

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8608	0.99	CNX IT	11192	0.37
Sensex	28446	0.88	BANK NIFTY	19168	1.87
DowJones	18120	0.39	S&P CNX 500	7137	1.01
Nasdaq	5163	1.26	CNX FMCG	20446	0.96
Hangseng	25404	1.07	CNX REALTY	3610	1.26
Shanghai	3899	1.98	CNX AUTO	8435	0.37
Nikkei	20631	0.15	CNX ENERGY	8939	0.99
Strait Times	3352	0.41	CNX PHARMA	3841	0.84
Kospi	2078	(0.49)	Advances / Declines	BSE	NSE
Taiwan	9048	0.07	Advances	1569	834
FTSE	6796	0.63	Declines	1244	643
CAC	5122	1.47	Unchanged	137	69
DAX	11717	1.53	Total	2950	1546

Nifty Gainers		
Company	Price(Rs)	Chg(%)
KOTAKBANK	742.00	4.17
AXISBANK	608.30	4.16
YESBANK	829.60	3.15
BHEL	281.35	2.85
BPCL	941.00	2.54

Nifty Losers		
Company	Price(Rs)	Chg(%)
NMDC	113.20	(1.48)
VEDL	143.75	(1.20)
ULTRACEMCO	3180.00	(0.63)
GAIL	371.70	(0.55)
BANKBARODA	155.55	(0.54)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CYIENT	1.12	0.0	34
PIPAVAVDOC	28.26	1.2	24
FEDDERLOYD	17.17	0.9	20
FLFL	12.04	0.6	19
SUPREMEIND	1.29	0.1	14

Indian Forex	Closing	Chg	% Chg
USD/INR	63.496	0.111	0.17
GBP/INR	99.174	0.040	0.04
EUR/INR	69.394	(0.291)	(0.42)
JPY/INR	51.280	(0.060)	(0.12)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25664	(152)
Silver (Rs/1kg)	34420	(475)

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.1	(1.35)
Brent (US\$/BBL)	57.1	(0.66)
Gold (US/oz)	1143.6	(0.15)
Silver (US\$/oz)	15.0	(0.27)
Copper (US\$/MT)	5530.0	(1.20)
Alum (US\$/MT)	1664.0	(0.63)
Zinc(US\$/MT)	2051.0	(2.12)

ADR	Cl. Values	% Chg.
ICICI Bank	10.41	0.12
HDFC Bank	63.65	1.67
Infosys	15.93	0.15
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	61.56	1.38
Wipro	12.38	0.11
Tata Motors	31.12	0.28

Market Sensor

US market closed near highs on Thursday, with the Nasdaq at a record, as investors focused on earnings beats amid progress towards near-term resolution in the Greek debt crisis. Dow Jones Industrial Average was up 0.39% or 70.08 points at 18120.25. Nasdaq Composite was up 1.26% or 64.24 points at 5163.18. Standard & Poor's 500 was up 0.80% or 16.89 points at 2124.29.

Indian equity edged higher on Thursday and gained close to a percent. Positive bias remained upbeat since the start of yesterday's trading session responding to trade deficit data, which narrowed to 10.8 billion in June. Nifty ended the previous day with a gain of 0.99% or 84.25 at 8608.05. On Thursday's trading session, FII's bought Rs.745.81 Cr in cash market and bought net Rs.2748.06 in derivative segment. Whereas, DII sold net Rs.98.51 Cr in cash segment.

Global News

❖The number of Americans filing new applications for unemployment benefits fell more than expected last week, pointing to a solid labor market. Initial claims for state unemployment benefits dropped 15,000 to a seasonally adjusted 281,000 for the week ended July 11, the Labor Department said on Thursday.(CNBC)

❖Manufacturing conditions in the region improved slightly in July, but were well below economists' expectations, the Philadelphia Federal Reserve Bank said Thursday. The broadest measure of manufacturing conditions dropped from 15.2 in June to 5.7 in July. (CNBC)

❖The nation's single-family home builders are feeling a lot better about their business, even as mortgage rates move higher. A monthly sentiment index hit the highest level in July since November of 2005, matching June's revised level. The National Association of Home Builders/Wells Fargo Housing Market Index (HMI) came in at 60; the index was at 53 in July of 2014. (CNBC)

❖International banks and most insurers are likely to steer clear of dealing with Iran for some time, fearing they could face more fines from U.S. regulators despite this week's nuclear deal between world powers and Tehran.(Reuters)

❖Europe moved to re-open funding to Greece's stricken economy on Thursday after the parliament in Athens approved a new bailout programme in a fractious vote that left the government without a majority. (Reuters)

Economic News

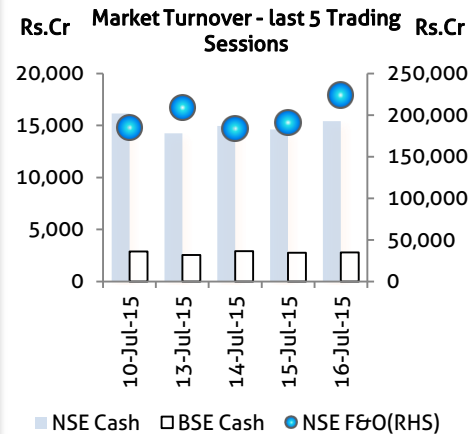
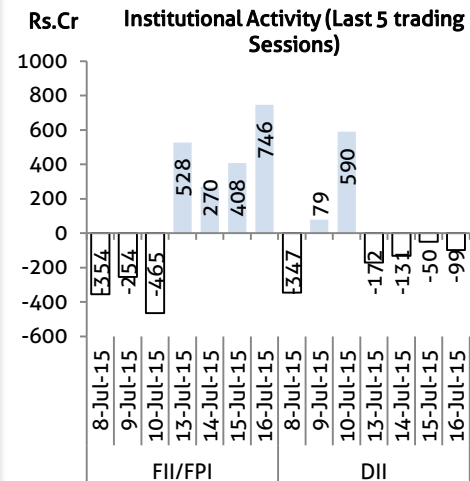
- ❖ The Cabinet Committee on Economic Affairs, chaired by the Prime Minister Narendra Modi, has given its approval for development of the six laning of Eastern peripheral expressway (National Highway No. NE-II) in Haryana and Uttar Pradesh with an estimated cost of Rs 7,558 crore including Rs 1,795.20 crore for land acquisition, resettlement and rehabilitation and other pre-construction activities. (BS)
- ❖ The government sanctioned an additional Rs 700 crore for the recapitalisation of weak regional rural banks (RRBs) and extended the validity period for the fund infusion to next fiscal. (BS)
- ❖ The Union Cabinet approved a power transmission project worth Rs 8,548.68 covering seven states including Andhra Pradesh, Gujarat and Maharashtra. (BS)
- ❖ The Asian Development Bank (ADB) retained its India GDP growth projection for 2015-16 at 7.8 per cent, but cautioned that delay in reforms relating to land acquisition and GST could hamper growth. (BS)
- ❖ The government said it has set a target of skilling 1.2 crore people in the current fiscal under the 'Skill India' mission. (BS)
- ❖ Demand for property in Delhi-NCR region has slumped by 30-35 per cent in the last one year, a survey said. According to the survey by industry body Assocham, the unsold inventory pressure in the region is the highest among all other cities, even as prices have declined in the last one year. (BS)
- ❖ The Supreme Court on Thursday issued notice to the central government on a petition challenging the second repromulgation of land ordinance to amend the 2013 land acquisition law to relax the process of acquiring land. (BS)
- ❖ With India close to choosing Grigorovich frigates for its navy, Russia is partnering Anil Ambani-led Pipavav Defence to build these ships under Prime Minister Narendra Modi's "Make in India" initiative, official sources said on Thursday. (BS)
- ❖ The BJP-led government in Maharashtra is currently exploring options to carry out state amendments to the The Right to Fair Compensation and Transparency in Land Acquisition, Rehabilitation and Resettlement Act (LARR). (BS)
- ❖ The National Pharmaceutical Pricing Authority (NPPA) has extended price caps to 39 more medicines ranging from commonly used diabetes drugs to antibiotics, in the government's latest effort to improve affordability of medicines. (BS)

Domestic News

- ❖ Tata Steel said 720 British jobs could become redundant in its speciality and bar business, which is being refocused on high-value markets such as aerospace. (BS)
- ❖ With the acquisition of Italy-based Firema Trasporti, Titagarh Wagons (TWL) is now planning to aggressively participate in upcoming tenders for manufacturing metro coaches both in India and globally. (BS)
- ❖ Ravi Narayan, director, Microsoft Ventures India, is busy trying to woo Indian corporates in creating a robust startup ecosystem. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0898	0.0021	0.19
GBP-USD	1.5634	0.0023	0.15
USD-JPY	124.09	(0.0600)	(0.05)

Bond Markets	Closing	Chg
10-yr bond	7.97	-0.10 bps
Interbank call	7.07	-0.29 bps



Domestic News (Cont...)

❖ Intex Technologies will come out with a 4G smartphone in November powered by Finland-based Jolla's Sailfish operating system. (BS)

❖ France-based aircraft manufacturer ATR has 30 aircraft in operation in India. ATR's turnover stood at \$1.8 billion in 2014 (\$1.63 billion in 2013), and increased its aircraft deliveries to 83 aircraft globally (compared with 74 in 2013). (BS)

❖ Low-cost airline TruJet is planning to add two more aircraft to its fleet to expand operations, especially in Chennai. (BS)

❖ Titagarh Wagons today announced acquisition of Italy-based Firema Trasporti to foray into metro coach and high-speed train manufacturing. (BS)

❖ Biocon Ltd has set the price band for an initial public offering of its clinical research services arm Syngene International Ltd in the range of Rs 240 to Rs 250 a share. (BS)

❖ Expense management startup, Happay has introduced a tool that helps businesses tackle a nagging problem - to track expenses on a real time basis. (BS)

❖ The number of venture capital deals in India rose 35% to 89 during the quarter ended June 2015 as compared to 66 deals a year ago. (BS)

❖ Siemens today said it has bagged a Rs 123-crore order from Power Grid Company of Bangladesh at two sites located in Dhaka. (BS)

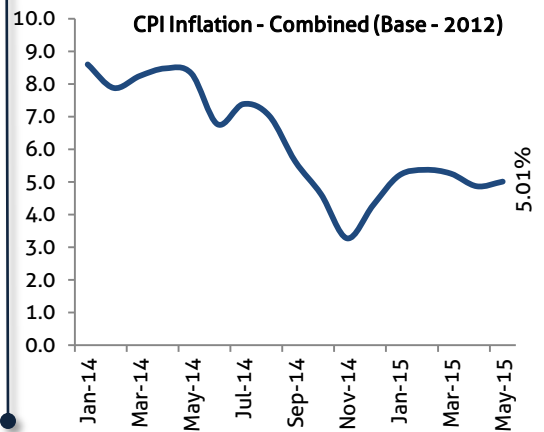
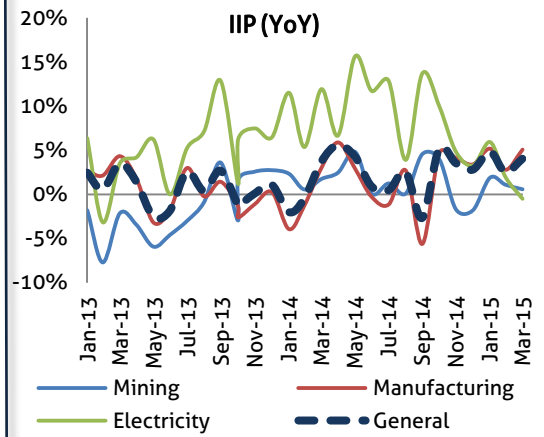
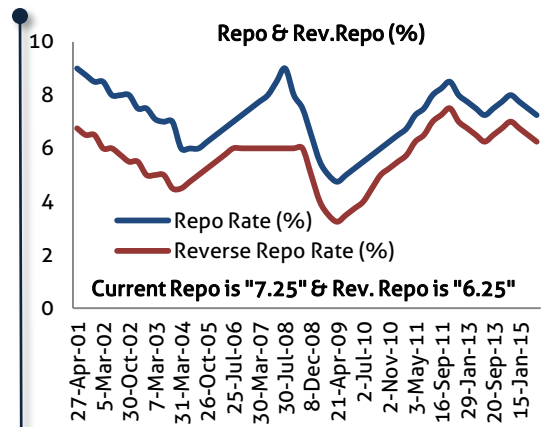
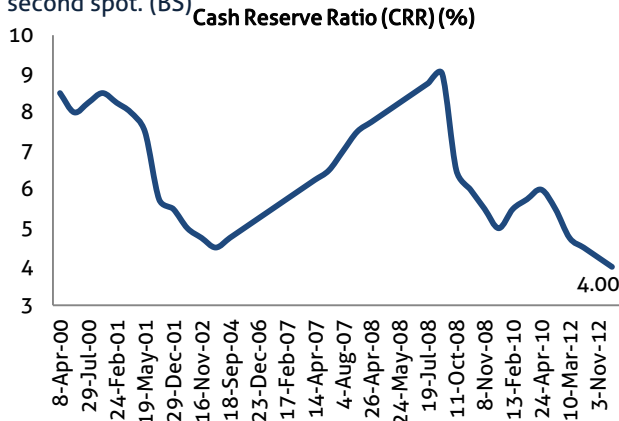
❖ The M&M stock has key triggers going for it. Recent government policies should aid its tractor sales while the upcoming launch of compact utility vehicles is expected to help plug product gaps. (BS)

❖ As crude oil continues its slide, Asian refining margins are near a two-year peak. But in this rally, private players in the country are gaining more than their public sector counterparts. (BS)

❖ Dubai-based KEF Holdings, promoted by NRI businessman Faizal E Kottikollon, is planning to invest around Rs 2,000 crore in India to set up three factories. (BS)

❖ Religare Enterprises, which was one of the 26 applicants for new bank licences in the private sector, believes that lending and asset management business will continue to drive its revenues. (BS)

❖ Home grown investment bank Avendus Capital has broken into the "big boys club" of M&A Fee League table by claiming the second spot. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Jul-15	Astec LifeSciences Ltd	RAMJIDAS AND SONS	BUY	171500	220.1
16-Jul-15	Educomp Solutions Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	1804015	14.8
16-Jul-15	Fedders Lloyds Corporatio	BP FINTRADE PRIVATE LIMITED	BUY	186276	102.4
16-Jul-15	MIC Electronics Limited	BP FINTRADE PRIVATE LIMITED	SELL	624900	22.8
16-Jul-15	GM Breweries Ltd.	NAISHADH VINODBHAI SADARIYA	SELL	66267	173.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Jul-15	MDINDUCTO	ABHINAV KUMAR	B	1,128,000	29.3
16-Jul-15	PUNJCOMMU	ALBULLA INVESTMENT FUND LTD	S	65,000	125.0
16-Jul-15	AFEL	ASHIRWAD INVESTMENTS PRIVATE LIMITED	B	24,800	200.8
16-Jul-15	UNITINT	VIMALA NARAN MALANI	S	449,284	9.5
16-Jul-15	GPCL	AKASH SHRENIK SHAH	B	168,000	23.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506390	CLNINDIA	17-Jul-15	Buy Back of Shares	20-Jul-15
532312	GEOMETRIC	17-Jul-15	Final Dividend - Rs. - 2.5000	-
509152	GRPLTD	17-Jul-15	Dividend - Rs. - 11.2500	-
532777	NAUKRI	17-Jul-15	Final Dividend - Rs. - 2.0000	-
535754	ORIENTCEM	17-Jul-15	Final Dividend - Rs. - 1.0000	-
532301	TATACOFFEE	17-Jul-15	Dividend - Rs. - 1.3000	-
500114	TITAN	17-Jul-15	Dividend - Rs. - 2.3000	-
517506	TTKPRESTIG	17-Jul-15	Dividend - Rs. - 22.0000	-
524804	AUROPHARMA	20-Jul-15	Bonus issue 1:1	21-Jul-15
500043	BATAINDIA	20-Jul-15	Dividend - Rs. - 6.5000	-
500493	BHARATFORG	20-Jul-15	Final Dividend - Rs. - 4.5000	-
526612	BLUEDART	20-Jul-15	Dividend - Rs. - 20.0000	-
532419	DLINK	20-Jul-15	Dividend - Rs. - 2.0000	-
505714	GABRIEL	20-Jul-15	Final Dividend - Rs. - 0.6000	-
531531	HATSUN	20-Jul-15	Interim Dividend - Rs. - 1.5000	21-Jul-15
532644	JKCEMENT	20-Jul-15	Dividend - Rs. - 4.0000	-
532714	KEC	20-Jul-15	Dividend - Rs. - 0.9000	-
532983	RPGLIFE	20-Jul-15	Dividend - Rs. - 0.8000	-
532498	SHRIRAMCIT	20-Jul-15	Final Dividend - Rs. - 10.5000	-
500400	TATAPOWER	20-Jul-15	Dividend - Rs. - 1.3000	-
532540	TCS	20-Jul-15	Interim Dividend - Rs. - 5.5000	21-Jul-15
533158	THANGAMAYL	20-Jul-15	Dividend - Rs. - 1.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jul-15	CNY	Trade Balance (Jun)		55.70B	59.49B
13-Jul-15	JPY	Industrial Production (MoM) (May)			-2.20%
13-Jul-15	USD	Federal Budget Balance (Jun)		40.0B	-82.4B
14-Jul-15	GBP	CPI (YoY) (Jun)			0.10%
14-Jul-15	GBP	PPI Input (YoY) (Jun)		-11.80%	-12.00%
14-Jul-15	GBP	PPI Output (YoY) (Jun)		-1.50%	-1.60%
14-Jul-15	GBP	RPI (YoY) (Jun)		1.00%	1.00%
14-Jul-15	EUR	Industrial Production (YoY) (May)		1.90%	0.80%
14-Jul-15	USD	NFIB Small Business Optimism (Jun)			98.3
14-Jul-15	USD	Import Price Index (MoM) (Jun)		0.30%	1.30%
14-Jul-15	USD	Retail Sales (MoM) (Jun)		0.30%	1.20%
14-Jul-15	USD	Business Inventories (MoM) (May)		0.20%	0.40%
15-Jul-15	CNY	GDP (YoY) (Q2)		6.90%	7.00%
15-Jul-15	CNY	Industrial Production (YoY) (Jun)		6.00%	6.10%
15-Jul-15	GBP	Claimant Count Change (Jun)		-8.8K	-6.5K
15-Jul-15	GBP	Unemployment Rate (May)		5.50%	5.50%
15-Jul-15	USD	MBA 30-Year Mortgage Rate			4.23%
15-Jul-15	USD	NY Empire State Manufacturing Index (Jul)		2.75	-1.98
15-Jul-15	USD	PPI (MoM) (Jun)		0.30%	0.50%
15-Jul-15	USD	Industrial Production (MoM) (Jun)		0.20%	-0.20%
15-Jul-15	USD	Manufacturing Production (MoM) (Jun)			-0.20%
16-Jul-15	EUR	CPI (YoY) (Jun)		0.20%	0.20%
16-Jul-15	EUR	Trade Balance (May)			24.9B
16-Jul-15	EUR	Interest Rate Decision (Jul)			0.05%
16-Jul-15	USD	Philadelphia Fed Manufacturing Index (Jul)		12	15.2
16-Jul-15	USD	Initial Jobless Claims			
17-Jul-15	USD	Overall Net Capital Flow (May)			106.60B
17-Jul-15	USD	Building Permits (Jun)		1.104M	1.250M
17-Jul-15	USD	CPI (MoM) (Jun)		0.30%	0.40%
17-Jul-15	USD	Housing Starts (Jun)		1.127M	1.036M
17-Jul-15	USD	Michigan Consumer Sentiment (Jul)		97	96.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jul-15	INR	CPI (YoY) (Jun)		5.10%	5.01%
14-Jul-15	INR	WPI Inflation (YoY) (Jun)		-2.20%	-2.36%

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