

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6504	0.17	CNX IT	9439	(0.25)
Sensex	21810	0.16	BANK NIFTY	12056	(0.71)
DowJones	16066	(0.27)	S&P CNX 500	5012	0.09
Nasdaq	4245	(0.35)	CNX FMCG	17416	0.37
Hangseng	21539	(1.00)	CNX REALTY	179	0.99
Shanghai	2004	(0.73)	CNX AUTO	5556	0.84
Nikkei	14328	(3.30)	CNX ENERGY	8050	0.27
Strait Times	3074	(0.25)	CNX PHARMA	7767	1.00
Kospi	1920	(0.75)	Advances / Declines	BSE	NSE
Taiwan	8688	(0.69)	Advances	1162	589
FTSE	6528	(0.40)	Declines	1587	871
CAC	4216	(0.80)	Unchanged	154	87
DAX	9056	0.43	Total	2903	1547

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DLF	175.00	3.95
JPASSOCIAT	48.35	3.64
BHEL	188.90	3.17
NMDC	129.40	2.62
LT	1255.20	2.45

Nifty Losers		
Company	Price(Rs)	Chg(%)
RANBAXY	343.65	(3.18)
HCLTECH	1417.00	(2.89)
WIPRO	547.55	(2.85)
AXISBANK	1348.85	(2.34)
BHARTIARTL	295.85	(1.68)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MAH HOLIDAY	3.02	0.37	8
Jain Irrigation	19.58	4.25	5
YBRANDDIGI	38.22	8.68	4
Selan Expl-\$	1.22	0.37	3
HDFC	7.90	2.61	3

Indian Forex	Closing	Chg	% Chg
USD/INR	61.517	0.502	0.82
GBP/INR	102.217	0.565	0.56
EUR/INR	85.227	0.203	0.24
JPY/INR	60.570	1.110	1.87

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30400	40
Silver (Rs/1kg)	46707	(126)

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.9	(1.03)
Brent (US\$/BBL)	106.4	(1.71)
Gold (US/oz)	1360.7	(1.33)
Silver (US\$/oz)	21.1	(1.63)
Copper (US\$/MT)	6550.0	0.92
Alum (US\$/MT)	1684.0	(0.82)
Zinc(US\$/MT)	1971.0	(1.00)

ADR	Cl. Values	% Chg.
ICICI Bank	41.25	0.77
HDFC Bank	38.34	0.34
Infosys	55.03	0.08
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	45.85	0.33
Wipro	13.10	0.24
Tata Motors	33.44	0.74

Market Sensor

US market rallied on Monday, with the Dow industrials rebounding after a five-day losing streak, as voting in Crimea passed without violence and after economic reports had U.S. manufacturing output jumping the most in six months in February. Dow Jones Industrial Average was up 1.13% or 181.55 points at 16247.22. Nasdaq Composite was down 0.81% or 34.55 points at 4279.95. Standard & Poor's 500 was up 0.96% or 17.70 points at 1858.83.

Indian equity market bounced back from its intraday low with a sharp rally in late trade driven probably by FII buying that outweighed the earlier fall and helped benchmark indices to end in green. Nifty ended the previous trading session with a gain of 0.17% or 11.10 points at 6504.20. On Friday's trading session, FIIs bought net Rs.982.19 Cr in cash market and sold net Rs.834.35 in derivative segment. Whereas, DII sold net Rs.866.42 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile with crucial intraday support exists at 6450 followed by 6420 while resistance is seen at 6560 followed by 6590

Global News

❖ Consumer confidence in the U.S. unexpectedly dropped in March to a four-month low, indicating household spending may be slow to pick up from a weather-related setback earlier this year. (Bloomberg)

❖ China's weakest start to a year for investment growth since 2001 and unexpectedly slow industrial production add pressure for economic stimulus, just as Premier Li Keqiang signals he wants to avoid such a move. (Bloomberg)

❖ European Central Bank President Mario Draghi said his forward guidance may help to weaken the euro and lower real interest rates, easing the risk that inflation won't return to the goal set by policy makers. (Bloomberg)

❖ Russia's central bank left borrowing costs unchanged after its emergency interest-rate increase last week failed to stem the ruble's decline as tensions mount over neighboring Ukraine's Crimea region (Bloomberg)

❖ China's default risk has risen beyond that of Ireland, having been on par with France and Japan a year ago, as Premier Li Keqiang said financial leverage is making the economy's outlook more complex. (Bloomberg)

Economic News

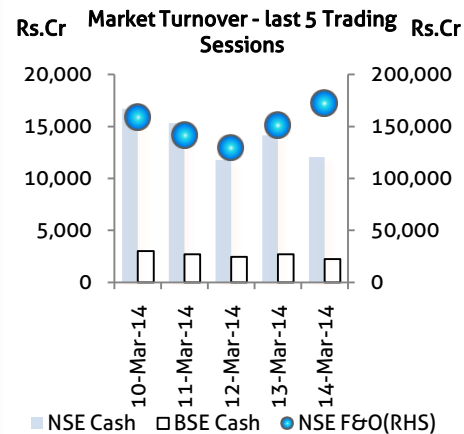
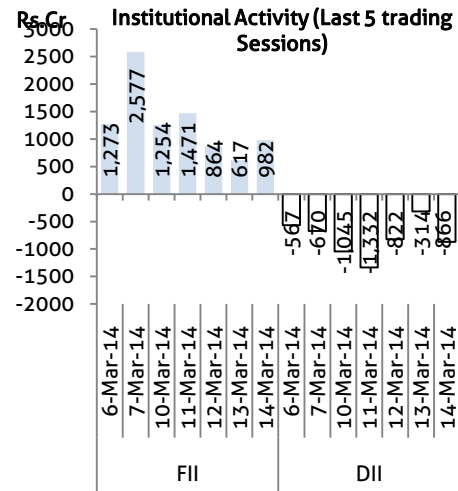
- ❖ The Communications and IT Ministry will move the Cabinet to seek approval for funds needed to run banking operations of India Post in case the department gets a licence from RBI. (BS)
- ❖ The Ministry of Environment & Forests (MoEF) has given its consent for a proposal to give clearances and monitor projects worth Rs 500 crore and above under the ambit of the Prime Minister's project monitoring group (PMG). (BS)
- ❖ The government is hopeful of achieving its revised target of Rs 16,000 crore from disinvestment during the current fiscal, a top government official said here. (BS)
- ❖ India Inc's appeal for easing of Reserve Bank's key interest rates grew stronger as inflation declined to 9-month low of 4.68% in February. (BS)
- ❖ Captains of the American aerospace industry have shown their willingness to collaborate on India's Regional Transport Aircraft (RTA) initiative. India has been keen to develop a 70-100 seater passenger aircraft with joint efforts of HAL and NAL through JV/Special Purpose Vehicle (SPV). (BS)
- ❖ In backdrop of the forthcoming Lok Sabha election, the Customs department has intensified vigil on Indo-Nepal border and at Lucknow airport to check possible smuggling of gold and other commodities. (BS)
- ❖ Fair trade regulator CCI has imposed a penalty of Rs 18.38 crore on Bengal Chemists and Druggist Association (BCDA) and its officials for indulging in anti-competitive ways with respect to supply of medicines. (BS)
- ❖ India's economy may grow 4.7% in the current financial year, lower than the official estimate of 4.9%, Fitch Ratings said. (BS)
- ❖ Country's economy is likely to grow at 5.5% in the fourth quarter of the current fiscal on higher agriculture output and pick up in the manufacturing activities, Prime Minister's Economic Advisory Council (PMEAC) chairman C Rangarajan said. (BS)
- ❖ The government is seeking to raise around \$500 million by selling partial stakes in 10 state-owned companies via an exchange traded fund that will be operated by Goldman Sachs' asset management unit. (BS)

Domestic News

- ❖ Nasdaq-listed iGate Corporation said that it will offer senior notes worth \$325 million (around Rs 1,991 crore) and use the funds toward redeeming its \$770 million 9.0 per cent senior notes due 2016 (BS)
- ❖ The pressure is set to mount on Maruti Suzuki India Limited (MSIL) to review a controversial decision accepting parent Suzuki Motor Company (SMC)'s proposal to develop manufacturing facilities in Gujarat through a 100% owned subsidiary with MSIL's largest institutional investor Life Insurance Corporation of India (LIC) raising objections to the deal. (BS)
- ❖ The much regulated Tamil Nadu alcohol market has shown signs of giving the liquor industry a breather, but players in the alcohol industry aren't clinking their glasses just yet. (BS)
- ❖ Nasdaq-listed CA Technologies, which earlier this year invested with venture capital firm IDG Ventures India to get early visibility into enterprise software startups in the country, has taken another step to tap into the rising innovation culture in India by setting up a research and development (R&D) center in Bangalore. (BS)

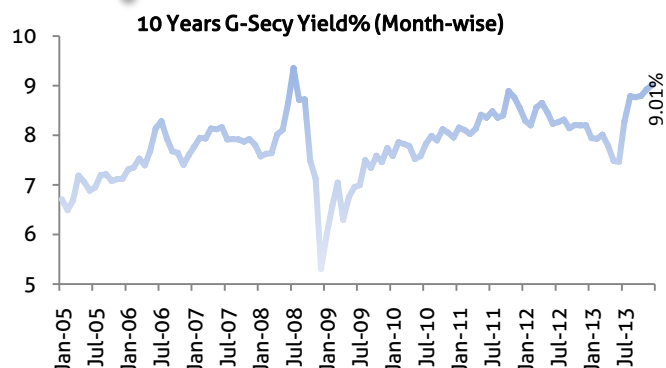
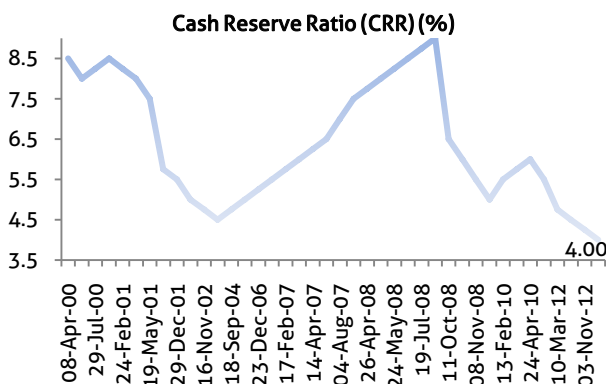
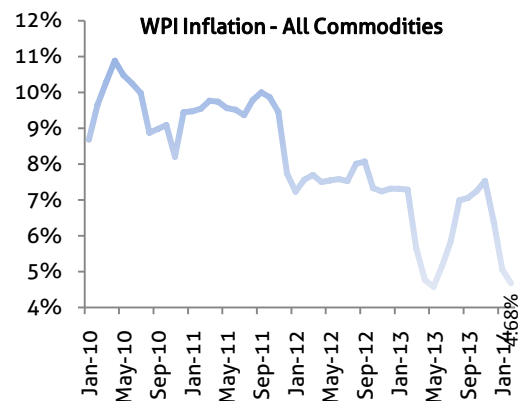
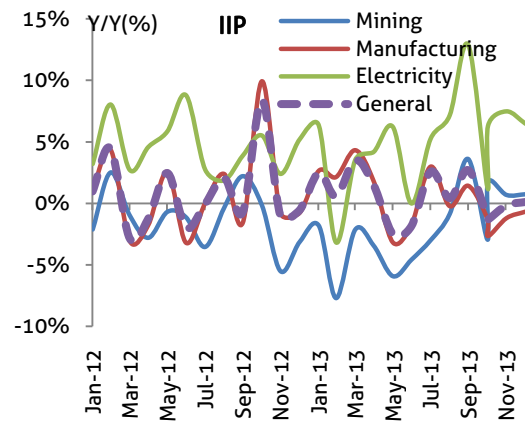
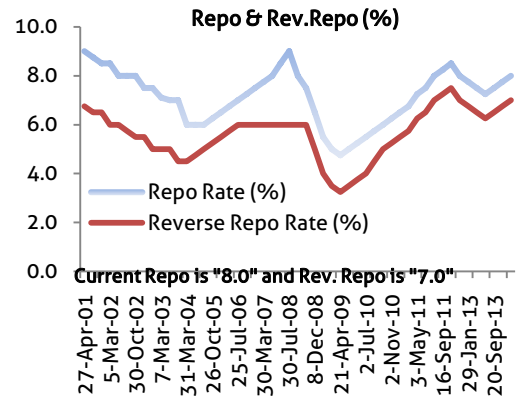
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3914	0.0046	0.33
GBP-USD	1.6647	0.0023	0.14
USD-JPY	101.36	(0.48)	(0.47)

Bond Markets	Closing	Chg
10-yr bond	9.03	1.1 bps
Interbank call	8.62	54.0 bps



Domestic News (Cont...)

- ❖ Fiat India is betting big on the passenger car segment with the four new launches in 2014. This, despite a slowdown in automobile industry. (BS)
- ❖ Coal India executives called off their strike on the second day after the management assured them it would push for early placement of their demand for performance-linked pay before the Cabinet. (BS)
- ❖ E-commerce portal ShopClues.com launched wholesale marketplace on its website. (BS)
- ❖ Havells India announced 100% interim dividend, Rs 5 per share, for the year 2013-14. (BS)
- ❖ Larsen & Toubro (L&T) sold 4.85% stake in L&T Finance Holding for around Rs 600 crore through the offer for sale (OFS) route. (BS)
- ❖ US software major Microsoft plans to enter the mass smart phone market with Windows-based handsets priced between \$100 and \$200. The company says its strategy is to build scale and share in the mobile phone market. (BS)
- ❖ The Madras High Court has asked the Tamil Nadu State Marketing Corporation (TASMAC), the sole distributor of Indian Made Foreign Liquor (IMFL) in the State, to come out with necessary guidelines for issuing orders and indents and asked it to make all brands available for the customers. (BS)
- ❖ It's not just traffic jams in Mumbai thanks to campaigning, the upcoming general elections has its repercussions on the Surat-based synthetic textile industry which is reeling under labour shortage. (BS)
- ❖ Export-Import Bank of India (Exim Bank) said it has extended a second line of credit (LoC) of \$89.90 million to the Republic of Congo for developing transportation system. (BS)
- ❖ Microsoft has said that it would enter the mass smartphone market aggressively with Windows based mobiles priced at around \$100-200 a handset. (BS)
- ❖ Two-wheeler major Bajaj Motorcycles said it was close to achieve its sales target of 2.4 million units for the current fiscal and aiming at 25 % growth for 2014-15. (BS)
- ❖ The Airports Authority of India (AAI) rolled out an EDC payment facility for non- scheduled operators at the Begumpet Airport here. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Mar-14	Apl Apollo Tubes Ltd	AJAY RELAN	BUY	120000	175.0
14-Mar-14	Hexa Tradex Limited	ALBULA INVESTMENT FUND LTD	BUY	1000000	21.6
14-Mar-14	MBL Infrastructures Ltd	JAI ART N IMAGE PRIVATE LIMITED	BUY	3	128.1
14-Mar-14	Sanco Industries Ltd.	PAWAN KUMAR GARG HUF	BUY	80000	18.0
14-Mar-14	McDowell Holdings Limited	JAMMU AND KASHMIR BANK LIMITED	SELL	144392	32.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Mar-14	Sanghi Inds	SAMRUDDHI INVESTORS SERVICES PRIVATE LIMITED	B	3,000,000	14.9
14-Mar-14	Swarnasarita Gems	TAX AND FINANCE SERVICES INDIA PVT LTD	S	500,000	36.2
14-Mar-14	Comfort Fincap	KRIPA SECURITIES PRIVATE LIMITED	B	117,000	150.0
14-Mar-14	Ajmera Rlty	CD EQUIFINANCE PRIVATE LIMITED	B	275,283	47.6
14-Mar-14	MBL INFRA	JAI ART N IMAGE PRIVATE LIMITED	S	100,000	128.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530579	GOLDEN GOEN	18-Mar-14	Right9:5	19-Mar-14
531731	Aarya Global Shares	19-Mar-14	Consolidation of Shares	20-Mar-14
517354	Havells India	19-Mar-14	Interim Dividend - Rs.5.00	20-Mar-14
511016	Premier Cap	19-Mar-14	Stock Split from Rs.10/- to Re.1/-	20-Mar-14
500400	Tata Power	19-Mar-14	Right7:50	20-Mar-14
512067	Vishvjyoti Trd	19-Mar-14	Stock Split from Rs.10/- to Re.1/-	20-Mar-14
520077	Amtek Auto-\$	20-Mar-14	Dividend - Rs.0.50	-
532282	Amtek India-\$	20-Mar-14	Dividend - Rs.0.10	-
532178	Engineers India	20-Mar-14	Interim Dividend - Rs.-	21-Mar-14
532129	Hexaware Tech	20-Mar-14	Final Dividend - Rs.1.00	-
524330	Jayant Agro	20-Mar-14	Interim Dividend - Rs.2.50	21-Mar-14
500249	KSB Pumps	20-Mar-14	Final Dividend - Rs.4.50	-
513544	Mardia Samyoung	20-Mar-14	Reduction of Capital	21-Mar-14
536666	STAR FERRO	20-Mar-14	Interim Dividend - Rs.0.33	21-Mar-14
513121	Oricon Enter-\$	21-Mar-14	Interim Dividend - Rs.0.25	24-Mar-14
500410	ACC	24-Mar-14	Final Dividend - Rs.19.00	-
520056	Sundaram Clayton	24-Mar-14	2nd Interim Dividend - Rs.-	25-Mar-14
533106	OIL INDIA	26-Mar-14	2nd Interim Dividend - Rs.-	27-Mar-14
505790	FAG Bearings	27-Mar-14	Dividend - Rs.6.00	-
500312	ONGC	27-Mar-14	2nd Interim Dividend - Rs.-	29-Mar-14
500166	Goodricke Group	28-Mar-14	Dividend - Rs.4.50	-
500660	Glaxosmithkl Phar	03-Apr-14	Dividend - Rs.50.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Mar-14	EUR	CPI (YoY)		0.80%	0.80%
17-Mar-14	USD	NY Empire State Manuf Index		6	4.48
17-Mar-14	USD	Industrial Production (MoM)		0.10%	-0.30%
18-Mar-14	EUR	Trade Balance		14.5B	16.0B
18-Mar-14	USD	Building Permits		0.960M	0.945M
18-Mar-14	USD	CPI (MoM)		0.10%	0.10%
18-Mar-14	USD	Housing Starts		0.910M	0.880M
19-Mar-14	JPY	Trade Balance		-590B	-2,790B
19-Mar-14	GBP	Unemployment Rate		7.20%	7.20%
19-Mar-14	USD	MBA 30-Year Mortgage Rate			4.52%
19-Mar-14	USD	Current Account		-88.0B	-94.8B
19-Mar-14	USD	FOMC Meeting Announcement			
20-Mar-14	USD	Initial Jobless Claims		322K	315K
20-Mar-14	USD	CB Leading Index (MoM)		0.20%	0.30%
20-Mar-14	USD	Existing Home Sales		4.61M	4.62M
20-Mar-14	USD	Philadelphia Fed Manuf Index		3.8	-6.3
21-Mar-14	GBP	Public Sector Net Borrowing		8.6B	-6.4B
21-Mar-14	EUR	Consumer Confidence		-12.4	-12.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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