

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8390	0.38	CNX IT	11572	0.28
Sensex	28047	0.38	BANK NIFTY	17577	0.71
DowJones	17635	(0.10)	S&P CNX 500	6786	0.48
Nasdaq	4689	0.18	CNX FMCG	20136	0.08
Hangseng	23890	(0.82)	CNX REALTY	3843	1.84
Shanghai	2476	(0.12)	CNX AUTO	8285	0.41
Nikkei	17034	(2.61)	CNX ENERGY	9433	0.68
Strait Times	3292	(0.71)	CNX PHARMA	11195	(1.40)
Kospi	1942	(0.14)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8889	(1.04)	Advances	1564	821
FTSE	6654	0.29	Declines	1479	711
CAC	4202	0.35	Unchanged	106	59
DAX	9253	0.05	Total	3149	1591

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ASIANPAINT	673.00	4.37
JINDALSTEL	158.15	3.84
HINDALCO	157.45	3.65
NMDC	155.40	2.74
GAIL	489.25	2.65

Nifty Losers		
Company	Price(Rs)	Chg(%)
CIPLA	609.35	(2.29)
SUNPHARMA	887.50	(2.29)
HCLTECH	1610.00	(1.80)
GRASIM	3562.65	(1.39)
KOTAKBANK	1096.95	(1.33)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VMART	3.15	0.4	8
SAURASHCEM	78.50	11.1	7
TDPOWERSYS	3.46	0.5	7
DECCANCE-\$	1.57	0.2	7
MCLEODRUSS	9.44	1.4	7

Indian Forex	Closing	Chg	% Chg
USD/INR	61.648	0.092	0.15
GBP/INR	96.540	(0.558)	(0.58)
EUR/INR	76.696	0.083	0.11
JPY/INR	53.040	(0.140)	(0.26)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25688	(132)
Silver (Rs/1kg)	34252	(634)

Commodities	Price	% Chg.
Crude (US\$/BBL)	75.5	1.52
Brent (US\$/BBL)	79.0	1.15
Gold (US/oz)	1186.6	2.24
Silver (US\$/oz)	16.3	4.55
Copper (US\$/MT)	6695.0	(0.90)
Alum (US\$/MT)	2020.5	(2.15)
Zinc(US\$/MT)	2242.5	(1.58)

ADR	Cl. Values	% Chg.
ICICI Bank	57.93	(1.03)
HDFC Bank	52.16	0.10
Infosys	67.84	(0.12)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	56.03	(0.22)
Wipro	12.58	0.31
Tata Motors	45.29	(1.21)

## Market Sensor

US market were little changed on Friday, with the S&P 500 rising a fraction of a point to notch another record, as investors tracked the price of oil and after October retail sales rose 0.3 percent, just above expectations, along with a November jump in consumer confidence. Dow Jones Industrial Average was down 0.10% or 18.05 points at 17634.74. Nasdaq Composite was up 0.18% or 8.40 points at 4688.54. Standard & Poor's 500 was up 0.02% or 0.49 points at 2039.82.

Indian equity market ended on a positive note following encouraging WPI data at 5 year low of 1.77%, fall in crude oil prices to \$78/bbl also supported the Index. Nifty ended the previous trading session with a gain of 0.38% or 32.05 points at 8389.90. On Friday's trading session, FIIs bought net Rs.645.9 Cr in cash market and bought net Rs.647.99 in derivative segment. Whereas, DII sold net Rs.517.51 Cr in cash segment.

**Coming to today's trade Nifty likely to remain volatile, crucial intraday support seen at 8325 followed by 8280 while resistance exist at 8420 and then at 8470.**

## Global News

❖ Russia poses the biggest security risk to world markets and will be the biggest loser from the drop in oil prices, according to a Bloomberg Global Poll of international investors. (Bloomberg)

❖ China's bad loans jumped by the most since 2005 in the third quarter, fueling concern that a cooling economy will be further weakened as banks limit lending to avoid credit risks. (Bloomberg)

❖ Japan unexpectedly sank into a recession last quarter as the world's third-largest economy struggled to shake off the impact of an April sales-tax boost, raising the odds of a delay in a second bump in the levy. (Bloomberg)

❖ Group of 20 leaders gave their backing to the United Nations-led fight against climate change after a weekend summit in Australia, where President Barack Obama led calls for a greater commitment to lowering emissions. (Bloomberg)

❖ Group of 20 leaders agreed to take measures that would boost their economies by a collective \$2 trillion by 2018 as they battle patchy growth and the threat of a European recession. (Bloomberg)

## Economic News

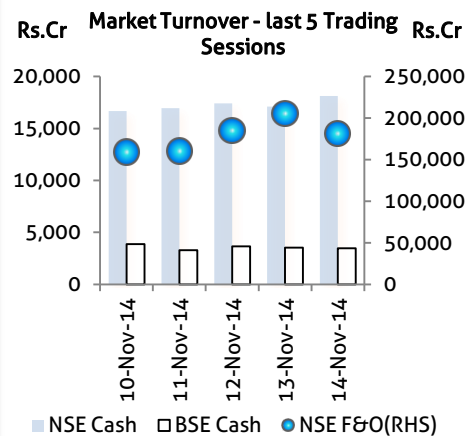
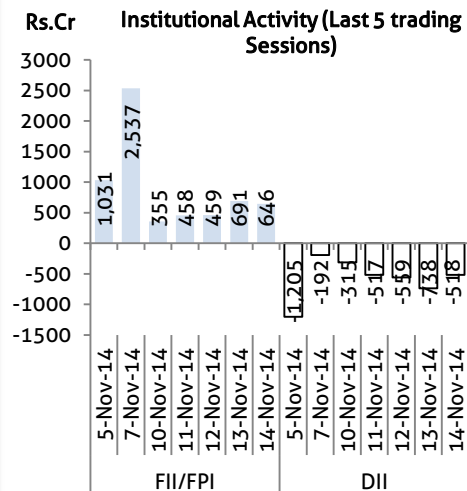
- ❖ India and Nepal are likely to sign an agreement for the construction of a 900 MW power project and another one for starting a direct bus service between Kathmandu and New Delhi during the visit of Prime Minister Narendra Modi for the upcoming SAARC summit here. (BS)
- ❖ The Centre is against keeping the threshold limit at Rs 10 lakh for levying GST and wants the committee on dual control to take a final view on the matter after detailed discussions. (BS)
- ❖ In a major step towards realising its nuclear energy ambitions, India is engaged in talks with the European Union to sign a civil nuclear cooperation agreement and the deal is expected to be inked by next year. (BS)
- ❖ Aiming to leverage technology to provide cost-effective and innovative solutions, the government is planning to equip India Post to handle not only savings and insurance services, but also payments and data registration. (BS)
- ❖ Sectoral regulator TRAI is likely to submit its views within 15 days on some clarifications sought by the DoT over pricing and valuation of the spectrum for the proposed auction in February next year. (BS)
- ❖ As India makes attempts to recover black money from abroad, Prime Minister Narendra Modi asked every country, especially tax havens, to provide information for tax purposes in accordance with treaty obligations. (BS)
- ❖ India's gold import bill for the month of October is expected to continue the surge of the past two months when official data is released later this evening. In September India imported gold valued at \$3.75 billion while the October bill is expected to come in at about \$4 billion for almost 120 tonnes of the yellow metal. (BS)
- ❖ The World Trade Organization said on Friday there was a "high probability" that a major deal on streamlining global customs rules will be implemented within two weeks after an agreement was reached between India and the United States to overcome a key impasse. (BS)
- ❖ Few days after the Fertiliser Ministry announcing no price hike for urea, the finance ministry has written to the fertiliser department to expedite the process for including urea under Nutrient-Based Subsidy (NBS) programme. (BS)
- ❖ India would have the fastest economic expansion among Asian countries and its gross domestic product is expected to grow by 6.3% in 2015, according to Morgan Stanley forecasts of global economies. (BS)

## Domestic News

- ❖ Prime Minister Narendra Modi is likely to inaugurate the much awaited Rs 35,000 crore refinery project of Indian Oil Corporation (IOCL) here in March next year, Union Petroleum Minister Dharmendra Pradhan said. (BS)
- ❖ State-run PTC India, a leading provider of power trading solutions, reported 56% surge in net profit at Rs 96 crore for the quarter ended September. (BS)
- ❖ Good Luck Steel Tubes is eyeing a turnover of Rs 1,800 crore by 2017-18 and plans to invest Rs 200 crore in the next three years towards setting up a new forging facility and enhancing capacity of its structural division. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2561	0.0036	0.29
GBP-USD	1.5708	0.0039	0.25
USD-JPY	115.75	(0.54)	(0.46)

Bond Markets	Closing	Chg
10-yr bond	8.28	2.7 bps
Interbank call	7.86	-2.69 bps



## Domestic News (Cont...)

❖ Prime Minister Narendra Modi is likely to inaugurate the much awaited Rs 35,000 crore refinery project of Indian Oil Corporation (IOCL) here in March next year, Union Petroleum Minister Dharmendra Pradhan said . (BS)

❖ State-run PTC India, a leading provider of power trading solutions, reported 56% surge in net profit at Rs 96 crore for the quarter ended September. (BS)

❖ Good Luck Steel Tubes is eyeing a turnover of Rs 1,800 crore by 2017-18 and plans to invest Rs 200 crore in the next three years towards setting up a new forging facility and enhancing capacity of its structural division. (BS)

❖ Tata Motors is going all-out to please customers, right from buying experience to after sales service to enhance satisfaction, as it looks to overcome past issues and claw back to a dominant position in the domestic passenger vehicles market. (BS)

❖ India may have nearly 10 lakh active companies, but less than one-fifth of them are into manufacturing activities and a majority are into business services. (BS)

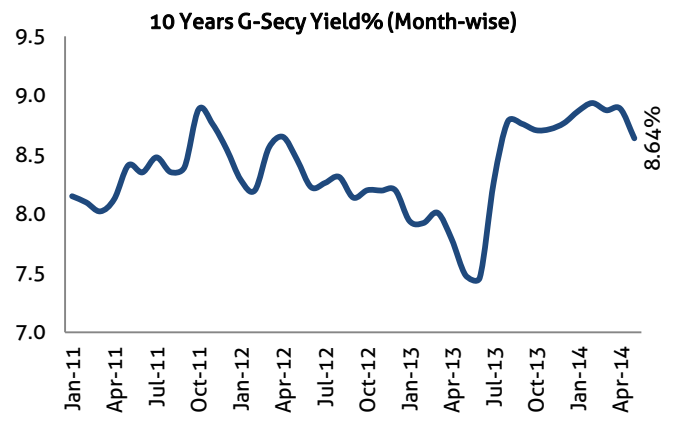
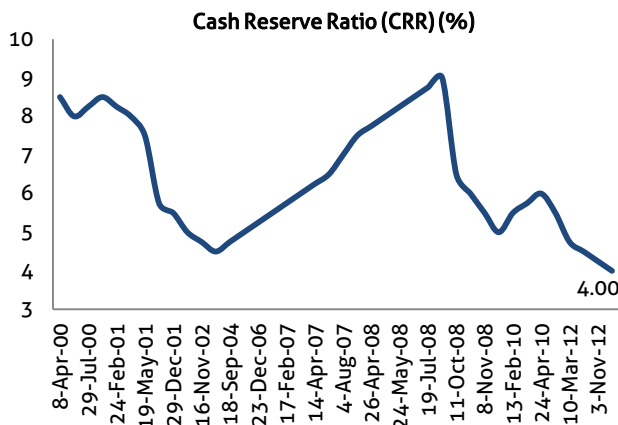
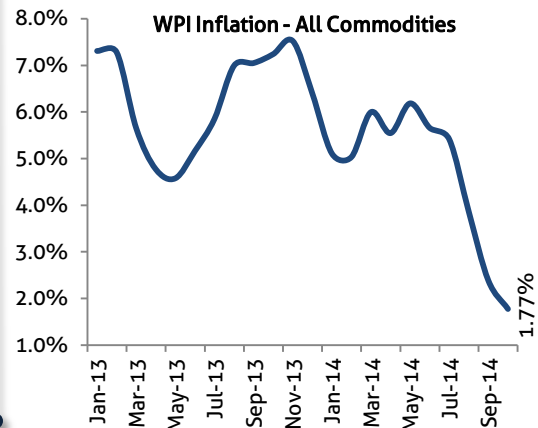
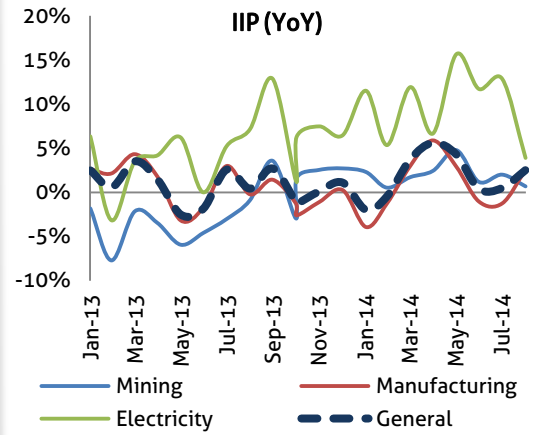
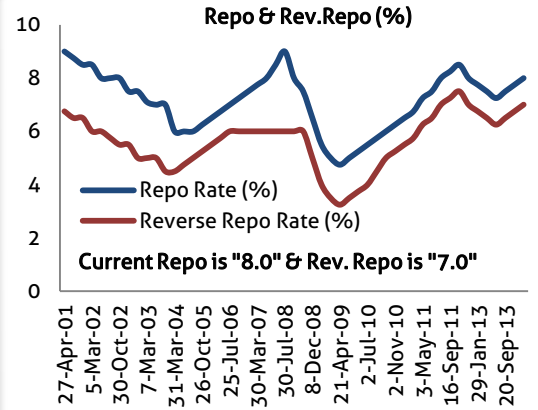
❖ Oil and Natural Gas Corp, India's biggest energy explorer, will invest Rs 10,600 crore in raising production from its western offshore fields. (BS)

❖ Healthcare major Apollo Hospitals plans to open 500 Apollo Sugar Clinics by end of 2019 in India and overseas to spread network of diabetes care programme. (BS)

❖ With corporate social responsibility (CSR) becoming a legal mandate, a study has found that a large majority (81 per cent) of domestic companies identify education as the top core area for their sustainability activities. (BS)

❖ Consolidated net loss of Hyderabad-based GVK Power and Infrastructure Limited has increased four times at Rs 235.57 crore for the quarter ended September, 2014 as profits from the airport operations fell steeply in addition to the continued rise in Power sector losses. The company reported a net loss of Rs 57.19 crore in the corresponding quarter last year. (BS)

❖ Kishore Biyani-led Future Retail posted a net loss of Rs 8 crore for the September quarter of current financial year. The loss remains the same as the corresponding quarter of the previous financial year. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Nov-14	Shriram Trans Fin Co. Ltd	FUL FD MGT COM LTD A/C CENTAURA INVTS (MAU) PTE LTD	SELL	3000000	1030.0
14-Nov-14	Talwalkar Fitness Ltd	GEET GOTAM TRADING CORPORATION ( PRO. ANIL TIWARI	SELL	138542	255.0
14-Nov-14	Era Infra Engineering Ltd	IFCI LTD.	SELL	2514013	9.3
14-Nov-14	Arvind Remedies Limited	SUDHIR AVASTHI	BUY	596785	37.1
14-Nov-14	Subex Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	1181745	15.2

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Nov-14	SAURASHCEM	VILLA TRADING COMPANY PRIVATE LIMITED	B	6,944,817	55.3
14-Nov-14	DECCANCE-\$	MINAL BHARAT PATEL	S	151,000	390.0
14-Nov-14	POKARNA	ANURUPA NIMISH VASA	S	36,000	477.5
14-Nov-14	LINCOPH	ADVENT TRADELINK PRIVATE LIMITED	S	141,300	63.6
14-Nov-14	EXCAST	SAMPATI BROKING PRIVATE LIMITED	S	52,673	146.6

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
526612	BLUEDART	17-Nov-14	Scheme of Arrangement	18-Nov-14
500250	LGBBROSLTD	17-Nov-14	Interim Dividend - Rs.3.20	18-Nov-14
530557	NCLRESE	17-Nov-14	Stock Split from Rs.10/- to Rs.2/-	18-Nov-14
532481	NOIDATOLL	17-Nov-14	Interim Dividend - Rs.1.00	18-Nov-14
512626	ORBTEXP	17-Nov-14	Interim Dividend - Rs.2.25	18-Nov-14
532827	PAGEIND	17-Nov-14	2nd Interim Dividend - Rs.18.00	18-Nov-14
500403	SUNDRMFAST	17-Nov-14	Interim Dividend - Rs.0.85	18-Nov-14
514162	WELSPUNIND	17-Nov-14	Interim Dividend - Rs.3.00	18-Nov-14
523574	FRL	18-Nov-14	Right5:8	19-Nov-14
570002	FRLDVR	18-Nov-14	Right5:8	19-Nov-14
533345	IPRU1063	18-Nov-14	Redemption of Mutual Fund	19-Nov-14
533347	IPRU1064P	18-Nov-14	Dividend On Mutual Fund	19-Nov-14
533347	IPRU1064P	18-Nov-14	Redemption of Mutual Fund	19-Nov-14
533349	IPRU1302	18-Nov-14	Redemption of Mutual Fund	19-Nov-14
533351	IPRU1303P	18-Nov-14	Dividend On Mutual Fund	19-Nov-14
533351	IPRU1303P	18-Nov-14	Redemption of Mutual Fund	19-Nov-14
533348	IPRU1686	18-Nov-14	Dividend On Mutual Fund	19-Nov-14
533348	IPRU1686	18-Nov-14	Redemption of Mutual Fund	19-Nov-14
533352	IPRU1687	18-Nov-14	Dividend On Mutual Fund	19-Nov-14
533352	IPRU1687	18-Nov-14	Redemption of Mutual Fund	19-Nov-14
536061	IPRU8061	18-Nov-14	Redemption of Mutual Fund	19-Nov-14
536062	IPRU8062	18-Nov-14	Dividend On Mutual Fund	19-Nov-14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Nov-14	USD	NY Empire State Manufacturing Index (Nov)			6.17
17-Nov-14	USD	Industrial Production (MoM) (Oct)			1.00%
17-Nov-14	USD	Manufacturing Production (MoM) (Oct)			0.50%
18-Nov-14	GBP	CPI (YoY) (Oct)			1.20%
18-Nov-14	GBP	PPI Input (YoY) (Oct)			-7.40%
18-Nov-14	GBP	PPI Output (YoY) (Oct)			-0.40%
18-Nov-14	GBP	RPI (YoY) (Oct)			2.30%
18-Nov-14	USD	PPI (MoM) (Oct)			-0.10%
18-Nov-14	USD	NAHB Housing Market Index (Nov)			54
18-Nov-14	USD	Overall Net Capital Flow (Sep)			74.50B
18-Nov-14	USD	TIC Net Long-Term Transactions (Sep)			52.1B
19-Nov-14	USD	MBA 30-Year Mortgage Rate			4.19%
19-Nov-14	USD	Building Permits (MoM) (Oct)			2.80%
19-Nov-14	USD	Housing Starts (MoM) (Oct)			6.30%
19-Nov-14	JPY	Trade Balance (Oct)			-958B
19-Nov-14	JPY	Manufacturing PMI (Nov)			52.8
19-Nov-14	CNY	HSBC Manufacturing PMI (Nov)			50.4
20-Nov-14	EUR	Manufacturing PMI (Nov)			50.6
20-Nov-14	EUR	Services PMI (Nov)			52.3
20-Nov-14	GBP	Retail Sales (MoM) (Oct)			-0.30%
20-Nov-14	GBP	CBI Industrial Trends Orders (Nov)			-6
20-Nov-14	USD	CPI (MoM) (Oct)			0.10%
20-Nov-14	USD	Manufacturing PMI (Nov)			55.9
20-Nov-14	USD	Existing Home Sales (Oct)			5.17M
20-Nov-14	USD	Philadelphia Fed Manufacturing Index (Nov)			20.7
20-Nov-14	EUR	Consumer Confidence (Nov)			-11.1
21-Nov-14	GBP	Public Sector Net Borrowing (Oct)			11.07B
21-Nov-14	USD	KC Fed Manufacturing Index (Nov)			3

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

### Disclaimer:

This report is for the personal information of the authorized recipient and does not constitute to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."