

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8809	0.04	CNX IT	12487	0.18
Sensex	29136	0.14	BANK NIFTY	19190	(0.93)
DowJones	18048	0.16	S&P CNX 500	7175	(0.02)
Nasdaq	4899	0.11	CNX FMCG	22009	1.82
Hangseng	24838	0.21	CNX REALTY	3893	(0.23)
Shanghai	3247	0.76	CNX AUTO	8793	0.38
Nikkei	18159	0.96	CNX ENERGY	8790	(0.48)
Strait Times	3428	0.35	CNX PHARMA	11680	(0.93)
Kospi	1961	0.16	Advances / Declines	BSE	NSE
Taiwan	9530	0.35	Advances	1300	642
FTSE	6898	0.60	Declines	1580	854
CAC	4754	0.04	Unchanged	98	59
DAX	10896	(0.25)	Total	2978	1555

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ITC	389.80	3.11
NMDC	145.80	2.42
BHARTIARTL	362.00	1.97
TCS	2581.70	1.69
HDFC	1288.70	1.58

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	913.90	(2.83)
AXISBANK	570.50	(1.82)
INDUSINDBK	859.70	(1.79)
ICICIBANK	337.85	(1.74)
HEROMOTOCO	2804.00	(1.71)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ECLERX	8.06	0.0	827
IIFL	15.60	0.1	209
TRANSPEK-\$	5.24	0.0	148
OBEROIRLTY	10.35	0.4	29
SHRIRAMCIT	0.79	0.0	24

Indian Forex	Closing	Chg	% Chg
USD/INR	62.202	0.066	0.11
GBP/INR	95.997	0.220	0.23
EUR/INR	71.004	(0.049)	(0.07)
JPY/INR	52.460	0.120	0.23

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27189	89
Silver (Rs/1kg)	38465	815

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.2	1.28
Brent (US\$/BBL)	62.3	1.70
Gold (US/oz)	1208.1	(1.91)
Silver (US\$/oz)	16.5	(4.97)
Copper (US\$/MT)	5665.5	(1.14)
Alum (US\$/MT)	1800.5	(1.69)
Zinc(US\$/MT)	2105.0	(2.18)

ADR	Cl. Values	% Chg.
ICICI Bank	11.62	(0.08)
HDFC Bank	58.56	0.15
Infosys	36.17	(0.43)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	53.86	(0.29)
Wipro	13.99	(0.19)
Tata Motors	48.66	0.32

Market Sensor

US market closed up on Tuesday at highs after encouraging reports out of Greece sent the S&P 500 to a record. Dow Jones Industrial Average was up 0.16% or 28.23 points at 18047.58. Nasdaq Composite was up 0.11% or 5.43 points at 4899.27. Standard & Poor's 500 was up 0.16% or 3.35 points at 2100.34.

Indian equity market started in green, remained positive the entire trading day, however the gains were erased in last half an hour of the trading session to end on a flat note. Nifty ended the previous trading session with a gain of 0.04% or 3.85 points at 8809.35. On Monday's trading session, FIIs sold Rs.182.8 Cr in cash market and sold net Rs.436.00 in derivative segment. Whereas, DII bought net Rs.280.77 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8750 followed by 8680 while resistance exist at 8840 and then at 8920.

Global News

❖ European Union finance ministers wielded enticements and veiled threats on Tuesday to press Greece to stay in an international bailout as financial markets slipped on fears of disruption if Athens' credit lines expire in 10 days time. (Reuters)

❖ The Bank of Japan is set to maintain its massive asset buying stimulus spree on Wednesday and revise up its view on output, even as data showing only a feeble recovery from recession tempers its optimism. (Reuters)

❖ Japan's economy rebounded from recession in the final quarter of last year but growth was weaker than expected as household and corporate spending disappointed, underlining the challenge premier Shinzo Abe faces in shaking off decades of stagnation. (Reuters)

❖ A gauge of confidence among home builders fell in February to a four-month low but continued to point to a higher level of construction in the months ahead. (Reuters)

❖ The U.S. economy is adding jobs at the fastest clip since the end of the last century, but Americans sure aren't shopping like it's 1999. (Market Watch)

Economic News

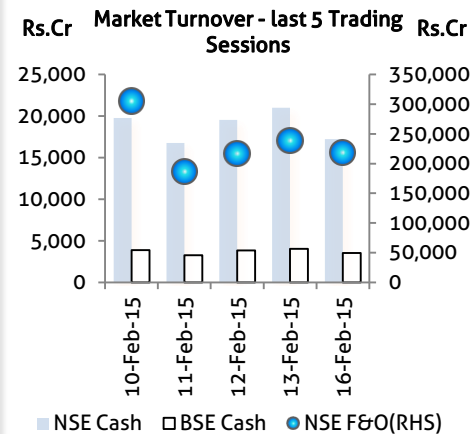
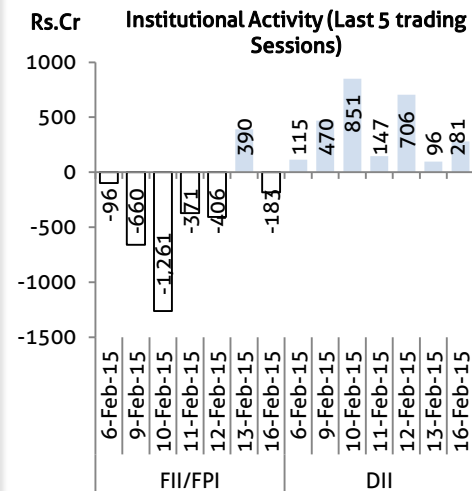
- ❖ Telecom players will bid aggressively in the forthcoming spectrum auction and the government may be able to raise Rs 90,000 crore through the sale of radiowaves, credit rating agency Crisil said . (BS)
- ❖ With about 300 firms committing investments in the green power space, Power Minister Piyush Goyal is confident that the country will receive over \$100 billion in renewable energy sector over the next five years. (BS)
- ❖ Many experts have criticised the new gross domestic product data (GDP) for allegedly cloaking the ground reality. However, the new numbers also show signs for worry on the economy. (BS)
- ❖ Ahead of the Union Budget, the government's finances are looking up thanks to the benefit flowing from the major slump in crude oil prices in the past eight months. The government's petroleum subsidy burden, that accounts for 35% of the Rs 245,000 crore of major subsidies annually, is seen declining by Rs 30,000 crore in the current financial year from Rs 85,000 crore recorded last fiscal. (BS)
- ❖ Tightening noose around the illegal entry operators, the Finance Ministry has detected routing of about Rs 250 crore black money through fake entries via non-existent business entities. (BS)
- ❖ Finance Minister Arun Jaitley is likely to provide tax incentives in Budget to encourage companies to participate in Swachh Bharat Abhiyan and Clean Ganga campaign as part of mandatory two per cent CSR spending. (BS)
- ❖ Many experts have criticised new gross domestic product data (GDP) for not corroborating to the ground reality, but the new numbers themselves showed signs of worries for the Indian economy. (BS)
- ❖ Prime Minister Narendra Modi and Sri Lankan President Maithripala Sirisena held talks during which they discussed bilateral civil nuclear cooperation among other key strategic issues. (BS)
- ❖ In a country where "inclusion" is the emerging political mantra, an estimated 215 million Indians – roughly the population of Canada and Pakistan combined – are largely excluded from economic progress. (BS)
- ❖ Wholesale prices declined an annual 0.39% in January, their second fall in three months, on the back of falling fuel prices, even as food inflation rose during the period. (BS)
- ❖ India's farm sector is expected to recoup some of the losses it suffered in the October-December quarter on the back of expected jump in wheat output and rise in production of horticulture products. However, it would be a very mild recovery, close to even flat output. (BS)
- ❖ Environment Minister Prakash Javadekar said the government is in the process of making necessary changes in rules and regulations to control pollution. (BS)
- ❖ Punjab inked memorandums of understanding (MoUs) worth Rs 13,500 crores for investment in solar projects besides setting up of five bio-ethanol plants worth Rs 6,000 crores in Punjab at the first Renewable Energy Global Investors Meet and Expo in New Delhi. (BS)

Domestic News

- ❖ Apollo Hospitals Group signed a memorandum of understanding (MoU) with the Republic of Ghana to develop tertiary healthcare services in the African country and to provide specialised medical treatment for the country's patients at some of the former's facilities in India. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1408	(0.0003)	(0.03)
GBP-USD	1.5355	0.0001	0.01
USD-JPY	119.15	(0.10)	(0.08)

Bond Markets	Closing	Chg
10-yr bond	7.72	1.70 bps
Interbank call	7.77	24.03 bps



Domestic News (Cont...)

❖ L&T Infotech, the IT services and solutions firm from L&T group is seeing churn at the top management level. Vivek Chopra and Mukesh Aghi, the two chief executives of L&T Infotech who joined the company in 2011 have left the organisation. (BS)

❖ The Supreme Court agreed to take up the appeal by the Department of Telecom against an order of the Tripura High Court which allowed Bharti Airtel and Reliance Telecom to bid for airwaves in the forthcoming auction, allegedly violating the scheme. (BS)

❖ India's Apollo Hospitals Group has inked a memorandum of understanding (MoU) with the government of Ghana to develop tertiary healthcare services in Ghana and for providing specialised medical treatment for the country's patients at some of the Apollo's facilities in India. (BS)

❖ Apollo Hospitals Group has inked an MoU with the Ministry of Health, Republic of Ghana, for developing tertiary health careservices in the African country, the company said . (BS)

❖ JSW Steel reported just one per cent growth in production in the month of January at 11.20 lakh tonnes (LT). (BS)

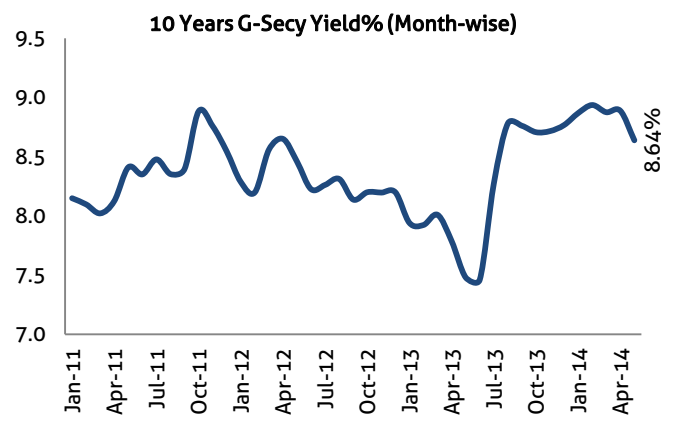
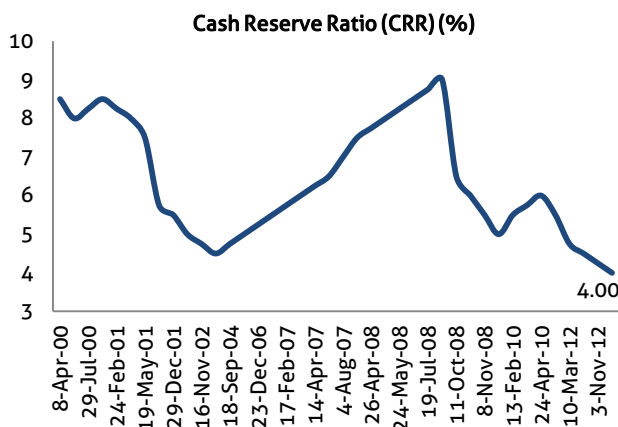
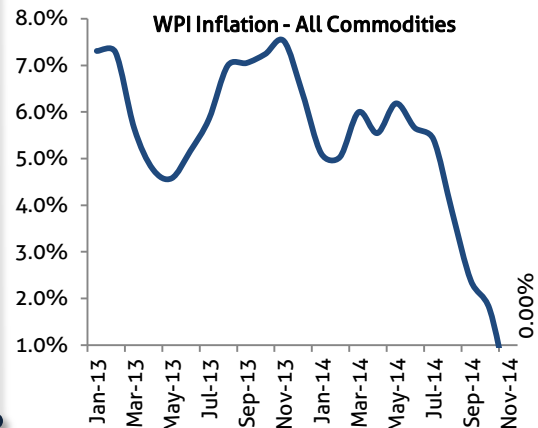
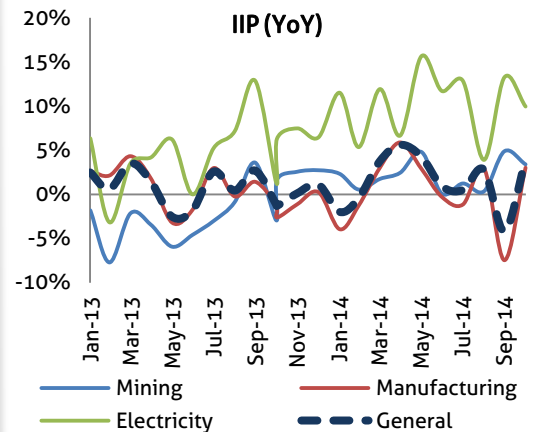
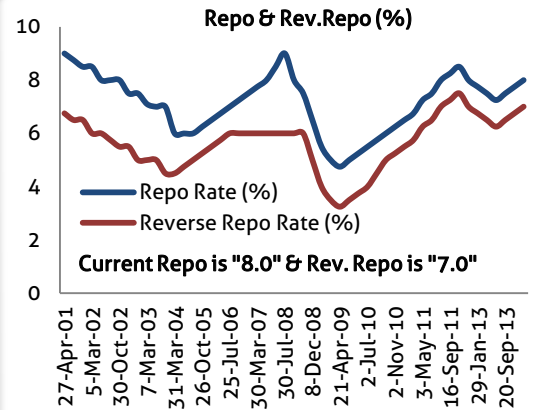
❖ Pharmaceutical firm Suven Life Sciences has been granted one patent each by Australia, Canada, Japan and New Zealand for its drug used in treatment of neurodegenerative diseases. (BS)

❖ Russian conglomerate Sistema JSFC's Indian telecom arm, SSTL, has decided not to bid for spectrum in the upcoming auction due to its high reserve price and some issues that are yet to be resolved by the Department of Telecom related to March 2013 auction. (BS)

❖ Belgian brewing giant, Anheuser Busch InBev plans to go solo in India through Crown Beers India Ltd, its wholly-owned entity, after exiting the joint venture with RJ Corp. (BS)

❖ After weeks of negotiations with employees agitating against suspension of operations at the Foxconn's Sriperumbudur plant, the electronic parts manufacturer said a severance agreement has been reached and the facility is closed down. (BS)

❖ News curator News in Shorts has raised Rs 25 crore in Series A funding. The investment is led by Tiger Global, with participation from Rebright Partners of Japan and existing investors Sachin and Binny Bansal. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Feb-15	Suzlon Energy Limited	EMERGING INDIA FOCUS FUND - FCCB	SELL	27268752	22.3
16-Feb-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	25582813	18.4
16-Feb-15	Pipavav Def & Offshr Eng	JM FINANCIAL PRODUCTS PVT LTD	SELL	5100000	65.8
16-Feb-15	eClerx Services Limited	IRONWOOD INVESTMENT HOLDINGS	SELL	212500	1270.0
16-Feb-15	Tata Elxsi Limited	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	179419	960.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Feb-15	ECLERX	MATTHEWS ASIA FUNDS INDIA FUND	B	583,894	1270.0
16-Feb-15	PIPAVAVD0C	JM FINANCIAL PRODUCTS PRIVATE LIMITED	S	6,900,000	65.8
16-Feb-15	TRANSPEK-\$	MINAL BHARAT PATEL	B	450,600	340.6
16-Feb-15	USHDI	USHDEV COMMERCIAL SERVICES PVT LTD	S	263,653	312.0
16-Feb-15	AVONORG-\$	ARCH PHARAMALABS LIMITED	S	400,000	25.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
590106	BANKBEES	18-Feb-15	Dividend - Rs.13.00	20-Feb-15
532129	HEXAWARE	18-Feb-15	Interim Dividend - Rs.2.50	21-Feb-15
532859	HGS	18-Feb-15	3rd Interim Dividend - Rs.5.00	20-Feb-15
532240	INDNIPPON	18-Feb-15	Interim Dividend - Rs.4.50	20-Feb-15
533345	IPRU1063	18-Feb-15	Temporary Suspension	20-Feb-15
533347	IPRU1064P	18-Feb-15	Temporary Suspension	20-Feb-15
533347	IPRU1064P	18-Feb-15	Dividend On Mutual Fund	20-Feb-15
533349	IPRU1302	18-Feb-15	Temporary Suspension	20-Feb-15
533351	IPRU1303P	18-Feb-15	Temporary Suspension	20-Feb-15
533351	IPRU1303P	18-Feb-15	Dividend On Mutual Fund	20-Feb-15
533348	IPRU1686	18-Feb-15	Temporary Suspension	20-Feb-15
533348	IPRU1686	18-Feb-15	Dividend On Mutual Fund	20-Feb-15
533352	IPRU1687	18-Feb-15	Temporary Suspension	20-Feb-15
533352	IPRU1687	18-Feb-15	Dividend On Mutual Fund	20-Feb-15
536061	IPRU8061	18-Feb-15	Temporary Suspension	20-Feb-15
536062	IPRU8062	18-Feb-15	Dividend On Mutual Fund	20-Feb-15
536062	IPRU8062	18-Feb-15	Temporary Suspension	20-Feb-15
536063	IPRU8116	18-Feb-15	Dividend On Mutual Fund	20-Feb-15
536063	IPRU8116	18-Feb-15	Temporary Suspension	20-Feb-15
532932	MANAKSIA	18-Feb-15	Interim Dividend - Rs.-	20-Feb-15
532865	MEGH	18-Feb-15	Interim Dividend - Rs.0.40	20-Feb-15
537610	MIRAEF1D1G	18-Feb-15	Redemption of Mutual Fund	20-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Feb-15	JPY	GDP (YoY) (Q4)		0.037	-0.019
16-Feb-15	CNY	FDI (Jan)			0.017
16-Feb-15	JPY	Industrial Production (MoM) (Dec)			0.01
16-Feb-15	EUR	Trade Balance (Dec)		20.5B	20.0B
17-Feb-15	GBP	CPI (YoY) (Jan)			0.005
17-Feb-15	GBP	RPI (YoY) (Jan)			0.016
17-Feb-15	USD	NY Empire State Manufacturing Index (Feb)		9	9.95
17-Feb-15	USD	NAHB Housing Market Index (Feb)		58	57
18-Feb-15	USD	TIC Net Long-Term Transactions (Dec)			33.5B
18-Feb-15	GBP	Claimant Count Change (Jan)			-29.7K
18-Feb-15	GBP	Unemployment Rate (Dec)			0.058
18-Feb-15	USD	MBA 30-Year Mortgage Rate			0.0384
18-Feb-15	USD	Building Permits (Jan)		1.060M	1.058M
18-Feb-15	USD	Housing Starts (Jan)		1.070M	1.089M
18-Feb-15	USD	PPI (MoM) (Jan)		-0.004	-0.003
18-Feb-15	USD	Industrial Production (MoM) (Jan)		0.003	-0.001
19-Feb-15	JPY	Trade Balance (Jan)		-1,691B	-661B
19-Feb-15	EUR	Current Account n.s.a. (Dec)			24.6B
19-Feb-15	USD	CB Leading Index (MoM) (Jan)		0.003	0.005
19-Feb-15	USD	Philadelphia Fed Manufacturing Index (Feb)		9	6.3
19-Feb-15	EUR	Consumer Confidence (Feb)		-7.5	-8.5
20-Feb-15	JPY	Manufacturing PMI (Feb)			52.2
20-Feb-15	EUR	Manufacturing PMI (Feb)		51.4	51
20-Feb-15	GBP	Retail Sales (MoM) (Jan)			0.004
20-Feb-15	USD	Manufacturing PMI (Feb)		54	53.9

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Feb-15	INR	WPI Inflation (YoY) (Jan)		0.41%	0.11%
18-Feb-15	INR	M3 Money Supply (2wk)			11.20%
20-Feb-15	INR	Bank Loan Growth (2wk)			10.70%
20-Feb-15	INR	Deposit Growth (2wk)			11.60%

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