

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6056	1.11	CNX IT	8862	0.03
Sensex	20399	1.02	BANK NIFTY	10811	2.74
DowJones	15962	0.54	S&P CNX 500	4670	1.20
Nasdaq	3986	0.33	CNX FMCG	16597	0.32
Hangseng	23032	1.69	CNX REALTY	167	2.48
Shanghai	2136	1.68	CNX AUTO	5178	3.00
Nikkei	15166	1.95	CNX ENERGY	7658	0.84
Strait Times	3201	0.32	CNX PHARMA	7462	(0.76)
Kospi	2006	1.94	Advances / Declines	BSE	NSE
Taiwan	8177	0.52	Advances	1420	760
FTSE	6693	0.41	Declines	1068	403
CAC	4292	0.19	Unchanged	155	67
DAX	9169	0.21	Total	2643	1230

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AXISBANK	1093.05	6.06
TATAMOTORS	385.75	5.34
JPASSOCIAT	45.40	5.09
TATASTEEL	375.05	4.84
BANKBARODA	606.00	3.76

Nifty Losers		
Company	Price(Rs)	Chg(%)
COALINDIA	275.00	(3.54)
CIPLA	402.70	(2.33)
SUNPHARMA	597.05	(1.82)
ASIANPAINT	514.40	(1.62)
TCS	2026.30	(1.11)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Tata Invest	2.45	0.02	107
Eclerx Serv	2.22	0.07	33
Piramal Ent	2.76	0.09	31
Ricoh India	5.36	0.22	24
Standard Chartered	10.02	0.59	17

Indian Forex	Closing	Chg	% Chg
USD/INR	63.065	(0.590)	(0.93)
GBP/INR	101.149	(0.017)	(0.02)
EUR/INR	84.948	(0.603)	(0.70)
JPY/INR	63.310	(0.630)	(0.99)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30950	378
Silver (Rs/1kg)	47335	15

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.8	0.13
Brent (US\$/BBL)	108.5	1.25
Gold (US/oz)	1287.4	0.47
Silver (US\$/oz)	20.7	0.00
Copper (US\$/MT)	6967.5	(0.77)
Alum (US\$/MT)	1738.0	(0.46)
Zinc(US\$/MT)	1860.0	0.40

ADR	Cl. Values	% Chg.
ICICI Bank	34.51	0.64
HDFC Bank	33.19	0.69
Infosys	53.97	0.00
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.79	0.18
Wipro	11.66	0.24
Tata Motors	31.39	0.00

Market Sensor

US market highs on Friday in the wake of reassuring remarks by Federal Reserve chair nominee Janet Yellen that the central bank's accommodative policies would continue. Dow Jones Industrial Average was up 0.54% or 85.48 points at 15961.70. Nasdaq Composite was up 0.33% or 13.23 points at 3985.97 Standard & Poor's 500 was up 0.42% or 7.56 points at 1798.18.

Indian market settled higher last Thursday on the back of RBI governor announcement of Rs. 8000 crore bond sale in order to inject liquidity in the system. Nifty ended the previous trading session with a gain of 1.11% or 66.55 points at 6056.15. On Friday's trading session, FIIs bought net Rs.970.03 Cr in cash market and bought net Rs 907.94 in derivative segment. Whereas, DII sold net Rs.410.81 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with positive bias, crucial intraday support seen at 6040 breach of which can witness lower levels of 5970. Nifty if manages to trade and sustain above 6150 level then 6225 can be the next target.

Global News

❖ Production at U.S. factories picked up in October, indicating the government shutdown did little to impede manufacturing at the start of the fourth quarter. The 0.3 percent advance followed a 0.1 percent gain the prior month. (Bloomberg)

❖ The European Union confronted the euro area's biggest economies over their spending plans for next year as austerity demands restrain the bloc's recovery from the longest recession in its history. (Bloomberg)

❖ In the biggest expansion of economic freedoms since at least the 1990s, China's leaders vowed to expand farmers' land rights, loosen the one-child policy and encourage private investment in state businesses. (Bloomberg)

❖ Japan's economy slowed in July-September and is expected to pick up pace in the current quarter as consumers spend now to beat a tax rise next year, but business investment came in sharply below market forecasts. (BS)

❖ European Union ministers overcame German unease on direct aid to lenders and agreed on rules for how public funds can be made available for banks shown to have insufficient capital in upcoming balance-sheet checks. (Bloomberg)

Economic News

❖ The union road ministry is looking to tweak an exit policy announced for highway projects this year in a bid to provide a breather to concessionaires looking to exit road projects. The ministry is currently considering a proposal by NHAI which allows a developer to sell or transfer his stake in a Special Purpose Vehicle (SPV) formed to develop a road project. (BS)

❖ With surplus domestic sugar production, the government has relaxed a condition for exports of the sweetener by doubling the limit on overseas shipments that sellers can register. (BS)

❖ Amid rising wedding season demand and firm global trend, gold prices rose further by Rs 105 to Rs 31,825 per ten gram while silver remained steady at Rs 48,000 per kg in the national capital. (BS)

❖ The QE tapering delay by the US has helped reduce funding risks in the near term in India, a Morgan Stanley Research report said. (BS)

❖ Encouraged by surging exports, Planning Commission said the current account deficit will be definitely less than 3% of GDP in 2013-14 fiscal as per its latest assessment. (BS)

❖ Worried by the rise in inflation on account of costlier food items and vegetables despite a bumper crop production, India Inc said the Government must remove supply-side bottlenecks and plug leakages in distribution to rein in price rise. (BS)

❖ Faced with rush of multinationals to acquire Indian pharma firms, the commerce and industry ministry is proposing to tighten the FDI policy for the sector by incorporating conditions like mandatory investment in R&D and non-compete clause in the shareholders pact. (BS)

❖ The Fertiliser Ministry has sought Rs 15,000 crore towards subsidy from the Finance Ministry for the July-September quarter of the current fiscal. (BS)

❖ Collections on account of stamp duty and registration fees on property and capital transactions across India could be more than doubled and be raised to about Rs two lakh crore through an innovative approach, progressive policy and greater transparency together with streamlining the system for convenience of masses, an ASSOCHAM study said. (BS)

❖ The GSM subscriber base in the country rose marginally in October to reach 68.31 crore, with 43.4 lakh new users added during the month, industry body COAI said. (BS)

Domestic News

❖ Videocon Industries reported an increase of 32.50% in its standalone net profit at Rs 20.18 crore for the quarter ended September, 2013. (BS)

❖ The steelmakers are looking to bid for much of the 11.46 million tonnes of low-quality iron ore that Goa will auction, after court-ordered restrictions on mining have cut off supplies. (BS)

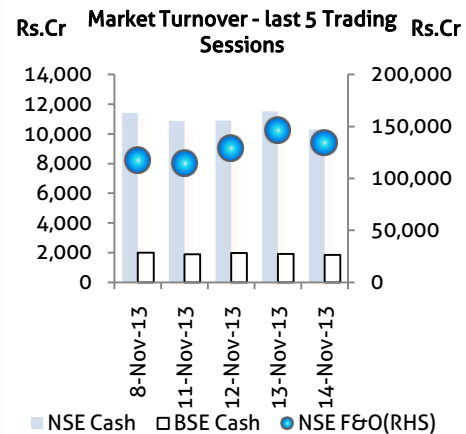
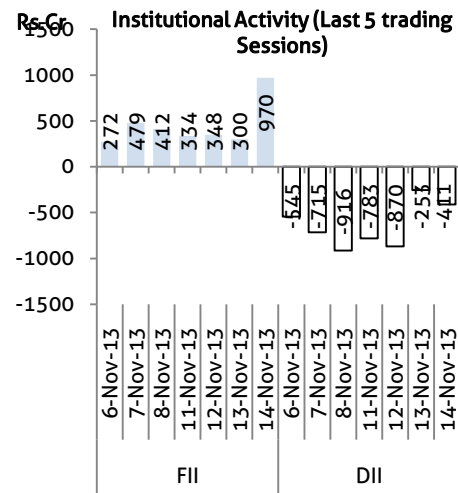
❖ Auto major Mahindra & Mahindra said it has received an order from the Indian government for a fleet of 630 vehicles, which it intends to gift to its Nepalese counterpart. (BS)

❖ IT firm Zylog Systems has reported a consolidated net loss at Rs 91.63 crore for the second quarter ended September 30, 2013. (BS)

❖ State-run NHPC has lost 550 million units in generation as its Dhauliganga hydel project in Uttarakhand is still undergoing repairs following landslides that had hit the hilly northern state in June. (BS)

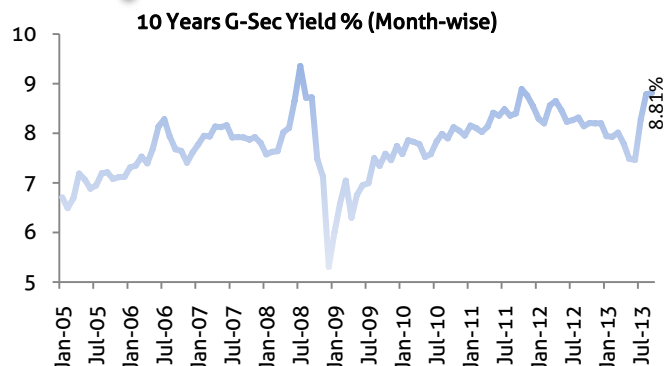
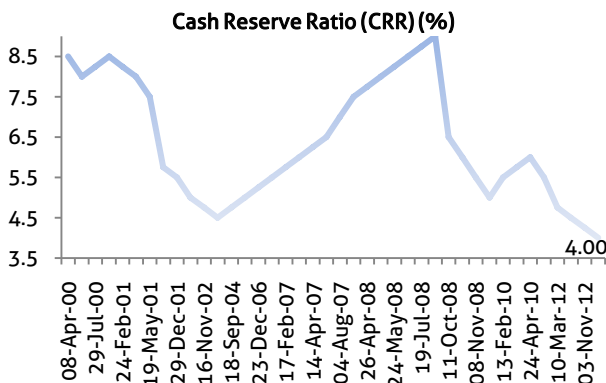
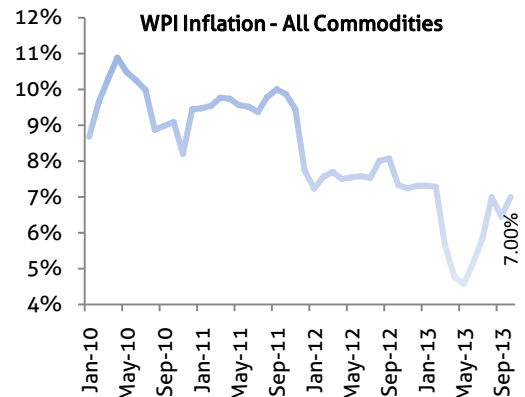
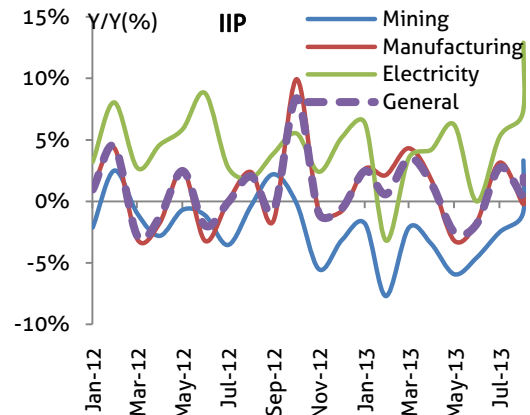
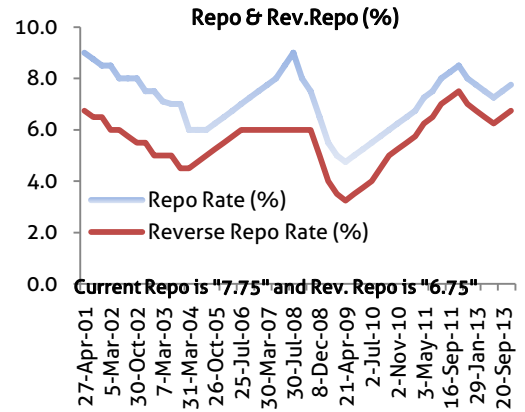
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3496	0.0035	0.26
GBP-USD	1.6118	0.0052	0.32
USD-JPY	100.19	0.18	0.18

Bond Markets	Closing	Chg
10-yr bond	9.06	-10.8 bps
Interbank call	8.71	3.0 bps



Domestic News (Cont...)

- ❖ Amara Raja has reported better-than-expected results for the quarter ended September on the operating profits and earnings front. (BS)
- ❖ A sharp rise in total expenses almost halved the net profit of Pipavav Defence and Offshore Engineering Company Ltd, which stood at Rs 4.53 crore in the quarter ended September, down 46 per cent from Rs 8.40 crore in the same period last year. (BS)
- ❖ Tour operator Cox & Kings posted 79% increase in net profit on the back of increase in revenue and foreign exchange gains in second quarter FY 2014. Profit after tax increased from Rs 148 crore to Rs 264 crore in second quarter FY 2014. (BS)
- ❖ Realty firm Unitech reported 48% fall in consolidated net profit at Rs 25.57 crore for the quarter ended September 30, on higher expenses. (BS)
- ❖ Amara Raja Batteries posted 34.92% increase in net profit at Rs 94.58 crore for the second quarter ended September 30. (BS)
- ❖ Apollo Hospitals Group signed a Memorandum of Understanding with Common Services Centers (CSC) Scheme of the government to deliver healthcare using telemedicine platform to patients in rural areas. (BS)
- ❖ The promoters of Creamline Dairy Products, a leading manufacturer of milk and milk products in South India, aims to raise up to Rs 250 crore by selling a part of their stake to a foreign strategic partner, people familiar with the development said. (BS)
- ❖ Steel major SAIL may join as the third partner in RINL-MOIL joint venture for manufacturing ferro alloy as its plan for a separate unit with the manganese ore producer may not see the light of day. (BS)
- ❖ The country's largest private electricity producer, Tata Power, posted a net profit of Rs 74.97 crore for the quarter ended September 30. (BS)
- ❖ State-run oil companies have received around \$14 billion through the special dollar swap window provided by the central bank since late August, an official familiar with the details said on Thursday. (BS)
- ❖ Auto major Tata Motors said its global sales of vehicles declined by 11.70% to 88,881 units in October, compared to the year-ago period. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Nov-13	Aptech Limited	APTECH LIMITED	BUY	288542	71.99
14-Nov-13	Northgate Com Tech Ltd	SURESH T	BUY	306656	2.71
14-Nov-13	Standard Chartered PLC	MACQUARIE BANK LIMITED	BUY	1000020	129
14-Nov-13	Northgate Com Tech Ltd	MARSHAL GLOBAL CAPITAL FUND LIMITED	SELL	507263	2.69

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Nov-13	Orient Abr-\$	LTS INVESTMENT FUND LTD	B	2,101,927	18
14-Nov-13	Lanco Inds	AVIS TIE UP PRIVATE LIMITED	B	1,675,000	21.8
14-Nov-13	First Financial	MASTER TRUST LIMITED	S	85,000	207.35
14-Nov-13	Rishabh Digha-\$	TUSHAR PREMCHAND JHAVERI	S	110,953	24
14-Nov-13	GLOBUS CON	NAVIN SOOD	S	50,000	49.99

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532424	Godrej Cons	18-Nov-13	Interim Dividend - Rs.1.00	19-Nov-13
533655	Triveni Turbine	18-Nov-13	Interim Dividend - Rs.0.20	19-Nov-13
524348	Aarti Drugs	19-Nov-13	Interim Dividend - Rs.3.00	20-Nov-13
524208	Aarti Inds	19-Nov-13	Interim Dividend - Rs.1.75	20-Nov-13
524804	Aurobindo Phar	19-Nov-13	Interim Dividend - Rs.1.25	20-Nov-13
500210	Ingersoll Rand	19-Nov-13	Interim Dividend - Rs.3.00	20-Nov-13
522249	Mayur Uniquoter-\$	19-Nov-13	2nd Interim Dividend - Rs.1.25	20-Nov-13
532733	Sun TV Network	19-Nov-13	2nd Interim Dividend - Rs.2.50	20-Nov-13
534756	Tara Jewels	19-Nov-13	Interim Dividend - Rs.1.00	20-Nov-13
522113	Timken India	20-Nov-13	Interim Dividend - Rs.6.50	21-Nov-13
531615	Era Fin Serv	21-Nov-13	Reduction of Capital	-
505255	GMM Pfaudler	21-Nov-13	2nd Interim Dividend - Rs.0.70	22-Nov-13
533150	GODREJ PROP	21-Nov-13	Stock Split from Rs.10/- to Rs. 5/-	22-Nov-13
532859	Hinduja Glob	21-Nov-13	Interim Dividend - Rs.5.00	23-Nov-13
500271	Max India	21-Nov-13	Interim Dividend - Rs.1.80	22-Nov-13
534091	MCX	21-Nov-13	Interim Dividend - Rs.7.00	22-Nov-13
534312	MT Educare	21-Nov-13	Interim Dividend - Rs.-	22-Nov-13
506579	Oriental Carbon-\$	21-Nov-13	Interim Dividend - Rs.2.00	22-Nov-13
532827	Page Inds	21-Nov-13	2nd Interim Dividend - Rs.15.00	22-Nov-13
500459	Procter & Gamble	21-Nov-13	Final Dividend - Rs.25.00	-
532890	Take Solutions	21-Nov-13	Interim Dividend - Rs.0.30	22-Nov-13
531717	Vidhi Dyestuffs-\$	21-Nov-13	Interim Dividend - Rs.0.20	23-Nov-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
18-Nov-13	USD	TIC Net Long-Term Transactions			-8.9B
19-Nov-13	CNY	Chinese FDI			6.20%
19-Nov-13	USD	Employment Cost Index (QoQ)		0.50%	0.50%
20-Nov-13	JPY	Trade Balance		-814B	-932B
20-Nov-13	USD	CPI (MoM)		0.10%	0.20%
20-Nov-13	USD	Real Earnings (MoM)		0.10%	-0.10%
20-Nov-13	USD	Retail Sales (MoM)		0.10%	-0.10%
20-Nov-13	USD	Business Inventories (MoM)		0.30%	0.30%
20-Nov-13	USD	Existing Home Sales		5.15M	5.29M
21-Nov-13	JPY	BOJ Target Rate			
21-Nov-13	CNY	Chinese HSBC Manufacturing PMI			50.9
21-Nov-13	EUR	Manufacturing PMI		51.5	51.3
21-Nov-13	EUR	Services PMI		51.9	51.6
21-Nov-13	GBP	CBI Industrial Trends Orders			-4
21-Nov-13	USD	Initial Jobless Claims		335K	339K
21-Nov-13	USD	PPI (MoM)		-0.20%	-0.10%
21-Nov-13	USD	Manufacturing PMI		52.4	51.8
21-Nov-13	EUR	Consumer Confidence		-14	-14.5
21-Nov-13	USD	Philadelphia Fed Manufacturing Index		15.5	19.8
22-Nov-13	USD	KC Fed Manufacturing			6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."