

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6046	(0.71)	CNX IT	8798	(3.54)
Sensex	20416	(0.64)	BANK NIFTY	10337	(0.51)
DowJones	15372	(0.01)	S&P CNX 500	4612	(0.59)
Nasdaq	3863	0.62	CNX FMCG	17722	1.01
Hangseng	23249	0.67	CNX REALTY	169	(1.14)
Shanghai	2191	0.10	CNX AUTO	5025	(1.20)
Nikkei	14581	(0.04)	CNX ENERGY	7811	0.90
Strait Times	3194	0.22	CNX PHARMA	7547	(0.55)
Kospi	2043	0.14	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8409	0.41	Advances	1222	537
FTSE	6576	0.07	Declines	1240	626
CAC	4240	(0.10)	Unchanged	146	58
DAX	8812	(0.38)	Total	2608	1221

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	44.30	6.11
BHARTIARTL	349.00	2.92
ONGC	281.45	2.27
ITC	346.00	1.76
BPCL	348.20	1.49

Nifty Losers		
Company	Price(Rs)	Chg(%)
HCLTECH	1078.85	(7.09)
TCS	2099.00	(5.25)
INDUSINDBK	388.45	(4.66)
LT	835.90	(4.11)
TATAMOTORS	374.00	(3.82)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Bajaj Auto	12.49	0.30	41.72
Omkar Speciality	9.32	0.31	30.27
Grasim Inds	0.28	0.04	7.17
RAMCOCEM	3.42	0.50	6.83
D B REALTY	9.69	1.93	5.02

Indian Forex	Closing	Chg	% Chg
USD/INR	61.581	(0.112)	(0.18)
GBP/INR	98.511	(0.080)	(0.08)
EUR/INR	83.494	(0.180)	(0.22)
JPY/INR	62.510	(0.150)	(0.24)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30435	635
Silver (Rs/1kg)	47907	1552

Commodities	Price	% Chg.
Crude (US\$/BBL)	100.9	(1.32)
Brent (US\$/BBL)	109.3	(1.43)
Gold (US/oz)	1317.1	2.66
Silver (US\$/oz)	21.8	1.87
Copper (US\$/MT)	7172.0	0.19
Alum (US\$/MT)	1796.0	0.50
Zinc(US\$/MT)	1886.0	1.45

ADR	Cl. Values	% Chg.
ICICI Bank	34.29	1.01
HDFC Bank	34.47	1.09
Infosys	54.27	(0.21)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.85	0.45
Wipro	11.44	(0.28)
Tata Motors	30.95	(0.16)

## Market Sensor

U.S. market closed higher, reversing earlier losses after Congress passed an 11th hour debt deal overnight. The move pushed the S&P 500 near a fresh record high, but it wasn't all good news in the market as a trio of disappointing corporate earnings kept the Dow Jones industrial average from joining the party. Dow Jones Industrial Average was down 0.01% or 2.18 points at 15371.65. Nasdaq Composite was up 0.62% or 23.72 points at 3863.15. Standard & Poor's 500 was up 0.67% or 11.61 points at 1733.15.

Indian market settled lower for the second consecutive day in a row on account of profit booking activity. Nifty ended the previous trading session with a decline of 0.71% or 43.20 points at 6045.85. On Friday's trading session, FIIs bought net Rs.1109.93 Cr in cash market and sold net Rs 1591.45 in derivative segment. Whereas, DII sold net Rs.1149.22 Cr in cash segment.

**Coming to today's trade Nifty may trade volatile with crucial support seen at 6010 followed by 5970.**

## Global News

❖ China's economic growth accelerated for the first time in three quarters, as Premier Li Keqiang spurred factory output and investment to meet the government's expansion goal for 2013. (Bloomberg)

❖ Japan's government has put off key labor market deregulation, as Prime Minister Shinzo Abe faces resistance to a core part of his growth strategy to revive the world's third-biggest economy. (Bloomberg)

❖ The Treasury Department emerged from the fiscal fight in Congress with tools intact that will allow the U.S. to stay under the debt limit for a month or more after the ceiling is reinstated Feb. 7, budget analysts said. (Bloomberg)

❖ Fitch Ratings cut Ghana's credit rating by one level as the government said it won't be able to meet its target to narrow the budget gap. (Bloomberg)

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❖ The rebalancing of global demand following the financial crisis may mask fault lines that still threaten the world economy, according to HSBC Holdings Plc and Deutsche Bank AG. (Bloomberg)

## Economic News

❖The Odisha government has announced the formation of an eight member panel to expedite implementation of the 143-km Angul-Chhendipada-Talcher common coal corridor taken up at an investment of Rs 8000 crore.(BS)

❖The Reserve Bank said the reserve money for the week ended October 11 stood at Rs 15.65 trillion (lakh crore), posting a year-on-year growth of 10%.(BS)

❖ISMA, the apex body for sugar industry, demanded the government to increase import duty on sugar and provide assistance for exports to bail out the sector that suffered losses in 2012-13 season. (BS)

❖The Cabinet approved a revised version of the Preferential Market Access (PMA) policy, which favoured domestic equipment makers for government procurements. (BS)

❖The government approved setting up of six additional benches of the Customs, Excise and Service Tax Appellate Tribunal (CESTAT), including three new ones at Chandigarh, Hyderabad and Allahabad with an aim to increase disposal of cases. (BS)

❖The government has raised the price the government will pay to farmers for next year's wheat to Rs 1,400 per 100 kg, up from Rs 1,350 per 100 kg a year earlier, said a government minister on Thursday. (BS)

❖Given high wholesale-price food inflation of over 18 per cent in September, the Cabinet Committee on Economic Affairs is likely to clear shortly only Rs 50 a quintal hike in minimum support price of wheat for 2014-15 year. (BS)

❖The Finance Ministry might not agree with the World Bank's projections of 4.7% economic growth for the current financial year, but even this growth faces downside risks if the government does not continue with its reform agenda, corporate and banks' vulnerabilities increase or external environment deteriorates. (BS)

❖Even as the Indian drug manufacturing industry is still looking for ways to wriggle out of the tightening regulatory noose of the US Food and Drug Administration (FDA), pharmaceutical companies have started facing a stringent environment in many other international markets too that contribute significantly to their revenues. (BS)

## Domestic News

❖Telecom major Bharti Airtel has increased its stake in Wireless Business Services (WBSPL), a company founded by US chipmaker Qualcomm, to 93.45% at an estimated cost of about Rs 875 crore.(BS)

❖British health regulator MHRA initiated recall of five prescription medicines of India's Wockhardt, following manufacturing deficiencies identified during an inspection of the company's site in Chikalthana in Maharashtra.(BS)

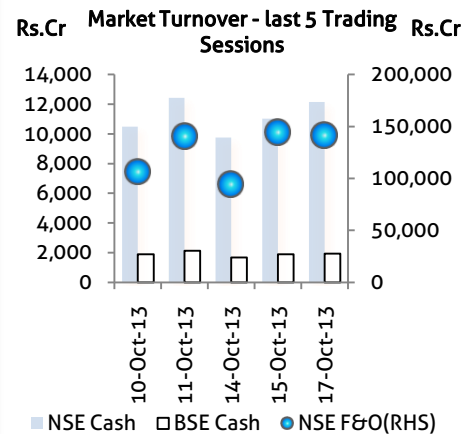
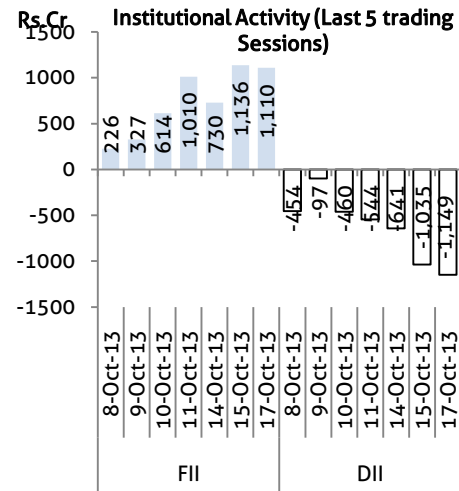
❖Shareholders of Gujarat NRE Coking Coal, the Australian subsidiary of Gujarat NRE Coke on Wednesday approved Jindal Steel & Power Ltd proposal to acquire the majority stake of 53.62% in the former. (BS)

❖Homegrown consumer electronics giant Videocon is eyeing 10% market share in the domestic mobile phone market by March 2014. (BS)

❖Intensifying competition in the mid-segment smartphone market, Samsung India launched two devices under its Galaxy series, priced at Rs 6,750 and Rs 8,290. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3663	(0.0012)	(0.09)
GBP-USD	1.6146	(0.0019)	(0.12)
USD-JPY	98.04	0.13	0.13

Bond Markets	Closing	Chg
10-yr bond	8.61	-8.8 bps
Interbank call	9.02	4.0 bps



## Domestic News (Cont...)

❖ Swiss food and drink giant Nestle SA posted a modest 4 percent increase in sales of dozens of its household name brand products for the first nine months of 2013. (BS)

❖ Sri Kavery Medical Care (Trichy) Pvt Ltd is in the process of raising funds from private equity (PE) firms to finance its expansion plans, said Dr S Manivannan, joint managing director. He, however, refused to reveal how much is the hospital chain planning to raise through the PE route (BS)

❖ The business of technology outsourcing is changing rapidly and HCL Tech's September quarter numbers clearly point to a shift. Like most other IT companies, HCL Tech's vanilla numbers too look good, with the company reporting a 3.5% growth in dollar revenues quarter on quarter and a 300 basis point expansion in margin. However, what is worth noting are the nine new transformational deals (total contract value over \$1 billion), the company has signed during the quarter. (BS)

❖ Lupin has applied to the Reserve Bank of India (RBI) for an increase in the FII shareholding in the company. The company has asked for an increase in the foreign institutional investor (FII) shareholding limit to 49% from 33% earlier, said an exchange notification. (BS)

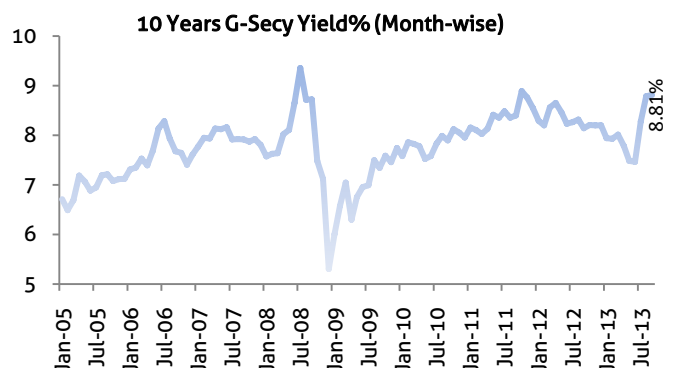
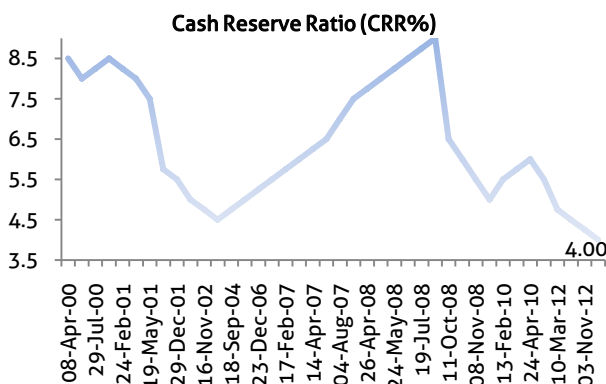
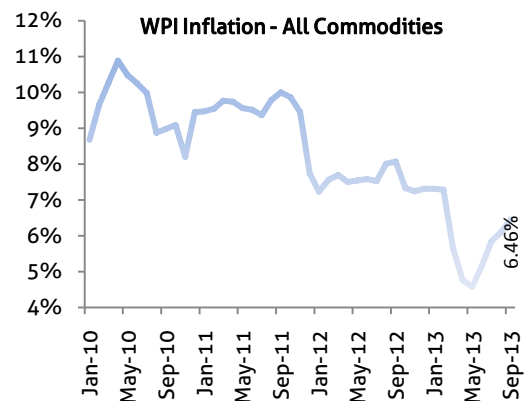
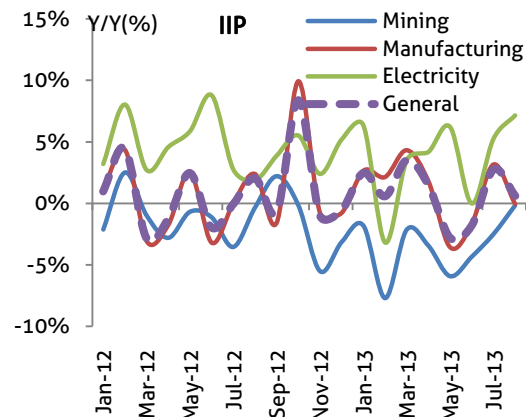
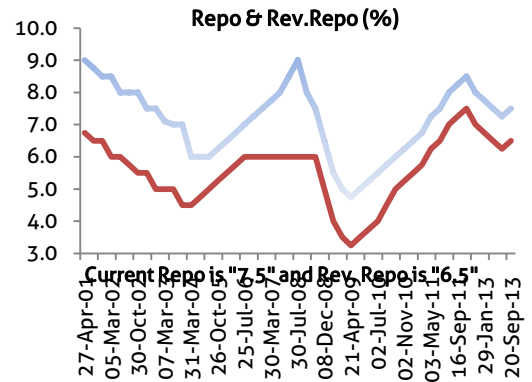
❖ Bajaj Auto, India's second-largest motorcycle maker, expects to sell more than 4 million vehicles in the current fiscal year that ends in March, its managing director told a television channel on Thursday, a day after its quarterly profit beat estimates. (BS)

❖ A Transparency International 2013 report on transparency in corporate reporting of 100 fastest-growing companies in 16 emerging countries ranked Tata Communications as the highest - meaning it was among the most ethical. (BS)

❖ Amid sluggish market conditions, fund raising by Indian companies through rights issues plunged by 68% to Rs 2,166 crore in the first half of the current fiscal. (BS)

❖ BGR Energy Systems Limited, a leading EPC, BoP and power equipment manufacturing company, said that it has signed its maiden EPC contract in International power markets. The order is valued at \$246 million. (BS)

❖ State-owned NMDC said its Iron ore production for the half-year ended September 30, has gone up by 5.31% to 12.89 million tonnes. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Oct-13	Sintex Industries Ltd.	TRANSGLOBAL SECURITIES LTD.	SELL	1723409	28.45
17-Oct-13	Sintex Industries Ltd.	TRANSGLOBAL SECURITIES LTD.	BUY	1723409	28.43
17-Oct-13	Petron Engg Construc Ltd	MITESH N MEHTA	BUY	50000	47.96

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Oct-13	Omkar Speciality	ROHINTON SOLI SCREWWALA	S	883,023	81.04
17-Oct-13	Sea TV Network	AMRAPALI FINCAP PVT LTD	S	503,807	19.75
17-Oct-13	Accel Front	HOOGHLY MILLS PROJECTS LTD	S	352,450	21
17-Oct-13	Welcast Steel	AIA ENGINEERING LIMITED	B	7,780	204.85
17-Oct-13	IFL Promoters	SAMIR KISHOR THAKKAR	S	237,631	5.66

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
503637	Dhanleela Inv	10-Oct-13	Stock Split from Rs. 10/- to Rs.2/-	12-Oct-13
531307	S R K Inds	11-Oct-13	Stock Split from Rs.10/- to Rs.5/-	14-Oct-13
500495	Escorts	14-Oct-13	Interim Dividend - Rs.1.20	15-Oct-13
500405	Supreme Petro	14-Oct-13	Dividend - Rs.2.50	-
500469	Federal Bank	17-Oct-13	Stock Split from Rs.10/- to Rs.2/-	18-Oct-13
532521	Four Soft	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500209	Infosys	17-Oct-13	Interim Dividend - Rs.-	18-Oct-13
500387	Shree Cement	17-Oct-13	Final Dividend - Rs.12.00	-
530187	Atharv Enter	18-Oct-13	Stock Split from Rs.10/- to Re.1/-	21-Oct-13
532819	Mindtree	21-Oct-13	Interim Dividend - Rs.-	22-Oct-13
532281	HCL Tech	22-Oct-13	Interim Dividend - Rs.-	23-Oct-13
513269	Man Inds-\$	23-Oct-13	Final Dividend - Rs.2.00	-
523716	Ashiana Hous-\$	24-Oct-13	Stock Split from Rs.10/- to Rs.2/-	25-Oct-13
500820	Asian Paints	24-Oct-13	Interim Dividend - Rs.-	26-Oct-13
500092	CRISIL	24-Oct-13	Interim Dividend - Rs.-	25-Oct-13
532343	TVS Motor	30-Oct-13	Interim Dividend - Rs.-	31-Oct-13
500150	Foseco India	31-Oct-13	3rd Interim Dividend - Rs.-	01-Nov-13
524494	IPCA Lab	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
512105	Shree Nath Comm	31-Oct-13	Consolidation of Shares	01-Nov-13
520056	Sundaram Clayton	31-Oct-13	Interim Dividend - Rs.-	04-Nov-13
505729	Singer India	01-Nov-13	Dividend - Rs.1.50	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
7-Oct-13	JPY	Leading Index CI			107.9
8-Oct-13	USD	Consumer Credit		12.00B	10.44B
8-Oct-13	GBP	RICS House Price Balance		45%	40%
8-Oct-13	CNY	Chinese HSBC Services PMI			52.8
8-Oct-13	JPY	Economy Watchers Current Index			51.2
8-Oct-13	USD	Trade Balance		-39.0B	-39.2B
9-Oct-13	GBP	Industrial Production (MoM)		0.40%	
9-Oct-13	GBP	Manufacturing Production (MoM)		0.40%	0.20%
9-Oct-13	GBP	Trade Balance		-9.00B	-9.85B
9-Oct-13	USD	Wholesale Inventories (MoM)		0.30%	0.10%
10-Oct-13	GBP	BoE QE Total		375B	375B
10-Oct-13	GBP	Interest Rate Decision		0.50%	0.50%
10-Oct-13	USD	Import Price Index (MoM)		0.30%	
10-Oct-13	USD	Initial Jobless Claims		310K	308K
11-Oct-13	JPY	CGPI (YoY)		2.30%	2.40%
11-Oct-13	USD	Nonfarm Payrolls		180K	169K
11-Oct-13	USD	PPI (MoM)		0.20%	0.30%
11-Oct-13	USD	Retail Sales (MoM)		0.30%	0.20%
11-Oct-13	USD	Unemployment Rate		7.30%	7.30%
11-Oct-13	USD	Michigan Consumer Sentiment		76	77.5
11-Oct-13	USD	Business Inventories (MoM)		0.30%	0.40%
11-Oct-13	USD	Construction Spending (MoM)		0.40%	0.60%
11-Oct-13	USD	Factory Orders (MoM)		0.30%	-2.40%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Oct-13	INR	Exports YoY			13.00%
11-Oct-13	INR	Indian Industrial Production (YoY)			2.60%
11-Oct-13	INR	Indian Manufacturing Output (MoM)			3.00%

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