

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7844	1.21	CNX IT	11275	1.17
Sensex	25804	1.21	BANK NIFTY	16742	0.98
DowJones	17496	(1.43)	S&P CNX 500	6622	1.32
Nasdaq	5003	(1.35)	CNX FMCG	19941	0.76
Hangseng	21755	(0.54)	CNX REALTY	3019	0.67
Shanghai	3583	0.08	CNX AUTO	8149	1.41
Nikkei	19307	(0.24)	CNX ENERGY	8357	1.74
Strait Times	2850	(0.40)	CNX PHARMA	3534	1.20
Kospi	1975	(0.13)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8275	(0.54)	Advances	1946	1223
FTSE	6103	0.68	Declines	751	317
CAC	4678	1.14	Unchanged	207	57
DAX	10738	2.57	Total	2904	1597

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	257.50	5.23
TATAPOWER	64.75	4.44
HINDALCO	81.45	3.69
VEDL	87.10	3.63
RELIANCE	1013.05	3.52

Nifty Losers		
Company	Price(Rs)	Chg(%)
BOSCHLTD	18330.00	(2.07)
IDEA	133.00	(1.44)
CAIRN	129.70	(1.22)
AXISBANK	435.50	(0.60)
ONGC	225.35	(0.57)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MARICO	30.72	3.4	9
PGHH	0.16	0.0	9
NTPC	71.55	10.7	7
RUBYMILLS	2.38	0.4	5
ICIL	0.54	0.1	5

Indian Forex	Closing	Chg	% Chg
USD/INR	66.649	(0.198)	(0.30)
GBP/INR	99.613	(0.964)	(0.96)
EUR/INR	72.327	(0.830)	(1.13)
JPY/INR	54.430	(0.410)	(0.75)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25153	(14)
Silver (Rs/1kg)	33900	600

Commodities	Price	% Chg.
Crude (US\$/BBL)	34.8	(1.67)
Brent (US\$/BBL)	37.0	(0.54)
Gold (US/oz)	1053.7	(1.26)
Silver (US\$/oz)	13.8	(2.20)
Copper (US\$/MT)	4550.0	(0.72)
Alum (US\$/MT)	1482.5	0.30
Zinc(US\$/MT)	1461.5	(1.25)

ADR	Cl. Values	% Chg.
ICICI Bank	7.44	0.00
HDFC Bank	59.61	0.05
Infosys	16.63	(0.29)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.24	(0.93)
Wipro	11.71	(0.26)
Tata Motors	28.43	(0.46)

## Market Sensor

US market closed near session lows Thursday as investors eyed oil prices and economic data, after the Federal Reserve on Wednesday made the widely expected move of raising rates. Dow Jones Industrial Average was down 1.43% or 253.25 points at 17495.84. Nasdaq Composite was down 1.35% or 68.58 points at 5002.56 Standard & Poor's 500 was down 1.50% or 31.18 points at 2041.89.

Indian equity market made a positive start in reaction to rate hike decision by the US Fed as it fell in line with market expectation. Nifty ended the previous day with a gain of 1.21% or 93.45 points at 7844.35. On Thursday's trading session, FII's bought net Rs.638.01 Cr in cash market and sold net Rs.28.60 in derivative segment. Whereas, DII sold net Rs.366.23 Cr in cash segment.

## Global News

❖The World Bank said on Thursday it would lend Iraq \$1.2 billion in emergency support to help it deal with the economic effects of its fight against Islamic State militants and low oil prices.(Reuters)

❖China could be facing peak coal demand for the first time ever as a cooling economy and structural changes in its industry hit consumption, paving the way for India to emerge as the main driver of global coal use by 2020, the International Energy Agency said. (Reuters)

❖China's economy was plagued by pervasive weakness in the fourth quarter, results from a private survey of Chinese firms showed, raising questions about the veracity of stronger than expected official activity data released this month. (Reuters)

❖The Federal Reserve hiked interest rates for the first time in nearly a decade on Wednesday, signaling faith that the U.S. economy had largely overcome the wounds of the 2007-2009 financial crisis. (Reuters)

❖A massive bill that extends billions of dollars in tax assistance to businesses and expands the budget deficit won U.S. House of Representatives approval on Thursday in the closest thing to a grand bipartisan tax bargain in years. (Reuters)

❖Asian banks are expected to be among the first institutions to venture into Iran once sanctions are removed, with Western financial players remaining cautious for some time to come, banking officials said on Thursday. (Reuters)

## Economic News

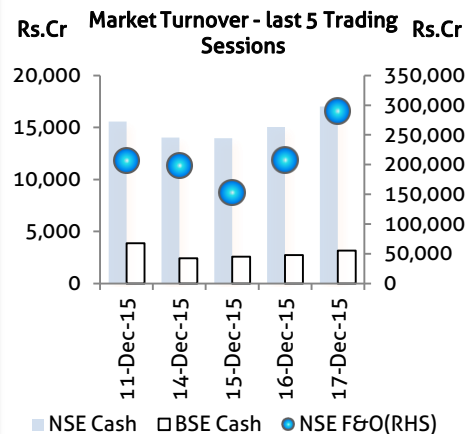
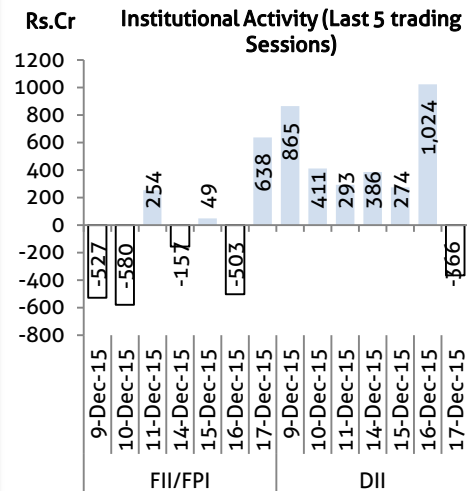
- ❖ Continuing to dole out incentives in rural and tribal areas, Gujarat government on Thursday announced that it has allotted 70 acres land to the various educational institutes in 13 districts across the state. The allotted land can be used to develop building, play ground, hostels and for other development.
- ❖ India's total installed solar power generation capacity is 4,878.88 MW, led by Rajasthan and Gujarat, Parliament was informed.
- ❖ US Ambassador to India, Richard Verma said on Thursday that the United States would cooperate with India in cleaning the River Ganges in Varanasi.
- ❖ The plan to impose two per cent levy on most domestic and international air tickets from January one that will make air travel a little more expensive has been deferred by the government.
- ❖ India has ranked a low 97th out of 144 nations, behind Kazakhstan and Ghana, on Forbes' annual list of the best countries for business in 2015, scoring poorly on metrics like trade and monetary freedom and tackling challenges like corruption and violence.
- ❖ The procedure for allocating coal blocks for commercial mining is under the government's consideration, Parliament was informed.
- ❖ The Department of Industrial policy and Promotion (DIPP) will hold a 'Make In India' week in Mumbai to galvanise industrial growth and investment in the country, DIPP secretary Amitabh Kant said in a press briefing on Thursday.
- ❖ India's Defence Acquisition Council has cleared the purchase of five S-400 air defence systems from Russia, two defence ministry sources said on Thursday.

## Domestic News

- ❖ Spanish wind turbine manufacturer Gamesa has signed a contract with Tata Power to set up a 100-mw wind power project in Andhra Pradesh. The plant is expected to be commissioned at Nimbagallu by May 2017.
- ❖ The Reserve Bank of India has now allowed foreign institutional investors (FII) and registered foreign portfolio (RFP) investors to buy more shares of PowerGrid Corporation of India.
- ❖ Falling water level in the Brahmaputra could affect the functioning of Indian Oil Corporation's Guwahati refinery.
- ❖ Civil engineering and EPC firm JMC Projects (India) Ltd (JMC) said that it has bagged construction projects worth over Rs 1,050 crore.
- ❖ The company has informed the exchange that subsequent to the approval accorded by the Board of Directors of the Company, authorised the opening of the QIP on December 17, 2015, with the floor price for the issue i.e. Rs. 357.24. -QIP Size: `150 Cr -Stock was up 18% at `393/share yesterday
- ❖ Jyoti Limited: The company has won the prestigious order at Rs. 139 crores from DRN Infrastructure for design, manufacturing, supply, erection, testing and commissioning of five Nos.
- ❖ IT Cos in focus: Infy, TCS, HCL Tech, Wipro -US to double special fee on H1B, L1 visa fee -Indian IT industry could be hit by as much as \$400 mn
- ❖ Maruti Suzuki -Co Says Minority Shareholders Have Approved Gujarat Plant Resolution -89.75% Minority Shareholders Voted In The Favour Of Gujarat Resolution

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0842	0.0016	0.14
GBP-USD	1.4908	0.0005	0.04
USD-JPY	122.45	(0.1100)	(0.09)

Bond Markets	Closing	Chg
10-yr bond	7.85	-1.30 bps
Interbank call	6.75	-4.25 bps



## Domestic News (Cont...)

❖ TAKE Solutions: The unprecedented rainfall in Chennai during the first week of December 2015 and the resultant flooding impacted the business operations of the company.

❖ The initial public offer of healthcare services major Narayana Hrudayalaya Ltd (NHL) was subscribed 7 per cent on the first day of the issue .

❖ FMCG major HUL will acquire premium natural haircare brands Indulekha and Vayodha from Mosons Group for Rs 330 crore in order to strengthen its personal care business.

❖ Aurobindo Pharma: The pharma company has received final approval from the USFDA to manufacture and market two drugs used for treating diarrhoea and allergy.

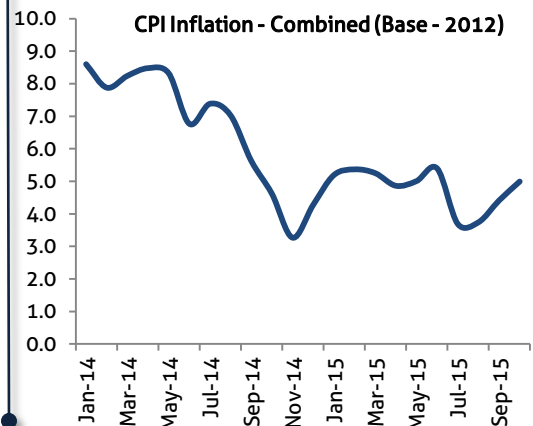
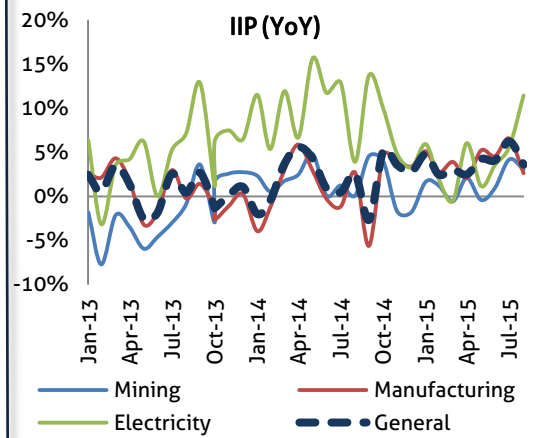
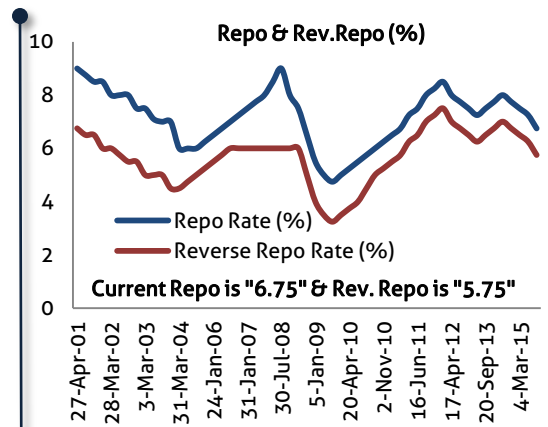
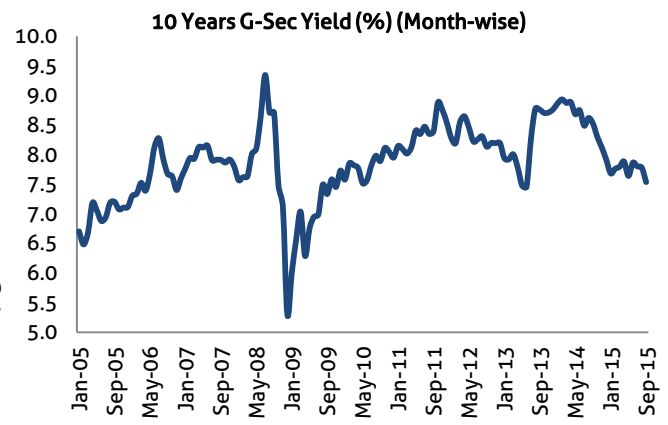
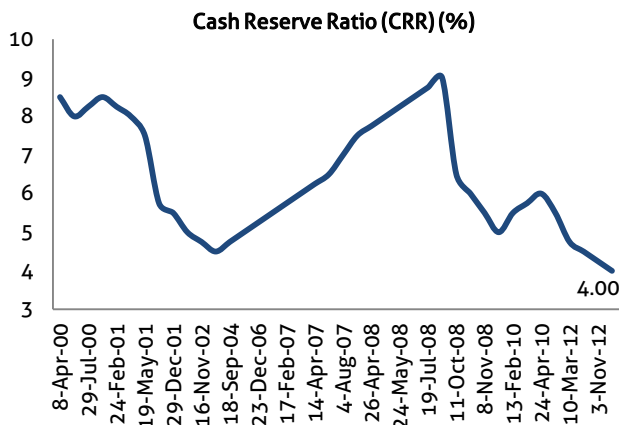
❖ Tata-controlled Indian Hotels Company has sought shareholders' nod to provide Rs 700 crore as loan to its wholly-owned subsidiary Lands End Properties.

❖ Munich Re's insurance unit Ergo has agreed to buy nearly 23% more in its India joint venture with HDFC for Rs 1,122 crore (\$169.03 million), in the latest deal in India's insurance sector after foreign ownership rules were eased this year. After the deal, Ergo's stake in HDFC Ergo General Insurance Co will go up to about 49% - the maximum foreign holding allowed in Indian insurance companies under the new rules - the companies said on Thursday.

❖ NMDC is aiming at striking an iron ore production capacity of 75 million tonnes per year (mtpa) by FY2019 and 100 mtpa by FY2022. Of this, 64 mtpa will come from Bailadila alone by 2021-22. The Bailadila sector has two iron ore mining complexes -- Bachelu and Kirandul. NMDC says the Bailadila sector in Chhattisgarh will contribute 64% to its total iron ore production capacity by 2022.

❖ India's largest Jewellery and watchmaker Titan Co Ltd on Thursday said the government mandate to make permanent account number (PAN) mandatory for all transactions above Rs 2 lakh could hurt its jewellery business.

❖ Oil Minister Dharmendra Pradhan vowed to protect government and ONGC's interest on the issue of state-owned firm's natural gas from Bay of Bengal block flowing to adjoining fields of Reliance Industries



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Dec-15	Marico Limited	NAT WEST BK PLC AS DEP OF FRST ST ASIA PACIFIC LDRS FD A SUB	BUY	5571583	440.9
17-Dec-15	Vimta Labs Limited	ASIT C MEHTA INVESTMENT INTERRMEDIATES LTD.	SELL	337819	106.0
17-Dec-15	Sunil Hitech Engr Ltd	JMP SECURITIES PVT LTD	SELL	130626	266.2
17-Dec-15	MT Educare Ltd	ABHINANDAN LEASING AND FINANCE LTD	BUY	206204	146.8
17-Dec-15	Cerebra Int Tech Ltd	SHAH DHIRENDRA HANSA	BUY	696861	24.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Dec-15	APLAPOLLO	R.B.A. FINANCE& INVESTMENT CO.	B	235,000	752.5
17-Dec-15	YUKEN	DADAL&BROACHA STOCK BROKING PVT LTD	B	35,000	506.5
17-Dec-15	FERVENTSYN	SAMIR VALLABHJI GOSAR .	B	618,558	22.6
17-Dec-15	LOOKS	AMIT GIRISHBHAI SHAH	S	149,100	39.4
17-Dec-15	PROFINC	LTS INVESTMENT FUND LTD	B	35,000	149.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
513269	MANINDS	18-Dec-15	Dividend - Rs. - 1.5000	-
526217	HITECHPLAS	21-Dec-15	Dividend - Rs. - 0.9000	-
533329	INDTERRAIN	21-Dec-15	Stock Split From Rs.10/- to Rs.2/-	22-Dec-15
503101	MARATHON	21-Dec-15	Bonus issue 1:2	22-Dec-15
523261	VENKYS	21-Dec-15	Bonus issue 1:2	22-Dec-15
531147	ALICON	22-Dec-15	Dividend - Rs. - 3.0000	-
507717	DHANUKA	22-Dec-15	Dividend - Rs. - 4.5000	-
531642	MARICO	22-Dec-15	Bonus issue 1:1	24-Dec-15
526622	MYFAIR	22-Dec-15	Stock Split From Rs.10/- to Rs.1/-	24-Dec-15
533373	IPRU1099	23-Dec-15	Temporary Suspension	28-Dec-15
533375	IPRU1100P	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
533375	IPRU1100P	23-Dec-15	Temporary Suspension	28-Dec-15
533369	IPRU1306	23-Dec-15	Temporary Suspension	28-Dec-15
533371	IPRU1307P	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
533371	IPRU1307P	23-Dec-15	Temporary Suspension	28-Dec-15
533376	IPRU1692	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
533376	IPRU1692	23-Dec-15	Temporary Suspension	28-Dec-15
535675	IPRU8065	23-Dec-15	Temporary Suspension	28-Dec-15
535676	IPRU8066	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
535676	IPRU8066	23-Dec-15	Temporary Suspension	28-Dec-15
535677	IPRU8119	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
535677	IPRU8119	23-Dec-15	Temporary Suspension	28-Dec-15

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Dec-15	EUR	Industrial Production (YoY) (Oct)		1.30%	1.70%
15-Dec-15	GBP	CPI (YoY) (Nov)		0.10%	-0.10%
15-Dec-15	GBP	PPI Input (YoY) (Nov)		-12.50%	-12.10%
15-Dec-15	GBP	PPI Output (YoY) (Nov)		-1.20%	-1.30%
15-Dec-15	GBP	RPI (YoY) (Nov)		0.90%	0.70%
15-Dec-15	EUR	Employment Change (YoY) (Q3)			0.80%
15-Dec-15	USD	CPI (MoM) (Nov)			0.20%
15-Dec-15	USD	NY Empire State Manufacturing Index (Dec)		-5	-10.74
15-Dec-15	USD	NAHB Housing Market Index (Dec)		63	62
15-Dec-15	USD	TIC Net Long-Term Transactions (Oct)			33.6B
16-Dec-15	EUR	Manufacturing PMI (Dec)			52.8
16-Dec-15	EUR	Markit Composite PMI (Dec)			54.2
16-Dec-15	EUR	Services PMI (Dec)			54.2
16-Dec-15	GBP	Claimant Count Change (Nov)	1.5K	3.3K	
16-Dec-15	GBP	Unemployment Rate (Oct)		5.30%	5.30%
16-Dec-15	EUR	CPI (YoY) (Nov)		0.10%	0.10%
16-Dec-15	EUR	Trade Balance (Oct)			20.5B
16-Dec-15	USD	MBA 30-Year Mortgage Rate			4.14%
16-Dec-15	USD	Building Permits (Nov)		1.141M	1.161M
16-Dec-15	USD	Housing Starts (Nov)		1.129M	1.060M
16-Dec-15	USD	Industrial Production (MoM) (Nov)		0.10%	-0.20%
16-Dec-15	USD	Fed Interest Rate Decision		0.50%	0.25%
16-Dec-15	JPY	Trade Balance (Nov)	-446B	112B	
17-Dec-15	GBP	Retail Sales (YoY) (Nov)		3.00%	3.80%
17-Dec-15	GBP	CBI Industrial Trends Orders (Dec)			-11
17-Dec-15	USD	Current Account (Q3)			-109.7B
17-Dec-15	USD	Philadelphia Fed Manufacturing Index (Dec)		1	1.9
17-Dec-15	USD	CB Leading Index (MoM) (Nov)		0.10%	0.60%
18-Dec-15	EUR	Current Account n.s.a. (Oct)			33.1B
18-Dec-15	USD	KC Fed Manufacturing Index (Dec)			3

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Dec-15	INR	WPI Inflation (YoY) (Nov)		-2.80%	-3.81%
14-Dec-15	INR	CPI (YoY) (Nov)		5.40%	5.00%

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