

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7838	0.40	CNX IT	11035	0.28
Sensex	25864	0.41	BANK NIFTY	17140	(0.26)
DowJones	17489	0.03	S&P CNX 500	6581	0.45
Nasdaq	4986	0.03	CNX FMCG	20469	2.41
Hangseng	22246	(0.08)	CNX REALTY	3004	0.43
Shanghai	3597	(0.22)	CNX AUTO	8252	0.75
Nikkei	19786	0.79	CNX ENERGY	7940	(0.04)
Strait Times	2894	(0.79)	CNX PHARMA	3504	(0.07)
Kospi	1968	0.22	Advances / Declines	BSE	NSE
Taiwan	8386	(0.40)	Advances	1383	815
FTSE	6269	1.99	Declines	1310	695
CAC	4937	2.77	Unchanged	167	84
DAX	10971	2.41	Total	2860	1594

Nifty Gainers		
Company	Price(Rs)	Chg(%)
GAIL	306.50	4.02
CAIRN	136.25	3.57
ITC	348.55	3.03
VEDL	92.00	2.74
AMBUJACEM	199.25	2.63

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	877.60	(2.34)
INFY	1058.60	(2.00)
DRREDDY	3440.00	(1.97)
BANKBARODA	173.05	(1.93)
GRASIM	3617.00	(1.75)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
AHLUCONT	24.23	2.7	9
DBREALTY	19.18	2.4	8
RALLIS	8.66	1.1	8
THOMASCOOK	10.90	1.5	7
EDELWEISS	12.87	2.0	7

Indian Forex	Closing	Chg	% Chg
USD/INR	65.981	(0.188)	(0.28)
GBP/INR	100.106	(0.551)	(0.55)
EUR/INR	70.348	(0.624)	(0.88)
JPY/INR	53.480	(0.570)	(1.05)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25252	(298)
Silver (Rs/1kg)	33788	(313)

Commodities	Price	% Chg.
Crude (US\$/BBL)	41.0	(1.68)
Brent (US\$/BBL)	43.9	(1.44)
Gold (US/oz)	1066.0	(1.55)
Silver (US\$/oz)	14.1	(0.84)
Copper (US\$/MT)	4700.0	(1.36)
Alum (US\$/MT)	1463.0	0.38
Zinc(US\$/MT)	1553.0	(1.58)

ADR	Cl. Values	% Chg.
ICICI Bank	8.13	0.07
HDFC Bank	58.50	0.42
Infosys	16.11	(0.80)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	51.32	0.02
Wipro	11.75	(0.06)
Tata Motors	30.71	0.20

Market Sensor

US market closed narrowly mixed Tuesday, as some encouraging earnings reports offset pressure from declines in oil prices and continued geopolitical concerns. Dow Jones Industrial Average was up 0.04% or 6.49 points at 17489.50. Nasdaq Composite was up 0.03% or 1.40 points at 4986.02. Standard & Poor's 500 was down 0.13% or 2.75 points at 2050.44

Indian equity market managed to end in green amid a volatile session, optimistic statement by Finance Minister on smooth passage of GST bill in upcoming winter session of the parliament helped the Index to trim the intraday losses and ended on a positive note. Nifty ended the previous day with a gain of 0.40% or 30.95 points at 7837.55. On Tuesday's trading session, FII's sold net Rs.492.45 Cr in cash market and bought net Rs.549.74 in derivative segment. Whereas, DII bought net Rs.783.02 Cr in cash segment.

Global News

❖ U.S. industrial production fell for the second straight month in October, the Federal Reserve said on Tuesday, raising concerns for the robustness of fourth-quarter economic growth. (CNBC)

❖ U.S. consumer prices increased in October after two straight months of declines as the cost of gasoline and a range of other goods rose, a tentative sign that the drag on inflation from a strong dollar and lower oil prices was starting to ease. (CNBC)

❖ The prices of goods and services bought by U.K. households fell 0.1 percent in October from a year ago, in line with analysts' forecasts. The consumer price index (CPI) fell 0.1 percent in October from the same period last year, according to figures from the Office of National Statistics (ONS). (CNBC)

❖ A decline in inflation to a one-year low and economic growth trailing estimates would typically spur Indonesia's central bank to cut interest rates. According to a Reuters poll, 12 out of 13 economists surveyed think that Bank Indonesia (BI) lack room to ease policy and will hold its benchmark rate at 7.50 percent, where it has been since February. (CNBC)

Economic News

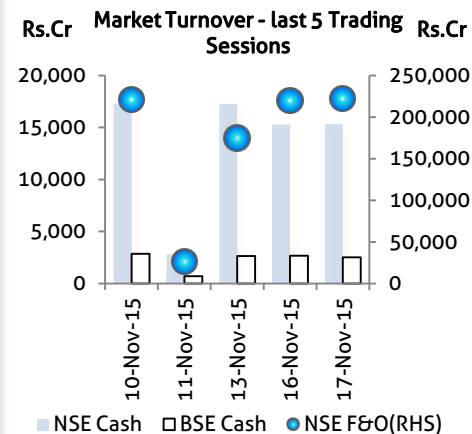
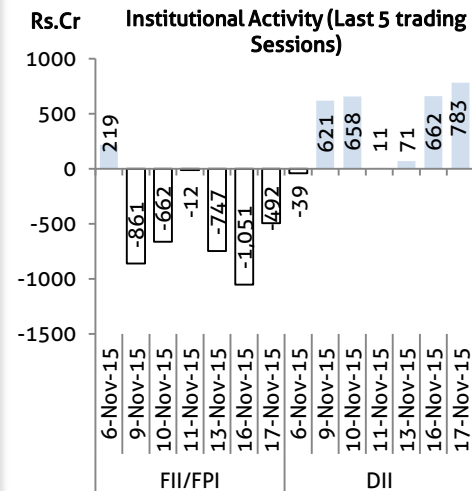
- ❖ The Labour Ministry will push as many as six bills for passage in the upcoming winter session of Parliament starting next week to bring in another wave of reforms as part of government's efforts to improve ease of doing business. (BS)
- ❖ With crude oil dropping below \$40 a barrel, Finance Minister Arun Jaitley has said low oil prices have created a favourable environment for the Indian economy as it helped to absorb the loss faced by state-run marketters and kept inflation under control. (BS)
- ❖ Government has advanced the deadline for making 52.5 lakh people digitally literate, under National Digital Literacy Mission, by a year to 2016 than end of 2017 fixed earlier. (BS)
- ❖ In view of allegations that sub-standard 'chikki' was supplied to government schools in Maharashtra, the state told the Bombay High Court that a new policy has been formed which sets out procedures to be followed before purchasing such items. (BS)
- ❖ The job market is gaining traction around the world, including India, as 88 per cent employers in the country are planning to up their headcount, a survey by recruitment firm Antal International says. (BS)
- ❖ The number of Internet users in India is expected to reach 402 million by December 2015, registering a growth of 49 per cent over last year, says a report by industry body IAMAI. (BS)
- ❖ Biju Janata Dal questioned the hike in petrol and diesel prices saying increasing the rates based on rupee-dollar value basis was not fair and demanded its immediate withdrawal. (BS)
- ❖ India's current account deficit (CAD) is likely to be about 1 per cent of the GDP in the current fiscal because of low crude oil prices and contained gold imports, says a Citigroup report. (BS)
- ❖ India with a domestic seed market size of about Rs 15,000 crore has a huge potential to become a global supplier of hybrid seeds, especially vegetables, field crops and flower, Union Agriculture Minister Radha Mohan Singh said. (BS)
- ❖ Government expects to finalise the new policy for auction of oil and gas blocks during the ongoing financial year, Oil Minister Dharmendra Pradhan said. (BS)
- ❖ Finance Minister Arun Jaitley rebuffed Prime Minister Narendra Modi's critics on Tuesday and challenged the opposition to back a crucial tax reform, pledging also to put investments before budget savings to drive growth in Asia's No.3 economy. (BS)

Domestic News

- ❖ After Ruias-promoted Essar Steel announced it was looking to get a strategic investor to pare its debt, brokerages fear more domestic steel companies could follow suit. (BS)
- ❖ Budget passenger carrier SpiceJet on Tuesday said it was considering challenging an order by the fair business practices regulator, which found the airline to be indulging in anti-competitive agreements. (BS)
- ❖ Piramal Healthcare has invested two million pounds (about Rs 20 crore) to expand its manufacturing plant in Scotland. The plant manufactures anti-cancer drugs (antibody drug conjugates) for export. This new investment into Scotland will yield additional revenue of 3-5 million pounds (about Rs 30-50 crore) over five years to Piramal Healthcare's revenue. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0635	(0.0008)	(0.07)
GBP-USD	1.5201	(0.0014)	(0.09)
USD-JPY	123.44	(0.0100)	(0.01)

Bond Markets	Closing	Chg
10-yr bond	7.78	1.50bps
Interbank call	6.81	-4.47 bps



Domestic News (Cont...)

❖ Pune-headquartered Persistent System's announced that it has completed the acquisition of the digital content management solutions business of US-based Akumina. Persistent's Venture Capital arm also announced an investment of \$250,000 in Akumina's product portfolio. (BS)

❖ Pan-Asian insurance group AIA and Japanese tech builder Konica Minolta are collaborating for a new start-up accelerator based in Singapore, the companies announced. The AIA - Konica Minolta Digital Health Accelerator will be taking applications from December 1, 2015, until January 31, 2016. The programme will last for 12 weeks and will start on February 22. (BS)

❖ Smytten, an online discovery platform for premium products and services, has raised \$200,000 in a seed funding round led by Rimpal Chawla, former managing director of Credit Suisse Asset Management India, and Anuj Srivastava, chief executive officer of Bengaluru-based home design service provider and curated marketplace for homeowners and designers Livspace. (BS)

❖ Reversing the trend, state-run BSNL reported an operating profit of Rs 672 crore for the financial year 2015 on the back of fall in administrative costs and jump in revenues. (BS)

❖ British no-frills airline Easyjet ordered 36 Airbus A320 jets worth USD 3.8 billion (3.5 billion euros) at catalogue prices, after posting record annual profits on keen demand. (BS)

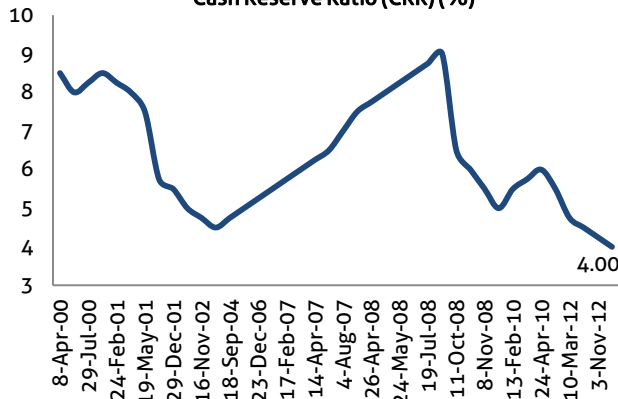
❖ ITC Infotech and Ramco Systems have formed a strategic partnership, which will enable the former to strengthen its aviation capabilities and expand its expertise in the human capital management domain. (BS)

❖ Global private-equity firm KKR & Co invested an undisclosed sum in Indian wealth manager and financial adviser Avendus Capital, the companies said on Tuesday. (BS)

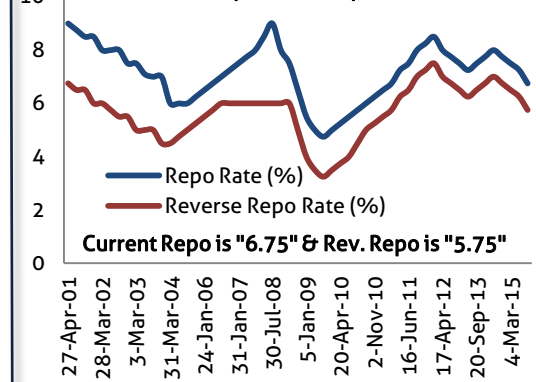
❖ Videocon Industries will raise \$97.20 million (about Rs 641 crore) through five year Foreign Currency Convertible Bonds (FCCBs) due in 2020. (BS)

❖ Infosys, India's second largest information technology (IT) services company, is now looking at significantly improving its win rates of large deals, apart from increasing its employee utilisation rates, as part of its growth execution strategy in the medium term. (BS)

Cash Reserve Ratio (CRR) (%)

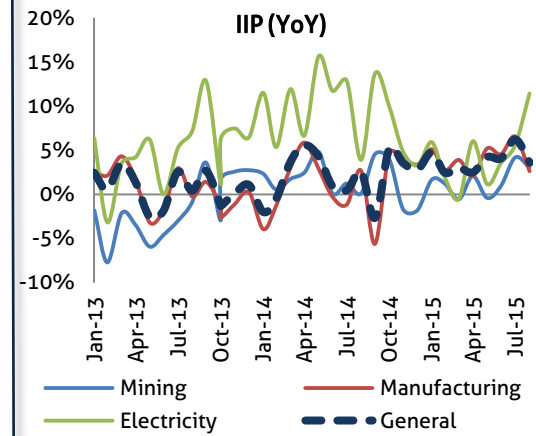


Repo & Rev.Repo (%)

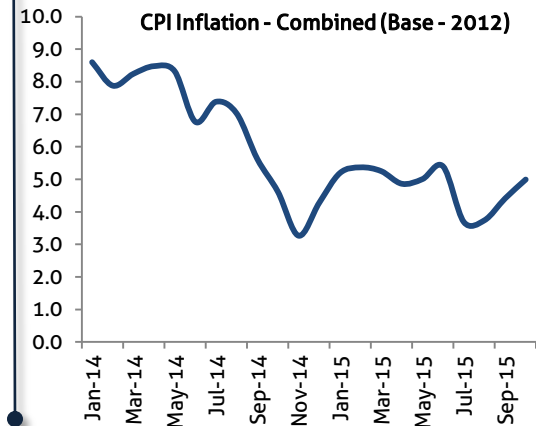


Current Repo is "6.75" & Rev. Repo is "5.75"

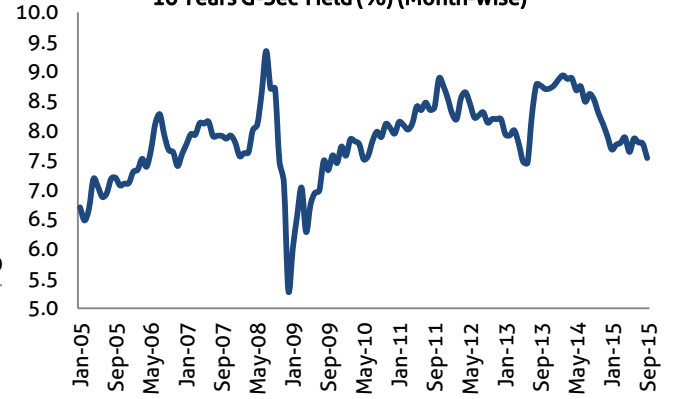
IIP (YoY)



CPI Inflation - Combined (Base - 2012)



10 Years G-Sec Yield (%) (Month-wise)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Nov-15	Dishman Pharma & Chem Ltd	N.K. SECURITIES	SELL	410080	334.4
17-Nov-15	Shree Renuka Sugars Limit	HI-GROWTH CORPORATE SERVICES PVT. LTD.	SELL	6993000	15.3
17-Nov-15	Jamna Auto Ind Ltd	CLEARWATER CAPITAL PARTNERS (CYPRUS) LIMITED	SELL	425000	223.6
17-Nov-15	Triveni Engineering & Ind	NALANDA INDIA FUND LTD	SELL	2400000	34.7
17-Nov-15	D B Realty Limited	SECURITIES TRADIING CORPORATION OF INDIA LIMITED	SELL	1350258	49.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Nov-15	AHLUCONT	NORGES BANK A/C GOVERNMENT PENSION FUND GLOBAL	B	1,652,051	250.0
17-Nov-15	PONNIERODE	ACIRA CONSULTANCY PRIVATE LIMITED	S	227,994	200.0
17-Nov-15	CEREBRAINT	APEXA RAKESH PATEL	B	440,519	25.4
17-Nov-15	ONWARDTEC	SHITAL SHAH	S	102,315	74.0
17-Nov-15	ACFSL	ARIHANT SHARECOM PRIVATE LIMITED	B	120,000	38.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500210	INGERRAND	18-Nov-15	Interim Dividend - Rs. - 3.0000	19-Nov-15
523539	PRECWIRE	18-Nov-15	Interim Dividend - Rs. - 2.5000	19-Nov-15
524552	SHASUNPHAR	18-Nov-15	Amalgamation	19-Nov-15
532749	ALLCARGO	19-Nov-15	Interim Dividend - Rs. - 1.0000	20-Nov-15
524804	AUOPHARMA	19-Nov-15	Interim Dividend - Rs. - 0.6000	20-Nov-15
532859	HGS	19-Nov-15	Interim Dividend - Rs. - 5.0000	20-Nov-15
509162	INDAG	19-Nov-15	Interim Dividend - Rs. - 0.9000	20-Nov-15
532508	JSL	19-Nov-15	Spin Off	21-Nov-15
532732	KKCL	19-Nov-15	Interim Dividend - Rs. - 8.5000	20-Nov-15
500271	MAX	19-Nov-15	Interim Dividend - Rs. - 1.8000	20-Nov-15
539126	MEP	19-Nov-15	Interim Dividend - Rs. - 0.1000	20-Nov-15
522241	MMFL	19-Nov-15	Interim Dividend - Rs. - 3.0000	20-Nov-15
524084	MONSANTO	19-Nov-15	Interim Dividend - Rs. - 15.0000	20-Nov-15
532777	NAUKRI	19-Nov-15	Interim Dividend - Rs. - 1.0000	20-Nov-15
523385	NILKAMAL	19-Nov-15	Interim Dividend - Rs. - 2.5000	20-Nov-15
506579	ORIENTC	19-Nov-15	Interim Dividend - Rs. - 3.0000	20-Nov-15
532939	RPOWER	19-Nov-15	Interim Dividend - Rs. - 1.0000	21-Nov-15
533121	SQSBFSI	19-Nov-15	Interim Dividend - Rs. - 4.0000	20-Nov-15
533655	TRITURBINE	19-Nov-15	Interim Dividend - Rs. - 0.4000	20-Nov-15
502820	DCM	20-Nov-15	Interim Dividend - Rs. - 1.5000	23-Nov-15
531357	MERMETL	23-Nov-15	Reduction of Capital	24-Nov-15
532344	SOFTSOL	23-Nov-15	Interim Dividend - Rs. - 1.2000	25-Nov-15

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