

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5850	0.17	CNX IT	8154	1.71
Sensex	19804	0.31	BANK NIFTY	10280	(0.86)
DowJones	15530	0.23	S&P CNX 500	4445	0.08
Nasdaq	3746	0.75	CNX FMCG	17500	0.67
Hangseng	23116	(0.28)	CNX REALTY	165	(0.66)
Shanghai	2185	(0.05)	CNX AUTO	4713	0.65
Nikkei	14570	1.81	CNX ENERGY	7672	(0.75)
Strait Times	3195	0.45	CNX PHARMA	7096	(0.15)
Kospi	2006	(0.39)	Advances / Declines	BSE	NSE
Taiwan	8236	(0.16)	Advances	1118	487
FTSE	6570	(0.80)	Declines	1238	681
CAC	4146	(0.16)	Unchanged	129	67
DAX	8597	(0.19)	Total	2485	1235

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HCLTECH	1038.20	4.20
DRREDDY	2299.00	3.37
RANBAXY	328.95	3.28
ULTRACEMCO	1697.10	2.93
JINDALSTEL	248.00	2.42

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	542.70	(3.71)
BANKBARODA	517.15	(3.66)
AXISBANK	1052.70	(3.20)
INDUSINDBK	402.00	(3.00)
ONGC	279.70	(2.61)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Astral Poly	3.17	0.38	8.28
TATAMOTORS-DVR-A-ORDY	7.43	1.48	5.03
Vakrangee Soft-\$	12.76	4.17	3.06
Coal India	5.90	2.11	2.80
JBF Inds	8.29	3.15	2.63

Indian Forex	Closing	Chg	% Chg
USD/INR	63.377	0.893	1.43
GBP/INR	100.858	1.196	1.20
EUR/INR	84.598	1.102	1.32
JPY/INR	63.930	0.700	1.11

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29978	478
Silver (Rs/1kg)	50078	678

Commodities	Price	% Chg.
Crude (US\$/BBL)	105.7	(0.26)
Brent (US\$/BBL)	107.9	(1.70)
Gold (US/oz)	1293.5	(1.60)
Silver (US\$/oz)	21.4	(2.41)
Copper (US\$/MT)	7056.5	0.09
Alum (US\$/MT)	1730.0	(0.26)
Zinc(US\$/MT)	1823.0	(0.11)

ADR	Cl. Values	% Chg.
ICICI Bank	32.00	0.05
HDFC Bank	32.38	(0.02)
Infosys	48.21	0.12
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	36.36	1.34
Wipro	10.18	0.35
Tata Motors	26.65	0.41

Market Sensor

U.S market closed higher Tuesday, with the Dow and S&P 500 finishing in positive territory for the third-straight session, as Federal Reserve policymakers kicked off their two-day meeting. Dow Jones Industrial Average was up 0.23% or 34.95 points at 15529.73. Nasdaq Composite was up 0.75% or 27.85 points at 3745.70. Standard & Poor's 500 was up 0.42% or 7.16 points at 1704.76.

Indian Markets ended the second trading day of the week on a flattish note as investors choose to stay on the sidelines ahead of the outcome of the crucial Fed meet. Nifty ended the previous trading session with a gain of 0.17% or 9.65 points at 5850.20. On Friday's trading session, FIIs bought net Rs.318.05 Cr in cash market and sold net Rs 255.43 in derivative segment. Whereas, DII sold net Rs.501.19 Cr in cash segment.

Coming to today's trade Nifty to remain range bound.

Global News

❖ Federal Reserve Chairman Ben S. Bernanke sent bond yields a percentage point higher just by talking about adding stimulus at a slower pace. The rout serves as a warning to monetary policy makers that their exit from record accommodation won't be easy to control. (Bloomberg)

❖ The cost of living in the U.S. rose less than forecast in August, a sign it will take time for inflation to reach the goal of Federal Reserve policy makers as they consider trimming stimulus designed to bolster the economy. (Bloomberg)

❖ Cyprus plans to lift all restrictions on the movement of money in January, almost a year after becoming the first euro member to seize bank deposits and impose capital controls to avert a financial collapse. (Bloomberg)

❖ Here's what to look for when the Federal Open Market Committee releases its statement at 2 p.m. tomorrow after a two-day meeting in Washington. The panel will also provide its economic forecasts, including the first fed funds rate projection for 2016. Chairman Ben S. Bernanke plans to hold a news conference at 2:30 p.m. tomorrow. (Bloomberg)

Economic News

❖ Ahead of his first monetary review, RBI Governor Raghuram Rajan is slated to meet Finance Minister P Chidambaram here . The meeting comes as the US Federal Reserve is expected to take a call on tapering of quantitative easing. (BS)

❖ Raghuram Rajan managed to successfully stem the rupee's fall through a series of measures announced on the day he took over as RBI Governor. Among his various announcements, the ones that are actually responsible for rupee appreciation are the ones where the central bank has offered a short term window for banks to swap fresh Foreign Currency Non-Resident (Banks) or FCNR (B) deposits and allowing overseas borrowing limit of Tier I capital for banks to be raised from 50% to 100%. (BS)

❖ India's Gross Domestic Product (GDP) grew at 4.4% in July compared to 2.9% in the previous month, according to first of its estimates by ZyFin Research, a research and analytics company. (BS)

❖ The Reserve Bank, in its upcoming credit policy meet, is likely to keep policy rates on hold and liquidity tightening measures in place to help stabilise the currency and curb inflation, says an HSBC report. (BS)

❖ The proposed ultra mega power projects in Odisha and Tamil Nadu will be linked to the government's surplus coal policy as and when the latter is finalised. (BS)

❖ Foreign Institutional Investors (FIIs) have bought shares worth \$1 billion in the past eight trading sessions following RBI governor Raghuram Rajan's recent announcements, a Deutsche Bank report said. (BS)

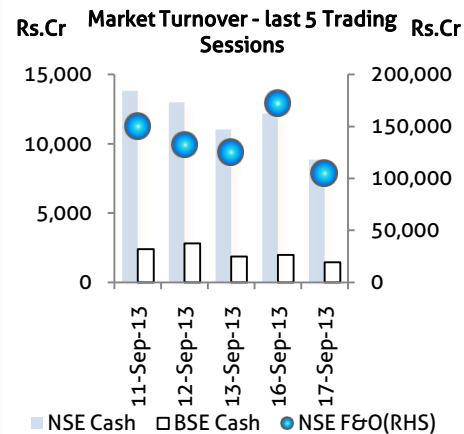
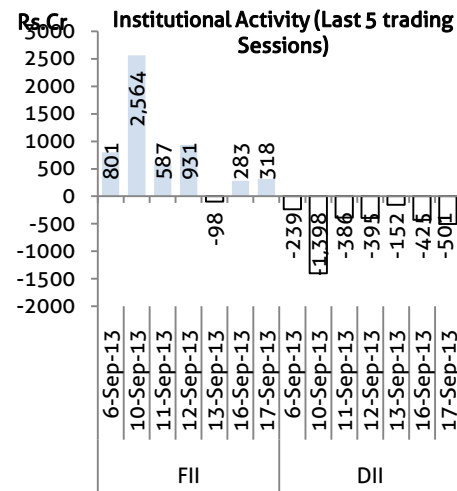
❖ India will keep to its gross borrowing goal of Rs 6.29 trillion for the current fiscal year, Bloomberg reported on Tuesday, citing two unnamed finance ministry sources. (BS)

❖ The GSM subscriber base in the country grew marginally in August to 67.44 crore with telecom operators adding 17.8 lakh new users in the month, data released by industry body COAI said . (BS)

❖ The West Bengal government has been unable to contain its market borrowings. In the first six months of the financial year, the West Bengal government has raised Rs 8,500 crore as state development loan, which is 42% of the total market borrowing projections for the year. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3350	(0.0009)	(0.07)
GBP-USD	1.5897	(0.0007)	(0.04)
USD-JPY	99.28	0.15	0.15

Bond Markets	Closing	Chg
10-yr bond	8.75	-5.1 bps
Interbank call	10.43	3.0 bps



Domestic News

❖ The unexpected steep rise in jet fuel prices coupled with devaluation of rupee are adding a burden of almost Rs 100 crore every month to the expenses of state-owned Air India. (.BS)

❖ Automobile industry body SIAM is looking for a bigger show in terms of exhibition space and participants in the country's flagship Auto Expo to be held here next year. (.BS)

❖ GMR Infrastructure Limited, the Bangalore-based infrastructure major, is aiming at a net debt to equity level of 2.4-2.5 times during the next one year from the present level of 3.07 times. Currently, its net debt is in the range of Rs 33,000 crore. (BS)

❖ American generic drug major Mylan Inc said on Tuesday that so far it expects to close its proposed acquisition of Strides Arcolab's injectible arm Agila Specialities by end of this year, as was scheduled earlier. (BS)

Domestic News (Cont...)

❖ In a significant move, French cosmetics major L'Oréal has refurbished its haircare range, changed packaging and is now focusing its attention on affordable products in a bid to drive sales in a market it considers key. (BS)

❖ iGate Corp said its newly-appointed President and Chief Executive Officer Ashok Vemuri will be paid an annual base salary of \$1.3 million, and a cash bonus ranging between 0 – 200% of the target bonus of \$500,000 (BS)

❖ The twelfth edition of the auto show to be held in the country next year is slated to be the largest in terms of the number of participants, industry body Society of Indian Automobile Manufacturers (SIAM) said. (BS)

❖ SKS Microfinance Limited, the only listed microfinance institution (MFI) in the country, said a leading rating agency had assigned A for its long-term and A1 for its short-term bank facilities for an aggregate sum of Rs 2,000 crore. The company did not disclose the name of the rating agency citing "non-disclosure agreement" (BS)

❖ In yet another senior-level exit from Infosys, the Global Sales Head - BPO, Energy/ Utilities/ Services Industry, Kartik Jayaraman, has quit the company, sources told Business Standard. (BS)

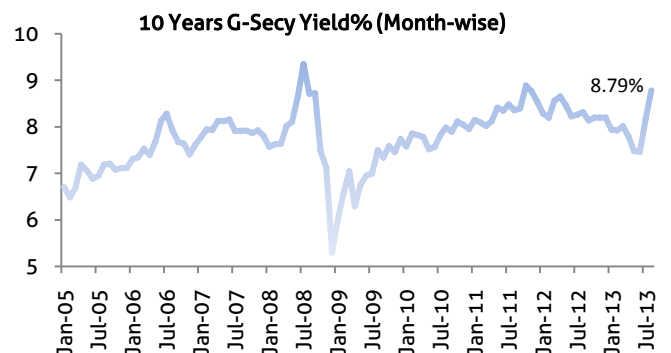
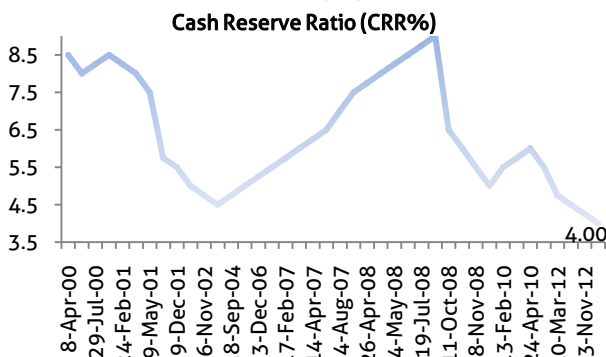
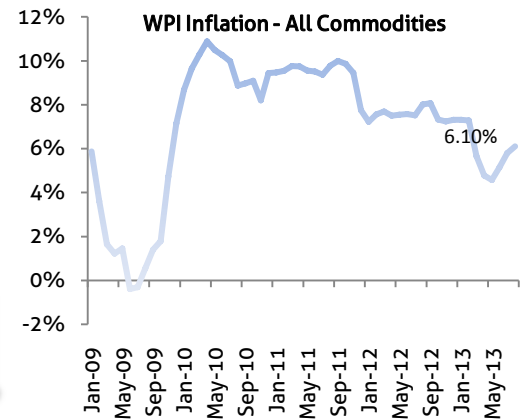
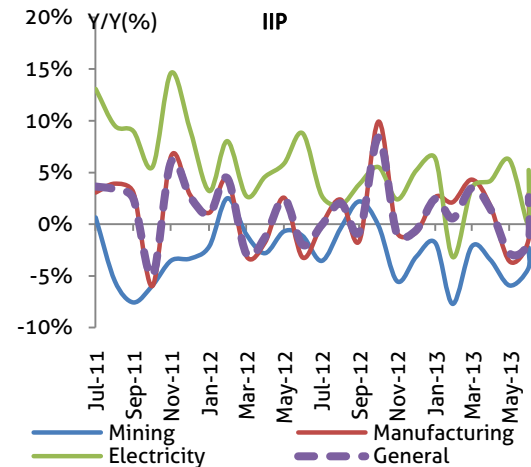
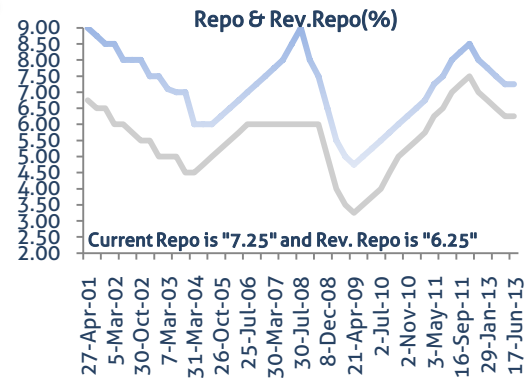
❖ Top Goa mining companies maintained in the Supreme Court that they have not violated any mining or other environmental laws and the ban on their activities should be lifted. The bench headed by Justice A K Patnaik began hearing petitions for and against the resumption of mining in the iron ore rich state. (BS)

❖ India's federal auditor Comptroller and Auditor General (CAG) has indicated non-execution of coal mining leases in Uttar Pradesh leading to revenue loss. (BS)

❖ Almost 50% of device screen time is spent on entertainment, such as playing games, reading books, watching live TV or listening to music/radio, according to a recent end-user survey by Gartner. (BS)

❖ AirAsia is offering one million free seats from Kuala Lumpur to destinations within Malaysia and international destinations to celebrate record of flying 200 million passengers till now.. (BS)

❖ Cost of operations at Mumbai airport are set to rise with Mumbai International Airport Ltd (MIAL) fixing higher rent in upcoming international terminal and introducing a levy on packed food items sold on board low cost airlines. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Sep-13	Nitin Fire Protection Ind	VENUS CAPITAL MANAGEMENT INC	BUY	3992500	56.5
17-Sep-13	JBFIndustries Ltd	J B F INDUSTRIES LIMITED	BUY	800000	98.21
17-Sep-13	Financial Technologies (I	N.K. SECURITIES	SELL	286974	170.83
17-Sep-13	Financial Technologies (I	QUADEYE SECURITIES PRIVATE LIMITED	SELL	248428	171.45
17-Sep-13	JMT Auto Limited	BACH LIMITED	SELL	350780	105

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Sep-13	Westlife Dev	ARISAIG INDIA FUND LTD.	B	921,849	344.08
17-Sep-13	JBF Inds	J B F INDUSTRIES LIMITED	B	517,200	97.87
17-Sep-13	Lords Chloro	SRISHTI DHIR	S	2,750,000	13.75
17-Sep-13	Man Inds-\$	PRIYAL MANSUKHANI	S	500,000	74
17-Sep-13	JMT Auto	BACH LIMITED	S	351,000	105

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524091	Acrysil	18-Sep-13	Dividend - Rs.3.30	-
531921	Agarwal Indl	18-Sep-13	Dividend - Rs.1.20	-
526519	Alpine Housing	18-Sep-13	Dividend - Rs.1.00	-
506194	ARIH SUPER	18-Sep-13	Final Dividend - Rs.0.20	-
524506	Coral Lab	18-Sep-13	Final Dividend - Rs.1.50	-
530825	Daikaffil Chem	18-Sep-13	Dividend - Rs.0.50	-
517437	Dutron Poly-\$	18-Sep-13	Dividend - Rs.1.40	-
533161	EMMBI	18-Sep-13	Dividend - Rs.0.20	-
532734	Godawari Power	18-Sep-13	Dividend - Rs.2.50	-
533189	Goenka Diamond	18-Sep-13	Final Dividend - Rs.0.10	-
526931	Hariyana Ship-\$	18-Sep-13	Final Dividend - Rs.3.50	-
530315	Hindustan Tin-\$	18-Sep-13	Dividend - Rs.0.50	-
515145	Hindusthan Nat-\$	18-Sep-13	Dividend - Rs.0.10	-
533256	Hira Ferro	18-Sep-13	Dividend - Rs.0.60	-
522073	Hitech Gears	18-Sep-13	Final Dividend - Rs.1.50	-
504058	Indo-National	18-Sep-13	Dividend - Rs.10.00	-
532001	Inducto Steel	18-Sep-13	Final Dividend - Rs.3.50	-
504810	Informed Tech	18-Sep-13	Dividend - Rs.1.00	-
532705	Jagran Prakashan	18-Sep-13	Final Dividend - Rs.2.00	-
524731	Jenburkt Pharma	18-Sep-13	Dividend - Rs.4.20	-
532899	Kaveri Seed	18-Sep-13	Final Dividend - Rs.8.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Sep-13	EUR	CPI (YoY)		1.30%	1.30%
16-Sep-13	USD	NY Empire State Manufacturing Index		9.2	8.24
16-Sep-13	USD	Industrial Production (MoM)		0.40%	
17-Sep-13	GBP	Core RPI (MoM)		0.40%	
17-Sep-13	GBP	CPI (YoY)		2.70%	2.80%
17-Sep-13	GBP	PPI Output (MoM)		0.20%	0.20%
17-Sep-13	GBP	RPI (MoM)		0.40%	
17-Sep-13	EUR	Trade Balance		15.3B	14.9B
17-Sep-13	USD	CPI (YoY)		1.60%	2.00%
17-Sep-13	USD	TIC Net Long-Term Transactions			-66.9B
18-Sep-13	EUR	Construction Output MoM			0.70%
18-Sep-13	USD	FOMC Rate Decision			0.25%
18-Sep-13	USD	Building Permits		0.950M	0.954M
18-Sep-13	USD	Housing Starts		0.920M	0.896M
19-Sep-13	JPY	Trade Balance		-1,101B	-1,024B
19-Sep-13	GBP	Retail Sales (MoM)		0.40%	1.10%
19-Sep-13	USD	Continuing Jobless Claims		2,913K	2,871K
19-Sep-13	USD	Current Account		-97.2B	-106.1B
19-Sep-13	USD	Initial Jobless Claims		330K	292K
19-Sep-13	USD	CB Leading Index (MoM)		0.60%	0.60%
19-Sep-13	USD	Existing Home Sales		5.25M	5.39M
19-Sep-13	USD	Philadelphia Fed Manufacturing Index		10.2	9.3
20-Sep-13	GBP	Public Sector Net Borrowing		12.0B	-1.6B
20-Sep-13	EUR	Consumer Confidence		-14.5	-15.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Sep-13	INR	Indian WPI (YoY)		5.80%	5.79%
18-Sep-13	INR	Indian Interest Rate Decision			7.25%
18-Sep-13	INR	Indian M3 Money Supply			12.20%
20-Sep-13	INR	Indian Interest Rate Decision			7.25%
20-Sep-13	INR	Indian Bank Loan Growth			17.10%

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