

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8092	0.55	CNX IT	11144	0.22
Sensex	26833	0.55	BANK NIFTY	17584	(0.10)
DowJones	17936	0.17	S&P CNX 500	6681	0.81
Nasdaq	5065	0.18	CNX FMCG	19249	1.55
Hangseng	26706	(0.18)	CNX REALTY	3169	0.02
Shanghai	4938	(0.60)	CNX AUTO	8161	0.87
Nikkei	20099	(0.60)	CNX ENERGY	8537	1.01
Strait Times	3316	(0.30)	CNX PHARMA	11679	1.79
Kospi	2048	0.67	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9205	0.17	Advances	1715	1024
FTSE	6681	(0.44)	Declines	938	445
CAC	4791	(1.02)	Unchanged	128	79
DAX	10978	(0.60)	Total	2781	1548

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CIPLA	614.60	4.11
HINDUNILVR	863.00	3.36
HINDALCO	118.60	3.13
RELIANCE	931.45	3.04
TATASTEEL	302.85	2.85

Nifty Losers		
Company	Price(Rs)	Chg(%)
VEDL	172.30	(3.47)
POWERGRID	141.00	(2.15)
TATAPOWER	72.65	(1.96)
BHEL	241.15	(1.81)
CAIRN	179.05	(1.57)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
OSCAR	8.49	0.0	3111
ELGIEQUIP	4.69	0.1	48
INFRATEL	50.50	2.2	23
BHEL	111.83	4.9	23
GAIL	10.75	0.6	18

Indian Forex	Closing	Chg	% Chg
USD/INR	64.114	(0.037)	(0.06)
GBP/INR	100.318	0.282	0.28
EUR/INR	72.166	(0.106)	(0.15)
JPY/INR	51.910	0.000	0.00

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26667	(85)
Silver (Rs/1kg)	36714	(154)

Commodities	Price	% Chg.
Crude (US\$/BBL)	59.7	(0.67)
Brent (US\$/BBL)	63.7	(0.03)
Gold (US/oz)	1187.3	0.56
Silver (US\$/oz)	16.1	0.94
Copper (US\$/MT)	5749.0	(0.05)
Alum (US\$/MT)	1661.0	0.87
Zinc(US\$/MT)	2080.0	(0.07)

ADR	Cl. Values	% Chg.
ICICI Bank	10.13	0.25
HDFC Bank	57.03	0.38
Infosys	31.92	0.08
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	52.99	1.19
Wipro	11.97	0.13
Tata Motors	34.73	0.17

## Market Sensor

US market closed modestly higher as investors sought insight on the timing of a rate hike from the Federal Reserve statement and Fed Chair Janet Yellen's remarks. Dow Jones Industrial Average was up 0.17% or 31.26 points at 17935.74. Nasdaq Composite was up 0.18% or 9.33 points at 5064.88. Standard & Poor's 500 was up 0.20% or 4.15 points at 2100.44.

Indian equity market witnessed gap-up opening on Wednesday and ended in green amid excessive choppiness. Impressive macro data, improved monsoon and positive global cues boosted the market sentiment further sentiment further improved with Asian Development Bank president statement that the bank is looking to increase exposure in India. Nifty ended the previous day with a gain of 0.55% or 44.25 at 8091.55. On Wednesday's trading session, FIIs sold Rs.940.91 Cr in cash market and bought net Rs.1123.57 in derivative segment. Whereas, DII bought net Rs.1447.07 Cr in cash segment.

## Global News

❖The U.S. economy is growing moderately after a winter swoon and likely strong enough to support an interest rate increase by the end of the year, but concerns remain over the recovery of the labour market, U.S. Federal Reserve officials said on Wednesday.(Reuters)

❖Greece's leftist government faced a barrage of warnings on Wednesday that it risked being forced out of the euro zone and left without support if it failed to strike a swift aid-for-reforms deal with its creditors. (Reuters)

❖Bank of England policymakers warned this month Britain could be affected when other countries start to raise interest rates, but that the outlook for British rates hinged on domestic inflation. (Reuters)

❖Japan's export growth slowed for a second straight month in May, with weak external demand now threatening to erode economic growth in the current quarter. (Reuters)

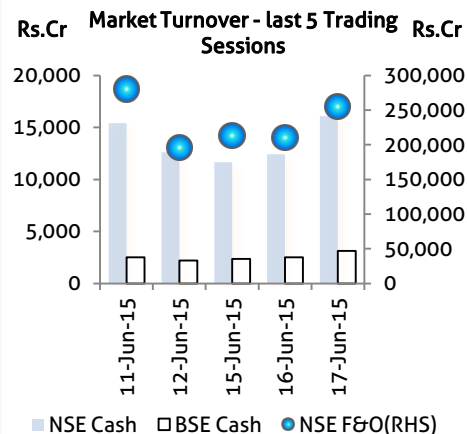
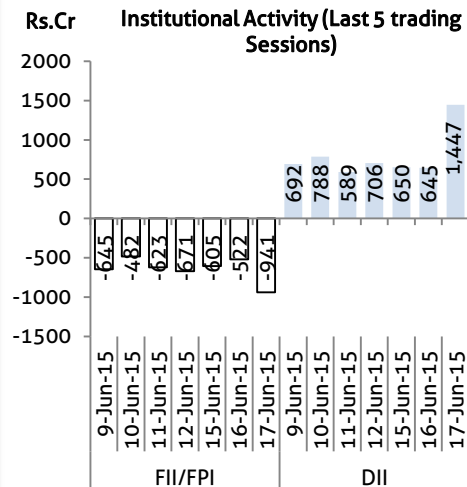
❖The European Central Bank raised the ceiling on Greece's liquidity assistance from 83 billion to 84.1 billion euros, wire services reported Wednesday, citing unnamed sources.(CNBC)

## Economic News

- ❖ The Karnataka government on Wednesday cleared five major projects, involving investment of Rs 2,050 crore. The State High-Level Clearance Committee (SHLCC) meeting chaired by Chief Minister Siddaramaiah approved investment of Rs 1,325 crore in textiles by Himatsingka Siede Limited. The investment would expand the company's business in Hassan. (BS)
- ❖ The union cabinet on Wednesday approved the launch of 'Housing for All by 2022' programme, aimed at rehabilitation of slum dwellers and promotion of affordable housing for the economically weaker sections (EWS) through credit-linked subsidy. (BS)
- ❖ Gearing up to roll out GST from April 1, 2016, the Finance Ministry set up two committees to suggest tax rates and look into IT preparedness for the new indirect tax regime. (BS)
- ❖ Making a strong case for reduction of policy rates by the Reserve Bank, Chief Economic Advisor Arvind Subramanian has said the real interest rates are "whoppingly" very high and have made it difficult for corporate to deal with the problem of high debt. (BS)
- ❖ Proposals for foreign direct investment amounting to around Rs 4,000 crore by four pharma and medical devices firms, including Torrent Pharmaceuticals and Biocon's research services arm Syngene, were approved by the government. (BS)
- ❖ The Centre sharply hiked the minimum support price (MSP) for pulses by up to Rs 275 per quintal for this year to boost domestic output and check price rise, while making a modest increase of Rs 50 in paddy MSP to Rs 1,410 per quintal. (BS)
- ❖ The government approved Rs 7,528.74-crore projects in Maharashtra for widening of stretches of NH 6 under its flagship road building programme NHDP. (BS)
- ❖ The government has cancelled approvals of 22 special economic zones, including that of Tamil Nadu Industrial Development Corporation and True Developers, as no "satisfactory" progress was made to execute the projects. (BS)
- ❖ The Cabinet approved the revised targets of Jawaharlal Nehru National Solar Mission (JNNSM) to 1,00,000 Mw by 2022. (BS)
- ❖ Government is set to approve six pharma parks this year at an estimated investment of Rs 180 crore to promote the pharmaceuticals manufacturing. (BS)
- ❖ The World Economic Forum's (WEF) upcoming India summit, slated for November, is going to be an action-packed affair as policy makers and industry leaders are expected to deliberate strategic vision of the Modi-led BJP government. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1360	0.0021	0.19
GBP-USD	1.5847	0.0013	0.08
USD-JPY	123.13	(0.3100)	(0.25)

Bond Markets	Closing	Chg
10-yr bond	8.00	-4.90bps
Interbank call	6.98	2.07bps



## Domestic News

- ❖ ONGC Videsh Limited (OVL), the external arm of state-run explorer Oil and Natural Gas Corporation, will invest up to \$400 million for exploration activities in Kazakhstan, an official said on Wednesday. (BS)
- ❖ Cracking the whip on private sugar mills over non-payment of arrears pertaining to 2014-15 crushing season, Uttar Pradesh government has lodged fresh First Information Report (FIR) against six units.
- ❖ Drug firm Orchid Chemicals & Pharmaceuticals has received nod from the US health regulator USFDA for generic anti-bacterial Gemifloxacin Mesylate tablets. (BS)

## Domestic News (Cont...)

❖ Mahindra and Mahindra Financial Services (MMFS) stock, which had fallen over 13% in the first fortnight of June, has rallied over 5% in the past two trading sessions. (BS)

❖ Mahindra First Choice Wheels Ltd (MFCWL), a multi-brand used car company of Mahindra & Mahindra, has set a target to increase its number of outlets to around 1,800-2,000 by 2020 from the current around 515. (BS)

❖ The total telephone subscriber base in the country rose marginally to reach 999.71 million at the end of April, on the back of growth in wireless users, sectoral regulator TRAI said. (BS)

❖ UK trade unions said they have temporarily suspended industrial action at Tata Steel, which began this morning, as the company has made a new offer to the negotiators. (BS)

❖ Cipla Ltd, India's fourth-largest drugmaker by sales, is planning to enter Latin America and Eastern Europe to tap into growing demand for generic drugs in emerging markets, Chief Executive Subhanu Saxena said. (BS)

❖ This was supposed to be a one-off piece, when I was first invited to share my experiences as a startup entrepreneur -- mostly lessons learnt along the journey. (BS)

❖ Mother Dairy denied allegations that detergent was found in one of the samples of milk picked up from its collection centres, saying it has sent it for retesting in a lab in Kolkata. (BS)

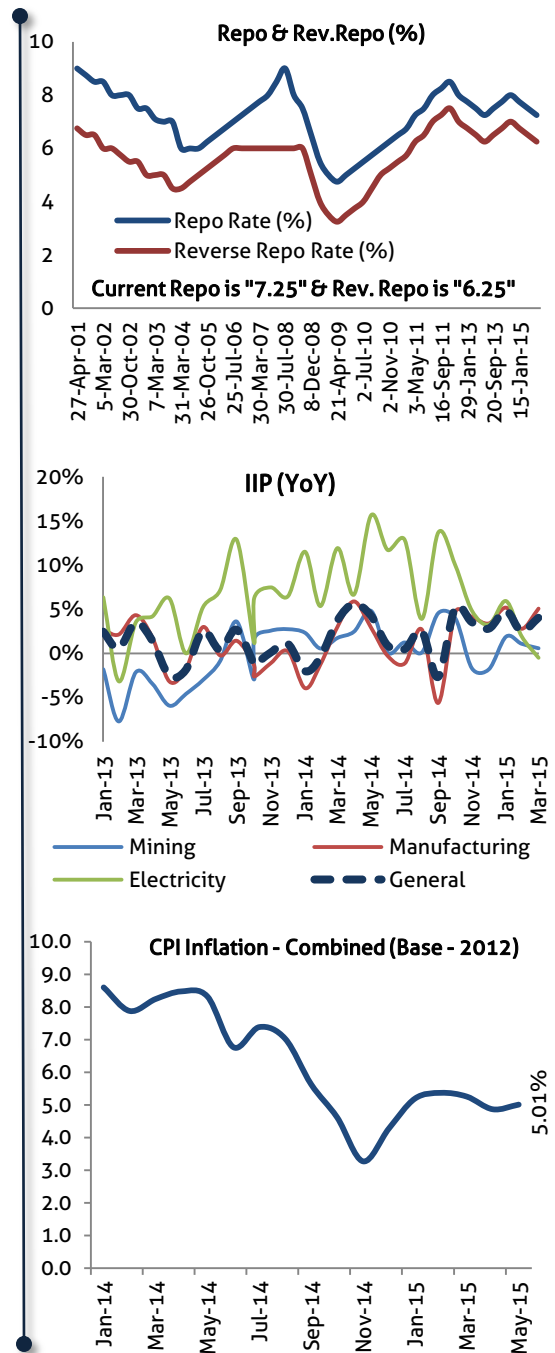
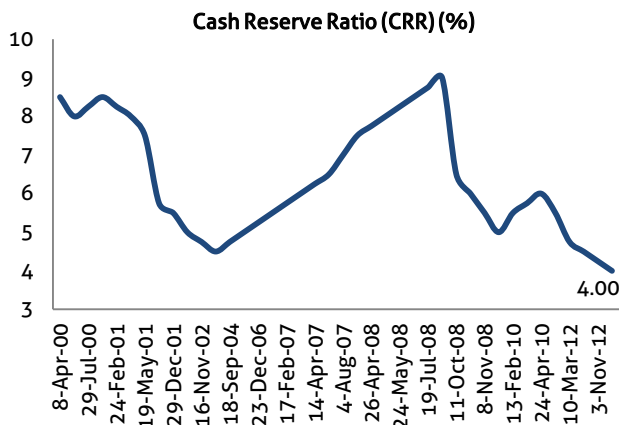
❖ Nestle India said it's investigating the complaint of live beetles reportedly found in a baby milk food supplement produced by it and is fully cooperating with the authorities on the matter. (BS)

❖ International Finance Corporation (IFC), a member of the World Bank Group, has invested \$35 million in the 10-year non-convertible debentures floated by PTC India Financial Services (PFA). (BS)

❖ In order to connect with consumers shopping in-store or online, Adidas Group which owns Adidas and Reebok launched its omni-channel operations in Chandigarh, the second city in India only after Delhi NCR. (BS)

❖ Cement major ACC has resumed limestone mining operations at Bargarh, Odisha, after about nine months. (BS)

❖ Among the private sector companies, Essar Oil is most bullish on the fuel retailing segment post diesel deregulation. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Jun-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	14117977	7.7
17-Jun-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	14117977	7.7
17-Jun-15	Lambodhara Textiles Ltd.	MARWADI SHARES AND FINANCE LIMITED	BUY	45464	744.0
17-Jun-15	Lambodhara Textiles Ltd.	MARWADI SHARES AND FINANCE LIMITED	SELL	45464	744.0
17-Jun-15	Lambodhara Textiles Ltd.	N.K. SECURITIES	SELL	40846	743.5

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Jun-15	OSCAR	RHC HOLDING PRIVATE LIMITED	B	842,888	228.3
17-Jun-15	EXCAST	SAMPATI BROKING PRIVATE LIMITED	S	311,041	28.0
17-Jun-15	RUDRAKSH	VAISHALI PRAGNESH PANDYA	S	59,224	71.5
17-Jun-15	UNISHIRE	ARCHANA SURAJ AGRAWAL	S	170,000	12.0
17-Jun-15	PACIFICI	SHAKTI JOSHI HUF	S	8,718	233.2

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532480	ALBK	18-Jun-15	Dividend - Rs. - 1.6300	-
500027	ATUL	18-Jun-15	Dividend - Rs. - 8.5000	-
533304	CMAHENDRA	18-Jun-15	Bonus issue 1:1	19-Jun-15
532121	DENABANK	18-Jun-15	Dividend - Rs. - 0.9000	-
590031	DENORA	18-Jun-15	Dividend - Rs. - 1.5000	-
500247	KOTAKBANK	18-Jun-15	Dividend - Rs. - 0.9000	-
523411	KRONE	18-Jun-15	Final Dividend - Rs. - 1.0000	-
523209	NICCOUCO	18-Jun-15	Reduction of Capital	19-Jun-15
536666	SFCL	18-Jun-15	Interim Dividend - Rs. - 1.0000	19-Jun-15
532276	SYNDIBANK	18-Jun-15	Dividend - Rs. - 4.7000	-
532477	UNIONBANK	18-Jun-15	Dividend - Rs. - 6.0000	-
516072	VISHNU	18-Jun-15	Final Dividend - Rs. - 1.0000	-
532144	WELSPUNGUJR	18-Jun-15	Dividend - Rs. - 0.5000	-
514162	WELSPUNIND	18-Jun-15	Final Dividend - Rs. - 7.5000	-
530117	ADIFINCHM	19-Jun-15	Dividend - Rs. - 2.5000	-
500335	BIRLACORPN	19-Jun-15	Dividend - Rs. - 6.0000	-
500135	ESSELPRO	19-Jun-15	Dividend - Rs. - 1.6000	-
500696	HINDUNILVR	19-Jun-15	Final Dividend - Rs. - 9.0000	-
532525	MAHABANK	19-Jun-15	Dividend - Rs. - 0.8000	-
532504	NAVINFLUOR	19-Jun-15	Final Dividend - Rs. - 8.5000	-
533295	PSB	19-Jun-15	Dividend - Rs. - 0.6000	-
535685	RMFINAFDD8	19-Jun-15	Temporary Suspension	22-Jun-15

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Jun-15	EUR	Trade Balance (Apr)			23.4B
15-Jun-15	USD	NY Empire State Manufacturing Index (Jun)		5.2	3.09
15-Jun-15	USD	Industrial Production (MoM) (May)		0.20%	-0.30%
15-Jun-15	USD	Manufacturing Production (MoM) (May)		0.20%	
15-Jun-15	USD	NAHB Housing Market Index (Jun)		56	54
16-Jun-15	USD	TIC Net Long-Term Transactions (Apr)			17.6B
16-Jun-15	GBP	CPI (YoY) (May)		0.10%	-0.10%
16-Jun-15	GBP	PPI Input (YoY) (May)			-11.70%
16-Jun-15	GBP	PPI Output (YoY) (May)		-1.60%	-1.70%
16-Jun-15	GBP	RPI (YoY) (May)		1.10%	0.90%
16-Jun-15	EUR	Employment Change (YoY) (Q1)			0.90%
16-Jun-15	USD	Building Permits (May)		1.093M	1.140M
16-Jun-15	USD	Housing Starts (May)		1.100M	1.135M
17-Jun-15	JPY	Trade Balance (May)		-226B	-53B
17-Jun-15	GBP	Claimant Count Change (May)		-11.1K	-12.6K
17-Jun-15	GBP	Unemployment Rate (Apr)		5.50%	5.50%
17-Jun-15	EUR	CPI (YoY) (May)		0.30%	0.30%
17-Jun-15	USD	MBA 30-Year Mortgage Rate			4.17%
17-Jun-15	USD	Fed Interest Rate Decision		0.25%	0.25%
18-Jun-15	GBP	Retail Sales (YoY) (May)		4.80%	4.70%
18-Jun-15	USD	CPI (MoM) (May)		0.50%	0.10%
18-Jun-15	USD	Current Account (Q1)		-120.0B	-113.5B
18-Jun-15	USD	CB Leading Index (MoM) (May)		0.40%	0.70%
18-Jun-15	USD	Philadelphia Fed Manufacturing Index (Jun)		8	6.7
19-Jun-15	EUR	Current Account n.s.a. (Apr)			24.9B
19-Jun-15	GBP	Public Sector Net Borrowing (May)			6.04B

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Jun-15	INR	WPI Inflation (YoY) (May)		-2.50%	-2.65%
15-Jun-15	INR	Trade Balance			-10.99B

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