

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7899	0.89	CNX IT	11536	0.14
Sensex	25964	1.00	BANK NIFTY	16740	(1.02)
DowJones	16675	(0.39)	S&P CNX 500	6543	(0.60)
Nasdaq	4894	0.10	CNX FMCG	19682	0.95
Hangseng	21921	0.30	CNX REALTY	3037	(0.31)
Shanghai	3095	0.28	CNX AUTO	7766	(1.58)
Nikkei	18175	(1.39)	CNX ENERGY	7634	0.24
Strait Times	2919	0.80	CNX PHARMA	3488	(0.57)
Kospi	1987	0.52	Advances / Declines	BSE	NSE
Taiwan	8444	(0.02)	Advances	1096	530
FTSE	6187	(0.68)	Declines	1541	962
CAC	4655	0.20	Unchanged	87	80
DAX	10230	0.02	Total	2724	1572

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TECHM	540.90	2.87
HINDUNILVR	804.60	1.24
SUNPHARMA	866.70	1.13
ITC	317.05	1.08
CAIRN	145.10	1.04

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATASTEEL	228.60	(5.46)
VEDL	96.50	(4.74)
TATAMOTORS	334.35	(3.59)
LT	1553.00	(3.30)
AMBUJACEM	205.00	(2.96)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SESHAPAPER	3.23	0.0	281
PRISMCEM	25.73	0.2	113
ABGSHIP	15.81	0.4	36
RUSHIL	8.37	0.6	15
MANAPPURAM	65.49	4.7	14

Indian Forex	Closing	Chg	% Chg
USD/INR	66.438	0.067	0.10
GBP/INR	102.408	(0.135)	(0.13)
EUR/INR	75.049	(0.276)	(0.37)
JPY/INR	55.550	0.370	0.67

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25915	17
Silver (Rs/1kg)	34893	498

Commodities	Price	% Chg.
Crude (US\$/BBL)	46.8	4.07
Brent (US\$/BBL)	49.2	2.57
Gold (US/oz)	1128.8	2.22
Silver (US\$/oz)	15.1	5.30
Copper (US\$/MT)	5369.0	1.49
Alum (US\$/MT)	1606.5	0.37
Zinc(US\$/MT)	1695.0	0.00

ADR	Cl. Values	% Chg.
ICICI Bank	8.81	0.12
HDFC Bank	59.14	0.77
Infosys	17.75	(0.12)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	61.62	(0.09)
Wipro	12.11	0.03
Tata Motors	25.79	(0.05)

Market Sensor

US markets gave up a 1-percent rally to end lower on Thursday after the Federal Reserve cited concerns about global economic growth in its decision to hold off on raising interest rates. The Dow Jones industrial average fell 65.21 points, or 0.39 percent, to 16,674.74, the S&P 500 lost 5.11 points, or 0.26 percent, to 1,990.2 and the Nasdaq Composite added 4.71 points, or 0.1 percent, to 4,893.95.

India's stock market remained closed on 17 September 2015, on account of Ganesh Chaturthi. On Wednesday, the S&P Sensex, rose 258.04 points or 1% to settle at 25,963.97. The gains for the Sensex were higher in percentage terms than those for the 50-unit CNX Nifty index. The Nifty gained 70.05 points or 0.89% to settle at 7,899.15. The Sensex and the Nifty remained in positive zone throughout the trading session on 16th September. Stocks of private banks and index heavyweights ITC and HDFC led gains for key indices. On Wednesday's trading session, FII/FPIs sold net Rs. 337.27 Cr in cash market whereas, DII bought Rs. 423.81 Cr in cash segment.

Global News

❖ In the face of jittery financial markets and a global slowdown, the Fed blinked and held its key federal funds rate unchanged. September was supposed to be the month the U.S. central bank finally came off its zero interest rate policy, but instead it opted to hold steady for at least one more month. (CNBC)

❖ Mortgage borrowers backed away last week, as suspense continued to build ahead of this Thursday's Federal Reserve decision on the future of interest rates. Total mortgage application volume decreased 7 percent on a seasonally adjusted basis for the week ending September 11th versus the earlier week, according to the Mortgage Bankers Association (MBA). (CNBC)

❖ UK retail sales volume rose by 0.2% in August, helped by sales of clothing, particularly school uniforms, according to the Office for National Statistics. (BBC)

❖ Nearly 150 French economists have protested against the appointment of a former BNP Paribas banker to head France's central bank. (BBC)

❖ Small UK firms are split over whether to stay in the European Union or not, according to a survey of thousands of businesses. A Federation of Small Businesses (FSB) report found that 47% of members would vote "yes" and stay in, and around 41% would vote to leave. (BBC)

Economic News

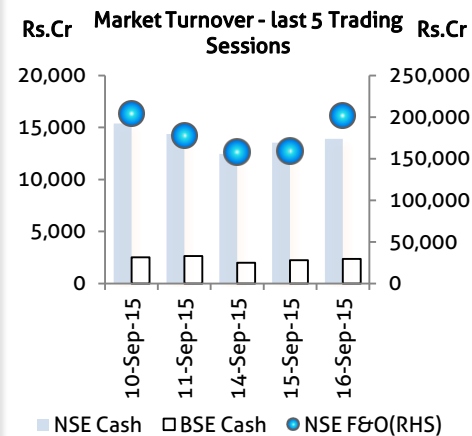
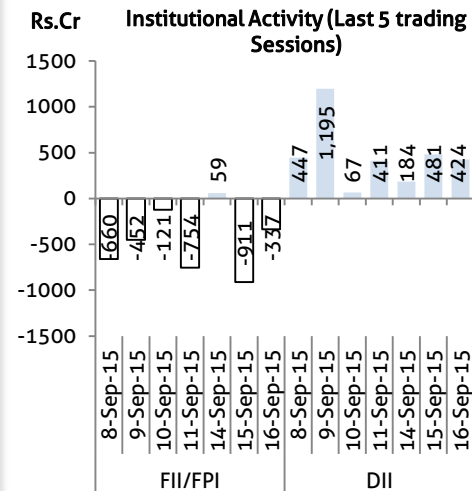
- ❖ The central government plans to lift the cap on equity investments made by the Employees Provident Fund Organisation (EPFO), the main state provident fund, to 15 per cent from five per cent of assets under management, minister of state for finance Jayant Sinha said on Thursday. (BS)
- ❖ Finance Minister Arun Jaitley will be in Singapore and Hong Kong on a four-day visit, beginning tomorrow, during which he will meet top leaders and investors from the two global financial centres. (BS)
- ❖ India's edible oil import bill could rise to \$14 billion in the current financial year, as oilseeds production may come down due to a deficient monsoon, according to a latest study by ASSOCHAM. (BS)
- ❖ In making policies for economic reform, the government planners have a long-term perspective of 20-25 years while there are three- to five-year plan bands for each activity or department, Commerce Minister Nirmala Sitharaman said on Thursday. (BS)
- ❖ Expressing confidence that Pradhan Mantri MUDRA Yojana would rejuvenate small and medium scale units in the country, Union Minister for Law D V Sadananda Gowda said a total of Rs 21,586 crore has been disbursed under it so far benefiting over 3.3 million people. (BS)
- ❖ RBI Deputy Governor Urjit Patel said the central bank expected Current Account Deficit (CAD) around 1.5 per cent of the Gross Domestic Product (GDP) in the current fiscal. (BS)
- ❖ Finance Minister Arun Jaitley on Thursday said the government is looking at a number of reforms and resolution of pending tax disputes to attract investments enable the economy withstand global financial markets turmoil. (BS)
- ❖ Seeking to further relax foreign investment norms, the government is considering increasing the foreign direct investment (FDI) limit in private banks to 100%, from the existing 74%.
- ❖ Moody's said the 20% safeguard duty on some variants of steel imports is credit positive for domestic producers and will improve their profitability. (BS)
- ❖ Moody's Investors Service said emerging market (EM) economies with limited foreign exchange buffers are more at risk to a rise in interest rates in the US. (BS)

Domestic News

- ❖ Fueled by rumours of accidental death of one of the labourers, two worker groups clashed within the labour colony near Reliance Industries Limited (RIL)'s Jamnagar refinery site on Thursday. (BS)
- ❖ Indian companies keen on making value-added spice-based products say it's making increasing sense to base these in neighbouring countries, not in this country. (BS)
- ❖ As part of the phased integration of domestic and international operations from the spanking new facility (T2) of Mumbai airport, more airlines will shift their operations to the new terminal beginning next week. (BS)
- ❖ According to the weekly data submitted by operators, at the end of August 30 there were 18.86 lakh base tower stations or sites in India, out of which 35,654 were identified as those where the call drop rate was more than 3 per cent. (BS)

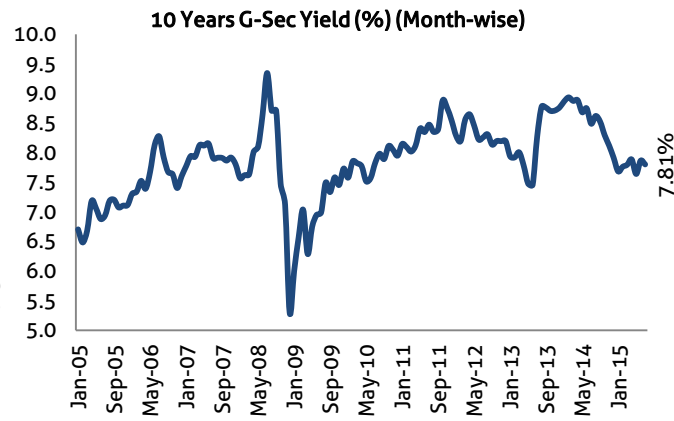
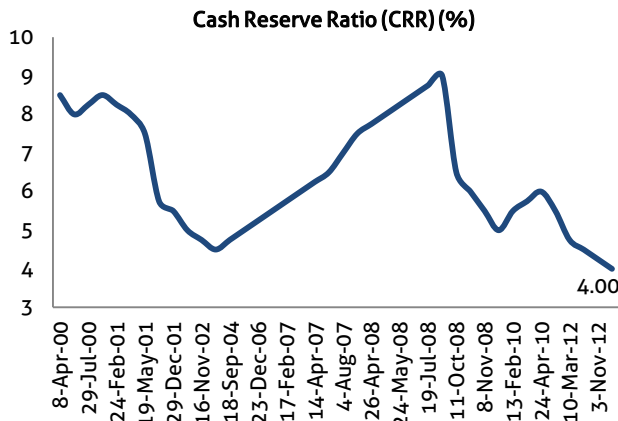
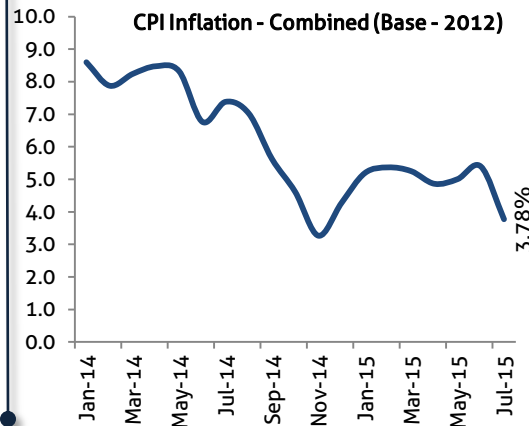
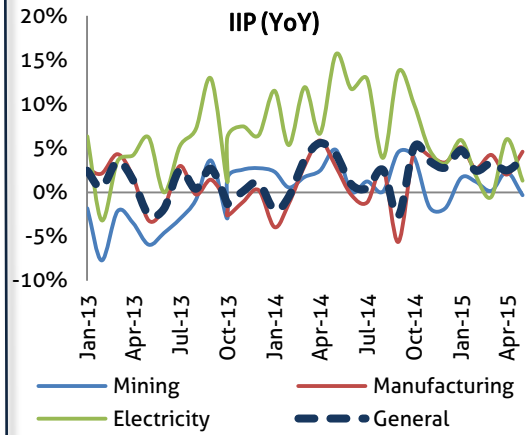
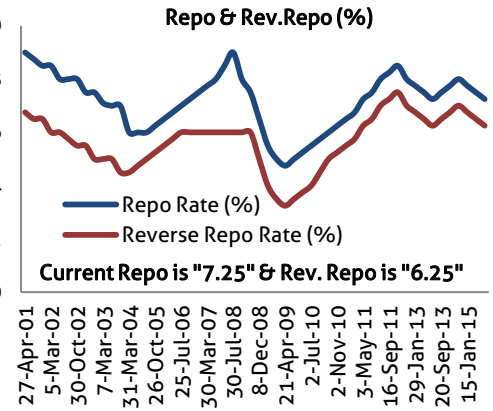
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1402	(0.0033)	(0.29)
GBP-USD	1.5576	(0.0015)	(0.10)
USD-JPY	119.98	(0.0400)	(0.03)

Bond Markets	Closing	Chg
10-yr bond	7.89	0.20 bps
Interbank call	7.27	12.68 bps



Domestic News (Cont...)

- ❖ The Indian Patent Office has refused a patent application of US-based AcelRx Pharmaceuticals, Inc a specialty pharmaceutical company focused on treatment of acute and breakthrough pain, for a nanotab sufentanil, to be administered below the tongue rather than swallowing a larger pill for relief. (BS)
- ❖ Hero Cycles said it has acquired Firefox Bikes as part of strategy to cement its position in the fast-growing premium cycling segment in India. (BS)
- ❖ Private equity deals worth \$1.7 billion were announced in India in August, registering multiple growth over the same period last year, driven by positive macro-level indicators, a Grant Thornton report said. (BS)
- ❖ The "erroneous policies" pursued by successive governments at the Centre from 1975 to 1991 constrained India's massive potential to emerge as a global leader in the hardware sector despite its software prowess, says Infosys co-founder Narayana Murthy. (BS)
- ❖ E-commerce major Flipkart's co-founders Sachin Bansal and Binny Bansal, along with some other investors, have invested \$3,50,000 in real estate start-up 'Plabro Networks'. (BS)
- ❖ Lax, a Chinese pro audio systems major is entering into India through a tie-up with Pixel Display India Pvt Ltd and plans to invest about \$10 million in R&D and manufacturing of country-specific products in next three years. (BS)
- ❖ State-run utility Power Grid said its shareholders have approved a proposal to raise up to Rs 14,000 crore through issuance of bonds from domestic and external sources in 2016-17. (BS)
- ❖ BlackBerry Ltd, which had initiated measures to turnaround its dwindling device sales sometime back said its plans have started to become visible. (BS)
- ❖ Complementing the "Make in India" vision, Greaves Cotton Ltd, one of India's leading engineering companies launched its new range of farm equipment products ahead of the kharif harvesting season. (BS)
- ❖ Aditya Birla Group flagship UltraTech Cement has got Environment Ministry's clearance to expand capacity at its Awarapur plant in Maharashtra, which would entail an investment of Rs 248 crore. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Sep-15	TVS Motor Company Limited	TVS MOTOR HARITA EMPLOYEES WELFARE FOUNDATION PRIVATE LIMIT	SELL	2375500	231.0
16-Sep-15	ABG Shipyard Limited	STRATEGIC CREDIT CAPITAL PRIVATE LIMITED	BUY	370202	157.3
16-Sep-15	Metalyst Forgings Limited	JMP SECURITIES PVT LTD	SELL	316279	43.2
16-Sep-15	Rushil Decor Limited	MANAN JAGAT KUMAR SHAH	SELL	89025	153.5
16-Sep-15	Farmax India Ltd	RAJARAJESWARAMMA NIDJELLI	BUY	2888762	0.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Sep-15	TVSMOTOR	TVS MOTOR HARITA EMPLOYEES WELFARE FOUNDATION PRIVATE LIMITED	S	3,492,336	231.5
16-Sep-15	MINDACORP	ALMIGHTY INTERNATIONAL PTE. LTD	S	1,350,000	71.0
16-Sep-15	MINDACORP	MINDA CAPITAL LIMITED	B	1,350,000	71.0
16-Sep-15	SPHEREGSL	RAVIKANTH PORTFOLIO SERVICES PRIVATE LIMITED	S	434,266	32.1
16-Sep-15	SPHEREGSL	WET PROCESS TECHNOLOGIES PRIVATE LIMITED	B	200,000	32.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524208	AARTIIND	15-Sep-15	Final Dividend - Rs. - 1.7500	-
532762	ACE	15-Sep-15	Dividend - Rs. - 0.2000	-
524091	ACRYSIL	15-Sep-15	Dividend - Rs. - 4.0000	-
531978	AMBIKCO	15-Sep-15	Dividend - Rs. - 14.0000	-
533138	ASTEC	15-Sep-15	Dividend - Rs. - 1.2500	-
530999	BALAMINES	15-Sep-15	Dividend - Rs. - 1.2000	-
524824	BALPHARMA	15-Sep-15	Dividend - Rs. - 1.0000	-
500052	BEPL	15-Sep-15	Final Dividend - Rs. - 0.1000	-
508664	BESTEAST	15-Sep-15	Dividend - Rs. - 0.1000	-
500057	BIHARCAU	15-Sep-15	Dividend - Rs. - 5.0000	-
532929	BRIGADE	15-Sep-15	Dividend - Rs. - 2.0000	-
522295	CONTROLP	15-Sep-15	Final Dividend - Rs. - 2.0000	-
523369	DCMSRMIND	15-Sep-15	Dividend - Rs. - 1.0000	-
512519	DONEAR	15-Sep-15	Dividend - Rs. - 0.2000	-
504008	EMCO	15-Sep-15	Dividend - Rs. - 0.1000	-
504028	GEE	15-Sep-15	Dividend - Rs. - 0.3000	-
505255	GMM	15-Sep-15	Final Dividend - Rs. - 0.9000	-
532702	GSPL	15-Sep-15	Dividend - Rs. - 1.2000	-
517372	GUJINTRX	15-Sep-15	Dividend - Rs. - 1.0000	-
506480	GULFOILCOR	15-Sep-15	Dividend - Rs. - 2.0000	-
519552	HERITGFOOD	15-Sep-15	Dividend - Rs. - 3.0000	-
517080	HIGHGROUND	15-Sep-15	Dividend - Rs. - 0.1000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Sep-15	JPY	Industrial Production (MoM) (Jul)			-0.60%
14-Sep-15	EUR	Industrial Production (YoY) (Jul)		0.60%	1.20%
15-Sep-15	GBP	CPI (YoY) (Aug)			0.10%
15-Sep-15	GBP	PPI Input (YoY) (Aug)		-13.50%	-12.40%
15-Sep-15	GBP	RPI (YoY) (Aug)		0.90%	1.00%
15-Sep-15	EUR	Trade Balance (Jul)			26.4B
15-Sep-15	USD	NY Empire State Manufacturing Index (Sep)		3.9	-14.92
15-Sep-15	USD	Retail Sales (MoM) (Aug)		0.40%	0.60%
15-Sep-15	USD	Industrial Production (MoM) (Aug)		-0.20%	0.60%
16-Sep-15	GBP	Claimant Count Change (Aug)		-5.0K	-4.9K
16-Sep-15	GBP	Unemployment Rate (Jul)		5.60%	5.60%
16-Sep-15	EUR	CPI (YoY) (Aug)		0.20%	0.20%
16-Sep-15	USD	MBA 30-Year Mortgage Rate			4.10%
16-Sep-15	USD	CPI (MoM) (Aug)			0.10%
16-Sep-15	USD	NAHB Housing Market Index (Sep)		61	61
17-Sep-15	USD	Overall Net Capital Flow (Jul)			-110.30B
17-Sep-15	JPY	Trade Balance (Aug)		-541B	-268B
17-Sep-15	GBP	Retail Sales (YoY) (Aug)		3.80%	4.20%
17-Sep-15	USD	Building Permits (Aug)		1.156M	1.130M
17-Sep-15	USD	Current Account (Q2)		-110.0B	-113.3B
17-Sep-15	USD	Housing Starts (Aug)		1.173M	1.206M
17-Sep-15	USD	Bloomberg Consumer Confidence			41.4
17-Sep-15	USD	Philadelphia Fed Manufacturing Index (Sep)		6	8.3
17-Sep-15	USD	Fed Interest Rate Decision			0.25%
18-Sep-15	EUR	Current Account n.s.a. (Jul)			31.1B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Sep-15	INR	WPI Inflation (YoY) (Aug)		-4.40%	-4.05%
14-Sep-15	INR	CPI (YoY) (Aug)		3.60%	3.78%
16-Sep-15	INR	M3 Money Supply (2wk)			11.30%
18-Sep-15	INR	Bank Loan Growth (2wk)			9.50%
18-Sep-15	INR	Deposit Growth (2wk)			11.90%

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