

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8477	(0.48)	CNX IT	12002	(0.39)
Sensex	27878	(0.67)	BANK NIFTY	18822	0.53
DowJones	17545	0.39	S&P CNX 500	7099	(0.19)
Nasdaq	5092	0.86	CNX FMCG	20321	(0.12)
Hangseng	23896	0.34	CNX REALTY	3327	(0.27)
Shanghai	3968	(0.64)	CNX AUTO	8615	(0.31)
Nikkei	20574	(0.22)	CNX ENERGY	8299	(1.31)
Strait Times	3074	0.00	CNX PHARMA	3835	(0.17)
Kospi	1961	(0.40)	Advances / Declines	BSE	NSE
Taiwan	8216	0.03	Advances	1440	763
FTSE	6550	(0.01)	Declines	1425	742
CAC	4985	0.57	Unchanged	112	55
DAX	10940	(0.41)	Total	2977	1560

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BANKBARODA	212.05	14.99
TATASTEEL	247.50	4.17
SBIN	279.20	3.99
PNB	172.20	3.58
GAIL	345.00	2.33

Nifty Losers		
Company	Price(Rs)	Chg(%)
CIPLA	702.20	(5.06)
ZEEL	408.10	(2.79)
HINDALCO	90.70	(2.63)
HEROMOTOCO	2647.95	(2.38)
ONGC	264.00	(2.37)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
TECHNO	1.16	0.0	58
EDELWEISS	16.06	1.5	11
KSCL	5.23	0.7	8
BANKBARODA	44.23	7.3	6
JUBLINDS	2.67	0.5	6

Indian Forex	Closing	Chg	% Chg
USD/INR	65.220	0.097	0.15
GBP/INR	102.232	0.615	0.61
EUR/INR	72.394	(0.165)	(0.23)
JPY/INR	52.420	0.070	0.13

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25721	21
Silver (Rs/1kg)	35570	(350)

Commodities	Price	% Chg.
Crude (US\$/BBL)	41.8	(0.21)
Brent (US\$/BBL)	48.7	0.21
Gold (US/oz)	1117.6	0.19
Silver (US\$/oz)	15.3	0.13
Copper (US\$/MT)	5101.0	(1.07)
Alum (US\$/MT)	1523.5	(1.10)
Zinc(US\$/MT)	1808.5	(1.90)

ADR	Cl. Values	% Chg.
ICICI Bank	9.80	0.04
HDFC Bank	62.89	(0.06)
Infosys	17.90	(0.07)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	64.51	(0.29)
Wipro	12.49	(0.05)
Tata Motors	27.01	0.12

Market Sensor

US market closed higher on Monday after the release of positive homebuilder data as investors digested weak manufacturing data and falling oil prices while eyeing the release of the Federal Reserve's minutes. Dow Jones Industrial Average was up 0.39% or 67.78 points at 17545.18. Nasdaq Composite was up 0.86% or 43.46 points at 5091.70. Standard & Poor's 500 was up 0.52% or 10.90 points at 2102.44.

Indian equity market reacted to weak trade deficit numbers and contracted export figures and ended on a lower note due to profit booking. Govt.'s recent move on reform to strength PSU banks lead the biggest gainers. Nifty ended the previous day with a decline of 0.48% or 41.25 at 8477.30. On Monday's trading session, FII's bought Rs.142.34 Cr in cash market and sold net Rs.91.44 in derivative segment. Whereas, DII bought net Rs.183.72 Cr in cash segment.

Global News

❖ The Greek government appears likely to call a confidence vote following a rebellion among lawmakers from the ruling Syriza party over the country's new bailout deal, senior ministers said on Monday. (Reuters)

❖ Average new home prices in China's 70 major cities rose 0.3 percent in July from June, a third consecutive monthly rise, National Bureau of Statistics (NBS) data showed on Tuesday. (Reuters)

❖ Singapore-based wealth managers, already under pressure from a global move towards tax information sharing, face a more immediate threat as Asian countries including Indonesia and India look to chase undeclared money in the low-tax city state. (Reuters)

❖ Oil prices dipped again in early Asian trading on Tuesday as traders expected lower refinery consumption after the U.S. summer, while Asia's weakening economies and high global production raised concerns about oversupply. (Reuters)

❖ The Federal Reserve may have missed its window for an interest rate hike, former Fed Gov. Larry Lindsey said Monday, a month before the central bank's crucial September monetary policy meeting. (CNBC)

❖ Manufacturing activity in New York state plunged to its weakest level in August since 2009 due to steep drops in new orders and shipments, although optimism on future business improved, a New York Federal Reserve survey showed on Monday. (CNBC)

Economic News

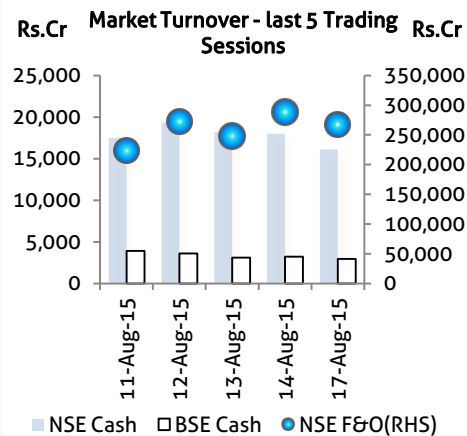
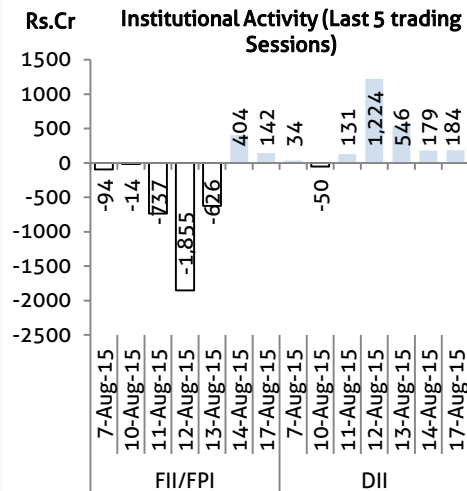
- ❖ Amid din and slogan shouting by opposition parties, Uttar Pradesh chief minister Akhilesh Yadav, who also holds the finance portfolio, tabled in assembly supplementary budget of about Rs 19,824 crore for the current 2015-16 fiscal. (BS)
- ❖ India's fuel consumption rose an annual 5.52% in July, driven by higher petrol sales which reflected a surge in passenger vehicles sales, government data showed. (BS)
- ❖ Buoyed by the Foxconn's decision to invest \$5 billion, the Maharashtra Chief Minister Devendra Fadnavis and state industries minister Subhash Desai will visit Japan in the first half of September to attract investments in the field of manufacturing, electronics, information technology, automobiles and infrastructure. (BS)
- ❖ The Finance Ministry in its second set of FAQs on the black money compliance window is likely to clarify on the period for which foreign bank account details have to be provided after concerns were expressed in some quarters over the availability of records beyond a few years. (BS)
- ❖ Maharashtra government has assured farmers that they would be getting water to irrigate their farms from Gosikhurd project within three years. (BS)
- ❖ Dairy exports to Russia are likely to get delayed further as the Commerce Ministry is yet to approve the export council's draft protocol. (BS)
- ❖ India and the European Union are taking steps to end a trade row sparked by EU ban on Indian pharmaceutical products. (BS)
- ❖ Monsoon rainfall deficit has widened to 10% as a strengthening El Nino weather pattern trimmed rainfall, the weather department said, raising fears of the first drought in six years. (BS)
- ❖ India will clear \$6.5 billion of dues it owes to Iran for oil import in tranches, with the first installment going out as early as in a week, Finance Secretary Rajiv Mehrishi has said. (BS)

Domestic News

- ❖ After graduating from Purdue University in the mid-1990s, Pakistan-born entrepreneur Usman Siddiqui accepted a software engineer job in Dallas, Texas. (BS)
- ❖ About 1.5 million small businesses in India are using social networking site Facebook's pages to grow their customer reach, according to Ritesh Mehta, head (growth initiatives) for Facebook India. (BS)
- ❖ Reliance Communications Ltd, India's fourth-biggest mobile phone carrier, said it had received non-binding bids from a number of interested buyers for the sale of a majority stake in Reliance Infratel, its tower unit. (BS)
- ❖ Vedanta Ltd said it will issue non-convertible debentures (NCD) worth Rs 2,000 crore as the mining conglomerate aims to refinance its debt. (BS)
- ❖ Leading telecom operator Airtel said it witnessed strong demand for fourth generation (4G) internet accessing devices such as dongles and wi-fi hotspot post its announcements earlier this month of offering the high speed internet services at the price of 3G data rate. (BS)
- ❖ Chinese smartphone manufacturers have been flooding the Indian handset market with smartphone sales slowing down in China. (BS)

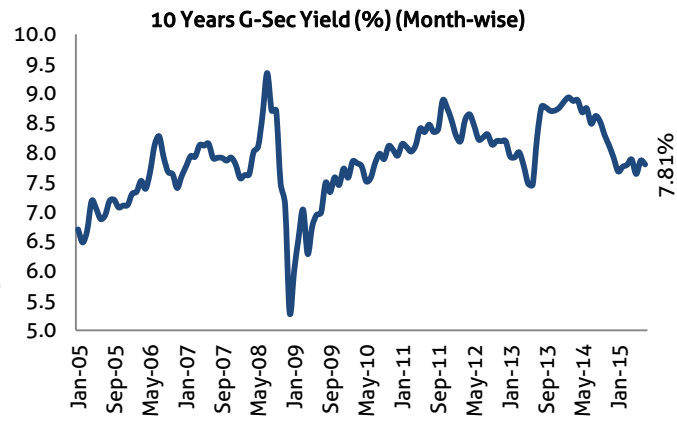
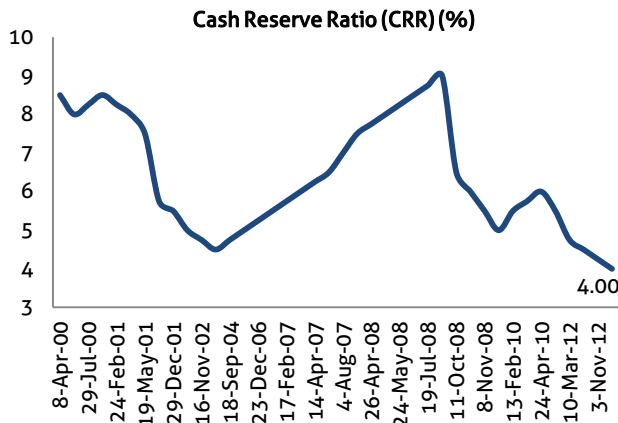
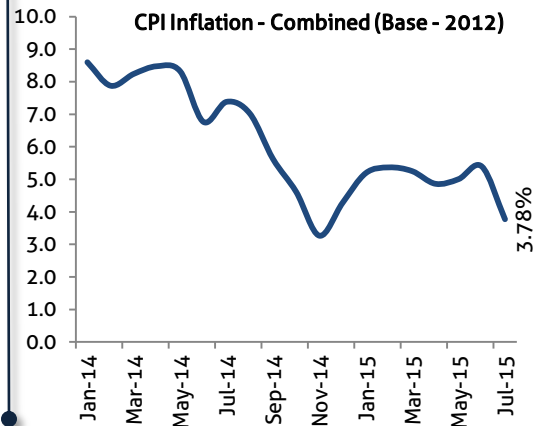
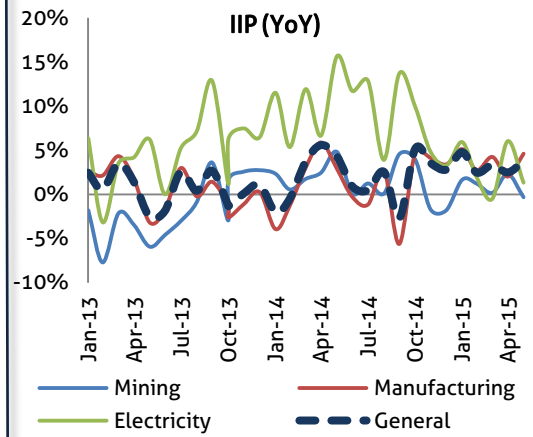
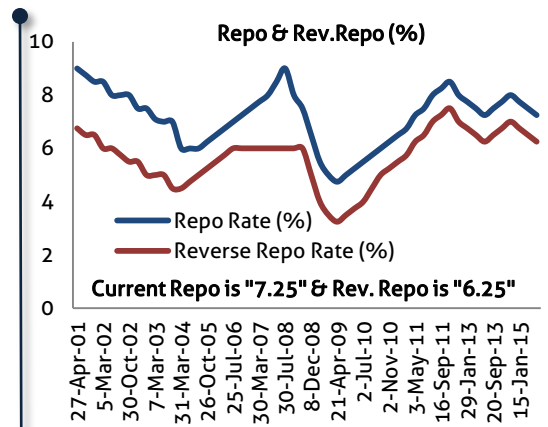
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1079	0.0001	0.00
GBP-USD	1.5587	(0.0001)	(0.01)
USD-JPY	124.44	0.0400	0.03

Bond Markets	Closing	Chg
10-yr bond	7.90	2.30 bps
Interbank call	7.24	16.53 bps



Domestic News (Cont...)

- ❖ Indian restaurant marketing tool Mobikon announced that it has acquired analytics start-up Trii.be. Mobikon, which helps restaurants send wishes to their customers on birthdays, obtain reviews and send personalised offers. (BS)
- ❖ IndiGo has finalised its order for 250 Airbus A320neoplanes, billed as the largest single order for the European plane maker. (BS)
- ❖ Indian real estate site Housing announced that it acquired HomeBuy360, a sales cycle management platform for real estate developers, for \$2 million. (BS)
- ❖ The apex consumer court on Monday accepted the government's Rs.640-crore suit against Nestle for its alleged unfair trade practices pertaining to Maggi instant noodles and posted the next date of hearing for September 30. (BS)
- ❖ YourStory, an online media entity that profiles stories of startups and entrepreneurs, has raised an undisclosed amount from Ratan Tata, the chairman emeritus of Tata Sons. (BS)
- ❖ Harsh Lodha-led Birla Corporation on Monday said that it will acquire two units of Lafarge India for an enterprise value of Rs 5,000 crore. (BS)
- ❖ Recently, Facebook announced its usage statistics as part of its second quarter earnings update. (BS)
- ❖ Gautam Adani-led Adani Ports and Special Economic Zone (APSEZ) has entered into an agreement with the Kerala government for building Rs 7,525 crore Vizhinjam seaport project, which is expected to be operational in a record time of less than 1,000 days. (BS)
- ❖ After business news channel ET Now was asked to withdraw its advertisements in June following a complaint by CNBC-TV18 with the Advertising Standards Council of India (ASCI), the table now seem to have turned as CNBC-TV18 has been asked to do the same, following a complaint by ET Now. (BS)
- ❖ The Rs 3,500 crore privately controlled drug maker Mankind Pharma has profitably grown its revenue at a compounded annual growth rate of nearly 23% for last five years. (BS)
- ❖ In India, the problem with education isn't quantity. We have the largest school system in the world with 1.6 million schools and 97% of our children aged 6-14 are enrolled in them. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Aug-15	Gujarat Pipavav Port Ltd	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	SELL	6650000	196.8
17-Aug-15	Saksoft Limited	SAK INDUSTRIES PVT LTD	BUY	1350000	153.2
17-Aug-15	Vivimed Labs Limited	MANULIFE GLOBAL FUND ASIAN SMALL CAP EQUITY FUND (MLAS)	BUY	119054	297.5
17-Aug-15	Subex Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	1070518	15.2
17-Aug-15	Veto Switchgear Cable Ltd	KAMAL KISHOR	SELL	221100	70.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Aug-15	PANCARBON	LAXMI DEVI JIWARAJKA	S	86,031	680.4
17-Aug-15	SAL	SHATRUNJAYA ESTATES PRIVATE LIMITED	S	800,000	15.5
17-Aug-15	KANPRPLA	RAGHAV GOENKA	B	51,900	139.1
17-Aug-15	PELTD	VIRENDRAKUMAR JAYANTILAL PATEL	B	105,000	49.9
17-Aug-15	KSERASERA	DARPAD TRADING PRIVATE LIMITED	B	10,798,492	0.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506248	AMNPLST	19-Aug-15	Dividend - Rs. - 0.2000	-
532548	CENTURYPLY	19-Aug-15	Final Dividend - Rs. - 1.2500	-
503831	FOMEHOT	19-Aug-15	Dividend - Rs. - 1.0000	-
533217	HMVL	19-Aug-15	Dividend - Rs. - 1.2000	-
532240	INDNIPPON	19-Aug-15	Final Dividend - Rs. - 4.5000	-
500243	KIRLOSIND	19-Aug-15	Dividend - Rs. - 20.0000	-
503101	MARATHON	19-Aug-15	Dividend - Rs. - 6.0000	-
522249	MAYURUNIQ	19-Aug-15	Interim Dividend - Rs. - 0.8000	20-Aug-15
524654	NATCAPSU	19-Aug-15	Dividend - Rs. - 1.5000	-
523539	PRECWIRE	19-Aug-15	Dividend - Rs. - 2.5000	-
524230	RCF	19-Aug-15	Final Dividend - Rs. - 1.8000	-
532373	WEPSOLN	19-Aug-15	Final Dividend - Rs. - 0.5000	-
524370	BODALCHEM	20-Aug-15	Interim Dividend - Rs. - 0.2000	-
502219	BOROSIL	20-Aug-15	Dividend - Rs. - 25.0000	-
500530	BOSCHLTD	20-Aug-15	Dividend - Rs. - 85.0000	-
530545	COSCO	20-Aug-15	Interim Dividend - Rs. - 1.0000	22-Aug-15
532528	DATAMATICS	20-Aug-15	Final Dividend - Rs. - 0.6500	-
531471	DUKEOFS	20-Aug-15	Interim Dividend - Rs. - 0.2500	21-Aug-15
500940	FINOLEXIND	20-Aug-15	Dividend - Rs. - 2.0000	-
530663	GOYALASS	20-Aug-15	Reduction of Capital	22-Aug-15
534651	IDFCFTPS2G	20-Aug-15	Redemption of Mutual Fund	21-Aug-15
534655	IDFCFTPS2H	20-Aug-15	Redemption of Mutual Fund	21-Aug-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Aug-15	JPY	GDP (YoY) (Q2)		-1.90%	3.90%
17-Aug-15	EUR	Trade Balance (Jun)			18.8B
17-Aug-15	USD	NY Empire State Manufacturing Index (Aug)		5	3.86
17-Aug-15	USD	NAHB Housing Market Index (Aug)		61	60
18-Aug-15	USD	Overall Net Capital Flow (Jun)			115.00B
18-Aug-15	USD	TIC Net Long-Term Transactions (Jun)			93.0B
18-Aug-15	GBP	CPI (YoY) (Jul)			
18-Aug-15	GBP	PPI Input (YoY) (Jul)		-12.80%	-12.60%
18-Aug-15	GBP	PPI Output (YoY) (Jul)		-1.50%	-1.50%
18-Aug-15	GBP	RPI (YoY) (Jul)		1.00%	1.00%
18-Aug-15	USD	Building Permits (Jul)		1.200M	1.337M
18-Aug-15	USD	Housing Starts (Jul)		1.171M	1.174M
19-Aug-15	JPY	Trade Balance (Jul)		-57B	-69B
19-Aug-15	EUR	Current Account n.s.a. (Jun)			3.4B
19-Aug-15	EUR	Net Investment Flow (Jun)			41.0B
19-Aug-15	USD	MBA 30-Year Mortgage Rate			4.13%
19-Aug-15	USD	CPI (MoM) (Jul)		0.10%	0.30%
20-Aug-15	GBP	Retail Sales (YoY) (Jul)		4.40%	4.00%
20-Aug-15	USD	Bloomberg Consumer Confidence			40.7
20-Aug-15	USD	CB Leading Index (MoM) (Jul)		0.20%	0.60%
20-Aug-15	USD	Existing Home Sales (Jul)		5.42M	5.49M
20-Aug-15	USD	Initial Jobless Claim			
20-Aug-15	USD	Philadelphia Fed Manufacturing Index (Aug)		6.2	5.7
21-Aug-15	GBP	Public Sector Net Borrowing (Jul)			8.58B
21-Aug-15	EUR	Consumer Confidence (Aug)		-6.9	-7.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
19-Aug-15	INR	M3 Money Supply (2wk)			
21-Aug-15	INR	Bank Loan Growth (2wk)			
21-Aug-15	INR	Deposit Growth (2wk)			

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