451.85. Nasdaq Composite was down 0.25% or 8.99 points at 3598.50. Standard & Poor's 500 was down 0.37% or 6.24 points at 1676.26.

Indian market ended sharply lower on the previous trading session after RBI increased the MSF and the bank rate to 10.25% from 8.25%, it further said that it would sell govt. bonds of Rs. 120 bn. The step would effectively tighten the monetary condition in the economy to support rupee from further depreciating. Nifty ended the previous trading session with a decline of 1.25% or 75.55 points at 5955.25. On Friday's trading session, FII's sold net Rs.357.4 Cr in cash market and bought net Rs 810.46 Cr. in derivative segment. Whereas, DII sold net Rs.210.55 Cr in cash segment.

Coming to today's trade, Market to remain rangebound with crucial intraday support seen at 5900 while resistance exist at 5980.

Global News

- ❖ China's holdings of U.S. Treasuries (BUSY) rose to a record in May even as net selling by private foreign investors in notes and bonds reached an all-time high, government data showed.. (Bloomberg)
- ❖ Praxis Trading's Yra Harris said he isn't taking any chances when Federal Reserve Chairman Ben S. Bernanke delivers his semi-annual testimony on the economy and monetary policy to Congress the next two days. (Bloomberg)
- ❖ Singapore's exports in June extended the longest run of declines since the global financial crisis, suggesting the island's economic growth last quarter may be lower than the government initially estimated (Bloomberg)
- ❖ Assembly lines in the U.S. churned out more automobiles and computers in June, pointing to a rebound in manufacturing that will help the world's largest economy strengthen in the second half of 2013 (Bloomberg)

Economic News

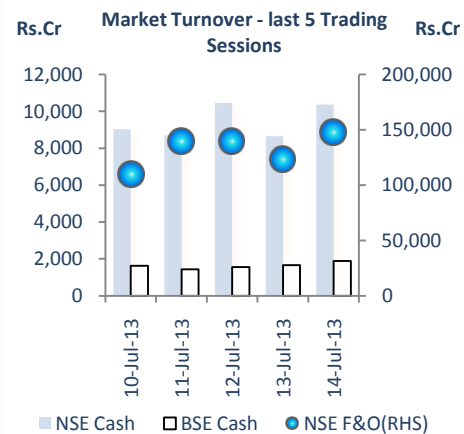
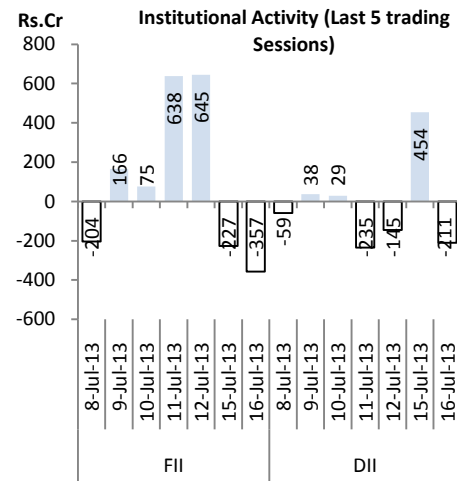
- ❖ An Empowered Group of Ministers (EGoM) led by defence minister A K Antony would look into the plan to shelve priority ranking in natural gas allocation and also re-allocation of the gas for urea facilities to power sector. (BS)
- ❖ Frequent hikes in diesel price had affected the financial position of Indian Railways so badly that it would take at least another 50 years to complete the ongoing projects, Union Minister of State for Railways Kotla Jaya Suriya Prakash Reddy said here. (BS)
- ❖ The Cabinet is likely to approve tomorrow a proposal to change withdrawal rules for the New Pension Scheme (NPS). (BS)
- ❖ The direct benefit transfer scheme for cooking gas (LPG) may have been termed a success, but the government is not yet thinking of giving cash subsidy to ration card holders, a top official said. (BS)
- ❖ A high-powered ministerial panel will tomorrow consider abolishing the priority ranking in natural gas allocation so that the fuel currently consumed by urea plants can also be diverted to fuel-starved power plants. (BS)
- ❖ Power scenario in the country improved last month as the demand-supply gap narrowed to 4.5% in June this year from 6.3% in M. (BS)
- ❖ Within six weeks of its launch, the ambitious direct benefit transfer programme for cooking gas (LPG) has crossed 2.28 million transactions, with Rs 91 crore of subsidy given directly to consumers. (BS)
- ❖ India will "fully and safely" fund its current account deficit this fiscal year without depleting its forex reserves, Finance Minister P. Chidambaram said on Tuesday. (BS)
- ❖ Opposing any hike in FDI cap in multi-brand retail, apex traders' body CAIT said such a move will not only affect interest of small traders but would also have a negative impact on the economy. (BS)
- ❖ Railways have earned Rs 22,795.55 crores from freight traffic during April-June 2013 as compared to Rs 21,027.96 cr during the corresponding period last year, registering an increase of 8.41%. (BS)

Domestic News

- ❖ It seems Zuari's Saroj Poddar has stumped Deepak Fertilisers with his right of first refusal on Vijay Mallya's shares in Mangalore Chemicals and Fertilisers (MCF). The first right of refusal has given a jolt to Deepak Fertiliser's plans as the latter is still trying to come to terms with the news.. (BS)
- ❖ The compact sports utility vehicle EcoSport from Ford has bucked the trend clocking more than 30,000 bookings in little over two weeks of launch, the company has said. (BS)
- ❖ Weighed down by an one time dividend tax pay out and impact of wage hikes, mid tier software services firm NIIT Technologies Ltd announced a 7.5% drop in its net profit at Rs.53.2 crore for the March quarter of the financial year 2013-14 compared to the same quarter last year. The company's revenues were up 15.4% year-on-year and 0.9% sequentially to Rs.541.9 crore.(BS)
- ❖ State-owned miner Coal India Ltd (CIL) is evaluating buying stakes in three coal assets in mineral-rich Australia to bridge the shortfall in its domestic production. The company is planning to invest Rs 6,000 crore in foreign acquisitions this financial year. (BS)

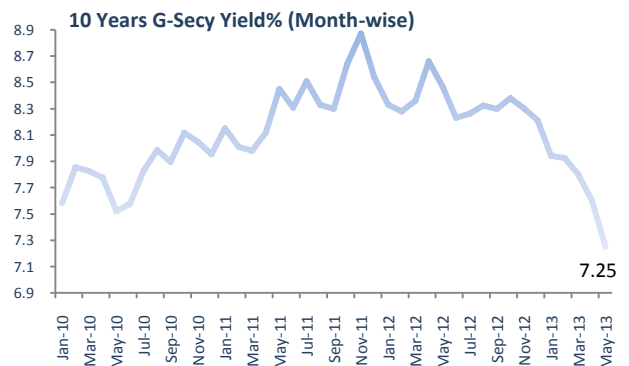
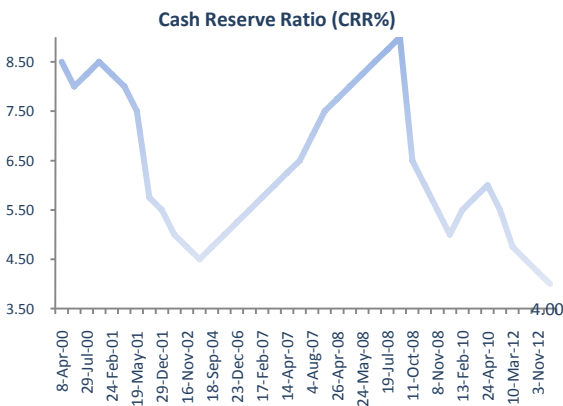
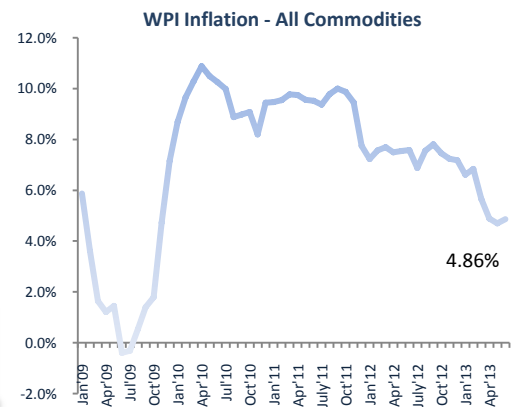
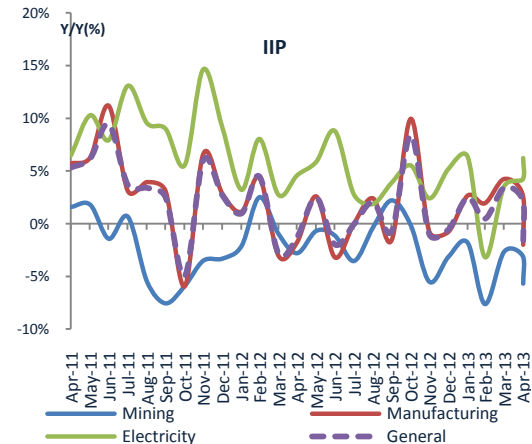
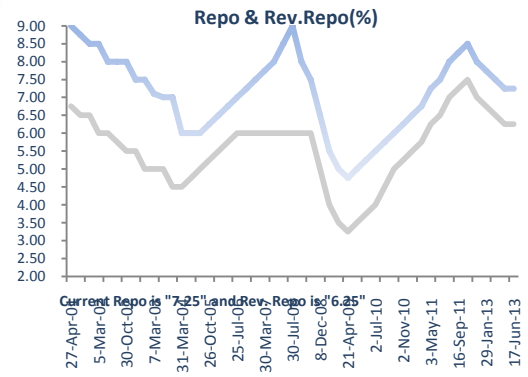
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3139	-0.0024	-0.17
GBP-USD	1.5113	-0.0046	-0.31
USD-JPY	99.46	0.36	0.36

Bond Markets	Closing	Chg
10-yr bond	8.10	53.8 bps
Interbank call	8.53	132 bps



Domestic News(Conti..)

- ❖The Prime Minister-chaired meeting gave in-principle approval to remove a foreign direct investment cap in the telecom sector, while raising the limit to 49% in defence production from existing 26% with caveats. (BS)
- ❖HeidelbergCement India, Indian arm of the Germany-based HeidelbergCement, aims to more than double its manufacturing capacity by 2017. Majority of these expansions is likely to come via mergers and acquisitions route.. (BS)
- ❖Marking a first, the Publicis Groupe has announced that it will be making a \$15 million strategic investment in Jana Mobile, the global company that rewards consumer action in emerging markets such as Brazil, India, Indonesia and Nigeria. . (BS)
- ❖Exide Industries said it is monitoring rupee volatility and may take a call on reviewing product prices if the domestic currency slips below 61 level against the dollar. (BS)
- ❖Almost a year after its acquisition by Toronto-based Fairfax Holdings, Thomas Cook India is considering to outsource some of its non-core backend operations including accounting and other financial processes. Madhavan Menon, managing director, Thomas Cook India, told Business Standard this was part of the company's strategy to increase the overall productivity of its work force and processes. (BS)
- ❖Gulf-based carrier Qatar Airways said it will service its Kochi-Doha sector with a wide body A330, replacing narrow body Airbus 321 to cater to the enhanced demand.. (BS)
- ❖The Krishna-Godavari Basin is turning out to be a difficult terrain for Gujarat government's hydrocarbon player, Gujarat State Petroleum Corporation Ltd (GSPC). Following the new domestic gas pricing formula announced by the Central government later last month, the state PSU's ambition to charge KG gas in parity with the imported liquefied natural gas (LNG) at around \$14.2 per million metric British thermal unit (mmBtu) has fallen flat. . (BS)
- ❖IT solutions company NIIT Technologies reported 7.5% decline in its net profit at Rs 53.2 crore for the first quarter ended June 30, 2013. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Jul-13	Elgi Equipments Ltd	SBI MUTUAL FUND A/C EMERGING FUND	BUY	2249200	89.99
16-Jul-13	Elgi Equipments Ltd	AMANSA HOLDINGS PRIVATE LIMITED	SELL	1600000	90
16-Jul-13	Neuland Laboratories Ltd	MUKUL AGRAWAL	SELL	89223	192.95
16-Jul-13	Bil Energy Systems Ltd	ABHIVANDAN PROPERTIES PVT LTD	BUY	700000	6.13
16-Jul-13	Nucent Finance Limited	MRIDUL SECURITIES PRIVATE LIMITED	BUY	160389	16.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Jul-13	Elgi Equipments	SBI MUTUAL FUND A/C EMERGING FUND	B	2050800	90.00
16-Jul-13	Pratibha Inds	AJIT BHAGWAN KULKARNI	B	600000	26.3
16-Jul-13	Abhinav Cap	PREDICT INV.AND FIN.	B	254937	30
16-Jul-13	Zenith Capitals	KAMANA LEASING AND FINANCE PVT LTD	S	73500	54.3
16-Jul-13	Wires & Fabriks	MUDIT VIJAYKUMAR JATIA	B	47490	62.79

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
513729	ARO Granite-\$	17-Jul-13	Dividend - Rs.1.00	-
509480	Berger Paints	17-Jul-13	Dividend - Rs.1.80	-
513375	Carborundum Uni	17-Jul-13	Final Dividend - Rs.0.75	-
523367	DCM Shriram Cons	17-Jul-13	Final Dividend - Rs.0.80	-
523736	DPTEL-\$	17-Jul-13	Dividend - Rs.4.50	-
531744	Gini Silk-\$	17-Jul-13	Dividend - Rs.0.50	-
509895	Hindoostan Mills	17-Jul-13	Dividend - Rs.7.50	-
500850	Indian Hotels	17-Jul-13	Dividend - Rs.0.80	-
500227	Jindal Poly	17-Jul-13	Scheme of Arrangement	18-Jul-13
500245	Kirloskar Ferro	17-Jul-13	Final Dividend - Rs.1.25	-
509046	Leena Consl	17-Jul-13	Dividend - Rs.0.30	-
532944	Onmobile Global	17-Jul-13	Dividend - Rs.1.50	-
508941	Panasonic Carb-\$	17-Jul-13	Dividend - Rs.7.00	-
506590	Phillips Carbon	17-Jul-13	Dividend - Rs.0.50	-
504335	Rutron Intl	17-Jul-13	Dividend - Rs.0.10	-
502450	Seshasayee Pap	17-Jul-13	Dividend - Rs.4.00	-
532498	Shriram City Uni	17-Jul-13	Final Dividend - Rs.6.00	-
500483	Tata Comm	17-Jul-13	Dividend - Rs.3.00	-
504973	Tube Invest	17-Jul-13	Final Dividend - Rs.0.50	-
532538	Ultratech Cem	17-Jul-13	Dividend - Rs.9.00	-
533023	WABCO India	17-Jul-13	Dividend - Rs.5.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Jul-13	CNY	Chinese Fixed Asset Investment (YoY)		20.20%	20.40%
15-Jul-13	CNY	Chinese GDP (YoY)		7.50%	7.70%
15-Jul-13	CNY	Chinese Industrial Production (YoY)		9.10%	9.20%
15-Jul-13	USD	Core Retail Sales (MoM)		0.40%	0.30%
15-Jul-13	USD	NY Empire State Manufacturing Index		5	7.8
16-Jul-13	GBP	Core PPI output (YoY)		1.10%	0.80%
16-Jul-13	GBP	Core RPI (YoY)		3.40%	3.10%
16-Jul-13	GBP	CPI (YoY)		3.00%	2.70%
16-Jul-13	EUR	Core CPI (YoY)			1.20%
16-Jul-13	USD	Core CPI (YoY)		1.60%	1.70%
16-Jul-13	USD	TIC Net Long-Term Transactions			-37.3B
16-Jul-13	USD	US Foreign Buying, T-bonds			-54.50B
16-Jul-13	USD	Industrial Production (MoM)		0.30%	
17-Jul-13	JPY	Monetary Policy Meeting Minutes			
17-Jul-13	GBP	Claimant Count Change		-8.0K	-8.6K
17-Jul-13	USD	Building Permits (MoM)			-2.00%
17-Jul-13	USD	Housing Starts (MoM)			6.80%
18-Jul-13	GBP	Retail Sales (YoY)		1.70%	1.90%
18-Jul-13	USD	Initial Jobless Claims		343K	360K
18-Jul-13	USD	Philadelphia Fed Manufacturing Index		8	12.5
19-Jul-13	JPY	Foreign Bonds Buying			973.1B
19-Jul-13	GBP	Public Sector Net Borrowing		9.5B	10.5B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Jul-13	INR	Indian WPI (YoY)		4.90%	4.70%
15-Jul-13	INR	Indian Trade Balance		-14.80B	-20.10B

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."